MOSIS Pre-Code Personal Finance Assessments (Missouri)

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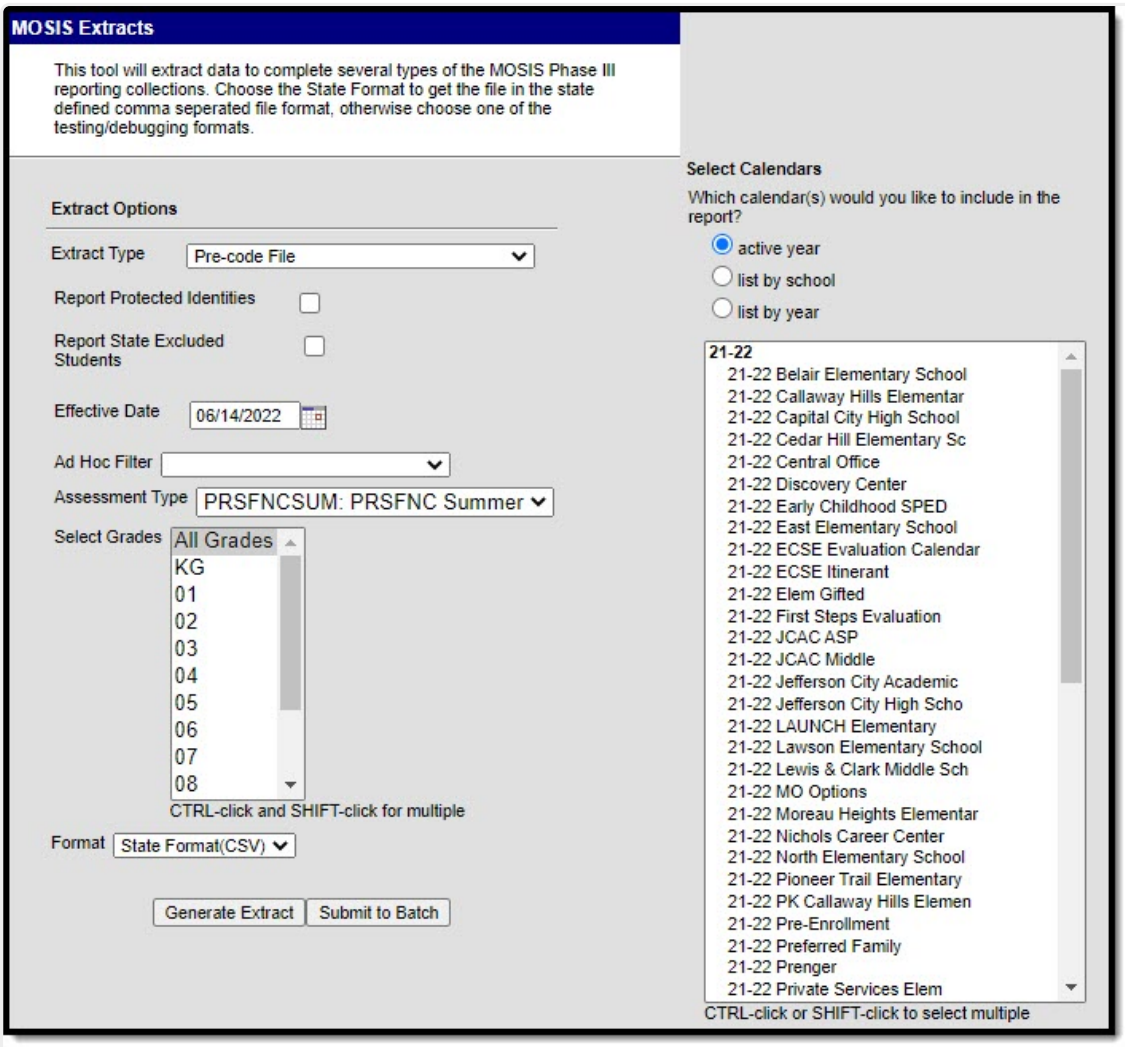
Tool Search: MOSIS Extracts

Students who take the Personal Finance Assessment for Spring, Summer, or Fall:

- Students enrolled in a course that incorporates Personal Finance competencies are required to take the assessment.
- Students who are attempting to “test out” are required to take the assessment.
- For students who are enrolled in a stand-alone Personal Finance course, the assessment is optional.

See the Report Logic and Layout section of this article for additional information.



MOSIS Pre-Code File: Personal Finance Summer Assessment Type

Report Editor

Field	Description
Extract Type	Indicates the type of MOSIS Extract being generated. Choose **Pre-code File**.
Report Protected Identities	When marked, student identity information (last name, first name, etc.) reports from the Protected Identity Information fields.
Report State Excluded Student	When marked, students who meet the report population requirements but their enrollment record is marked as State Exclude report along with all other records. When not marked, students marked as State Exclude on their enrollment record are excluded from the report.
Effective Date	Entered date is used to return students actively enrolled as of that date.
Ad hoc Filter	Selection of a filter limits the set of students to only those included in the filter.
Assessment Type	Determines the pre-code file that generates. This article covers the following assessment types: • Personal Finance Summer • Personal Finance Spring • Personal Finance Fall
Select Grades	Indicates which grade levels are included in the extract. All grade levels can be selected, but the Personal Finance Summer extract only reports data for students in grades 9-12.
Format	Determines the program used to display the report. State Format is in CSV - use this option when submitting data to the state. Use the other options or data review and testing - Tab Delimited, HTML, or XML.
Calendar Selection	Indicates from which enrollments are included in the extract. At least one calendar must be selected to generate the report. Calendars can be selected by active year, school name or year.
Report Generation	The report can be generated immediately using the **Generate Extract** button. When there is a larger amount of data chosen (several calendars, large date range, etc.), use the **Submit to Batch** button, which allows the user to choose when the report is generated. See the Batch Queue article for more information.

Generate Report

1. Select the **Pre-code File** option from the **Extract Type** dropdown list.

2. Mark the **Report Protected Identities** checkbox when applicable.
3. Mark the **Report State Excluded Students** checkbox when applicable.
4. Enter the **Effective Date** in *mmddyy* format or by clicking the calendar icon and selecting a date, when applicable.
5. Select an **Ad hoc Filter** when applicable.
6. Select the **Assessment Type** from the dropdown list.
7. Select which **Grades** to include in the report.
8. Select the desired **Format** of the extract. For submission to MOSIS, select the State Format (CSV). Select any of the other formats for data review prior to submission.
9. Select which **Calendar(s)** to include report within the extract. Selecting multiple calendars may impact extract generation times and overall Campus performance.
10. Click the **Generate Extract** button or the **Submit to Batch** button. The extract will appear in a separate window in the designated format.

Report Logic and Layout

Click this MOSIS Pre-code File Personal Finance PDF link for report logic and layout information.