

## **Payments Migration Resources (New)**

Last Modified on 04/17/2025 1:57 pm CD7

The following resources are available for districts transitioning to the new Payments platform.

## **Getting Started**

• District Migration Checklist

## Reference

Parent Communication Template @

## How-To

- 1. Migrate Banks to New Payment Platform (Payments Migration)
- 2. Vendor Information (Payments Setup)
- 3. Bank Accounts (Payments Setup)
- 4. Settings (Payments Setup)
- 5. Fund Accounts (Payments Setup)
- 6. Payment Methods
- 7. Recurring Payments

Questions? Please contact your Client Relationship Manager.