

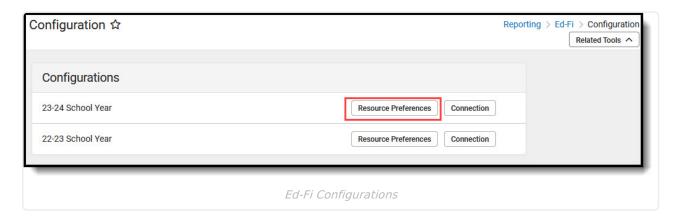
# Resource Preferences (New Mexico v3.X)

Last Modified on 06/16/2025 9:21 am CDT

Prerequisites | Setting Resource PreferencesResource Preferences determine which information is sent to Ed-Fi. Resource Preferences can be imported or set manually. The information below details how to manually set the Resource Preferences for New Mexico. For information on importing mappings, please see the Import Mappings section of the Core Ed-Fi Resource Preferences article(https://kb.infinitecampus.com/help/ed-fi-v31---ed-fi-configuration-tool---set-resource-preferences/v/.2511). For each resource, choose Edit or Configure to map items like Scores or Grade Levels to an Ed-Fi Code. These items are called Descriptors. - Configure displays when preferences have not previously been saved. - Edit displays when preferences have already been set and saved. Resources can be expanded by clicking the plus sign or collapsed by clicking the minus sign.Ed-FI Resource Preferences Expand and Collapse Option | New Mexico Ed-Fi Resource Preferences

Tool Search: Ed-Fi Configuration

The Ed-Fi Configuration tool is used to establish Ed-Fi data resources.



### **Prerequisites**

- Ed-Fi functionality must be enabled via the Enable Ed-Fi System Preference.
- Ed-Fi should be properly configured via the Ed-Fi Configuration tool.

### **Setting Resource Preferences**

Resource Preferences determine which information is sent to Ed-Fi.

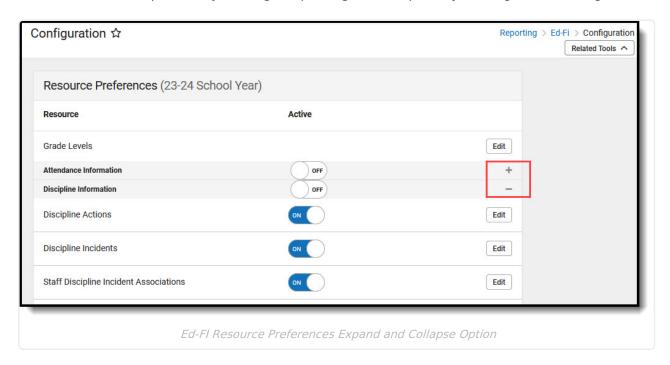
Resource Preferences can be imported or set manually. The information below details how to manually set the Resource Preferences for New Mexico. For information on importing mappings, please see the Import Mappings section of the <a href="Core Ed-Fi Resource Preferences">Core Ed-Fi Resource Preferences</a> article.



For each resource, choose Edit or Configure to map items like Scores or Grade Levels to an Ed-Fi Code. These items are called Descriptors.

- Configure displays when preferences have not previously been saved.
- Edit displays when preferences have already been set and saved.

Resources can be expanded by clicking the plus sign or collapsed by clicking the minus sign.



When the Configure or Edit button does not display, the resource does not need to be mapped and the toggle button can be used to turn the resource on or off. Select a link below to view how to set the Resource Preferences.

Resources should be toggled off until all data setup is complete and the district is ready to send data to Ed-Fi.

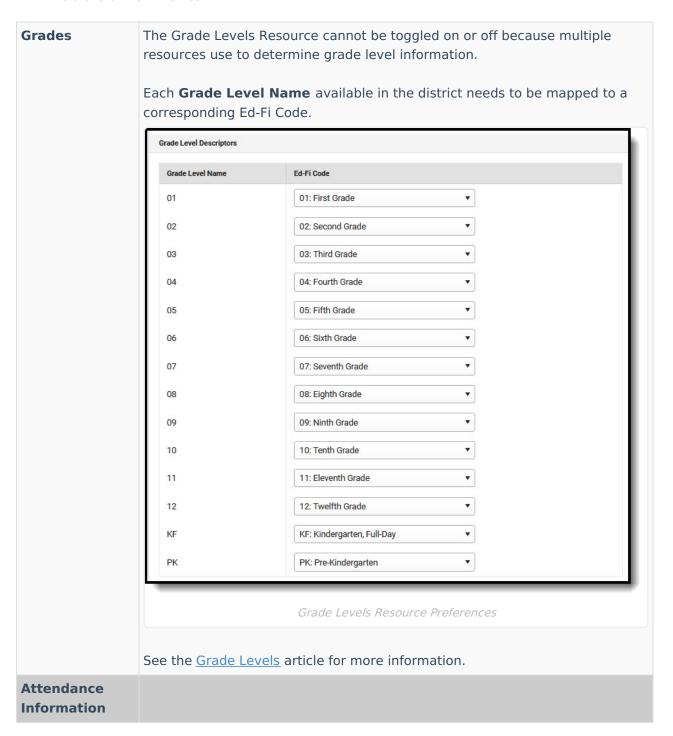
- 1. Select the **Resource Preferences** button for the current school year. This name may vary depending on the Connection Name that was entered when adding the Connection.
- 2. The list of available resources displays.
- 3. Click the **Edit** or **Configure** button to modify the resource preferences.
- 4. Click **Save** when finished mapping the Descriptors.
- 5. Turn the resource preference to ON.
- 6. Close the Resource Preferences when finished.

Any item not mapped DOES NOT REPORT to Ed-Fi.



# **New Mexico Ed-Fi Resource Preferences**

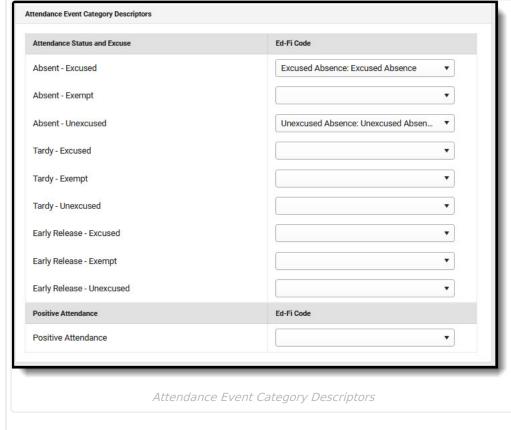
The following provides details on each Resource and the desired preference for proper reporting with the state of New Mexico.





# Student School Attendance Events

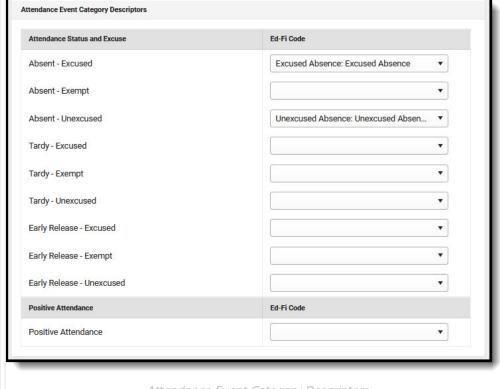
Map the Attendance Event Category Descriptors to and Ed-Fi code.





#### Student Section Attendance Events

Map the Attendance Event Category Descriptors to and Ed-Fi code.



Attendance Event Category Descriptors

#### **Discipline Information**

#### Discipline Actions

Behavior Resolution Types are mapped to a State Resolution Code on the <u>Resolution Type</u> tool, then to an Ed-Fi Code.

Use the Filter options in the Discipline Descriptors section to find the Behavior Resolution Type and then Fill that item with the desired Ed-Fi Code.



Discpline Descriptors

See the <u>Behavior</u> article for more information.



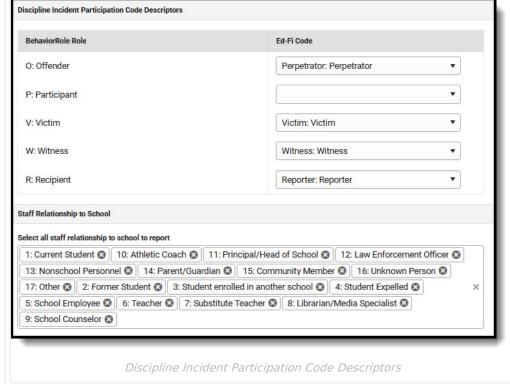
#### **Discipline** Map the Behavior Descriptors to an Ed-Fi code. Use the Filter options in the **Incidents** Behavior Descriptors section to find the Behavior Event Type and then Fill that item with the desired Ed-Fi Code. ▼ Fill Empty Fill All District 55D: Alcohol Violation − Dealing ▼ 44: Arson 44: Arson 4: Assault/battery aggravated with han... Behavior Descriptors Map the Weapons Descriptors. **Weapon Descriptors** BehaviorWeapon Weapon Type Ed-Fi Code 01: Handgun Handgun: Handgun • 02: Rifle/Shotgun Rifle/Shotgun: Rifle/Shotgun 06: Other Firearm Other Firearm: Other Firearm 10: Other Sharp Objects Other Sharp Objects: Other Sharp Objects • 12: Other Object Other Object: Other Object 14: Substance Used as Weapon Substance Used as Weapon: Substance... 16: Other Other: Other • Unknown: Unknown • 17: Unknown

18: None



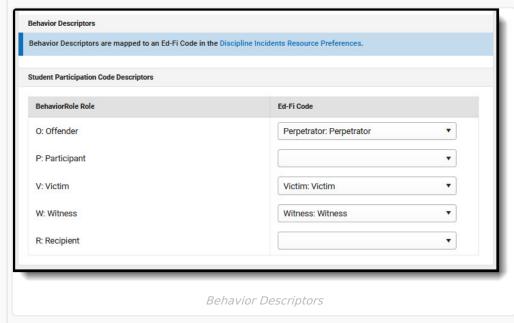
Staff Discipline Incident Associations

Map the Discipline Incident Participation Code Descriptors.



Student
Discipline
Incident
Associations

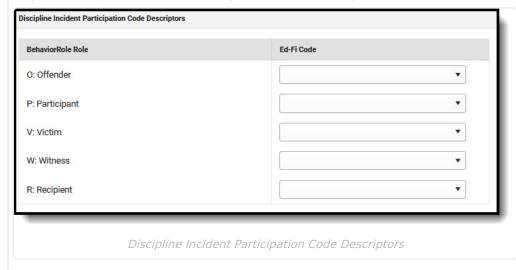
Map the Behavior Descriptors and the Discipline Incident Participation Code Descriptors..





# Student Discipline Incident Behavior Associations

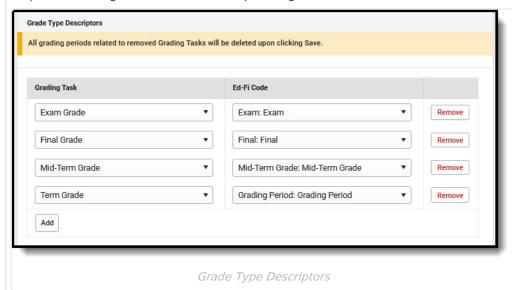
Map the Discipline Incident Participation Code Descriptors.



#### **Grade Information**

#### **Grades**

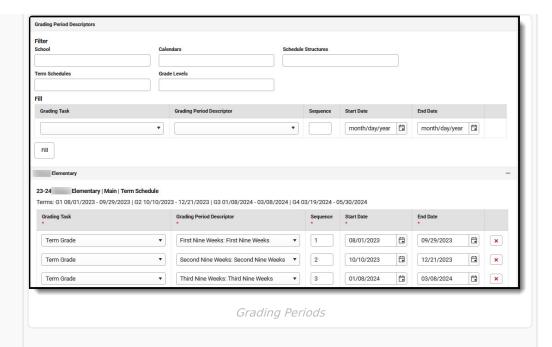
Map the Grading Tasks to the corresponding Ed-Fi Code.



## Grading Periods

Complete the Grading Task/Standard, Grading Period Descriptor, Sequence, Start Date, and End Date field for each school. The filter option at the top of the section can be used to filter by school and/or grade level. The various filter fields determine which information displays. The Fill options can be used to fill the Grading Task, Grading Period Descriptor, Sequence, Start Date, and/or End Date fields.





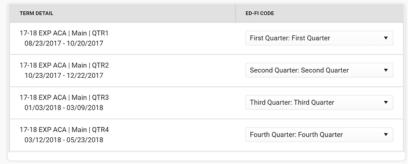
▶ Click here to expand...

#### **Grading Period Scenarios**

Create a Grading Period record for each Grading Task that you want to send a grade to in Ed-Fi.

The Grading Period reports in the Sessions resource where the end date of the Grading Period overlaps that terms start and end dates.

Sessions Resource:



Example of Grading Period overlaps that terms start and end dates.

School reports a Quarter Grade at the end of each term: Create four Grading Periods

Grading Task	Grading Period Descriptor	Start Date	End Date	Sequence	Sessions Reference
Quarter	First Nine Weeks	08/23/2017	10/20/2017	1	First Quarter



Quarter	Second Nine Weeks	10/23/2017	12/22/2017	2	Second Quarter
Quarter	Third Nine Weeks	01/03/2018	03/09/2018	3	Third Quarter
Quarter	Fourth Nine Weeks	03/12/2018	05/23/2018	4	Fourth Quarter

School reports a Semester Grade at the end of the Second and Fourth Quarters:

Grading Task	Grading Period Descriptor	Start Date	End Date	Sequence	Sessions Reference
Semester	First Semester	8/23/2017	12/22/2017	1	Second Quarter
Semester	Second Semester	01/03/2018	05/23/2018	2	Fourth Quarter

#### Student Academic Records

Map the Diploma Type Descriptors.



#### **Parent Information**

**Parents** No additional configuration is needed.



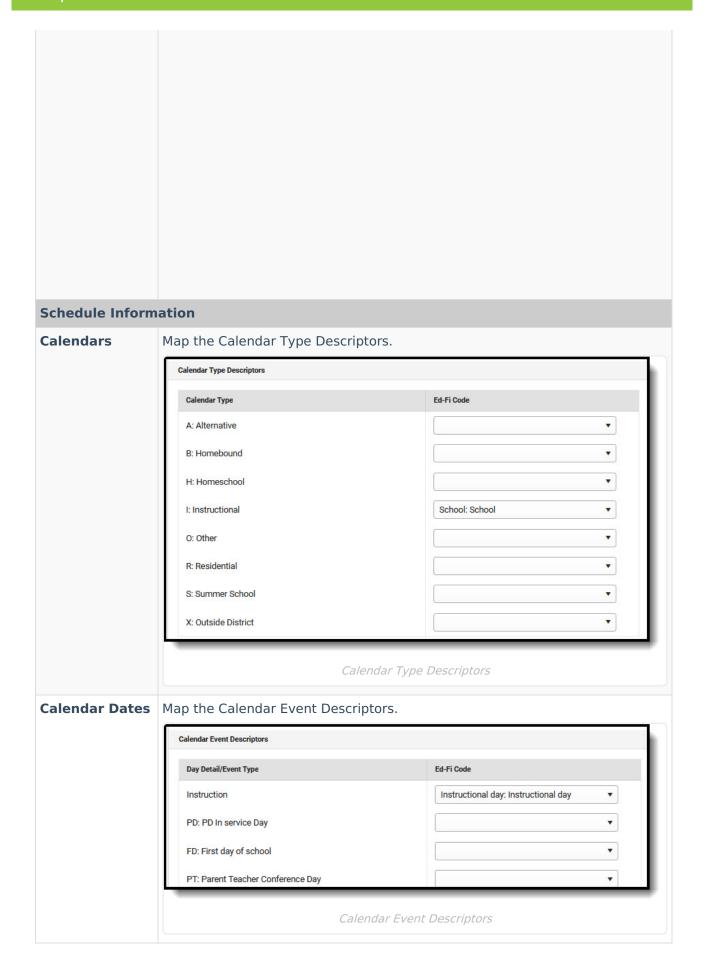
## Student Parent Associations

Map the **Relationship Types** to the appropriate **Ed-Fi Code**.

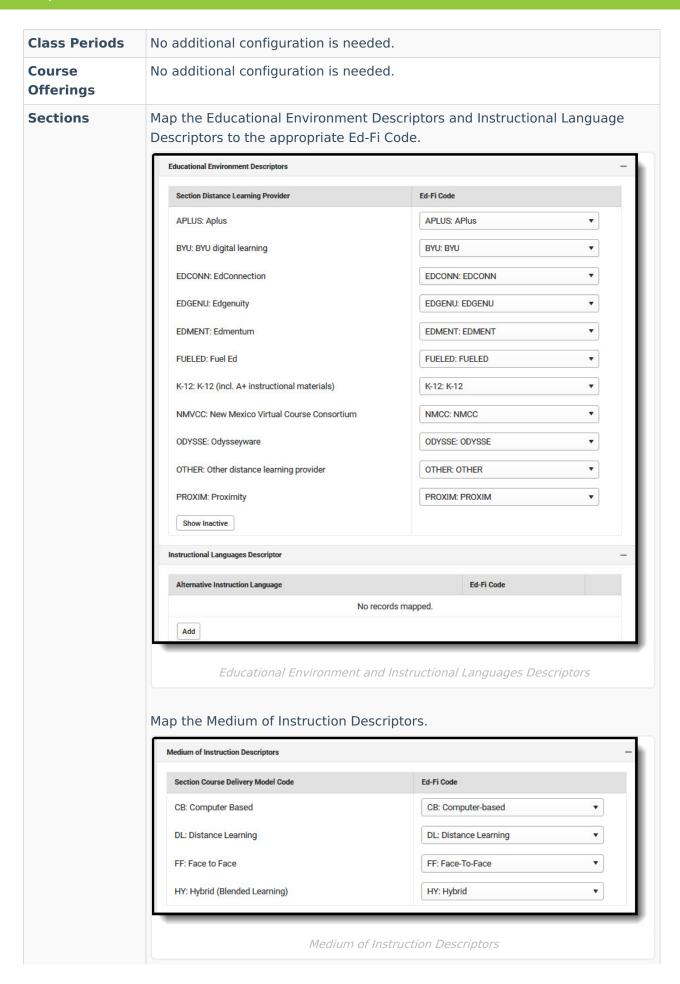


See the Relationship article for more information.





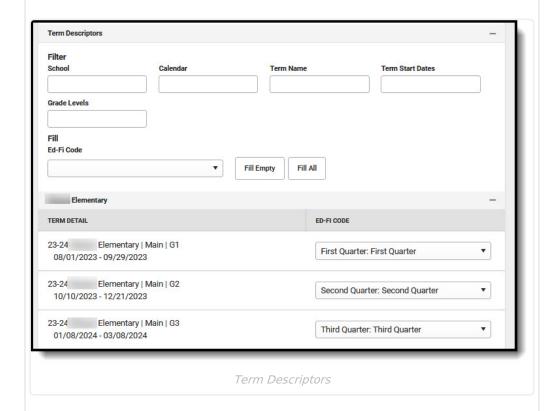






#### Sessions

Map the **Term** for each calendar. This page shows all of the unique school, calendar, and schedule structure combinations for the configured year. The filter option at the top of the section can be used to filter by school, term name, term start dates, and/or grade level. The various filter fields determine which information displays. The Fill option can be used to fill the Ed-Fi code value for all fields or all empty fields.



Select the Ed-Fi Term Type that matches the majority of the sections within the school.

- Example: If quarters are set on the Calendar and the sections are scheduled for 4 quarters, then the Ed-Fi Term Type for all 4 quarters should be set to Full School Year.
- Example: If quarters are set on the Calendar and the sections are scheduled for 2 quarters, then the Ed-Fi Term Type should be set to Fall Semester for Q1 and Q2, and Spring Semester set for Q3 and Q4.

The same Ed-Fi Term Type can be selected for multiple terms if they should be grouped together to make one term. The earliest Start Date and latest End Date will be used in reporting the Sessions resource.

When Term Descriptors are changed, a resync on Sessions for the impacted school(s) must be completed. If any dependent data of Sessions has been sent for the prior term, the dependent data will be deleted and inserted with the



new Term Descriptor. Dependent resources include Courses, Course Offerings, Sections, Student Section Associations, Staff Section Associations, Grades, and Student Section Attendance Events and can potentially cause a large amount of data in the Event Queue to be processed.

Term Descriptor Overrides should only be set on a course or section if it does not use the same term that is set on the Term Schedule in Step #1. A new Sessions resource will be created using the Section Placements to determine the Start and End Dates.

When Term Descriptor Overrides are changed, a resync on Sessions for the impacted school(s) must be completed. If any dependent data of Sessions has been sent for the prior term, the dependent data will be deleted and inserted with the new Term Descriptor Override. Dependent resources include Courses, Course Offerings, Sections, Student Section Associations, Staff Section Associations, Grades, and Student Section Attendance Events and can potentially cause a large amount of data in the Event Queue to be processed.

#### **Additional Sessions Information**

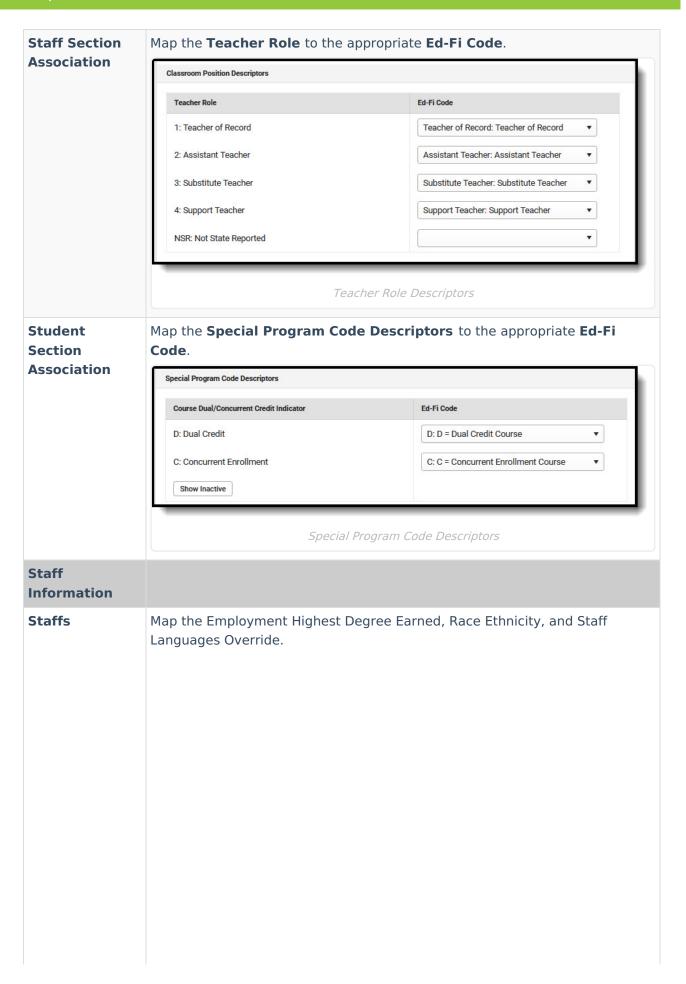
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#### **Multiple Term Schedules**

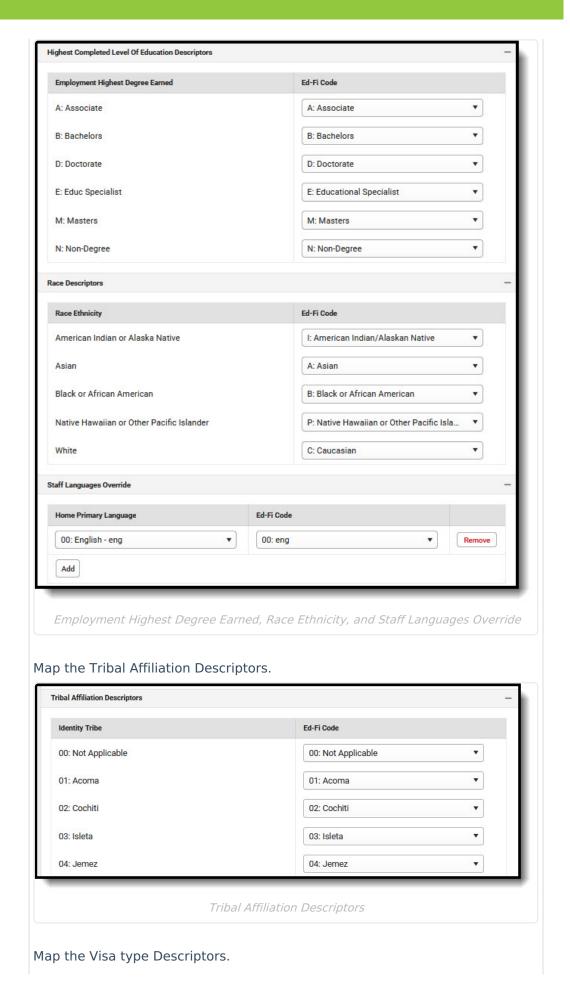
Using multiple Term Schedules with Ed-Fi is not supported due to the natural key conflicts with the Ed-Fi framework. If you have courses or sections that align to a different Term Schedule than what is set for Term Descriptors on the Primary Term Schedule, you must use the Ed-Fi Term Override fields on the Course or Section in order to report the proper Term Descriptors to Ed-Fi. All other data that reports to Ed-Fi with a Sessions reference will report from the Primary Term schedule only.

There is an **Ed-Fi Term Descriptor Override** checkbox on the Course Editor and Course Section Editor if the Calendar Term selection needs to be different for certain courses or certain course sections. Once the Ed-Fi Term Descriptor Override checkbox is checked, alternate Terms can be set in the Sessions Resource Preferences.

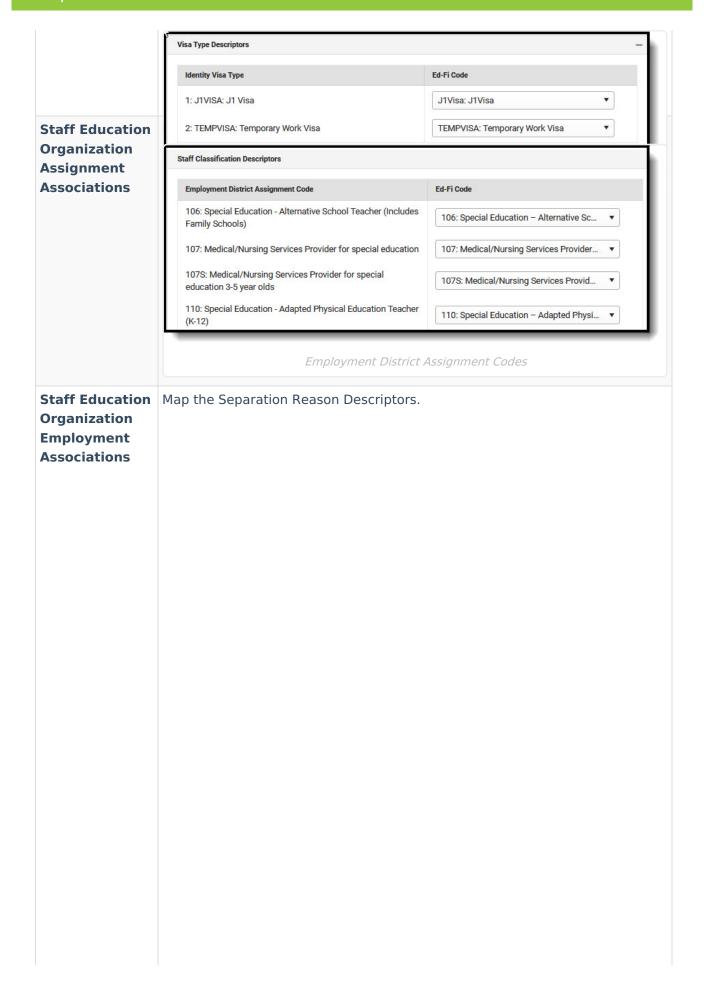




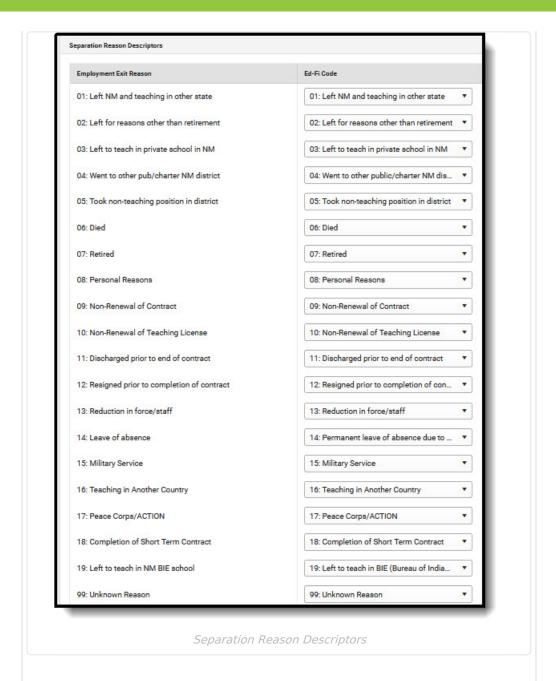






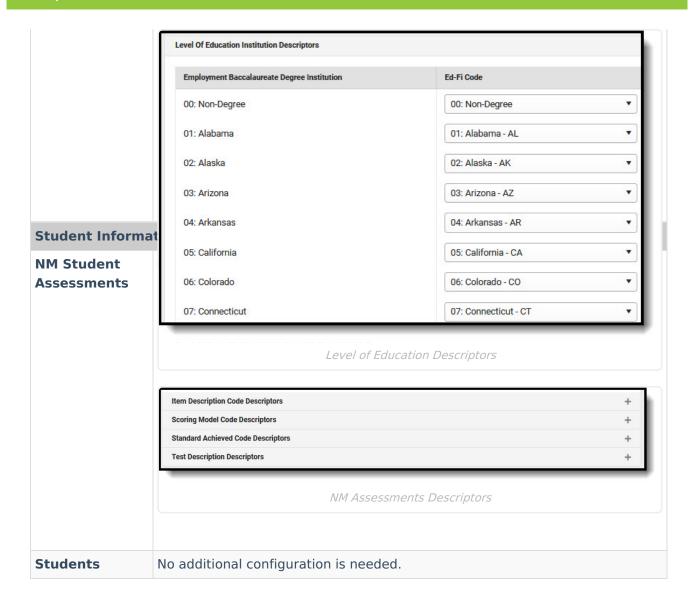






Map the Level of Education Descriptors.

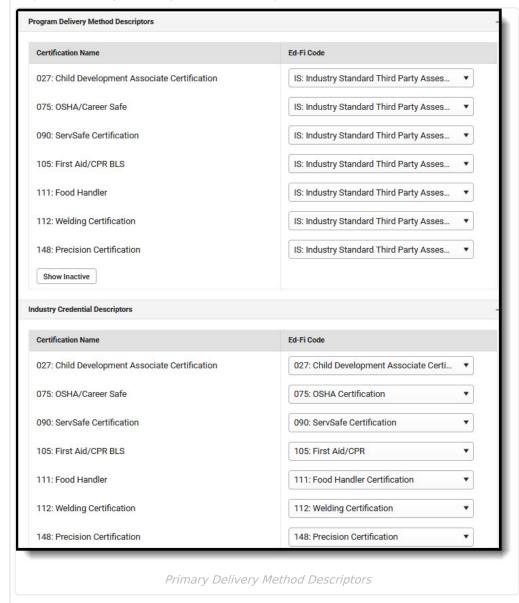




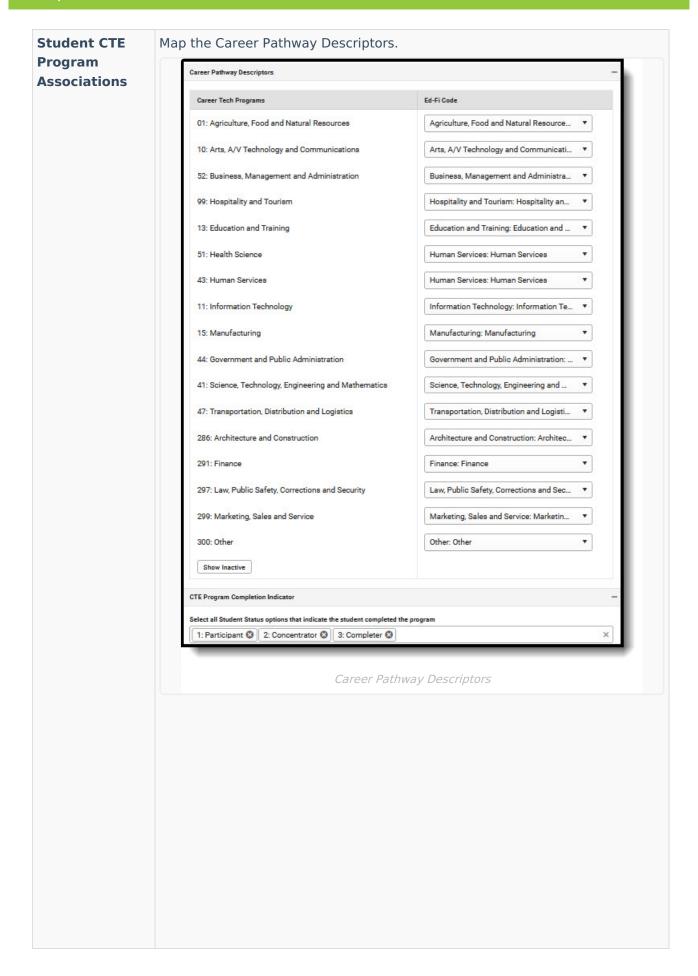


#### Student CTE Program Association Credentials

Map the Primary Delivery Method Descriptors.





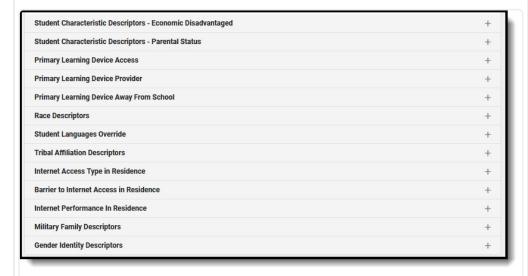




#### Student Education Organization Associations

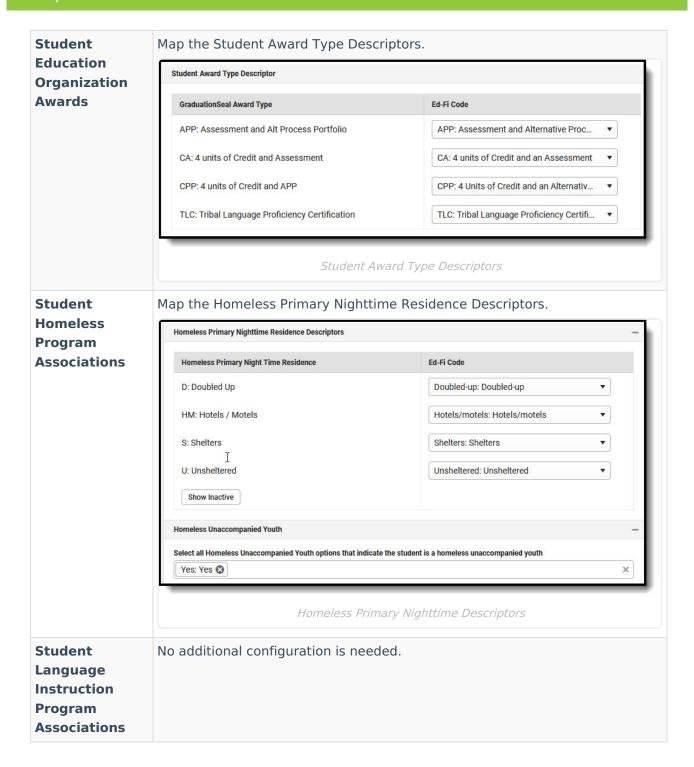
#### Map the following:

- Student Characteristic Descriptors Economic Disadvantaged
- Student Characteristic Descriptors Parental Status
- Primary Learning Device Access
- Primary Learning Device Provider
- Primary Learning Device Away From School
- Race Descriptors
- Student Language Override
- Tribal Affiliation Descriptors
- Internet Access Type in Residence
- Barrier to Internet Access in Residence
- Internet Performance in Residence
- Military Family Descriptors
- Gender Identity Descriptors

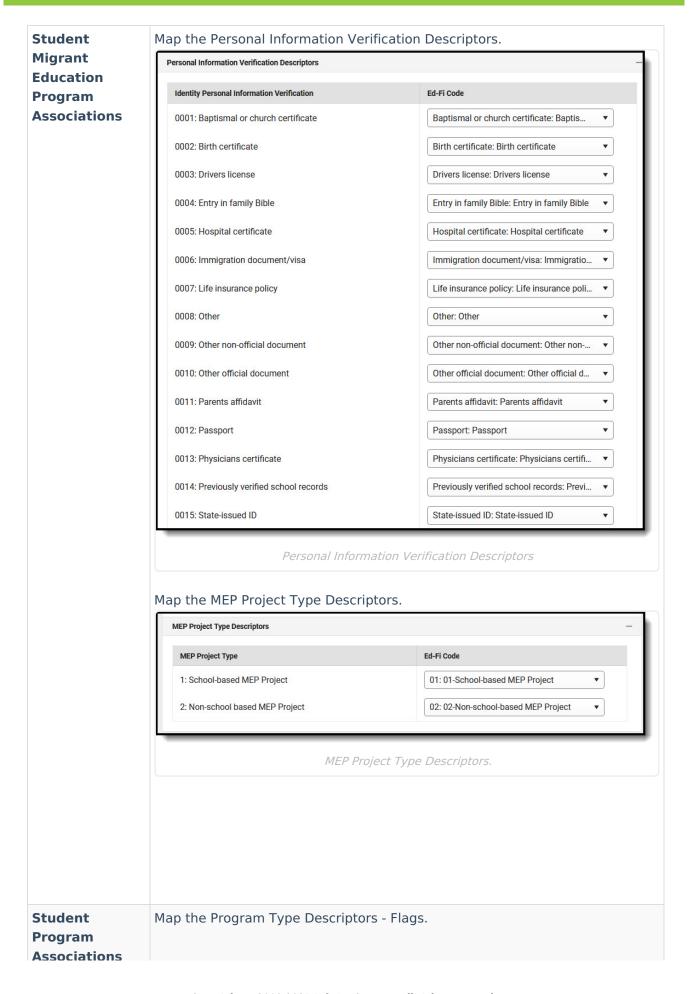


Student Education Organization Associations Descriptors

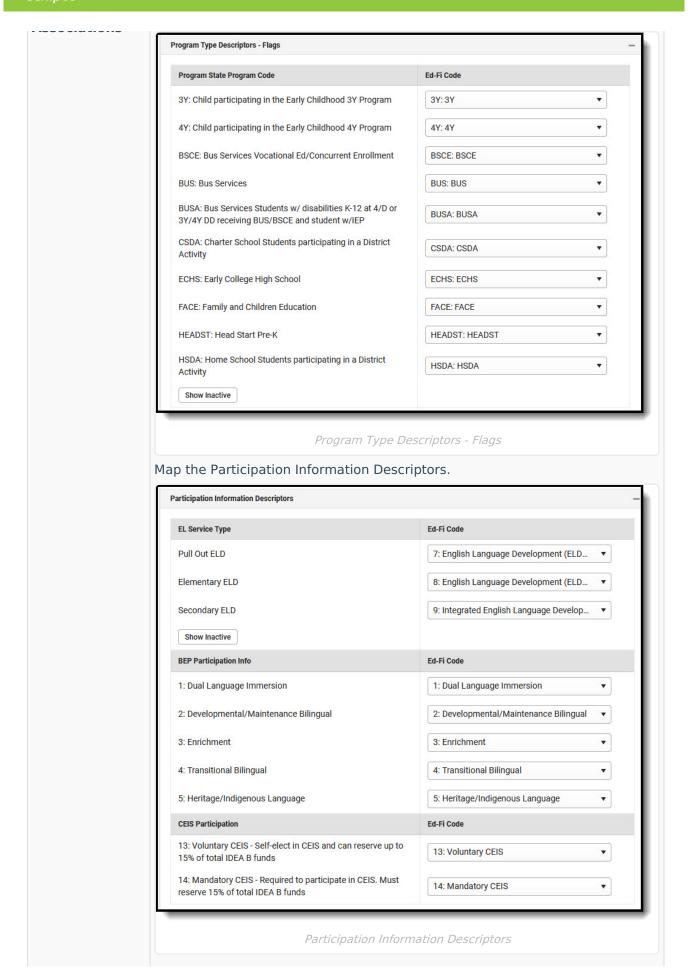




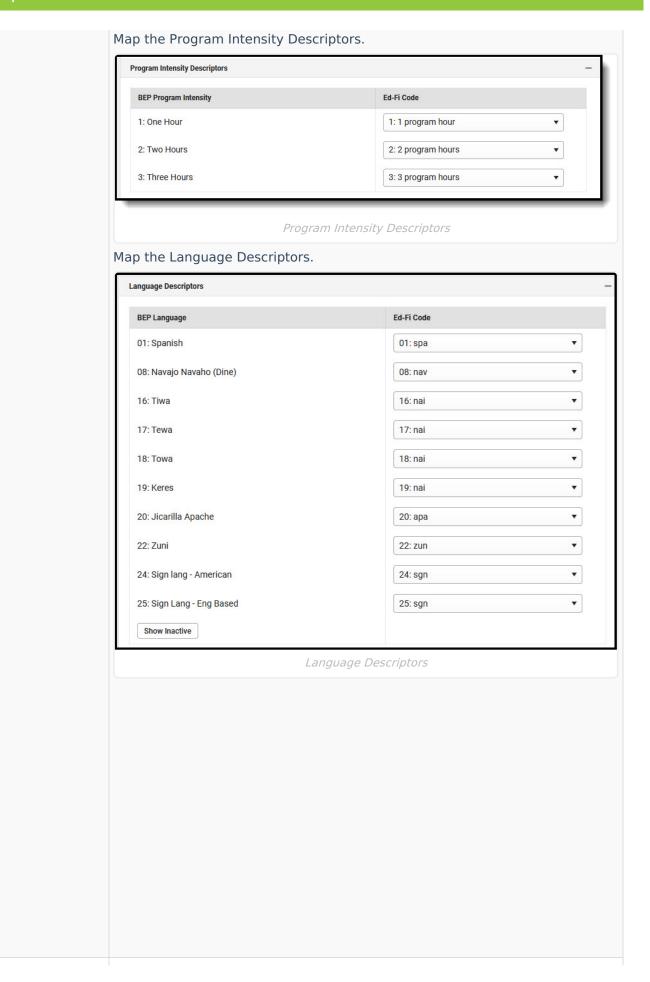








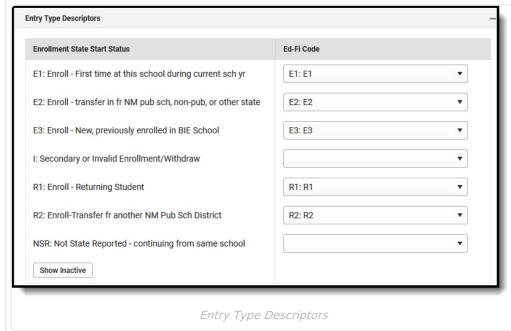






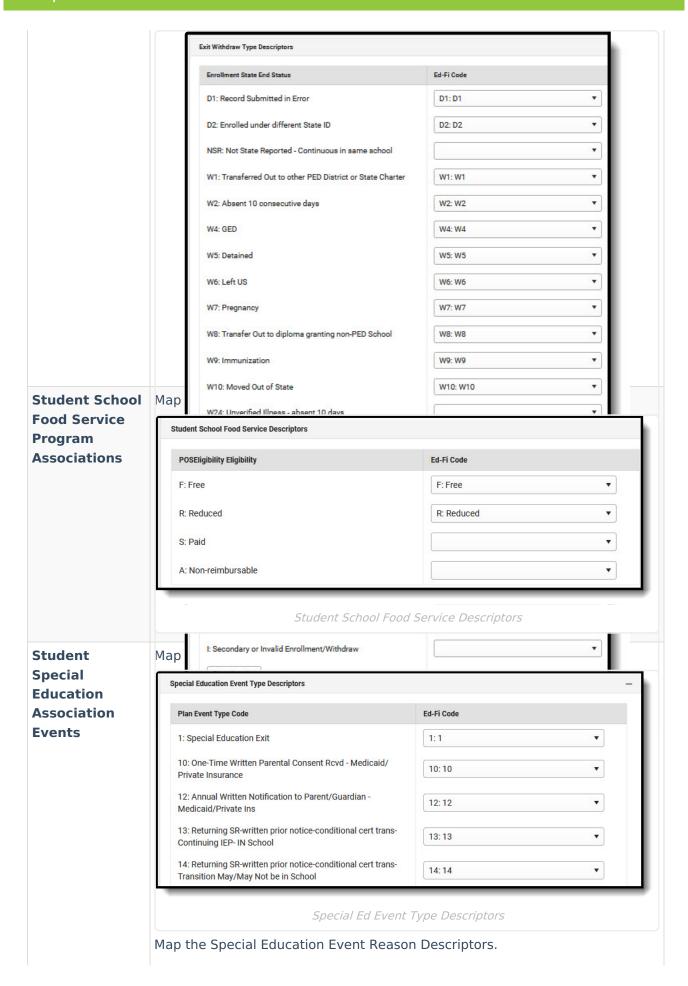
## Student School Associations

Map the Entry Type Descriptors.

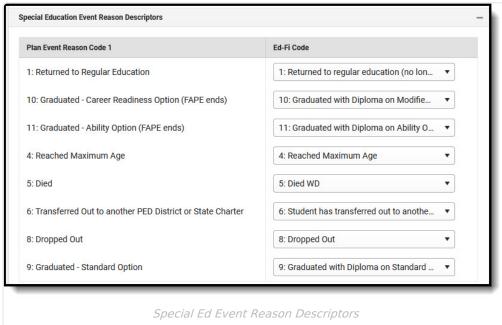


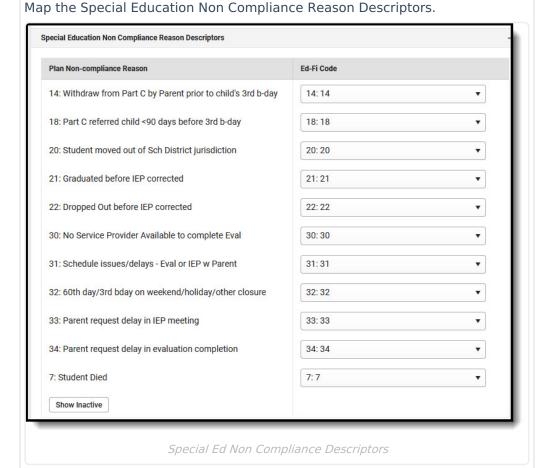
Map the Exit Withdraw Type Descriptors.











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# Student Special Education Program Associations

Map the following for the Student Special Education Program Associations resource:

- Special Education Setting Descriptors
- Level of Integration Descriptors
- Annual Review Delay Reason Descriptors
- Triennial Review Delay Reason Descriptors
- Planned Post Graduate Activity Descriptors
- Expected Diploma Type Descriptors
- Special Education Program Service Descriptors
- Disability Descriptors

