

Payments Migration Resources (New) - Start Here

Last Modified on 11/12/2025 3:51 pm CST

The following resources are available for districts transitioning to the new Payments platform.

Additional Questions? Please contact your <u>Client Relationship Manager</u> or complete our <u>Contact Us</u> form.

Getting Started

- District Migration Checklist
- Migration Process Overview Timeline Video

How-To Guides

Migrate and Set Up the New Payment Platform

- 1. Migrate Banks to New Payment Platform (Payments Migration)
- 2. Vendor Information (Payments Setup)
 - Stripe Onboarding Private Entity
 - Vendor Information (Private/Parochial) Video
 - Stripe Onboarding Public Entity
 - Vendor Information (Public) Video
- 3. Bank Accounts (Payments Setup)
- 4. Settings (Payments Setup)
- 5. Fund Accounts (Payments Setup)
- 6. Payment Methods
- 7. Recurring Payments

Stripe Card Reader Setup

- NEW Setting up a new device
- NEW Mobile Payments Setup for Office Payments Video

Additional How-Tos

• NEW - How to Reduce Payment Disputes by Improving Statement Descriptions

Reference



- Payment Migration FAQ
 - Last Updated: Friday, June 6, 2025, 2:58 PM (CDT)
- Payment Migration & New Hardware Survey
- <u>Campus Payments Vendor Change Webinar</u>
- Campus Payments Vendor Change @
- Parent Communication Template @