

# Payments Migration Resources (New)

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The following resources are available for districts transitioning to the new Payments platform.

**Additional Questions?** Please contact your [Client Relationship Manager](#) or complete our [Contact Us](#) form.

## Getting Started

- [District Migration Checklist](#)
- [Migration Process Overview Timeline - Video](#)

## How-To

1. [Migrate Banks to New Payment Platform \(Payments Migration\)](#)
2. [Vendor Information \(Payments Setup\)](#)
  - [Vendor Information \(Private/Parochial\) - Video](#)
  - [Vendor Information \(Public\) - Video](#)
3. [Bank Accounts \(Payments Setup\)](#)
4. [Settings \(Payments Setup\)](#)
5. [Fund Accounts \(Payments Setup\)](#)
6. [Payment Methods](#)
7. [Recurring Payments](#)

## Reference

- [Payment Migration FAQ](#)
  - *Last Updated: Friday, June 6, 2025, 2:58 PM (CDT)*
- [Payment Migration & New Hardware Survey](#)
- [Campus Payments Vendor Change Webinar](#)
- [Campus Payments Vendor Change](#) 
- [Parent Communication Template](#) 