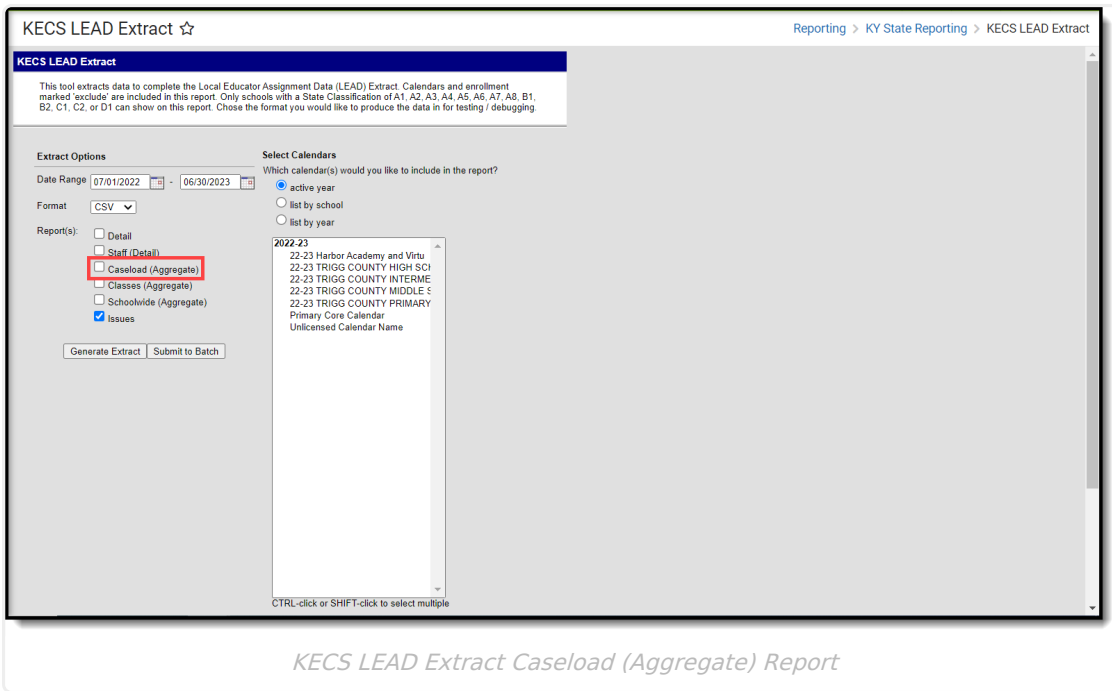


KECS LEAD Extract Caseload (Aggregate) Report

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Caseload (Aggregate) Logic

The Caseload (Aggregate) report will generate an aggregated list of information for each case manager grouped by: End Year, District Number, District Name, Case Manager Person ID. The Caseload (Aggregate) report will sort by the following in ascending order: End Year, District Name, Case Manager Person ID.

This report selects records from the Detail report where:

- State ID, Primary Disability Enrollment, and Case Manger PersonID are NOT NULL
- Reporting is done at the district level so students may have enrollments in multiple calendars or schedule structures
- If the Detail report has more than one Enrollment ID for a student within the same school:
 - If multiple enrollments exist with the same Service Type, report the one where the Enrollment End Date is NULL or is the last day of instruction
 - Report the enrollment with Service Type = P
 - If no primary enrollments, report the enrollment with Service Type = S
 - If no partial day enrollments, report the enrollment with Service Type = N
- Case Manager Person ID will be 0 if any active students with a disability do not have an active case manager.

Caseload (Aggregate) Elements

Data Element	Requirement/Rules	Path	Format
Date Time Generated	Date time the extract was generated.	N/A	MM/DD/YYYY HH:MM
EndYear	Reports the end year for a reported school session.	System Administration > Calendar > School Year > End Year	XXXX 4-digit number (e.g. 2022 for SY 21-22)
District Number	Reports the unique number or alphanumeric code assigned to the reporting district.	System Administration > Resources > District Information > District > State District Number	XXX 3-digit number
District Name	Reports the name of the reporting district.	System Administration > Resources > District Information > District > Name	Text
Case Manager Person ID	Reports the unique Person ID of the student's special education case manager. Students who do not have a case manager should be aggregated on a row where Person ID is reported as 0.	Census > People > Demographics > Person Information > PersonID	Integer
Case Manager First Name	Reports the first name of the student's special education case manager. Students who do not have a case manager should be aggregated on a row where First Name is reported as Blank.	Census > People > Demographics > Person Information > First Name	Text
Case Manager Last Name	Reports the last name of the student's special education case manager. Students who do not have a case manager should be aggregated on a row where Last Name is reported as Blank.	Census > People > Demographics > Person Information > Last Name	Text

Data Element	Requirement/Rules	Path	Format
Low Grade	<p>Reports the lowest grade level of enrollment for the caseload.</p> <p>Possible values are grade levels 95 through 20. Report the lowest grade level of enrollment for the caseload based on the list above.</p>	<p>Search > Course/Section > Section > Roster</p>	<p>Code (e.g. 00)</p>
High Grade	<p>Reports the highest grade level of enrollment for the caseload.</p> <p>Possible values are grade levels 95 through 20. Report the highest grade level of enrollment for the caseload based on the list above.</p>	<p>Search > Course/Section > Section > Roster</p>	<p>Code (e.g. 08)</p>
Total Count	<p>Reports the count of distinct students on the caseload.</p> <p>Count of distinct StateIDs on the caseload.</p>	<p>Search > Course/Section > Section > Roster</p>	<p>Integer</p>

Data Element	Requirement/Rules	Path	Format
General Count	<p>Reports the count of all students on the caseload without a disability and who are not English Learners nor Gifted and Talented.</p> <p>Count of distinct StateIDs on the caseload where:</p> <ul style="list-style-type: none"> • Primary Disability Section is NULL • EL is NULL or 0 • Gifted is NULL or 0 	<p>Roster: Search > Course/Section > Section > Roster</p> <p>Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability</p> <p>EL: Student Information > Program Participation > English Learners (EL) > Program Status</p> <p>Gifted: Student Information > Program Participation > Gifted & Talented > KY Gifted & Talented Editor > Gifted Category or Gifted Declined Services</p>	Integer

Data Element	Requirement/Rules	Path	Format
SPED 13: Autism Count	<p>Count of students on the caseload with primary disability of 13: Autism.</p> <p>Count of distinct StateIDs on the caseload for the section where Primary Disability Section = 13.</p>	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 11: Deaf Blind Count	<p>Count of students on the caseload with primary disability of 11: Deaf Blind.</p> <p>Count of distinct StateIDs in the roster for the caseload where Primary Disability Section = 11.</p>	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 15: Developmentally Delayed Count	<p>Count of students on the caseload with primary disability of 15: Developmentally Delayed.</p> <p>Count of distinct StateIDs in the roster for the caseload where Primary Disability Section = 15.</p>	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 07: Emotional Behavior Disability Count	<p>Count of students on the caseload with primary disability of 07: Emotional Behavior Disability.</p> <p>Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 07.</p>	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer

Data Element	Requirement/Rules	Path	Format
SPED 02: Functional Mental Disability Count	<p>Count of students on the caseload with primary disability of 02: Functional Mental Disability.</p> <p>Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 02.</p>	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 04: Hearing Impaired Count	<p>Count of students on the caseload with primary disability of 04: Hearing Impaired.</p> <p>Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 04.</p>	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 01: Mild Mental Disability Count	<p>Count of students on the caseload with primary disability of 01: Mild Mental Disability.</p> <p>Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 01.</p>	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 12: Multiple Disabilities Count	<p>Count of distinct StateIDs on the caseload for the school where Primary Disability Section = 01.</p> <p>Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 12.</p>	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer

Data Element	Requirement/Rules	Path	Format
SPED 08: Orthopedically Impaired Count	<p>Count of students on the caseload with primary disability of 08: Orthopedic Impairment.</p> <p>Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 08.</p>	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 09: Other Health Impaired Count	<p>Count of students on the caseload with primary disability of 09: Other Health Impaired.</p> <p>Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 09.</p>	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 10: Specific Learning Disability Count	<p>Count of students on the caseload with primary disability of 10: Specific Learning Disability.</p> <p>Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 10.</p>	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 05: Speech Language Count	<p>Count of students on the caseload with primary disability of 05: Speech Language.</p> <p>Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 05.</p>	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer

Data Element	Requirement/Rules	Path	Format
SPED 14: Traumatic Brain Injury Count	<p>Count of students on the caseload with primary disability of 14: Traumatic Brain Injury.</p> <p>Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 14.</p>	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
SPED 06: Visually Impaired Count	<p>Count of students on the caseload with primary disability of 06: Visually Impaired.</p> <p>Count of distinct StateIDs in the caseload for the section where Primary Disability Section = 06.</p>	Primary IDEA: Student Information > Special Ed > General > Documents > KY IEP > Enrollment Status > Primary Disability	Integer
English Learner Count	<p>Reports the count of English Learners.</p> <p>Count of distinct StateIDs in the caseload for the section where EL = 1.</p>	EL: Student Information > Program Participation > English Learners (EL) > Program Status	Integer
Gifted Count	<p>Reports the count of Gifted/Talented students.</p> <p>Count of distinct StateIDs in the caseload for the section where Gifted = 1.</p>	Gifted: Student Information > Program Participation > Gifted & Talented > KY Gifted & Talented Editor > Gifted Category or Gifted Declined Services	Integer

Data Element	Requirement/Rules	Path	Format
Migrant Count	<p>Reports the count of students designated as migrant.</p> <p>Count of distinct StateIDs in the caseload for the section where Migrant = 1.</p>	<p>Student Information > Program Participation > Migrant</p>	Integer
Male Count	<p>Reports the count of male students.</p> <p>Count of distinct StateIDs in the caseload for the section where Gender = M.</p>	<p>Search > Course/Section > Section > Roster</p>	Integer
Female Count	<p>Reports the count of female students.</p> <p>Count of distinct StateIDs in the caseload for the section where Gender = F.</p>	<p>Search > Course/Section > Section > Roster</p>	Integer
Hispanic or Latino Ethnicity Count	<p>Reports the count of students with a Race Ethnicity of 1: Hispanic or Latino.</p> <p>Count of distinct StateIDs in the caseload for the section where State Race/Ethnicity = 1.</p>	<p>Census > People > Demographics > Race/Ethnicity > State Race/Ethnicity</p>	Integer
American Indian or Alaska Native Count	<p>Reports the count of students with a Race Ethnicity of 2: American Indian or Alaska Native.</p> <p>Count of distinct StateIDs in the caseload for the section where State Race/Ethnicity = 2.</p>	<p>Census > People > Demographics > Race/Ethnicity > State Race/Ethnicity</p>	Integer
Asian Count	<p>Reports the count of students with a Race Ethnicity of 3: Asian.</p> <p>Count of distinct StateIDs in the caseload for the section where State Race/Ethnicity = 3.</p>	<p>Census > People > Demographics > Race/Ethnicity > State Race/Ethnicity</p>	Integer

Data Element	Requirement/Rules	Path	Format
Black or African American Count	<p>Reports the count of students with a Race Ethnicity of 4: Black or African American.</p> <p>Count of distinct StateIDs in the caseload for the section where State Race/Ethnicity = 4.</p>	Census > People > Demographics > Race/Ethnicity > State Race/Ethnicity	Integer
Two or More Races Count	<p>Reports the count of students with a Race Ethnicity of 7: Two or More Races.</p> <p>Count of distinct StateIDs in the caseload for the section where State Race/Ethnicity = 7.</p>	Census > People > Demographics > Race/Ethnicity > State Race/Ethnicity	Integer
Native Hawaiian or Other Pacific Islander Count	<p>Reports the count of students with a Race Ethnicity of 5: Native Hawaiian or Other Pacific Islander.</p> <p>Count of distinct StateIDs in the caseload for the section where State Race/Ethnicity = 5.</p>	Census > People > Demographics > Race/Ethnicity > State Race/Ethnicity	Integer
White Count	<p>Reports the count of students with a Race Ethnicity of 6: White.</p> <p>Count of distinct StateIDs in the caseload for the section where State Race/Ethnicity = 6.</p>	Census > People > Demographics > Race/Ethnicity > State Race/Ethnicity	Integer
Eco Non-Dis Count	<p>Reports the count of students who are not eligible to participate in the National School Lunch Program.</p> <p>Count of distinct StateIDs in the caseload for the section where Economically Disadvantaged = 0.</p>	Roster: Search > Course/Section > Section > Roster FRAM: FRAM > Eligibility > Eligibility Editor > State Eligibility Code	Integer

Data Element	Requirement/Rules	Path	Format
Eco Dis Count	<p>Reports the count of students who are eligible to participate in the National School Lunch Program.</p> <p>Count of distinct StateIDs in the caseload for the section where Economically Disadvantaged = 1.</p>	<p>Roster: Search > Course/Section > Section > Roster</p> <p>FRAM: FRAM > Eligibility > Eligibility Editor > State Eligibility Code</p>	Integer
Homeless Count	<p>Reports the count of students who lack a fixed, regular, and adequate nighttime residence.</p> <p>Count of distinct StateIDs in the caseload for the section where Homeless = 1.</p>	<p>Roster: Search > Course/Section > Section > Roster</p> <p>Homeless: Student Information > Program Participation > Homeless</p>	Integer
Foster Care Count	<p>Reports the count of students involved in the Foster Care System.</p> <p>Count of distinct StateIDs in the caseload for the section where Foster Care = 1.</p>	<p>Roster: Search > Course/Section > Section > Roster</p> <p>Foster Care: Student Information > Program Participation > Foster Care</p>	Integer

Data Element	Requirement/Rules	Path	Format
Military Connected Count	<p>Reports the count of students with parents/guardians in Active Military Duty.</p> <p>Count of distinct StateIDs in the caseload for the section where Military Connected = 1.</p>	<p>Roster: Search > Course/Section > Section > Roster</p> <p>Military: Census > People > Military Connections > Military Connections Editor > Status</p>	Integer
Grade Count	<p>Count of students in grade level (95-99, 00-12, 14, 20)</p> <p>Count of distinct StateIDs in the caseload for the section where Grade = (95-99, 00-12, 14, 20)</p>	<p>Search > Course/Section > Section > Roster</p>	Integer