New Mexico Ed-Fi checklist for starting the 2026-2027 school year

Last Modified on 08/31/2026 1:12 pm CDT

Path: Reporting > Ed-Fi

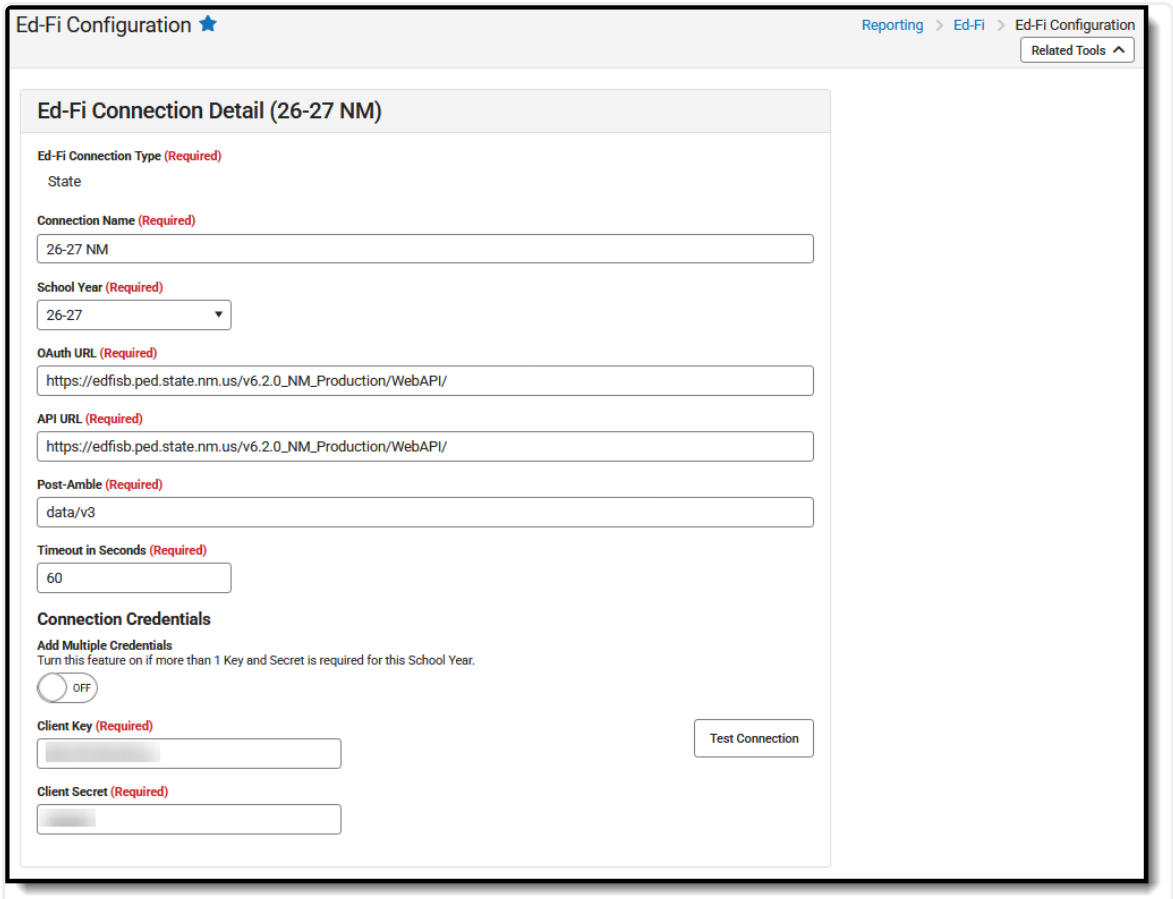
This article describes the steps you should take in order to properly move Ed-Fi to the 2026-27 school year. This article also contains general recommendations for processes to complete at the beginning of the school year.

Step 1. Update to the most recent version of Campus

To ensure the schema and logic are in place, it is critical to update to the most recent version of Campus. **Failure to do this will result in an inability to properly report data for the current school year.**

Step 2. Create a new Ed-Fi configuration for 2026-27

You will need to create a new Ed-Fi configuration for the 2026-27 school year.



Connection Detail

To do this:

1. Navigate to the Ed-Fi Connection Configuration tool (*Reporting > Ed-Fi > Ed-Fi Configuration > Connection*).
2. Select **New.**
3. Select the **Connection Type,** options are Core or State.
4. Enter a **Connection Name.**
5. Select a **School Year**.
6. Enter the following values:

Field	Value
Ed-Fi Connection Type	State
O-Auth URL	https://edfi.ped.state.nm.us/v6.2.0_NM_Production/WebApi/
API URL	https://edfi.ped.state.nm.us/v6.2.0_NM_Production/WebApi/

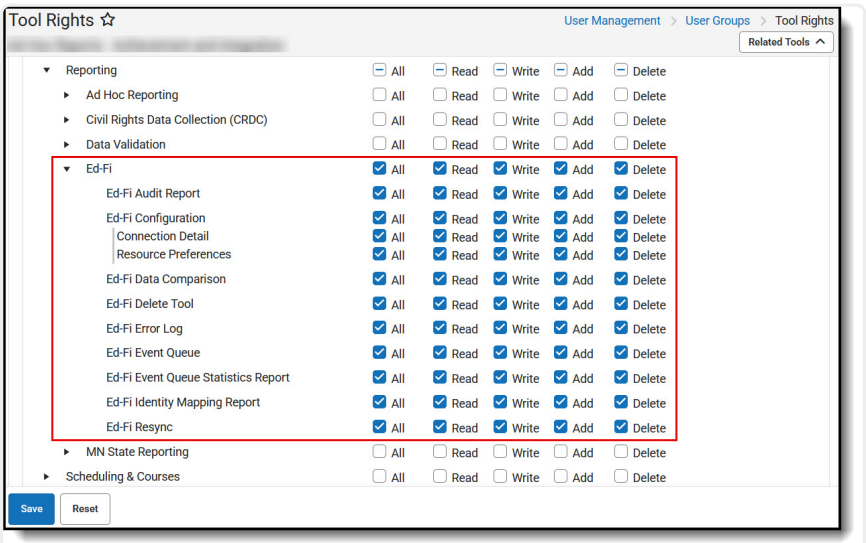
Field	Value
Post-Amble	data/v3/
Timeout in Seconds	This field defaults to a value of 60 seconds and determines (in seconds) the amount of time allowed to pass before the connection between Campus and Ed-Fi is considered timed out and Ed-Fi events are not processed. These Ed-Fi events are then re-processed the next time a quartz job runs.
Client Key	The Client Key will be provided by the New Mexico Department of Education.
Client Secret	The Client Secret will be provided by the New Mexico Department of Education.

7. If desired, a certificate can be imported for the Ed-Fi configuration. For more information, please see the '**Import Certificates**' section of the Ed-Fi Configuration article.
8. Click the **Save** button.

Step 3. Set Ed-Fi Tool Rights

Set the Ed-Fi Tool Rights via User Management > User Accounts > Tool Rights.

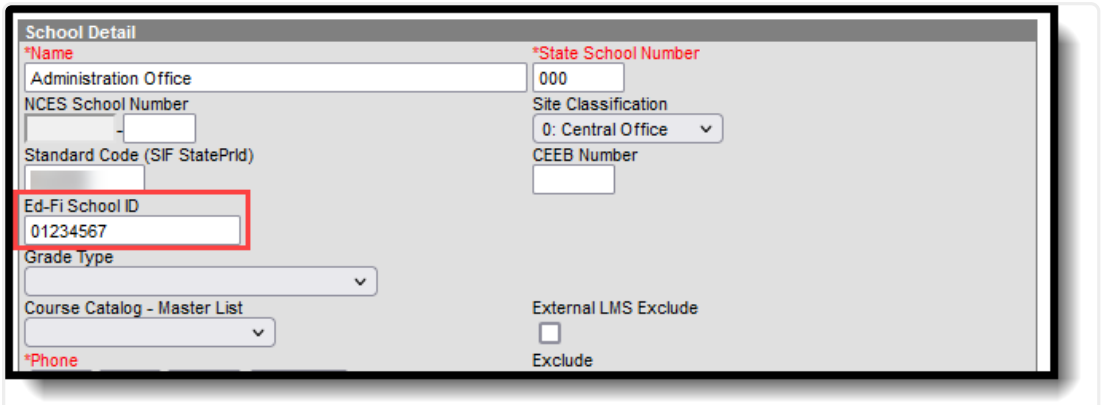
Review the Ed-Fi Tool Rights article for more information.



Ed-Fi Tool Rights

Step 4. Add Ed-Fi School ID

In order to send data in Ed-Fi, the 'School' needs an Ed-Fi School ID. For the Administration Office, enter the District Entity ID in the Ed-Fi School ID field if not previously done.



School Detail

Step 5. Set Resource Preferences

Set all Resources to 'Off' and map the Ed-Fi Codes to Campus Codes via the Resource Preferences in Reporting > Ed-Fi > Ed-Fi Configuration > Resource Preferences. Some Resource Preferences are auto-mapped and do not need to be set.

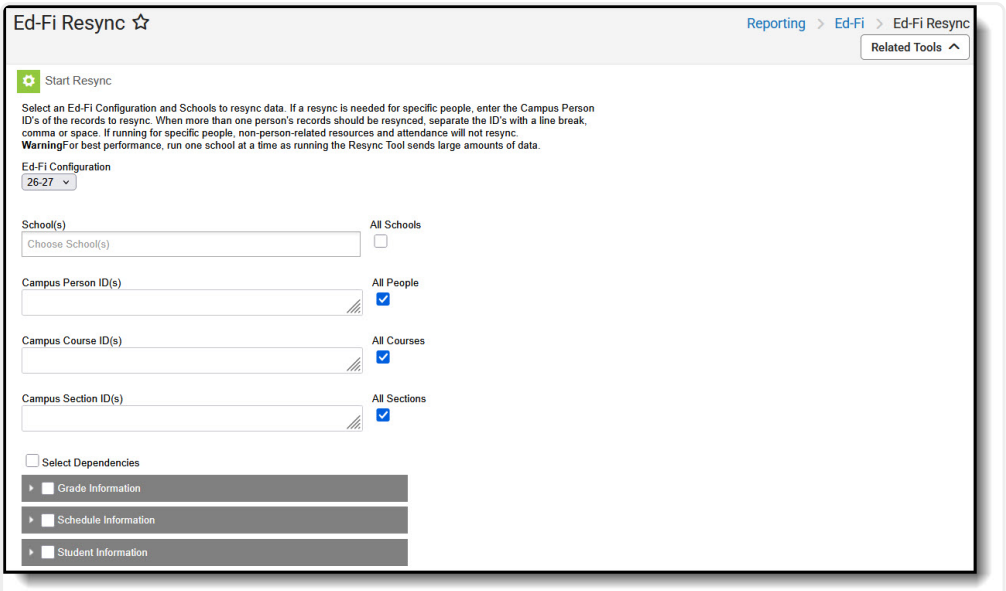
Step 6. Toggle Resource Preferences to on

Toggle Resources to 'On' in Resource Preferences in Reporting > Ed-Fi > Ed-Fi Configuration > Resource Preferences once all data setup is complete.

Step 7. Perform an Ed-Fi Resync for the scope year

Now that the Ed-Fi configuration is in place and data has been properly reviewed, an ordered resync should be completed as the first resync of the year. This is completed using the Ed-Fi Resync tool.

For detailed information about this process, please see the Resync (Ed-Fi) article. Resyncing will generate a large volume of items in your event queue, so it may be helpful to plan your resync for an off-peak time period and resync in groups of calendars rather than all calendars.



Ed-Fi Resync

To do this:

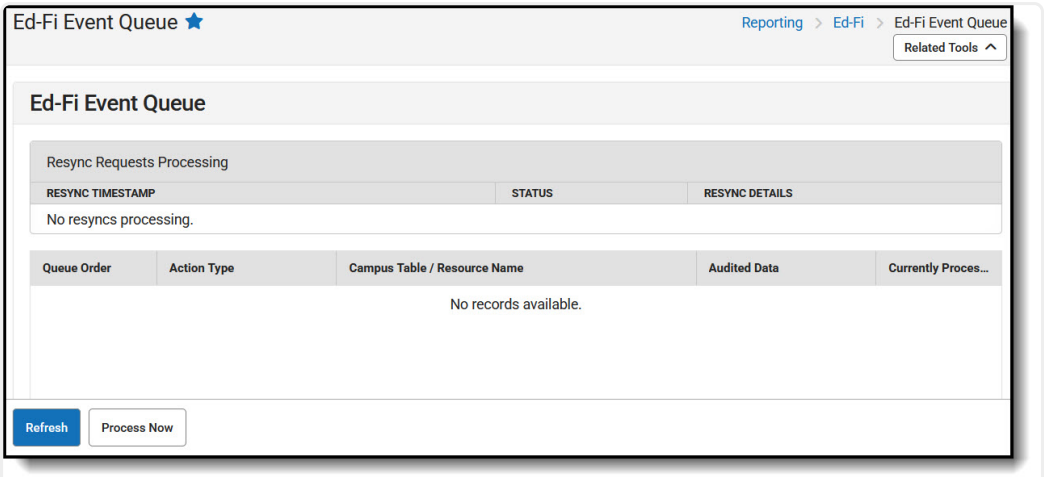
1. Navigate to the Resync tool (*Reporting > Ed-Fi > Ed-Fi Resync*).
2. Select the appropriate **Configuration.**
3. Select the resources to resync.

   Campus highly recommends using the order of resync detailed on the New Mexico Recommended Resync Page.

4. Once data sets have been marked and you are ready to resync, select the **Start Resync** button.

Step 8. Review the Ed-Fi Event Queue.

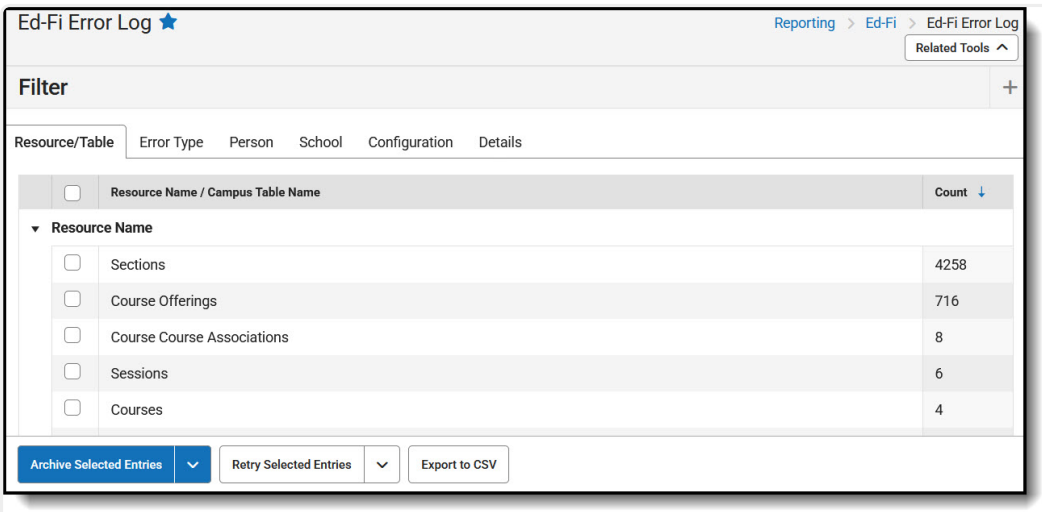
Navigate to the Ed-Fi Event Queue (*Reporting > Ed-Fi > Ed-Fi Event Queue*). Wait until all records have been processed in the Event Queue (when it reads “0 records total” as seen below). Once there are no events in the Event Queue, turn off all Resource Preferences.



Ed-Fi Event Queue

Step 9. Review the Error Log

Navigate to the Error Log (*Reporting > Ed-Fi > Ed-Fi Error Log)*. Review the Ed-Fi Error Log and note any errors that exist. When you feel like you've addressed all of the underlying causes for the errors, click "Archive All Entries" on the Error Log tab (which will remove them from the list) and return to **Step 7**, retrying the resync of data.



Ed-Fi Error Log

Beginning of new school year

For a general (not Ed-Fi specific) checklist of activities that should be performed within Campus at the beginning of a new school year, please see the Beginning of School Year Process article.