

# **Create New Activity (Activity Monitor)**

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Tool Search: Activity Monitor

Step 1 - Create Activity | Step 2 - Build Roster | Step 3 - Form Selection | Step 4 - Link to Portal | Step 5 - Finish | Submit an Activity Request for Preapproval

#### **Before You Begin**

- Add any needed documents in Custom Forms
- Create an Ad Hoc filter for selecting eligible students.

## **Step 1 - Create Activity**

The first step in the Activity Builder is to define the parameters for the activity. To add an activity, click the **New** button in the action bar.

Inf	inite Campus	۹
ctivity	Monitor	
Activity	Monitor	
Previous	Current Upcoming	
	Activity Name	Туре
Filters:	Search by Activity Name	Select Activity Type(s)
Summe	r Adventure	Type: Activity
Registra 07/24/2	ation: 06/22/2020 - 2020	
Activity 08/28/2	Duration: 07/27/2020 - 2020	
DRAFT	)	
	_	
New		

Activity Bui Use this tool to create an Activity Packet. Define bel Activity Name: (Required) Type: (Required) School(s): (Required) Harrison High Registration Open Date: (Required) MM//DD//YYYY	II Roster Iow the details of the Activity then progress Status: Draft Primary Activity Owner( K Registration Close Date		Link to Portal istration process.  Secondary Activity Owner(s):	F
Activity Name: (Required) Type: (Required) School(s): (Required) Harrison High ② Registration Open Date: (Required)	Status: Draft Primary Activity Owner(			
Type: (Required)  School(s): (Required)  Harrison High  Registration Open Date: (Required)	Primary Activity Owner(	(s): (Required)	Secondary Activity Owner(s):	
School(s): (Required) Harrison High  Registration Open Date: (Required)	Primary Activity Owner	(s): (Required)	Secondary Activity Owner(s):	
School(s): (Required) Harrison High  Registration Open Date: (Required)	×	(s): (Required)	Secondary Activity Owner(s):	]
School(s): (Required)          Harrison High (2)         Registration Open Date: (Required)	×	(s): (Required)	Secondary Activity Owner(s):	
Harrison High 🔇	×	(s): (Required)	Secondary Activity Owner(s):	
Harrison High 🔇	×			
	Registration Close Date			
Activity Start Date: (Required)	MM/DD/YYYY Activity End Date: (Requ MM/DD/YYYY	uired)		
Enable Waitlist:	Delete Incomplete Regis	strations: 3		
Waitlist Close Date:	<			
MM/DD/YYYY				
Waitlist Notifications				
			the waitlist. Generic text for the notifications will be provided, t	but can be customized if
Send a notification when a student is approved:	Send a notification when		Send a notification when registration closes:	

Use the following field descriptions to complete the Create Activity screen.

Field	Description
Activity Name	A name for the activity you are creating. <i>This is a required field.</i> The Activity Name can be changed until registration is closed. If you have already associated a Product with this activity and the product has the same name, Campus gives you the option to change the product name too.
	If you change the Activity Name, any completed purchases/registrations that exist when you change the name will still use the original name (name at the time the purchase was made) in School Store reports.
Туре	<ul> <li>The activity Type is provided by Campus. Options include the following:</li> <li>Activity</li> <li>Athletics</li> <li>Field Trip</li> <li>This is a required field.</li> </ul>

	Description
Activity Level	Activity Levels are another way to identify different kinds of activities. This field only displays if you have added Activity Levels in the Attribute Dictionary and is optional unless the <b>Required</b> checkbox is also marked in the Attribute Dictionary. • Click here to expand Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data and Links > Core Attribute/Dictionary * System Settings > Custom Data
	Code         Name         Seq         Value         Standard Code         Active           X         1A         Gold         1         X
	X         2A         Silver         2         X           X         3A         Bronze         3         X
	X 4A Blue 4 Example Activity Levels X
	X         1B         Green         5         Activity Levels may be anything you x choose.           X         2B         Red         6         X
	× 38 Orange 7 X
	X 4B Yellow 8 X
	re << Page 1 of 1 ⇒ ⇒ = 250 v Rows Per Page 1 - 8 of 8
International	The International checkbox only displays when the Activity Type is
International	Field Trip. If the activity needs preapproval, marking this checkbox
	<ul> <li>Field Trip. If the activity needs preapproval, marking this checkbox ensures Campus routes your activity request to the correct approver(s).</li> <li>The Activities status. This is a read-only field. <ul> <li>Draft</li> <li>Preapproval Returned</li> <li>Preapproval Required</li> <li>Preapproval Pending</li> <li>Preapproval Complete</li> <li>Ready</li> <li>Registration Open</li> <li>Registration Closed</li> <li>Active - Registration Open</li> <li>Active - Registration Closed</li> <li>Complete</li> </ul> </li> </ul>



Field	Description
Primary Activity Owner(s)	The primary person(s) responsible for the Activity. To appear in this field, the person must have an active assignment in the selected school and the <b>Activity Staff</b> checkbox marked on their District Assignment. You may select more than one person in the field.
	For access to attendance and messaging options, the person must also have <b>Teacher</b> marked on their District Assignment.
	When a Primary Owner is not the person who created the activity and changes the Primary Owner to another person, they will not have access to the activity after they save their changes. When a Primary Owner is not the person who created the activity and adds themselves as the Activity Owner (Secondary), they will only have read-only access to the activity after they save their changes.
	This is a required field.
Secondary Activity Owners(s)	The secondary person(s) responsible for the Activity. To appear in this field, the person must have an active assignment in the selected school and the <b>Activity Staff</b> checkbox marked on their District Assignment
	You may select more than one person in the field.
	For access to attendance and messaging options, the person must also have <b>Teacher</b> marked on their District Assignment.
Registration Open Date	The first day the Activity is displayed in the School Store and people can register for the Activity. The date must be before the Activity Start Date and Registration Close Date. <i>This is a required field</i> .
Registration Close Date	The last day on which the Activity is displayed in the School Store. The date must be after the Registration Open Date and prior or equal to the Activity End Date. If you do not enter a date, Campus automatically uses the Activity End Date.
Activity Start Date	The date on which the Activity begins. The date cannot be before the Registration Open Date or after the Activity End Date. <i>This is a required field.</i>
Activity End Date	The date on which the Activity ends. The date cannot be before the Activity Start Date or Registration Close Date. <i>This is a required field.</i>



Field	Description
Enable Waitlist	When this setting is activated, it will create a waitlist for students to join once the activity's inventory reaches zero. The "Add to Cart" button will then change to "Join Waitlist." Activity staff will manage the waitlist by either granting spots or removing students as necessary.
Waitlist Close Date	The final date students can join a waitlist prior to registration closing.
Waitlist Notifications	Custom notifications for guardians and students will be sent based on a student's approval status, removal, or if registration has closed for an activity with a waitlist.
Delete Incomplete Registrations	When turned on, this setting will automatically delete activity registrations on the day after an activity ends if those registrations have been started without completing the purchase and the student never participated in the activity.

# **Step 2 - Build Roster**

If a "Preapproval is required..." banner appears at the top of the Activity Builder, the activity must be pre-approved. See Preapproval Configuration and Preapproval Requests for details.

Define eligible participants by selecting a saved Ad Hoc filter.

Click here to expand...

	2			
Create Activity	Build Roster	Form Selection	Link to Portal	Finis
Define eligible pa	rticipants by selecting a saved	Ad Hoc filter.		
School(s)				
Harrison High				
Ad Hoc Filter*				
10th Grade Girls	3	•		
Preview				

Use the following field descriptions to complete the Build Roster screen.



Field	Description			
School(s)	This field displays the school(s) that v	vere selected in Step 1 - Create Activity.		
Ad Hoc Filter	The Ad Hoc filter for selecting eligible students. Campus only allows students who are included in the Ad Hoc filter and have an active enrollment in the school(s) associated with the activity to register for the activity. <i>This is a required field.</i>			
Preview	Click this button to preview roster information in a side panel. The panel displays an estimate of the total number of students listed by school then provides the student's names. If a student has multiple enrollments and Campus cannot identify the primary enrollment, an asterisk (*) displays behind the student's name.			
	Use the <b>Preview Future Enrollments</b> checkbox to allow you to see who would be included if you choose to enable <b>Include Future Enrollments</b> under <b>Eligibility</b> on step 4 of the builder. Students with an applicable future enrollment will be added to the preview if their enrollment falls within the <b>Days</b> <b>from Registration Close Date</b> . These students will display with the status of Future. To refresh the preview with updated results, click <b>Generate</b> .			
	<b>IF</b> your district includes a school in its Ad hoc filter, verify the <b>same</b> school is selected on Step 1 - Create Activity. If the Ad hoc filter and the activity are associated with different schools, the Preview displays irregular results.			
	If you do not have access to the ad hoc filter that is assigned to the activity, the <b>Preview</b> button does not display.			
	Activity Builder - Film Club Preview Participants			
	1     2       Create Activity     Build Roster   For For Preview Future Enrollments			
	Define eligible participants by selecting a saved Ad Estimated Total: 954			
	School(s) Harrison High Abegg, Dylan, V. (#171900001), [M]			
	Ad Hoc Filter Abegg, Wallace, D. (#181900002), [M]			
	All High School Students Alborough, Dallas. (#109301), [M] Preview Preview Anderson, Jack, A. (#662478), [M] Anderson, Jana. (#181900003), [F] Atwood, Nadia, L. (#131900011), [F]			
	Previous	Rarrons Demitri (#201900004) IMI Close Generate		



# **Step 3 - Form Selection**

Including forms and document uploads is optional.

Select the appropriate forms for registration and indicate whether the form is considered required. Forms must be active during the full registration period to be selected.

Once a form has been assigned out, it can no longer be edited for the Activity.



1		2	3	4	-5
Create	Activity Build	Roster Fo	orm Selection	Link to Portal	Finish
	Forms				
		stration period to be selecte		n is considered required. Forms mu ole once they have been assigned o	
	Activity Type:	Registration Date			
	Athletics	03/24/2025 - 0	5/02/2025		
	Form Title:	Required:			
	Select a Form	▼ No	▼ Clear		
	Add Form				
	Document Upload	S			
				here they will post to. Provide uctions" text box. A preview will be	
	Document #1				
	Document Name: (Required)	Code: (Required)			
	Name parents/students see	Name at posted location	Required:	Post Location: (Required)	
			No	▼	
	Upload Instructions:				
	Clear All				
	Add Upload				
l					
		Previous	cel Save Save & Next		

### Forms

Use the following field descriptions to complete the Form section.



Field	Description	
Activity Type	<ul> <li>This field displays the Activity Type that were selected in Step 1 - Create Activity.</li> <li>Activity</li> <li>Athletics</li> <li>Field Trip</li> </ul>	
Registration Dates	This field displays the Registration Dates that were selected in Step 1 - Create Activity.	
Form Title	This field displays the custom forms associated with the Activity Type. You can add multiple forms by clicking the <b>Add Form</b> button.	
	<b>Tip</b> : If the form title is grey and cannot be selected, check the form's active dates. The form must be active for the full time that your activity has registration open.	
Additional	Mark this checkbox if you are not ready to select forms or have additional forms	
Forms Pending	you want to add later. When this checkbox is marked, the Activity cannot be approved. Campus requires the approver in the Activity Monitor to Return the proposed activity to you so that you can add the forms or they can Decline the activity. You can mark this checkbox and have custom forms associated at the same time.	



Field	Description	Description		
Required	Some forms may require information or an eSignature from the parent or student before it can be purchased in the School Store. Select an option from the Required dropdown list to determine whether information or signatures are required.			
	Option	Description		
	Νο	The default. The form does not require information or a signature. The form is optional, meaning it does not have to be opened or reviewed before purchasing the activity in Schoo Store.		
	Yes	When <b>Yes</b> is selected, the guardian or student must open the form and review it before the activity can be added to the cart within the School Store.		
	Guardian Registration	The Guardian Registration option works the same as Yes, except, the guardian ONLY can initiate the registration process. The form MUST be signed by the guardian before it can be added to the cart in the School Store. Read the topic Declining a Signed Form if a guardian does <b>NOT</b> sign the form.		

### **Document Uploads**

Use the following field descriptions to complete the Document Uploads section. If enabled for an Activity, a Required Uploads Complete column will appear in the Activity Roster.

To enable Document Uploads, the Campus Digital Repository and Activity Registration setting within it must be turned on.

• If Campus Digital Repository is disabled (either at the Activity Registration location or the specific post location), activities will become inactive (the step 4 "Active" checkbox will be unchecked) and cannot be re-checked until Campus Digital Repository is re-enabled. Once Campus Digital Repository is re-enabled, you will need to manually check the "Active" checkbox to allow the activity to go live again.

Field	Description
Enable Upload	Mark this checkbox to enable document uploads when parents and students sign up for activities.



Field	Description
Document Name	The name associated with the document upload.
Code	An internal name for Campus records and data.
Required	Designate whether the document upload will be required to sign up for the activity.
Post Location	The location in Campus where document will be posted after approval by Activity Staff.
Upload Instructions	The instructions provided for parents and students while uploading a document during activity registration.
Clear All	Clear all fields associated with the document upload.
Add Upload	Include another option to upload documents related to the activity.

# **Step 4 - Link to Portal**

On this screen, configure how the activity should display in the School Store and set up the associated costs.

Once an Activity has been purchased, the Associated Costs cannot be modified.



Activity Builder - S	Soccer Club 10th	Grade Boys			
Create Activity	Buil	d Roster	Form Selection	Link to Portal	Finish
		v for the Portal and co	ost where applicable for the	activity.	
Ĵ	Ŭ				
Categ	ory Information				
Categori	ies *				
Athle	tics (Harrison High) 😵		×		
	ct Information				
Product	Name*	Product Type * Soccer	× •		
30000		30000	~ *		
Image U Max File	pload Size: 20MB				
	ct files	Drop files here to	o upload		
Descript	tion and Special Instructio	ns	]		
A:	¶: +	:	S 0 :		
	ccer club is for stude regular season or s				
the	regular season or s	tudents who are ne	w to the sport.		
		Previous	Cancel Save S	ave & Next	

Use the following field descriptions to complete the Link to Portal screen.

Field	Description	
Category Inform	ation	
Category	Categories are how similar products are grouped together in the store. When a portal user selects a category, only the products assigned to that category display. <i>This is a required field.</i> See the Categories (School Store) article for more information about managing categories.	
Product Information		
Product Name	The name that displays in the store. <i>This is a required field.</i>	



Field	Description			
Product Type	Product Types are assigned to products and to Fund Accounts. When a product is purchased, funds are deposited into the bank associated with the Fund Account that is assigned to the same Product Type. Product Types are set up in the School Store: <i>System Administration &gt; School Store &gt; Product Types</i> . <i>This is a required field.</i>			
Active	When this checkbox is marked, the product displays on the School Store. However, if this checkbox is not marked, the product is not available even if registration is currently open. This checkbox is most useful for troubleshooting issues in the School Store. If the Category associated to the activity is inactivated, this checkbox is automatically unmarked. The Active checkbox does NOT display when the Activity is in a Draft or			
	Cancelled status.  Click here to expand			
	Category Information         Categories         Athletics (Willmar Senior High)         Product Information         Product Name       Product Type         LaCrosse Club       Athletics         Active         Image: Club       Athletics         Restrict to Associated School Enrollments         Image: Club       Image: Club			
Image Upload	This option allows you to add a picture of the product.			
Product Description and Special Instructions	Detailed information about the product. This description appears below the picture of the product.          Tip         Use this area to provide more information about the activity like meeting			
Customer	times, locations, and contact information. You could also provide special instructions such as how to turn in the forms.			
Customer Comments	When this checkbox is marked, customers can add information to their purchase before they check out.			
Eligibility				



Field	Description
Restrict to Associated School Enrollments	When this checkbox is marked, the Recipient dropdown list will only display students who have an enrollment in the active school year at the school to which the activity is attached. This includes primary, secondary, and enrollments with a future end date. <b>Example</b> If you have an Activity attached to the High School only and this checkbox is marked, parents will only be able to select their student(s) with primary and secondary High School enrollments in the active school year as well as enrollments with a future end date. Please note that if the same Activity is associated with multiple schools; e.g., a middle school and a high school, parents can select both middle and high school students in both stores.
Include Future Enrollments	When this checkbox is marked, this will allow users to look ahead for future enrolled students that also meet the criteria of the Ad Hoc filter from Step 2.
	Restrict to Associated School Enrollments must be selected to use Include Future Enrollments.
Days from Registration End Date	The number of days (between 1 and 365) into the future that enrollments can be viewed.
Associated Costs	5
Track Limits	Mark this checkbox if you want to track the number of openings or items you have available or if you want to cap the number of students allowed to enroll. When this checkbox is marked, Campus calculates the amount of inventory you have available after a purchase is made through the School Store. Marking this checkbox enables the <b>Inventory Limit</b> field and makes it required. Do NOT mark this checkbox if you do not want to limit the number of
	registrations that can be sold. This will be automatically checked when Enable Waitlist has been selected in Step 1 and cannot be turned off until Enable Waitlist has been disabled. View Manage Activity Waitlists for more information.
Partial Refunds	When this checkbox is marked, partial refunds can be issued in the Payments Reporter for the activity. If this <b>Partial Refunds</b> checkbox is marked and the <b>Track Limits</b> option is also selected, the Payments Reporter will allow you to increase the number of available openings or items when you make a partial refund.



Field	Description			
Item Name	The Product Name automatically displays here but can be changed. <i>This is a required field.</i> If more than one option is available for users to select, this is the name of the			
Selling Price	option that displays under the Product in the School Store.	an ha ¢0.00		
Sening Price	The price customers see and pay in the School Store. The price of <i>This is a required field.</i>	an be \$0.00.		
Reduced Price	The price students with Reduced eligibility status whose guardians have given permission to share it with School Store the pay and see. The price can be \$0.00. To use this feature, the <b>Allow Free and Reduced Pricing</b> checkbox must be marked in the School Store setup.			
Free Price	The price students with a Free eligibility status whose guardians have given permission to share it with the School Store pay and see. The price can be \$0.00. To use this feature, the <b>Allow Free and Reduced Pricing</b> checkbox must be marked in the School Store setup.			
Inventory Limit	This field is only available if you marked the <b>Track Limits</b> checkbox. Enter the maximum number that may be purchased. Once this number is reached, the product does not display in the School Store. If you process a refund during registration, Campus returns the inventory for purchase. If a student is manually registered for an activity within the Activity Roster and the Option Purchased is set to an item with an inventory limit, it will affect Inventory Limits. <i>This is a required field when tracking limits.</i>			
	If Enable Waitlist has been selected in Step 1, students who at purchase the activity after the Inventory Limit has been reache added to a waitlist. View Manage Activity Waitlists for more inf	ed will be		
Add (button)	Click the <b>Add</b> button to add another item that may be purchased product. In the following example, an option was added that incl activity bus.			
	Associated Costs Track Limits			
	Item Name*         Selling Price*         Reduced Price         Free Price         Inventory Lim           Lacrosse Club         \$100.00         \$50.00         \$25.00         30			
		Remove		
	Lacrosse Club with Activity Bus         \$120.00         \$65.00         \$25.00         30	Remove		
	Add			



Field	Description
Receipt Comments	This field allows you to enter comments or special instructions that you want on the customer's receipt. For example, you could add reminders for event times, meeting places, or what to bring.

# Step 5 - Finish

Review the Activity Registration product display for the Campus School Store and validate the appropriate Custom Forms are attached. Click **Finish** to complete the process. After you click Finish, the Activity is in a **Ready** or **Registration Open** status. Editing is limited when an activity is in a **Registration Open** status. Most fields cannot be changed.

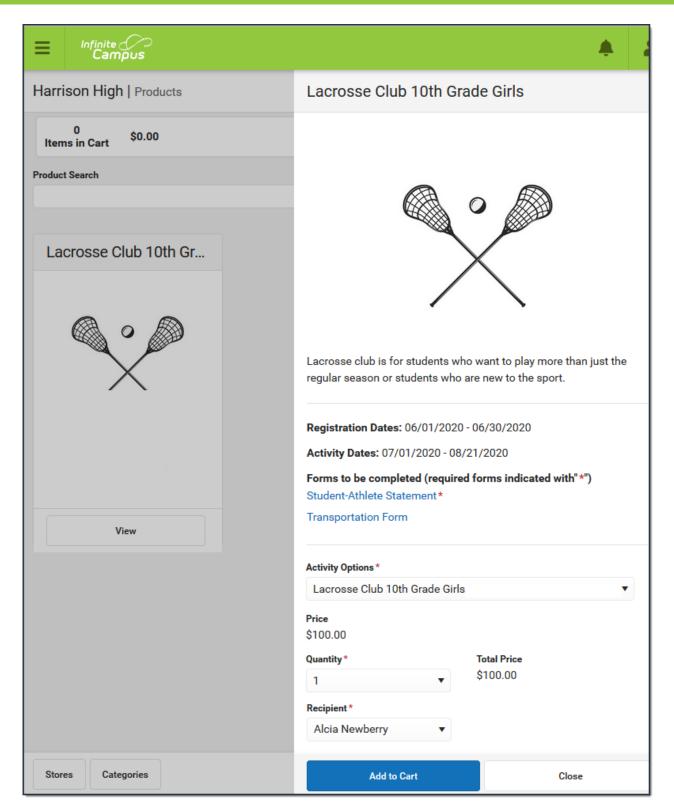
# If the **Finish** button is unavailable, you cannot complete this step because your activity requires preapproval. See the Submit an Activity Request for Preapproval topic for more information.



tivity Bui	lder - Lacro	osse Club 10th Gra	ade Girl	S			
				0			5
Create A	ctivity	Build Roster	For	m Selection	L	ink to Portal	Finish
	lease review th omplete the pro	e Activity Registration p ocess.	roduct dis	play for the C	Campus Scho	ool Store. Click "F	inish" to
		R	Æ	o A	$\otimes$		
		¥		۲ 🆉			
				$\times$			
			/	$ \setminus $			
			•	•			
		o is for students who wa	nt to play	more than ju	st the regular	r season or stude	ents who
	are new to the	e sport.					
	Registration I	Dates: 06/01/2020 - 06/	30/2020				
	Activity Dates	s: 07/01/2020 - 08/21/2	020				
	Forms to be o	completed (required form	ms indicat	ted with" *")			
	Student-Athle	te Statement*					
	Transportatio	n Form					
	Activity Options	s*					
	Select Optio						•
	Price						
	Quantity			Total Price			
	1		•	\$0.00			
	Recipient						
			*				
		F	Previous	Cancel	Finish		

The following image is an example of this activity on the School Store. Once a student has registered for an activity, that activity no longer appears for them in the School Store.





# Submit an Activity Request for Preapproval

If your activity requires preapproval before it can be created, a yellow banner displays under the progress tracker after *Step 1. Create Activity* or it displays on the Proposed tab with the status



*Preapproval Required - Proposal.* You can submit your activity request for preapproval at any time but the activity must be approved before you can complete Step 5. Finish.

1. Click the **Preapproval** link in the banner.

Activity Monitor ★			Student Information > Activity	Registration > Activity Monitor
Activity Builder - Running	ı Club			
Create Activity	2 Build Roster	3 Form Selection	4 Link to Portal	5 Finish
Preapproval is r	equired for "Running Club". Click t	to complete <u>Preapproval</u> process.		

#### **Result**: The Preapproval panel displays.

Click here to expand...

Activity Monitor ★		Student Information	Activity Registrat	ion > Activity Monitor
Activity Builder - Running (	Preapproval - Running Club			
Create Activity Preapproval is req	This activity requires preapproval. Please complete the may continue however all preapprovals must be compl School(s) Harrison High			al. Activity creation
Define eligible parti	Preapproval Forms	Status	Approver(s)	Comments
School(s) Harrison High	Activity Request Form A	READY	Approvers	
Ad Hoc Filter*				
All Males				
Preview				
		Close		

- Click the links for the **Preapproval Form**(s) (there may be more than one), fill in the required fields, and then click **Save** in the action bar. Repeat this step for each form.
   **Result**: The status changes to **Pending**.
- 3. Click Submit.

**Result**: The form status changes to **Submitted** and the **Submit** button changes to **Rescind**.4. Click **Close** to close the panel and return to the activity.

**Result**: The activity status changes to **Preapproval Pending - Proposal**. You can continue setting up your activity or click **Cancel.** Campus saves your activity and changes color the color of the forms alert based on the preapproval status.

If your activity	Then
request is	



If your activity request is	Then
Approved	you will receive a notification that your activity request was approved and you may complete Step 5. Finish. The Activity Proposal is also assigned the <i>Preapproval Complete - Proposal</i> status.
Returned	you will receive a notification that your activity request was returned. The activity request is assigned the <i>Preapproval Returned -</i> <i>Proposal</i> status and Campus unlocks the custom form(s) so that you can make changes and submit the activity request again for preapproval.
Declined	you will receive a notification that your activity request was declined. The activity request is assigned the <i>Preapproval Declined</i> status and moved to the Previous tab in the Activity Monitor.