

Health Processing

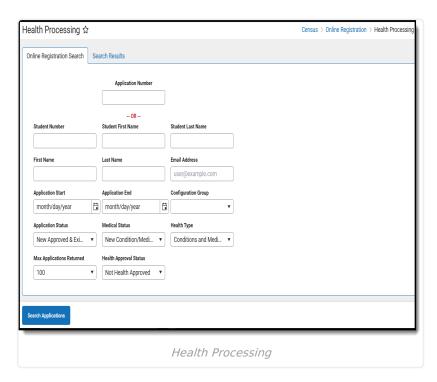
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Online Registration Workflow | Health Processing Search Editor Fields | Students in Application | Health Conditions and Medications Review | Post Health Condition | Health Processing Approval | Map Health Conditions

This documentation applies to both versions of Online Registration.

Tool Search: Health Processing

The Health Processing module allows health staff to search approved student health applications.



Once a parent or guardian has entered an online registration through the Portal, the designated health staff person can begin processing the application for specific health concerns. Applications can be reviewed by status, by first name/last name of the person who entered the registration, application number (assigned when the application is submitted) or an email address of the person who entered the registration.

Staff can only search for applications associated with the calendar rights assigned to them (unless the <u>Disable Calendar Filter for Staff Processing</u> checkbox is marked). For example, a user who has rights to the Middle School and not to the High School can only view and approve applications for students at the Middle School.

Online Registration Workflow



▶ Click here to expand...

This article is for <u>Campus Online Registration</u> (OLR) and Campus Online Registration-Prime (OLR Prime).

Step		Campus Location	OLR	OLR Prime	
Cal	Calendar and Enrollment Management				
1	Create <u>calendars</u> for the next school year	Scheduling & Courses > Calendar Setup > Calendar Wizard	Х	X	
2	Roll <u>enrollments forward</u> for the next school year.	Student Information > General Student Administration > Enrollment Roll Forward	X	X	
3	Review the grade levels associated with each calendar, and if desired, mark the Exclude from Online Registration Calculations checkbox.	Scheduling & Courses > Calendar Setup > Grade Level Setup	X	Х	
Onl	Online Registration Setup				
4	Add <u>Languages</u> .	System Settings > Online Registration Setup > Language Groups	X	X	
5	Enter <u>language translations</u> that display on Online Registration panels.	System Settings > Online Registration Setup > OLR Literals Bank	Х	X	
6	Enter <u>language translations</u> that display on Online Registration panels in the dropdown lists.	System Settings > Online Registration Setup > OLR Lists Bank	Х	X	
7	Create <u>letters</u> to send to parents announcing acceptance or denial based on their applications.	Reporting > Ad hoc Reporting > Letter Designer	Х	Х	
8	Create approval/denial statuses.	System Settings > Online Registration Setup > OLR Status	Х	X	



Step		Campus Location	OLR	OLR Prime
9	Enter <u>OLR setup information</u> for online registration.	System Settings > Online Registration Setup > OLR Setup	X	Х
10	Enable the Online Registration Portal outline link for the active date range on the OLR Setup.	System Settings > Custom Data and Links > Custom Tool Setup	X	Х
11	Select OLR System Settings.	System Settings > Online Registration Setup > OLR System Settings	X	Х
12	Enter <u>registration dates</u> for each school.	System Settings > Online Registration Setup > Registration Window by School		X
13	Set <u>Document Upload</u> Options.	System Settings > Online Registration Setup > Document Upload		X
14	Modify fields that appear on pleats using the <u>OLR Builder</u> . (OLR version has limited functionality.)	System Settings > Online Registration Setup > OLR Builder	X	X
15	Create <u>Notifications</u> .	System Settings > Online Registration Setup > OLR Notification Editor		X
16	Reference the <u>OLR Information Center</u> to view links to OLR tools.	System Settings > Online Registration Setup > OLR Information Center	Х	X
17	Create application queues.	System Settings > Online Registration Setup > OLR Queue Setup		X
18	Modify application queues.	Census > Online Registration > OLR Queue Applications		Х
19	Review the <u>Configuration List Editor</u> to verify the appropriate options are in the dropdown lists.	System Settings > Online Registration Setup > OLR Configuration List Editor	X	Х



Step		Campus Location	OLR	OLR Prime	
The arti web	Student Application Entry These articles are intended for the parents/guardians entering the registration information. All articles can be saved as a PDF and given to the parent, or made available on the district website. See the Enter Applications article for information on accessing OLR and other important information.				
20	Enter <u>Household Information</u> .	Portal > Online Registration > Household	X	Х	
21	Enter <u>Parent/Guardian Information</u> .	Portal > Online Registration > Parent/Guardian	X	Х	
22	Enter Emergency Contact Information.	Portal > Online Registration > Emergency Contact	X	Х	
23	Enter <u>Other Household Children</u> .	Portal > Online Registration > Other Household (non- enrolled children)	Х	Х	
24	Enter <u>Student Information</u> .	Portal > Online Registration > Student	X	Х	
25	Review and complete <u>student</u> <u>registration</u> .	Portal > Online Registration > Completed	X	Х	
Pro	Process and Analyze Applications				
26	View <u>applications that have been</u> <u>submitted</u> by year or school and by status.	Census > Online Registration > OLR Dashboard	X	Х	
27	Search for applications by status and begin review and approval of them. • Staff Processing • Student Processing • Health Staff Processing • Parent Information	Census > Online Registration > Staff Processing, Student Processing, Health Processing, Parent Information	Х	X	
28	Run the <u>OLR Summary</u> .	Census > Online Registration > OLR Summary	Х	X	
29	Merge list options from the <u>List Bank</u> Replacer from the OLR database into Campus.	System Settings > Online Registration Setup > OLR List Bank Replacer	Х	X	



Step		Campus Location	OLR	OLR Prime
30	Merge list options from the <u>List Value</u> <u>Updater</u> from the OLR database into Campus.	System Settings > Online Registration Setup > OLR List Value Updater		X
31	When necessary, <u>mass re-post</u> registration data.	System Settings > Online Registration Setup > Mass Re-Post Applications		Х
32	Review the <u>Data Change Tracker</u> tools to track OLR information being added to Campus.	System Settings > Data Change Tracker	X	X

Health Processing Search Editor Fields

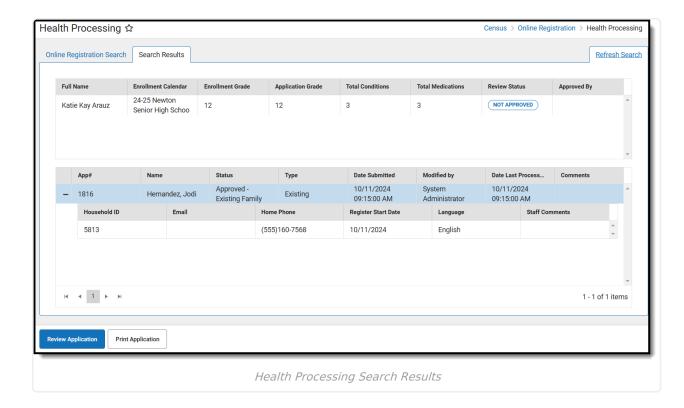
Option	Description
Application Number	System-assigned number associated with the application.
Student Number	Locally assigned identification number for the student. This number is created when the enrollment is saved.
Student First and Last Name	Legally recognized name of the student.
First and Last Name	Legally recognized name of the parent/guardian who entered the application.
Email Address	Email address entered when the application was created, usually of the parent/guardian.
Application Start and End	Date fields used as a range to return applications entered between the two dates.
Application End Year	Indicates the ending school year for which the application is associated. For the 2024-25 school year, the end year is 2025.
Configuration Group	Indicates the Configuration Group for which the application is associated.



Option	Description
Application Status	 Indicates the status of the application. This includes all core statues, link errors, post errors and custom statuses. Core statuses are as follows: New Approved and Existing Approved - This option displays all new and existing applications that have been approved and posted. New Approved and Existing Approved or Submitted - This option displays all approved new, approved existing, and submitted Existing applications. New Approved - This option displays all new approved applications. Existing Approved - This option only displays Existing approved applications. Existing Approved or Submitted - This option displays existing approved or existing submitted application.
Medical Status	 Indicates the status of the student's medical/condition history. New Condition/Medication or No longer current Condition/Medication All New Health Condition or Medication Condition or Medication no longer current
Health Type	Indicates the type of health record: • Conditions or Medications • Health Conditions • Medications
Max Application Returned	This field can be used to minimize a large number of returned applications in the search results area. Options include 100, 500, 1000 and al.
Health Approval Status	 Indicates the status of the application for the entered health reasons: Not Health Approved - This option will display applications that have not been verified by health staff. Health Approved - This option will display all applications that have already been verified.

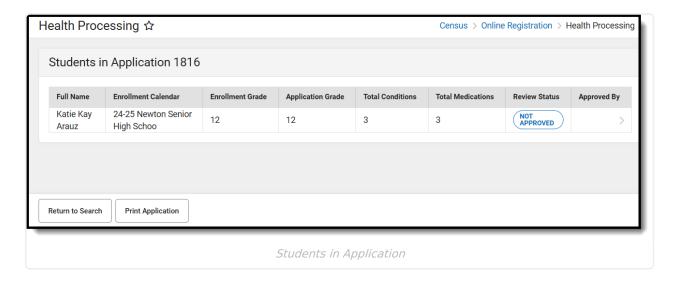
Applications matching the entered criteria are displayed on the Search Results tab. Upon selecting an application to review, click **Review Application** to open the list of students in the application.





Students in Application

On this screen, you can see all the students in the application, whether they have health conditions or medications attached to them, and if they have been reviewed. Select a student from the list to review their health conditions and medications.



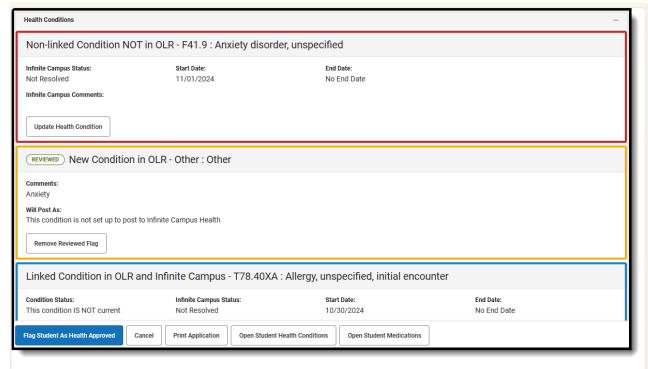
Health Conditions and Medications Review

When reviewing student's health conditions or medications, the health staff sees information added by the parent. From this screen, the health staff can directly open the student's health <u>Conditions</u> and <u>Medications</u> tools for data entry by using the buttons at the bottom of the



screen. These buttons will open the student's Conditions or Medications tools in a separate browser tab and will continue to refresh that tab as they review other students and click those buttons again. See the <u>Conditions</u> and <u>Medications</u> articles for information on how to enter student medical information into Campus.

Click **Flag as Reviewed** for each Health Condition or Medication to track progress, enabling an easy return to Health Processing if interrupted.



Health Review

There are three colors that will indicate the status of a health condition or medication:

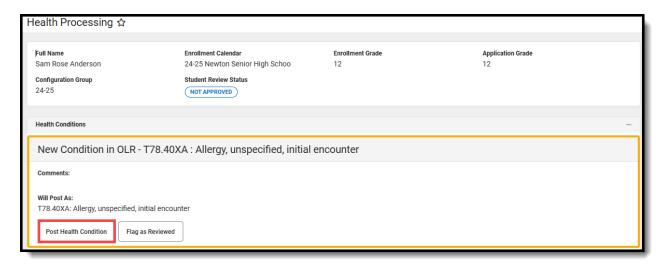
- 1. Yellow boxes indicate that the health condition or medication is New:
 - If a new health condition is not linked via the <u>OLR Lists Bank</u> (in the person-healthConditions list), the box will remain yellow even after entering the health condition for the student.
 - Once you have entered the unlinked health condition for the student and click Flag as Reviewed, the health condition will be listed on the review screen a second time with a red box around it. This is intentional, as the health condition in Infinite Campus technically was not in OLR and is not linked to the one entered in OLR in any way.
 - If a new health condition is linked via the <u>OLR Lists Bank</u> (in the person-healthConditions list) and the condition is posted using the "Post Health Condition" button, the box will turn blue.
 - New medications will always show as yellow boxes, even after entering the medication on the student.
- 2. Blue boxes indicate the following:



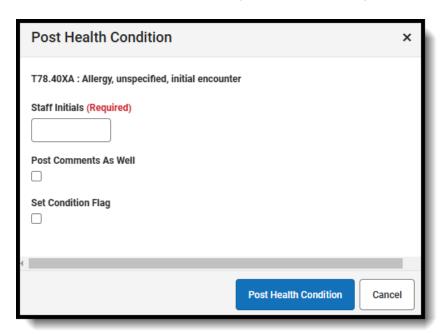
- Existing Health Conditions or Medications.
- New Health Conditions that were linked via the <u>OLR Lists Bank</u> (in the personhealthConditions list) and the condition was posted using the "Post Health Condition" button.
- 3. Red Boxes indicate a Health Condition or Medication was not in the OLR application, but was in Infinite Campus.

Post Health Condition

The Post Health Condition button is used to post a new linked health condition to Campus.



When this button is clicked, a pop-up window will appear, allowing the user to enter staff initials and include comments from the parent. Furthermore, the user can set a health condition flag for the student and add a user warning related to that flag.

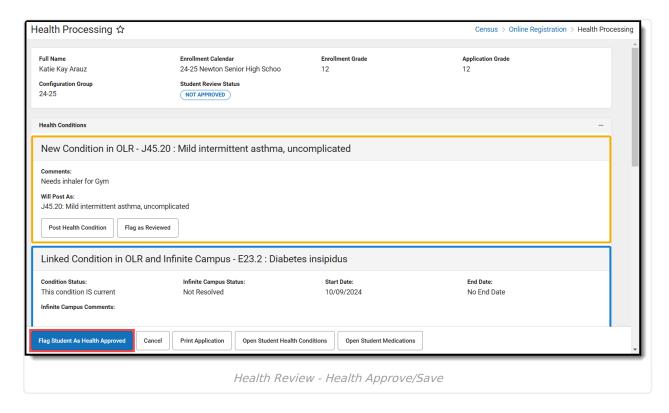




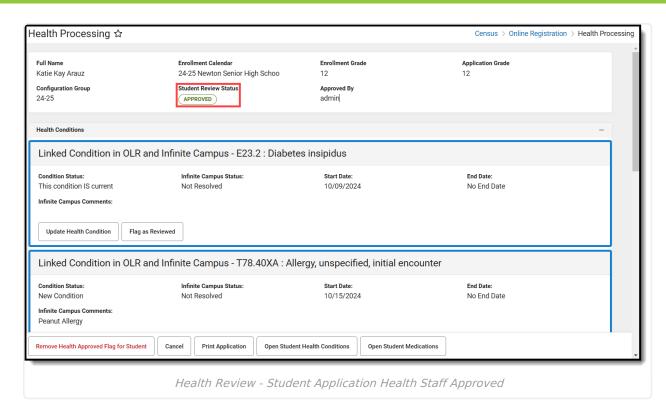
The health condition must be configured to allow flags for these options to function correctly.

Health Processing Approval

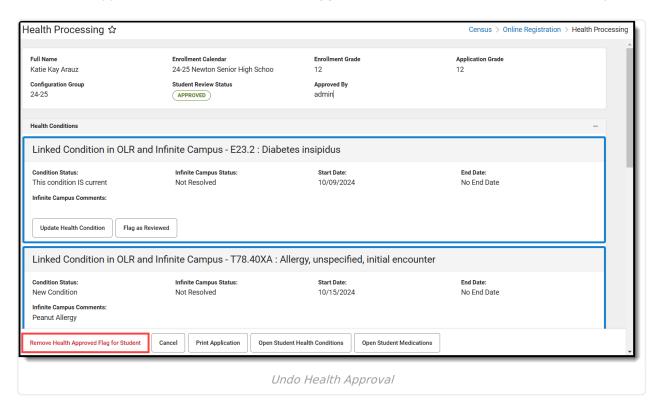
Once all health conditions and medications have been verified for the student, the health staff will flag the student as Health Approved. Repeat these steps as needed for each student in the application. This will flip the Student's Review Status to Approved above and on the prior Student in Application screen.







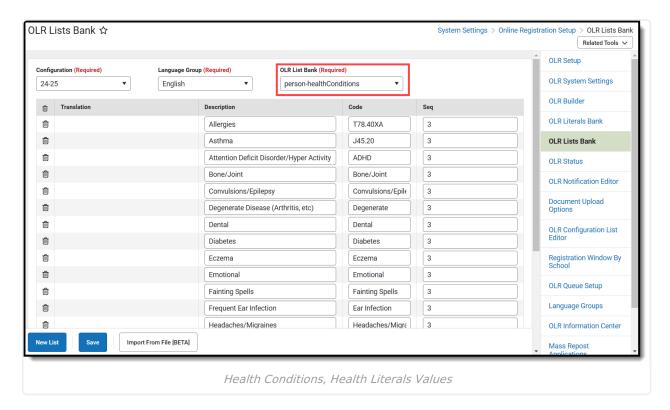
To undo the approval, click the **Undo Health Approval** button (available for OLR Prime only).



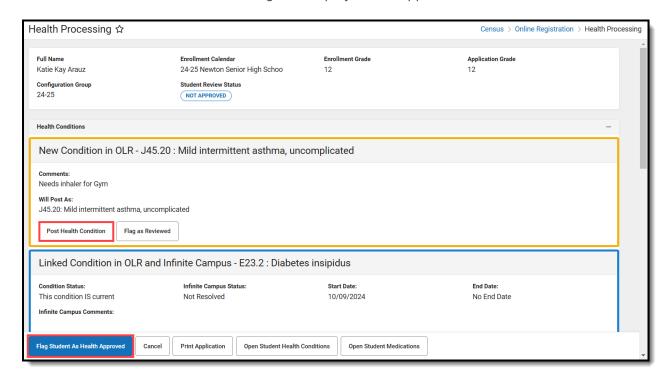
Map Health Conditions

Locate and have available the **Description** and **Code** of the health condition from the <u>Condition</u> <u>List</u> (Student Information > Health Administration > Condition Setup).





- 1. Select the **person-Health Conditions** from the <u>OLR List Bank</u> field.
- 2. Click Add Row.
- 3. Enter the **Description** and **Code** from the **Condition List** for the conditions that should be mapped on the List Bank Translations tool.
- 4. Click **Save**. The Health Processing tool displays the mapped conditions.



In order to map the medical/mental health conditions:

• Mark the **Post Health Condition** for each condition that should be mapped.



- Staff need to add their initials.
- Open the conditions to review or post student conditions.

Verify the conditions are there by clicking the Medications tab on the Health Processing view. Medications do NOT post automatically.

If districts use the optional **Type** field when entering conditions into the <u>Condition List</u> (Student Information > Health Administration > Condition Setup), the Type and Condition must be entered together, with no spaces, in the OLR Lists Bank Code field.

