

Conference Summary (Kentucky)

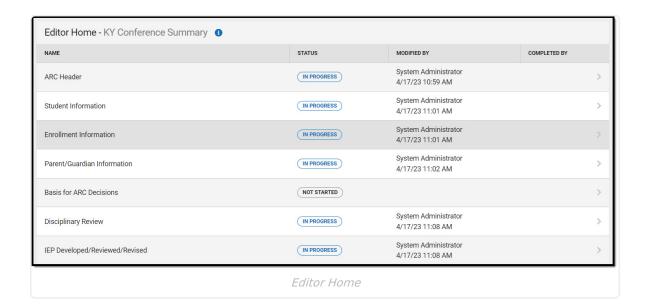
Last Modified on 12/14/2025 8:45 pm CST

ARC Header | Student Information | Enrollment Information | Parent/Guardian Information | Basis for ARC Decisions | Disciplinary Review | IEP Developed/Reviewed/Revised | Placement Options and Decisions | Notice of Graduation or Aging Out | Medicaid | Other Factors Relevant to the Action | Initial Eval/Reevaluation Plan | Admissions and Release Committee Members | Summary Notes and Parent Input

Tool Search: Special Ed Documents

The Conference Summary is used to document the meeting(s) of the ARC for Kentucky. For information on general functionality, navigation, and additional plan and evaluation features, see the core <u>Plan and Evaluation Information</u> article.

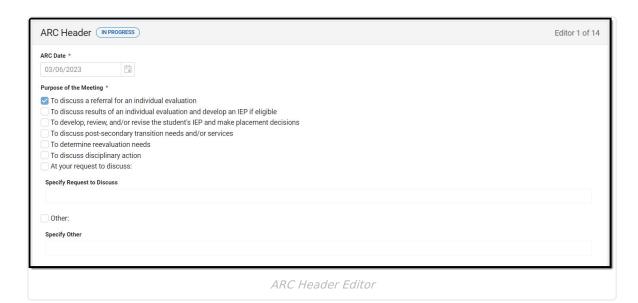
The current format of this document is the **KY Conference Summary 2023** print format. Formats are selected in <u>Eval Types</u>.



ARC Header

The ARC Header editor includes the dates associated with evaluation of the student, including the date the student was notified, the date of consent for initial evaluation and the date of consent for services.





Field	Description	Validation
ARC Date Required	The date the Admissions and Release Committee met.	This field auto-populates with the current date or the date the document is created.
Purpose of the Meeting Required	 The reason the ARC met. Options include: To discuss a referral for an individual evaluation To discuss results of an individual evaluation and develop an IEP if eligible To develop, review, and/or revise the student's IEP and make placement decisions To discuss post-secondary transition needs and/or services To determine reevaluation needs To discuss disciplinary action At your request to discuss Other 	Multiple options can be selected.
Specify Request to Discuss *Required	A description of the specific discussion the committee had during the meeting.	*This field is available and required when At your request to discuss is selected as the Purpose of the Meeting.

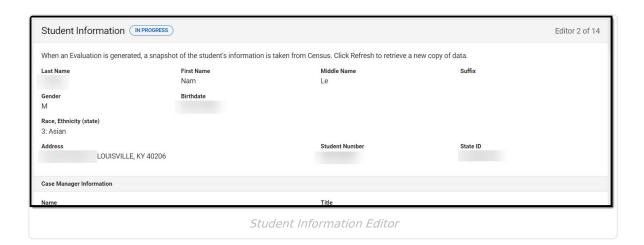


Field	Description	Validation
*Required	A description of the other reason the committee met.	*This field is available and required when Other is selected as the Purpose of the Meeting. This field is limited to 100 characters.

Student Information

The Student Information editor displays basic information about the student such as demographic information. This is a read-only editor.

The **Refresh** button retrieves a fresh copy of data from the student's record. See the <u>General Information</u> section for additional information.



Field	Description	Database/UI Location (when Refresh is clicked)
Last Name	The student's last name.	Census > People > Demographics > Last Name
		identity.lastName



Field	Description	Database/UI Location (when Refresh is clicked)
First Name	The student's first name.	Census > People > Demographics > First Name identity.firstName
Middle Name	The student's middle name.	Census > People > Demographics > Middle Name identity.middleName
Suffix	The student's suffix.	Census > People > Demographics > Suffix Name identity.suffix
Gender	The student's gender.	Census > People > Demographics > Gender identity.gender
Birthdate	The student's birthdate.	Census > People > Demographics > Birth Date identity.birthDate
Race, Ethnicity	The student's race/ethnicity.	Census > People > Demographics > Race/Ethnicity identity.raceEthnicity
Address	The student's address. This field becomes a dropdown if more than one address exists for the student. The primary household displays by default.	Census > Households > Address Info address.number; address.street; address.tag; address.prefix; address.dir; address.apt; address.city; address.state; address.zip
Student Number	The student's identification number.	Census > People > Demographics > Student Number
State ID	The student's state identification number.	Census > People > Demographics > State ID
Case Manager Info		



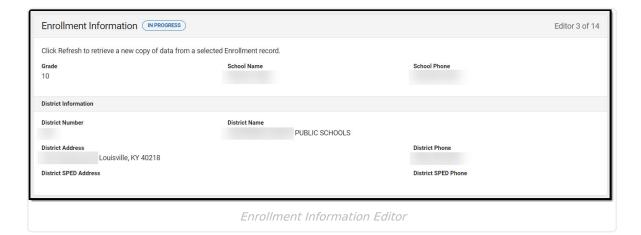
Field	Description	Database/UI Location (when Refresh is clicked)
Name	The first and last name of the team member.	Student Information > Special Ed > General > Team Members > Case Manager Name
Title	The role of the team member.	Student Information > Special Ed > General > Team Members > Case Manager Title
Phone	The phone number of the team member.	Student Information > Special Ed > General > Team Members > Case Manager Work Phone

Enrollment Information

The Enrollment Information editor reports Special Education information from the student's Enrollment record. This editor is read only.

The **Refresh** button retrieves a fresh copy of data from the student's record. The **Refresh** button must be clicked before the editor can be placed in a Complete status.

See the **General Information** section for additional information.



Field	Description	Database/UI Location (when Refresh is clicked)	Validation
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Field	Description	Database/UI Location (when Refresh is clicked)	Validation	
Grade	The student's current grade.	Student Information > General > Enrollment > Grade enrollment.grade	This field is read-only and is pulled from the student's Enrollment record upon Refresh.	
School Name	The student's school of attendance.	Student Information > General > Enrollment > Resident School enrollment.residentSchool	This field is read-only and is pulled from the student's Enrollment record upon Refresh.	
School Phone	The student's school of attendance phone number.	System Administration > Resources > School School.phone	This field is read-only and is pulled from the student's Enrollment record upon Refresh.	
District Info	District Information			
District Number	The district number associated with the Enrolled school.	System Administration > Resources > District Information > State District Number	This field is read-only and is pulled from the student's Enrollment record upon Refresh.	
District Name	The district name associated with the Enrolled school.	System Administration > Resources > District Information > Name	This field is read-only and is pulled from the student's Enrollment record upon Refresh.	
District Address	The district address associated with the Enrolled school.	System Administration > Resources > District Information > Address	This field is read-only and is pulled from the student's Enrollment record upon Refresh.	
District Phone	The district phone number associated with the Enrolled school.	System Administration > Resources > District Information > Phone	This field is read-only and is pulled from the student's Enrollment record upon Refresh.	
District SPED Address	The district special education address associated with the Enrolled school.	System Administration > Resources > District Information > SPED Address	This field is read-only and is pulled from the student's Enrollment record upon Refresh.	



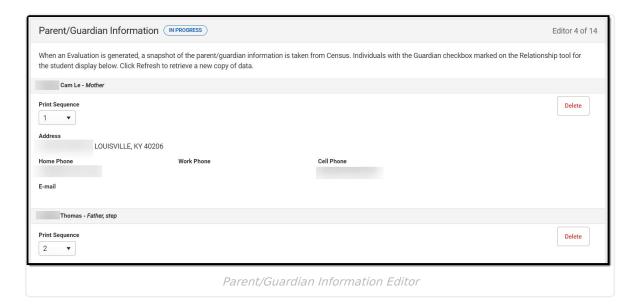
Field	Description	Database/UI Location (when Refresh is clicked)	Validation
District SPED Phone	The district special ed phone number associated with the Enrolled school.	System Administration > Resources > District Information > SPED Phone	This field is read-only and is pulled from the student's Enrollment record upon Refresh.

Parent/Guardian Information

The Parent/Guardian Information editor populates based on the guardian checkbox on the student's Relationships tool. The editor includes Demographics information for the student's guardian.

The **Delete** button next to each parent/guardian can be used to remove a parent/guardian from the Evaluation.

The **Refresh** button retrieves a new copy of parent/guardians' data. This also returns any accidentally deleted people. Manually entered fields do not change when the refresh button is clicked. The user must **Save** after clicking Refresh to capture changes.





Field	Description	Database/UI Location (when Refresh is clicked)	Validation
Last Name	The last name of the parent/guardian.	Census > People > Demographics > Last Name identity.lastName	This field populates from Census. This is part of the header for the parent/guardian.
First Name	The first name of the parent/guardian.	Census > People > Demographics > First Name identity.firstName	This field populates from Census. This is part of the header for the parent/guardian.
Middle Name	The suffix of the parent/guardian.	Census > People > Demographics > Suffix Name identity.suffix	This field populates from Census. This is part of the header for the parent/guardian.
Suffix	The suffix of the parent/guardian.	Census > People > Demographics > Suffix Name identity.suffix	This field populates from Census. This is part of the header for the parent/guardian.
Relationship	The relation of the parent/guardian to the student.	Census > People > Relationships	This field populates from Census. This is part of the header for the parent/guardian.
Print Sequence	The print order of the parent/guardian(s) on the IEP.	N/A	When no Sequence is selected, parent/guardian(s) print in the order displayed in the UI. When any Sequences are selected, parent/guardian(s) with a sequence number print in the order defined. Unsequenced parent/guardians display at the bottom.



Field	Description	Database/UI Location (when Refresh is clicked)	Validation
Address	The parent/guardians' address.	Census > Households > Address Info address.number; address.street; address.tag; address.prefix; address.dir; address.apt; address.city; address.state; address.zip	This field populates from Census. When there are multiple addresses for a person, a drop down with an option to select which address displays. When there is only one address, the drop down has one option. The populated address is the one marked Primary.
Home Phone	The home phone number of the parent/guardian.	Census > People > Demographics > Household Phone	This field populates from Census.
Work Phone	The work phone of the parent/guardian.	Census > People > Demographics > Work Phone	This field populates from Census.
Cell Phone	The cell phone of the parent/guardian.	Census > People > Demographics > Cell Phone	This field populates from Census.
E-mail	The primary email address for the parent/guardian.	Census > People > Demographics > Email	This field populates from Census.

Basis for ARC Decisions

The Basis for ARC Decisions editor is used to document all the evidence the ARC used to make its decision.





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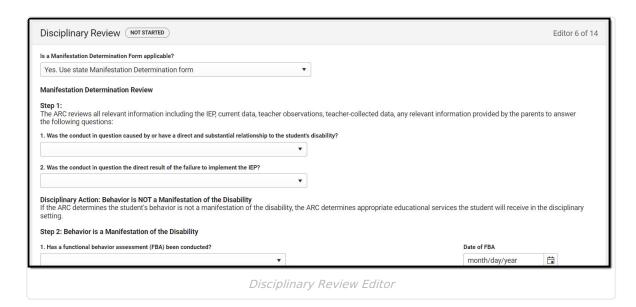
Field	Description	Validation
Description of each evaluation procedure, test, record, or report used as a basis for the ARC decisions	The procedures used to make the determination.	Multiple options may be selected.
Date of Written Report *Required	The date of the written assessment report.	*This field is available and required when Written Assessment Report is selected as an evaluation procedure.
Specify Other Data *Required	Any specific other evaluation procedures used as a basis for the ARC decisions.	*This field is available and required when Other Data is selected as an evaluation procedure.

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Disciplinary Review

The Disciplinary Review editor is used to document the use of a Manifestation Determination Form.





Field	Description	Validation	
Is a Manifestation Determination Form Applicable?	Indicates a Manifestation Determination Form is applicable. Options include: • Yes. Use state Manifestation Determination Form • Yes. Use district Manifestation Determination Form • No	The selection determines which fields display.	
The following fields disp selected.	olay when Yes, use state Manifestation Det	ermination Form is	
Manifestation Determination Review Step 1: The ARC reviews all relevant information including the IEP, current data, teacher observations, teacher-collected data, any relevant information provided by the parents to answer the following questions.			
1. Was the conduct in question caused by or have a direct and substantial relationship to the student's disability?	 Indicates the conduct was related to the student's disability. Options include: No. Proceed with Step 1, Question 2. Yes. Follow Step 2 to conduct a manifestation review. 	N/A	
2. Was the conduct in question the direct result of the failure to implement the IEP?	Indicates the conduct was the direct result of a failure to implement the IEP. Options include: • No. Proceed with Disciplinary Action. • Yes. Follow Step 2 to conduct a manifestation review.	N/A	



Field	Description	Validation

Disciplinary Action: Behavior is NOT a Manifestation of the Disability If the ARC determines the student's behavior is not a manifestation of the disability, the ARC determines appropriate educational services the student will receive in the disciplinary setting.			
Step 2: Behavior is a Ma	anifestation of the Disability		
1. Has a functional behavior assessment (FBA) been conducted?	Indicates a functional behavior assessment was conducted. Options include: • No. The ARC completes an FBA. • Yes. Proceed to Step 2, Question 2.	N/A	
Date of FBA *Required	The date of the functional behavior assessment.	*This field is required when Yes is selected above.	
2. Has a Behavior Intervention Plan (BIP) been developed, including strategies for instruction and management of behaviors?	Indicates a behavior intervention plan has been created. Options include: • No. The ARC develops a BIP. • Yes. Proceed to Step 3.	N/A	
Date of BIP *Required	The date of the behavior intervention plan.	*This field is required when Yes is selected above.	
Step 3: Determining Ser	rvices and Placement		
The ARC reviewed/revised the IEP to determine appropriate educational services	Indicates the ARC reviewed and/or revised the IEP.	N/A	
The ARC determined an appropriate placement for implementation of the IEP	Indicates the ARC determined an appropriate placement for implementing the IEP.	N/A	



Field	Description	Validation
This verbiage displays when Yes. Use district Manifestation Determination form is selected for the Is a Manifestation Determination Form applicable? question. See district Manifestation Determination Form.		
The following field displays when No is selected for the Is a Manifestation Determination Form applicable? question.		
Notes	Any additional notes as to why a Manifestation Determination Form is not applicable.	This field displays when No is selected for the Manifestation Determination Form Applicable question.

IEP Developed/Reviewed/Revised

The IEP Developed/Reviewed/Revised editor is used to indicate options and actions considered and the reason for the ARC decision.



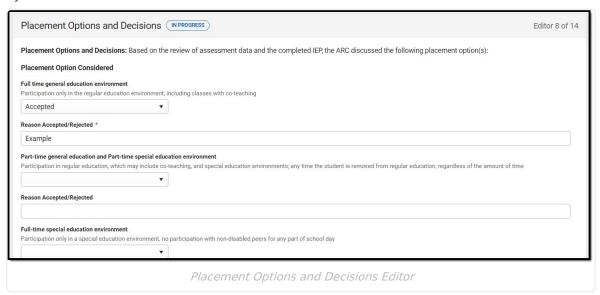
Field	Description	Validation
Individual Education Program developed/reviewed/revised Required	 Indicates the IEP has been developed, reviewed, or revised. Options include: An Individual Education Program has been developed, reviewed, or revised. An Individual Education Program has been reviewed and remains appropriate until Annual Review. An Individual Education Program has NOT been developed, reviewed, or revised. 	N/A

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Placement Options and Decisions

The Placement Options and Decisions editor is used to document the placement options discussed by the ARC.



Field	Description	Validation
Full time general education environment	Indicates the student should be placed full time in a general education environment. Options include: • Accepted • Rejected	Only one placement can be marked as Accepted, either Full time general education environment, Part-time general education and Part-time special education environment, OR Full-time special education environment.
Reason Accepted/Rejected *Required	A description of the reason a full time general education environment is acceptable or not for the student.	*This field is required when Accepted is selected for the Full time general education placement field.



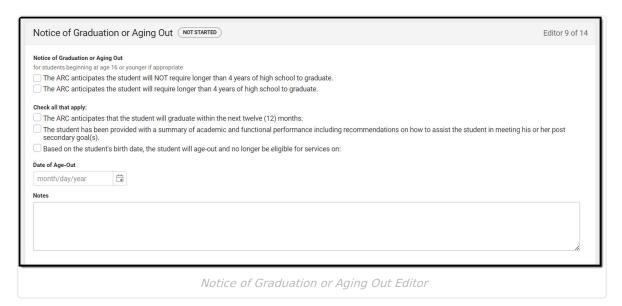
Field	Description	Validation
Part-time general education and Part-time special education environment	Indicates the student should be placed part-time in a general education environment and part-time in a special education environment. Options include: • Accepted • Rejected	Only one placement can be marked as Accepted, either Full time general education environment, Part-time general education and Part-time special education environment, OR Full-time special education environment.
Reason Accepted/Rejected *Required	A description of the reason a part- time general education environment and part-time special education environment is acceptable or not for the student.	*This field is required when Accepted is selected for the Part-time placement field.
Full-time special education environment	Indicates the student should be placed full time in a special education environment. Options include: • Accepted • Rejected	Only one placement can be marked as Accepted, either Full time general education environment, Part-time general education and Part-time special education environment, OR Full-time special education environment.
Reason Accepted/Rejected *Required	A description of the reason a full time special education environment is acceptable or not for the student.	*This field is required when Accepted is selected for the Full time special education placement field.
Consideration of Potential Harmful Effects	The potential harmful impacts of the placement on the student. Options include: • There are no potential harmful effects of the placement on the child or on the quality of services needed by the child. • Potential harmful effects identified and modifications to compensate are outlined below:	Only one option can be selected.



Field	Description	Validation
Describe *Required	A description of the potential harmful effects on the student.	*This field is available and required when "Potential harmful effects identified" is selected above.
Notes	Any additional notes regarding the student's placement options.	N/A

Notice of Graduation or Aging Out

The Notice of Graduation or Aging Out editor is used to document the student graduation date or date the student will age out.



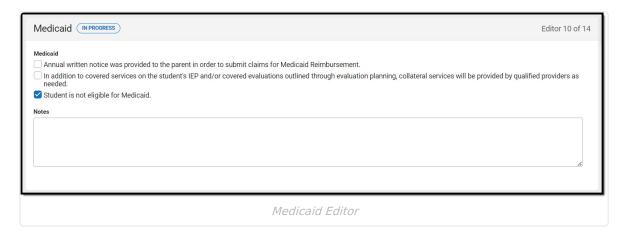
Field	Description	Validation
Notice of Graduation or Aging Out	 The determination of the ARC concerning the time the student requires in order to graduate. Options include: The ARC anticipates the student will NOT require longer than 4 years of high school to graduate. The ARC anticipates the student will require longer than 4 years of high school to graduate. 	Only one option can be selected.

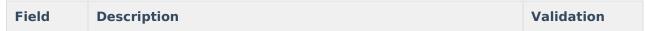


Field	Description	Validation
Check all that apply	 Options include: The ARC anticipates that the student will graduate within the next twelve (12) months. The student has been provided with a summary of academic and functional performance including recommendations on how to assist the student in meeting his or her post secondary goal(s). Based on the student's birth date, the student will age-out and no longer be eligible for services on: 	Multiple options can be selected.
Date of Age-Out *Required	The date the student is going to age-out.	*This is required when Age-out is selected above.
Notes	Any additional notes about the student graduating or aging out.	N/A

Medicaid

The Medicaid editor is used to document the student's eligibility to receive Medicaid reimbursement.







Field	Description	Validation
Medicaid	 Several checkboxes concerning the student's eligibility for Medicaid. Options include: Annual written notice was provided to the parent in order to submit claims for Medicaid Reimbursement. In addition to covered services on the student's IEP and/or covered evaluations outlined through evaluation planning, collateral services will be provided by qualified providers as needed. Student is not eligible for Medicaid. 	Multiple options can be selected.
Notes	Any additional notes concerning the student's eligibility for Medicaid.	N/A

Other Factors Relevant to the Action

The Other Factors Relevant to the Action is used to document any factors related to the proposed action.



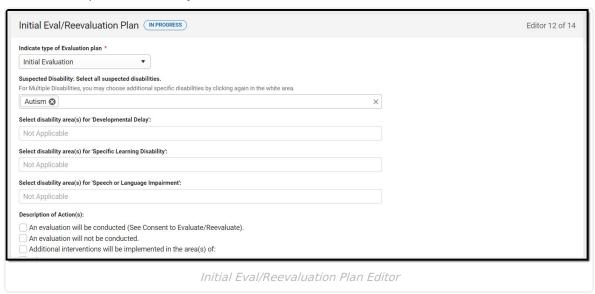
Field	Document	Validation
Identified factors relevant to the action as follows (if any specified below	Options include:None identifiedIdentified factors relevant to the action as follows:	Only one option can be selected.
Specify identified factors *Required	A description of the identified factors relevant to the action.	*This field is available and required when Identified factors is selected above.

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Initial Eval/Reevaluation Plan



The Initial Eval/Reevaluation Plan editor is used to document the type of Evaluation and the student's suspected disability/disabilities.



Field	Description	Validation		
Initial Eval/Reevaluation Pla	Initial Eval/Reevaluation Plan			
Indicate type of Evaluation plan Required	The Evaluation type. Options include: Initial Evaluation Reevaluation Plan	N/A		
Suspected Disability	The student's suspected disability/disabilities. Options include: • Autism • Deaf-Blindness • Developmental Delay • Emotional-Behavioral Disability • Functional Mental Disability • Hearing Impairment • Mild Mental Disability • Multiple Disabilities • Orthopedic Impairment • Other Health Impairment • Specific Learning Disability • Speech or Language Impairment • Traumatic Brain Injury • Visual Impairment • No Disability Suspected	Multiple options can be selected.		



Field	Description	Validation
Select disability area(s) for 'Developmental Delay'	The disability area related to the student's developmental delay. Options include:	This field is available when Developmental Delay is selected from Area of Suspected Disability.
Select disability area(s) for 'Specific Learning Disability'	The disability area related to the student's specific learning disability. Options include:	This field is available when Specific Learning Disability is selected from Area of Suspected Disability.
Select disability area(s) for 'Speech or Language Impairment'	The disability area related to the student's speech or language impairment. Options include: • Speech Sound Production and Use • Language • Fluency • Voice	This field is available when Speech or Language Impairment is selected from Area of Suspected Disability.
The following fields display when Initial Evaluation or Reevaluation is selected.		
Description of Action(s)		
Description of Action(s)	 A description of the action to be taken. Options include: An evaluation will be conducted (See Consent to Evaluate/Reevaluate). An evaluation will not be conducted. Additional interventions will be implemented in the area(s) of: Other: 	Multiple options can be selected.



Field	Description	Validation
Specify additional interventions *Required	A description of any additional interventions needed.	*This field is available and required when "Additional interventions" is selected above. This field is limited to 8000 characters.
Specify Other *Required	A description of any other interventions needed.	*This field is available and required when "Other" is selected above. This field is limited to 8000 characters.
Reason(s) for Decision	 The reason's for the ARC decision. Options include: This referral, as reviewed by the ARC, indicates a suspected disability and there is a need for an individual evaluation. This referral, as reviewed by the ARC, does not indicate a suspected disability and there is not a need for an individual evaluation. This referral, as reviewed by the ARC, does not include sufficient information to determine a suspected disability and the need to initiate a full and individual evaluation. 	Only one option can be selected.
The ARC has determined the information needed to be collected and will reconvene on *Required	The date on which the new data needs to be collected.	*This field is available and required when "This referral, as reviewed by the ARC, does not include sufficient information" is selected above.
The following fields display when Reevaluation Plan is selected.		



Field	Description	Validation
The ARC reviewed existing data	a as outlined in Section 1, including but n	ot limited to:

- 1. Evaluations and information provided by parents;
- 2. Current classroom-based assessments and observations; and
- 3. Observations by teachers and related service providers.

The ARC has decided that additional information (See Consent to Evaluate/Reevaluate) is needed to determine	 An indication additional information is needed. Options include: If the student continues to have a disability If the student continues to need special education The present level of academic and functional performance and educational needs of the student Any additions or modifications to the special education and related services needed to enable the student to meet the goals set out in the IEP and to participate, as appropriate, in the general curriculum. 	Users can make multiple selections from these four checkboxes, but can only make a selection from this set of checkboxes OR the two below.
OR The ARC decided that	 Options include: Current data is sufficient, OR A formal evaluation as requested by the parent will be conducted. (See Consent to Evaluate/Reevaluate). 	Users can only mark one of these two checkboxes, but can only make a selection from this set of checkboxes OR the four above.
AND The parents have been informed of these decisions Required	An indication the student's parents have been informed of the ARC decision.	NA

Admissions and Release Committee Members

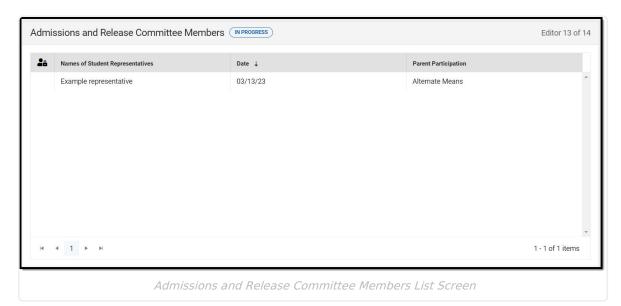
The Admissions and Release Committee Members editor is used to document the team meeting and discussions for the student.

▶ Click here to expand...

Admissions and Balanca Committee Mambars List Screen



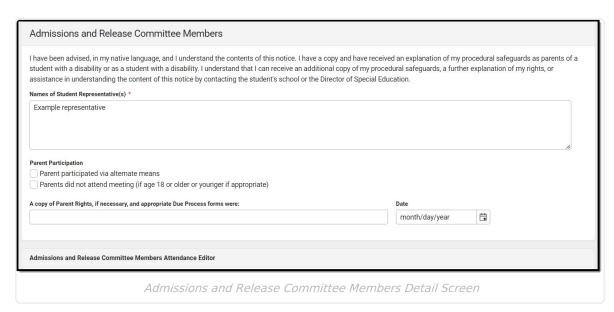
AUIIISSIUIIS AIIU NEIEASE CUIIIIIIILLEE MEIIIDEIS LISL SCIEEII



Column Name	Description
Padlock Icon	The user currently editing the record.
Names of Student Representatives	The names of the people representing the student.
Date	The date of the ARC meeting.
Parent Participation	Indicates the parent's involvement at the meeting.

Admissions and Release Committee Members Detail Screen

Click on an existing record or **New** to view the detail screen.





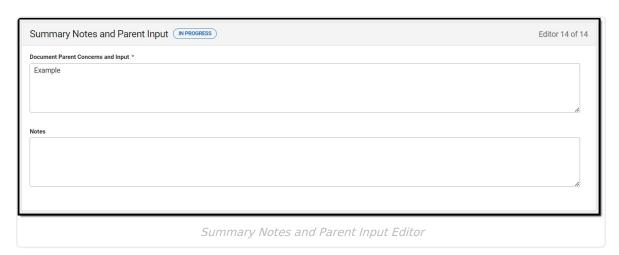
Field	Description	Validation
Admissions and Release Committee Members I have been advised, in my native language, and I understand the contents of this notice. I have a copy and have received an explanation of my procedural safeguards as parents of a student with a disability or as a student with a disability. I understand that I can receive an additional copy of my procedural safeguards, a further explanation of my rights, or assistance in understanding the content of this notice by contacting the student's school or the Director of Special Education.		
Names of Student Representative(s) Required	The people representing the student.	This field is limited to 400 characters.
Parent Participation	Indicates the parent's involvement at the meeting. Options include: • Parent participated via alternate means • Parents did not attend meeting (if age 18 or older or younger if appropriate)	Only one option can be selected.
A copy of Parent Rights, if necessary, and appropriate Due Process forms were	An indication on how a copy of the Parent Rights/Due Process forms were sent to the the parent/guardians. Options include: • Mailed • Sent home with student • Sent by fax • Delivered by school personnel • Emailed	N/A
Date	The date of the ARC meeting.	N/A
Admissions and Release Committee Members Attendance Editor		
Committee Member Name	The name of the committee member.	This field populates with all active team members on the student's Team Members tool. Users can use the Link button to add another row/team member.



Field	Description	Validation
Role	The role of the committee member.	N/A
Name	The name of any additional team members included in the meeting.	This is available when users click the Add button.
Role	The role of the additional team member.	This is available when users click the Add button.

Summary Notes and Parent Input

The Summary of Note and Parent Input editor is used to document and concerns brought up by the student's parent/guardian.



Field	Description	Validation
Document Parent Concerns and Input Required	A descriptions of any concerns brought up by the parent/guardian.	N/A
Notes	Any additional notes.	N/A

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