

Principals User Group

Last Modified on 12/19/2024 10:26 am CST

IN PROGRESS

Student Information | Attendance Office | Behavior Office | Census | Communication | Fees | Grading & Standards | Reporting | Scheduling & Courses

The following are suggested tool rights for school principals, assistant principals, and similar titles. Your principals may need more tool rights or less tool rights depending on their actual job duties. Start with this list and modify rights to meet your school or district needs.

Student Information

General | Counseling | Health | Special Ed | Reports

General

| Tool | Read | Write | Add | Delete |
|------------------------------------|------|-------|-----|--------|
| Ad hoc Letters | Х | | | |
| User Group Reports | Х | | | |
| Assessment | Х | | | |
| Athletics | Х | | | |
| Attendance | Х | | | |
| Additional Enrollment Attendance | Х | | | |
| Chronic Absenteeism Information | Х | | | |
| Behavior | Х | X | X | X |
| All Calendars | Х | | | |
| Modify Attendance | Х | | | |
| Allow access to attached files | X | | | |
| Behavior History | Х | | | |
| Blended Learning Group Assignments | Х | | | |



| Tool | Read | Write | Add | Delete |
|--------------------------------|------|-------|-----|--------|
| Contact Log | ALL | | | |
| Credit Summary | Х | | | |
| Enrollments | Х | | | |
| General Enrollment Information | Х | | | |
| School of Accountability | X | | | |
| Enrollment History | X | | | |
| Fees | X | | | |
| Flags | X | | | |
| Contact Flags | X | | | |
| Medical Flags | X | | | |
| Forms | X | | | |
| Custom Forms | X | | | |
| Unlock | X | | | |
| Сору | X | | | |
| Blank Forms | X | | | |
| Override | X | | | |
| Counseling | X | | | |
| Custom Forms | X | | | |
| Unlock | X | | | |
| Сору | X | | | |
| Blank Forms | X | | | |
| Override | X | | | |
| Field Trip | X | | | |
| Health | Х | | | |
| Custom Forms | Х | | | |
| Unlock | Х | | | |
| Сору | Х | | | |
| Blank Forms | X | | | |



| Tool | Read | Write | Add | Delete |
|--------------------|------|-------|-----|--------|
| Override | X | | | |
| PLP | Х | | | |
| Custom Forms | Х | | | |
| Unlock | Х | | | |
| Сору | Х | | | |
| Blank Forms | Х | | | |
| Override | Х | | | |
| Grades | X | | | |
| Grade Book | X | | | |
| Lockers | X | X | X | X |
| Profile | X | | | |
| Attendance | X | | | |
| Behavior | X | | | |
| In-Progress Grades | X | | | |
| Report Comments | X | | | |
| Schedule | X | | | |
| Summary | X | | | |
| GUID | Х | | | |
| Print Picture | Х | | | |
| State ID | Х | | | |
| Transcript | Х | | | |
| Transportation | Х | | | |

Counseling

| Tool | Read | Write | Add | Delete |
|--|------|-------|-----|--------|
| Contact Log | X | | | |
| Access to Records Created by Other Users | Х | | | |



Health

▶ Click here to expand...

| Tool | Read | Write | Add | Delete |
|--|------|-------|-----|--------|
| Conditions | Х | | | |
| Health Contact Log | Х | | | |
| Access to Records Created by Other Users | X | | | |
| Health Documents | X | | | |
| Custom Forms | Х | | | |
| Lock | X | | | |
| Unlock | X | | | |
| Сору | X | | | |
| Immunizations | Х | | | |
| Office Visits | Х | | | |
| Locked | Х | | | |
| Office Visits History | Х | | | |
| Screenings | Х | | | |

Special Ed

| Tool | Read | Write | Add | Delete |
|-------------------------|------|-------|-----|--------|
| Special Ed Documents | | X | | |
| Plan | | X | | |
| Lock | | X | | |
| Unlock | | X | | |
| Amend Plan | | X | | |
| Сору | | X | | |
| Document Sections | | X | | |
| Publish Draft to Portal | | X | | |
| Evaluations | | Х | | |



| Tool | Read | Write | Add | Delete |
|-------------------|------|-------|-----|--------|
| Lock | | X | | |
| Unlock | | X | | |
| Сору | | X | | |
| Document Sections | | X | | |
| Progress Report | | X | | |
| Lock | Х | X | | |
| Unlock | X | X | | |
| Custom Forms | | X | | |
| Lock | | X | | |
| Unlock | | X | | |
| Сору | | X | | |
| Document Upload | | X | | |
| Lock | | Х | | |
| Unlock | | X | | |

Reports

| Tool | Read | Write | Add | Delete |
|--------------------------|------|-------|-----|--------|
| Caseload Summary | X | | | |
| Enrollment Loss Report | Х | | | |
| Enrollment Overlap | X | | | |
| Enrollment Status | X | | | |
| Enrollment Summary | X | | | |
| File Labels by DOB | X | | | |
| Folder Labels by DOB | X | | | |
| Process Compliance | Х | | | |
| Service Detail | X | | | |
| Service Provider Summary | X | | | |



| Tool | Read | Write | Add | Delete |
|-----------------|------|-------|-----|--------|
| Service Summary | X | | | |
| Test Results | X | | | |

| General | | Counseling | Health | Special Ed |
|---------------------------|---------------------------------|------------------------|-----------------------|----------------------------|
| Ad Hoc Letters | Flags | Counseling Contact Log | Conditions | Special Ed Document Editor |
| Assessment | Forms | | Health Contact Log | Special Ed Documents |
| Athletics | Grades | | Health Documents | |
| Attendance | Lockers | | Immunizations | |
| Behavior | Profile | | Office Visits | |
| Blended Learning Group | Report Comments | | Office Visits History | |
| Assignments | Schedule | | Screenings | |
| Contact Log | Summary | | | |
| Credit Summary | Transcripts | | | |
| Enrollments | Transportation | | | |
| Fees | | | | |
| Reports | | | | |
| Caseload Summary Report | Process Compliance Report | | | |
| Enrollment Loss Report | Service Detail Report | | | |
| Enrollment Overlap Report | Service Provider Detail Report | | | |
| Enrollment Status Report | Service Provider Summary Report | | | |
| Enrollment Summary Report | Service Summary Report | | | |
| File Labels By DOB | Test Results Report | | | |
| Folder Labels by DOB | | | | |

Attendance Office

Attendance Management | Attendance Communication | Student Attendance | Attendance Reports

Attendance Management

| Tool | Read | Write | Add | Delete | |
|-------------------|------|-------|-----|--------|--|
| Classroom Monitor | Χ | | | | |

Attendance Communication

| Tool | Read | Write | Add | Delete |
|----------------------|------|-------|-----|--------|
| Attendance Letters | Χ | X | X | X |
| User Group Formats | Χ | X | X | X |
| Attendance Messenger | Х | Х | X | Х |
| User Group Formats | Х | Х | X | X |



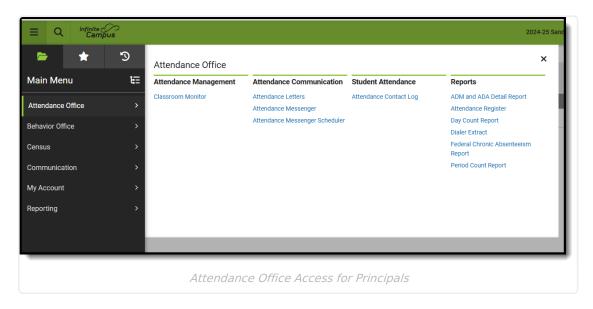
| Tool | Read | Write | Add | Delete |
|--------------------------------|------|-------|-----|--------|
| Attendance Messenger Scheduler | X | X | X | Х |

Student Attendance

| Tool | Read | Write | Add | Delete |
|--|------|-------|-----|--------|
| Attendance Contact Log | Х | | | |
| Access to Records Created by Other Users | X | | | |

Attendance Reports

| Tool | Read | Write | Add | Delete |
|------------------------------------|------|-------|-----|--------|
| ADM and ADA Detail Report | X | | | |
| Attendance Register | Х | | | |
| Day Count | Х | | | |
| Dialer Extract | Х | | | |
| Federal Chronic Absenteeism Report | Х | | | |
| Period Count Report | X | | | |



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Behavior Office

Behavior Management | Behavior Communication | Behavior Reports



Behavior Management

| Tool | Read | Write | Add | Delete |
|---------------------|------|-------|-----|--------|
| Behavior Management | Х | X | X | X |
| Modify Attendance | Х | X | X | X |
| Unlock Incident | Х | X | X | X |
| Behavior Referral | Х | X | X | X |
| Detention Tracker | Х | Х | X | X |

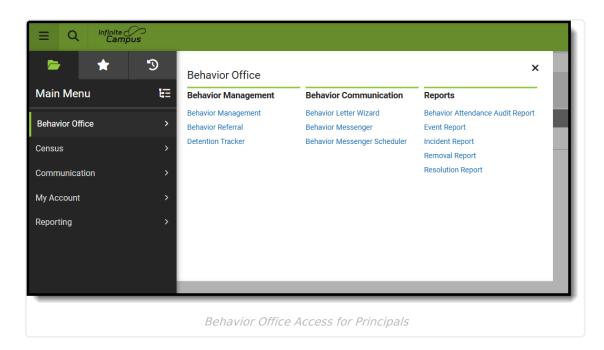
Behavior Communication

| Tool | Read | Write | Add | Delete |
|------------------------------|------|-------|-----|--------|
| Behavior Letter Wizard | Х | X | X | X |
| User Group Formats | Х | X | X | X |
| Behavior Messenger | Х | X | X | X |
| User Group Formats | Х | Х | X | X |
| Behavior Messenger Scheduler | Х | Х | X | X |

Behavior Reports

| Tool | Read | Write | Add | Delete |
|----------------------------------|------|-------|-----|--------|
| Behavior Attendance Audit Report | Х | | | |
| Event Report | Х | | | |
| Incident Report | Х | | | |
| Removal Report | Х | | | |
| Resolution Report | X | | | |





Census

People | Staff | Households | Addresses

For specific details on what these rights do, visit the Census Tool Rights articles.

People

| Tool | Read | Write | Add | Delete |
|-----------------------------|------|-------|-----|--------|
| Contact Log | ALL | | | |
| Demographics | Х | X | X | X |
| Staff State ID | Х | X | X | X |
| GUID | Х | X | X | X |
| Student State ID | X | X | X | X |
| Modify Local Staff Number | Х | X | X | X |
| Modify Local Student Number | Х | X | X | X |
| Ed-Fi ID | Х | Х | X | X |
| View Staff Birth Date & Age | Х | X | X | X |
| Reset Portal Password | ALL | | | |



| Tool | Read | Write | Add | Delete |
|--------------------------------|------|-------|-----|--------|
| Enrollments | X | | | |
| General Enrollment Information | X | | | |
| School of Accountability | X | | | |
| Fees | X | | | |
| Identities | X | | | |
| Legal Name & Gender | X | | | |
| Membership in Households | X | | | |
| Military Connections | X | | | |
| Person Documents | X | | | |
| Relationships | X | | | |

Staff

▶ Click here to expand...

| Tool | Read | Write | Add | Delete |
|----------------------|------|-------|-----|--------|
| Credentials | X | | | |
| District Assignments | Х | | | |
| District Employment | Х | | | |
| District Staff | Х | | | |
| Teacher Schedule | X | | | |

Households

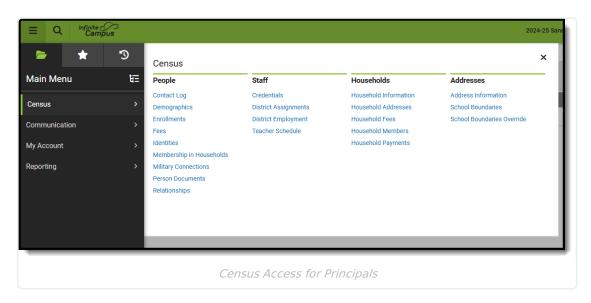
| Tool | Read | Write | Add | Delete |
|-----------------------|------|-------|-----|--------|
| Household Information | Х | | | |
| Household Addresses | Х | | | |
| Household Fees | Х | | | |
| Household Members | Х | | | |
| Household Payments | X | | | |



Addresses

▶ Click here to expand...

| Tool | Read | Write | Add | Delete |
|----------------------------|------|-------|-----|--------|
| Address Information | Χ | | | |
| School Boundaries | X | | | |
| School Boundaries Override | X | | | |



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Communication

User Announcements | Messenger | Messenger Administration

User Announcements

| Tool | Read | Write | Add | Delete |
|--------------------|------|-------|-----|--------|
| Announcement Setup | X | X | X | Х |

Messenger

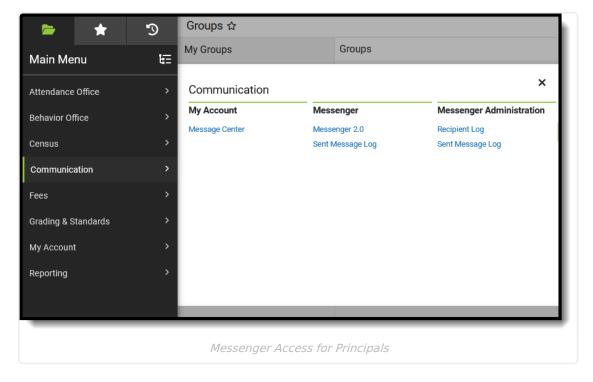
| Tool | All | Read | Write | Add | Delete |
|---------------------------------|-----|------|-------|-----|--------|
| Messenger 2.0 | Χ | | | | |
| View/Edit All Schedule Messages | Χ | | | | |



| Tool | All | Read | Write | Add | Delete |
|---------------|-----|------|-------|-----|--------|
| Message Types | X | | | | |
| General | X | | | | |
| Priority | X | | | | |
| Emergency | Х | | | | |

Messenger Administration

| Tool | Read | Write | Add | Delete |
|-------------------------|------|-------|-----|--------|
| Recipient Log | Χ | X | X | X |
| Recipient Campus Fields | Χ | X | X | X |
| Sent Message Log | X | X | Х | Х |



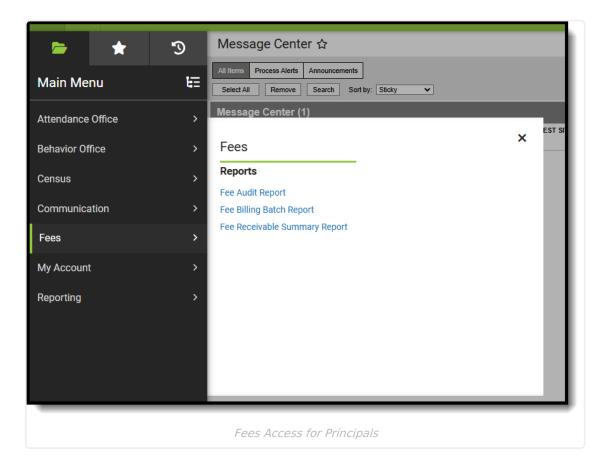
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Fees

Fees Reports



| Tool | Read | Write | Add | Delete |
|-------------------------------|------|-------|-----|--------|
| Fee Audit Report | Χ | | | |
| Fee Billing Batch Report | X | | | |
| Fee Receivable Summary Report | X | | | |



Grading & Standards

Course Masters | Grading & Standards Administration | Grading & Standards Reports

Course Masters

| Tool | Read | Write | Add | Delete |
|--------------------|------|-------|-----|--------|
| Add Course Master | X | X | X | X |
| Copy Course Master | X | X | X | Х |



| Tool | Read | Write | Add | Delete |
|---------------------------|------|-------|-----|--------|
| Course Master Information | X | X | X | X |
| Course Status | ALL | | | |
| Assessments | X | X | X | X |
| Categories | X | X | X | X |
| Grade Calc Options | Х | X | X | X |
| Standards | Х | X | X | X |

Grading & Standards Administration

▶ Click here to expand...

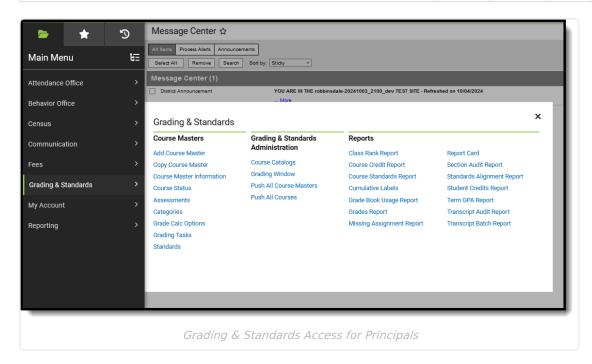
| Tool | Read | Write | Add | Delete |
|------------------------------|------|-------|-----|--------|
| Course Catalogs | X | | | |
| Grading Window | Х | X | X | X |
| Grading Window Notifications | X | X | X | X |
| Push All Course Masters | Х | X | X | X |
| Push All Courses | Х | Х | X | X |

Grading & Standards Reports

| Tool | Read | Write | Add | Delete |
|---------------------------|------|-------|-----|--------|
| Class Rank Report | Х | | | |
| Course Credit Report | Х | | | |
| Course Standards Report | Х | | | |
| Cumulative Labels | X | | | |
| Grade Book Usage Report | X | | | |
| Grades Report | X | | | |
| Missing Assignment Report | X | | | |
| Report Card | X | | | |
| Section Audit Report | X | | | |



| Tool | Read | Write | Add | Delete |
|----------------------------|------|-------|-----|--------|
| Standards Alignment Report | Х | | | |
| Student Credits Report | Х | | | |
| Term GPA Report | Х | | | |
| Transcript Audit Report | X | | | |
| Transcript Batch Report | X | | | |



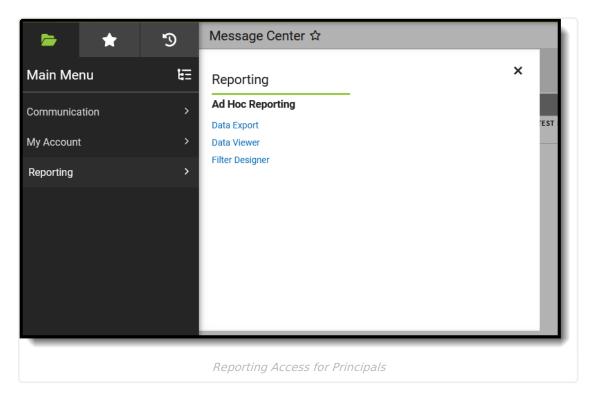
Reporting

Ad hoc Reporting

| Tool | Read | Write | Add | Delete |
|---|------|-------|-----|--------|
| Data Export | X | X | X | X |
| Data Warehouse: Allow list data as source | X | X | X | X |
| Data Viewer | Х | X | X | Х |
| Filter Designer | Х | X | X | X |
| Data Warehouse: Allow list data as source | Х | X | X | Х |
| Pass-through SQL Filters | X | X | X | X |



| Tool | Read | Write | Add | Delete |
|--------------------------|------|-------|-----|--------|
| Query Wizard Filters | Χ | X | X | X |
| Selection Editor Filters | X | X | Х | X |
| User Group Filters | X | Х | Х | X |
| State Owned Filters | X | X | X | X |
| Export Filters | X | X | X | Х |



Scheduling & Courses

Scheduling | Courses | Calendar Setup | Build Schedules | Reports

Scheduling

| Tool | Read | Write | Add | Delete |
|--------------------|------|-------|-----|--------|
| Requests & Rosters | Х | X | X | X |
| Modify Rosters | | | | |

Courses



▶ Click here to expand...

| Tool | Read | Write | Add | Delete |
|----------------------------|------|-------|-----|--------|
| Course Information | X | | | |
| Course Sections | Х | | | |
| Section Attendance | X | | | |
| Section Information | Х | X | X | X |
| Section Grading by Student | Х | | | |
| Section Grading by Task | Х | | | |
| Section Guest Grade Book | Х | | | |
| Grade Calc Options | Х | | | |
| Composite Grades | Х | | | |
| Categories | X | | | |
| Section Roster | Х | | | |
| View IEP/Plan Icons | X | | | |
| Section Staff History | Х | | | |

Calendar Setup

| Tool | Read | Write | Add | Delete |
|--------------|------|-------|-----|--------|
| Period Setup | X | X | X | X |

Build Schedules

| Tool | Read | Write | Add | Delete |
|-------------|------|-------|-----|--------|
| Lunch Setup | X | | | |

Reports

| Tool | Read | Write | Add | Delete |
|-------------------------------------|------|-------|-----|--------|
| Blended Learning Gap/Overlap Report | X | | | |
| Course Projections Report | X | | | |



| Tool | Read | Write | Add | Delete |
|-------------------------------|------|-------|-----|--------|
| Master Schedule Report | X | | | |
| Open Rooms Report | X | | | |
| Request Batch Report | X | | | |
| Request Conflicts Report | X | | | |
| Request Detail Report | X | | | |
| Requests Satisfied Report | X | | | |
| Room Usage Report | X | | | |
| Schedule Batch Report | X | | | |
| Schedule Conflicts Report | X | | | |
| Schedule Units Report | X | | | |
| Seat Count Report | X | | | |
| Section Rosters Report | X | | | |
| View IEP/Plan Icons | X | | | |
| Staff History Report | X | | | |
| Teacher Load Report | X | | | |
| Teacher Schedule Batch Report | X | | | |

