

Messenger Field Descriptions (Messenger 2.0)

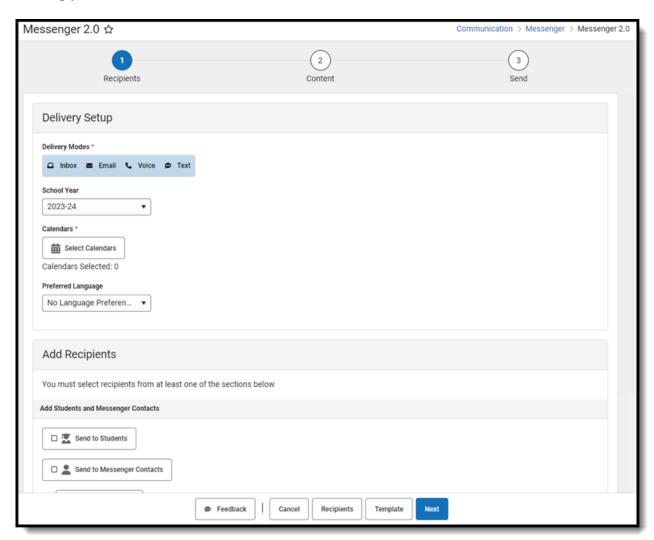
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Recipients Screen - Field Descriptions | Content Screen - Field Descriptions | Send Screen - Field Descriptions | WYSIWYG Editor - Field Descriptions & Tips

Tool Search: Messenger

Recipients Screen - Field Descriptions

This section provides field descriptions for the Recipients screen. Functionality for many of the fields is the same as Messenger 1.0. However, new fields are available to help simplify the message-building process.

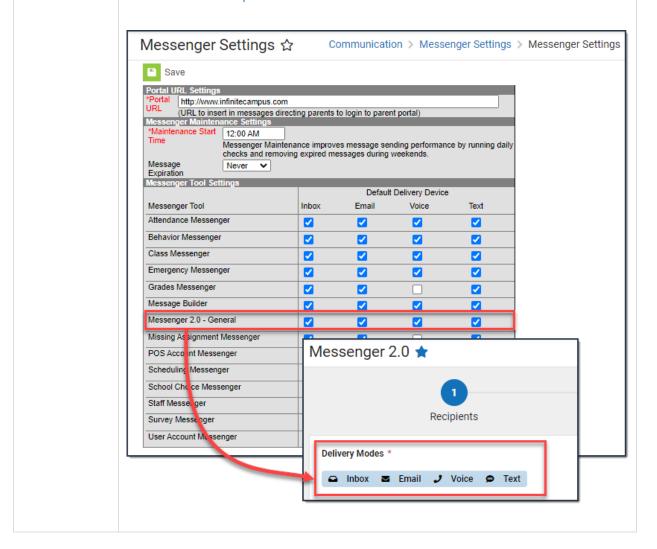


Field	Description
Delivery Mode	Allows you to select the delivery modes to which you want to send the message.



Field	D@ptroption	Description
	Inbox	This option places a note in the user's Message Center in Campus. Infinite Campus strongly recommends using this option to ensure delivery in case other delivery modes aren't available for some recipients.
	Email	The Email option sends an email to the email address on record (entered in Census > People > Demographics).
	Voice	The Voice option calls the phone number on record (entered in Census > People > Demographics).
	Text	The Text option sends a text message to a mobile device. Recipients who have indicated a desire to receive text messages must have the Text (SMS) checkbox marked in the Personal Contact Information editor of the Demographics tab to receive text messages.

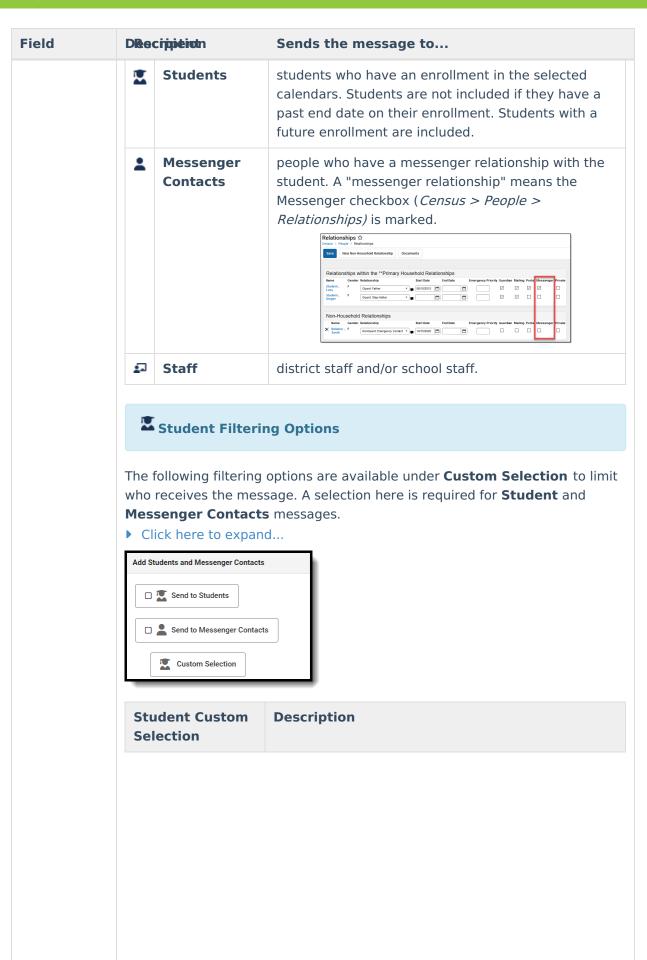
<u>Messenger Settings</u> allow you to select the delivery modes that are automatically selected each time you send a new message.





Field	Description	
School Year	The default selection is the year selected in the Campus toolbar. If the current school year is selected in the toolbar, options for School Year will only include: • current school year • previous school year • future school year	
Calendars	The calendar selected in the Campus toolbar is automatically selected unless All Schools and All Calendars is selected. Click the Select Calendars button to display the Calendars panel. The Calendars panel gives you the option to mass select or individually choose which schools and calendars to include in the message. Only calendars to which you have calendar rights display in the list. Tips To quickly display all of the calendars you have selected, switch the Show Selected toggle to ON . To quickly select all Calendars, mark the Select All checkbox.	
	Calendars Search Search Calendars Q Arthur Elementary V 23-24 Arthur Elementary KG 23-24 Arthur Elementary Carter Middle Centennial High School Cleveland Elementary V 33-24 Cleveland Elementary V GG 23-24 Cleveland Elementary	Select All Show Selected OFF + + - ancel
Preferred Language	Filters the message to only send to recipients whose <i>Preferred Language</i> in the Personal Contact Information section of Demographics matches the language selection made here.	
Add Recipients	_	e sent to specific recipients: Students, Messenger lual Recipients, and Non-Campus Recipients.







Field	D&stiviptSt udents Only	Includes all students in the selected calendar(s) who have an active enrollment in the current school year or have a future enrollment but have not started yet. If this box is unchecked, the selection will include all students in the selected calendar(s) regardless of enrollment status. This can be toggled off when messaging future
		and past calendars.



Field	Destenstion	Includes the ability to filter the student list with the
		following options: • Grade Level • This filter will only show grade levels that exist in Calendars within the School Year selected. • Ad Hoc • Transportation If you choose multiple filters, the message will
		only be sent to students meeting each of the chosen criteria simultaneously.
		Filter Operations
		When two or more Saved Filters (Ad Hoc filters) are selected, you must determine how Campus will combine these filters. You can select one of the following operations.
		Union Operation - This operation combines two or more filters by appending one to the other. An example of this would be all Baseball Team members and all 10th grade male students. The following diagram explains this union.
		Intersection Operation - This operation is used to find data that one or more filters have in common. An example of this would be all Baseball Team members who are also 10th grade male students. The following diagram explains this intersection.
	₽ Staff Filterin	g Options
	The following filtering who receives the m	ng options are available under Custom Selection to limit essage.



Add Staff Recipients Graph Send to Staff Custom Selection

All School Staff Selected: 0

Staff Custom Selection	
Include School Staff	Includes all staff who have an active District Assignment record at the school in a selected calendar.
Staff Role	Staff roles are identified on the staff member's District Assignment tab.
Include District Staff	Option to include any district staff member. District staff qualify as staff who have a district employment, but do not have a district assignment or only have district assignment(s) at schools without a calendar in the active year.

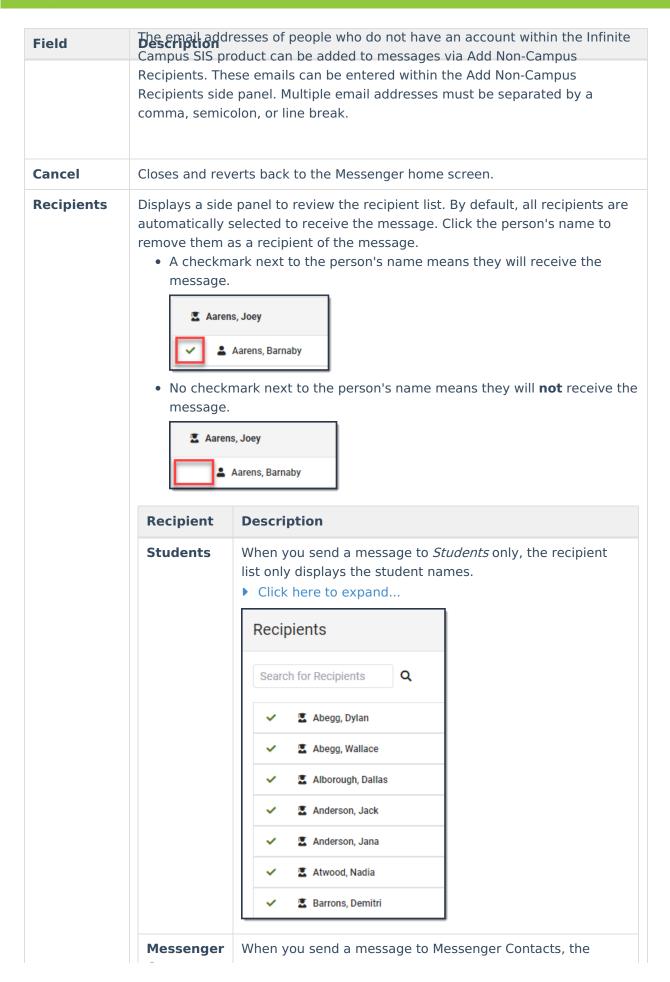


Field	Dæddriptibit ters	Sends the message to only staff who are included in the
		ad hoc. Only displays Data Type: Census/Staff Ad Hoc filters. If you choose a Staff Role and an Ad Hoc filter, the message is only sent to staff in that staff role AND staff that meet the Ad Hoc criteria.
		Filter Operations When two or more Saved Filters (Ad hoc filters) are selected, you must determine how Campus will combine these filters. You can select one of the following operations.
		Union Operation - This operation combines two or more filters by appending one to the other. An example of this would be all Varsity Coaches and all Harrison High School Teachers. The following diagram explains this union:
		Intersection Operation - This operation is used to find data that one or more filters have in common. An example of this would be all Varsity Coaches who are also Harrison High School Teachers. The following diagram explains this intersection.
	Add Individual F	Recipients

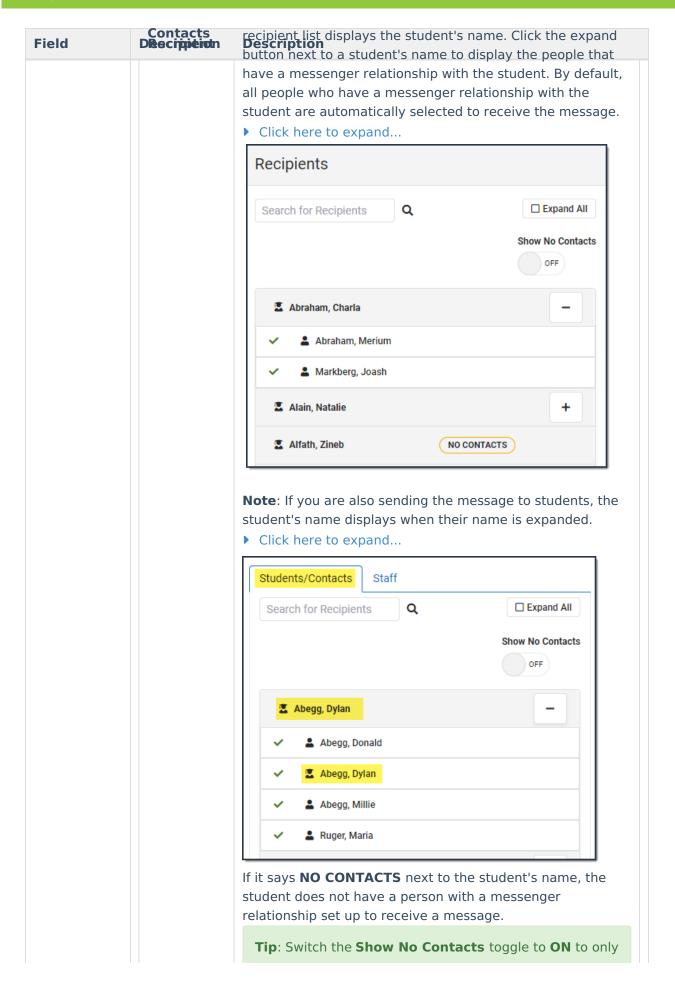
These individuals exist within the Infinite Campus SIS product and have not been filtered by Calendars, School Year, or Preferred Language. Individuals can be filtered within the Add Individual Recipients side panel by School Year, School, Calendar, and Search Type. Once filtered, users can be clicked to be selected as recipients and added by clicking the Add Recipients button.

Add Non-Campus Recipients

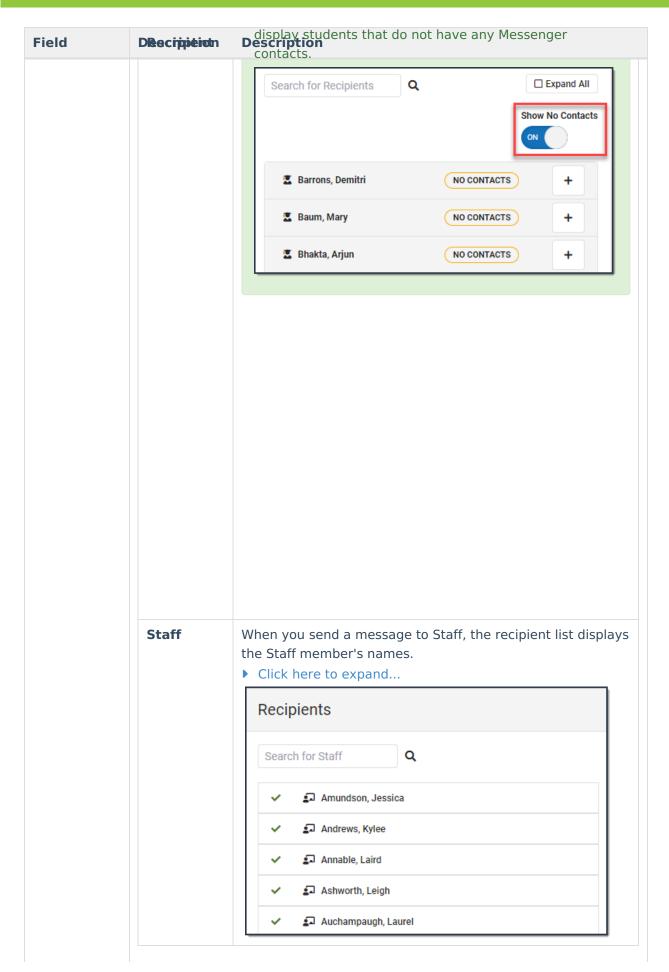














Field	Description
Next	Select this button to proceed to the next screen in the message building workflow.

Content Screen - Field Descriptions

This section provides descriptions for each of the fields in the Content screen of Messenger 2.0. Functionality for many of the fields has remained the same.

Fill out all required fields before navigating to the next screen.



Prior to adding a hyperlink or URL to a message, clear the formatting of the message before adding the hyperlink or type the URL directly into the message body. Copying and pasting a hyperlink or URL can have varied results and may not send properly.

□ Inbox

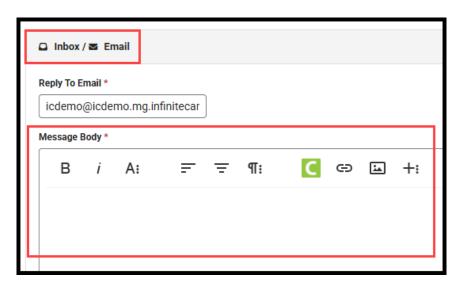
The following options display when you select the Inbox Delivery Mode on Step 1. Recipients.

Attachments are **not** sent with Inbox messages.





If you are also sending an Email message, the text you enter in the Message Body will be used for the email message too.



Field	Description
Message Subject	This field determines the text that displays in the Subject field of the email message. The Message Subject can also be used to search or filter results in the <u>Sent Message Log</u> .

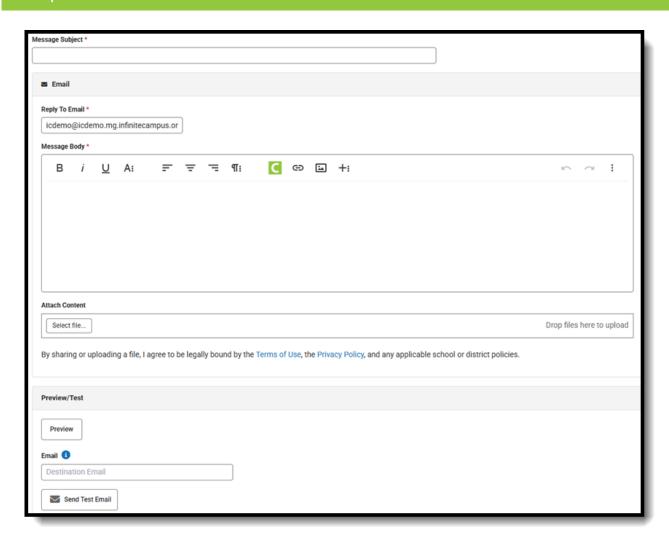


Field	Description
Message Body	This field contains the text of the message. The message body uses a new WYSIWYG editor that handles copy/pasting from third party products better than past versions.
	When copy/pasting from Microsoft Word, select <i>Keep</i> to retain the current format or <i>Clean</i> to get rid of it. Copying from Microsoft Word is the only time the WYSIWYG tool prompts you to Keep/Clean formatting when copy/pasting into the editor. See the <u>WYSIWYG Editor - Field Descriptions & Tips</u> for more information.
	Inserting Campus Fields or Sub-Reports: Sub-Reports are only available for messages being sent to Students/Messenger Contacts and only when one calendar is selected.

⋈ Email

The following options display when you select the Email Delivery Mode on Step 1. Recipients.





Field	Description
Message Subject	This field determines the text that displays in the Subject field of the email message. The Message Subject can also be used to search or filter results in the <u>Sent Message Log</u> .
Reply to Email	This field displays the email address that is automatically included in the message body for message recipients to reference. To reduce the chance an email is flagged as spam, avoid using "no reply" or "do not reply" in the Reply to Email.
Sender Display Name	Entries to this field will display in the recipient's email inbox for easier sender identification.

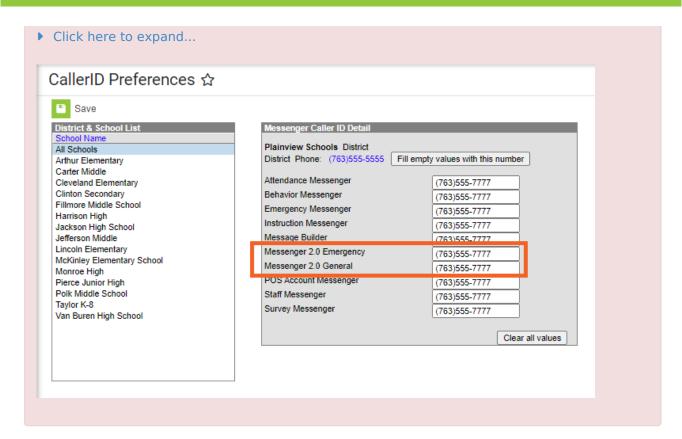


Field	Description
Message Body	This field contains the text of the message. The message body uses a new WYSIWYG editor that handles copy/pasting from third party products better than past versions.
	 If you are also sending a Voice message using Text-to-Speech, the Voice message will use the text entered in this field. If you are also sending an Inbox message, the Inbox message will use the text entered in this field.
	When copy/pasting from Microsoft Word, select "Keep" to retain the current format or "Clean" to get rid of it. Copying from Microsoft Word is the only time the WYSIWYG tool prompts you to Keep/Clean formatting when copy/pasting into the editor. See the

少 Voice

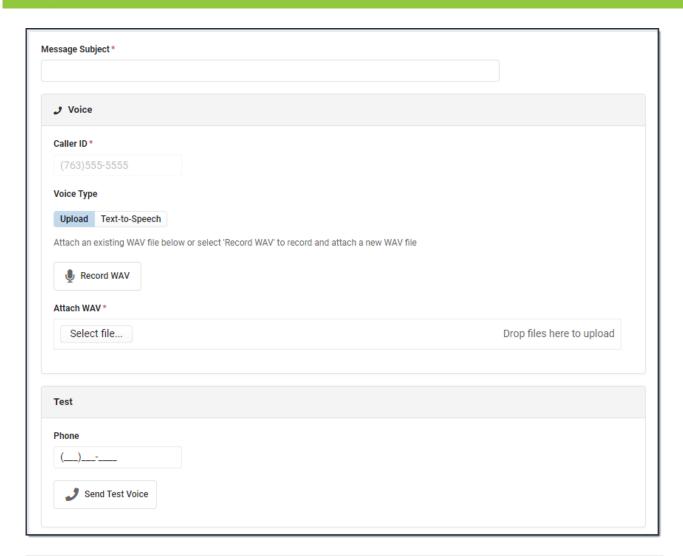
Voice messages require a Caller ID number in <u>CallerID Preferences</u>.





The following options display when you select the Voice Delivery Mode on Step 1. Recipients.





Field	Description
Message Subject	The Message Subject can be used to search or filter results in the <u>Sent Message Log</u> .
Caller ID	This is the number shown to recipients of this phone message. This number is set up in <u>CallerID Preferences</u> and can only be modified on this screen if the Allow Custom Caller ID option is selected in the <u>Voice Settings</u> tool.

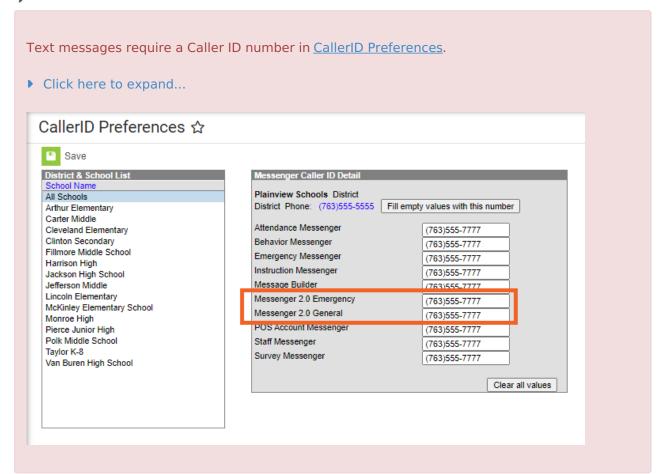


Field	Description		
oice Type	Option	Description	
	Upload	This option allows you to attach a pre-recorded .WAV file or record and attach a new WAV file. Click the Record Wav button to use the <u>Shoutpoint Voice Recorder</u> . See the <u>Shoutpoint Voice Recorder</u> article for help using this tool.	
	Text-to- Speech	If text is entered in the Voice Message Body area on this screen, Campus converts the text to speech using the built-in text-to-speech engine. Only English text can be converted. Clicking the Campus Fields icon allows you to enter the current offering of Campus Fields (e.g.; Recipient First Name, Recipient Last Name, School Name, Student First Name, Student Last Name) in the message. Infinite Campus recommends that this type of message be tested for pronunciation before any messages are sent. If you are also sending an Email message, the Voice Message Body field will not be available. Text-to-Speech messages use the Message Body from the Email card. Voice Type Upload Text-to-Speech Voice Message Body *	



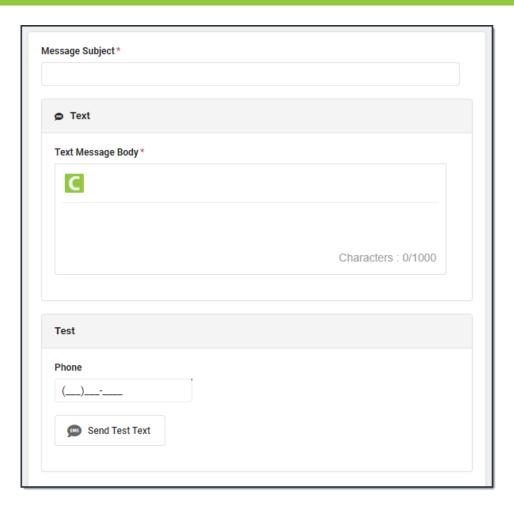
Field	Description
Phone Send Test Voice	To hear a test message, enter a valid number in the Phone field and click Send Test Voice .
	Infinite Campus strongly recommends testing messages before delivering them. A message is sent in the exact manner it is delivered to recipients.

™Text



The following option displays when you select the Text Delivery Mode on Step 1. Recipients.





Field	Description
Message Subject	The Message Subject can be used to search or filter results in the <u>Sent Message Log</u> .
Text Message Body	his field contains the text contained in the text message. • Maximum of 1,000 characters • Messages over 140 characters are sent as a short link
Test	
Cell Phone Send Test	To view a test message, enter a valid cell phone number in the Cell Phone field and click Send Test Message .
Message	Infinite Campus strongly recommends testing messages before delivering them. A message is sent in the exact manner it is delivered to recipients.

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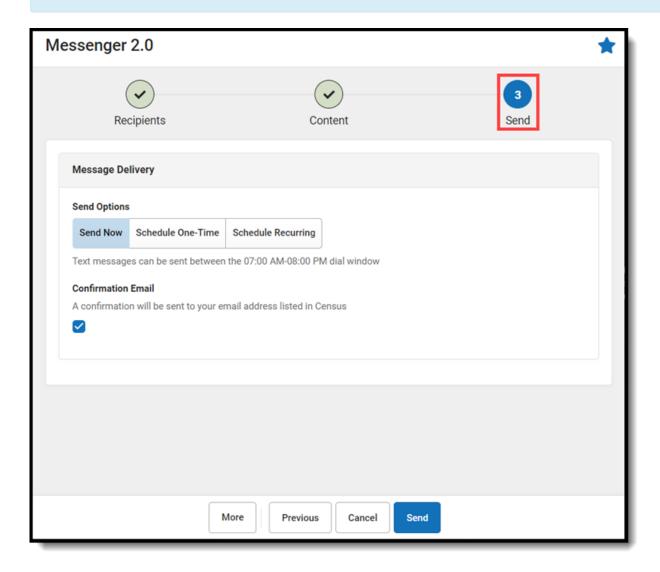
Send Screen - Field Descriptions



This section provides descriptions for each of the fields in the **Send** screen. This is the final step in the messaging process.

Best Practices

- Wait for the message to finish processing before navigating away. This allows you to correct any errors that prevented the message from sending and Send Again.
- Send test messages to an email account and or cell phone number to which you have access. This allows you to view how the message will display for recipients and identify any adjustments that might be needed



Field Description



Field	Description
Send Now	Select this option for sending messages immediately. This is the default selection for messages during the district-wide dialing window.
	This option is not available if you are trying to send a text/voice message outside of the district-wide dialing window.
	The district-wide dialing window is the time during which a general or priority message - either a voice message that is NOT an emergency message or text message - may be sent. The district-wide dialing window is set up in the <u>Voice Settings</u> tool.
Schedule One-Time	Select this option for sending a message once at a future date/time. Enter the desired date/time you wish for your message to be sent and press 'Send'.
Schedule Recurring	Select this option to schedule a message to be sent on a recurring basis. Enter the desired date/time you wish for your messages to be sent, choose which dates the messages will recur, and press 'Send'.
Date	Today's date or a date in the future when the message should be sent. Schedule One-Time must be selected to enter a date.
Inbox/Email Time	A time in the future the email message should be sent. Schedule One-Time or Recurring must be selected to enter a time.
Voice/Text Message Time	A time in the future the text and/or voice message should be sent. Schedule One-Time or Recurring must be selected to enter a time.
Day(s) of the Week	Select this option for setting up a recurring message that will go out on each day in one, two, three, or four week increments during the chosen start and end dates. Schedule Recurring must be selected to enter days.
	Messages will begin sending on the first day that occurs on or after the selected Start Date.
Select Day(s)	Each day a message will be sent out based on the frequency that is selected.
Frequency	Choose the weekly increments the message will be sent on.
Start Date	A date the recurring period starts on and messages will begin being sent.
End Date	Messages in this series will no longer be sent after the End Date.
Custom Dates	Select this option for setting up a recurring message that will be sent on the individual dates that are selected. Schedule Recurring must be selected to choose dates.
Select Dates	Calendar tool used to select the custom dates a message will be sent.



Field	Description
Confirmation Email	If selected, the sender will receive a confirmation email when the message processes successfully. The sender will always receive an email if the message did not process successfully.

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WYSIWYG Editor - Field Descriptions & Tips

Messenger 2.0 third-party tool for our WYSIWYG (What You See Is What You Get) Editor similar to the WYSIWYG Editor in the classic Messenger and other letter and messenger tools in Campus. Many of the same options and their functionality are available with ongoing development to Campus fields and subreports. All WYSIWYG editors have limitations with copy/paste/formatting due to differences in source programs.

Keep the following items in mind when using the WYSIWYG editor.

- The WYSIWYG editor does not support copy/pasting from third-party programs, but it does handle some third-party programs more favorably than it previously did.
- If you copy/paste from Microsoft Word, select **Keep** to retain the current format or **Clean** to remove formatting. We recommend using the **Clean** option as it typically produces better results.
- If copying/pasting from other third-party products, highlighting the pasted text and selecting **Clear Formatting** can improve how the formatting is handled when the email is sent.
- The WYSIWYG editor does not support copying/pasting from Google docs. When the Clear
 Formatting option is used, we have seen improvements. This includes using bullet points and
 numbered lists up to one level. However, when using bullet points and numbered lists beyond
 one level, we recommend composing the message inside of the WYSIWYG editor.





Button	Description	Button	Description
В	Bold	Я:	More paragraph Expand for additional options
i	Italic	C	Campus Fields and SubReports
<u>U</u>	Underline	69	Insert Link
Ai	More Text Expand for additional options		Insert Image Expand to upload images from your computer, add from a URL, or add from images that have already been uploaded to Campus. The Inbox/Email - Inline Images setting in the Digital Repository Preferences must be enabled to insert images. Until this is enabled, image files cannot be uploaded.
F	Align Left	+:	More Rich Expand to insert tables and special characters
=	Align Center	n a	Undo and Redo
=	Align Right	:	More Misc
			When composing a message on a mobile device, select the full screen option for easier viewing.

Campus Fields & Sub-Reports

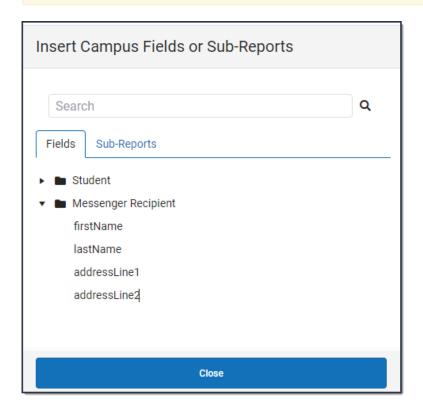
A list of the most popular Campus Fields are available to help personalize messages. Sub-Reports are available only for messages sent to Students or Messenger Contacts, and only when a single calendar is selected.

Note: Some Campus Fields may not be suitable for use in Messenger messages.

The data pulled into the message body using Campus Fields can come from any of the available records, not necessarily the most recent or primary one. Campus Fields in Messenger function



similarly to ad hoc fields but do not include filtering capabilities. If a student has multiple records, such as more than one enrollment during the current school year, Messenger does not have a way to determine which record to prioritize.



Sub-Report Options

The following table lists the sub-report options for each area.

Area	Sub-Reports
Learner	Student ScheduleActive and Dropped Student Schedule
Learner Planning	Course RequestsCourse Plan
Attendance	 Period Mark Summary Course Mark Summary Whole/Half Day Summary Exact Day Summary Single Day Count Summary
Grading	 Grade Detail Term GPA Summary



Area	Sub-Reports
Behavior	Discipline SummaryBehavior Summary
Student Portfolio	Cumulative GPA and Class Rank
Health	 Immunization Health Screening Concussion Health Screening Dental Health Screening Hearing Health Screening Scoliosis Health Screening Vision
Point of Sale	POS Account Balance

When using sub-reports in letters, please note the following:

- All behavior data is included when adding either of the sub-reports.
- A field only displays if there is data for that field. If a field is chosen from the sub-report but there is no saved data for that student, information for that field does not display.
- A sub-report option only displays if the district/school records that data.