

Payments Migration Resources (New)

Last Modified on 09/25/2025 2:25 pm CDT

The following resources are available for districts transitioning to the new Payments platform.

Additional Questions? Please contact your [Client Relationship Manager](#) or complete our [Contact Us](#) form.


Getting Started

- [District Migration Checklist](#)
- [Migration Process Overview Timeline - Video](#)

How-To

1. [Migrate Banks to New Payment Platform \(Payments Migration\)](#)
2. [Vendor Information \(Payments Setup\)](#)
 - [Stripe Onboarding - Private Entity](#)
 - [Vendor Information \(Private/Parochial\) - Video](#)
 - [Stripe Onboarding - Public Entity](#)
 - [Vendor Information \(Public\) - Video](#)
3. [Bank Accounts \(Payments Setup\)](#)
4. [Settings \(Payments Setup\)](#)
5. [Fund Accounts \(Payments Setup\)](#)
6. [Payment Methods](#)
7. [Recurring Payments](#)

Reference

- **NEW** - [How to Reduce Payment Disputes by Improving Statement Descriptions](#)
- [Payment Migration FAQ](#)
 - *Last Updated: Friday, June 6, 2025, 2:58 PM (CDT)*
- [Payment Migration & New Hardware Survey](#)
- [Campus Payments Vendor Change Webinar](#)
- [Campus Payments Vendor Change](#) 
- [Parent Communication Template](#) 