

# COVID-19 Immunization Compliance Rules

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Tool Search: Vaccine Setup

This guide provides step-by-step instruction on how to create COVID-19 Immunization Compliance rules (should your district require them).

Due to the complexity of immunization compliance rules, all rules in this guide will be contained under COVID (Pfizer). Moderna, J&J, AstraZeneca, and Covid (Other 2 dose) will also be used as acceptable doses. Without them housed together, core immunization reporting for COVID could lead to confusion.

## Create Vaccine Rules

The first step in this process is to navigate to the [Vaccine Setup](#) tool and locate COVID (Pfizer). Select **COVID (Pfizer)** and begin creating new vaccine rules using the tables below.

## Students Under Age 5

### Age < 5 = No Requirement

1. Select **COVID (Pfizer)** in the vaccine list.
2. Click the **New Rule** button.
3. Enter the following field values:
  1. **Name** = Age < 5
  2. **Compliance Label** = No Requirement
  3. **Seq** = 5
  4. **Gender** = Both
  5. **Maximum Age (in months, <=)** = 59
4. Click the **Save** button.

## Students Age 5 and Over

The following COVID-19 vaccine rules should be created:

[2 Doses COVID](#) | [1 Dose COVID](#) | [Johnson and Johnson](#) | [Default Non-Compliant](#)

## 2 Doses COVID

1. Select **COVID (Pfizer)** in the vaccine list.
2. Click the **New Rule** button.
3. Enter the following field values:
  1. **Name** = 2 doses Covid
  2. **Compliance Label** = Compliant
  3. **Seq** = 10
  4. **Gender** = Both
4. Click the **Save** button.

2 Doses Covid

Now you need to add a new rule condition:

1. Select the rule you just created (2 doses COVID).
2. Click the **New Rule Condition** button.
3. Enter the following field values:
  1. **Minimum Total Dose Count** = 2
  2. **Vaccine(s) for this Rule** = COVID (Other 2 Dose), Pfizer, AstraZeneca, Moderna.

Click the **Save** button.

2 Doses Covid Conditions

## 1 Dose COVID

1. Select **COVID (Pfizer)** in the vaccine list.
2. Click the **New Rule** button.
3. Enter the following field values:
  1. **Name** = 1 dose Covid
  2. **Compliance Label** = In Progress (or In Grace Period)
  3. **Seq** = 15
  4. **Gender** = Both
4. Click the **Save** button.

1 Dose Covid

Now you need to add a new rule condition:

1. Select the rule you just created (1 dose Covid).
2. Click the **New Rule Condition** button.
3. Enter the following field values:
  1. **Minimum Total Dose Count** = 1
  2. **Vaccine(s) for this Rule** = COVID (Other 2 Dose), Pfizer, AstraZeneca, Moderna.
4. Click the **Save** button.

1 Dose Covid Conditions

## Johnson and Johnson

1. Select **COVID (Pfizer)** in the vaccine list.
2. Click the **New Rule** button.
3. Enter the following field values:
  1. **Name** = 1 dose J & J
  2. **Compliance Label** = Compliant
  3. **Seq** = 50
  4. **Gender** = Both
  5. **Minimum Age (in months >=)** = 216
4. Click the **Save** button.

1 dose J&J

Now you need to add a new rule condition:

1. Select the rule you just created (1 dose J & J).
2. Click the **New Rule Condition** button.
3. Enter the following field values:
  1. **Minimum Total Dose Count** = 1
  2. **Vaccine(s) for this Rule** = COVID (J&J)
4. Click the **Save** button.

1 dose J&J Conditions

## Default Non-Compliant

### Default - Non-Compliant

1. Select **COVID (Pfizer)** in the vaccine list.
2. Click the **New Rule** button.
3. Enter the following field values:
  - 1. **Name** = Default
  - 2. **Compliance Label** = Non-Compliant
  - 3. **Seq** = 99
  - 4. **Gender** = Both
4. Click the **Save** button.

**Immunization Rule Detail**

Vaccine: COVID (Pfizer)

**\*Name**: Default

**\*Compliance Label**: Non-compliant    **\*Seq (order applied)**: 99

Active Start Date:    Active End Date:

Apply rule to students who fit the following: (leave all blank to apply to all students)

Gender: Both

State Enrollment Years(exactly):    Last Dose Date:

Minimum Age (in months, >=):    Maximum Age (in months, <=):    Birth Start Date:

Enrollment Years (exactly):    School Days (<=):    Calendar Days (<=):    Birth End Date:

District Enrollment Start Date:    District Enrollment End Date:    State Enrollment Start Date:    State Enrollment End Date:

Min Age at First State Enrollment (in months, >=):    Max Age at First State Enrollment (in months, <=):    Grace Period Months (<=):

COVID Default

Once all vaccine rules have been added, you can start tracking student COVID-19 vaccine compliance and data.

## Enter Vaccine Data

Tool Search: Student Immunizations

Navigate to the Student [Immunizations](#) tool to enter vaccination dates. Once the record is saved, additional date fields display to input booster doses.

Save    Print

**Immunization Summary**

Diphtheria-tetanus-perussis, combined [DTaP, DTP] (code:DTaP-DTP)	Compliant
Tetanus, Diphtheria and Acellular Pertussis [Tdap] (code:Tdap)	Compliant
Hepatitis A [Hep A] (code:HepA)	No Requirement
Hep B (code:HepB)	Compliant
Haemophilus influenza, type B [Hib] (code:Hib)	No Requirement
Meningococcal (code:MCV4)	Compliant
Measles-Mumps Rubella [MMR] (code:MMR)	Compliant
PPV (code:PPV)	No Requirement
Polio [IPV, OPV] (code:Polio)	No Requirement
Varicella (code:Varicella)	Compliant

**+ COVID (Pfizer) (code:COVPfizer)**

Shots: 04/09/2021    04/30/2021

Waiver:    Date:    Expires:

COVID Immunization Data Example