

District Contacts

Last Modified on 10/21/2024 8:20 am CD7

Human Resources will no longer be available after June 30th, 2025. For more information, visit the Human Resources and Staff Evaluation Deprecation FAQ.

Screen Example and Field Descriptions | Add a Contact | Update a Contact's Information | Delete a Contact | Print Contact Information

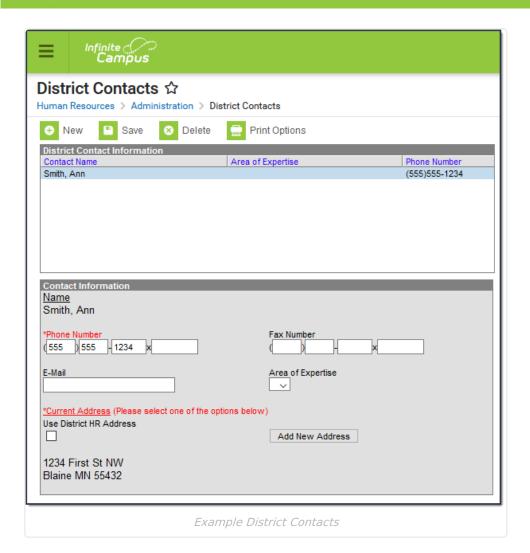
Tool Search: District Contacts

The District Contacts tool stores contact information for the district's business administration team. Infinite Campus recommends that at least one contact be defined as the Human Resources District Business Administration contact.

What can I do?	What do I need to know?
 Add a Contact Update a Contact's Information Delete a Contact Print Contact Information 	Screen Example and Field Descriptions

Screen Example and Field Descriptions





Field	Description	
Name	The business contact's name. This name cannot be changed. If a contact's name changes, you must enter a new contact and delete the old contact.	
Phone Number	The business contact's phone number. The Phone Number includes area code, phone number and extension if needed. This field is required.	
Fax Number	The business contact's fax number. The Fax Number includes area code, phone number and extension if needed.	
E-mail	The business contact's email address.	
Area of Expertise	The business contact's area of expertise. The options available on in this field are set up within HR Codes Setup.	
Use District Human Resources Address	This checkbox indicates whether this contact uses the address defined on the District Master.	
Add New Address	This button allows you to define a new address for the contact.	



Add a Contact

1. Click the **New** button.

Result

The Contact Information screen appears.

- 2. Enter details for the contact in the following fields:
 - Name
 - Phone Number
 - Fax Number
 - ∘ E-mail
 - Area of Expertise
- 3. Determine whether you want to use the District Human Resources Address or add a new address.

То	Then
Use the District Human Resources address	Select the Use District Human Resources Address checkbox. Result The district address appears.
Add a new address	Click the Add New Address button. The Add Address dialog appears. Enter the new address and click the Change Address button. Result The new address appears.

4. Click the Save button.

Result

The contact displays in the District Contact Information list.

Update a Contact's Information

1. Select the Contact Name in the District Contact Information section.

Result

The Contact Information screen appears.

2. Update the contact's details and click the **Save** button.

A contact's name cannot be changed. If a contact's name changes, you must enter a new contact and delete the old contact.

Delete a Contact

- 1. Select the Contact Name in the District Contact Information list.
- 2. Click the **Delete** button.



Result

A confirmation window appears.

3. Click **OK**.

Result

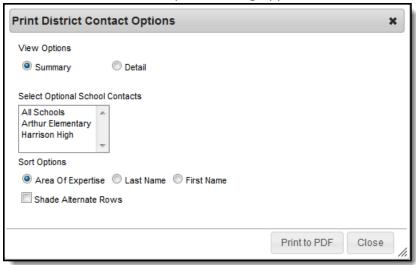
Campus removes the contact from the District Contact Information list.

Print Contact Information

1. Select the **Print Options** button.

Result

The Print District Contact Options dialog appears.



2. Use the information in the following table to complete the Print District Contact Options dialog.

Field	Description	
View Options	Select one of the following options: - Summary. Prints the contact name, phone number, and area of expertise. - Detail. Prints the summary information and the contact's address, fax number, and email address.	
Select Optional School Contacts	Select the school(s) to include school contact information.	
Sort Options	This options sorts the contacts within the district and/or school according to the following options: - Area of Expertise - Last Name - First Name	
Shade Alternate Rows	Select this option to shade every other contact within each section.	



3. Click the **Print to PDF** button.

	Detail Contact Report							
istrict Location: Plainvi	ew Schools							
Name	Phone	Fax	Email	Area Of Expertise				
McCoard, Debra PO BOX 56 123 School Road Metro City MN 55435-0009	(555)999-4444x468							
Resources, Henry PO BOX 56 123 School Road Metro City MN 55435-0009	(555)999-5555	(555)999-4545	hresources@districtoffice.edu	HR				
Name	Phone	Fax	Email	Area Of Expertise				
Twiddy, Debbie 585 Peachtree Parkway Metro City MN 55436	(555)999-5353	(555)999-5355	dtwiddy@harrisonhigh.edu	LR				
chool Location: Arthur Name	Elementary Phone	Fax	Email	Area Of Expertise				
Lifellearn, Xander 1234 Emelentary Ln St Paul MN 55667	(555)999-9876	(555)999-9870	alifelleam@arthurelem.edu	LR				
Speds, Helen 1234 Emelentary Ln	(555)999-6543	(555)999-6666	hspeds@arthurelem.edu	BN				

Printed Contact Information Example using the Shade Alternate Rows option