

School Store

Last Modified on 12/12/2024 12:22 pm CST

[Step 1. Enable School Store in the Digital Repository](#) | [Step 2. Set up Product Types](#) | [Step 3. Set up Fund Accounts](#) | [Step 4. Create a Store for Each School](#) | [Create a School Store](#) | [Create a Public Store](#) | [Step 5. Set up Categories](#) | [Create a New Category](#) | [Step 6. Set up Products](#)

The Infinite Campus School Store gives members of your school easy online access for purchasing goods and services. Each school in your district can have their own store. The stores display in Campus Parent and Campus Student.

This article walks you through the setup process step-by-step.

- [Step 1. Enable School Store in the Digital Repository](#)
- [Step 2. Set up Product Types](#)
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- [Step 4. Create a Store for Each School](#)
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- [Step 6. Set up Products](#)

Step 1. Enable School Store in the Digital Repository

Tool Search: [Digital Repository](#)

Before you can set up the School Store, you must enable the School Store in the Digital Repository tool by marking the **School Store** checkbox at the bottom of the screen then clicking Save. For more information about the Digital Repository, see the [Digital Repository](#) article on the Campus Community.

Digital Repository Preferences ☆ [System Settings](#) > [Digital Repository](#) > Digital Repository Preferences

Cost Calculation +

File Upload -

Cache Size: 5 GB

Max File Size: 10 MB

Enable Locations

- School Store
- Survey
- Staff Evaluations

Terms of Service

Accepted By: Administrator, Demo
Accepted Date: 05/13/2022 14:20

Save Refresh View Terms

Step 2. Set up Product Types

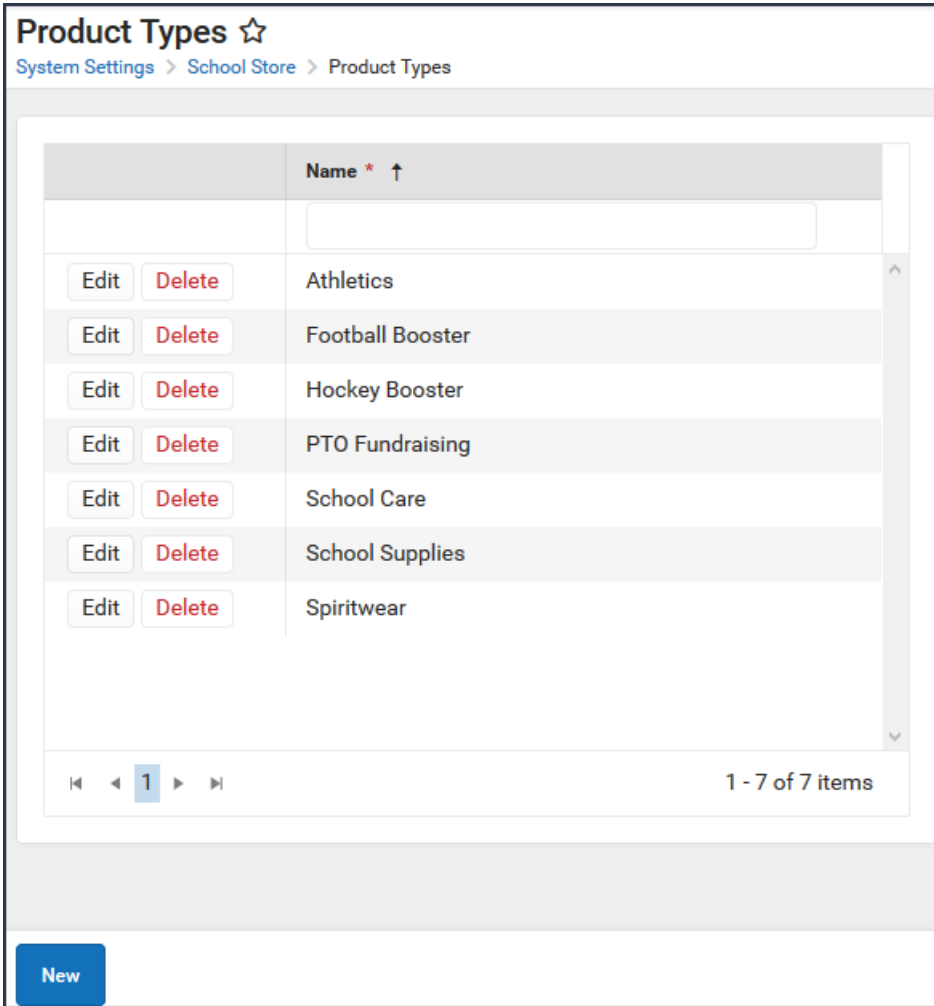
Tool Search: Product Types

About Product Types

Product Types are assigned to Products and to Fund Accounts. When a product is purchased, funds are deposited into the bank associated with the Fund Account to which you assigned the Product Type.

Important Information About Product Types

- Product Types are not unique for each school. Once a Product Type is added, it is available to every school in the district.
- You cannot delete a Product Type if it's tied to an active product in the Inventory. However, you can edit the Product Type.



Step 3. Set up Fund Accounts

Tool Search: Fund Accounts

Fund Accounts identify which bank accounts are used for items purchased in the School Store. You can manage Fund Account in the Payments Setup tool.

You can assign each Product Type to a unique Fund Account or group Product Types together on the same Fund Account.

You can **NOT** remove a Product Type from a Fund Account after you save your changes.

See the article [Fund Accounts \(Payments Setup\)](#) on the Campus Community for more information about setting up Fund Accounts.

Payments Setup ☆
 System Settings > Payments > Payments Setup

Online Payments
 ON

Vendor Information

Bank Accounts

Portal Settings

Fund Accounts

Arthur Fees	4670
-------------	------

[New](#) [Print All](#)

Fund Account

Active

Bank Account ID *
 Fees-School

Fund ID *
 Arthur Fees

Fund Account for:

Default
 Food Service
 Fee Types

Activity × Athletics × Field Trip × Library Fee ×
 Technology × Transportation ×

School Store Product Types

Athletics × School Care × PTO Fundraising ×
 Spiritwear ×

[Save](#) [Close](#)

Step 4. Create a Store for Each School

Tool Search: School Store Settings

The Settings tool allows you to choose where you want the School Store to display and set up different options for every store. From here you can also set up [Public Store](#) options. The Public Store is a website where anyone can shop for goods or services from your district.

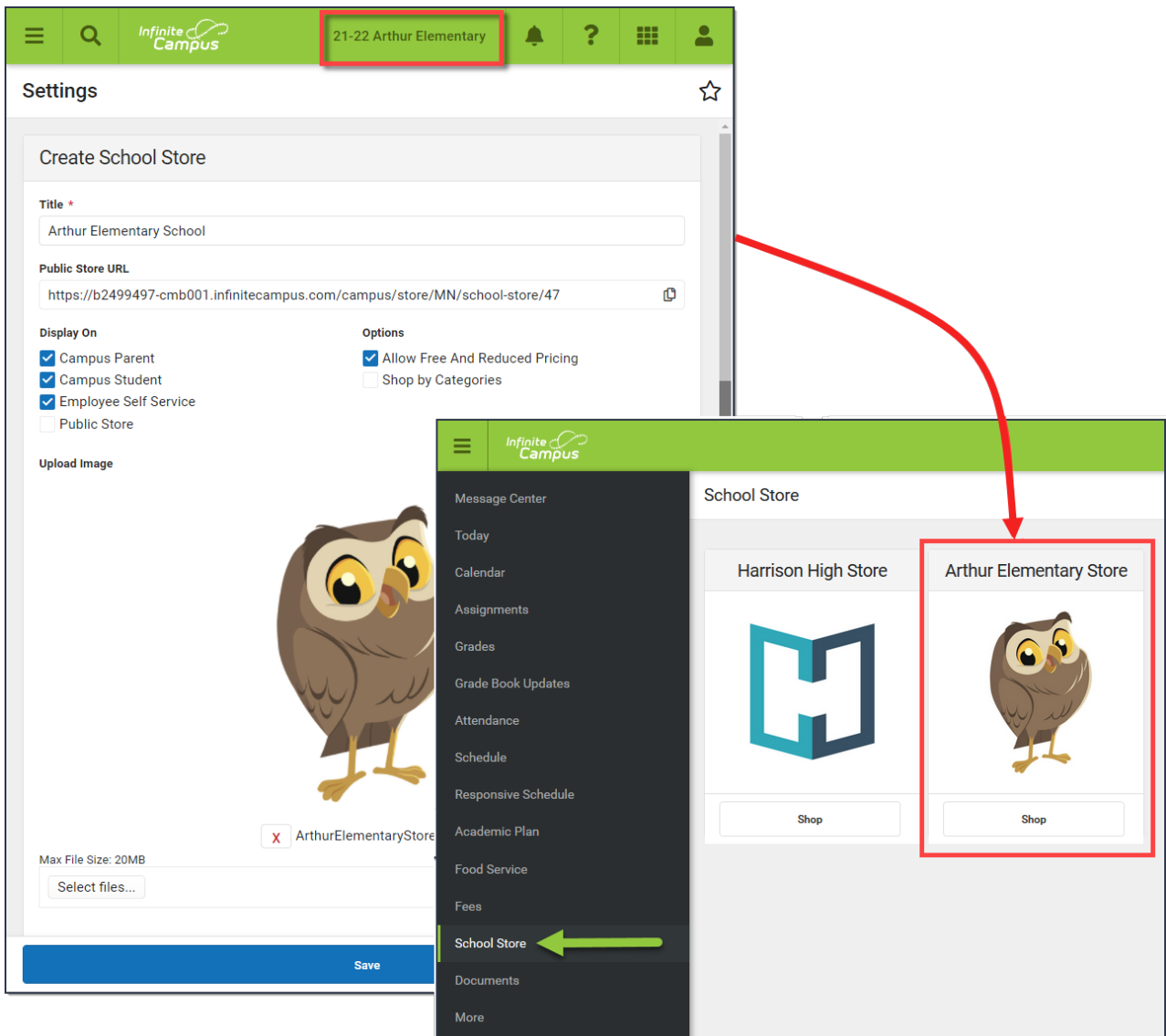
What can I do?

- [Create a School Store](#)
- [Create a Public Store](#)

Create a School Store

Create a store for each school by selecting the school in the Campus toolbar. Use the field

descriptions provided here to complete the screen then click **Save**. Repeat this procedure for each school that is going to have a school store.



Field Descriptions (School Store)

Field	Description
Title	The name of the store.
Display On	You can display the store in Campus Parent, Campus Student, Employee Self Service or the Public Store . If you do not want the store to display, do NOT mark the checkbox.
Allow Free and Reduced Pricing	When this checkbox is marked, students that have an active eligibility record and who have the School Store permission sharing selected can be given a reduced price for items in the store. The reduced price is set up on the product. If you do not set up a reduced price, the student is charged the regular selling price.

Field	Description
Shop By Categories	<p>This option allows you to set up the School Store for users to shop by category or by products.</p> <ul style="list-style-type: none"> • When this checkbox is marked, the first page in the store displays the Categories. Users can select a Category to see the products they can purchase. • When this checkbox is not marked, the first page in the School Store displays all of the products in the store. Users still have the option to view and group the products by category from the products page.
Image Upload	<p>A picture that represents the school store in Campus Student and Campus Parent. If this is your first time uploading an image in Campus, Campus prompts you to accept the Terms and Conditions. Mark the checkbox before you save.</p> <div data-bbox="373 779 1417 842" style="border: 1px solid black; padding: 5px;"> <p>Consent: <input checked="" type="checkbox"/> I consent to be bound by the Terms and Conditions of the Acceptable Use Policies of both the District and Infinite Campus.</p> </div> <div data-bbox="373 860 1423 949" style="background-color: #f8d7da; padding: 10px; margin-top: 10px;"> <p>The image must use one of the following extensions: .jpg, .jpeg, .png, or .gif.</p> </div>

Create a Public Store

Create a [Public Store](#) by selecting **All Schools** in the Campus toolbar. Use the field descriptions provided here to complete the screen then click **Save**.

Tip: See the [Public Store Overview](#) for more information about setting up a Public Store. There are multiple steps that you must complete before products can be purchased on the Public Store.

Settings ★
School Store > Administration > Settings

Public Store

ON

Public Store Home Page

Title *
Plainview Schools District Store

Public Store URL
https://infinitecampus.com/campus/store/MN


Require User Account

Description

Format: **B** **I** **U** abc [List Icons] [Link Icon] [Code Icon]

Thanks for supporting our Student Council and Booster Club by shopping at the School Store!

Logo Upload



PlainviewDistrictLogo.png
Max File Size: 20MB

Select files... Drop files here to upload

Context

Year
20-21

School
All Schools

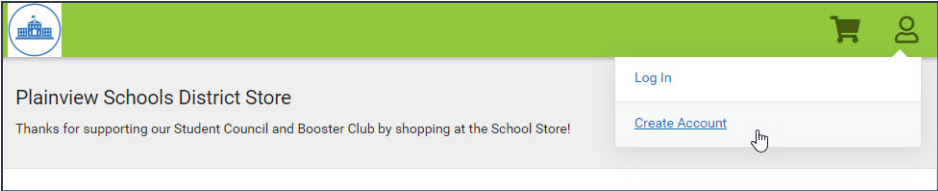
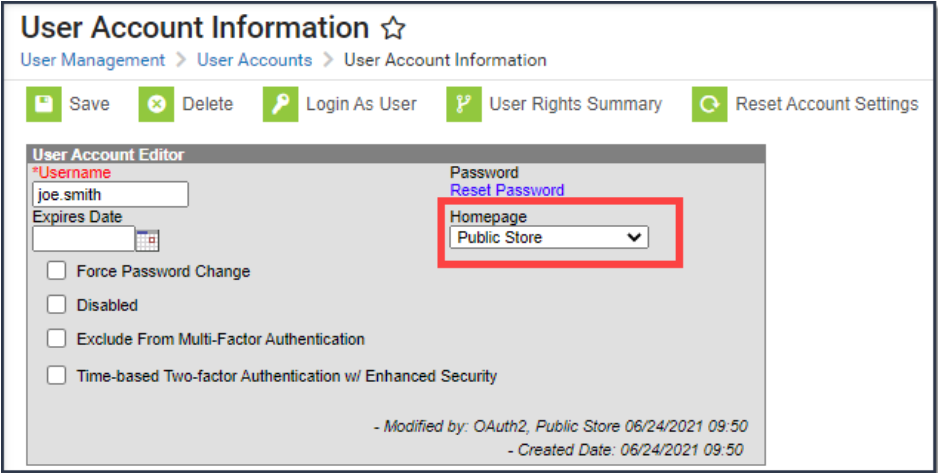
Save Cancel



Save

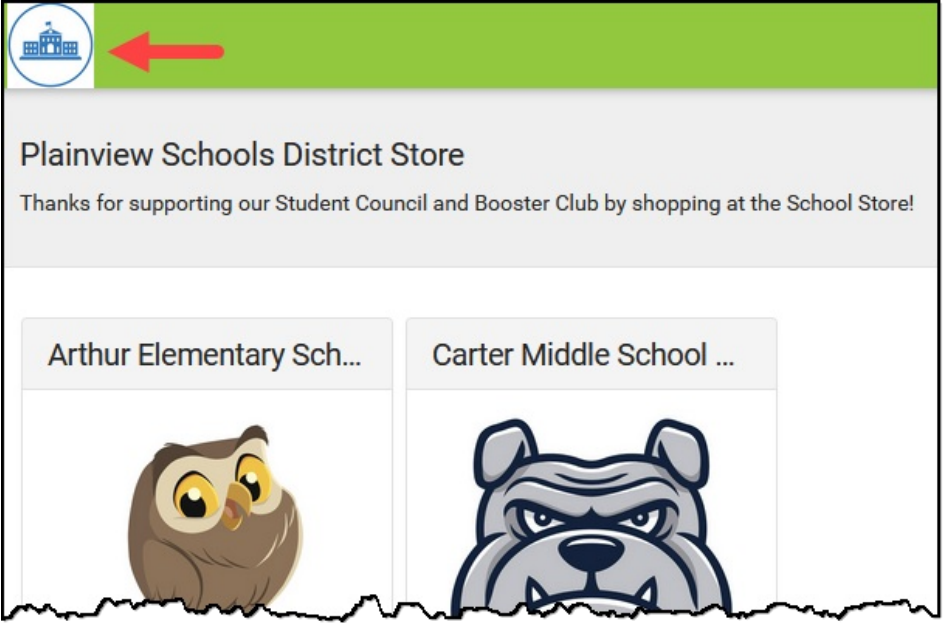
Example Public Store Settings

Field Descriptions (Public Store)

Field	Description
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Field	Description
Public Store ON/OFF	<p>Once the Public Store toggle is switched to ON, people can use the Public Store Link found on this Settings page to shop at your Public Store.</p> <div style="border: 1px solid #ccc; background-color: #fff9c4; padding: 10px; margin: 10px 0;"> <p>You must fill in the Public Store Home Page section before the Public Store toggle can be switched to ON.</p> </div>
Public Store Home Page	
Title	The name of the store as it appears in Campus Student and Campus Parent.
Public Store URL	This is the link people can use to shop at your Public Store. The URL is cannot be modified.
Require User Account	<p>Public Store customers can create a user account before they make purchases on the Public Store. If you mark this checkbox, customers will be required to create a user account before making a purchase.</p> <p>When someone creates an account, their name and email address are saved in Campus in the Demographics tool and Campus assigns the <i>Public Store</i> Homepage to their user account. Public Store customers can review their payment methods and purchase history after they log in.</p> <p>▶ Click here to expand...</p>
	 <p>The screenshot shows the top navigation bar of the Public Store. On the left, it says "Plainview Schools District Store" with a thank you message. On the right, there are "Log In" and "Create Account" buttons. A mouse cursor is pointing at the "Create Account" button.</p>
	 <p>The screenshot shows the "User Account Information" page. At the top, there are navigation links: "User Management > User Accounts > User Account Information". Below that are action buttons: "Save", "Delete", "Login As User", "User Rights Summary", and "Reset Account Settings". The main content is the "User Account Editor" form. It has fields for "Username" (joe.smith), "Expires Date", "Password", and "Reset Password". The "Homepage" dropdown menu is highlighted with a red box and is currently set to "Public Store". There are also several checkboxes for account settings like "Force Password Change", "Disabled", "Exclude From Multi-Factor Authentication", and "Time-based Two-factor Authentication w/ Enhanced Security". At the bottom right, it says "- Modified by: OAuth2, Public Store 06/24/2021 09:50" and "- Created Date: 06/24/2021 09:50".</p>

Field	Description
<p>Description</p>	<p>The text you enter in this field displays below the Title on the Public Store.</p> <div data-bbox="475 349 1414 1070" style="border: 1px solid black; padding: 10px;"> <p>Plainview Schools District Store</p> <p style="border: 2px solid red; padding: 2px;">Thanks for supporting our Student Council and Booster Club by shopping at the School Store!</p> <div style="display: flex; justify-content: space-around; margin-top: 10px;"> <div data-bbox="496 562 860 1043" style="border: 1px solid #ccc; padding: 5px; text-align: center;"> <p>Arthur Elementary Sch...</p>  <p>Store</p> </div> <div data-bbox="876 562 1240 1043" style="border: 1px solid #ccc; padding: 5px; text-align: center;"> <p>Carter Middle School ...</p>  <p>Store</p> </div> </div> </div>

Field	Description
<p>Logo Upload</p>	<p>A picture that represents the Public Store. This image displays at top of the page.</p> <p>The image must use one of the following extensions: .jpg, .jpeg, .png, or .gif.</p>  <p>If this is your first time uploading an image in Campus, Campus prompts you to accept the Terms and Conditions. Mark the checkbox before you save.</p> <p>Consent: <input checked="" type="checkbox"/> I consent to be bound by the Terms and Conditions of the Acceptable Use Policies of both the District and Infinite Campus.</p>

Step 5. Set up Categories

Tool Search: School Store Categories

Categories are how similar products are grouped together in the store. When a portal user selects a category, only the products assigned to that category display. Inactive categories and active categories with NO active products do not appear in the School Store.

- If you select **All Schools** in the Campus toolbar, the Categories for every school can be seen.
- If you set the **Show Inactive** toggle to **ON**, inactive Categories also display. Otherwise, when the toggle is set to **OFF**, only active Categories display. Inactive Categories can be deleted if there are no Products assigned.

Categories ★
School Store > Administration > Categories

Product Association: All
Category Search:
Show Inactive: ON

Food Service Pre-Order
Fundraisers, Donation...
School Care
School Supplies

Edit Edit Edit Edit

New

Example Categories

Create a New Category

Categories ★
School Store > Administration > Categories

Product Association: All
Category Search:
Show Inactive: ON

Food Service Pre-Order
Fundraisers, Donation...
School Care

Edit Edit Edit

New

1. Click **New** in the action bar.

Result

The Category panel displays. The **Active** checkbox and the *Display On Portal* checkbox are automatically selected.

Category

Active


Name *

School *

Product Association *
 General Product
 Activity Registration

Display On
 Portal
 Employee Self Service
 Public Store
 Mobile Payments

Image Upload



Volleyball.png

Max File Size: 20MB

Drop files here to upload

2. Enter a **Name** for the category.
3. Select the **Schools** where the category will be available.

This field only displays schools you have tool rights to.

4. Mark the appropriate **Product Association** checkboxes:
 - **General Product** - Mark this checkbox if the category will include products for purchase in the School Store.
 - **Activity Registration** - Mark this checkbox if the category will include activities for which students can register. When this checkbox is marked, Campus makes the category available for selection in the [Activity Builder](#). If this checkbox is not marked, the category will not be available in the Activity Builder.

When using Activity Registration, review information related to Restrict to Associated School Enrollments. When this checkbox is marked within the Activity Builder, the Recipient dropdown list will only display students who have an enrollment in the active school year at the school to which the activity is attached. This includes primary, secondary, and enrollments with a future end date.

5. Mark the appropriate **Display On** checkboxes:

- **Portal**

Tip: This checkbox is automatically selected on new Categories. Clear this checkbox if you do not want this Category to display in Campus Parent or Campus Student.

- **Employee Self Service**

- **Public Store**

- **Mobile Payments**

The options **Employee Self Service**, **Public Store**, and **Mobile Payments** must have **General Product** selected (under **Product Association**).

6. Use the **Select Files** option to upload an image for the category.

The image must use one of the following extensions: .jpg, .jpeg, .png, or .gif.

7. Click **Save**.

Result

The Category is ready for you to add Products.

After Categories are set up:

- if someone else wants to edit the School field on the Category, they must have tool rights to all of the assigned schools. Otherwise, they cannot make changes to the School field.
- if you decide to inactivate a Category and active products are tied to the Category, Campus also inactivates the products and the products will not display in the School Store until they are manually made active again.
- the Product Category is a required field on the [Orders Report](#). If you remove a school from a Category, you will not be able to use the Orders Report for purchases made for that combination of Category and School.

Previous Versions

Categories (School Store) [.2211 - .2247]

Step 6. Set up Products

Step 1. Enable School Store in the Digital Repository | Step 2. Set up Product Types | Step 3. Set up Fund Accounts | Step 4. Create a Store for Each School | Create a School Store | Create a Public Store | Step 5. Set up Categories | Create a New Category | Step 6. Set up Products

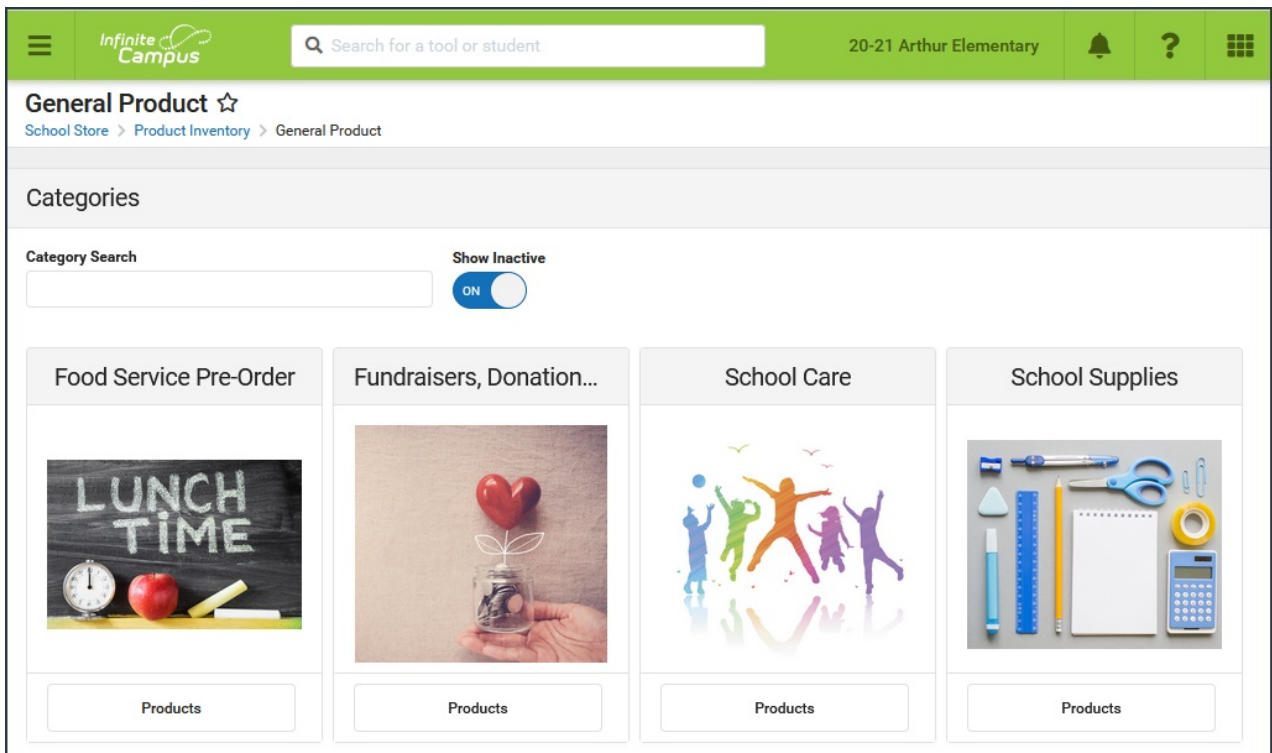
Tool Search: General Product

After Categories are set up, Products can be created using the Product progress tracker. The Product progress tracker includes the following three parts:

- 1 - Product
- 2 - Product Items
- 3 - Availability

To get started, select **All Schools** or a specific school in the Campus toolbar, then click the **Products** button on a Category.

If you create a Product and decide you do not want it, you can delete the Product if it has never been purchased.



Part 1 - Product

Pencils

1

Product

2

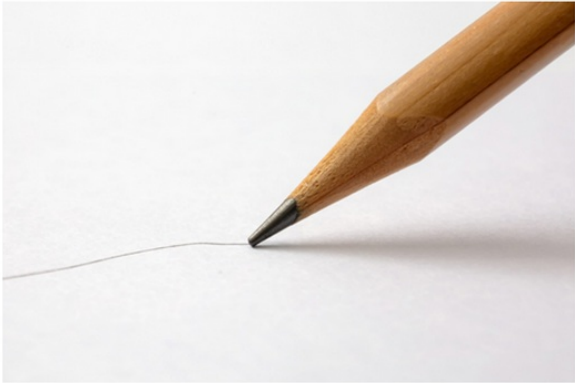
Product Items

3

Availability

Product Name *

Image Upload



Pencil.jpg

Max File Size: 20MB

Select files...
Drop files here to upload

Categories *

Course Materials (Harrison High) ✕
Course Materials (Fillmore Middle School) ✕

Product Type *

School Supplies
▼

Purchase Limits
(Portal & Employee Self Service only)

▼

Description

A: ¶: +: ↶ ↷ ⋮

Pre-sharpened wood case #2 HB pencils with a non-smear eraser.

Characters : 62/1000

Receipt Comments

Thank you for your purchase. School supplies are delivered to homeroom classrooms every morning.

Variable Rate **Partial Refunds** **Inventory Tracking** **Customer Comments**

Default Comments

Please enter your student's homeroom number here.

Cancel

Save ▼

Field	Description
Product Name	The name that displays in the School Store, Public Store, Employee Self Service, and/or Campus Mobile Payments.
Categories	<p>The Categories under which you want the Product to appear. You can select multiple Categories.</p> <p>When you select a Category in School Store, Public Store, Employee Self Service, and/or Campus Mobile Payments, the assigned Products display.</p> <p>The Products and Items associated with the Category are available for selection when setting up the Event Layout,</p> <div data-bbox="379 712 1422 875" style="background-color: #fff9c4; padding: 10px; border: 1px solid #ccc;"> <p>The Product Category is a required field on the Orders Report. If you remove a school from a Category, you will not be able to use the Orders Report for purchases made for that combination of Category and School.</p> </div>
Product Type	The Product Type to which you want to assign the Product. When this product is purchased, funds are deposited into the bank associated with the Product Type's Fund Account.
Purchase Limits	<p>Purchase Limits restrict the number of products or product items that can be bought for an individual recipient.</p> <ul style="list-style-type: none"> • If you choose Product, the purchase limit is set in Part 3 - Availability. • If you choose Product Item, the purchase limit is set in Part 2 - Product Items. <div data-bbox="379 1285 1422 1525" style="background-color: #fff9c4; padding: 10px; border: 1px solid #ccc;"> <p>If you choose not to use this feature, Campus automatically limits the number of products that may be purchased to 10 products per recipient.</p> <p>Purchase Limits can only be used in Parent Portal, Student Portal, and Employee Self Service.</p> </div>
Description	Detailed information about the product. This Description appears below the picture of the product.

Field	Description																				
Receipt Comments	<p>This field allows for comments or special instructions to be added to a customer's receipt when the product is purchased. Comments appear below the purchased item.</p> <div data-bbox="384 378 1425 716" style="border: 1px solid black; padding: 5px;"> <p style="text-align: center;">Thank You For Your Payment</p> <p style="text-align: right;">100 Plainview Schools 123 Main Street, Metro City, MN Phone: (763)555-5555 Fax: (763)633-8888</p> <p>Page 1 of 1</p> <p>Date: 07/17/2020 Reference: 195867168 Payment Method: visa *0026 Service Fee: \$0.25 Total: \$5.25</p> <p><i>Thank you for your payment!</i></p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left;">Store Item</th> <th style="text-align: left;">Name</th> <th style="text-align: right;">Quantity</th> <th style="text-align: right;">Amount</th> </tr> </thead> <tbody> <tr> <td>Pencils - Box</td> <td>Smith, Derrick</td> <td style="text-align: right;">1</td> <td style="text-align: right;">\$2.50</td> </tr> <tr> <td colspan="4" style="background-color: #ffffcc;"><i>Thank you for your purchase. School supplies are delivered to homeroom classrooms every morning.</i></td> </tr> <tr> <td>Pencils - Box</td> <td>Trdan, Kaitlin</td> <td style="text-align: right;">1</td> <td style="text-align: right;">\$2.50</td> </tr> <tr> <td colspan="4" style="background-color: #ffffcc;"><i>Thank you for your purchase. School supplies are delivered to homeroom classrooms every morning.</i></td> </tr> </tbody> </table> </div>	Store Item	Name	Quantity	Amount	Pencils - Box	Smith, Derrick	1	\$2.50	<i>Thank you for your purchase. School supplies are delivered to homeroom classrooms every morning.</i>				Pencils - Box	Trdan, Kaitlin	1	\$2.50	<i>Thank you for your purchase. School supplies are delivered to homeroom classrooms every morning.</i>			
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<i>Thank you for your purchase. School supplies are delivered to homeroom classrooms every morning.</i>																					
Variable Rate	<p>Mark this checkbox if you do not want to set a specific price for the item. When this checkbox is marked, the customer can enter any amount they want when they check out. This option is useful for things like donations.</p> <div data-bbox="379 864 1422 987" style="background-color: #ffffcc; padding: 10px; border: 1px solid #ccc;"> <p>The Variable Rate checkbox cannot be marked if the product is going to be purchased using Campus Mobile Payments.</p> </div>																				
Partial Refund	<p>Mark this checkbox if you want to allow partial refunds for this item.</p>																				
Inventory Tracking	<p>When this checkbox is marked, Campus calculates the amount of inventory you have available after a purchase is made.</p> <p>An additional column called Inventory on Hand displays on the Step 2 Attributes screen and allows you to manage the items in your store. If the number in this column is zero, Campus displays the message <i>Out of Stock</i> when the users try to add the item to their cart.</p> <p>Do NOT mark this option if</p> <ul style="list-style-type: none"> you are allowing users to preorder this product, or you do not want to limit the quantity of items that can be sold. <p>When this checkbox is marked, the product is included in the Inventory on Hand report.</p> <p>If you use the Payments Reporter to issue refunds for products purchased in the School Store and this checkbox is marked, Campus allows you to choose whether you want to return the item to Inventory on Hand.</p>																				

Field	Description
Customer Comments	<p>When this checkbox is marked, customers can add information to their purchase before they check out. Comments appear on the Pick List report. You may enter text in the customer comment field to automatically display a message.</p> <p>Customer Comments are not available in the Campus Mobile Payments app.</p>
Description	<p>Detailed information about the product. This Description appears below the picture of the product.</p>
Image Upload	<p>This option allows you to add a picture of the product. The image must use one of the following extensions: .jpg, .jpeg, .png, or .gif. As a best practice, the file should not exceed 3MB. The image that displays in the store is a square, so a 1:1 aspect ratio is also recommended.</p> <p>The uploaded images do not display in the Campus Mobile Payments app.</p>
File Upload	<p>This option allows you to add a PDF file to the product. For example, pencils are going to be sold at a fundraiser, so a flyer about the fundraiser can be uploaded to the Pencils product.</p> <p>A link to the PDF file displays between the image and the description.</p> <div data-bbox="384 1234 783 1709" data-label="Image"> </div> <p>The uploaded files do not display in the Campus Mobile Payments app.</p>

Part 2 - Product Items

Plants

Product Product Items Availability

Export Import

Type	SKU	Student Number (Mobile)	Inventory on Hand	Selling Price	Reduced Price	Free Price	Cost
Fern	1917442049	No Allow Require	50	5.00			1.00
Lemon Tree	1328749267	No Allow Require	20	20.00			10.00
Bamboo Palm	271541945	No Allow Require	20	30.00			20.00
Hydrangea Bush	326267653	No Allow Require	10	20.00			10.00
Peach Lily	1794772785	No Allow Require	30	10.00			8.00
Add Item		Add Attribute					

Previous Delete Cancel Save

You can drag and drop rows to easily reorder lines in the table. To add multiple attributes (lines and rows) to the table, you must first click the **Add Attribute** button.

Field	Description
Export	The Export button allows you to download an Excel version of the Product Items table.

Field	Description
<p>Import</p>	<p>The Import button allows you to upload an Excel or CSV file to populate the Product Items table.</p> <p>To begin, use the Export button to download a template of the Product Items table.</p> <ul style="list-style-type: none"> • You can have up to three custom attribute columns for tracking additional product information. • At least one custom attribute column is required to add more than one product item. • If your import file includes more than three custom attribute columns, only the first three columns are used and additional columns are ignored. • Depending on the options selected in Part 1 - Product, not all fields may display when exporting. • Do NOT change any of the following default column headers. Changing the name of a default column makes it a custom attribute column. <ul style="list-style-type: none"> ◦ SKU ◦ Student Number (Mobile) ◦ Inventory on Hand ◦ Selling Price ◦ Reduced Price ◦ Free Price ◦ Cost ◦ Purchase Limit • When you import the file, the Student Number (Mobile) column automatically populates with No if there isn't a value in the file. • When you import the file, the Selling Price column automatically populates with 0.00 and Inventory on Hand populates with 0 if there aren't values in the columns. The other fields will be filled with a blank if there are no values for them. • If you are using an Excel document and one of your attributes represents time, you must use quotes around the time. For example, if the time is 5:30pm it must be "5:30pm" or '5:30pm' in the excel document.
<p>Add Item</p>	<p>The Add Item button allows you to add another row to the table if you are using custom attributes.</p>
<p>Add Attribute</p>	<p>The Add Attribute button allows you to add custom attributes to the table. You can add up to three custom attribute columns for tracking additional product information.</p>

Field	Description
<p>Student Number (Mobile)</p>	<p>This column displays if Mobile Payments is marked within the Category under Display On.</p> <div data-bbox="352 349 847 846" style="border: 1px solid black; padding: 5px;"> <p>Category</p> <p>Active <input checked="" type="checkbox"/></p> <p>Name * Event Tickets</p> <p>School * Fillmore Middle School <input type="text"/> Harrison High <input type="text"/></p> <p>Product Association * <input checked="" type="checkbox"/> General Product <input type="checkbox"/> Activity Registration</p> <p>Display On <input checked="" type="checkbox"/> Portal <input type="checkbox"/> Employee Self Service <input type="checkbox"/> Public Store <input checked="" type="checkbox"/> Mobile Payments</p> </div> <p>The Student Number (Mobile) field is used to track information about purchases for students. For example, if selling prom tickets, you may want to enter the student number at the time of purchase to track the students who are attending.</p> <p>When a row is added in <i>Step 2 Product Items</i>, the Student Number (Mobile) column displays three options:</p> <ul style="list-style-type: none"> • No - is the default option. When an item is purchased using the Campus Mobile Payments app, the Student Number will not display. • Allow - gives you the option to enter a student number during the purchase of an item; it is not required. • Require - requires the student number to be entered during the purchase of an item. <div data-bbox="352 1346 1422 1473" style="background-color: #e1f5fe; padding: 10px; border: 1px solid #cfe2f3;"> <p>The Student Number (Mobile) column appears in the Campus Mobile Payments app only.</p> </div>
<p>SKU</p>	<p>You can enter your own SKU or one from a vendor. If you leave this field blank, Campus assigns a unique, system generated number. Infinite Campus recommends using unique SKUs for each product.</p>
<p>Inventory on Hand</p>	<p>This column only displays if Inventory Tracking is selected in <i>Step 1 Product</i>. This is the total amount of inventory on hand. You can manually update this number at any time. If the number in this column is zero, Campus displays the message <i>Out of Stock</i> when the user tries to add the item to their cart.</p>

Field	Description
Selling Price	The price customers pay and see in the store. The price can be \$0.00. <div style="background-color: #fff9c4; padding: 5px; margin-top: 5px;">Items that cost \$0 cannot be purchased through the Public Store.</div>
Reduced Price	The price students with reduced eligibility status pay and see in Campus Parent/Student <i>only</i> . The price can be \$0.00.
Free Price	The price students with a free eligibility status pay and see in Campus Parent/Student <i>only</i> . The price can be \$0.00.
Cost	The price the district paid to purchase the product from the vendor. This field is optional.
Purchase Limit	This column only displays if you chose Purchase Item in the Product Limits dropdown list (Part 1 of the Product Progress Tracker). Enter the maximum number of this particular item the user is allowed to purchase for a recipient.

Part 3 - Availability

Fillmore MS Football Game

Product

Product Items

Availability

Active

Restrict to Associated School Enrollments

Available On

Portal

Employee Self Service

Public Store

Mobile Payments

Start Date *

08/10/2022 12:00 AM

End Date

month/day/year hour: ...

Select a Saved Filter

Field	Description
Active	When this checkbox is marked, the product is available on the Start Date in the store(s) marked in the Available On section.

Field	Description
Restrict to Associated School Enrollments	<p>When this checkbox is marked, the Recipient dropdown list in the School Store will only display students who have an enrollment in the active school year at the school to which the product is attached. This includes primary, secondary, and enrollments with a future end date.</p> <p>Example If you have a Product attached to the High School only and this checkbox is marked, parents will only be able to select their student(s) with primary and secondary High School enrollments in the active school year as well as enrollments with a future end date. Please note that if the same Product is associated with multiple schools; e.g., a middle school and a high school, parents can select both middle and high school students in both stores.</p> <p>This option is only available when the product is only available on the Portal. If the <i>Employee Self Service</i>, <i>Public Store</i>, or <i>Mobile Payments</i> checkboxes are also selected, this field is disabled.</p>
Available On	<ul style="list-style-type: none"> • Portal • Employee Self Service • Public Store • Mobile Payments
Start Date	<p>The first day and time on which the product may be purchased. This field is required.</p> <p>Campus verifies the Product Type and Category are active on the same day or prior.</p>
End Date	<p>The last day and time on which the product may be purchased. After this date and time, the product is inactive and is not available in the store.</p>
Purchase Limit	<p>This field only displays if you chose Product in the Product Limits dropdown list (Part 1 of the Product Progress Tracker). Enter the maximum number the user is allowed to purchase for a recipient from that product group. For example, if the Product Limit is set to 3 for School Supplies, this means you can purchase <i>any</i> 3 items from the School Supplies product group.</p> <p>Purchase Limits can only be used in Parent Portal, Student Portal, and Employee Self Service.</p>

Field	Description
<p>Select a Saved Filter</p>	<p>This option allows you to select an Ad Hoc filter to limit purchasing to the people included in the filter. Only people who are included in the Ad Hoc filter and have an active enrollment in the active calendar year can be selected as a Recipient.</p> <ul style="list-style-type: none"> You can only select one Ad Hoc filter. The Ad Hoc filter must include the personID. <div data-bbox="392 517 1422 1167" style="border: 1px solid black; padding: 5px;"> </div> <p>See the Ad Hoc Filter Examples for more information.</p> <div style="background-color: #fff9c4; padding: 10px; border: 1px solid #ccc; margin-top: 10px;"> <p>Select a Saved Filter is only available when Portal is selected from the Available On section. If the <i>Employee Self Service</i>, <i>Public Store</i>, or <i>Mobile Payments</i> checkboxes are also selected, Ad Hoc filters cannot be applied.</p> </div>

Ad Hoc Filter Examples

You can create an [Ad Hoc filter](#) to limit purchasing to specific people. Only people who are included in the Ad Hoc filter and have an active enrollment in the active calendar year can be selected as a Recipient when a purchase is made.

See the article [Student Filter fields for Ad Hoc Reporting](#) for more information about this type of Ad Hoc Query.

The Ad Hoc filter must always include the Person ID: Student > Demographics > Person ID (student.personID)

Filter for Students with a Parent Consent of Yes

This filter restricts purchasing to students who have a parent consent of yes on their Athletics record.

- Student > Demographics > Person ID: **student.personID**
- Student > Activities > Athlete Eligibility > parentConsent: **ath.parentConsent**

Field	Operator	Value
ath.parentConsent	=	Y

***Query Name:**

Short Description:

Long Description: +

Filter the data

ID	*Field	Operator	Value
1	student.personID		
2	ath.parentConsent	=	Y

Ad Hoc Query Example

Filter for Students with an Active Physical Form

This filter restricts purchasing to students who have an active physical on record.

- Student > Demographics > Person ID: **student.personID**
- Student > Activities > Athlete Eligibility > physicalDate: **ath.physicaldate**
- Student > Activities > Athlete Eligibility > physicalEndDate: **ath.physicalenddate**

Field	Operator	Value
The values provided here are applicable for the 2019/2020 school year. Modify these dates as necessary or use the IS NOT NULL Operator.		
ath.physicaldate	>	09/01/2019
ath.physicalenddate	<	09/01/2021

Filter the data

	ID *Field	Operator	Value
✕	1 student.personID		
✕	2 ath.physicalDate	IS NOT NULL	
✕	3 ath.physicalEndDate	IS NOT NULL	

Ad Hoc Query Example

Refunds

- Use the [Payments Reporter](#) to issue refunds for products purchased in the School Store.
- If the **Inventory Tracking** checkbox is marked on the product, Campus automatically updates the Inventory on Hand to include the refunded item.
- Users can choose whether to return the item to inventory or reimburse the customer.