

Letter Builder and Letter Designer Tool Rights

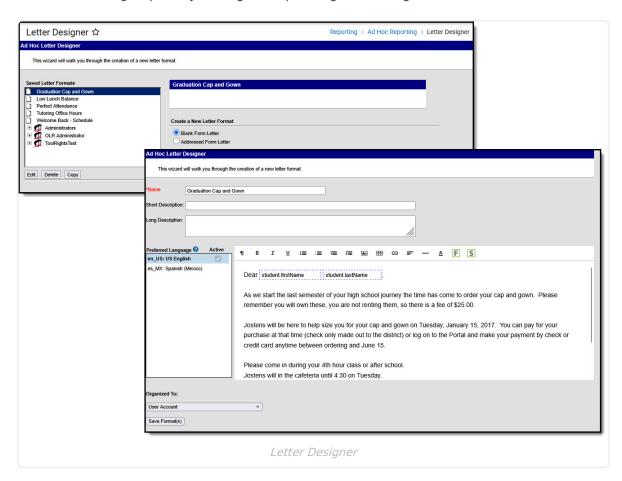
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The **Letter Builder** and **Letter Designer** tools allow users to create templates for blank or addressed form letters that can then be generated for students selected through one or more ad hoc filters.

See the Letter Builder and Letter Designer articles to learn how to use these tools.

Letter Designer

The **Letter Designer** allows users to create letter formats (templates) for their own use or to share with user groups they belong to, depending on user rights.



Available Tool Rights - Letter Designer

Subrights in italics.

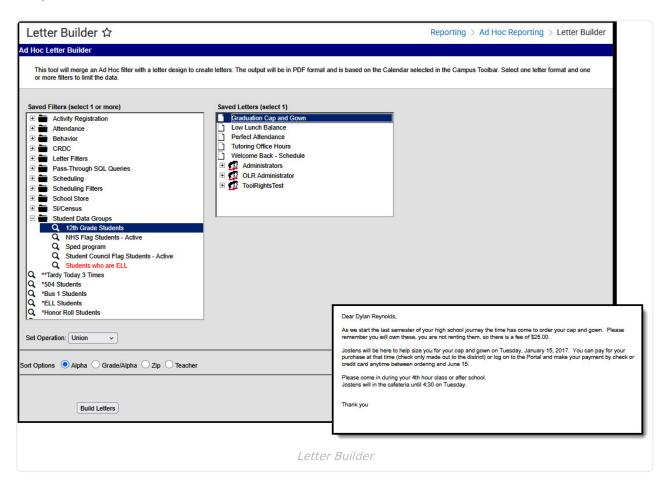




R	w	A	D
View existing letter formats.	Edit existing letter formats.	Add new letter formats.	Delete letter formats.
User Group Formats			
Under Organized To, users can select a user group they are a member of and save letter formats for fellow group members to use.	N/A	N/A	N/A

Letter Builder

The Letter Builder allows the generation of form letters through the selection of a saved letter template and one or more saved student filters.





Available Tool Rights - Letter Builder

Letter Builder	✓ All	Read	Write	✓ Add	Delete
Data Warehouse: Allow live data as source	All	Read	Write	🗹 Add	Delete

R	W	Α	D			
Use Letter Builder tool to select options and build letters.	N/A	N/A	N/A			
Data Warehouse: Allow live data as source						
User can select the "live" database option from the Data Source field.	N/A	N/A	N/A			

Suggested User Groups

- Ad Hoc Reporting
- Counselors
- Front Office Staff
- Health Office Administrators

See <u>User Groups and Suggested Roles</u> for more information.