

Personal Finance Assessment Fall Assessment (Missouri)

Last Modified on 08/20/2025 8:43 am CDT

[Report Logic](#) | [Report Editor](#) | [Generate the Personal Finance Fall Pre-Code Extract](#) | [Report Layout](#)

Tool Search: MOSIS Extracts

Students who take the Personal Finance Assessment for Fall:

- Students who are taking a course in which the Personal Finance competencies are embedded are required to take the assessment.
- Students who are attempting to “test out” are required to take the assessment.
- For students who are enrolled in a stand-alone Personal Finance course, the assessment is optional.

MOSIS Extracts

This tool will extract data to complete several types of the MOSIS Phase III reporting collections. Choose the State Format to get the file in the state defined comma separated file format, otherwise choose one of the testing/debugging formats.

Extract Options

Extract Type Pre-code File

Report Protected Identities ☐

Report State Excluded Students ☐

Effective Date 06/14/2022

Ad Hoc Filter

Assessment Type PRSFNCFALL: PRSFNC Fall

Select Grades All Grades

Format State Format(CSV)

Generate Extract Submit to Batch

Select Calendars

Which calendar(s) would you like to include in the report?

☒ active year

☐ list by school

☐ list by year

21-22

21-22 Belair Elementary School

21-22 Callaway Hills Elementar

21-22 Capital City High School

21-22 Cedar Hill Elementary Sc

21-22 Central Office

21-22 Discovery Center

21-22 Early Childhood SPED

21-22 East Elementary School

21-22 ECSE Evaluation Calendar

21-22 ECSE Itinerant

21-22 Elem Gifted

21-22 First Steps Evaluation

21-22 JCAC ASP

21-22 JCAC Middle

21-22 Jefferson City Academic

21-22 Jefferson City High Scho

21-22 LAUNCH Elementary

21-22 Lawson Elementary School

21-22 Lewis & Clark Middle Sch

21-22 MO Options

21-22 Moreau Heights Elementar

21-22 Nichols Career Center

21-22 North Elementary School

21-22 Pioneer Trail Elementary

21-22 PK Callaway Hills Elemen

21-22 Pre-Enrollment

21-22 Preferred Family

21-22 Prenger

21-22 Private Services Elem

CTRL-click or SHIFT-click to select multiple

Report Logic

A record for a student/course/section is returned when:

- The student is assigned to the state-mapped grade level selected on the Extract editor.
- The student is enrolled in the calendar selected in the extract editor.
- The student is scheduled into a course section where the value selected in the Assessment Type dropdown list on the Section editor is the selection (Spring, Fall, Summer) in the testing window field on the extract editor.

A record will not be included when the student, course, calendar and/or grade level is marked as state exclude.

Report Editor

Field	Description
Extract Type	Indicates the type of MOSIS Extract being generated. Choose Pre-code File .
Report Protected Identities	When marked, student identity information (last name, first name, etc.) reports from the Protected Identity Information fields.
Report State Excluded Student	When marked, students who meet the report population requirements but their enrollment record is marked as State Exclude report along with all other records. When not marked, students marked as State Exclude on their enrollment record are excluded from the report.
Effective Date	Entered date is used to return students actively enrolled as of that date.
Ad hoc Filter	Selection of a filter limits the set of students to only those included in the filter.
Assessment Type	Determines the pre-code file that generates. Choose PRSFNCSPR: PRSFNC Fall .
Select Grades	Indicates which grade levels are included in the extract. All grade levels can be selected, but the Personal Finance Fall extract only reports data for students in grades 9-12.
Format	Determines the program used to display the report. State Format is in CSV - use this option when submitting data to the state. Use the other options or data review and testing - Tab Delimited, HTML, or XML.
Calendar Selection	Indicates from which enrollments are included in the extract. At least one calendar must be selected to generate the report. Calendars can be selected by active year, school name or year.

Field	Description
Report Generation	The report can be generated immediately using the Generate Extract button. When there is a larger amount of data chosen (several calendars, large date range, etc.), use the Submit to Batch button, which allows the user to choose when the report is generated. See the Batch Queue article for more information.

Generate the Personal Finance Fall Pre-Code Extract

1. Select the **Pre-code File** option from the **Extract Type** dropdown list.
2. Mark the **Report Protected Identities** checkbox, if desired.
3. Mark the **Report State Excluded Students** checkbox, if desired.
4. Enter the **Effective Date** in *mmddyy* format or by clicking the calendar icon and selecting a date, if applicable.
5. Select an **Ad hoc Filter**, if applicable.
6. Select the **Assessment Type** as **PRSFNCSPR: PRSFNC Fall** from the dropdown list.
7. Select which **Grades** to include in the report.
8. Select the desired **Format** of the extract. For submission to MOSIS, select the State Format (CSV). Select any of the other formats for data review prior to submission.
9. Select which **Calendar(s)** to include report within the extract. Selecting multiple calendars may impact extract generation times and overall Campus performance.
10. Click the **Generate Extract** button or the **Submit to Batch** button. The extract will appear in a separate window in the designated format.

	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O
1	TestingWindow	CountyDistrictCode	SchoolCode	MOSISID	StudentLastName	StudentFirstName	Suffix	DateOfBirth	StudentGradeLevel	Gender	RaceEthnicity	CourseName	InstructorName	ClassPeriod	TestType
2	FALL20182019	109002	1050	123456789	Student	Anthony		9/24/2003	9	F	W	COMPUTER APPLICATIONS	Staff, Kim		7
3	FALL20182019	109002	1050	234567890	Student	Brooklyn		3/20/2002	10	M	W	COMPUTER APPLICATIONS	Staff, Kim		7
4	FALL20182019	109002	1050	345678901	Student	Cameron		6/21/2002	11	F	M	COMPUTER APPLICATIONS	Staff, Kim		7
5	FALL20182019	109002	1050	456789012	Student	Dakota		8/21/2002	10	F	W	COMPUTER APPLICATIONS	Staff, Kim		7
6	FALL20182019	109002	1050	567890123	Student	Estes		7/8/2003	10	M	W	COMPUTER APPLICATIONS	Staff, Kim		7

Personal Finance Fall - CSV Format

Report Layout

Element Name	Description	Location
Testing Window <i>Required</i>	Returns the test window and school year. The fall testing window of the 2018-19 school year returns FALL20182019. <i>Alphanumeric, 12 characters</i>	Course > Section > Section Editor > Assessment Type Student.startYear Student.endYear SustomSection.assessmentType
County District Code <i>Required</i>	DESE-assigned 6-digit county district code for the district reporting. <i>Numeric, 6 digits</i>	District Information > State District Name District.number

Element Name	Description	Location
School Code <i>Required</i>	<p>DESE-assigned school code from where the student is being reported.</p> <p><i>Numeric, 6 digits*</i></p> <p><i>*Note: while this report displays the full 6 digit school code, the state only accepts 4 and this value will need to be manually adjusted before submitting to the state.</i></p>	<p>School Information > State School Number</p> <p>School.number</p>
MOSIS ID <i>Required</i>	<p>State-assigned student identifier.</p> <p><i>Numeric, 10 digits</i></p>	<p>Demographics > Person Identifiers > State ID</p> <p>Person.stateID</p>
Last Name <i>Required</i>	<p>The student's last name from the Demographics tool.</p> <p>When the Report Protected Identities checkbox is marked on the report editor, the student's last name reports from the Legal Last Name field if populated.</p> <p><i>Alphanumeric, 50 characters</i></p>	<p>Demographics > Person Information > Last Name</p> <p>Identity.lastName</p> <hr/> <p>Identities > Protected Identity Information > Legal Last Name</p> <p>Identity.legalLastName</p>
First Name <i>Required</i>	<p>The student's first name from the Demographics tool.</p> <p>When the Report Protected Identities checkbox is marked on the report editor, the student's first name reports from the Legal First Name field if populated.</p> <p><i>Alphanumeric, 30 characters</i></p>	<p>Demographics > Person Information > First Name</p> <p>Identity.firstName</p> <hr/> <p>Identities > Protected Identity Information > Legal First Name</p> <p>Identity.legalFirstName</p>

Element Name	Description	Location
Suffix <i>Optional</i>	<p>Generational indication (Jr., III, etc.) part of the name, if any.</p> <p>When the Report Protected Identities checkbox is marked on the report editor, the student's middle name reports from the Legal Suffix field if populated.</p> <p><i>Alphanumeric, 10 characters</i></p>	<p>Demographics > Person Information > Suffix</p> <p>Identity.suffix</p> <hr/> <p>Identities > Protected Identity Information > Legal Suffix</p> <p>Identity.legalSuffix</p>
Date of Birth <i>Required</i>	<p>Student's birth date as it appears on the birth certificate.</p> <p><i>Date field, 10 characters</i></p>	<p>Demographics > Person Information > Birth Date</p> <p>Identity.birthdate</p>
Student Grade Level <i>Required</i>	<p>Grade level of enrollment at the time data is being submitted, unless otherwise specified.</p> <p><i>Alphanumeric, 2 characters</i></p>	<p>Enrollments > General Enrollment Information > Grade</p> <p>GradeLevel.stateGrade Enrollment.grade</p>
Gender <i>Required</i>	<p>Student's gender.</p> <p>When the Report Protected Identities checkbox is marked on the report editor, the student's gender reports from the Legal First Name field if populated.</p> <p><i>Alphabetic, 1 character</i></p> <p><i>M or F</i></p>	<p>Demographics > Person Information > Gender</p> <p>Identity.gender</p> <hr/> <p>Identities > Protected Identity Information > Legal Gender</p> <p>Identity.legalGender</p>
Race/Ethnicity <i>Required</i>	<p>The student's defined race/ethnicity.</p> <p><i>Alphanumeric, 2 characters</i></p>	<p>Demographics > Person Information > Race/Ethnicity</p> <p>Identity.raceEthnicity</p>
Course Name <i>Required</i>	<p>Name of the course for which the student is receiving personal finance credit.</p> <p><i>Alphanumeric, 12 characters</i></p>	<p>Course > Course Information > Name</p> <p>Course.name</p>

Element Name	Description	Location
Instructor Name <i>Required</i>	<p>First name of the educator who will be administering the assessment.</p> <p><i>Alphanumeric, 60 characters</i></p>	<p>Course > Section > Staff History > Primary Teacher</p> <p>StaffHistory.teacher</p>
Class Period <i>Required</i>	<p>Period in which the instruction took place. This only reports for EOCFAL, EOCSUM EOCSPR, or any MAPSPR assessment types (MATH, ELA, SC). assessments.</p> <p><i>Alphanumeric, 10 characters</i></p>	<p>Course > Section > Section Editor > Schedule Placement</p> <p>Period.name</p>
Test Type <i>Required</i>	<p>Indicates if the course was embedded, stand alone or test out option, as defined on the Assessment Subject Field.</p> <p><i>Alphanumeric, 16 characters</i></p>	<p>Course > Assessment Subject</p> <p>Course.Assessment</p>