

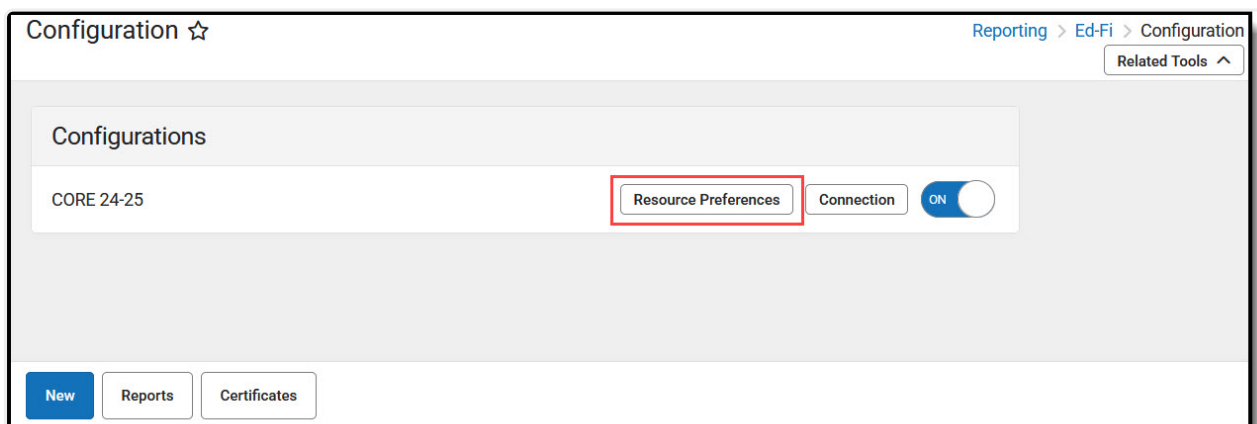
Ed-Fi v3.X - Set Resource Preferences

Last Modified on 03/26/2025 10:17 am CDT

Tool Search: Ed-Fi Configuration

Resource Preferences determine which information is sent to Ed-Fi. These options apply to all schools within the district. If the state did not request a resource, it does not appear in this list, meaning different options may be available for different states. Some mapping screens may be 'read only' if specific business rules are required by your state. Consult your localized Ed-Fi articles for more information.

Once Resource Preferences have been selected, a valid configuration is made and Ed-Fi ID's are assigned to users, data will flow properly from Campus to Ed-Fi.



Ed-Fi Configuration

- Read** - View Ed-Fi Resource Preferences
- Write** - Modify and configure Ed-Fi Resource Preferences
- Add** - Provides no function for this tool
- Delete** - Provides no function for this tool

For more information about Tool Rights and how they function, see [this Tool Rights article](#).

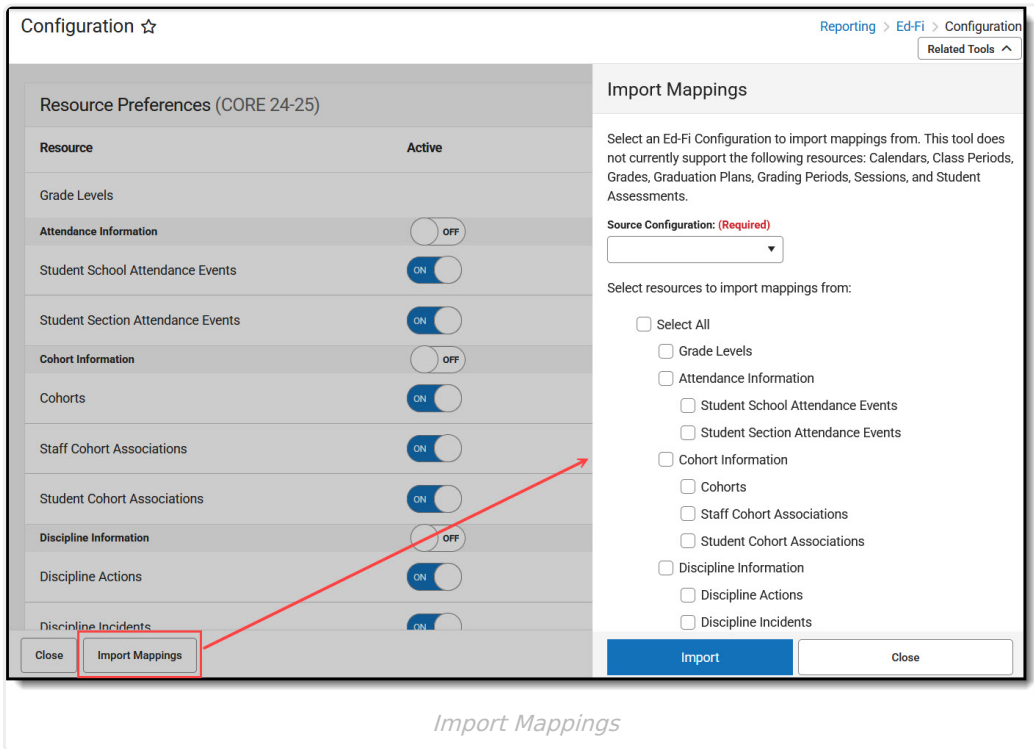
Prerequisites

- Ed-Fi functionality must be enabled via the [Enable Ed-Fi System Preference](#).
- Ed-Fi should be properly configured via the [Ed-Fi Configuration tool](#).

Import Mappings for Resource Preferences

Mappings for certain resources can be imported from a previous configuration. Importing mappings overwrites any existing Resource Preferences mappings entered in the current configuration for the selected resources.

Note: This tool does not currently support the following resources: Calendars, Class Periods, Grades, Graduation Plans, Grading Periods, Sessions, and Student Assessments. These resources need to be set manually.



To import mappings for Resource Preferences:

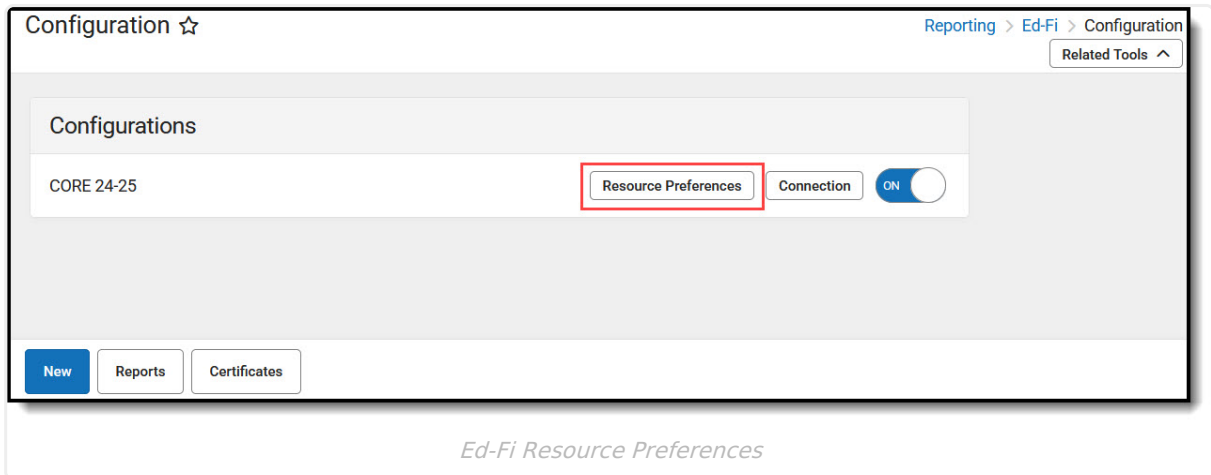
1. Navigate to the Resource Preferences for the configuration in which the mappings will be imported.
2. Click the **Import Mappings** button.
3. Select the **Source Configuration** from which mappings will be imported.
4. Select the **Resources** to import mappings from.
5. Click **Import**. This action overwrites any existing Resource Preferences mappings entered in the current configuration for the selected resources.
6. The imported mappings can be viewed by selecting the **Edit** or **Config** button next to the resource.
7. Resources should be toggled off until all data setup is complete and the district is ready to send data to Ed-Fi.

Manually Set Resource Preferences

To manually set Resource Preferences:

Resources should be toggled off until all data setup is complete and the district is ready to send data to Ed-Fi.

1. Select the **Resource Preferences** button.



2. Click the **Edit** or **Configure** button to modify the resource preferences. Configure displays if preferences have not previously been saved. Edit displays when preferences have already been set and saved. Resources can be expanded by clicking the "+" sign or collapsed by clicking the "-" sign.

If the Configure or Edit button do not display, then the resource does not need to be mapped and the toggle button can be used to turn the resource on or off.

Configuration ☆ Reporting > Ed-Fi > Configuration Related Tools ^

Resource Preferences (22-23 Ed-fi Core)

Resource	Active	
Grade Levels		Edit
Attendance Information OFF		
Student School Attendance Events	<input checked="" type="checkbox"/>	Configure
Student Section Attendance Events	<input checked="" type="checkbox"/>	Configure
Cohort Information OFF		
Cohorts	<input checked="" type="checkbox"/>	Configure
Staff Cohort Associations	<input checked="" type="checkbox"/>	
Student Cohort Associations	<input checked="" type="checkbox"/>	
Discipline Information OFF		
Discipline Actions	<input checked="" type="checkbox"/>	Configure
Discipline Incidents	<input checked="" type="checkbox"/>	Configure
Staff Discipline Incident Associations	<input checked="" type="checkbox"/>	Configure
Student Discipline Incident Associations	<input checked="" type="checkbox"/>	Configure

[Close](#)

Resource Preferences

3. Set the mappings for the appropriate Resource Preferences.
Note: Resources will vary by state.
4. Resources should be toggled off until all data setup is complete and the district is ready to send data to Ed-Fi.