

Individual Education Plan eSignature Process (Nevada) [.2319 and previous]

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You are viewing a previous version of this article. See <u>Individual Education Plan eSignature</u> <u>Process (Nevada)</u> for the most current information.

Setup | Request eSignature | Guardian Review | Complete | Ad Hoc Inquiries

Classic View: Student Information > Special Ed > General > Documents

Search Terms: Special Ed Documents

The Nevada Individual Education Plan can be sent to parents/guardians to electronically sign (eSign) on the Campus Parent Portal. This document provides step-by-step instructions on the eSignature process.

Setup

<u>Tool Rights</u> | <u>Set Portal Preferences</u> | <u>Establish Relationships and Portal Accounts</u> | <u>Create and Enter IEP Information</u>

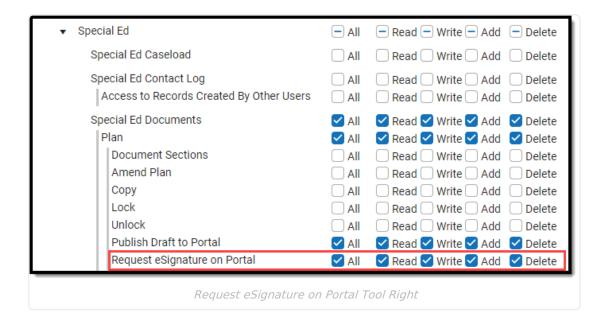
Proper setup is needed in order for the plan to successfully go to the Portal for an eSignature.

Tool Rights

Tool: Tool Rights

Make sure the user requesting the eSignature has the appropriate tool rights to **Request eSignature on Portal** (Student Information > Special Ed > Special Ed Documents > Plan > Request eSignature on Portal). This tool right is either on or off, meaning assigning any of the RWAD rights allows the user to send an eSignature request. For example, marking the Delete checkbox provides the same rights as marking the Read checkbox.



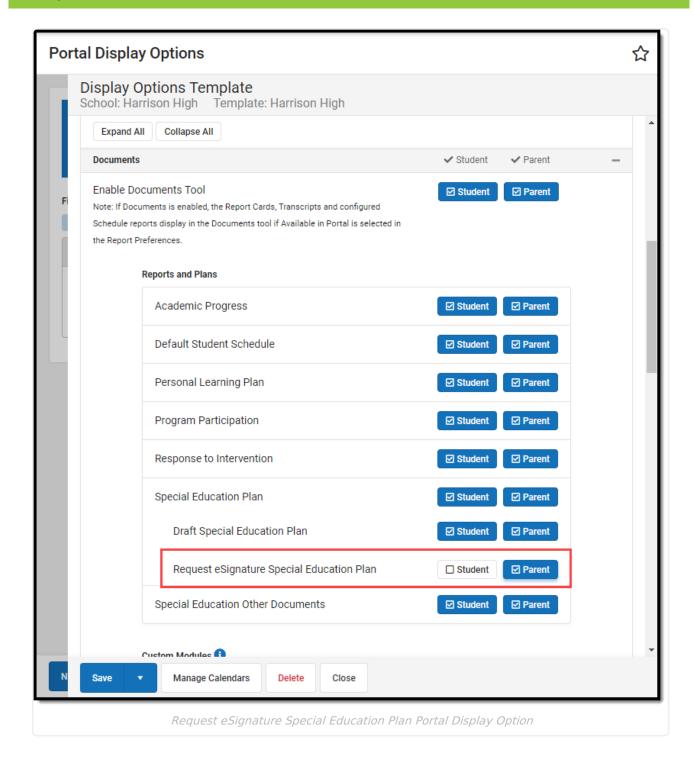


Set Portal Preferences

Tool: Display Options

Mark the Portal Preference Display Option, **Request eSignature Special Education Plan** for Parent (Display Options > Documents > Reports/Plans > Request eSignature Special Education Plan). Marking Student sends the student a read-only copy of the plan.



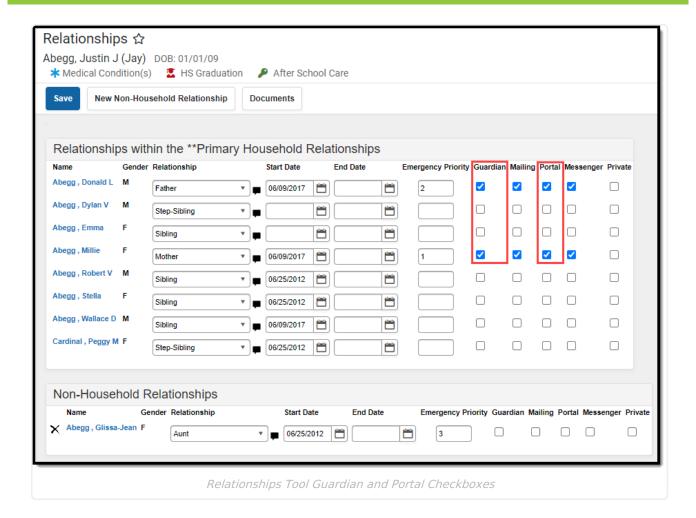


Establish Relationships and Portal Accounts

Tool: Relationships

Guardians are eligible to receive an eSignature request when the **Guardian** and **Portal** checkboxes are marked on the student's Relationships tool. The guardian must have logged into the Portal at least once to receive the eSignature request.





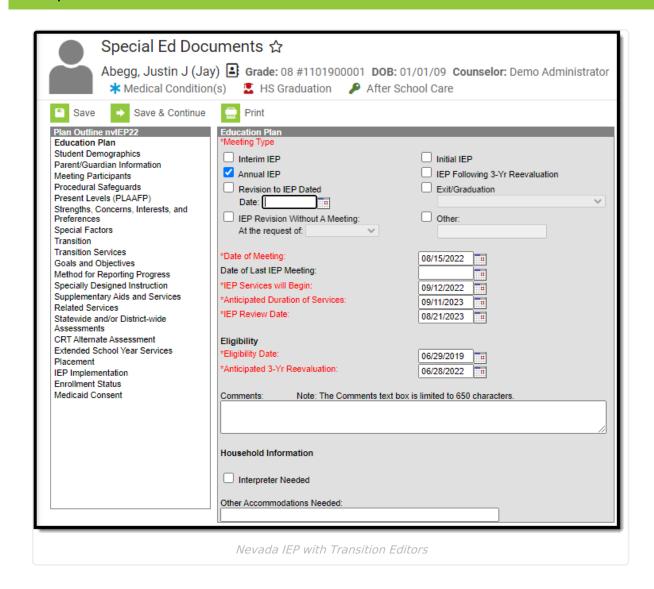
Create and Enter IEP Information

Tool: Special Ed Documents

Complete the plan creation process and fill out the IEP in Campus. See the <u>Nevada Department of Education website</u> for additional guidance on the Nevada Special Education process.

See the Nevada Individual Education Plan article for the most updated print format.



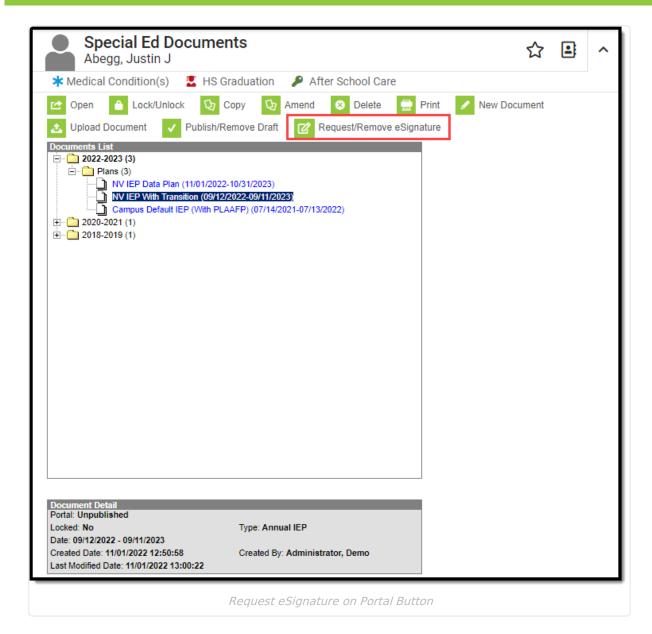


Request eSignature

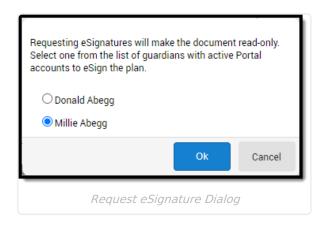
Tool: Special Ed Documents

After completing the plan setup, the plan is ready to send to the guardian for eSignature. Select the plan and then click the **Request/Remove eSignature** button.



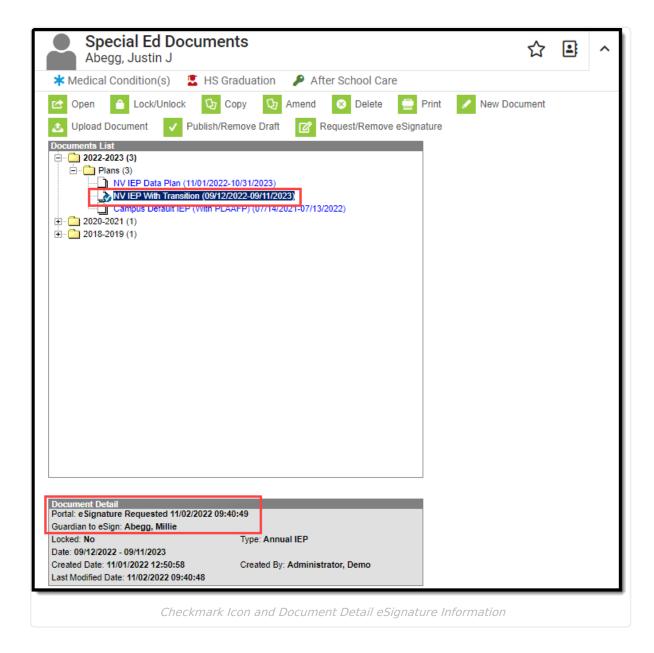


A dialog displays asking the user to select one guardian from the list provided. At this time, only one guardian can sign the plan.



Click **Ok** to send the eSignature request. A checkmark icon displays next to the name of the plan indicating it has successfully been sent to the guardian. Information in the Document Detail also lists when the eSignature Request was sent and to which guardian.





Remove eSignature

The user can pull the plan from the Portal at any time by clicking the **Request/Remove eSignature** button. This allows the user to make changes to the plan before the guardian has a chance to sign. A warning displays confirming the removal of the plan from Portal. Click **Ok** to confirm or **Cancel** to go back.

Removing the plan from Portal after the guardian has signed invalidates those signatures.





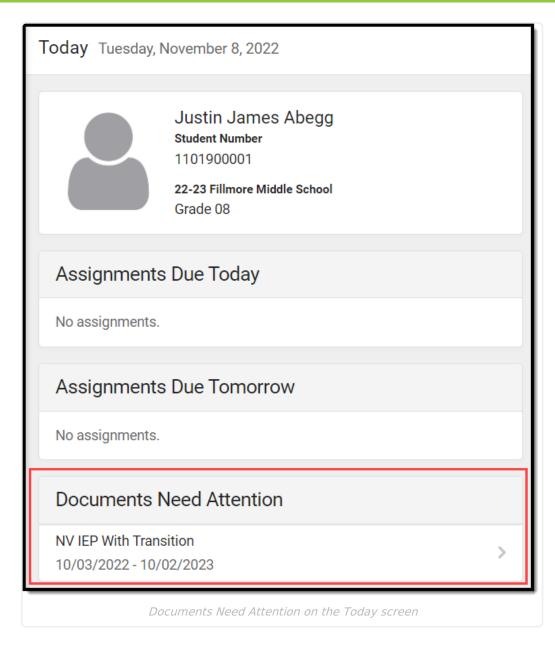
Guardian Review

<u>Terms and Conditions</u> | <u>Decline Terms</u> | <u>Sign and Submit</u> | <u>Student and Non-Signing Guardian View</u>

Tool: <u>Campus Parent Portal</u>, <u>Campus Student Portal</u> (read-only)

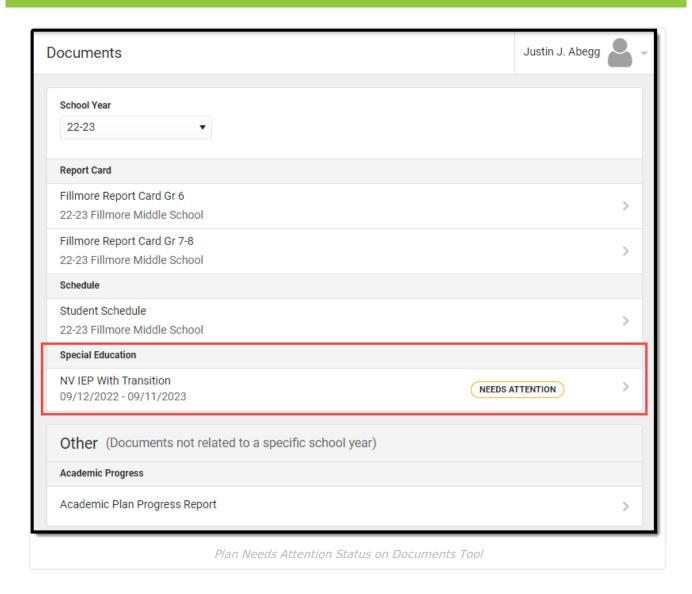
Once an eSignature request has been sent, the guardian can access the plan from three locations: a bell notification link, under the Documents Need Attention section on the Today screen, and the Documents tool.





A status of **Needs Attention** displays next to the name of the plan on the Documents tool.

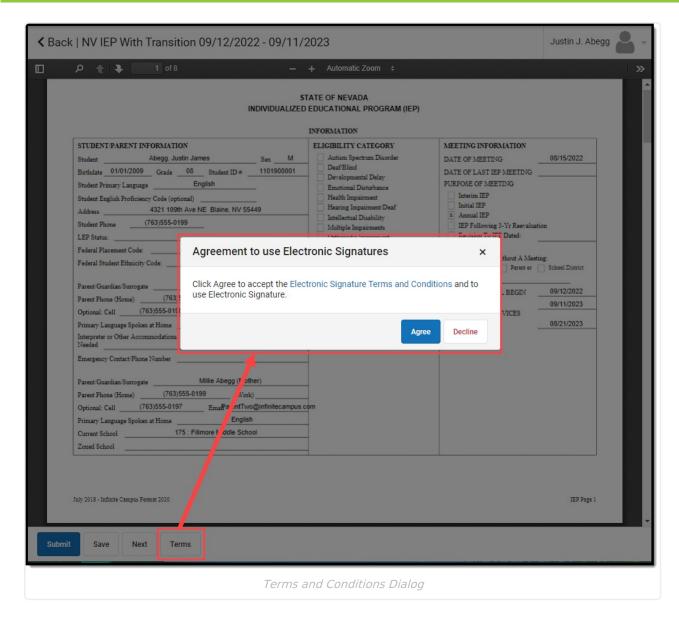




Terms and Conditions

The **Terms** button displays a dialog box explaining the guardian must accept the Terms and Conditions for Electronic Signature before saving and submitting the plan. A link in the dialog brings the user to a PDF detailing the terms.





After the guardian accepts the terms, the Terms button no longer displays.

Decline Terms

When the guardian declines the terms, a physical copy of the plan must be printed out, signed, and returned to the school. Click the **Decline** button to decline the terms. A dialog displays to confirm the action of declining the terms.





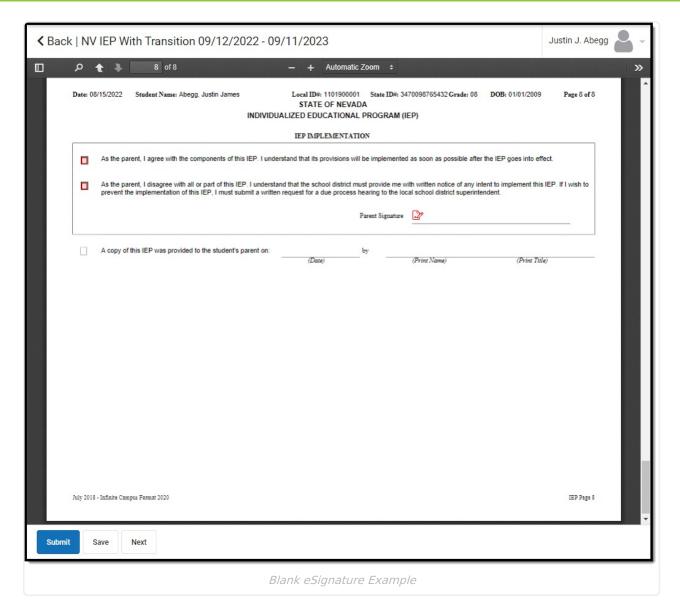
When a guardian declines the terms, a status of **Declined Terms and Conditions and Pending** displays next to the name of the plan on the Documents tool.



Sign and Submit

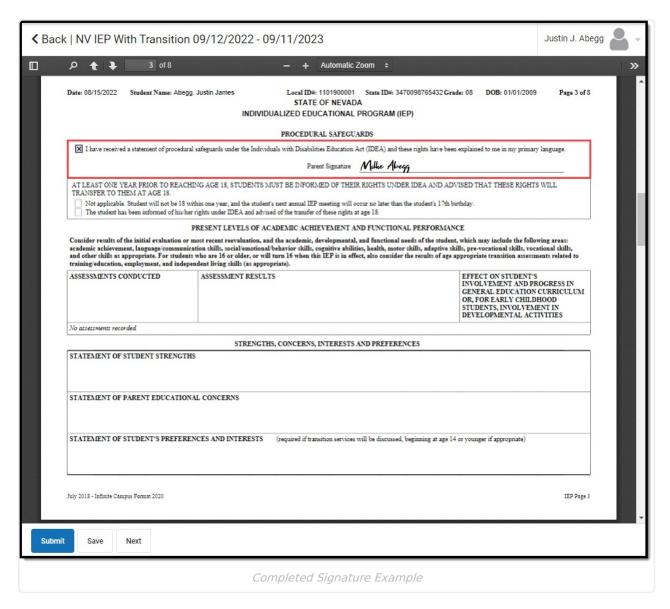
After agreeing to the terms, several signatures and their corresponding checkboxes must be filled out before the guardian can submit.





Mark all desired checkboxes in red and click the paper and pencil icon on the signature lines to electronically sign. The **Next** button navigates the guardian directly to the next item on the plan that needs attention. Click **Save** to save progress.





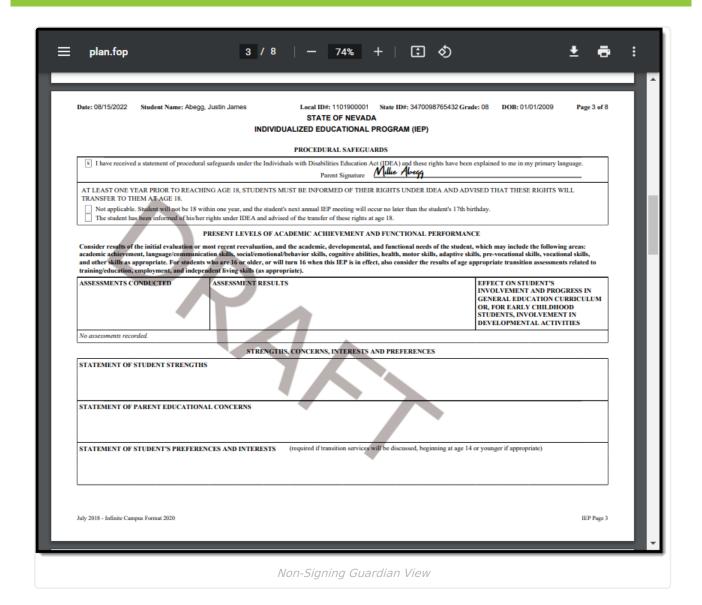
After all signatures are captured and the checkboxes are marked, click **Submit.** On the Documents tool, a status of **Signed and Pending** displays next to the plan name and the guardian can view a read-only copy of the plan.



Student and Non-Signing Guardian View

The student and any other guardians who have not been chosen to sign can view a read-only version of the plan. A Draft watermark displays indicating the plan has not yet been completed.





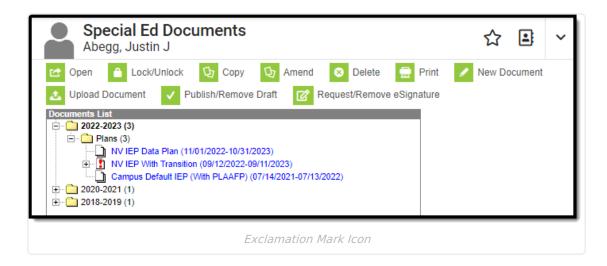
Complete

<u>Guardian Declined Terms</u> | <u>Guardian Declined Plan</u> | <u>Guardian Agreed Terms and Plan</u> | <u>Lock</u> | <u>Delete</u>

Tool: Special Ed Documents

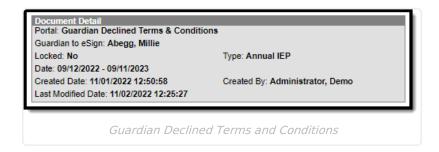
After a guardian has signed OR declined the Terms and Conditions for eSignature, additional completion steps are needed on the Special Ed Documents tool. An exclamation mark icon is displays next to the name of the plan indicating action is needed.





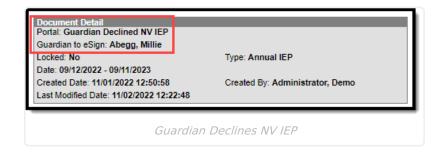
Guardian Declined Terms

When a guardian declines the Terms and Conditions for eSignature, a message displays on the Document Detail indicating the terms were declined. A physical copy is needed to obtain guardian signatures at this time.



Guardian Declined Plan

When the guardian accepts the Terms and Conditions but disagrees with the contents of the plan, the Document Detail indicates the plan was declined and a PDF copy of the signed plan displays in the Copies folder.



Guardian Agreed Terms and Plan

When a guardian accepts the Terms and Conditions, agrees to the contents of the plan, and electronically signs the plan, a message displays on the Document Detail indicating who signed the plan and a PDF copy of the signed plan displays in the Copies folder.



Any changes made to the plan at this stage voids the signatures. When changes need to be made to the plan, an additional eSignature Request must be sent back to the guardian.



Lock

Locking the plan completes the process and syncs the plan to the state. Three conditions must be met in order to lock the plan. Usually, these are done by the guardian during the eSignature process.

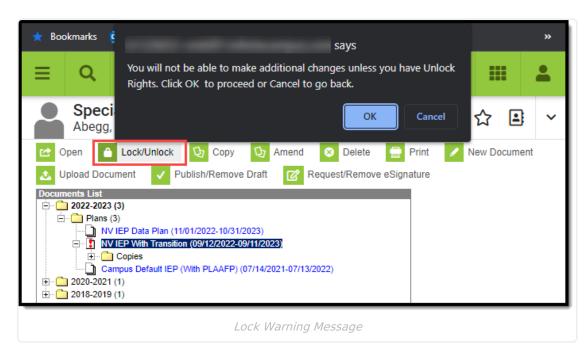
- 1. On the Procedural Safeguards editor, the "I have received a statement..." checkbox must be
- 2. On the IEP Implementation editor, either the the first or second "As a parent..." checkboxes must be marked.



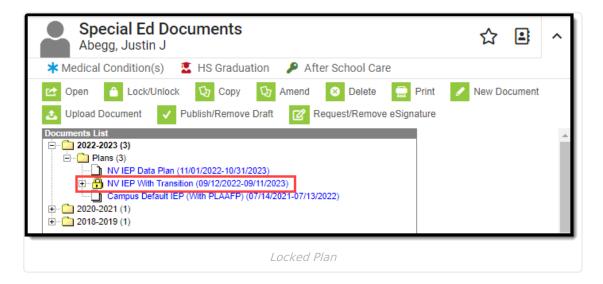
3. On the Medicaid Consent editor when the **Print in Plan** checkbox is marked, either the Yes or No checkboxes must be marked. There is no logic for locking when the Print in Plan checkbox is not marked.

Additional lock logic may apply when the plan was not filled out completely.

Click **Lock** to complete the plan process. A warning displays indicating users are not able to make any changes unless they have additional Unlock Tool Rights.



Click **OK** to proceed. A locked icon A displays indicating the plan is locked.

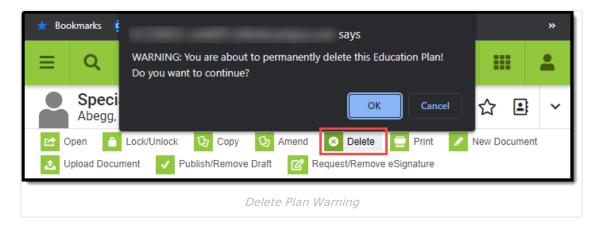


Delete



It is NOT recommended to delete the original plan or any copies of the plan.

Only the original plan can be deleted, if necessary. Copies of the plan cannot be deleted unless the original plan is removed first. This is NOT recommended. Select the original plan and then click **Delete**. A warning displays explaining the consequences of deleting the plan.



Click **OK** to perform the delete or **Cancel** to go back. Any copies of the plan display in the Uploaded Documents folder and can be deleted at this time.

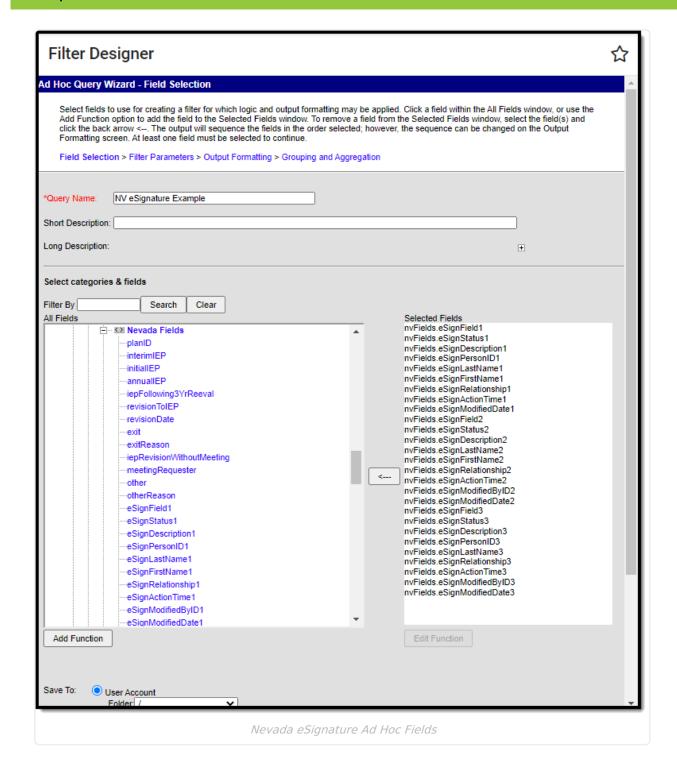
Ad Hoc Inquiries

Ad Hoc eSignature Field Descriptions | Ad Hoc eSignature Examples

Tool: <u>Filter Designer</u>

Users can build filters in the Ad Hoc Filter Designer to query eSignature information. Nevada eSignature fields are located at Student > Learner Plan > Learning Plan > Nevada Fields.





Ad Hoc eSignature Field Descriptions

See the table below for a description of the eSignature fields.

Note: Additional numbered fields (1-6) are placeholders for additional signatures added to the plan in the future. Below are descriptions of the first eSignature fields.



Ad Hoc Field	Description and Plan Location (if applicable) Click to enlarge images
nvFields.eSignField1	The name of the first signature field. This could be any of the three signatures in the plan, whichever the guardians signs first. Options include: Procedural Safeguards Lead Bibl. 10100001 Name Bib. 34700976434 Grade (8) BOB. 01610000 Page 3 of 8 STATE OF NEVADA NONIOUALIZED EDUCATIONAL PROGRAM (8EP) FROCEDURAL NATEGUARD PROCEDURAL NATEGUARD STATE OF NEVADA NONIOUALIZED EDUCATIONAL PROGRAM (8EP) PROCEDURAL NATEGUARD District (89/150002 Name: Abrogg, Austin James Lanced Bibl. 1010100001 Name Bibl. 347009764343 Grade (8) BOB. 016100000 Page 3 of 8 STATE OF NEVADA NONIOUALIZED EDUCATIONAL PROGRAM (8EP) PROCEDURAL NATEGUARD District (89/150002 Name: Abrogg, Austin James Lanced Bibl. 10101000001 Name Bibl. 3470098765432 Grade (8) BOB. 0161010000 Page 8 of 8 STATE OF NEVADA NONIOUALIZED EDUCATIONAL PROGRAM (8EP) ID INILIAMINATOR As the parent. Lagree with the components of this EP. I understand that its provisions will be implemented as soon as possible after the EP goes into effect. As the parent. Lagree with the components of this EP. I understand that its provisions will be implemented as soon as possible after the EP goes into effect. As the parent. Lagree with the components of this EP. I understand that its provisions will be implemented as soon as possible after the EP goes into effect. As the parent Lagree with the components of this EP. I understand that its provisions will be implemented as soon as possible after the EP goes into effect. As the parent parent of the EP. I must submit a write negated for a deer provisions will be implemented as soon as possible after the EP goes into effect. Parent Signature Parent Signature Parent Signature Parent Signature Allea Alleagy Parent Signature Allea Alleagy Parent Signature Allea Alleagy Deer Classification records to DRCCF edy as assessary to allow the component of the parent parent of the par
nvFields.eSignStatus1	 Signed - guardian has signed and saved that signature Pending - guardian has saved the plan without signing that signature Overridden - something was changed in the plan after it was signed. This also indicates the plan has not been resent to the guardian. This signature is no longer valid.



Ad Hoc Field	Description and Plan Location (if applicable) Click to enlarge images
nvFields.eSignDescription1	The description of the signature. This could be any of five checkbox names, depending on which signature the guardian signed first and which checkbox they marked. • Received a statement of procedural safeguards (Procedural Safeguards checkbox - I have received a statement)
	Date: 08/15/2022 Stadent Name: Abogg, Justin James Lecal ID#: 11/19/00/001 State ID#: 347/008765432 Grade: 08 DOB: 01/01/2009 Page: 3 of 8 STATE OF NEVADA INDIVIDUALIZED EDUCATIONAL PROGRAM (IEP)
	PROCEDURAL SAFEGUARDS 1 Thave received a statement of procedural safeguards under the Individuals with Disabilities Education Act (IDEA) and those rights have been explained to me in my primary language. Parent Signar
	Agree with the components of this IEP (Agreement Checkbox - As the parent, I agree)
	Date: 08/15/2022 Student Name: Abogg. Justin James Lecal IDe: 110/1800001 Sate IDe: 3470086765432 Grade: 08 DOB: 01/01/2009 Page 8 of 8 STATE OF NEVADA INDIVIDUALIZED EDUCATIONAL PROGRAM (IEP) IEP IMPLEMENTATION
	As the parent, I agree with the components of this IEP, I understand that its provisions will be implemented as soon as possible after the IEP goes into effect. As the parent, I disagree with all or part of this IEP, I understand that the school district must provide me with written notice of any intent to implement this IEP, If I wish to prevent the implementation of this IEP, I must submit a written request for a due process hearing to the local school district superintendent. Parent Signature Multer Abegg
	 Disagree with all or part of this IEP (Agreement Checkbox - As the parent, I disagree) Yes (Medicaid Agreement Checkbox - Yes. As the parent/guardian)
	Please review the statements below and select your option by checking the appropriate box. Yes. As the parent guardians of the student named above, I give my consent to the District to disclose information from my child's education records to DHCFP only as necessary to allow the District to seak Medical finish to high cover the costs of the school health services provided to my child. Insert that the review of the student for the control with the with a data in my withdraw my consent at any time by notifying the District. If I withdraw my consent, the District will continue to provide school health services to my child at no cost to me, the parent guardian. No. As the parent guardian of the student named above, I do not give my consent to the District to disclose information from my child's education records to DHCFP. Insert that the parent guardian of the student named above, I do not give my consent to the District to disclose information from my child's education records to DHCFP. No. As the parent guardian of the student named above, I do not give my consent to the District to disclose information from my child's education records to DHCFP. No. As the parent guardian of the parent guardian. Name:
	(Name of parent guardian) Signature Mobile Abougg (Signature of parent guardian) (Month-day-y-way)
	No (Medicaid Agreement Checkbox - No. As the parent/guardian)
nvFields.eSignPersonID1	The person ID of the signing person.
nvFields.eSignLastName1	The last name of the signing person.
nvFields.eSignFirstName1	The first name of the signing person.
nvFields.eSignRelationship1	The relationship between the signing person and the student.
nvFields.eSignActionTime1	The time of the last action performed on the plan.
nvFields.eSignModifiedDate1	The date when the plan was last modified.
nvFields.eSignModifiedByID1	The person ID of the person who last modified the plan.
nvFields.eSignOverriddenByName1	The name of the person who overrode the eSignature.



Ad Hoc eSignature Examples

Click to enlarge



