## View Your Counseling Meetings Calendar <br> Last Modified on 03/11/2024 8:45 am CDT

## View Options | Filtering Options | Day Events

## Classic View: Student Information > Counseling > Meetings

Search Terms: Counseling, Meetings

Your calendar displays meetings based on the options and filters selected. The calendar does not update automatically when you have it open; use the Refresh button to update your view.


Meetings Calendar

## View Options

The options along the top of the calendar determine which days display in the calendar.


View Options at Top of the Calendar

In the top right corner of the calendar, indicate whether you'd like to view meetings for the Month, Week, or Day.

In the top left corner of the calendar, use the small calendar icon to select a day to view, or use the $<$ and $>$ buttons to navigate between months, weeks, or days.

Click Today to return to the month, week, or day that includes the current date.

## Filtering Options

Use the sections along the right side of the calendar to filter which meetings display in your calendar.

Filter meetings based on the following characteristics: Participants, Role, Purpose, Outcome, Location, and Day Events.

## Participants

Filter meetings based on individuals in each meeting's Participant List.


Participants Filter Options

Filter options available depend on your tool rights.

|  | Owner | Attended | Invited | Participant Only |
| :--- | :--- | :--- | :--- | :--- |
| Anyone | All meetings that you have rights to view, regardless of <br> participants. |  |  |  |

$\left.\begin{array}{|l|l|l|l|l|}\hline \text { Me - Current user } & \begin{array}{l}\text { All } \\ \text { meetings } \\ \text { where you } \\ \text { are the } \\ \text { Owner. }\end{array} & \begin{array}{l}\text { All meetings } \\ \text { where you } \\ \text { are marked } \\ \text { as having } \\ \text { Attended. }\end{array} & \begin{array}{l}\text { All meetings } \\ \text { where you } \\ \text { are marked } \\ \text { as having } \\ \text { been } \\ \text { Invited. }\end{array} & \begin{array}{l}\text { All meetings in } \\ \text { which you are a } \\ \text { participant not } \\ \text { marked as } \\ \text { Invited or } \\ \text { Attended. }\end{array} \\ \hline \begin{array}{l}\text { Staff - Click the text box to } \\ \text { view a list of all staff members } \\ \text { with a current District } \\ \text { Assignment marked as } \\ \text { Counselor at any school in the } \\ \text { district, or start typing a name. }\end{array} & \begin{array}{l}\text { All } \\ \text { meetings } \\ \text { where the } \\ \text { entered } \\ \text { staff } \\ \text { member(s) } \\ \text { is the } \\ \text { Owner. }\end{array} & \begin{array}{l}\text { All meetings } \\ \text { the entered } \\ \text { staff } \\ \text { member(s) } \\ \text { is marked as } \\ \text { having } \\ \text { Attended. }\end{array} & \begin{array}{l}\text { All meetings } \\ \text { the entered } \\ \text { staff } \\ \text { member(s) is } \\ \text { marked as } \\ \text { having been } \\ \text { Invited. }\end{array} & \begin{array}{l}\text { All meetings in } \\ \text { which the entered } \\ \text { staff member(s) is } \\ \text { a participant not } \\ \text { marked as } \\ \text { Invited or }\end{array} \\ \text { Attended. }\end{array}\right\}$

## Role

The Role filter works with the participants filter. Select one or more roles to filter the calendar to meetings in which the selected participant(s) has one of the selected roles.


To filter by role, choose Selected and click the textbox to view a list of possible Roles.

## Purpose

The Purpose filter limits the calendar to meetings with the selected Purpose(s), which describes why the meeting was scheduled from a district-determined list.


To filter by purpose, choose Selected and click the textbox to view a list of possible Purposes.

## Outcomes

The Outcome filter limits the calendar to meetings with the selected Outcome(s), which describes the result of the meeting from a district-determined list.


Outcomes Filtering
Options

To filter by outcome, choose Selected and click the textbox to view a list of possible Outcomes.

## Location

The Location filter limits the calendar to meetings with the selected Location(s), which describes where the meeting was held from a district-determined list.


To filter by location, choose Selected and click the textbox to view a list of possible Locations.

## Day Events

Indicate if Day Events, such as holidays or school closures, should display on your calendar.


Day Events Filtering Options

Day events displayed are dependent on the Calendar selected in the Campus toolbar.

