

Request Processing (Self Service Approver)

Last Modified on 10/21/2024 8:22 am CDT

Human Resources will no longer be available after June 30th, 2025. For more information, visit the Human Resources and Staff Evaluation Deprecation FAQ.

Time Off Request Statuses | Search for Time Off Requests | Approve, Deny, or Cancel a Time Off Request | View Details and Enter Comments | Print a List of Time off Requests

Tool Search: Request Processing

Employees assigned to the Self Service Approver role can complete the following tasks on the Request Processing tool:

Time Off Request Statuses

Request Status	Description
Approved	The request was approved.
Approved Override	The request was approved by a Supervisor prior to the Self Service Approver taking action when the <i>Supervisor and Self Service Approver</i> Approval Workflow is being used; or, the request was approved by a user who is assigned to the <i>HR Override</i> sub-tool right.
Denied	The request was denied.
Denied Override	The request was denied by a Supervisor prior to the Self Service Approver taking action when the <i>Supervisor and Self Service Approver</i> Approval Workflow is being used; or, the request was denied by a user who is assigned to the <i>HR Override</i> sub-tool right.
Payroll In Process	Campus Payroll is in the process of applying the time off request to the employee's balance.
Pending	The request has been submitted, but no action has been taken on the request.
Pending Alternate Approval	The request was submitted, but the district is using the <i>Supervisor</i> OR <i>Supervisor and Self Service Approver</i> Approval Workflow and the employee is not assigned to a supervisor OR the employee submitting the request is also the Supervisor or Self Service approver and cannot approve their own request.
Supervisor Approved	The employee's supervisor approved the request, but the Self Service Approver still needs to approve, deny, or cancel the request.



Search for Time Off Requests

As a Self Service Approver, you can search for time off requests by using specific search criteria. The *Pending, Pending Alternate Approval,* and *Supervisor Approved* **Request Statuses** are automatically selected for you when you first view the Request Processing screen so that you can quickly see requests that require an action from you.

 Enter search criteria in the Request Status and/or Advanced Search fields. Use the information in the Time Off Request Statuses table to complete the Request Status field. Click the Clear button to quickly remove all selections from the Request Status field and the Advanced Search fields. If you leave all search fields blank, all time off requests are returned in the search results.

equest Processing				
Time Off Request Search				
Request Status				
* Pending Pending Alternate Approval * Supervisor Approved				
Advanced Search				
Employee				
Choose employee names				
Supervisor				
Choose supervisor names				
Leave Type				
Choose Leave Type				
Request Start Date Request End Date				
Search Clear Total records: 2				

2. Click the **Search** button. All time off requests that match the search criteria display.

Approve, Deny, or Cancel a Time Off Request

As a Self Service Approver, you can approve, deny, or cancel an employee's time off request by selecting the checkbox next to the request and clicking the appropriate button. To approve, deny, or cancel more than one request at a time, select the checkbox in the top row next to the column names.

Action



Action	Result
Approve	The time off request status changes to Approved until it is processed in Campus Payroll. Campus Payroll will reduce the approved hours from the employee's balance once the record is extracted.
Deny	The time off request status changes to Denied and no further actions are available. The employee can see the denied request in their Time Off History.
Cancel	The time off request is removed and cannot be retrieved by the supervisor or the employee. All traces of the request are removed from Campus. This option is only available if the <i>Approver</i> option is selected in the Allow Cancellations By field on the Self Service Processing Rules.

Request Processing								
ime Off Request Search								
Request Status								
x Pending x Pending Alternate Approval x Supervisor Approved								
Advanced Sea	arch							
Search Clear Total records: 2								
Approve Deny	Cancel Request Print							
📄 Status 🔺	Employee Name	Leave Type	Request Start Date	Request End Date	Total Hours	Supervisor	Approver	
Pending	Stoltman, Kraig L	Sick	03/03/2016	03/03/2016	8	Change, Samantha L		Details
Supervisor Approv	ed Johnson, Rochelle (Shelly)	Xtra Time Off	03/14/2016	03/15/2016	16	North, Kristin S (Kris)	North, Kristin S (Kris)	Details
otal records: 2								
			Chaff Daw					

View Details and Enter Comments

You can view comments on a time off request by clicking the **Details** button BEFORE you approve, deny, or cancel the request. The Details window also provides additional information like the Employee's balance, any outstanding approved hours (approved hours for future dates), as well as the number of hours currently being requested and the days on which those hours are requested.



Leave Type	Balar	nce	Outstanding App	proved Hours		
Xtra Time Off	36.00)	16			
Requested Time						
lotal requested hou	irs: 16					
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
Mar 13	14	15	16	17	18	1
	8 hours	8 hours				
mployee Comm	ents					
Going out of town.						
pprover Comm	ents					
Supervisor Commer lave a nice trip.	nts:					
Comment visible	e to employee					

Print a List of Time off Requests

- 1. Search for time off requests
- 2. Click the **Print** button. The Print Time Off Requests window displays.

Advanced Search	ch					
Search Clear Re	equests 1-20 of 59					
Approve Deny C	Approve Deny Cancel Request Print					
🗌 Status 🔺 Employe	ee Name Leave Type	e Request Start Date				
Approved Tobon, M	lary M Vacation	12/09/2015				
Approved Hare, Jac	ck S Sick	12/24/2015				

- 3. Complete the following tasks on the Print Time Off Requests window:
 - Select whether you want to produce a PDF or CSV file.
 - Mark the **Show Comments** checkbox to include comments entered by the employee and supervisor. (Optional
 - Mark the Shade Alternate Rows checkbox to make the report easier to read. (Optional)

Print format			
PDF		<mark>⊚</mark> csv	
Show Co	mments		
V Shade Al	ternate Rows		

Infinite Campus

4. Click the **Print** button. Campus prints the report in the format you selected.

0720 Public Schools District Generated on 03/07/2016 12:12:34 PM Page 1 of 3			Staff Time Off Requests			
Status	Employee Name	Leave Type	Request Start Date	Request End Date	Total Hours	Approver
Approved	Tobon, Mary M	Vacation	12/09/2015	12/09/2015	8	De La Hoya, Carmen
Approved	Hare, Jack S	Sick	12/24/2015	12/24/2015	8	North, Kristin S
Employee Co 1/4 day PTO I	mments: had been planned but en	ided up being out sick	all day			
Approved	Hensley, Marla L	Sick	12/28/2015	12/28/2015	8	North, Kristin S
Approved	Johnson, Rochelle	Xtra Time Off	12/28/2015	12/28/2015	8	Wills, Ty
Employee Comments: Extra time off						
Approved	Johnston, Sugar L	Xtra Time Off	12/28/2015	12/28/2015	8	Wills, Ty
Employee Co Extra day off	omments:					
Staff Time Off Requests in PDF Format						