

Activity Roster [.2419-.2431]

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About the Activity Roster | About Field Trip Rosters | Mark Forms as Complete | Add Students to the Roster | Add Roster Payments | Refunding Roster Payments | Refunding a Removed Student | Remove Students from the Roster | Viewing Removed Students List | View a Student's Emergency Contacts | Manage Form Participants and Details | Post to Course Section | View and Delete In Progress Registrations | Activity Roster Filter Fields for Ad hoc Reporting

Tool Search: Activity Monitor

The Activity Roster provides a detailed view of the students who have registered for an activity and allows you to manage the roster for current and upcoming activities. For each student on a roster, you can see the student's name, ID, and grade, as well as whether their payment and required forms are complete. The Activity Roster is accessed by clicking the **Roster** button for an activity on the Activity Monitor or Activity Dashboard tool.

Students Complete Add Individual Students Registration Confirmation Process				Expand Details			Do Not Post to Course Section Registration Status		
Type to search by name				OFF		ł	All •		
	Select	Student	Student Grade	Payment Status	Required Forms Complete	Registration Confirmed	Option Purchased		
		Ţ					Ţ		
+		Baum, Mary (#161900001) 📳	11	PAID			Film Club		
+		Cressman, Lorie (#767) 🛋	10	PAID			Film Club View Receipt		
+		Cullen, Paris (#109428)	10				Select Purchase Details		
+		Story, Hunter (#15450002)	10	PAID			Film Club View Receipt		

About the Activity Roster

The Activity Roster provides a detailed view of the students who have registered for an activity. You can see the student's name, ID, and grade, as well as whether their payment and required forms are complete. You can also see the activity option that was purchased. If the student was manually added to the roster, the Option Purchased column will display the **Select Purchase Details** button.



Student	Stu Gra	Payment Status	Forms Comple	Regis Confi	Option Purchased
					T
Baum, Mary (#161900001) 🛋	11	PAID			Film Club
Cressman, Lorie (#767) 🛋	10	PAID			Film View Receipt Club
Cullen, Paris (#109428) 🛋	10				Select Purchase Details
Story, Hunter (#15450002) 🛋	10	PAID			Film View Receipt Club

Students are added to the Activity Roster and the **Total Students** field is incremented as purchases for Activity or Athletic activity types are made through the School Store. Field Trip Rosters are created differently. See the following About Field Trip Rosters topic for more information.

Once a student has registered for an activity, that activity no longer appears for them in the School Store.

Tips

- Click the **Export** button to save a copy of the roster.
 - The Excel file includes a column for each required and/or optional form. Forms are marked as TRUE when they are complete and FALSE when they are incomplete. Required forms include an asterisk (*) in front of the form name.
- The Export Payments option does not include transaction/service fees.
- Use the **Registration Status** dropdown list to limit which registrations display. Registration Status options include the following:
 - All
 - Required Registration Complete
 - Required Forms: Action Needed
 - **Required Forms**: Awaiting Signature
 - **Optional Forms**: Complete
 - Optional Forms: Review Needed

4 Total Students	Pa Co	3 4 yment Form mplete Complete			Auto Form Lock	3	_	to Course Section (1)	•
dd Individua Type to sea			Registration Confirmation Proces	s	Expand Details		_	gistration Status Review Needed	
S	elect	Student		Student Grade	Payment Status	Required Forms Complete	Registration Confirmed	Option Purchased	
		Doum Mony (#161000		11	PAID			Film Club	
Activ		Optional Activity	Forms	w/e-signature					

About Field Trip Rosters

When purchases are made in the School Store for Activity or Athletic activity types, Campus increments the **Total Students** field. This does not occur for Field Trip activities. Instead, Campus displays the number of students returning from the Ad Hoc filter associated with the field trip. If you use the Query Wizard or a Pass-Through SQL Query filter, Campus updates the number of Total Students based on the filter's results. If you use the Selection Editor to create your filter, the number of Total Students does not change.

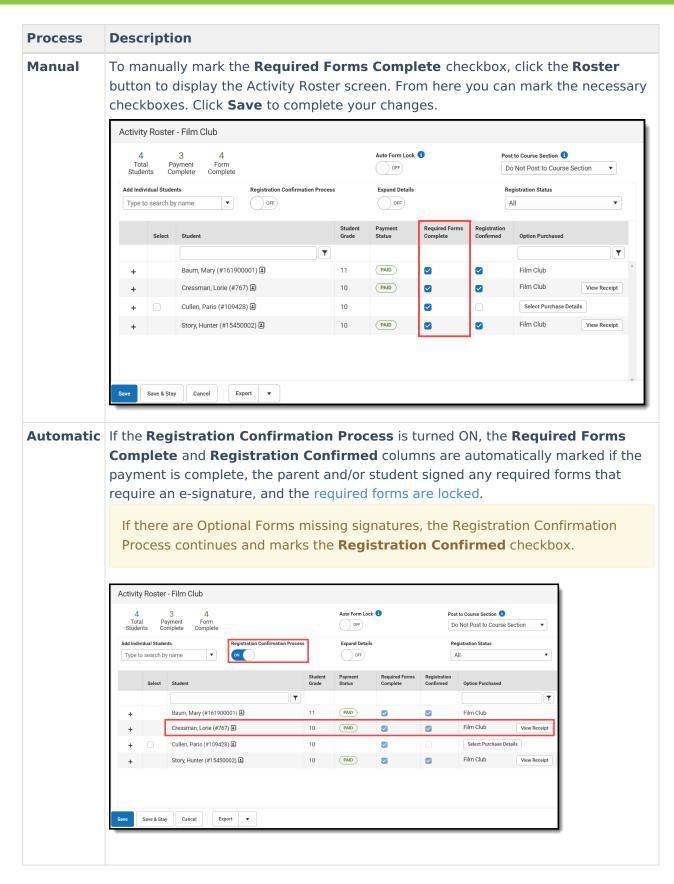
Science Museum, Grade 5	Type: Field Trip	114	91	91
Registration: 08/09/2022 -		Total Students	Payment Complete	Form Complete
Activity Duration: 08/31/2022 - 08/31/2022				
			Roster	Edit Remove Copy

Mark Forms as Complete

The **Required Forms Complete** checkbox can be manually marked as complete or can be automatically marked complete if the **Registration Confirmation Process** is turned ON.

FIOLESS DESCRIPTION	Process	Description
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Add Students to the Roster

You can manually add students to an activity roster if they are enrolled in the school associated



with the activity. This feature is useful if you would like to allow a student to participate, but they do not match the criteria in the Ad Hoc filter selected on the activity.

Students with past and future enrollments in addition to current enrollments can be manually added to an activity. When the **Add Individual Students** dropdown list is selected, Campus checks for enrollments 90 days in the past based on the **Registration Open Date** of the activity and enrollments 90 days in the future based on the **Activity End Date**.

The example below shows the activity's registration open date is 08/05/2022. Students with a past enrollment end date of 05/07/2022 (08/05/2022 minus 90 days) or later can be manually added to this activity.

activity Name*	Status			
Speed & Strength Camp	Registration Open			Add Individual Students
				Selecting a student will add them to the roster gr
уре				Type to search by name
Activity				
chool(s)*	Activity Owners (Primary) *		Activity Owners (Secondary)	Abegg, Wallace (181900002)
Harrison High ×	Aarons, Samantha ×	×	Activity Owners (Secondary)	Alborough, Dallas (109301)
Hamson High A	Aarons, Samantha A	^		
tegistration Open Date	Registration Close Date		Created by	Anderson, Jack (662478)
08/05/2022	08/12/2022		Administrator, System	Anderson, Jana (181900003)
	00/12/2022	G		Atwood, Nadia (131900011)
		13		
activity Start Date*	Activity End Date*			
	Activity End Date* 08/26/2022			Rarrons Demitri (201900004) V
Enrollments ☆ Alborough, Dallas 🗈		05 Coun :		ent Information > General > Enrollments
08/15/2022 È Enrollments ☆ Alborough, Dallas HS Graduation	08/26/2022		nselor: Hunter Counselor	
08/15/2022 ট Enrollments ☆ Alborough, Dallas 🗈	08/26/2022			ent Information > General > Enrollments
08/15/2022 È Enrollments ☆ Alborough, Dallas HS Graduation	08/26/2022		selor: Hunter Counselor	ent Information > General > Enrollments
08/15/2022 🔁	08/26/2022		selor: Hunter Counselor	ent Information > General > Enrollments
New Enrollment Editor	08/26/2022	New En	nselor: Hunter Counselor nrollment History Documents	ent Information > General > Enrollments

The next example shows the activity's end date is 08/12/2022. Students with a future enrollment date of 11/10/2022 (08/12/2022 plus 90 days) or earlier can be manually added to the activity. This student's enrollment date is *after* 90 days, so his name does **NOT** appear on the Add Individual Students dropdown list.

Activity Name * Speed & Strength Camp	Status Registration Open		Add Individual Students Selecting a student will add them to the roster grid
Type Activity School(s)*	Activity Owners (Primary) *	Activity Owners (Secondary)	Type to search by name Fitzgerald, Sher (1195287) Flanders, Julice (1123) Fleischmann, Christine
Harrison High × Registration Open Date 7/11/2022 Activity Start Date* 08/01/2022	Aarons, Samantha × × Registration Close Date 07/28/2022	Created by Administrator, System	(221900001) Fleischmann, Katherine (221900002) Fleming, Anne (1127)
Enrollments ☆ Fleischmann, Bren New 🖶 Print Enrollment His	t B Grade: 09 #221900003 DOB: 06/01		Ident Information > General > Enrollments Related Tools
Enrollment Editor Grade Type Calendar 09 P 22-23 Harrison Start Status: CM1 Enrolled		d Date 🗧	Î

Example Future Enrollment: Student Cannot be Added Manually

When you manually add a student to the roster, all forms must be reviewed and, if applicable, sent for eSignature. First, district staff must fill out any fields on the form that are marked for staff and then the form can be filled out in the Campus Student and/or Campus Parent Portal. (Fields can be marked for staff when you define rules for an interactive form. See the Custom Forms article for more information.) The only exception to this process is if you take payment for students manually added to the Activity Roster and do NOT open the forms. In this scenario, district staff do not need to fill out any fields on the form that are also marked for portal users or request an eSignature. The exception only applies if the Activity Registration viewing tool is enabled in the Display Options.

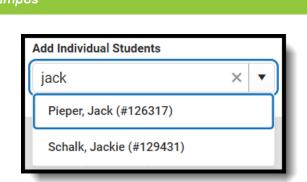
District staff can also override the eSignature in the Activity Roster as needed. See the following topic on this page for more information: Manage Form Participants and Details.

1. Click the **Roster** button on the activity. **Result**

The Activity Roster displays.

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2. Type the student's name in the **Add Individual Students** field and select the student when their name displays.



Result

Campus adds the student with the status of "Pending Save" and they appear at the top of the roster until saved.

- 3. Mark the Required Forms Complete checkboxes. Optional
- 4. Click the Select Purchase Details in Option Purchased to add a payment. Optional
- 5. Click **Save** to save your changes.

Add Roster Payments

Roster Payment Processing allows for cash, check, and credit card transactions to be taken for an Activity from within the Activity Registration roster screen.

- 1. Click the **Roster** button of the activity that will be updated.
- 2. Add Individual Students via that search bar.
- 3. Click **Select Purchase Details** under Option Purchased. The payment side panel will appear on screen.

Student Information > Ac	tivity Registration > Activity Monitor
Payment - Cressman, Lori	e
Take payment for students manually the payment is processed, a receipt activity will no longer display in the S	will be provided to print and the
Payment Options (i)	
Purchase Option * Film Club Payment Method *	
•	
Submit Payment	Cancel

- 4. Select the Purchase Option and Payment Method.
- 5. Enter the Payment Information.
- 6. Click **Submit Payment**. A Payment Recorded message will appear.
- 7. When finished, click Close.



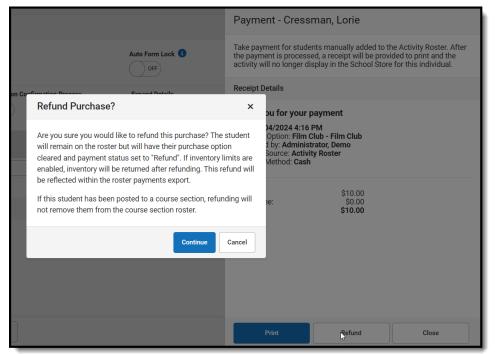
Refunding Roster Payments

These instructions will show you how to refund purchases made with cash or check.

Refunds for credit/debit card purchases must be completed in the Payments Reporter. A link will be provided in the Payments side panel to the Payments Reporter for credit/debit card purchases. Partial refunds can also be made for credit/debit card purchases.

Refunded students will remain on the roster, but will have their purchase option cleared and payment status set to REFUND. If inventory limits are enabled, inventory will be returned after refunding. This refund will be reflected within the roster payments export. If a student has been posted to a course section, refunding will not remove them from the course section roster.

- 1. Click the **Roster** button of the activity that will be updated.
- 2. Click **View Receipt** under Option Purchased for the student that will be refunded. The payment side panel will appear on screen.
- 3. Click **Refund** in the Payment side panel.



- 4. Click **Continue** in the Refund Purchase alert. You will be returned to the Payment side panel.
- 5. Click **Cancel** to return to the Activity Roster.

Refunding a Removed Student

Students who have been removed from an activity can have their cash or check payments refunded from the Removed Students List. These students will have the View Receipt button next to their name within the list. Any students that have already received a refund will have a REFUND status next to their name.



Refunds for credit or debit card purchases must be completed from the Payments Reporter.

Activity	Roster	- Film Club			Removed Students List	
4 Total Studer		1 2 ayment Form mplete Complete		Auto Form Lock 3	Students in this list were chosen to All forms have been deleted. If the a and the student is eligible to do so, and therefore be removed from this	be removed off of the activity roster. activity is still open for registrations, they can re-register for the activity list.
	idual Studer o search by		3	Expand Details	Removed Students	
	Select	Student	Student Grade	Payment Status		Receipt ew Receipt
						
+	\Box	Abegg, Dylan (#171900001) 🏝	11	PAID		
+		Baum, Mary (#161900001) 🕒	11	PARTIAL REFUND		
+		Crane, Pani (#109197) 🛋	10			
+		Cullen, Paris (#109428) 🎒	10	REFUND		
Remov	re	► 25 ▼ Students per page				
Save	Save & Stay	y Cancel Export View Removed]		Close	Export

1. Click View Removed. The Removed Students List side panel will appear.

- 2. Click **View Receipt** for the student that will be refunded. The Payment side panel will appear.
- 3. Click Refund.
- 4. Click Continue in the Refund Purchase alert. You will be returned to the Removed Students List.

Remove Students from the Roster

Remove students from the roster. When removing students, comments must be added explaining why they have been removed, and completed forms can be printed prior to their removal. Once a student has been removed, all their forms will be deleted. After a student has been removed, they can be viewed within the Removed Students List.

- 1. Click the **Roster** button on the activity.
- 2. Mark the checkbox in the **Select** column for the student(s) you want to remove.



	Select	Student	Student Grade	Payment Status
		Ţ		
+		Baum, Mary (#161900001)	11	PARTIAL REFUND
+		Cressman, Lorie (#767) 🛋	10	PAID
+		Cullen, Paris (#109428)	10	REFUND
+		Story, Hunter (#15450002)	10	PAID
Remov	e III			

- 3. Click the **Remove** button. The Remove confirmation box will appear.
- 4. Enter a required removal comment.

Tip: Use this opportunity to download or print a copy of the student's forms by clicking Print. After the student is removed, all forms will be deleted.

- 5. Click **Remove**. You will return to the Activity Roster.
- 6. Click **Save** to save your changes.

Viewing Removed Students List

Students who have been removed from an Activity Roster can be viewed in the Removed Students List by clicking the View Removed button. This button will only appear within an Activity Roster if at least one student has been removed. If the activity is still open for registrations and the student is eligible, they can be added back to the Activity and will no longer appear in the Removed Students List.

This list can be exported in a .xlsx file. The file contains the student's name, when they were deleted, who they were deleted by, and the required comments added when they were deleted.

stivity	y RUSIEI	- Film Club						
4 Tota Stude	al Pa	1 2 ayment Form mplete Complete		Auto Form Lock 3			Post to Course Section () Do Not Post to Course Section	
	vidual Studer o search by		55	Expand Details		Registration All	on Status v	
	Select	Student	Student Grade	Payment Status	Required Forms Complete	Registration Confirmed	Option Purchased	
		Ţ						
+		Abegg, Dylan (#171900001) 🗷	11	PAID			Film Club	
+		Baum, Mary (#161900001) 🛋	11	PARTIAL REFUND			Select Purchase Details	
+	\Box	Crane, Pani (#109197) 🏝	10				Select Purchase Details	
+		Cullen, Paris (#109428) 🗈	10	REFUND			Select Purchase Details	
Remo		► 25 ▼ Students per page					1 - 4 of 4 Students	

1. Click View Removed.

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2. Click **Export** to download the .xlsx file.

View a Student's Emergency Contacts

Emergency contact information for each student is available on the Roster screen. Click the button next to the student's name to quickly access contact information that is already stored in Campus.

	Select	Student	Student Grade
		T	
3 +		Baum, Mary (#1619000 01) 🛓	11
+		Cressman, Lorie (#767) 💷	10
+		Cullen, Paris (#109428) 🗵	10
+		Story, Hunter (#154500)2) 🗈	10
_			



Manage Form Participants and Details

Request an eSignature | Reassign a Form for eSignature | Override an eSignature Request | Create a New Contact Log | Lock/Complete a Form | Creating a Form Using Quick Form Fill

Activity Registration supports interactive custom forms. Interactive forms allow users to enter data directly into the PDF and electronically sign when registering for an activity. You can use the Activity Roster to review these forms and ensure everything is filled out correctly and/or signed.

When you manually add a student to the roster, all forms must be reviewed and if applicable sent for eSignature. Forms can then be filled out in the Campus Student and/or Campus Parent Portal in the Documents tool. District staff can also fill out forms (except for the eSignature) in the Activity Roster if necessary.

Request an eSignature

After you manually add a student to a roster and complete forms as necessary, you can request an eSignature from parent/guardians and students when the form requires an eSignature. Requesting eSignatures makes the form read-only; i.e., you cannot make additional changes.

- 1. Select the form that requires an eSignature.
 - Result

The Form displays.

2. Click Review Participants. Result

The Form Details panel displays.

3. Click the Request eSignatures button.

Form Detail eSignatures	
Campus Parent	-
Anderson, Bonnie (Mother) REQUEST ESIGNATURE	
Campus Student	-
Anderson, Jack (Student) REQUEST ESIGNATURE	
Request eSignatures	Close

Result

A confirmation message displays.

4. Click Request eSignatures.

Result

A confirmation message displays and the Form Detail panel closes. The eSignature statuses change to **Pending** on the Form Detail panel. Forms can then be filled out in the Campus



Student and/or Campus Parent Portal in the Documents tool.

Reassign a Form for eSignature

This option allows you to reassign a custom form to a user who did not have an active Campus Student or Campus Parent account when the student was registered for an activity.

1. Select the form that requires a signature.

Result

The form displays in a side panel.

2. Click the **Reassign** button.



Result

An error message displays if the users does not have an active portal account. Otherwise, a confirmation message displays and the user can go to the Documents tool in the portal and complete the form.

Override an eSignature Request

District staff cannot sign for students/parents; however, the eSignature can be overridden. As a best practice, create a new contact log to document any communication that resulted in overriding the eSignature.



Club Transportation -	Abegg, Dylan (171	Form Detail eSignatures	
		Campus Parent	-
	Ex	Abegg, Donald (Father)	
Throughout the year, stu			-
to off-site events. Tran transportation status of help us prepare for add	specific events as they	Abegg, Dylan (Student)	
□ Ste	p 1: Complete the Stude	Override eSignature Request	-
	p 2: Review the Transport p 3: Complete the Pare	Select Person(s) *	
	p 4: Initial all Transport:		
		Override Comment * Student will not be attending events off of school property.	
Student Information			
Full Name	Dylan Victor		
Grade	10		
Teacher	1		
Parent/Guardian Sign	ature	Save Override	
Full Name	Donald Ab	Create New Contact Log	-
		Select Person(s) *	
Date	11/12/2020	Abegg, Donald (Father) Abegg, Dylan (Student)	
		Date * Time *	
Transportation Fern	nissions	11/12/2020 🗄 1:50 PM 🕒	
	nission to ride with the the supervision of admi	Contact Options *	
Print Review Participants	Cancel	Close	

 Select the form that requires a signature. It will say **Action Required** next to the form.

	Select	Student	Student Grade
		T	
-		Abegg, Dylan (#171900001) 🛋	11
		Required Forms * Activity Registration w/e-signature ACTION REQUIRED	

Result



The form displays.

2. Click Review Participants.

Result

The Form Details panel displays.

3. Select the checkbox next to the person's name and then enter Comments explaining why you are overriding the eSignature.

Form Detail eSignatures	
Campus Parent	-
Abegg, Donald (Father)	
Campus Student	-
Abegg, Dylan (Student)	
Override eSignature Request	-
Select Person(s) * ✓ Abegg, Dylan (Student) Override Comment * Student will not be attending events off campus.	
Save Override	ĥ

4. Click Save Override.

Result

A confirmation message displays as the status changes to Overridden.



Create a New Contact Log

The Activity Roster allows you to record an communication you have with participants by phone, mail, email or in person.

- 1. Select the form where you want to add a Contact Log.
 - Result

The form displays.

2. Click Review Participants.

Result

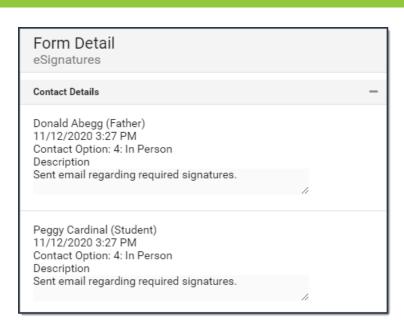
The Form Details displays.

Form Detail eSignatures	
Create New Contact Log	-
Select Person(s) * ✓ Abegg, Donald (Father) ✓ Cardinal, Peggy (Student) Date * 11/12/2020 Contact Options *	Time* 3:27 PM
3: email ▼ Description *	
Sent email regarding required si	gnatures.
Save Contact Log	
	Close

- 3. Mark the checkboxes next to the appropriate person(s).
- 4. Adjust the Date and Time as necessary.
- 5. Select one of the following **Contact Options**: 1:Telephone, 2: U.S. Mail, 3: email, 4: In Person.
- 6. Enter a **Description**.
- 7. Click Save Contact Log.

Result

Campus creates a contact log for each person you selected.



Lock/Complete a Form

ampus

Required forms display the status **Action Required** until the form is locked. (Forms for manually added students do not display that status until the form is first opened.) A locked form indicates no additional changes can be made.

Locking and completing forms can be done manually or automatically.

If a form is interactive and it is marked as Required, then the **Complete** button appears. If the form is **NOT** interactive, but it is marked as Required, the **Lock** button appears. Both buttons perform the same function.

Manually Lock/Complete a Form

Manually locking and completing forms gives you the chance to review a form and ensure the necessary information has been supplied and/or it has been signed.

 Select the form that you want to Lock. It will say **Action Required** next to the form. Result

The form displays.



Club Transportation - Abegg, Dylan (171900001)	Art Classes Brochure - Abegg, Robert (161900005)
	Custom Form - Art Classes Brochure
Extracurricu Permi Throughout the year, students may have opportunities to pa to off-site events. Transportation options vary; the leade transportation status of specific events as they become av help us prepare for addressing transportation needs.	PATTY'S PAINTING
Print Complete Review Participants Cancel	Save & Stay Save Print 🔒 Lock Reassign Cancel

2. Click the **Complete** or **Lock** button.

Result

The Complete Form or Lock Form confirmation message displays.

3. Click Complete or Lock.

Result

A confirmation message displays saying the form is locked and the form's status changes to *Complete*.

Automatically Lock/Complete a Form

Locking and completing forms is done automatically when you slide the **Auto Form Lock** toggle to **ON**. When a form has been completed and/or signed, the form is automatically locked and marked as Complete; the form does not require manual completion.

Activity Das	hboard ☆				Student Information > Activity Registration > Activity Dashboard
Activity Ro	ster - Film (Club			
5 Total Students	5 Payment Complete	3 Form Complete		Auto Form Lock	Post to Course Section () Do Not Post to Course Section
Add Individual	Students rch by name	•	Registration Confirmation Process	Expand Details	Registration Status

Creating a Form Using Quick Form Fill

The Quick Form Fill tool allows for custom forms in Activity Registrations to be populated with ad hoc data that is selected for the individual form fields. This tool will only appear when the data returned for the ad hoc provides multiple results and therefore needs input to decide which value to populate into the field. For example, a course name ad hoc populated into an Activity Registration form field will likely have multiple values returned. The Quick Form Fill tool will prompt for the correct course to populate on opening of the form. The Quick Form Fill tool is also available for parents/students to use in the School Store.

D O ment Form plete Complete	Au	to Form Lock	0	P	ost to Course Section 🕕	Quick Form Fill ()	
nent Form plete Complete		OFF					
					Do Not Post to Course Section 🔹	This form is set to automatically populate data. In so can be multiple results which means that your input is	required. Pleas
Registration Confirmation Process	Ex	pand Details		R	egistration Status	make selections below and then choose "Preview For with the selections populated. Select "Create Form" o	m" to view the f
ame		OFF			All	continue. If the options provided in the drop list(s) be you can select "Create Form" without making any sele the form manually.	ow are inaccur ctions and fill o
Student	Student Grade	Payment Complete	Required Forms Complete	Registration Confirmed	Option Purchased	Course Castier 1	
Ţ					T		
Test, Tyler (#231900001) 🗈	10				Manual	Course Name - Choose 1 Record	ŀ
					*		
► 25 ▼ Students per page					1 - 1 of 1 Students		
	Student Test, Tyler (#231900001) Required Forms * Campus Science Fair Consent Form.	Student Grade Test, Tyler (#231900001) Test, Tyler (#2319000000000000000000000000000000000000	Student Grade Payment Grade Complete	Student Student Payment Required Forms Grade Complete Complete Test, Tyler (#231900001) (2) Required Forms * Campus Science Fair Consent Form.	Student Student Payment Registration Orade Complete Complete Complete Test, Tyler (#231900001) 10 0 0 Required Forms * Campus Science Fair Consent Form. 0 0	Student Student Payment Required Forms Registration Option Purchased Image: Complete Complete Complete Complete Complete Option Purchased Image: Complete Image: Complete Image: Complete Image: Complete Image: Complete Image: Complete Test, Tyler (#231900001) Image: Complete Image: Complete Image: Complete Image: Complete Image: Complete Test, Tyler (#231900001) Image: Complete Image: Complete Image: Complete Image: Complete Image: Complete Test, Tyler (#231900001) Image: Complete Image: Complete Image: Complete Image: Complete Image: Complete Test, Tyler (#231900001) Image: Complete Image: Complete Image: Complete Image: Complete Image: Complete Test, Tyler (#231900001) Image: Complete Image: Complete Image: Complete Image: Complete Image: Complete Test, Tyler (#231900001) Image: Complete Image: Complete Image: Complete Image: Complete Image: Complete Test, Tyler (#231900001) Image: Complete Image: Complete Image: Complete Image: Complete Image: Complete Test, Tyler (#231900001) Image: Complete Image: Complete Image: Complete Image	Imme Off Student Grade Grade Complete Confirmed Option Purchased Course Section 1 Course Name - Choose 1 Record Course Name - Choose 1 Record

- 1. Select the Expand Details (+) of the student whose form you wish to fill in.
- 2. Select a form from the Required Forms.
- 3. Select from the Quick Form Fill options available.
- 4. Preview the form using the Preview Form button. It will appear in a new tab.
- 5. Click Create Form.

Notes about the Quick Form Fill tool:

- Only the Roster version of Quick Form Fill tool will display contextual data (extra info to help the activity staff make the right selection).
- The first user to fill in the form in the Roster and/or Portal will get the Quick Form Fill tool.
- The Quick Form Fill tool does NOT function in the Documents tab or the Activity Registration viewing tool (it only works in the School Store and Activity Roster). If a form is clicked in either of these, it will populate non-ambiguous data and leave any ambiguous fields BLANK.

Post to Course Section

The Post to Course Section feature allows you to associate an activity with a Course and Section and update the roster once the activity is in one of these statuses:

- Registration Open
- Registration Closed
- Active Registration Open
- Active Registration Closed
- Ready
- Approved



Posting to a Course Section is done for activities appearing on the Current or Upcoming tabs of the Activity Monitor.

Posting registered students to a Course Section allows you to track attendance using Campus Instruction and puts the activity on the student's schedule.

Only students who have the Registration Confirmed checkbox marked can be added to a Course Section roster. The students must have just one primary enrollment.

	idual Studer		sess	Expand Detail	ls		egistration Status All	•
	Select	Student	Student Grade	Payment Status	Required Forms Complete	Registration Confirmed	Option Purchased	
			•					T
+		Baum, Mary (#161900001)	11	PAID			Film Club	
+		Cressman, Lorie (#767) 🗈	10	PAID			Film Club	View Receipt
+		Cullen, Paris (#109428)	10			0	Select Purchase Details	
+		Story, Hunter (#15450002)	10	PAID			Film Club	View Receipt

This process only adds students to the Course Section Roster. If you need to remove a student from this roster, you must remove them manually using the Section Roster Setup tool.

Posting to a Course Section can be done manually or automatically.

Manual Post to Course Section

Students are manually added to a section roster by selecting Manual Post to Course Section from the Post to Course Section dropdown list.

If students are added to the Activity Registration roster after the initial section roster is updated, you can complete the following steps again and Campus will update the section roster with the newly added students.

 Once the activity has the proper status, choose Manual Post to Course Section from the Post to Course Section dropdown list.

Result

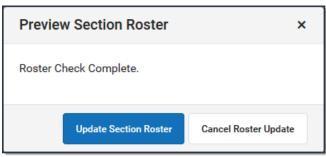
The Post to Course Section area displays.



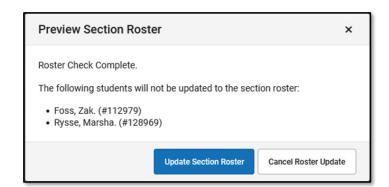
Click here to expand...

Total Studen		ayment Form mplete Complete		OFF			Manual Post to Course Section				
	dual Studer		ocess	Expand Details		Registrati	on Status				
ype to	search by	y name		OFF		All		•			
	Select	Student	Student Grade	Payment Status	Required Forms Complete	Registration Confirmed	Option Purchased	1			
			T					T			
+		Baum, Mary (#161900001) 🗈	11	PARTIAL REFUND			Select Purchase	e Details			
+		Cressman, Lorie (#767) 📳	10	PAID			Film Club	View Receipt			
+		Cullen, Paris (#109428) 🌲	10	REFUND			Select Purchase	e Details			
+		Story, Hunter (#15450002) 🕒	10	PAID			Film Club	View Receipt			
Remov	•	Story, Hunter (#15450002) 🗈 H 25 🔻 Students per page	10	PAID				View Receipt			
Remov (ৰ	1 >	₩ 25 ▼ Students per page	10	PAID	2						
Remov 4 st to	1 F		10	PAID							
Remov (ৰ	1 ⊧ Course	₩ 25 ▼ Students per page	10	PAID							

- 2. Select the Calendar, Course and Section.
- Click the **Preview Section Roster** button.
 A preview message displays.



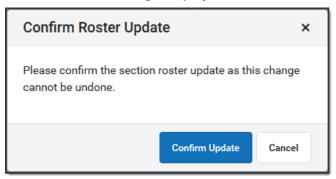
If there are students who cannot be added to the roster, their names display on the preview message. This could include students who do not have a primary enrollment. After reviewing these students and correcting any issues, you can complete these steps again to append these students to the section roster.



4. Click the **Update Section Roster** button. **Result**

A confirmation message displays.

Infinite Campus



5. Click the **Confirm Update** button. **Result**

Campus updates the Section Roster.

Section Rost DRAMA-1 Dram			Thomas,	Adrian							
Print Options											
					Active Students						
Active Students: 3	Males:2 Females										
Name	Gender	DOB	Start Date	End Date	Home Phone, Address	and Guardian(s)	Flags	Health	IEP	PLP	Documents
05 Campus, Harry #171000003	м	09/15/2012			(952)555-7854 1234 109th Ave NE Blaine, MN 55449	Mary Campus 🗹					
04 Campus, lan #171000004	м	09/15/2012			(952)555-7854 1234 109th Ave NE Blaine, MN 55449	Mary Campus 🗹					
05 Metz, Virginia #123715	F	08/19/2012			(555)555-7177 1267 Mackubin Ave N Blaine, MN 55449	Mayling Metz⊠ Stefano Metz⊠					

Save Student List and/or Copy Section Copy student from this section: Current Roster(3/) Campus, Harry (05) 171000003	
Current Roster(3/) Campus, Harry (05) 171000003	
Campus, Harry (05) 171000003	
	^
Campus, lan (04) 171000004	
Metz, Virginia (05) 123715	



Auto-Post to Course Section

If the option Auto-Post to Course Section is selected, students are automatically added to the section as soon as the Registration Confirmed checkbox is marked and the activity has been saved.

It may take up to a minute after the Registration Confirmed checkbox is marked AND the roster has been saved before the student appears in the section roster.

When Auto-Post to Course Section is selected, the Registration Confirmation Process toggle is automatically turned on. The Registration Confirmed checkbox will be marked for those participants who have made payment and have all forms completed (the Payment Status will appear as PAID and Required Forms Complete checkbox will be marked).

 Once the activity has the proper status, choose Auto-Post to Course Section from the Post to Course Section dropdown list.

Result

The Registration Confirmation Process toggle is turned ON and the Post to Course Section area displays.

dd Indivi	idual Studer	vts	Registration Confirmation Process		Expand Details		Registrati	ion Status		
Type to	search by	y name 💌			OFF		All			¥
	Select	Student		Student Grade	Payment Status	Required Forms Complete	Registration Confirmed	Option Purchased	1	
			T							T
+		Baum, Mary (#161900	0001) 🖹	11	PARTIAL REFUND			Select Purchase	e Details	
+		Cressman, Lorie (#76	7) 🛋	10	PAID			Film Club	View Rec	eipt
		Cullen, Paris (#10942)	8) 🛋	10	REFUND			Select Purchase	e Details	
+		and a second second								
+		Story, Hunter (#15450	002)	10	PAID			Film Club	View Rec	eipt
+ Remov		Story, Hunter (#15450	dents per page	10	PAD				View Rec 1 - 4 of 4 :	
+ Remov	e	Story, Hunter (#15450		10	PAID					
+ Remov	e	Story, Hunter (#15450		10	PAD					
+ Remov	e 1 ► Course	Story, Hunter (#15450	dents per page		PAID Section		▼ Clear			

- 2. Select the **Calendar**, **Course** and **Section**.
- 3. Click the Save or Save & Stay button.

Result

Infinite Campus

Students who already have the **Registration Confirmed** checkbox marked are automatically placed in the section roster.

As students are added to the activity and their registrations are confirmed, they will be added to the section roster.

Preview Section Roster

If students' names appear on the preview message after clicking the **Preview Section Roster** button, it means there is an issue with their enrollment, or their registration has not been confirmed.

sue	How do I fix it?
-----	------------------



The registration has not been confirmed.	 Ensure payment has been made for the student and the Payment Status is PAID. The forms for the student have a status of Completed and the Required Forms Complete checkbox is marked.
	The Registration Confirmed checkbox will be marked automatically if Auto- Post to Course Section is selected from the Post to Course Section dropdown list.
A student does not have a primary enrollment or has two or more primary enrollments. The Warning symbol appears on the Roster button in Activity Monitor	 Resolve the enrollment issue. Choose the Activity Monitor tool and click the Roster button for the activity with the warning. If the Payment Status is PAID and the Required Forms Complete checkbox is marked, the student will NOT be automatically appended to the section roster even though Auto-Post to Course Section is selected. Scroll down to the Post to Course Section area. Click the Preview Section Roster button, click Update Section Roster and then click Confirm Update. Save.
	resolved and the students have been posted manually, the warning messages no longer display.

View and Delete In Progress Registrations

When a parent starts a registration for their child, completes the required forms, but does not complete the payment, a registration will receive a status of In Progress. If there are In Progress registrations for an activity, the View In Progress button will appear in the Activity Roster. When clicked, a side panel displays the students who have a registration started as indicated by the IN PROGRESS status. These can be deleted individually for each activity.

		ard ☆			Student Information > Activity Registration > Activity D	uoni
ctivity	Roster	- Film Club (Winter & Spring 24)			Delete In Progress Registrations	
4 Total Studen		3 1 ayment Form mplete Complete		Auto F	Utilize the list(s) below to view or delete in progress registrations and their correspondit forms. Please note that if the activity is currently open for registration, these individuals actively be filling out forms.	ig may
	idual Studer		rocess	Expai	In Progress Registrations	
	search by			\bigcirc		
	Select	Student	Student	Paymo]
	Select			Statue	Abegg, Dylan Required Forms Optional Forms	
+		Baum, Mary (#161900001) 📳	11	PAIL	Abegg Donald IN PROGRESS	
+		Cressman, Lorie (#767) 🛋	10	PAIL	2/12/24	
+		Cullen, Paris (#109428) 🛋	10		Cardinal, Required Forms Optional Forms Peggy Activity Reg Form	
+		Story, Hunter (#15450002) 🛋	10	PAIL	Activity Reg Tom	
					Date: 2/12/24	

- 1. Click View In Progress.
- 2. Click + to show a drop-down of each student with an In Progress registration.
- 3. Select the students whose registrations will be removed. This will be indicated by a green checkmark next to their name.
- 4. Click **Delete**. The Delete In Progress Registrations message box will appear.
- 5. Click **Delete** to remove the incomplete registrations.
- 6. Click the **Export** button to download an Excel file to review the activity name, student name, deleted forms, and who they were started by.

Activity Roster Filter Fields for Ad hoc Reporting

The Ad hoc Reporting tools allow users to create custom queries and reports on various types of information stored within the Campus database. The following Activity Roster fields are available for creating queries with the Filter Data Type of Student (Student > Activity Registration > Roster)

Roster Data	Ad hoc Field Name
Person ID	actRegRoster.personID
Activity Type	actRegRoster.activityType
Activity Name	actRegRoster.activityName
Item Name	actRegRoster.itemName
Activity Start	actRegRoster.activityStart
Activity End	actRegRoster.activityEnd



Roster Data	Ad hoc Field Name
Registration Start	actRegRoster.regStart
Registration End	actRegRoster.regEnd
Sign Up Date	actRegRoster.signUpDate
Payment Complete	actRegRoster.paymentComplete
Forms Complete	actRegRoster.formsComplete
Registration Complete	actRegRoster.registrationComplete
Posted to Course Section	actRegRoster.postedToCourseSection

Previous Version

- Activity Roster [.2323 .2351]
- Activity Roster [.2235 .2239]
- Activity Roster [.2231]