

Auto-Pay Fees with Surplus Balance

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The Auto-pay Fees with Surplus Balance preference automatically pays any fee with surplus. Surpluses can only be applied to fees for the selected student. When a surplus is available, the payment of a fee comes from the surplus amount for that student only.

When set to **Yes**, auto-pay occurs in the following scenarios:

- When a deposit is created after adjusting a fee assignment where the total adjustment plus total payments is greater than the fee amount.
- When part of a payment is voided on a fee assignment. This auto-pays any other fees that may exist (but not the one where the payment was just voided).
- When a new fee assignment is created when there is a surplus balance. This auto-pays the newly created fee first then any remaining surplus is auto-paid to other fees.

A message appears when making a payment for <u>Students</u> and <u>Persons</u> when a surplus exists alerting the office person the deposit will be applied to other fees.

Set the **Auto-pay Fees** preference to either **Yes** or **No** then click **Save** when you are done.

