

# Personal Finance Assessment Summer Assessment (Missouri)

Last Modified on 10/21/2024 8:22 am CDT

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Tool Search: MOSIS Extracts

Students who take the Personal Finance Assessment for Summer:

- Students who are taking a course in which the Personal Finance competencies are embedded are required to take the assessment.
- Students who are attempting to “test out” are required to take the assessment.
- For students who are enrolled in a stand-alone Personal Finance course, the assessment is optional.

MOSIS Extracts

This tool will extract data to complete several types of the MOSIS Phase III reporting collections. Choose the State Format to get the file in the state defined comma separated file format, otherwise choose one of the testing/debugging formats.

**Extract Options**

Extract Type: Pre-code File

Report Protected Identities:

Report State Excluded Students:

Effective Date: 06/14/2022

Ad Hoc Filter: ▼

Assessment Type: PRSFNCSUM: PRSFNC Summer

Select Grades: All Grades

KG  
01  
02  
03  
04  
05  
06  
07  
08

CTRL-click and SHIFT-click for multiple

Format: State Format(CSV)

**Select Calendars**

Which calendar(s) would you like to include in the report?

active year

list by school

list by year

21-22

- 21-22 Belair Elementary School
- 21-22 Callaway Hills Elementar
- 21-22 Capital City High School
- 21-22 Cedar Hill Elementary Sc
- 21-22 Central Office
- 21-22 Discovery Center
- 21-22 Early Childhood SPED
- 21-22 East Elementary School
- 21-22 ECSE Evaluation Calendar
- 21-22 ECSE Itinerant
- 21-22 Elem Gifted
- 21-22 First Steps Evaluation
- 21-22 JCAC ASP
- 21-22 JCAC Middle
- 21-22 Jefferson City Academic
- 21-22 Jefferson City High Scho
- 21-22 LAUNCH Elementary
- 21-22 Lawson Elementary School
- 21-22 Lewis & Clark Middle Sch
- 21-22 MO Options
- 21-22 Moreau Heights Elementar
- 21-22 Nichols Career Center
- 21-22 North Elementary School
- 21-22 Pioneer Trail Elementary
- 21-22 PK Callaway Hills Elemen
- 21-22 Pre-Enrollment
- 21-22 Preferred Family
- 21-22 Prenger
- 21-22 Private Services Elem

CTRL-click or SHIFT-click to select multiple

MOSIS Pre-Code File: Personal Finance Summer Assessment Type

## Report Logic

A record for a student/course/section is returned when:

- The student is assigned to the state-mapped grade level selected on the Extract editor.
- The student is enrolled in the calendar selected in the extract editor.
- The student is scheduled into a course section where the value selected in the Assessment Type dropdown list on the Section editor is the selection (Spring, Fall, Summer) in the testing window field on the extract editor.

A record will not be included when the student, course, calendar and/or grade level is marked as state exclude.

## Report Editor

Field	Description
<b>Extract Type</b>	Indicates the type of MOSIS Extract being generated. Choose <b>Pre-code File</b> .
<b>Report Protected Identities</b>	When marked, student identity information (last name, first name, etc.) reports from the Protected Identity Information fields.
<b>Report State Excluded Student</b>	When marked, students who meet the report population requirements but their enrollment record is marked as State Exclude report along with all other records.  When not marked, students marked as State Exclude on their enrollment record are excluded from the report.
<b>Effective Date</b>	Entered date is used to return students actively enrolled as of that date.
<b>Ad hoc Filter</b>	Selection of a filter limits the set of students to only those included in the filter.
<b>Assessment Type</b>	Determines the pre-code file that generates. Choose <b>PRSFNC SUM: PRSFNC Summer</b>
<b>Select Grades</b>	Indicates which grade levels are included in the extract. All grade levels can be selected, but the Personal Finance Summer extract only reports data for students in grades 9-12.
<b>Format</b>	Determines the program used to display the report. State Format is in CSV - use this option when submitting data to the state. Use the other options or data review and testing - Tab Delimited, HTML, or XML.
<b>Calendar Selection</b>	Indicates from which enrollments are included in the extract. At least one calendar must be selected to generate the report. Calendars can be selected by active year, school name or year.

Field	Description
<b>Report Generation</b>	The report can be generated immediately using the <b>Generate Extract</b> button. When there is a larger amount of data chosen (several calendars, large date range, etc.), use the <b>Submit to Batch</b> button, which allows the user to choose when the report is generated. See the <a href="#">Batch Queue</a> article for more information.

## Generation Steps

1. Select the **Pre-code File** option from the **Extract Type** dropdown list.
2. Mark the **Report Protected Identities** checkbox, if desired.
3. Mark the **Report State Excluded Students** checkbox, if desired.
4. Enter the **Effective Date** in *mmddyy* format or by clicking the calendar icon and selecting a date, if applicable.
5. Select an **Ad hoc Filter**, if applicable.
6. Select the **Assessment Type** as **PRSFNC SUM: PRSFNC SUMMER** from the dropdown list.
7. Select which **Grades** to include in the report.
8. Select the desired **Format** of the extract. For submission to MOSIS, select the State Format (CSV). Select any of the other formats for data review prior to submission.
9. Select which **Calendar(s)** to include report within the extract. Selecting multiple calendars may impact extract generation times and overall Campus performance.
10. Click the **Generate Extract** button or the **Submit to Batch** button. The extract will appear in a separate window in the designated format.

TestingWindow	CountyDistrictCode	SchoolCode	MOSISID	StudentLastName	StudentFirstName	Suffix	DateOfBirth	StudentGradeLevel	Gender	RaceEthnicity	CourseName	InstructorName	ClassPeriod	TestType
SUM20182019	109002	1050	123456789	Student	Anthony		9/24/2003	9	F	W	COMPUTER APPLICATIONS	Staff, Kim		7
SUM20182019	109002	1050	234567890	Student	Brooklyn		3/20/2002	10	M	W	COMPUTER APPLICATIONS	Staff, Kim		7
SUM20182019	109002	1050	345678901	Student	Cameron		6/21/2002	11	F	M	COMPUTER APPLICATIONS	Staff, Kim		7
SUM20182019	109002	1050	456789012	Student	Dakota		8/21/2002	10	F	W	COMPUTER APPLICATIONS	Staff, Kim		7
SUM20182019	109002	1050	567890123	Student	Estes		7/8/2003	10	M	W	COMPUTER APPLICATIONS	Staff, Kim		7

Personal Finance Summer CSV Format

## Report Layout

Element Name	Description	Location
<b>Testing Window</b> <i>Required</i>	Returns the test window and school year. The summer testing window of the 2018-19 school year returns SUM20182019.  <i>Alphanumeric, 12 characters</i>	Course > Section > Section Editor > Assessment Type  Student.startYear Student.endYear CustomSection.assessmentType
<b>County District Code</b> <i>Required</i>	DESE-assigned 6-digit county district code for the district reporting.  <i>Numeric, 6 digits</i>	District Information > State District Name  District.number

Element Name	Description	Location
<b>School Code</b> <i>Required</i>	DESE-assigned school code from where the student is being reported.  <i>Numeric, 6 digits*</i>  <i>*Note: while this report displays the full 6 digit school code, the state only accepts 4 and this value will need to be manually adjusted before submitting to the state.</i>	School > State School Number  School.number
<b>MOSIS ID</b> <i>Required</i>	State-assigned student identifier.  <i>Numeric, 10 digits</i>	Demographics > Person Identifiers > State ID  Person.stateID
<b>Last Name</b> <i>Required</i>	Legal last name as it appears on the student's birth certificate.  When the Report Protected Identities checkbox is marked on the report editor, the student's last name reports from the Legal Last Name field if populated.  <i>Alphanumeric, 50 characters</i>	Demographics > Person Information > Last Name  Identity.lastName <hr/> Identities > Protected Identity Information > Legal Last Name  Identity.legalLastName
<b>First Name</b> <i>Required</i>	Legal first name as it appears on the student's birth certificate.  When the Report Protected Identities checkbox is marked on the report editor, the student's first name reports from the Legal First Name field if populated.  <i>Alphanumeric, 30 characters</i>	Demographics > Person Information > First Name  Identity.firstName <hr/> Identities > Protected Identity Information > Legal First Name  Identity.legalFirstName
<b>Suffix</b> <i>Optional</i>	Generational indication (Jr., III, etc.) part of the name, if any.  When the Report Protected Identities checkbox is marked on the report editor, the student's middle name reports from the Legal Suffix field if populated.  <i>Alphanumeric, 10 characters</i>	Demographics > Person Information > Suffix  Identity.suffix <hr/> Identities > Protected Identity Information > Legal Suffix  Identity.legalSuffix

Element Name	Description	Location
<b>Date of Birth</b> <i>Required</i>	Student's birth date as it appears on the birth certificate.  <i>Date field, 10 characters</i>	Demographics > Person Information > Birth Date  Identity.birthdate
<b>Student Grade Level</b> <i>Required</i>	Grade level of enrollment at the time data is being submitted, unless otherwise specified.  <i>Alphanumeric, 2 characters</i>	Enrollments > General Enrollment Information > Grade  GradeLevel.stateGrade Enrollment.grade
<b>Gender</b> <i>Required</i>	Student's gender.  When the Report Protected Identities checkbox is marked on the report editor, the student's gender reports from the Legal First Name field if populated.  <i>Alphabetic, 1 character (M or F)</i>	Demographics > Person Information > Gender  Identity.gender  <hr/> Identities > Protected Identity Information > Legal Gender  Identity.legalGende
<b>Race/Ethnicity</b> <i>Required</i>	The student's defined race/ethnicity.  <i>Alphanumeric, 2 characters</i>	Demographics > Person Information > Race/Ethnicity  Identity.raceEthnicity
<b>Course Name</b> <i>Required</i>	Name of the course for which the student is receiving personal finance credit.  <i>Alphanumeric, 12 characters</i>	Course > Course Information > Name  Course.name
<b>Instructor Name</b> <i>Required</i>	First name of the educator who will be administering the assessment.  <i>Alphanumeric, 60 characters</i>	Course > Section > Staff History > Primary Teacher  StaffHistory.teacher
<b>Class Period</b> <i>Required</i>	Period in which the instruction took place. This only reports for EOCFAL, EOCSUM EOCSPR, or any MAPSPR assessment types (MATH, ELA, SC). assessments.  <i>Alphanumeric, 10 characters</i>	Course > Section > Section Editor > Schedule Placement  Period.Name

Element Name	Description	Location
<b>Test Type</b> <i>Required</i>	Indicates if the course was embedded, stand-alone or test-out option, as defined on the Assessment Subject Field.  <i>Alphanumeric, 16 characters</i>	Course > Assessment Subject  Course.assessment