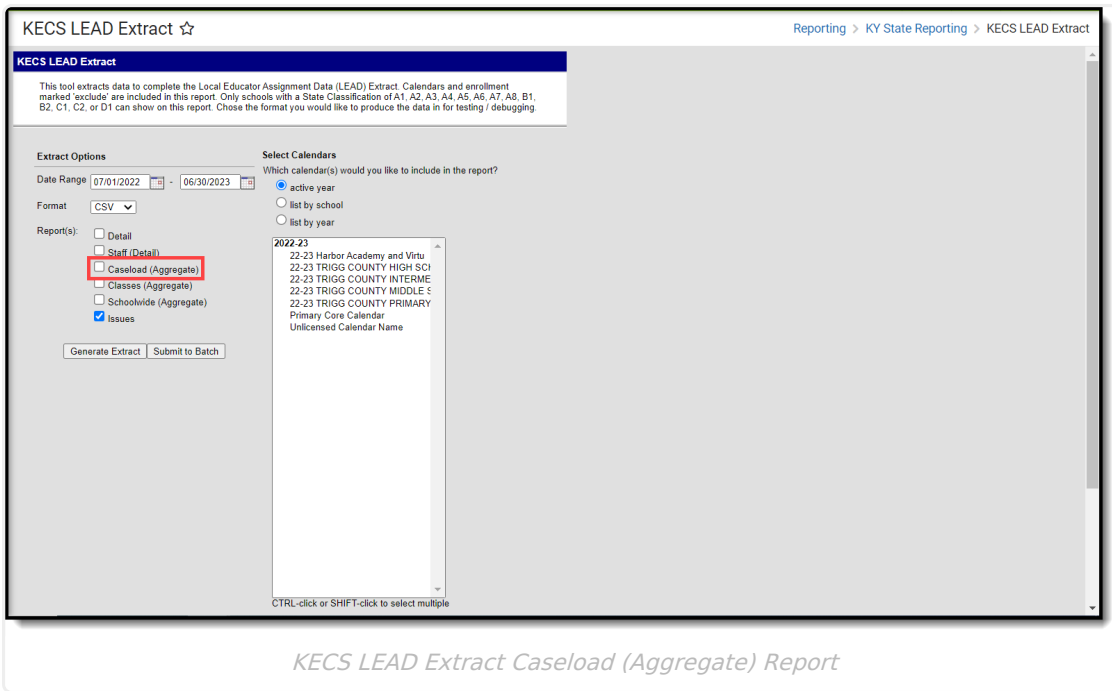# KECS LEAD Extract Caseload (Aggregate) Report

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Tool Search: KECS LEAD Extract

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KECS LEAD Extract Caseload (Aggregate) Report

Caseload (Aggregate) Logic

The Caseload (Aggregate) report will generate an aggregated list of information for each case manager grouped by: End Year, District Number, District Name, Case Manager Person ID. The Caseload (Aggregate) report will sort by the following in ascending order: End Year, District Name, Case Manager Person ID.

This report selects records from the Detail report where:

- State ID, Primary Disability Enrollment, and Case Manger PersonID are NOT NULL
- Reporting is done at the district level so students may have enrollments in multiple calendars or schedule structures
- If the Detail report has more than one Enrollment ID for a student within the same school:
  - If multiple enrollments exist with the same Service Type, report the one where the Enrollment End Date is NULL or is the last day of instruction
  - Report the enrollment with Service Type = P
  - If no primary enrollments, report the enrollment with Service Type = S
  - If no partial day enrollments, report the enrollment with Service Type = N
- Case Manager Person ID will be 0 if any active students with a disability do not have an active case manager.

Caseload (Aggregate) Elements

Data Element	Requirement/Rules	Path	Format
Date Time Generated	Date time the extract was generated.	N/A	MM/DD/YYYY HH:MM
EndYear	Reports the end year for a reported school session.	System Administration > Calendar > School Year > End Year	XXXX 4-digit number (e.g. 2022 for SY 21-22)
District Number	Reports the unique number or alphanumeric code assigned to the reporting district.	System Administration > Resources > District Information > District > State District Number	XXX 3-digit number
District Name	Reports the name of the reporting district.	System Administration > Resources > District Information > District > Name	Text
Case Manager Person ID	Reports the unique Person ID of the student's special education case manager. Students who do not have a case manager should be aggregated on a row where Person ID is reported as 0.	Census > People > Demographics > Person Information > PersonID	Integer
Case Manager First Name	Reports the first name of the student's special education case manager. Students who do not have a case manager should be aggregated on a row where First Name is reported as Blank.	Census > People > Demographics > Person Information > First Name	Text
Case Manager Last Name	Reports the last name of the student's special education case manager. Students who do not have a case manager should be aggregated on a row where Last Name is reported as Blank.	Census > People > Demographics > Person Information > Last Name	Text

Data Element	Requirement/Rules	Path	Format
Low Grade	Reports the lowest grade level of enrollment for the caseload. Possible values are grade levels 95 through 20. Report the lowest grade level of enrollment for the caseload based on the list above.	Search > Course/Section > Section > Roster	Code (e.g. 00)
High Grade	Reports the highest grade level of enrollment for the caseload. Possible values are grade levels 95 through 20. Report the highest grade level of enrollment for the caseload based on the list above.	Search > Course/Section > Section > Roster	Code (e.g. 08)
Total Count	Reports the count of distinct students on the caseload. Count of distinct StateIDs on the caseload.	Search > Course/Section > Section > Roster	Integer

Data Element	Requirement/Rules	Path	Format
General Count	Reports the count of all students on the caseload without a disability and who are not English Learners nor Gifted and Talented. Count of distinct StateIDs on the caseload where: • Primary Disability Section is NULL • EL is NULL or 0 • Gifted is NULL or 0	Roster: Search > Course/Section > Section > Roster Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status> Primary Disability EL: Student Information > Program Participation > English Learners (EL) > Program Status Gifted: Student Information > Program Participation > Gifted & Talented > KY Gifted & Talented Editor > Gifted Category or Gifted Declined Services	Integer

Data Element	Requirement/Rules	Path	Format
SPED 13: Autism Count	Count of students on the caseload with primary disability of 13: Autism. Count of distinct StateIDs on the caseload for the section where Primary Disability Section = 13.	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 11: Deaf Blind Count	Count of studentson the caseload with primary disability of 11: Deaf Blind. Count of distinct StateIDs in the roster for the caseload where Primary Disability Section = 11.	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 15: Developmentally Delayed Count	Count of students on the caseload with primary disability of 15: Developmentally Delayed. Count of distinct StateIDs in the roster for the caseload where Primary Disability Section = 15.	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 07: Emotional Behavior Disability Count	Count of students on the caseload with primary disability of 07: Emotional Behavior Disability. Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 07.	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer

Data Element	Requirement/Rules	Path	Format
SPED 02: Functional Mental Disability Count	Count of students on the caseload with primary disability of 02: Functional Mental Disability. Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 02.	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 04: Hearing Impaired Count	Count of students on the caseload with primary disability of 04: Hearing Impaired. Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 04.	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 01: Mild Mental Disability Count	Count of students on the caseload with primary disability of 01: Mild Mental Disability. Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 01.	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 12: Multiple Disabilities Count	Count of distinct StateIDs on the caseload for the school where Primary Disability Section = 01. Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 12.	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer

Data Element	Requirement/Rules	Path	Format
SPED 08: Orthopedically Impaired Count	Count of students on the caseload with primary disability of 08: Orthopedic Impairment. Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 08.	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 09: Other Health Impaired Count	Count of students on the caseload with primary disability of 09: Other Health Impaired. Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 09.	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 10: Specific Learning Disability Count	Count of students on the caseload with primary disability of 10: Specific Learning Disability. Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 10.	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 05: Speech Language Count	Count of students on the caseload with primary disability of 05: Speech Language. Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 05.	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer

Data Element	Requirement/Rules	Path	Format
SPED 14: Traumatic Brain Injury Count	Count of students on the caseload with primary disability of 14: Traumatic Brian Injury. Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 14.	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 06: Visually Impaired Count	Count of students on the caseload with primary disability of 06: Visually Impaired. Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 06.	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
English Learner Count	Reports the count of English Learners. Count of distinct StateIDs in the caseload for the section where EL = 1.	EL: Student Information > Program Participation > English Learners (EL) > Program Status	Integer
Gifted Count	Reports the count of Gifted/Talented students. Count of distinct StateIDs in the caseload for the section where Gifted = 1.	Gifted: Student Information > Program Participation > Gifted & Talented > KY Gifted & Talented Editor > Gifted Category or Gifted Declined Services	Integer

Data Element	Requirement/Rules	Path	Format
Migrant Count	Reports the count of students designated as migrant. Count of distinct StateIDs in the caseload for the section where Migrant = 1.	Student Information > Program Participation > Migrant	Integer
Male Count	Reports the count of male students. Count of distinct StateIDs in the caseload for the section where Gender = M.	Search > Course/Section > Section > Roster	Integer
Female Count	Reports the count of female students. Count of distinct StateIDs in the caseload for the section where Gender = F.	Search > Course/Section > Section > Roster	Integer
Hispanic or Latino Ethnicity Count	Reports the count of students with a Race Ethnicity of 1: Hispanic or Latino. Count of distinct StateIDs in the caseload for the section where State Race/Ethnicity = 1.	Census > People > Demographics > Race/Ethnicity > State Race/Ethnicity	Integer
American Indian or Alaska Native Count	Reports the count of students with a Race Ethnicity of 2: American Indian or Alaska Native. Count of distinct StateIDs in the caseload for the section where State Race/Ethnicity = 2.	Census > People > Demographics > Race/Ethnicity > State Race/Ethnicity	Integer
Asian Count	Reports the count of students with a Race Ethnicity of 3: Asian. Count of distinct StateIDs in the caseload for the section where State Race/Ethnicity = 3.	Census > People > Demographics > Race/Ethnicity > State Race/Ethnicity	Integer

Data Element	Requirement/Rules	Path	Format
Black or African American Count	Reports the count of students with a Race Ethnicity of 4: Black or African American. Count of distinct StateIDs in the caseload for the section where State Race/Ethnicity = 4.	Census > People > Demographics > Race/Ethnicity > State Race/Ethnicity	Integer
Two or More Races Count	Reports the count of students with a Race Ethnicity of 7: Two or More Races. Count of distinct StateIDs in the caseload for the section where State Race/Ethnicity = 7.	Census > People > Demographics > Race/Ethnicity > State Race/Ethnicity	Integer
Native Hawaiian or Other Pacific Islander Count	Reports the count of students with a Race Ethnicity of 5: Native Hawaiian or Other Pacific Islander. Count of distinct StateIDs in thecaseload for the section where State Race/Ethnicity = 5.	Census > People > Demographics > Race/Ethnicity > State Race/Ethnicity	Integer
White Count	Reports the count of students with a Race Ethnicity of 6: White. Count of distinct StateIDs in the caseload for the section where State Race/Ethnicity = 6.	Census > People > Demographics > Race/Ethnicity > State Race/Ethnicity	Integer
Eco Non-Dis Count	Reports the count of students who are not eligible to participate in the National School Lunch Program. Count of distinct StateIDs in the caseload for the section where Economically Disadvantaged = 0.	Roster: Search > Course/Section > Section > Roster FRAM: FRAM > Eligibility > Eligibility Editor > State Eligibility Code	Integer

Data Element	Requirement/Rules	Path	Format
Eco Dis Count	Reports the count of students who are eligible to participate in the National School Lunch Program. Count of distinct StateIDs in the caseload for the section where Economically Disadvantaged = 1.	Roster: Search > Course/Section > Section > Roster FRAM: FRAM > Eligibility > Eligibility Editor > State Eligibility Code	Integer
Homeless Count	Reports the count of students who lack a fixed, regular, and adequate nighttime residence. Count of distinct StateIDs in the caseload for the section where Homeless = 1.	Roster: Search > Course/Section > Section > Roster Homeless: Student Information > Program Participation > Homeless	Integer
Foster Care Count	Reports the count of students involved in the Foster Care System. Count of distinct StateIDs in the caseload for the section where Foster Care = 1.	Roster: Search > Course/Section > Section > Roster Foster Care: Student Information > Program Participation > Foster Care	Integer

Data Element	Requirement/Rules	Path	Format
Military Connected Count	Reports the count of students with parents/guardians in Active Military Duty. Count of distinct StateIDs in the caseload for the section where Military Connected = 1.	Roster: Search > Course/Section > Section > Roster Military: Census > People > Military Connections > Military Connections Editor > Status	Integer
Grade Count	Count of students in grade level (95-99, 00-12, 14, 20) Count of distinct StateIDs in the caseload for the section where Grade = (95-99, 00-12, 14, 20)	Search > Course/Section > Section > Roster	Integer