

Personal Finance Assessment Fall Assessment (Missouri)

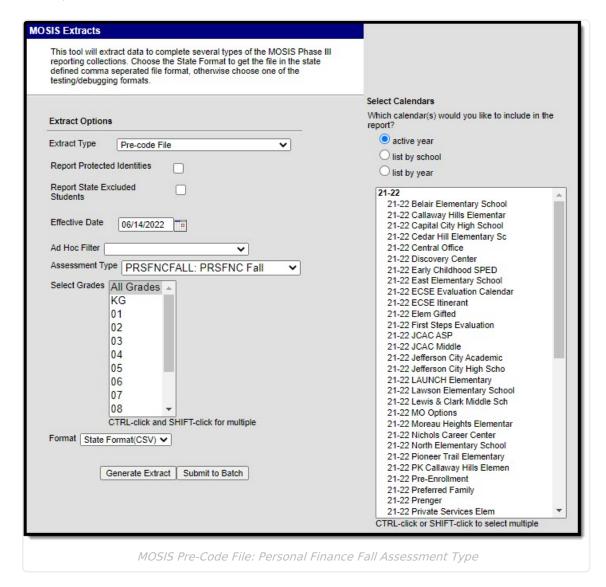
Last Modified on 10/21/2024 8:22 am CD7

Report Logic | Report Editor | Generate the Personal Finance Fall Pre-Code Extract | Report Layout

Tool Search: MOSIS Extracts

Students who take the Personal Finance Assessment for Fall:

- Students who are taking a course in which the Personal Finance competencies are embedded are required to take the assessment.
- Students who are attempting to "test out" are required to take the assessment.
- For students who are enrolled in a stand-alone Personal Finance course, the assessment is optional.



Report Logic



A record for a student/course/section is returned when:

- The student is assigned to the state-mapped grade level selected on the Extract editor.
- The student is enrolled in the calendar selected in the extract editor.
- The student is scheduled into a course section where the value selected in the Assessment Type dropdown list on the Section editor is the selection (Spring, Fall, Summer) in the testing window field on the extract editor.

A record will not be included when the student, course, calendar and/or grade level is marked as state exclude.

Report Editor

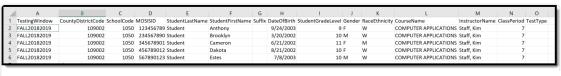
Field	Description
Extract Type	Indicates the type of MOSIS Extract being generated. Choose Pre-code File .
Report Protected Identities	When marked, student identity information (last name, first name, etc.) reports from the Protected Identity Information fields.
Report State Excluded Student	When marked, students who meet the report population requirements but their enrollment record is marked as State Exclude report along with all other records. When not marked, students marked as State Exclude on their enrollment record are excluded from the report.
Effective Date	Entered date is used to return students actively enrolled as of that date.
Ad hoc Filter	Selection of a filter limits the set of students to only those included in the filter.
Assessment Type	Determines the pre-code file that generates. Choose PRSFNCSPR: PRSFNC Fall.
Select Grades	Indicates which grade levels are included in the extract. All grade levels can be selected, but the Personal Finance Fall extract only reports data for students in grades 9-12.
Format	Determines the program used to display the report. State Format is in CSV - use this option when submitting data to the state. Use the other options or data review and testing - Tab Delimited, HTML, or XML.
Calendar Selection	Indicates from which enrollments are included in the extract. At least one calendar must be selected to generate the report. Calendars can be selected by active year, school name or year.



Field	Description
Report Generation	The report can be generated immediately using the Generate Extract button. When there is a larger amount of data chosen (several calendars, large date range, etc.), use the Submit to Batch button, which allows the user to choose when the report is generated. See the Batch Queue article for more information.

Generate the Personal Finance Fall Pre-Code Extract

- 1. Select the **Pre-code File** option from the **Extract Type** dropdown list.
- 2. Mark the Report Protected Identities checkbox, if desired.
- 3. Mark the Report State Excluded Students checkbox, if desired.
- 4. Enter the **Effective Date** in *mmddyy* format or by clicking the calendar icon and selecting a date, if applicable.
- 5. Select an **Ad hoc Filter**, if applicable.
- 6. Select the **Assessment Type** as **PRSFNCSPR: PRSFNC Fall** from the dropdown list.
- 7. Select which **Grades** to include in the report.
- 8. Select the desired **Format** of the extract. For submission to MOSIS, select the State Format (CSV). Select any of the other formats for data review prior to submission.
- 9. Select which **Calendar(s)** to include report within the extract. Selecting multiple calendars may impact extract generation times and overall Campus performance.
- 10. Click the **Generate Extract** button or the **Submit to Batch** button. The extract will appear in a separate window in the designated format.



Personal Finance Fall - CSV Format

Report Layout

Element Name	Description	Location
Testing Window Required	Returns the test window and school year. The fall testing window of the 2018-19 school year returns FALL20182019. Alphanumeric, 12 characters	Course > Section > Section Editor > Assessment Type Student.startYear Student.endYear SustomSection.assessmentType
County District Code Required	DESE-assigned 6-digit county district code for the district reporting. Numeric, 6 digits	District Information > State District Name District.number



Element Name	Description	Location
School Code Required	DESE-assigned school code from where the student is being reported.	School Information > State School Number
	Numeric, 6 digits*	School.number
	*Note: while this report displays the full 6 digit school code, the state only accepts 4 and this value will need to be manually adjusted before submitting to the state.	
MOSIS ID Required	State-assigned student identifier. Numeric, 10 digits	Demographics > Person Identifiers > State ID
	warnerie, 10 digits	Person.stateID
Last Name Required	Legal last name as it appears on the student's birth certificate.	Demographics > Person Information > Last Name
	When the Report Protected Identities checkbox is marked on the report editor, the student's last name reports from the Legal Last Name field if populated.	Identity.lastName
		Identities > Protected Identity Information > Legal Last Name
	Alphanumeric, 50 characters	Identity.legalLastName
First Name Required	Legal first name as it appears on the student's birth certificate.	Demographics > Person Information > First Name
	When the Report Protected Identities checkbox is marked on the report editor, the student's first name reports from the Legal First Name field if populated.	Identity.firstName
		Identities > Protected Identity Information > Legal First Name
	Alphanumeric, 30 characters	Identity.legalFirstName



Element Name	Description	Location
Suffix Optional	Generational indication (Jr., III, etc.) part of the name, if any.	Demographics > Person Information > Suffix
	When the Report Protected Identities checkbox is marked on the report editor, the student's middle name reports from the Legal Suffix field if populated.	Identity.suffix
		Identities > Protected Identity Information > Legal Suffix
	Alphanumeric, 10 characters	Identity.legalSuffix
Date of Birth Required	Student's birth date as it appears on the birth certificate.	Demographics > Person Information > Birth Date
	Date field, 10 characters	Identity.birthdate
Student Grade Level Required	Grade level of enrollment at the time data is being submitted, unless otherwise specified.	Enrollments > General Enrollment Information > Grade
	Alphanumeric, 2 characters	GradeLevel.stateGrade Enrollment.grade
Gender <i>Required</i>	Student's gender.	Demographics > Person Information > Gender
	When the Report Protected Identities checkbox is marked on the report editor, the student's gender reports from the Legal First Name field if populated.	Identity.gender
		Identities > Protected Identity Information > Legal Gender
	Alphabetic, 1 character M or F	Identity.legalGender
Race/Ethnicity	The student's defined race/ethnicity.	Demographics > Person
Required	Alphanumeric, 2 characters	Information > Race/Ethnicity
	Aprianamente, 2 characters	Identity.raceEthnicity
Course Name Required	Name of the course for which the student is receiving personal finance credit.	Course > Course Information > Name
	Alphanumeric, 12 characters	Course.name



Element Name	Description	Location
Instructor Name Required	First name of the educator who will be administering the assessment.	Course > Section > Staff History > Primary Teacher
	Alphanumeric, 60 characters	StaffHistory.teacher
Class Period Required	Period in which the instruction took place. This only reports for EOCFAL, EOCSUM EOCSPR, or any MAPSPR assessment types (MATH, ELA, SC). assessments. Alphanumeric, 10 characters	Course > Section > Section Editor > Schedule Placement Period.name
Test Type Required	Indicates if the course was embedded, stand alone or test out option, as defined on the Assessment Subject Field. Alphanumeric, 16 characters	Course > Assessment Subject Course.Assessment