

# Payments Migration Resources (New) - Start Here

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The following resources are available for districts transitioning to the new Payments platform.

**Additional Questions?** Please contact your [Client Relationship Manager](#) or complete our [Contact Us](#) form.

## Getting Started

- [District Migration Checklist](#)
- [Migration Process Overview Timeline Video](#)

## How-To Guides

### Migrate and Set Up the New Payment Platform

1. [Migrate Banks to New Payment Platform \(Payments Migration\)](#)
2. [Vendor Information \(Payments Setup\)](#)
  - [Stripe Onboarding - Private Entity](#)
  - [Vendor Information \(Private/Parochial\) Video](#)
  - [Stripe Onboarding - Public Entity](#)
  - [Vendor Information \(Public\) Video](#)
3. [Bank Accounts \(Payments Setup\)](#)
4. [Settings \(Payments Setup\)](#)
5. [Fund Accounts \(Payments Setup\)](#)
6. [Payment Methods](#)
7. [Recurring Payments](#)

### Stripe Card Reader Setup

- [Setting up a new device](#)
- [Mobile Payments Setup for Office Payments Video](#)

### Additional How-Tos

- [How to Reduce Payment Disputes by Improving Statement Descriptions](#)

## Reference

- [Payment Migration FAQ](#)
    - *Last Updated: March 19, 2026*
  - [Payments Settlement Date and Fund Deposit Information for Stripe](#)
  - [Payment Migration & New Hardware Survey](#)
  - [Campus Payments Vendor Change Webinar](#)
  - [Campus Payments Vendor Change](#) □
  - [Parent Communication Template](#) □
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