

# Front Office User Group

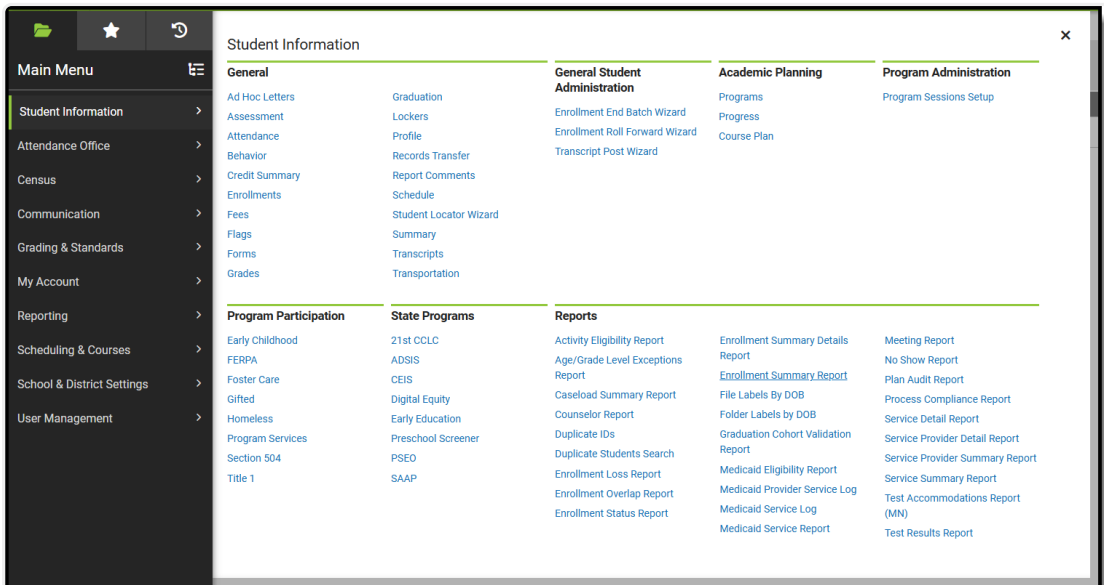
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The following are suggested tool rights for Front Office Staff. Your front office staff may need more tool rights or less tool rights depending on their actual job duties. Start with this list and modify rights to meet your school or district needs.

Let us know what you think! Submit feedback for the Tool Rights Catalog by posting in the [Tool Rights Catalog](#) forum.

## Student Information



*Student Information Access for Front Office Staff*

## General

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Ad hoc Letters</b>	X	X	X	X
User Group Reports	X	X	X	X

<b>Tool</b>	<b>Read</b>	<b>Write</b>	<b>Add</b>	<b>Delete</b>
<b>Assessment</b>	X			
<b>Attendance</b>	X	X	X	X
Additional Enrollment Attendance	X	X	X	X
Chronic Absenteeism Information	X	X	X	X
<b>Behavior</b>	X			
All Calendars	X			
Modify Attendance	X			
Allow access to attached files	X			
Behavior History	X			
<b>Credit Summary</b>	X			
<b>Enrollments</b>	X	X	X	X
General Enrollment Information	X	X		
School of Accountability	X			
Future Enrollment	X	X		
State Reporting	X	X		
Homeless	X	X		
Meal Status	X	X		
Migrant	X	X		
Ward of State	X	X		
Special Ed	X	X		
Service Hours	X	X		
Service Hrs Percent Reported	X	X		
Enrollment History	X	X	X	X
<b>Fees</b>	X	X	X	X
<b>Flags</b>	X	X	X	X
Contact Flags	X			
Medical Flags	X			
State Reporting	X			

<b>Tool</b>	<b>Read</b>	<b>Write</b>	<b>Add</b>	<b>Delete</b>
Special Ed	X	X	X	X
<b>Forms</b>	X	X	X	X
Activity	X	X	X	X
Activity Preapproval	X	X	X	X
Behavior	X	X	X	X
Custom Forms	X			
Unlock	X			
Copy	X			
Blank Forms	X			
Override	X			
Counseling	X	X	X	X
Custom Forms	X			
Unlock	X			
Copy	X			
Blank Forms	X			
Override	X			
Field Trip	X	X	X	X
Health	X	X	X	X
Custom Forms	X			
Unlock	X			
Copy	X			
Blank Forms	X			
Override	X			
PLP	X	X	X	X
Custom Forms	X			
Unlock	X			
Copy	X			
Blank Forms	X			

<b>Tool</b>	<b>Read</b>	<b>Write</b>	<b>Add</b>	<b>Delete</b>
Override	X			
Response to Intervention	X	X	X	X
Custom Forms	X			
Unlock	X			
Copy	X			
Blank Forms	X			
Override	X			
Special Ed	X	X	X	X
Custom Forms	X			
Unlock	X			
Copy	X			
Blank Forms	X			
Override	X			
<b>Grades</b>	X			
Grade Book	X			
Additional Enrollment Grades	X			
GPA	X			
Term GPA	X			
Rolling Cumulative GPA	X			
Cumulative/Custom GPA	X			
Class Rank	X			
<b>Graduation</b>	X	X	X	X
Modify Cohort	X			
Modify 9th Grade Start Date	X			
<b>Lockers</b>	X	X	X	X
<b>Profile</b>	X			
Attendance	X			
Behavior	X			

Tool	Read	Write	Add	Delete
In-Progress Grades	X			
Todo	X			
<b>Records Transfer</b>	X	X	X	
<b>Report Comments</b>	X			
<b>Schedule</b>	X	X	X	X
Can Overload Sections	X			
Grade Book	X			
View Attendance	X			
Can Override Strict Student Constraints	X			
Scheduling Messenger	X			
User Group Formats	X			
Additional Enrollment Schedules	X			
<b>Student Locator Wizard</b>	X			
<b>Summary</b>	X			
GUID	X			
Print Picture	X			
State ID	X			
Ed-Fi ID	X			
<b>Transcript</b>	X	X	X	X
Free Form Entry	X			
<b>Transportation</b>	X	X	X	X

## General Student Administration

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Enrollment End Batch Wizard</b>	X			
<b>Enrollment Roll Forward Wizard</b>	X			
<b>Transcript Post Wizard</b>	X			

## Academic Planning

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Programs</b>	X	X	X	X
Academic Programs	X	X	X	X
Graduation Programs	X	X	X	X
<b>Progress</b>	X			
<b>Course Plan</b>	X			

## Program Administration

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Program Sessions Setup</b>	X	X	X	X
Print Session Report	X			

## Program Participation

Program Participation tools vary by state. This table captures the most common programs.

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Early Childhood</b>	X			
<b>FERPA</b>	X			
<b>Foster Care</b>	X			
<b>Gifted</b>	X			
<b>Homeless</b>	X			
Add & Auto-end Records	X			
<b>Program Services</b>	X			
Homeless Services	X			
<b>Section 504</b>	X			

Tool	Read	Write	Add	Delete
<b>Title 1</b>	X			

## State Programs

State Programs tools vary by state. This table captures the most common programs.

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>21st CCLC</b>	X			
<b>ADSI</b>	X			
<b>CEIS</b>	X			
<b>Digital Equity</b>	X			
<b>Early Education</b>	X			
<b>Preschool Screener</b>	X			
<b>PSEO</b>	X			
<b>SAAP</b>	X			

## Student Information Reports

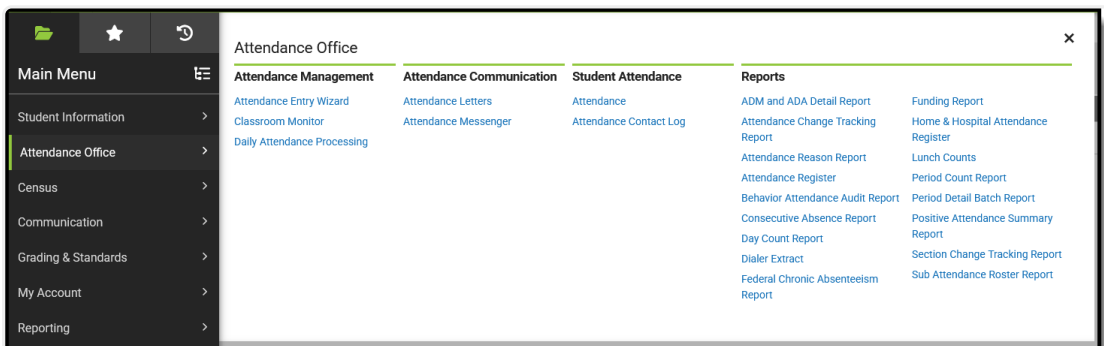
▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Activity Eligibility Report</b>	X			
<b>Age/Grade Level Exceptions</b>	X			
<b>Caseload Summary Report</b>	X			
<b>Counselor Report</b>	X			
<b>Duplicate Students Search</b>	X			
<b>Enrollment Loss Report</b>	X			
<b>Enrollment Overlap Report</b>	X			
<b>Enrollment Status Report</b>	X			
<b>Enrollment Summary Details Report</b>	X			
<b>Enrollment Summary Report</b>	X			

Tool	Read	Write	Add	Delete
File Labels by DOB	X			
Folder Labels by DOB	X			
Graduation Cohort Validation Report	X			
Medicaid Eligibility Report	X			
Medicaid Provider Service Log	X			
Medicaid Service Log	X			
Medicaid Service Report	X			
Meeting Report	X			
No Show Report	X			
Plan Audit Report	X			
Process Compliance Report	X			
Service Detail Report	X			
Service Provider Detail Report	X			
Service Provider Summary Report	X			
Service Summary Report	X			
Test Accommodations Report	X			
Test Results Report	X			

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# Attendance Office



*Attendance Office Access for Front Office Staff*

# Attendance Management



[▶ Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Attendance Entry Wizard</b>	X	X		
<b>Classroom Monitor</b>	X	X		
<b>Daily Attendance Reporting</b>	X			
State ID	X			
GUID	X			

## Attendance Communication

[▶ Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Attendance Letters</b>	X	X	X	X
User Group Formats	X			
<b>Attendance Messenger</b>	X	X	X	X
User Group Formats	X	X	X	X

## Student Attendance

[▶ Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Attendance</b>	X	X	X	X
Additional Enrollment Attendance	X	X	X	X
Chronic Absenteeism Information	X	X	X	X
<b>Attendance Contact Log</b>	X	X	X	X
Access to Records Created by Other Users	X	X	X	X

## Attendance Office Reports

[▶ Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>ADM and ADA Detail Report</b>	X			
<b>Attendance Change Tracking Report</b>	X			
<b>Attendance Reason Report</b>	X			
<b>Attendance Register</b>	X			
<b>Behavior Attendance Audit Report</b>	X			
<b>Consecutive Absence Report</b>	X			
<b>Day Count Report</b>	X			
<b>Dialer Extract Report</b>	X			
<b>Federal Chronic Absenteeism Report</b>	X			
<b>Funding Report</b>	X			
<b>Home &amp; Hospital Attendance Register Report</b>	X			
<b>Lunch Counts</b>	X			
<b>Period Count Report</b>	X			
<b>Period Detail Batch Report</b>	X			
<b>Positive Attendance Summary Report</b>	X			
<b>Section Change Tracking Report</b>	X			
<b>Sub Attendance Report</b>	X			

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## Behavior Office

▶ [Click here to expand...](#)

## Student Behavior

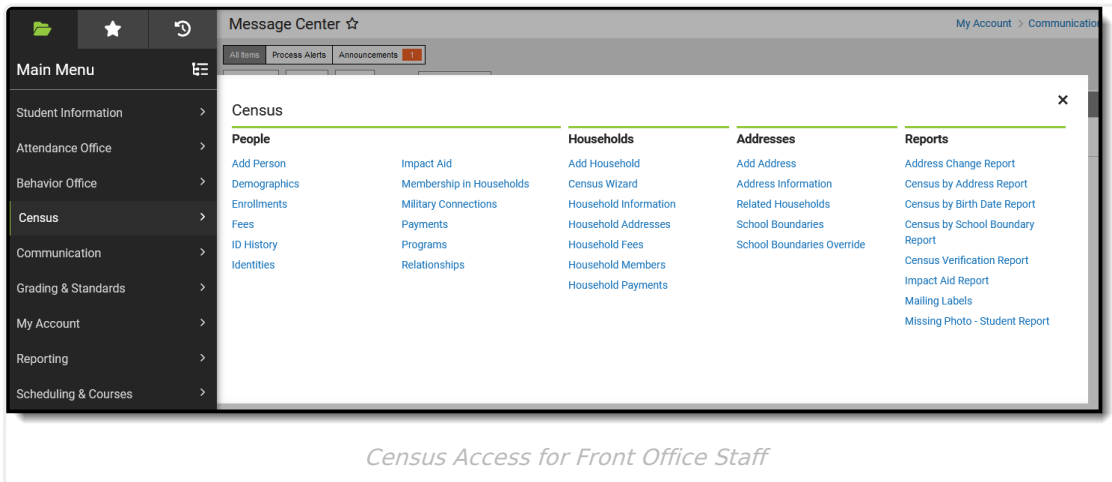
Tool	Read	Write	Add	Delete
<b>Behavior</b>	X			
All Calendars	X			
Modify Attendance	X			
Allow access to attached files	X			

Tool	Read	Write	Add	Delete
Behavior History	X			

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# Census

For specific details on what these rights do, visit the [Census Tool Rights](#) articles.



# People

[▶ Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Add Person</b>	X	X	X	X
<b>Contact Log</b>	ALL			
<b>Demographics</b>	X	X	X	
Staff State ID	X	X	X	
GUID	X			
Student State ID	X	X	X	
Modify Local Staff Number	X			
Modify Local Student Number	X			
Ed-Fi ID	X			
View Staff Birth Date & Age	X			
Reset Portal Password	ALL			

Tool	Read	Write	Add	Delete
<b>Enrollments</b>	X	X	X	X
General Enrollment Information	X	X		
School of Accountability	X			
State Reporting	X	X	X	X
Homeless	X			
Meal Status	X			
Migrant	X			
Ward of State	X			
Special Ed	X			
Service Hours	X			
Service Hrs Percent Reported	X			
Enrollment History	X	X	X	X
FutureEnrollment	X	X		
<b>Fees</b>	X	X	X	X
<b>ID History</b>	X			
<b>Identities</b>	X	X	X	X
Legal Name & Gender	X	X	X	X
<b>Impact Aid</b>	X	X	X	X
<b>Membership in Households</b>	X	X	X	X
<b>Military Connections</b>	X	X	X	X
<b>Payments</b>	X	X	X	
Show Payment Amounts	X	X	X	
<b>Programs</b>	X	X	X	X
<b>Relationships</b>	X	X	X	X

## Staff

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>District Assignments</b>	X	X	X	
<b>District Employment</b>	X	X	X	
District Staff	X	X	X	
<b>Staff Locator Wizard</b>	X	X		
<b>Teacher Schedule</b>	X			

## Households

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Add Household</b>	X	X		
<b>Census Wizard</b>	X	X		
Add Address	X	X		
Add Household	X	X		
Add Person	X	X		
<b>Household Information</b>	X	X	X	X
<b>Household Addresses</b>	X	X	X	X
<b>Household Fees</b>	X	X	X	X
<b>Household Members</b>	X	X	X	X
<b>Household Payments</b>	X	X		

## Addresses

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Add Address</b>	X	X		
<b>Address Information</b>	X	X	X	X
<b>Related Households</b>	X	X	X	X
<b>School Boundaries</b>	X	X	X	X
<b>School Boundaries Override</b>	X	X	X	X

# Census Reports

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
Address Change Report	X			
Census by Address Report	X			
Census by Birthdate Report	X			
Census by School Boundary Report	X			
Census Verification Report	X			
Impact Aid Report	X			
Mailing Labels	X			
Missing Photo - Student report	X			
Staff Report	X			

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# Communication

*Communication Access for Front Office Staff*

# Messenger

▶ [Click here to expand...](#)

For the following tool rights, ALL is the only selection available.

Tool	All	Read	Write	Add	Delete
<b>Messenger 2.0</b>	X				
View/Edit All Scheduled Messages	X				
Roll User Group Templates	X				
Delivery Modes	X				
Process Inbox	X				
Email	X				
Recipient Types	X				
Students/Contacts	X				
Staff	X				
District Staff	X				
Non-Campus Recipients	X				
Individual Recipients	X				
Message Types	X				
General	X				
Priority	X				
<b>Recipient Log</b>		X	X	X	X
Recipient Campus Fields		X	X	X	X
<b>Sent Message Log</b>		X	X	X	X

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# Fees

▶ [Click here to expand...](#)

# Student Fees

Tool	Read	Write	Add	Delete
Fees	X	X	X	X

# Grading & Standards

*Grading & Standards Access for Front Office Staff*

# Grading & Standards Administration

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Grading Window</b>	X	X	X	X
Grading Window Notifications	X			

# Grading & Standards Reports

▶ [Click here to expand...](#)

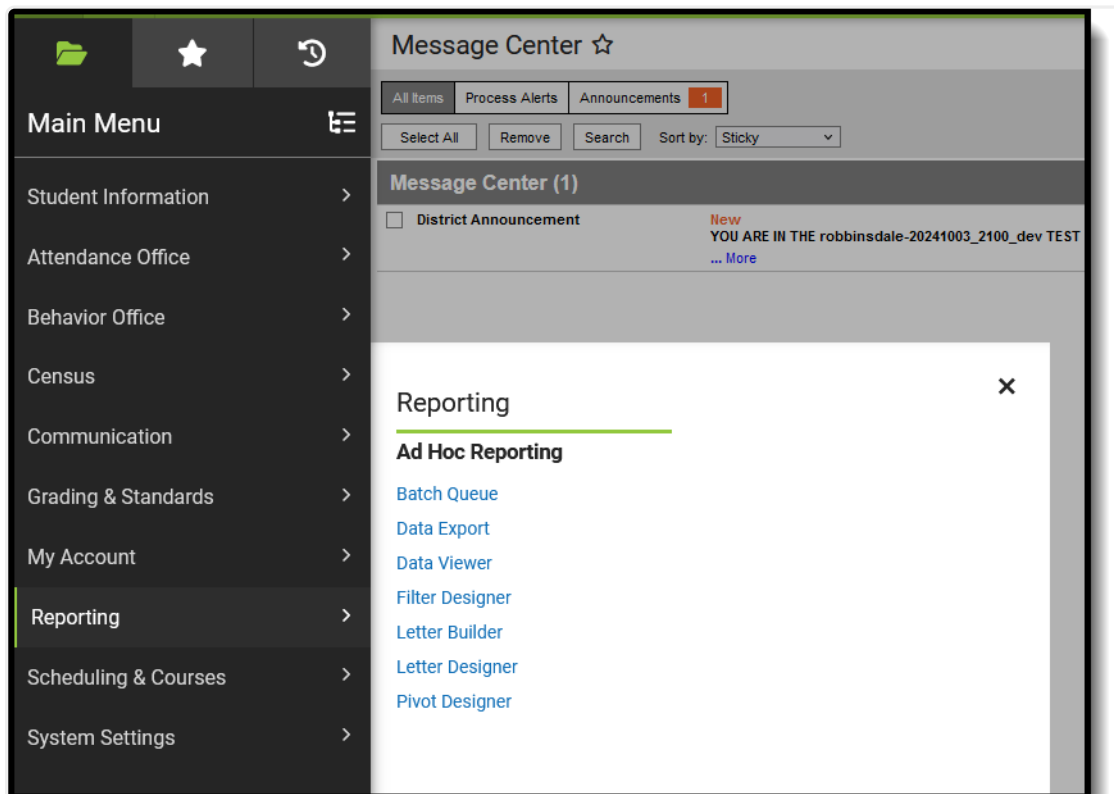
Tool	Read	Write	Add	Delete
<b>eTranscript Batch</b>	X			
Electronic Release	X			
<b>Grade Book Usage Report</b>	X			



Tool	Read	Write	Add	Delete
Grades Report	X			
Term GPA Report	X			
Transcript Audit Report	X			
Transcript Batch Report	X			

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# Reporting



*Reporting Access for Front Office Staff*

## Ad hoc Reporting

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Data Export</b>	X	X	X	X
Data Warehouse: Allow list data as source	X	X	X	X
<b>Data Viewer</b>	X	X	X	X

Tool	Read	Write	Add	Delete
<b>Filter Designer</b>	X	X	X	X
Data Warehouse: Allow list data as source	X	X	X	X
Pass-through SQL Filters	X	X	X	X
Query Wizard Filters	X	X	X	X
Selection Editor Filters	X	X	X	X
User Group Filters	X	X	X	X
State Owned Filters	X	X	X	X
Export Filters	X	X	X	X
<b>Letter Builder</b>	X	X	X	X
Data Warehouse: Allow live data as source	X			
<b>Letter Designer</b>	X	X	X	X
User Group Formats	X			

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# Scheduling & Courses

**Scheduling & Courses**

- Scheduling**
  - Scheduling Center
  - Course Planner
  - Requests & Rosters
  - Scheduling Board
  - Staff Planner
- Courses**
  - Add Course
  - Course Information
  - Course Assessments
  - Course Categories
  - Course Fees
  - Course Grade Calc Options
  - Course Grading Tasks
  - Course Rules
  - Course Sections
- Build Schedules**
  - Course Standards
  - Section Attendance
  - Section Information
  - Section Grading By Student
  - Section Grading By Task
  - Section Guest Grade Book
  - Section Roster
  - Section Staff History
- Load Schedules**
  - Lunch Setup
  - Student Constraints Setup
  - Team (Scheduling Group) Setup
  - Fill Counselor Wizard
  - Fill Teams Wizard
  - Schedule Gap Filler
  - Student Gap Scheduler
- Responsive Scheduling**
  - Responsive Schedule Designer
  - Responsive Schedule Section Builder
- Section Templates**
  - Section Template Information
  - Generate Section Templates Wizard
  - Mass Set Section Template Groups Wizard
- Reports**
  - Course Projections Report
  - Master Schedule Report
  - Open Rooms Report
  - Request Batch Report
  - Request Conflicts Report
  - Request Detail Report
  - Requests Satisfied Report
  - Room Usage Report
  - Schedule Batch Report
  - Schedule Conflicts Report
  - Schedule Units Report
  - Seat Count Report
  - Section Rosters Report
  - Staff History Report
  - Teacher Load Report
  - Teacher Schedule Batch Report

*Scheduling & Courses Access for Front Office Staff*

## Scheduling

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Requests &amp; Rosters</b>	X	X	X	X
Modify Rosters	X	X	X	X
Can Overlad Sections	X	X	X	X
Can Override Strict Student Constraints	X	X	X	X
Delete Rosters	X	X	X	X

## Courses

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Add Course</b>	X	X	X	
Push to Section	X	X		
<b>Course Assessments</b>	X			
<b>Course Categories</b>	X			
<b>Course Grade Calc Options</b>	X			
<b>Course Grading Tasks</b>	X			
<b>Course Rules</b>	X			
<b>Course Sections</b>	X	X	X	X
<b>Course Standards</b>	X			
<b>Section Attendance</b>	X	X	X	X
<b>Section Information</b>	X	X	X	X
<b>Section Grading by Student</b>	X	X	X	X
<b>Section Grading by Task</b>	X	X	X	X
<b>Section Guest Grade Book</b>	X	X	X	X
Grade Calc Options	X			
Composite Grades	X			
Categories	X			
<b>Section Roster</b>	X	X	X	X

Tool	Read	Write	Add	Delete
View IEP/Plan Icons	X	X	X	X
<b>Section Staff History</b>	X	X	X	X

## Calendar Setup

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Calendar Information</b>	X			
<b>Schedule Structure Setup</b>	X			
<b>Grade Level Setup</b>	X			
<b>Term Setup</b>	X			
<b>Period Setup</b>	X			
<b>Day Setup</b>	X			

## Build Schedules

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Lunch Setup</b>	X			

## Load Schedules

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Student Gap Scheduler</b>	X	X	X	X

## Scheduling & Courses Reports

▶ [Click here to expand...](#)

Tool	Read	Write	Add	Delete
<b>Master Schedule Report</b>	X			

Tool	Read	Write	Add	Delete
Room Usage Report	X			
Section Rosters Report	X			
View IEP/Plan Icons	X			
Teacher Schedule Batch Report	X			

## School & District Settings

▶ [Click here to expand...](#)

## Transportation

Tool	Read	Write	Add	Delete
Student Bus Assignment	X			
Transportation Summary Report	X			

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## Additional Access Rights

### General

For the following tool right, ALL is the only selection available.

Tool	All
Allow unfiltered search	X