Custom Form Setup - Start here

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The Custom Forms Setup tool allows administrators to upload and manage supplemental documents that can then be linked to a student's record. Custom Forms can be set up to pull information directly from Campus and/or have data entered into a form queried and reported in Ad hoc. Three types of forms can be created using this tool: blank, interactive, and interactive with a database table.

How-to guides

- Upload a blank form

Create new interactive form

1. Upload | Video
2. Prepopulate fields | Video
    - Field sequencing
    - Map date fields
    - Link Ad hoc fields
    - Multiple guardians and/or addresses
3. Configure database table | Video
    - Pagination
4. Define rules | Video
    - Required
    - Comparative dates
    - Comparative numbers
5. Publish

State-edition publish

- Push forms from state to districts | Video

Manage existing forms

- Delete forms
- Version forms | Video
    - View version history
- Preview draft forms

Tutorials

- Custom Forms with eSignature

Explanation

- Version date logic

Form types

- Interactive with a database table
- Interactive
- Blank

Reference

- Custom Form list column descriptions
- Version side panel field descriptions
- Common use cases for linking Ad hoc fields
- Ad hoc inquiries
- State-specific information

Administrator setup

- Custom Form Setup Tool Rights

Non-campus references

- Custom Form creation outside Campus
- Troubleshooting Custom Forms