

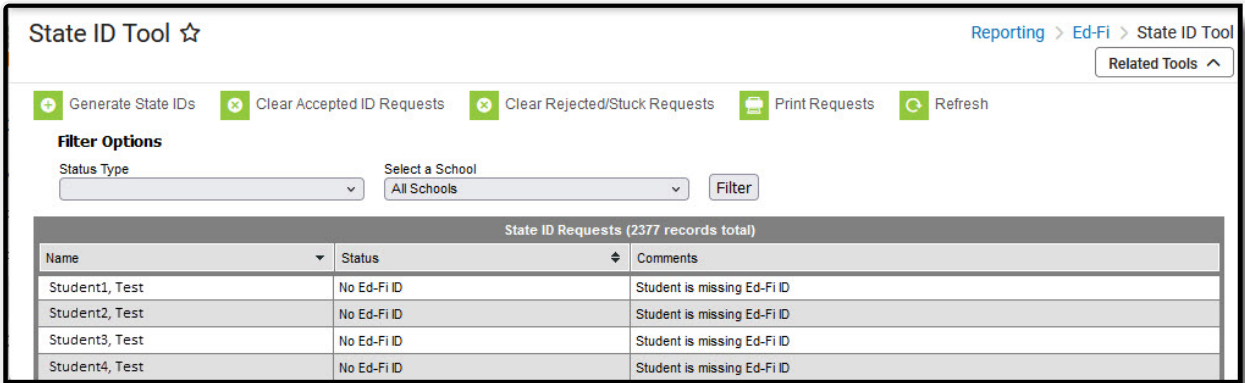
State ID Tool (Wisconsin)

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Tool Search: State ID Tool

The State ID Tool allows users to search for and request new Ed-Fi IDs for students. The State ID Tool can also be used to print a list of ID requests.



State ID Tool

Read - Access the State ID tool.

Write - Generate Ed-Fi IDs, clear IDs, reject IDs, print requests and refresh data.

Add - N/A

Delete - N/A

For more information about Tool Rights and how they function, see the [Tool Rights](#) article.

Prerequisites

The following must be done PRIOR to using this tool:

- Ed-Fi functionality must be enabled via the [Enable Ed-Fi System Preference](#).
- In order to properly use Ed-Fi tools, proper values must be established within the [Ed-Fi Configuration tool](#). This ensures Campus is communicating with Ed-Fi and successfully sending data to their servers.
- Ed-Fi IDs should be assigned to users via the Demographics tool.

State ID Tool Editor

Field	Description
Generate State IDs	Allows the user to generate Ed-Fi IDs for individuals.
Clear Accepted ID Requests	Clears any requests from the State ID Requests Editor that have been accepted.
Clear Rejected/Stuck Requests	Clears any requests from the State ID Requests Editor that have been rejected.
Print Requests	Allows the user to print the requests displayed in the State ID Requests Editor.
Refresh	Refreshes the results in the State ID Requests Editor.
Filter Options: <ul style="list-style-type: none"> • Status Type • School 	Allows the user to filter the State ID Requests Editor by Status Type and/or by School.
Name	Displays the name of the individual for which the requests was made.
Status	Indicates the Status of the request. Options include the following: <ul style="list-style-type: none"> • No Ed-Fi ID • Match Found • ID Created and Assigned • Requires Resolution • Rejected • Create Request • Pending
Comments	Indicates any comments given to the request. Options include: <ul style="list-style-type: none"> • Displays StateID: UniqueID when a match is found • Displays the rejection reason when the request has been rejected. • A Review button displays when the request needs user review. The user can review information about the request by pressing this button. The user can assign an Ed-Fi ID from this location. • Displays blank when the request is pending. • Displays Student is Missing Ed-Fi ID when an Ed-Fi ID does not exist for the individual.

Generate State IDs

The State ID Requests Editor displays students who do not have an Ed-Fi ID. This list can be filtered by using the Status Type or School dropdown under Filter Options.

The following criteria must be met for a person to be considered as needing an Ed-Fi ID:

- Person must have the Ed-Fi ID field as blank.
- Person must have an active enrollment in the configured year.
- Person must not be excluded (Enrollment State Exclude, WISE Exclude, Grade Level Exclude, Calendar Exclude, or School Exclude).
- Person must not have a pre-existing pending search or create request for Student-based searches.
- Person must have a Birth Date.

Click **Generate State IDs** to assign IDs. When done processing, the screen refreshes and those individuals who weren't assigned Ed-Fi IDs now have them. Their status is now ID Created and Assigned.

The screenshot shows the 'State ID Tool' interface. At the top, there are several action buttons: 'Generate State IDs', 'Clear Accepted ID Requests', 'Clear Rejected/Stuck Requests', 'Print Requests', and 'Refresh'. Below these are 'Filter Options' including 'Status Type' and 'Select a School'. The main area contains a table titled 'State ID Requests (3 records total)'. The table has columns for Name, Status, and Comments. In the top screenshot, the status for all three students (Edward, Jennifer, and Melissa) is 'No Ed-Fi ID'. In the bottom screenshot, the status for Edward is 'ID Created and Assigned', and for Jennifer and Melissa, it is 'Match Found'. A red box highlights the 'Generate State IDs' button in both screenshots, and a red arrow points from the button in the top screenshot to the 'Match Found' status in the bottom screenshot.

Name	Status	Comments
Student, Edward	No Ed-Fi ID	Student is missing Ed-Fi ID
Student, Jennifer	No Ed-Fi ID	Student is missing Ed-Fi ID
Student, Melissa	No Ed-Fi ID	Student is missing Ed-Fi ID

Name	Status	Comments
Student, Edward	ID Created and Assigned	
Student, Jennifer	Match Found	State ID: 12345678
Student, Melissa	Match Found	State ID: 87654321

Generate State IDs

Review ID Requests

Requests with a status of **Requires Resolution** need to be reviewed before the Ed-Fi ID can be generated. A review occurs when the user has multiple potential matching identities or when their single potential matching identities is not similar enough to the search criteria.

The following criteria is used when matching identities:

- The record has all WISEid required fields of Local Person ID, First Name, Last Name, Birthdate, Gender, Race/Ethnicity: if a required field is missing, then records will not be processed.
- If a Person has Multiple Birth Status = Y, and there is no WISEid in your system, then end-users should always go to match review (should not rely on auto-matching when Multiple Birth Status = Y).
- If no possible match results from identities, and Multiple Birth Status \neq Y, then do a CREATE of new WISEids.
- If only one record is returned as a possible match from identities and Multiple Birth Status \neq Y, then auto-match.

- Note, there must be 100% match to auto-match and update the student in Campus.

The **Use This Person** button can be used to select the identity that receives the new ID.

When you cannot locate the person within the State ID Request Review results, assign the person a new Ed-Fi ID by selecting the **Assign New Ed-Fi ID** button. Once the request has been accepted, a message indicates that the new request was successfully been sent.

The screenshot shows the 'State ID Request Review' modal window. It contains the following information:

Name:	Student, Edward
Gender:	Male
Ed-Fi ID:	54323728
Birth Date:	06/05/2016
Score:	100

Below this is a 'Use This Person' button. A second set of details is shown below:

Name:	Student, Edward
Gender:	Male
Ed-Fi ID:	78461612
Birth Date:	06/05/2016
Score:	100

At the bottom right of the modal is the 'Assign New Ed-Fi ID' button. A red arrow points from the 'Review' link in the table below to the first set of details.

Name	Status	Comments
Student, Edward	Requires Resolution	Review
Student, Jennifer	Match Found	State ID: 12345678
Student, Melissa	Match Found	State ID: 87654321

State ID Request Review

Clear ID Requests

Clear Accepted ID Requests allows users to clear all State ID requests that have been accepted and have a status of Match Found. The **Clear Rejected/Stuck ID Requests** allows users to remove all State ID Requests Resolution that have a status of No Results Found or Requires Resolution.

The screenshot shows the 'State ID Tool' interface. In the top toolbar, the 'Clear Accepted ID Requests' button is highlighted with a red box. Other buttons include 'Generate State IDs', 'Clear Rejected/Stuck Requests', 'Print Requests', and 'Refresh'. Below the toolbar is a 'Filter Options' section with 'Status Type' and 'Select a School' dropdowns. The main table shows the following data:

Name	Status	Comments
Student, Edward	ID Created and Assigned	
Student, Jennifer	Match Found	State ID: 12345678
Student, Melissa	Match Found	State ID: 87654321

Clear ID Requests

Print ID Requests

Use **Print Requests** to print a list of requests that have been made.

- + Generate State IDs
- x Clear Accepted ID Requests
- x Clear Rejected/Stuck Requests
- + Print Requests
- ↻ Refresh

Filter Options

Status Type Filter

Name
Student, Edward
Student, Jennifer
Student, Melissa

State ID Requests Report

Generated on 10/09/2023 04:04:11 PM

ID Created and Assigned	Match Found	State ID: 12345678
Name	Status	Comments
Student, Edward	ID Created and Assigned	State ID: 87654321
Student, Jennifer	Match Found	State ID: 12345678
Student, Melissa	Match Found	State ID: 87654321

Name
Student, Edward
Student, Jennifer
Student, Melissa

Print Requests