

## Ed-Fi v2.0 - Ed-Fi Configuration Tool -Set Resource Preferences [.2231 -.2327]

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The Ed-Fi Configuration tool is used to establish Ed-Fi data resources.

Once Resource Preferences have been selected, a valid configuration is made and Ed-Fi ID's are assigned to users, data will flow properly from Campus to Ed-Fi.

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Ed-Fi Configuration

## **Tool Rights**

In order to modify and configure Ed-Fi Resource Preferences, you must have at least  $\mathbf{R}(ead)$  and  $\mathbf{W}(rite)$  tool rights values.

User Account	User Groups	Tool Rights
Save	😢 User Rights Sumr	nary
	System Admir Attendance Auditing Batch Que Calendar Calen	ee eue earning g ting Tools change es
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Ed-Fi Configuration Tool Rights

## **Prerequisites**

- Ed-Fi functionality must be enabled via the Enable Ed-Fi System Preference.
- Ed-Fi should be properly configured via the Ed-Fi Configuration tool.

## **Resource Preferences**

Resource Preferences determine which information is sent to Ed-Fi. These options apply to all schools within the district. If the state did not request a resource, it does not appear in this list, meaning different options may be available for different states. Some mapping screens may be 'read only' if specific business rules are required by your state. Consult your localized Ed-Fi articles for more information.

Resources should be toggled off until all data setup is complete and the district is ready to send data to Ed-Fi.

1. Select the **Resource Preferences** button.

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 Click the Edit or Configure button to modify the resource preferences. Configure displays if preferences have not previously been saved. Edit displays when preferences have already been set and saved. Resources can be expanded by clicking the "+" sign or collapsed by clicking the " - " sign.

If the Configure or Edit button do not display, then the resource does not need to be mapped and the toggle button can be used to turn the resource on or off.

Resource Preferences		
Resource	Active	
Grade Levels		Edit
Attendance Information	OFF	-
Student School Attendance Events	ON ON	Edit
Student Section Attendance Events	ON	Edit
Education Organization Information	OFF	-
Schools	ON O	Edit
Grade Information	OFF	-
Course Transcripts	ON O	Edit
Grades	ON O	
Grading Periods	ON O	

3. Select a resource link below to view how to set the Resource Preferences for a specific



resource.

4. If needed, turn the resource preference to **ON.** 

Resource
Grade Levels
Attendance Information
Student School Attendance Event
Student Section Attendance Event
Student Program Attendance Events
Cohort Information
Cohorts
Staff Cohort Associations
Student Cohort Associations
Discipline Information
Discipline Actions
Discipline Incidents
Restraint Events
Student Discipline Incident Association
Education Organization Information
Local Education Agencies
Schools
Grade Information
Course Transcript
Grades
Grading Periods
Student Academic Record
Parent Information
Parents
Student Parent Association
Schedule Information
Calendars



Calendar Date Events
Calendar Date Track Events
Calendar Dates
Class Periods
Course Offering
Course
Locations
Section
Sessions
Staff Section Association
Student Section Association
Tracks
Staff Information
Staff
Staff Education Organization Assignment Association
Staff Education Organization Employment Association
Staff Education Organization Identity Association
Staff School Association
Student Information
Student
Assessments
Graduation Plan
Post Graduate Activities
Programs
Student Assessments
Student Education Organization Association
Student Needs
Student Program Association
Student CTE Program Association
Student CE Program Association



Student Early Learning Program Association
Student Education Organization Demographics
Student Homeless Program Association
Student School Association
Student School Association Local Education Agencies
Student School Association Membership FTEs
Student School Association Special Enrollments
Student School Association Tuition Payers
Student School Association Wisconsin Exts
Student Special Education Program Association
Student Title I Program Association