

COVID-19 Immunization Compliance Rules

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Tool Search: Vaccine Setup

This guide provides step-by-step instruction on how to create COVID-19 Immunization Compliance rules (should your district require them).

Due to the complexity of immunization compliance rules, all rules in this guide will be contained under COVID (Pfizer). Moderna, J&J, AstraZeneca, and Covid (Other 2 dose) will also be used as acceptable doses. Without them housed together, core immunization reporting for COVID could lead to confusion.

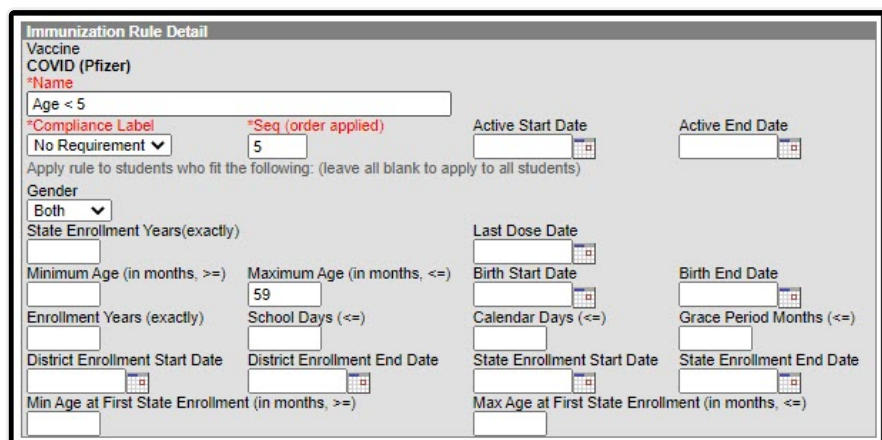
Create Vaccine Rules

The first step in this process is to navigate to the [Vaccine Setup](#) tool and locate COVID (Pfizer). Select **COVID (Pfizer)** and begin creating new vaccine rules using the tables below.

Students Under Age 5

Age < 5 = No Requirement

1. Select **COVID (Pfizer)** in the vaccine list.
2. Click the **New Rule** button.
3. Enter the following field values:
 1. **Name** = Age < 5
 2. **Compliance Label** = No Requirement
 3. **Seq** = 5
 4. **Gender** = Both
 5. **Maximum Age (in months, <=)** = 59
4. Click the **Save** button.



Immunization Rule Detail

Vaccine: COVID (Pfizer)

*Name: Age < 5

*Compliance Label: No Requirement

*Seq (order applied): 5

Active Start Date: [Date Picker]

Active End Date: [Date Picker]

Apply rule to students who fit the following: (leave all blank to apply to all students)

Gender: Both

State Enrollment Years(exactly): [Text Box]

Last Dose Date: [Date Picker]

Minimum Age (in months, >=): [Text Box]

Maximum Age (in months, <=): 59

Birth Start Date: [Date Picker]

Birth End Date: [Date Picker]

Enrollment Years (exactly): [Text Box]

School Days (<=): [Text Box]

Calendar Days (<=): [Text Box]

Grace Period Months (<=): [Text Box]

District Enrollment Start Date: [Date Picker]

District Enrollment End Date: [Date Picker]

State Enrollment Start Date: [Date Picker]

State Enrollment End Date: [Date Picker]

Min Age at First State Enrollment (in months, >=): [Text Box]

Max Age at First State Enrollment (in months, <=): [Text Box]

Age less than 5

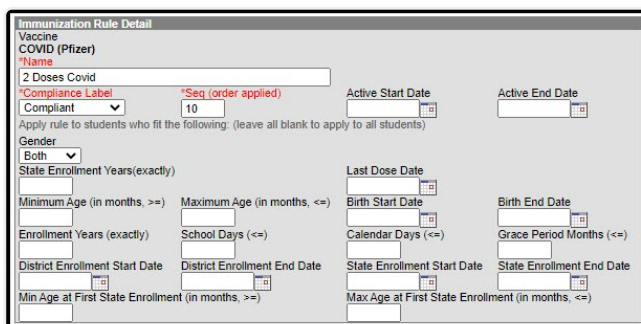
Students Age 5 and Over

The following COVID-19 vaccine rules should be created:

[2 Doses COVID](#) | [1 Dose COVID](#) | [Johnson and Johnson](#) | [Default Non-Compliant](#)

2 Doses COVID

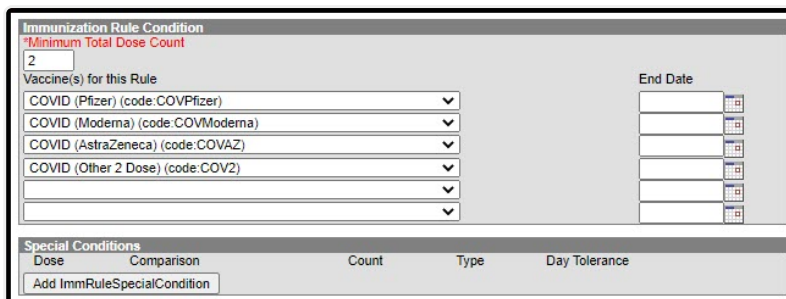
1. Select **COVID (Pfizer)** in the vaccine list.
2. Click the **New Rule** button.
3. Enter the following field values:
 1. **Name** = 2 doses Covid
 2. **Compliance Label** = Compliant
 3. **Seq** = 10
 4. **Gender** = Both
4. Click the **Save** button.



2 Doses Covid

Now you need to add a new rule condition:

1. Select the rule you just created (2 doses COVID).
2. Click the **New Rule Condition** button.
3. Enter the following field values:
 1. **Minimum Total Dose Count** = 2
 2. **Vaccine(s) for this Rule** = COVID (Other 2 Dose), Pfizer, AstraZeneca, Moderna.

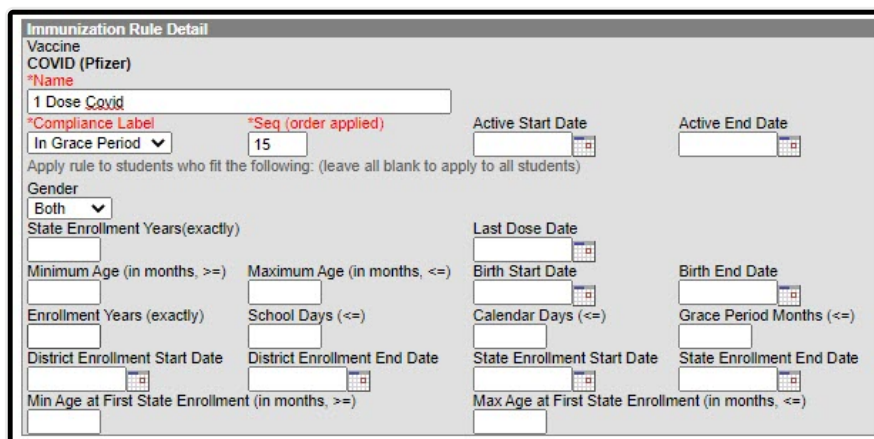


2 Doses Covid Conditions

Click the **Save** button.

1 Dose COVID

1. Select **COVID (Pfizer)** in the vaccine list.
2. Click the **New Rule** button.
3. Enter the following field values:
 1. **Name** = 1 dose Covid
 2. **Compliance Label** = In-Progress (or In Grace Period)
 3. **Seq** = 15
 4. **Gender** = Both
4. Click the **Save** button.



1 Dose Covid

Now you need to add a new rule condition:

1. Select the rule you just created (1 dose Covid).
2. Click the **New Rule Condition** button.
3. Enter the following field values:
 1. **Minimum Total Dose Count** = 1
 2. **Vaccine(s) for this Rule** = COVID (Other 2 Dose), Pfizer, AstraZeneca, Moderna.
4. Click the **Save** button.

Immunization Rule Condition				
*Minimum Total Dose Count				
1				
Vaccine(s) for this Rule				
COVID (Pfizer) (code:COVPfizer)				
COVID (Moderna) (code:COVModerna)				
COVID (AstraZeneca) (code:COVAZ)				
COVID (Other 2 Dose) (code:COV2)				
Special Conditions				
Dose	Comparison	Count	Type	Day Tolerance
Add ImmRuleSpecialCondition				

1 Dose Covid Conditions

Johnson and Johnson

1. Select **COVID (Pfizer)** in the vaccine list.
2. Click the **New Rule** button.
3. Enter the following field values:
 1. **Name** = 1 dose J & J
 2. **Compliance Label** = Compliant
 3. **Seq** = 50
 4. **Gender** = Both
 5. **Minimum Age (in months >=)** = 216
4. Click the **Save** button.

Immunization Rule Detail					
Vaccine					
COVID (Pfizer)					
*Name					
1 dose J & J					
*Compliance Label		*Seq (order applied)		Active Start Date	Active End Date
Compliant		50			
Apply rule to students who fit the following: (leave all blank to apply to all students)					
Gender					
Both					
State Enrollment Years(exactly)			Last Dose Date		
Minimum Age (in months, >=)		Maximum Age (in months, <=)		Birth Start Date	
216					
Enrollment Years (exactly)		School Days (<=)		Calendar Days (<=)	
District Enrollment Start Date		District Enrollment End Date		State Enrollment Start Date	
Min Age at First State Enrollment (in months, >=)			Max Age at First State Enrollment (in months, <=)		

1 dose J&J

Now you need to add a new rule condition:

1. Select the rule you just created (1 dose J & J).
2. Click the **New Rule Condition** button.
3. Enter the following field values:
 1. **Minimum Total Dose Count** = 1
 2. **Vaccine(s) for this Rule** = COVID (J&J)
4. Click the **Save** button.

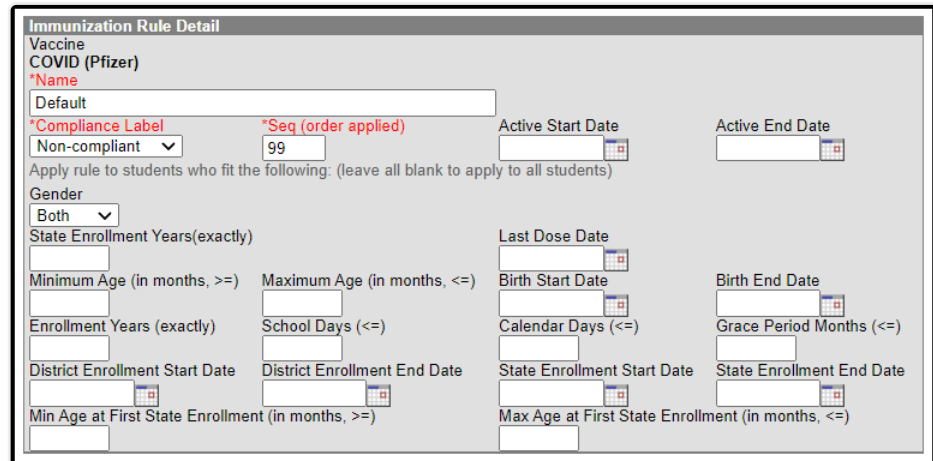
Immunization Rule Condition					
*Minimum Total Dose Count					
1					
Vaccine(s) for this Rule					
COVID (J&J) (code:COVJJ)					
Special Conditions					
Dose	Comparison	Count	Type	Day Tolerance	
X Count between last dose and	effective date	<=	2	mos	0
Add ImmRuleSpecialCondition					

1 dose J&J Conditions

Default Non-Compliant

Default - Non-Compliant

1. Select **COVID (Pfizer)** in the vaccine list.
2. Click the **New Rule** button.
3. Enter the following field values:
 1. **Name** = Default
 2. **Compliance Label** = Non-Compliant
 3. **Seq** = 99
 4. **Gender** = Both
4. Click the **Save** button.



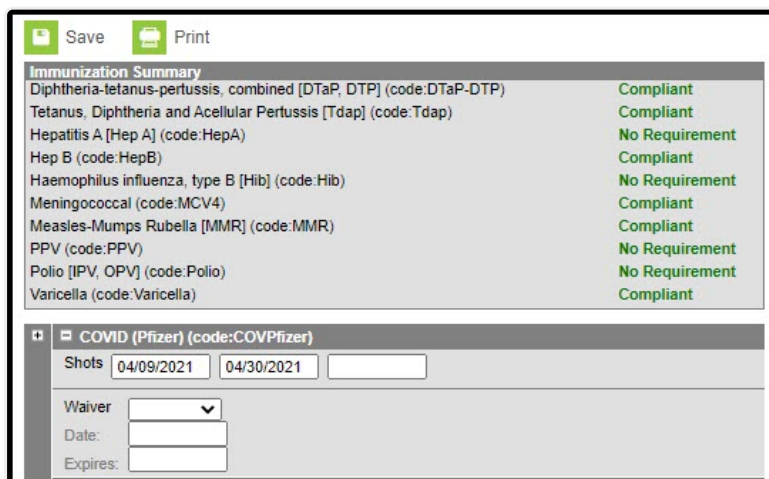
COVID Default

Once all vaccine rules have been added, you can start tracking student COVID-19 vaccine compliance and data.

Enter Vaccine Data

Tool Search: Student Immunizations

Navigate to the Student [Immunizations](#) tool to enter vaccination dates. Once the record is saved, additional date fields display to input booster doses.



COVID Immunization Data Example