

# OLR Setup (Configuration Setup)

Last Modified on 10/21/2024 8:21 am CDT

This documentation applies to both versions of Online Registration.

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Tool Search: OLR Setup

The OLR Setup tool determines which configuration is available for application entry, which configuration displays in the Campus Portal, and which school year's applications can be submitted.

At least one Configuration Group needs to exist in the same year as the current active year in Campus for OLR to properly determine if a person is an active student. A warning displays in the [OLR Information Center](#) when a matching Configuration Group does not exist.

OLR Setup ★ System Settings > Online Registration Setup > OLR Setup Related Tools ^

Name	End Year ↓	Portal - Annual Update ↓	Portal - New Students ↓	Email/Kiosk ↓	Archive
2023-2024	2024	ACTIVE	ACTIVE	ACTIVE	
2022-2023	2023				
2021-2022	2022				
2021 converted	2021				
2020 converted	2020				
2019 converted	2019				
2018 converted	2018				
2017 converted	2017				

OLR Setup ☆ System Settings > Online Registration Setup > OLR Setup Related Tools ^

Name \*  End Year \*  Required  Copy config from \*

Display Name \*  Archive

If the Annual Update or New Student Portal dates are active, be sure to enable the 'Online Registration' Portal outline links via: System Settings > Portal Preferences > Online Registration.

Portal - Annual Update Start Date \*    
 Portal - Annual Update End Date \*

Portal - New Student Start Date \*    
 Portal - New Student End Date \*

Email/Kiosk Start Date \*    
 Email/Kiosk End Date \*

## OLR Setup Detail Descriptions

Field	Descriptions
<b>Name</b> <i>Required</i>	The name of the configuration as it displays in the OLR Setup tool.
<b>End Year</b> <i>Required</i>	The end year of the school year. Indicates the school end year for registering students. If the district is allowing applications to be entered for the 2024-25 school year, the end year entered is 2025. For annual update applications, the student would require an enrollment in the end year, for the parent to register the student.
<b>Required</b>	When checked, this will indicate on the Campus Parent portal that an individual configuration is required to be completed. If the "Force all required OLR configurations in the current active school year to be completed before accessing the Parent Portal" setting is enabled in <a href="#">Online Registration Portal Settings</a> , parents will be required to complete Online Registration for this configuration before being able to use the other features of the Parent Portal.
<b>Copy config from</b> <i>Required</i>	Copies the selected OLR configuration from a previous year to copy from. This copies all settings and customizations related to the selected configuration.
<b>Display Name</b> <i>Required</i>	The name of the configuration as it displays in the Portal.
<b>Archive</b>	When checked, archives the Configuration so it no longer appears in dropdown lists in Processing or OLR tools, excluding the OLR Setup.

Field	Descriptions
<b>Portal - Annual Update Start Date</b> <i>Required</i>	Entered date indicates the start date that allows parents to access OLR who have a student that is enrolled in the OLR active school year indicated above. The process is used for existing parent/guardians to verify data for existing students or add new students. The application is pre-loaded with address, household parent/guardian, emergency contacts, other household members and existing students. Dates are entered in <i>mmddyy</i> format or can be chosen by selecting the calendar icon.
<b>Portal - Annual Update End Date</b> <i>Required</i>	Entered date indicates the end date that no longer allows parent/guardians to complete OLR for existing students. Dates are entered in <i>mmddyy</i> format or can be chosen by selecting the calendar icon.
<b>Portal - New Student Start Date</b> <i>Required</i>	Entered date indicates the start date that allows parents to access OLR who have a student who is enrolled in the OLR active school year indicated above. These dates allow existing parent/guardians to register new students to an existing family, such as a Kindergarten, adopted/foster child. The application automatically loads with household, parent and emergency contact information. The application does not include any existing student information. Dates are entered in <i>mmddyy</i> format or can be chosen by selecting the calendar icon.
<b>Portal - New Student End Date</b> <i>Required</i>	Entered date indicates the end date that will be used to no longer allow parent/guardians to complete OLR for existing family new students. Dates are entered in <i>mmddyy</i> format or can be chosen by selecting the calendar icon.
<b>Email/Kiosk Start Date</b> <i>Required</i>	Entered date indicates the start date that application status emails will be delivered for kiosk submitted applications. Dates are entered in <i>mmddyy</i> format or can be chosen by selecting the calendar icon.
<b>Email/Kiosk End Date</b> <i>Required</i>	Entered date indicates the end date that application status emails will be delivered for kiosk submitted applications. Dates are entered in <i>mmddyy</i> format or can be chosen by selecting the calendar icon.

## Enrollment Logic

The following enrollment logic is used for Online Registration (OLR):

- If the enrollment is in the **future** and lasts **at least a day**, the student **is** included in OLR.
- If the enrollment started in the **past** and **ends in the future**, the student **is** included in OLR.
- If the enrollment is in the **future** and **ends on the same day it starts**, the student is **NOT**

included in OLR.

- If the enrollment **started and ended in the past**, the student is **NOT** included in OLR.
- If the enrollment is marked as **No Show**, the student is **NOT** included in OLR.

## Enter OLR Setup Data

1. Click the **New** button. The **OLR Setup Detail** screen displays.
2. Enter the **Name**.
3. Enter the **Display Name**.
4. Enter the **End Year**.
5. Enter the required date fields.
6. Click the **Save** button when finished. The new year displays in the OLR Setup tool.

## Importing Configuration Groups

Any changes made to an exported file will likely cause errors and prevent the import from completing.

OLR Setup

Name	End Year ↓	Portal - Annual Update ↓	Portal - New Students ↓	Email/Kiosk ↓
2023	2023	ACTIVE	ACTIVE	ACTIVE
2022	2022			
2021 converted	2021			
2020 converted	2020			
2019 converted	2019			
2018 converted	2018			
2017 converted	2017			

1. Click the **Import From File** button.
2. Click the **Select Files** button and select your file.
3. Click the **Import** button. If the import is successful, the Import Complete message will appear.

If your import was unsuccessful, it could be because of several different reasons:

- There is already an existing Configuration Group with the import name. To successfully import the configuration, the existing Configuration Group with that name will need to either be deleted or renamed.
- The OLR version of the import file is greater than the OLR version of the importing site or if the OLR version of the import file is less than the minimum OLR import version currently allowed.

# About the Import

The import will occur as follows:

1. The data for the main Configuration Group record will import exactly the same as it was exported, with the following exceptions:
  - The name will be "Import-" and the name of the imported Configuration group (e.g., an import file for a Configuration Group named "2024" will create a Configuration Group named "Import-2024").
  - The dates will be changed to the day before the import date for all date fields, so the Configuration Group will not start out active.
2. The OLR System Settings will import exactly the same as it was exported, except the "Allow Batch Posting of Students with Medications or Health Conditions" option is set to be disabled.
3. **Language Groups import:**
  - If there is a Language Group in the importing site that has the same Name or Code as a Language Group in the export file, then that existing Language Group's ID will be used when applicable in the import.
  - If there is not a Language Group in the importing site with a matching Name or Code as a Language Group in the export file, then a new Language Group will be created using the information in the export file, with the following exceptions:
    - The Language Group will not be active.
    - The Language Group's Preferred Language value will not be set.
    - The new Language Group's Primary Language Code will not be set.
4. OLR Literals and Lists Banks will be imported with exactly the same data as in the export file.
5. OLR Builder Pleat and Field records will have the exact same data as in the export file. This includes the Post Object and Post Element values, even if there is no matching location in Campus on the importing site. Once the import is complete, see the OLR Information Center tab for a list of Builder fields set to post to locations that do not exist.
6. OLR Status records will import exactly the same as they were exported, with the following exceptions:
  - If the importing district is not the same as the exporting district, then the Default Message value will not be set.
  - Letter templates are not included in the OLR import. Different districts will have specific information, such as phone numbers and addresses, that should not be included in messages from another district. In the case of the same district, the letters likely already exist on the importing site, or can be easily transferred manually.
7. OLR Notification Editor will import exactly the same as they were exported, with the following exceptions:
  - If the importing district is not the same as the exporting district, then the rule will be set to be not active.
  - If the importing district is not the same as the exporting district, then the Only Send For School value will be changed to Any School.
  - If the importing district is not the same as the exporting district, then the User Group To Receive Notification value will be set to be invalid so that it will need to be chosen manually when the rule is later activated.
8. Document Upload Option records will import exactly the same as they were exported, with

the following exceptions:

- If the importing district is not the same as the exporting district, then the Post Tab value will be changed to Person Documents.

## Exporting a Configuration Group

OLR Setup

Name *	End Year *	configGroupID
<input type="text" value="2023"/>	<input type="text" value="2023"/>	8
Display Name *		
<input type="text" value="22-23"/>		
<p>If the Annual Update or New Student Portal dates are active, be sure to enable the 'Online Registration' Portal outline links via: System Administration &gt; Custom &gt; Custom Tab.</p>		
Portal - Annual Update Start Date *	Portal - Annual Update End Date *	
<input type="text" value="07/11/2022"/>	<input type="text" value="05/27/2023"/>	
Portal - New Student Start Date *	Portal - New Student End Date *	
<input type="text" value="01/05/2022"/>	<input type="text" value="05/26/2023"/>	
Email/Kiosk Start Date *	Email/Kiosk End Date *	
<input type="text" value="01/05/2022"/>	<input type="text" value="05/26/2023"/>	

Save
Cancel
Delete
Export to File

1. Select one of the Configuration Groups available.
2. Click the **Export to File** button. A confirmation message will appear.