

Counseling Contact Log [.2219 - .2243]

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You are viewing a previous version of this article. See Counseling Contact Log for the most current information.

Contact Log Fields in Ad hoc Query Wizard | Tool Rights for Contact Log | Enter a New Contact Log Record | Filter Contact Log Records | Print Contact Log Records | View Meetings Contact Log Entries

Classic View: Student Information > Counseling > Contact Log

Search Terms: Contact Log

The Counseling Contact Log records all instances of communication by school personnel regarding a particular student and their counseling needs. This communication can be with the student, their guardians, or others, and could include letters or email, phone calls, and face-to-face meetings.

There are several areas within Student Information that include a Contact Log tool - Counseling, Health, PLP, Response to Intervention (RTI), Special Education, plus several states that have a localized Contact Log for certain tools. In an effort to consolidate and streamline the process of managing communication between the school and students/guardians of students, the Contact Log in Student Information General is the main hub where all contact log records can be viewed and modified by school personnel who are granted proper tool rights. The Counseling Contact Log functions the same as this new Contact Log.

Submit feedback for the new Contact Log by clicking the **Feedback** button in the bottom right hand corner. This takes you to the Campus Community Contact Log forum topic where you can add your suggestions for the Contact Log.

👬 🤳 🗼 Virtua	I						Related Tools
ter by Module	Filter by Cor	tacted By		Filter by Contac	ct Type		
ounseling \times	×						
er by Date Range							
M/DD/YYYY	MM/DD/YYY	(
			1	WHO WAS			
IODULE	CONTACTED BY	CONTACT TYPE	DATE & TIME	CONTACTED	DETAILS		
Counseling	Administrator, System	Email	04/21/2022 11:09 AM	Parent	Emailed re: upc	oming college fair	>

Contact Log Fields in Ad hoc Query Wizard

Information from the Contact Log records can be included in an Ad hoc Query using the **Student Data Type.** Contact log fields are available in the following locations:

- Student > Counselor > Contact Log
- Student > Learner Planning > Contact Log (includes fields for RTI, PLP and Special Education)
- Student > Health > Contact Log

See the Contact Log Detail Descriptions for specific Ad hoc fields.



Tool Rights for Contact Log

General Tool Right Information | Assign Tool Rights to Contact Log | Contact Log Tool Rights Examples

Tool Search: Tool Rights

General Tool Right Information

Full rights to Contact Log require the following:

- Rights (All checkbox marked) for the Contact Log tool for Student Information > General > Contact Log and Census > People > Contact Log.
- **RWAD** rights to the module level Contact Log tool right for the appropriate module -Counseling, Health, PLP, RTI, Special Education, etc.
- Access to Records Created by Other Users subright for the appropriate module -Counseling, Health, PLP, RTI, Special Education, etc. This subright allows the user to view or edit contact log records another user created within a module (Counseling, Health, etc.).
 - $\circ~{\rm I\!R}$ rights allow the ability to view records created by another user for the module.
 - $\circ~$ W rights allow the ability to edit records created by another user for the module.
 - A rights do not add any function.
 - **D** rights allow the ability to delete records created by another user for the module.

Note the following:



- All rights to Student Information > General > Contact Log and Census > People > Contact Log do NOT allow access to add a contact log record. It only displays the Contact Log tool, but no existing records are visible.
- **RWAD rights are NOT cumulative**. A user who has no access subrights to Counseling, but does have RW rights to Health allows the viewing and editing of Health contact log records another user created.
- Assigning access subrights WITHOUT enabling rights to the parent Contact Log module tool right automatically assume R rights for that parent right.

Assign Tool Rights to Contact Log

Procedures are provided using the new navigation.

1. Enable rights to Contact Log (Student Information > General > Contact Log) by marking the **All** checkbox.

her02 Lifellearn, Brian		Related T
Tool Rights		Add User Account
 Instruction 		User Account
Student Information	All Read Write Add Delete	Information
▼ General	All Read Write Add Delete	Access Log
Activities	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	Oslandas Biska
Ad Hoc Letters	All Read Write Add Delete	Calendar Rights
User Group Reports	All Read Write Add Delete	Membership In Use
Assessment	All Read Write Add Delete	Groups
Athletics	All Read Write Add Delete	Tool Rights
Attendance	All Read Write Add Delete	
Additional Enrollment Attendance Chronic Absenteeism Information	All Seead Write Add Delete	
Behavior	All Read Write Add Delete	
Modify Attendance	All Read Write Add Delete	
All Calendars	All Read Write Add Delete	
Allow access to attached files	All Read Write Add Delete	
Behavior History	All Read Write Add Delete	
Blended Learning Group Assignments	🗹 All 🛛 🗹 Read 🗹 Write 🗹 Add 🗹 Delete	
Contact Log	🗹 All	
Credit Summary	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	
Custom	🛛 All 🔛 Read 🗍 Wirite 🗌 Add 📄 Delete	
Reset User Rights Summary		

2. Enable rights to Contact Log (Census > People > Contact Log) by marking the All checkbox.

ool Rights ☆		User Management > User Accounts > Tool
eacher01 Lifellearn, Alan		Add User Account
User Tool Rights Editor		User Account Information
Search Campus Tools Enter text to search for matching tools		Access Log
Tool Rights		Calendar Rights
Instruction		Membership In User
Student Information	All Read Write Add Delete	Groups
Attendance Office	All Read Write Add Delete	Tool Rights
Behavior Office	All Read Write Add Delete	
▼ Census	All Read Write Add Delete	
▼ People	All Read Write Add Delete	
Add Person	All Read Write Add Delete	
Contact Log	II All	
Demographics Modify Local Staff Number Modify Local Student Number Ed-Fi ID GUID	All Read Write Add Delete All Read Write Add Delete	
Student State ID	All Read Write Add Delete	

3. Assign appropriate **RWAD** rights to **Contact Log** modules as needed for the selected user(s). These tools are named as follows:

- Counseling Contact Log (Student information > Counseling > Counseling Contact Log)
- Health Contact Log (Student information > Health > Health Contact Log)
- PLP Contact Log (Student information > PLP > PLP Contact Log)
- RTI Contact Log (Student information > Response to Intervention > RTI Contact Log)
- Special Education Contact Log (Student information > Special Ed > Special Ed Contact Log)
- Attendance Contact Log (Attendance Office > Student Attendance > Attendance Contact Log)

er02 Lifellearn, Brian		Related Too
Assessment Administration	All Zead Write Add Delete	Add User Account
✓ Counseling	All Read Write Add Delete	User Account
Counseling Contact Log	🗹 All 🛛 🗹 Read 🗹 Write 🗹 Add 🗹 Delete	Information
Access to Records Created By Other Users	All Read Write Add Delete	Access Log
Counseling Documents	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	Access Log
Custom Forms	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 📃 Delete	Calendar Rights
Сору	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 📃 Delete	
Lock	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	Membership In User
Unlock	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 🗌 Delete	Groups
Document Upload	All Read Write Add Delete	Tool Rights
Lock	All Read Write Add Delete	3
Unlock	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	
Counseling Team Members	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	
Early Warning	All 🔽 Read 🗌 Write 🗌 Add 🗌 Delete	
Student Attendance Details	All 🛛 Read 🗌 Write 🗌 Add 💭 Delete	
Student Behavior Details	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	
Student Curriculum Details	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	
Student Stability Details	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	
Meetings	All 🗹 Read 🗌 Write 🗌 Add 🗌 Delete	
English Learners	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 📃 Delete	
Federal Programs	All 🗹 Read 🗌 Write 🗌 Add 🗌 Delete	
▼ Health	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 📃 Delete	
e Reset User Rights Summary		

4. Assign **RWAD** rights to **Access to Records Created by Other Users** for each Contact Log module as needed for the selected user(s).

2 Lifellearn, Brian		
Assessment Administration	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	Add User Accoun
Counseling	🖃 All 🛛 🗹 Read 🖃 Write 🖃 Add 📄 Delete	User Account
Counseling Contact Log	🗹 All 🛛 🗹 Read 🗹 Write 🗹 Add 🔽 Delete	Information
Access to Records Created By Other Users	🗹 All 🛛 🗹 Read 🗹 Write 🗹 Add 🗹 Delete	Assession
Counseling Documents	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	Access Log
Custom Forms	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	Calendar Rights
Сору	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 📃 Delete	
Lock	All Read Write Add Delete	Membership In U Groups
Unlock Document Upload	All Read Write Add Delete	Gloups
Lock	All Sead Write Add Delete	Tool Rights
Unlock	All Read Write Add Delete	
Counseling Team Members	All Sead Write Add Delete	
Early Warning	All Read Write Add Delete	
Student Attendance Details	All Read Write Add Delete	
Student Behavior Details	All Read Write Add Delete	
Student Curriculum Details	🗌 All 🛛 🗹 Read 💭 Write 💭 Add 💭 Delete	
Student Stability Details	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 📄 Delete	
Meetings	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 📃 Delete	
English Learners	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 📃 Delete	
Federal Programs	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	
Health	All ZRead Write Add Delete	
Reset User Rights Summary		

Contact Log Tool Rights Examples

Example 1: Counselor with access and ability to manage all Contact Log Records

A counselor who is responsible for general counseling activities (academic planning, behavior records, team members for learning plans, health management) may have the following tool rights for Contact Log:

Click here to expand...

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Assigned Tool Rights	Example	
Rights to Contact Log (Student Information > General > Contact Log) set to All.	Attendance	Add Delete Add Delete







Assigned Tool Rights	Example	
RWAD rights to Special Ed Contact Log and Access to Records Created by Other Users (Student Information > Special Ed > Special Ed Contact Log)	Tool Rights ☆ teachett2 Lifeliearn, Brian RTI Team Members All Read Write Add Delete • Reponse to Instruction Administration All Read Write Add Delete • Special Ed Contact Log All Read Write Add Delete Special Ed Contact Log All Read Write Add Delete Special Ed Contact Cog All Read Write Add Delete Special Ed Contact Cog All Read Write Add Delete Special Ed Contact Cog All Read Write Add Delete Special Ed Contact Cog All Read Write Add Delete Special Ed Documents All Read Write Add Delete Special Ed Documents All Read Write Add Delete Locks Write Add Delete All Cread Write Add Delete Plan All Cread Write Add Delete Lock All Cread Write Add Delete Lock All Cread Write Add Delete Evaluation All Cread Write Add Delete Copy All Cread Write Add Delete Lock All Cread Write Add Delete	User Ma

This counselor is able to view every contact log record for the student, whether entered by that person or someone else. They are also able to modify existing contact log records entered by other staff and add new records for any contact log module, and delete contact log records. Any Contact Log module can be used to enter new records.

* Medical	Condition(s) 🚺 Peer Tut	or 🍷 NHS 🛛 🛣 Computer S	cience Pathway					Related Tool
								Activities
Module :	Contacted By	Contacted	Contact Type	1	Date/Time ↓ :	Details	÷	Ad Hoc Letters
Health	Administrator, Demo	Donald Abegg, Millie Abegg	Telephone		11/07/2022 01:12 PM	Dylan has a fever and needs to be picked up asap. Father is on the way.	*	Assessment
PLP	Administrator, Demo	Dylan Abegg	In Person		11/01/2022 11:20 AM	Met with Dylan to create a plan for classwork.		Athletics
Special Ed	Administrator, Demo	Worker Social, Joy Counselor, Donald Abegg,	In Person		09/15/2022 01:30 PM	Meet to discuss adaptations needed for testing.		Attendance
Response to ntervention	Administrator, Demo	Joy Counselor, Donald Abegg, Dylan Abegg	In Person		09/08/2022 03:30 PM	Discuss reading intervention options with Dylan and his father.		Blended Learning Gro Assignments
Counseling	Administrator, ASystem	13 attendees			08/16/2022 12:30 PM	Meeting held for Discuss Math Placement. 13 attendees.		Contact Log
								Credit Summary
								Custom
								Enrollments
								Fees
								Flags
								Forms
								Grades
								Graduation
								Lockers
							*	OLR Athletic Health In
								Person Documents
w Print							Feedback	

Counselor with access to all Contact Logs

Example 2. Health Office Staff with access to Health Contact Logs Only

A counselor who is responsible for managing student interaction with the health office may have the following rights to Contact Log:

• Click here to expand...





This staff person has the ability to record only Health related Contact Log records and see previous contact logs entered by that staff person only. They can navigate to Student Information > General > Contact Log or to Student Information > Health > Health Contact Log to enter new records.

		ontact Log ☆	0001 DOB: 09/15/05 Counselor	r Joy Counselor			Student mormation >	Health > Health Contact
*	Medical	Condition(s) III Peer Tut	tor 🍷 NHS 🙎 Computer S	Science Pathway				Related Tools
								Conditions
Module	:	Contacted By	Contacted	Contact Type	Date/Time ↓ :	Details		Daily Health Log
Health		Administrator, Demo	Donald Abegg, Millie Abegg	Telephone	11/07/2022 01:12 PM	Dylan has a fever and needs to be picked up asap. Father is on the way.		Health Contact Log
								Health Documents
								Immunizations
								Medications
								Office Visits
								Office Visits History
								Screenings
							×	
ew Pri	int						Feedback	

Example 3. Special Education Team Member with access to other Learning Plan, Counseling and RTI

A team member who is responsible for managing learner plans, working with the student's counselor to assist with plan changes, and assisting with behavior management may have the following rights to Contact Log:

Click here to expand...

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Assigned Tool Rights	Example
Rights to Contact Log (Student Information > General > Contact Log) set to All.	Tool Rights ☆ User Management teachert/2 Ulinitian Abletics All Abletics All Charlow All Peaker Write Additional Errollment Attendance All Parker Write Ofference All Read Write Additional Errollment Attendance All Parker Write Modify Attendance All Read Write Add Delete Delete Bindred Learning Group Assignments All Read Write Contact Log Write Custom All Read Write Mall Status All Head Status All Head Write Add Meal Status All Head Write Add
RW rights to Counseling Contact Log (Student Information > Counseling > Counseling Contact Log and RW rights to Access to Records Created by Other Users for Counseling	Activity Registration Activity Registration Activity Registration All Read Write Add Delete Counseling Counseling Contact Log All Read Write Add Delete Counseling Contact Counseling Cont



Assigned Tool Rights	Example	
No access to Health Contact Log	Federal Programs Health Conditions	All Read Write Add Delete All Read Write Add Delete All Read Write Add Delete
	Daily Health Log Health Contact Log Access to Records Created By Other Users	All Read Write Add Delete All Read Write Add Delete All Read Write Add Delete
	Health Documents Custom Forms Copy Lock	All Read Write Add Delete All Read Write Add Delete All Read Write Add Delete III Read Write Add Delete
	Unlock Document Upload	III Read Write Add Delete AII Read Write Add Delete III Read Write Add Delete AII Read Write Add Delete
	Unlock Immunizations Medications	All Read Write Add Delete All Read Write Add Delete All Read Write Add Delete
	Office Visits Locked	All Read Write Add Delete
WAD rights to PLP Contact Log (Student	Medicaid Administration	All Read Write Add Delete
nformation > PLP > PLP Contact Log) and RW		 All ≤ Read → Write → Add → Delete All ≤ Read ≤ Write ≤ Add ≤ Delete All ≤ Read ≤ Write ≤ Add ≤ Delete
ghts to Access to Records Created by Other Isers for PLP	Access to Records Created By Other Users PLP Documents Plan	All & Read & Write Add Delete
SEIS IUI FLF	DocSections Copy Lock	All Image: Constraint of the state of
	Unlock Progress Report Lock Unlock	All ☑ Read Write Add Delete All ☑ Read Write Add Delete All ☑ Read Write Add Delete
	Custom Forms Copy Lock	All Image: Constraint of the state of
	Unlock Document Upload	All Image: Read Write Add Delete All Image: Read Write Add Delete All Image: Read Write Add Delete
rights to RTI Contact Log Student	Program Administration	All Read Write Add Delete
response to Intervention > RTI	Response to Intervention RTI Batch Setup	 All ✓ Read ─ Write ─ Add ─ Delete ✓ All ✓ Read ─ Write ─ Add ─ Delete ✓ All ✓ Read ✓ Write ✓ Add ✓ Delete
Contact Log) and R right to Access Records	RTI Caseload RTI Contact Log Access to Records Created By Other Users	All Read Write Add Delete
Created by Other Users for RTI	RTI Documents Plan Document Sections	All ✓ Read ✓ Write Add Delete All ✓ Read ✓ Write Add Delete All ✓ Read ✓ Write Add Delete
	Lock Unlock Custom Forms Lock	All ✓ Read ✓ Write Add Delete
	Unlock RTI Team Members	 All ✓ Read ✓ Write Add Delete ✓ All ✓ Read ✓ Write ✓ Add ✓ Delete
	Response to Intervention Administration Special Ed	 All Read Write Add Delete ✓ All ✓ Read ✓ Write ✓ Add ✓ Delete
WAD rights to Special Education Contact Log	Response to Intervention Administration	All Read Write Add Delete
Student Information > Special Ed > Special Ed	Special Ed Special Ed Caseload Special Ed Caseload	All S Read S Write Add Delete
Contact Log) and RW rights to Access to Secords Created by Other Users for Special	Special Ed Contact Log Access to Records Created By Other Users Special Ed Documents Plan	Image: Simple State Image: Simple State<
ducation	Document Sections Amend Plan Copy Lock	All S Read Write Add S Delete
	Unlock Publish Draft to Portal Evaluation Copy	All Ø Read Write Ø Add Ø Delete Ø All Ø Read Write Ø Add Ø Delete
	Lock Unlock Document Sections	 ✓ All ✓ Read ✓ Write ✓ Add ✓ Delete ✓ All ✓ Read ✓ Write ✓ Add ✓ Delete ✓ All ✓ Read ✓ Write ✓ Add ✓ Delete ✓ All ✓ Read ✓ Write ✓ Add ✓ Delete

This staff person has the ability to record PLP and Special Ed Contact Log records. They can modify Contact Log records for PLP, Special Education and Counseling, but only read contact log records for RTI. They can record new Contact Log records by navigating to Student Information > General, PLP, RTI, or Special Education.

Abegg	, Dyla			1 DOB: 09/15/05 Couns								
* Me	edical	Condition(s) 🖬 Peer	Tutor	🏆 NHS 📲 Comput	ter S	cience Pathway						Related To
Module	;	Contacted By	: .	ontacted	:	Contact Type		Date/Time ↓	Details			Activities
module	•	contacted by		omacieu	•	contact type	•		Decans		*	Ad Hoc Letters
PLP		Administrator, Demo	D	iylan Abegg		In Person		11/01/2022 11:20 AM	Met with Dylan to create a plan for classwork.			Assessment
Special Ed		Administrator, Demo		Vorker Social, Joy counselor, Donald Abegg,		In Person		09/15/2022 01:30 PM	Meet to discuss adaptations needed for testing.			Athletics
Response to		Administrator, Demo		oy Counselor, Donald		In Person		09/08/2022	Discuss reading intervention options with Dylan and his father.	his father		Attendance
Intervention		Administrator, Demo	A	begg, Dylan Abegg		In Person		03:30 PM	biscuss reading intervention options with bytan and his ratifel.			Behavior
Counseling		Administrator, ASystem	1	3 attendees				08/16/2022 12:30 PM	Meeting held for Discuss Math Placement, 13 attendees.			Blended Learning Gr Assignments
												Contact Log
												Credit Summary
												Custom
												Enrollments
												Fees
												Flags
												Forms
												Grades
												Graduation
												Lockers
											Ŧ	OLR Athletic Health
												Person Documents

Special Education Team Member with Access to PLP, Special Education, Counseling and RTI Logs

Enter a New Contact Log Record

See the table following these procedures for descriptions of these fields, Ad hoc locations and Database information.

- 1. Click the **New** button. The **Contact Log Detail** side panel displays.
- 2. Select the area of contact from the **Module** dropdown list. When entering a Contact Log record from a location other than the General Contact Log tool, the Module field is already populated with the area of product.
- 3. Verify the **ContactDate/Time** field of the contact is correct. This field auto-populates with the current date and time. When entering a record from a contact that previously happened, modify this field accordingly.
- 4. Select the appropriate **Contact Type** from the dropdown list.
- 5. Use the **Contacted** fields to select and/or enter who was contacted.
- 6. Enter the **Details** of the contact.
- Click the Save button to save the record. Or, to enter another record for the same student, click the Save & New button to save the record and enter another new record.

Contact Log ☆		Student Information > General > Co
Abegg, Dylan V 🗈 Grade: 11 #171900001 DOB: 09/15/05 Co * Medical Condition(s) 💵 Peer Tutor 🍷 NHS 🕱 Cor		Related
Contact Log Detail		Activities
Module *	Contact Date/Time *	Ad Hoc Letters
Special Ed X V	11/09/2022 11:04 AM	Assessment
$\textbf{Contacted} \ * \ \texttt{Select} \ at \ \texttt{least 1} \ \texttt{contact} \ and/or \ enter \ \texttt{other} \ \texttt{contact}(s)$	Contact Type*	Athletics
Contact(s) Abegg, Donald - Father (GUARDIAN) 🐼	X Telephone X V	Attendance
Other Contact(s) (Limit 100 characters)	Contacted By	Behavior
Details: (Limit 5000 characters)	Administrator, Demo	Blended Learning Assignments
Left a message for Donald to call back and set up a meeting time.		Contact Log
		Credit Summary
		Custom
		Enrollments
		Fees
		Flags
Save Save & New Cancel		Forms
Save Save & New Cancel		

Contact(s) List Logic

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The Contacts(s) dropdown list includes 6 different "types" of people and shows them in the following order:

- 1. the student themselves
- 2. people with current relationships to the student ("Guardian" will appear if the guardian checkbox has been marked)
- 3. people currently in the student's household
- 4. active teachers for course/sections a student is currently taking
- 5. any current Team Members for the student
- 6. people who have been contacted previously for this student who exist as users in Campus

Contact Log Detail Descriptions

Data	Description	Database and Ad hoc Field Locations
Element		



Data Element	Description Database and Ad hoc Field Locations			
Module	Lists the area where the contact was entered in the	ContactLog.module		
	product, or the general topic of the contact. Options are: • Attendance • Counseling • Health • PLP • Response to Intervention • Special Education	 Ad hoc Location Attendance - Student > Attendance > Contact Log > Contacted > contactLogContactedID Counseling - Student > Counselor > Contact Log > counselingContactLog.module Health - Student > Health > Contact Log > healthContactLog.module PLP, RTI, Special Education - Student > Learner Planning > Contact Log > plansContactLog.module 		
Contact Date/Time		ContactLog.dateTimeStamp		
		 Ad hoc Location Counseling - Student > Counselor > Contact Log > counselingContactLog.dateTimeStamp Health - Student > Health > Contact Log > healthContactLog.dateTimeStamp PLP, RTI, Special Education - Student > Learner Planning > Contact Log > plansContactLog.dateTimeStamp 		
Contact Type	Indicates how the individual was contacted. The list of	ContactLog.contactType		
	options varies depending on what module is selected for the record. Additional options can be added in the Attribute/Dictionary.	 Ad hoc Location Counseling - Student > Counselor > Contact Log > counselingContactLog.contactType Health - Student > Health > Contact Log > healthContactLog.contactType PLP, RTI, Special Education - Student > Learner Planning > Contact Log > plansContactLog.contactType 		



Data Element	Description	Database and Ad hoc Field Locations		
Contacted Indicates the person or people intended for the		ContactLog.contactMode		
	contact. There are two fields where information can be entered. Select contacts who have been entered in Campus from the Contact(s) field. The Other Contacts field can be used to enter anyone who is not entered into Infinite Campus.	 Ad hoc Location Counseling - Student > Counselor > Contact Log > counselingContactLog.contactMode Health - Student > Health > Contact Log healthContactLog.contactMode PLP, RTI, Special Education - Student > Learner Planning > Contact Log > plansContactLog.contactMode 		
Contacted By	Records the staff person who entered the record.	ContactLog.contactByID		
		 Ad hoc Location Counseling - Student > Counselor > Contact Log > counselingContactLog.contactByID Health - Student > Health > Contact Log > healthContactLog.contactByID PLP, RTI, Special Education - Student > Learner Planning > Contact Log > plansContactLog.contactByID 		
Details	Provides a text entry field for recording a detailed	ContactLog.text		
	description of the contact.	 Ad hoc Location Counseling - Student > Counselor > Contact Log > counselingContactLog.text Health - Student > Health > Contact Log > healthContactLog.text PLP, RTI, Special Education - Student > Learner Planning > Contact Log > plansContactLog.text 		

Filter Contact Log Records

The Contact Log organizes records by Module (the type of contact log record), Contacted By (who made the contact), Contacted (who was contacted), Contact Type, the date and time the record was saved, and the Details (reason) for the contact.



Contact Log records are sorted first by the Date and Time of the record, with the most recent record displaying first. To display contact log records for only one module, select that module by using the filter option located in the Column Menu which is indicated by 3 dots to the right of each column.

In the example below, the Column Menu is open for the Module column showing the options available.

	(-)	tor 🍷 NHS 🙎 Computer S	,				
lodule	Contacted By	Contacted	Contact Type	Date/Time ↓	Details	:	Activities Ad Hoc Letters
lealth	↑ Sort Ascending ↓ Sort Descending	Ionald Abegg, Millie Abegg	Telephone	11/07/2022 01:12 PM	Dylan has a fever and needs to be picked up asap. Father is on the way.	*	Assessment
1 D	III Columns	iylan Abegg	In Person	11/01/2022	Met with Dylan to create a plan for classwork.		Athletics
	▼ Filter	Worker Social, Joy	In Person	11:20 AM 09/15/2022	Meet to discuss adaptations needed for testing.		Attendance
pecial Ed	Administrator, Demo	Counselor, Donald Abegg,	In Person	01:30 PM	Meet to discuss adaptations needed for testing.		Behavior
tesponse to ntervention	Administrator, Demo	Joy Counselor, Donald Abegg, Dylan Abegg	In Person	09/08/2022 03:30 PM	Discuss reading intervention options with Dylan and his father.		Blended Learning Grou Assignments
ounseling	Administrator, ASystem	13 attendees		08/16/2022 12:30 PM	Meeting held for Discuss Math Placement. 13 attendees.		Contact Log
							Credit Summary
							Custom
							Enrollments
							Fees
							Flags
							Forms
							Grades
							Graduation
							Lockers
						*	OLR Athletic Health Inf
Print						Feedback	Person Documents
Print						Peedback	Profile

Print Contact Log Records

Default options are set to include every contact in each module, for all dates, contact types, entered by all staff, and contact made to all individuals, and sorted by date. These can be modified by removing the All option and adding specific values to the fields.

- 1. Click the **Print** button in the lower left corner. A **Contact Log Print** panel opens to the right.
- 2. Choose desired **Module** for which to print records.
- 3. Enter the **Start Date** and **End Date** to return records within that range only. Or, leave these fields without a selected date to print all records.
- 4. Select the desired **Contact Type**.
- 5. Select the desired **Contacted By** option.
- 6. Select the desired **Contacted** option(s).
- 7. Choose the appropriate **Sorting** option Date ascending, Date descending, or Contacted By.
- 8. Click the **Generate** button. The report prints in PDF or CSV format for the selected student.

In the example below, Counseling Contact Logs entered between October 1 and December 2 in ascending Date order are included.

	an V 📑 Grade: 11 #17190000						
* Medica	I Condition(s) 🚺 Peer Tutor	🟆 NHS 🛛 🛣 Co	mputer Science	Pathway			Related Tool
				Contact Log Pri	nt		Activities
Module :	Contacted	Date/Time ↓ :	Details				Ad Hoc Letters
Health	Donald Abegg, Millie Abegg	11/07/2022 01:12 PM	Dylan has a f	Counseling 😒		×	Assessment
PLP	Dylan Abegg	11/01/2022 11:20 AM	Met with Dyla	Start Date	ti i		Athletics
Special Ed	Worker Social, Joy Counselor, Donald Abegg,	09/15/2022 01:30 PM	Meet to discu	End Date			Attendance
				11/07/2022	:		Behavior
Response to Intervention	Joy Counselor, Donald Abegg, Dylan Abegg	09/08/2022 03:30 PM	Discuss read	Contact Type			Blended Learning Gro Assignments
Counseling	13 attendees	08/16/2022 12:30 PM	Meeting held	All 😒		×	Contact Log
						×	Credit Summary
				Contacted			Custom
						×	Enrollments
				Sorting Date (Ascending)	•		Fees
							Flags
							Forms

Campus

Contact Log Print

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Harrison High 5856 Peachtree Parkway, Metro City, MN55436 Page 1 of 1	Abegg, Dylan Counseling Cont Grade: 11 Birth Date: 09/15/2005	Victor act Log Student Number: 171900001			*
Contact Date/Time Contact Type 08/16/2022 12:30 PM Meeting held for Discuss Math Placement. 13 attendees. 13 attendees.	Contacted 13 attendees	Contacted by Administrator, ASystem			
Сс	ontact Log Report				

View Meetings Contact Log Entries

When notifications are sent for a meeting or meeting attendance is recorded using the Counseling Meetings tool, a contact log entry is recorded describing the meeting. Entries are created in the following scenarios:

- When the **Attended** checkbox is modified, a log entry is created or updated for each student who has **Log Contact** marked, listing the date/time of the meeting, those who attended and their roles.
- When you select Update and Send Notification, an entry is created for each student in the meeting who has Log Contact marked, listing the date/time of the notification, who sent the message, the type of message and whether it was sent to the student's Process Inbox, their email, or both.



Contact log entries show read-only information about the meeting, including title, location, date/time, purposes, and outcomes. Only users who are the meeting owner or a meetings administrator can view outcomes.

Click the **Title** of the meeting, in this example **College Check In** to view more details about the meeting if you are a meetings administrator, the owner of the meeting, or invited to the meeting. If you are only an invitee, only basic information displays.

Module: Counseing Owner: Administration	Meeting Agenda	Generated on 03/19/201	1401:50:35 PM Page 1 of 1
College Check In			
Location			
Counseing Offices			
Date & Time			
Thursd <i>a</i> y, March 6, 2014 11:00 AM - 11:30 AM			
Purpose			
College Courseing Other:			
Agenda Discuss Andrew's progress in finding and applying to colleges			
Discuss Andrews progress in finding and applying to colleges			
Outcome			
Follow Up Meeting Planned			
Other:			
Meeting Minutes			
Discussed area colleges and a few out of state. Set a goal for Andy to identify 5 colleges he'd like to apply to a	and bring their applications with him to our	r next meeting.	
		••••••••••••••••••••••••••••••••••••••	
Participants			
Name	Role	hvited	Attended
Administration, Administration	Counselor	x	
Student, Andrew Thomas	Student	x	
			_
	d Details about the Meeti		