PLP Template Bank Setup - Start here

Last Modified on 10/30/2026 3:03 pm CDT

PLP Template Banks are used to provide easy text selections for common learner planning items, often related to goal setting in plans and evaluations.

How-to guides

- Create a new Bank Category
- Create a new Bank Field
- Delete an item

Reference

Administrator setup

- PLP Administration Tool Rights

Explanation

- Understand the Template Banks process
- Compare Bank Categories vs Bank Fields