Payments Migration Resources (New) - Start Here

Last Modified on 11/12/2025 3:51 pm CST

The following resources are available for districts transitioning to the new Payments platform.

Additional Questions? Please contact your Client Relationship Manager or complete our Contact Us form.

Getting Started

- District Migration Checklist
- Migration Process Overview Timeline Video

How-To Guides

Migrate and Set Up the New Payment Platform

1. Migrate Banks to New Payment Platform (Payments Migration)
2. Vendor Information (Payments Setup)
   - Stripe Onboarding - Private Entity
   - Vendor Information (Private/Parochial) Video
   - Stripe Onboarding - Public Entity
   - Vendor Information (Public) Video
3. Bank Accounts (Payments Setup)
4. Settings (Payments Setup)
5. Fund Accounts (Payments Setup)
6. Payment Methods
7. Recurring Payments

Stripe Card Reader Setup

- ***NEW -*** Setting up a new device
- ***NEW -*** Mobile Payments Setup for Office Payments Video

Additional How-Tos

- ***NEW -*** How to Reduce Payment Disputes by Improving Statement Descriptions

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Reference

- [Payment Migration FAQ](#)
  - *Last Updated: Friday, June 6, 2025, 2:58 PM (CDT)*
- [Payment Migration & New Hardware Survey](#)
- [Campus Payments Vendor Change Webinar](#)
- [Campus Payments Vendor Change](#) 📎
- [Parent Communication Template](#) 📎