


# Case Management (Oregon)

Last Modified on 12/14/2025 8:45 pm CST

Tool Search: Case Management

The Case Management tool collects the time instructors spend working on behalf of students to obtain other educational or social services. This information is reported in the Cumulative ADM Report.

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Case Management ☆

Student, Chloe

Student #: 123456

Grade: 11

DOB: 06/08/2007

English Language Learner

Restricted-Directory Information Flag

Related Tools ^

Student Information > State Programs > Case Management

Program Information

Start Date \*

01/01/2024

End Date

month/day/year

Program Status

CM: Case Management

Comments

Maximum 255 characters

Modified By: Administrator, System 05/08/2024

State Defined Elements

Tuition Type

S: State Funded

Enter the verified time, in whole hours, spent on behalf of the student. From year to year, dates associated with Data Collection Periods may change; refer to the state documented calendar in the Cumulative ADM User Manual.

Period 1

2

Period 2

2

Period 3

2

Period 4

2

Cumulative Time Spent

8

Save

Cancel

Delete

Case Management Record

**Read** - Access and view the Case Management tool.

**Write** - Modify existing Case Management records.

**Add** - Add new Case Management records.

**Delete** - Remove Case Management records.

For more information about Tool Rights and how they function, see the [Tool Rights](#) article.

Use the [Federal/State Program Updater](#) to import existing Case Management records for students or to update records for multiple students.

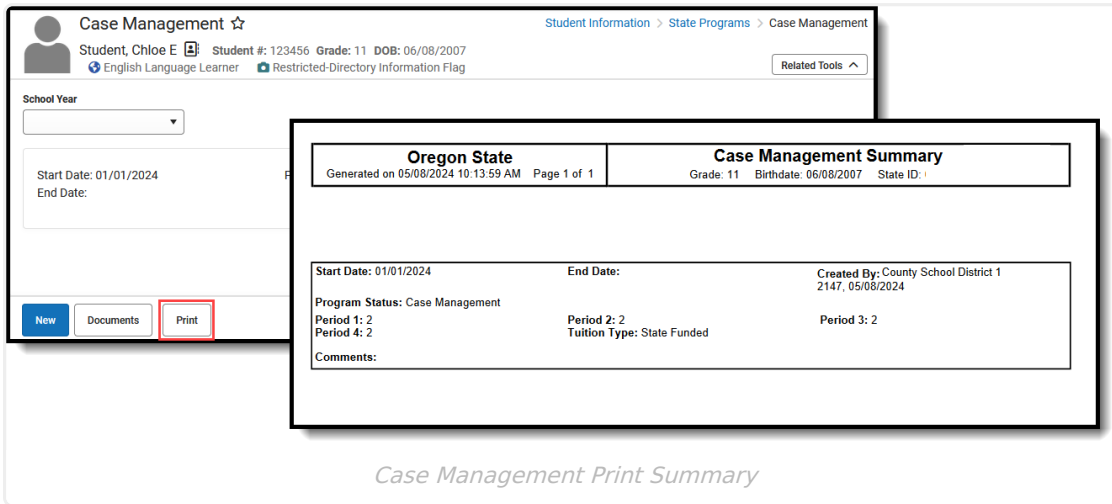
## Add a Case Management Record

A student may only have one active Case Management record at any given time. Overlapping records are not allowed.

1. Click **New**.
2. Enter a **Start Date** for the student's Case Management program participation.
3. Select the appropriate **Program** for this student.
4. Enter the time spent for each **Period** in which an instructor spent time with the student. The entered values for each period are summed automatically in the **Cumulative Time Spent** field.
5. Enter any **Comments** needed for this record.
6. Click **Save** when finished.

## Print the Case Management Record

Click the **Print** to generate a PDF view of the entered record.



**Case Management** ☆

Student Information > State Programs > Case Management

Student, Chloe E. Student #: 123456 Grade: 11 DOB: 06/08/2007

English Language Learner Restricted-Directory Information Flag

Related Tools ^

School Year

Start Date: 01/01/2024 End Date:

New Documents **Print**

**Oregon State Case Management Summary**

Generated on 05/08/2024 10:13:59 AM Page 1 of 1

Grade: 11 Birthdate: 06/08/2007 State ID: 1

Start Date: 01/01/2024 End Date: Created By: County School District 1 2147, 05/08/2024

Program Status: Case Management

Period 1: 2 Period 2: 2 Period 3: 2

Period 4: 2 Tuition Type: State Funded

Comments:

*Case Management Print Summary*

## State Definition of Case Management

As detailed in the Cumulative ADM User Manual, Case management (ADM Program Type Code 05) is reported as hours of instruction. Case management is time spent by an instructor working on behalf of a public school student to obtain other educational or social services.

- This does not include time spent on behalf of ESD-registered home-schooled students.
- These hours must be verifiable, and permission to count them must be specifically authorized.

Case management services (not limited to student contact) may constitute up to ten percent of equivalent ADM if specifically authorized by contract with the resident school district. There should also be a regular attendance record for the student.

Case Management may constitute up to 10% of a student's ADM. The maximum number of hours in a single record is 44 for Second Period Cumulative ADM and 105 for Annual Cumulative ADM.

The Department may request additional information regarding students who are reported in this manner.

## Verified Time

For each segment of time, called a Period, values related to hours spent with the student are entered. These hours must be in whole numbers - 1, 10, etc.

The dates of the Periods can change from year to year. For the most part, they cover the following months:

- Period 1 = July 1 to October 3
- Period 2 = October 4 to December 31
- Period 3 = January 1 to May 1
- Period 4 = May 2 to June 30

For specific dates, see the Cumulative ADM User Manual.

Periods 2, 3 and 4 begin the day after the end date of the previous Period.

The **Cumulative Time Spent** field automatically calculates the total hours entered into each Period field.

## Case Management Field Descriptions

[Start Date](#) | [End Date](#) | [Program Status](#) | [Tuition Type](#) | [Periods 1-4](#) | [Cumulative Time Spent](#) | [Comments](#)

### Start Date

Indicates the first date the student participated in the program. This is a required field.

▶ [Click here to expand...](#)

#### Database Location:

FundedProgram.startDate

#### Ad hoc Inquiries:

Student > Learner > State Programs > Funded Program > Funded Program > startDate  
(**fundedProgram.startDate**)

#### Reports:

[Cumulative ADM Report](#)

### End Date

Indicates the last date the student participated in the program.

▶ [Click here to expand...](#)

#### Database Location:

FundedProgram.startDate

#### Ad hoc Inquiries:

Student > Learner > State Programs > Funded Program > Funded Program > endDate  
(**fundedProgram.endDate**)

#### Reports:

[Cumulative ADM Report](#)

## Program Status

Lists the status of the Case Management record. Add that information in the [Custom Attribute/Dictionary](#) to include specific Program Statuses.

► [Click here to expand...](#)

### Database Location:

FundedProgram.programStatus

### Ad hoc Inquiries:

Student > Learner > State Programs > Funded Program > Funded Program > programStatus  
(**fundedProgram.programStatus**)

### Reports:

[Cumulative ADM Report](#)

## Tuition Type

Indicates how the student's participation in the program is being funded.

► [Click here to expand...](#)

Code	Name	Description
S	State Funded	Average Daily Membership (ADM) funds go to the resident district.
P	Paid Tuition	Tuition for the student is paid from a source other than the state school fund.
F	Fully State Funded	ODE provides funds directly to the contractor operating the program for student placement. Fully state-funded programs are Long-Term Care and Treatment (LTCT) Facilities, Hospital programs, OSB, and OSD.

### Database Location:

FundedProgram.serviceSetting

### Ad hoc Inquiries:

Student > Learner > State Programs > Funded Program > Funded Program > serviceSetting  
(**fundedProgram.serviceSetting**)

### Reports:

[Cumulative ADM Report](#)

## Periods 1-4

Indicates the number of hours the instructor spent with the student in each defined reporting period. Hours must be entered in whole numbers (1, 10, etc.)

See the [Verified Time](#) section for more information.

► [Click here to expand...](#)

### Database Location:

FundedProgram.period1  
FundedProgram.period2  
FundedProgram.period3  
FundedProgram.period4

### Ad hoc Inquiries:

Student > Learner > State Programs > Funded Program > Funded Program > period1  
**(fundedProgram.period1)**  
Student > Learner > State Programs > Funded Program > Funded Program > period2  
**(fundedProgram.period2)**  
Student > Learner > State Programs > Funded Program > Funded Program >  
period3 **(fundedProgram.period3)**  
Student > Learner > State Programs > CFunded Program > Funded Program >  
period4 **(fundedProgram.period4)**

### Reports:

[Cumulative ADM Report](#)

## Cumulative Time Spent

The total sum of the entered values of each Period entry. This is a READ ONLY field.

► [Click here to expand...](#)

### Database Location:

Not applicable

### Ad hoc Inquiries:

Not available

### Reports:

[Cumulative ADM Report](#)

# Comments

Lists any comments related to the student's participation in the program.

► [Click here to expand...](#)

## Database Location:

FundedProgram.comments

## Ad hoc Inquiries:

Student > Learner > State Programs > Funded Program > Funded Program > comments  
(**fundedProgram.comments**)

## Reports:

[Cumulative ADM Report](#)

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