

Rule Template

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Tool Search: Rule Template

Rule Templates are used to import Rules during Open Enrollment Setup for a Preference during configuration. After a template has been created, it can be deleted by selecting that template from the list and clicking the Delete button.

Rule Templates can also be created during the Preference setup.

Rule Template ★

System Settings > Open Enrollment Templates > Rule Template

Related Tools ^

Rule Template names must be unique.

Name (Required)

Name ↑	Weight
No records available.	

Save

Save & Add Rule to Template

Cancel

Create a New Rules Template

1. Click **New**.
2. Enter a name for the template.
3. Add existing Rules to the template by clicking Save & Add Rule to Template. For more information, review [Rules \(Open Enrollment Setup\)](#).
4. Review the Rules you have added to the template.
5. Click **Save**.