## **Application Manager**

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Tool Search: Application Manager

The Application Manager lists the sites of food service (schools) and the types of service (food options/menus) available at that location. New schools must build a list of applications.

Food Service administrators can create new applications and services at any time. For a detailed setup of the Application Manager, refer to the <u>Contactless Food Service Best Practices</u> article.

The application (the name of the school) for the POS service must be created before the Services (POS menu layouts) can be created.

## Using the Applications and Service Tree

The Applications and Services tree provides an organized view of how different Applications, Services, and schools are nested within the Application Manager. To expand the details of a particular Application, click on the triangle next to its name. Similarly, expanding a Service will reveal the list of schools that the Service is available for.

To edit any information related to an Application or Service, click on the name of the Application or Service. This will open up the Application or Service Detail side panel, depending on which you clicked on.

oplication Manager ☆		Food Service	Administration > Application Manage
Filter by Application		Show Inactive Applications	Expand All Applications
All Applications	Select All Clear	OFF	OFF
Filter by Service		Filter by School	
All Services	Select All Clear	All Schools	Select All Clear
Applications and Service			
<ul> <li>*Elementary 2.0</li> </ul>			
<ul> <li>*Secondary 2.0</li> </ul>			
<ul> <li>All Campus Schools</li> </ul>			
▼ A La Carte			
Arthur Elementary			
Carter Middle			
Cleveland Elementary			
Clinton Secondary			
Fillmore Middle School			
Harrison High			
Jackson High School			
Jefferson Middle			
Lincoln Elementary			
McKinley Elementary School			
Monroe High			
Pierce Junior High			
Polk Middle School			
Taylor K-8			
Van Buren High School			
<ul> <li>Breakfast</li> </ul>			
▶ Lunch			
ew Application			

# **Create a New Application**

ilter by Application		Show Inactive Applications	Expand All Applications
All Applications	Select All Clear	OFF	OFF
ilter by Service		Filter by School	
All Services	Select All Clear	All Schools	Select All Clear
Applications and Service      *Elementary 2.0			
<ul> <li>*Elementary 2.0</li> </ul>			
<ul> <li>*Secondary 2.0</li> </ul>			
<ul> <li>All Campus Schools</li> </ul>			
<ul> <li>Arthur Elementary</li> </ul>			
<ul> <li>Fillmore Middle</li> </ul>			
<ul> <li>Harrison High</li> </ul>			
<ul> <li>Taylor K-8</li> </ul>			
<ul> <li>Van Buren High</li> </ul>			

- 1. From the Application Manager, click the **New Application** button. The Application Detail section appears to the right of the Application Tree.
- 2. Enter a **Name** for the application.
- 3. New Applications will be Active by default. Uncheck the Active checkbox to inactivate it. *(Optional)*
- 4. Select the **Reminder Enabled** checkbox to display system warnings on the point of sale. *(Optional)*

This checkbox turns on the reminder levels for all students in the school if the reminder checkbox and reminder levels are set for the students on the student's accounts. Cashiers must click a pop-up message on the POS screen when this option is selected.

5. Click the **Save** icon when finished. The new application is listed in the Application Tree in alphabetical order and services can be attached to it. Inactive applications are sorted to the bottom and hidden upon page load.

# **Filter Descriptions**

Filter	Description
Filter by Applications	Limits the Applications and Services tree to only show the Applications that have been selected.
Show Inactive Applications	When turned ON, Applications with an unchecked Active checkbox in their Application Detail panel will display within the Applications and Service tree.
Expand All Applications	Expands all of the applications that are available within the Application Manager.

Filter by Services	Limits the Applications and Services tree to only show Applications that include the Services that have been selected.
Filter by Schools	Limits the Applications and Services tree to only show Applications assigned to the selected schools.

## **Create Services**

After creating the application and all desired services, the Service Layout can be viewed and adjusted as necessary.

#### **Important Information about Services**

- The menu is not based on rotating menus. This is the menu for ALL items that will be served.
- Only Serving Periods marked Active within the <u>Attribute Dictionary</u> are allowed to be assigned to services. If you inactivate a Serving Period, you **must** complete the following tasks:
  - Reselect an active Serving Period for all Services assigned to the inactive Serving Period.
  - On the POS Terminal, reload POS data and restart the POS Terminal application to remove the Serving Period from appearing on the POS for use by a cashier during login.
  - Do NOT inactivate a Serving Period during school hours when meals are being served or during the school year.

Application Manager 🏠		Food Service > Administration > Application Manager
Filter by Application	Show	Service Detail
All Applications Select All Clear	$\bigcirc$	Name *
Filter by Service	Filter t	
All Services Select All Clear	All S	Selected Serving Periods
Applications and Service		Breakfast
*Elementary		
► *Secondary		Afterschool
All Campus Schools		Description
Arthur Elementary		
Carter Middle		
► Fillmore Middle		
► Harrison High		Selected Schools *
► Taylor K-8		Select Schools Select All Clear
► Van Buren		
New Application		Save Cancel Delete

1. Select the Application to which you want to assign services.

- 2. Click the Add Service button. The Application Detail side panel displays.
- 3. Enter the **Name** of the service.
- 4. Select the **Serving Period**.
- 5. Enter a **Description** of the service. (Optional)
- 6. Select the appropriate schools using this service from the list of schools.
- 7. Click the **Save** button when finished. The new service is listed under the Application to which it is assigned in the Application Tree. Repeat this process for as many services or menus as needed for the application.

### **Arranging Service Tabs**

The sequence of Service tabs can be ordered in the POS Terminal cashier serving screen by entering a number in the service's Display Order field after they have been added to the Available Services. They are displayed in sequential order, with 1 being displayed first.

Application Manager 🏠			Food	d Service > Administration >	Application Manager
Filter by Application All Applications Filter by Service All Services Applications and Service   *Elementary 2.0   *Secondary 2.0   Breakfast	Select All Clear	Show Inactive Applications	Application Det Name (Required) *Secondary 2.0 Active C Reminder Enabled C Available Services	tail	
Lunch     A La Carte     All Campus Schools     Arthur Elementary     Fillmore Middle			Breakfast Lunch	Display Order:	View
<ul> <li>Harrison High</li> <li>Taylor K-8</li> <li>Van Buren High</li> </ul>			A La Carte	Display Order:	View
New Application			Save	Cancel	Add Service

# **Create Service Layouts**

The Service Layout provides a way to customize what the POS terminal screen will look like as the students go through the lunch line. You can increase and decrease the size of the item button, add button color, change the font size, and arrange buttons in a layout.

#### **Access the Service Layout**

Service Deta Application - *Eler				
Name *				
Breakfast				
Selected Serving Per	riods			
Breakfast				
Afterschool				
_				
Description				
L				
Selected Schools *				
Mountainview E	lementary 😵		Select	t All Clear
Liberty Elementa	ary 😢			
Peachtree Elem	entary 😮			
<u></u>				
Save	Cancel	Dele	te	Service Layout

- 1. Select an Application.
- 2. Click **View** from Available Services.
- 3. Click Service Layout.

#### **Assign Buttons**

The Assign Buttons screen is where you create the buttons for menu items. Use the field descriptions in the table following this image to complete this screen.

Terminal Layout - *Elementary 2.0/Breakfast				
1 Assign Buttons			2 Arrange Buttons	
Available Items	Button Color		Completed Menu Items	
Category Meal A la Carte Concessions			Adult Breakfast	
Items 🗸			Breakfast K-5	
			Cereal	
Button Size	Preview		Fruit	
S M L		Update Menu Item	Juice	
Button Font		Cancel	Milk	Ø
Small			Yogurt	
Medium	Available Space			
Large	<b>-</b>	8		
	Cancel	Vext		

Field	Description
Available Items	The category buttons can be used to filter only items in the selected category
Button Size	<ul> <li>Available space for buttons is 32.</li> <li>Small = 1 space</li> <li>Medium = 2 spaces</li> <li>Large = 4 spaces</li> <li>Campus will not let you select a button size if it exceeds the available space.</li> </ul>
Button Font	<ul> <li>Select from small, medium, and large options.</li> <li>The Preview section displays how the text appears on the selected button size.</li> <li>The item name wraps to multiple lines if needed.</li> <li>If the text on the button is too large for the selected size, the text will get cut off.</li> <li>If the text doesn't fit on the button you can change the button size, text size, or edit purchasable item name (in the Purchasable Items tool in Campus).</li> </ul>

Field	Description				
Button Color	<ul> <li>The Preview section updates to reflect the selected color.</li> <li>The font color is either black or white and is automatically assigned based on selected button color.</li> <li>Once a button is added to the Completed Menu Items, it can be edited by clicking on the edit icon for that item Repeat these steps until all items are entered</li> </ul>				
Preview	<ul> <li>This section displays a preview of the button you created. Cl</li> <li>Update Menu Item when you are done creating the button</li> <li>Campus adds the button to the Completed Menu Items.</li> <li>You can update completed menu items by clicking the edit b</li> <li>After you make changes, click the Update Menu Item buttor</li> <li>the Preview section. If you change your mind, click the Cance</li> <li>button. You can also click Remove to delete the button.</li> </ul>				
	Available Items	Button Color	Completed Menu Items		
	Category Meal AlaCarte Concessions Rems Apple		Apple		
	Button Size	Preview	Cheese Pizza Slice		
	S M L Button Font	Apple Update Menu Item Cancel Remove	Cookies    Juice    Lunch 6-12		
	Small Medium Large	Available Space	Milk  Veggie Basket		
		15			
Available Space	The available space for buttons is 32. Campus keeps tracks of available space as you add buttons. If the available space is negative, you must remove some buttons from the completed menu.				
Completed Menu Items	Once a button is added is displays in the Completed Menu Items. You can edit (update) completed menu items by clicking the edit button.				

### **Arrange Buttons**

Buttons set up on the Assign Button page appear in the Available Items section of the Arrange Button page. Buttons can be placed by using the **Fill** button, manually adding buttons one at a time, or a combination of both methods.

Tips

- Before you click and place the item, hover your cursor on the grid. Campus highlights the squares that the button will occupy.
- To remove a single button, select the button in the Placed Items section then click the **Remove** button. Campus moves the button back to the Available Items section.
- Select the **Clear** button to remove all of the buttons from the Placed Items section.

Method	Description			
Fill	When you click the <b>Fill</b> button, Campus automatically places the butt exactly as they appear in the Available Items.			s the buttor
	Available Items	Placed Items		
			Banana	Burger Basket
	Lunch 6-12	Cheese Pizza Slice	Chicken Basket	
		Cookies	Juice	Milk
		Veggie Basket	Apple	
				<u>†</u>
		Previous Cance	Save Finish	Fill Clear Ren

Method	Description	
Manually Add	Click on the button in the Available the button placed in the Placed Iter	e Items section then click where you want ms section.
	Available Items	Placed Items
	Banana Cheese Pizza Slice	
	Lunch 6-12 Burger Basket Chicken Basket	
	Cookies Juice Milk	<b>.</b>
	Veggie Basket Apple	2
	Available items	Placed Items
	Banana Cheese Pizza Slice	
	Burger Basket Chicken Basket	
	Cookies Juice Milk	
	Veggie Basket Apple	Lunch 6-12
Combination of Manually Add and Fill	Place some of the buttons as you w <b>Fill</b> . Campus adds the remaining b	vant to see them on the layout then click uttons in the open squares.