

Census Wizard

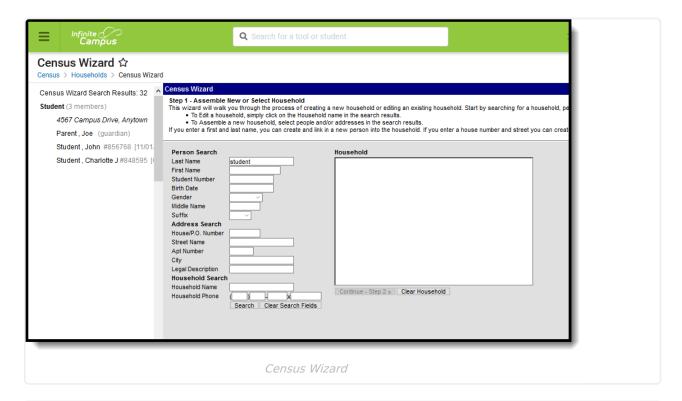
Last Modified on 12/14/2025 8:45 pm CS7

<u>Search for Census Data | Enter Search Criteria | Assemble a New or Select an Existing Household | Edit Relationships | Add Existing Persons to a Household</u>

Tool Search: Census Wizard

The **Census Wizard** is a three-step process that allows the user to assemble the household, add persons as members to that household and modify relationships.

- Step 1: Enter Search Criteria
- Step 2: Assemble New or Select Existing Household
- Step 3: Edit Membership and Mailing Information



See the Census Wizard Tool Rights article for information about rights needed to use this tool.

Additional modifications to data may need to be done after completion of the Census Wizard (*i.e.*, enrollment records and non-household relationships may need to be modified).

Certain items in Campus can be marked Private. This means the address details or relationship details should be kept within school settings. Marking this checkbox does not remove the



information from reports. See the Private Checkbox Information article for more details.

NOTE: Any changes made in Step 1 of the Census Wizard CANNOT BE SAVED with only Read rights. Write rights are needed for saving.

Also note that the ability to REMOVE information from a household and save those changes is possible with Read and Write tool rights assigned.

Search for Census Data

Census data can be searched for by entering person information, address information or household information. At least one field needs to be entered in order to search. The following defines the available search options.

- Searching for Census data does not require the selection of a school, calendar or year.
- All individuals who exist in Campus are searched. This includes past students, present students, former and current staff members and parents.

Person Search

The Person Search data elements can be found on the People Demographics tool.

Data Element	Definition
Last Name	Individual's last name
First Name	Individual's first name
Student Number	Student's locally assigned identification number
Birth Date	Individual's date of birth
Gender	Selection of individual's gender
Middle Name	Individual's middle name
Suffix	Generational determinant of the individual (Jr., III, etc.)

Address Search

Address elements are located on the <u>Census Address</u> toolset. Data entered in these fields can include special characters.



Data Element	Definition
House/P.O. Number	Number assigned to the dwelling place or post office number assigned to an individual
Street Name	Name of the street on which the dwelling place is located.
Apt Number	Number assigned to the apartment.
City	City in which the dwelling place is located.
Legal Description	Provides a definition of the address used in Impact Aid reporting when a street location is not available. Each county determines what a legal description is (lot and block data).
	See the Impact Aid section for more information.

Household Search

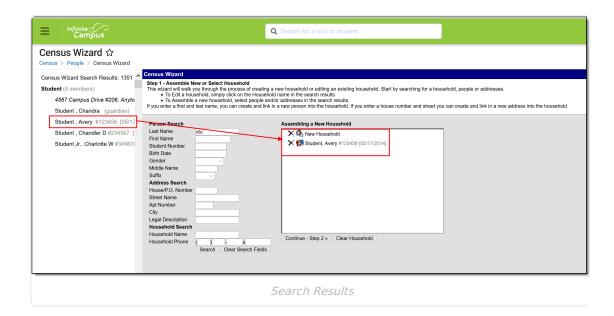
Household data is located in **Census Household**.

Data Element	Definition
Household Name	Name assigned to the household
Home/Other Phone	Phone number assigned to the household

Enter Search Criteria

- 1. Determine which type of search to perform **Person, Address** or **Household** and enter the appropriate search elements.
- 2. Click the **Search** button at the bottom of the Census Wizard page. Matching results appear in the Search to the left.
- 3. Select the desired search result. This places the selected information from the Search into the **Assembling a New Household** window.
- 4. Click the Continue to Step 2 button.





If a person is accidentally added when assembling a new household, click the X next to the person's name in the Assembling a New Household window.

Assemble a New or Select an Existing Household

Household

- 1. Enter the **Household Name**, if not already entered.
- 2. Enter the Household Phone Number.
- 3. If desired, mark the **Private** checkbox.
- 4. Enter any **Comments** related to this household.

Household Locations

- 1. Enter the **Address** information, as appropriate.
- 2. Enter **Start** and **End Date** information for the address.
- 3. Mark the **Private** checkbox as needed.
- 4. Indicate if the address is a **Secondary** location.
- 5. Indicate if this is a **Mailing** address for the household.
- 6. Indicate if this is a **Physical** location for the household.

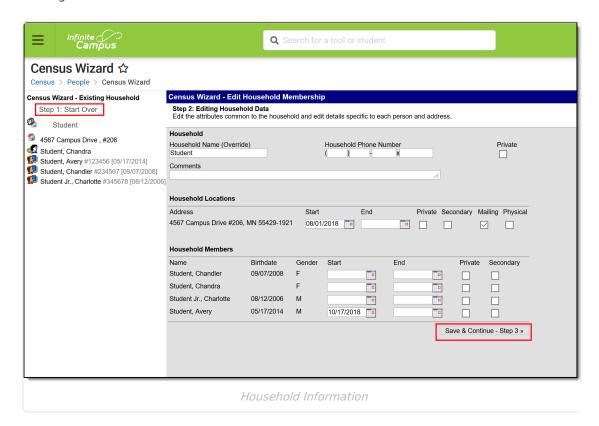
Household Members

- 1. Enter the **Start** and **End Date** for the household members.
- 2. Indicate if this is a **Secondary** location for the household member.
- 3. Mark the **Private** checkbox as needed.



Continue or Start Again

- 1. When finished, click the Save & Continue Step 3 button.
- 2. To start the process over, click the **Step 1: Start Over** link in the Search Results to begin again.

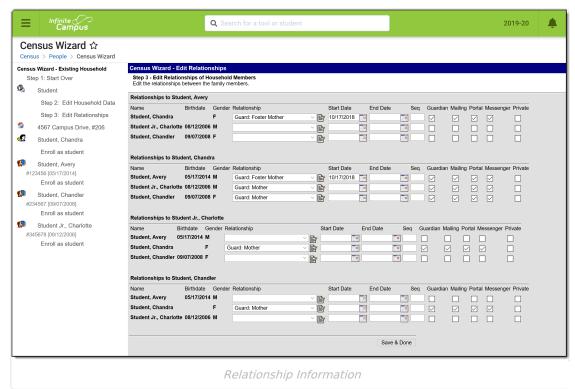


Edit Relationships

This step requires two or more individuals to be chosen in Step 1.

- 1. Select the **Relationship** one of the individuals has to the other individual.
- 2. Enter a **Start Date**, if appropriate.
- 3. Mark the **Guardian, Mailing, Portal, Messenger** and **Private** checkboxes for the individual as desired.
- 4. Click the **Save & Done** button when finished.





uplete. Please note that choosing a person fro

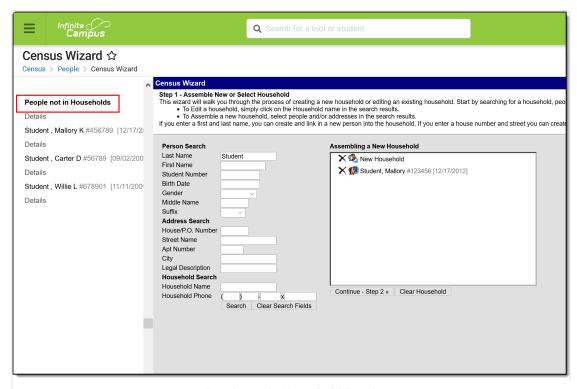
At this time, the process is complete. Please note that choosing a person from the list to modify additional information, a warning message says displays indicating you are leaving the Census Wizard. Click OK to continue. Since the Save & Done option has been selected, your data is saved and you can safely navigate to other areas of the product.

Add Existing Persons to a Household

An individual can be available in Campus without being a household. This might be staff who do not use Campus, or Emergency Contacts, or other types of person records. When searching in the Census Wizard, those individuals display at the end of the Search results.

To add such a person to a household, select their name from the Search Results. This places them in the Assembling a Household window, and follow the steps for using the Census Wizard. To verify this is the correct person to add to the household, click the **Details** link above the name. This displays the <u>Person Summary Report</u>.





People not in Household Results