

Special Ed Setup - State Reporting Purposes Only (Arizona)

Last Modified on 12/14/2025 8:45 pm CST

[Special Ed Plan Type Setup](#) | [Flags](#)

This article describes the necessary setup for special education information to report correctly in Ed-Fi Resources for customers not using Campus as their primary special education program. This transaction reports based on data entered in IEPs and Exit Evaluations.

This article is for customers NOT using Campus Special Education. Do not use this article when you are using Infinite Campus to manage your legally compliant special education documents.

See the [State Reported Special Ed Fields \(Arizona\)](#) document for information about which Special Ed fields need to be filled out for State Reporting purposes.

Students need two types of documents for state reporting:

- Plan (IEP) - records special education participation
- Exit Evaluation - records the student's exit from the special education program

Special Ed Plan Type Setup

[Create an IEP Plan Type](#) | [Create an Exit Evaluation Eval Type](#)

Tool Search: Special Ed Plan Type, Evaluation Types

Campus special education documents (plans, evaluations, etc) are managed through [Plan Types](#) and [Eval Types](#), which are versions of a document. Plan and Eval Types allow Campus to provide current documents while maintaining historical formats for reporting and compliance purposes. Even when your district is not using Campus to manage compliant documents, you still need a plan type to assign to students and store their state reporting data.

Special Ed Plan Type Setup ☆ [Student Information](#) > [Special Ed Administration](#) > Special Ed Plan Type Setup

Save New Delete

PlanType/PlanTypeEditor List	
Abbreviation Name	
AZIEP2020	AZ IEP 2020
AZIEP2023	AZ IEP 2023
AZ23	AZ IEP 23
AZIEP23TES	Test AZ IEP 2023
t	1
AZIEP	AZ IEP 2012 Format
AZIEP2015	AZ IEP 2015
AZIEP2014	AZ IEP 2014 State Reporting

PlanType Detail

Print Format
AZ IEP 2020
Format(historical)

*Abbreviation *Name
AZIEP20 AZ IEP 2020

Active (this checkbox will mark Plan available for display on the Documents tab droplist)
☒

Comments

User Instruction Text

PlanTypeEditor Detail			
Seq	Active	Name	Comments
10	<input checked="" type="checkbox"/>	Education Plan	Arizona IEP 2020: Education Plan Header
20	<input checked="" type="checkbox"/>	Enrollment Status	Arizona IEP 2016: Fetch Enrollment special ed status data for display on the IEP.
30	<input checked="" type="checkbox"/>	Enrollment Status	Arizona IEP 2016: Fetch Enrollment special ed status data for display on the IEP, and allow editing the local values on the plan

Special Ed Plan Setup

Create an IEP Plan Type

Tool Search: Special Ed Plan Setup

1. Click **New**. A Plan Type Detail editor displays.
2. Select the **Print Format** that ends with **(current)**. State reporting data is pulled from documents with this print format.

PlanType Detail

*Print Format *Abbreviation *Name

AZ IEP 2020 Format(current) AZIEP20 AZ IEP 2020

Active (this checkbox will mark Plan available for display on the Documents tab droplist)

Comments

User Instruction Text

AZ IEP 2020 Format(current)

AZ IEP 2016 Format(historical)

AZ IEP 2015 Format(historical)

AZ IEP 2013 Format(historical)

AZ IEP 2012 Format(historical)

AZ IEP 2011 Format(historical)

AZ IEP 2010 Format(historical)

AZ IEP Format(historical)

Campus Default IEP Format

The Print Format that ends in **(current)** is the most accurate and allows for better processing of student data. It is advised that the most current format be used; however, older (those not marked current) are still supported but they may not report every

scenario correctly.

3. Enter an **Abbreviation** for the Plan Type, such as AZIEP2020.
4. Enter a **Name** for the Plan Type (such as AZ State Reporting IEP or AZ IEP 2020).
5. Mark the **Active** checkbox. This allows that Plan Type to be selected when creating a new IEP document for a student.
6. In the **Plan Type Editor Detail** section below, remove all **Active** checkboxes and **Sequence** values from the listed editors EXCEPT **Education Plan** and the second **Enrollment Status** (this editor has these comments: "Arizona IEP 2016: Fetch Enrollment special ed status data for display on the IEP, and allow editing the local values on the plan").
7. Click **Save**. The new IEP plan is now listed in the Plan Type Editor List.

Special Ed Plan Type Setup ☆

 Save
  New
  Delete

PlanType/PlanTypeEditor List

Abbreviation	Name
AZIEP2015	AZ IEP 2015
AZIEP2020	AZ IEP 2020
AZIEP2020	AZ State Reporting IEP
AZIEP014	AZIEP 014 State Reporting
AZIEP	AZ IEP 2012 Format

PlanType Detail

Print Format
 AZ IEP 2020
 Format(current)

*Abbreviation *Name

AZIEP202

AZ State Reporting IEP

Active (this checkbox will mark Plan available for display on the Documents tab droplist)



Comments

User Instruction Text

PlanTypeEditor Detail

Seq	Active	Name	Comments
10	<input checked="" type="checkbox"/>	Education Plan	Arizona IEP 2020: Education Plan Header
	<input type="checkbox"/>	Enrollment Status	Arizona IEP 2016: Fetch Enrollment special ed status data for display on the IEP.
20	<input checked="" type="checkbox"/>	Enrollment Status	Arizona IEP 2016: Fetch Enrollment special ed status data for display on the IEP, and allow editing the local values on the plan
	<input type="checkbox"/>	Enrollment Status	Arizona IEP 2016: Fetch Enrollment special ed status data for display on the IEP, and allow editing the local values on the plan. This Enrollment Status editor will also push

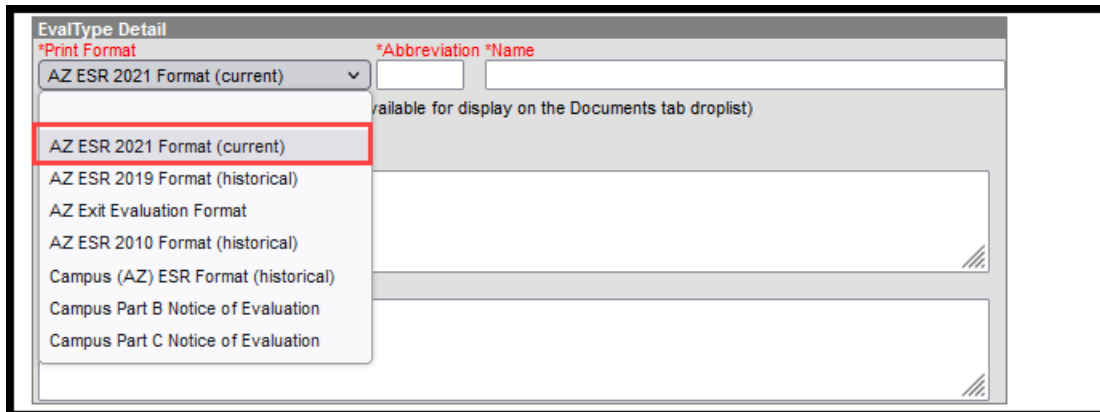
IEP Plan Setup for State Reporting Only

In some districts, an IEP format called **AZIEP 014 State Reporting** is available (the plan type was created during conversion). While it is advised that the most current IEP format be used for accurate reporting, the older formats are still accepted.

Create an Exit Evaluation Eval Type

Tool Search: Special Ed Eval Setup

1. Click **New**. An Eval Type Detail editor displays.
2. Select the **Print Format** that ends with **(current)**. State reporting data is pulled from documents with this print format.



The screenshot shows the 'EvalType Detail' form. The '*Print Format' dropdown menu is open, displaying a list of options. The option 'AZ ESR 2021 Format (current)' is highlighted with a red border. Other options include 'AZ ESR 2019 Format (historical)', 'AZ Exit Evaluation Format', 'AZ ESR 2010 Format (historical)', 'Campus (AZ) ESR Format (historical)', 'Campus Part B Notice of Evaluation', and 'Campus Part C Notice of Evaluation'. The form also has fields for '*Abbreviation' and '*Name', and a checkbox for 'available for display on the Documents tab droplist'.

Eval Types must be created from the print format ending in **(current)** to be included in state reporting. New print formats are released yearly, which require new Eval Types to be created.

3. Enter an **Abbreviation** for the evaluation, such as AZExit or AZEvalSR.
4. Enter a **Name** for the Eval Type (such as AZ State Reporting Eval or AZ Eval 2020).
5. Mark the **Active** checkbox. This allows that plan type to be selected when creating an evaluation document for a student.
6. In the **Eval Type Editor Detail** section, remove all **Active** checkboxes and **Sequence** values from the listed editors EXCEPT **Evaluation Information**.
7. Click **Save**. The new evaluation plan is now listed in the Eval Type Editor List.

Special Ed Eval Type Setup ☆

EvalType/EvalTypeEditor List	
Abbreviation	Name
AZESR14	AZESR 14 Exit Evaluation
AZESR21	AZESR 21 Exit Evaluation
AZESR	Eval
AZExit	State Reporting Exit Eval

EvalType Detail

Print Format: *Abbreviation *Name

AZ Exit Evaluation:

Format:

☒ Active (this checkbox will mark Eval available for display on the Documents tab droplist)

Comments:

User Instruction Text:

EvalTypeEditor Detail			
Seq	Active	Name	Comments
<input type="text" value="10"/>	<input checked="" type="checkbox"/>	Evaluation Information	AZ ESR 2014: Edit basic attributes of all evaluation plans. This element should be the first item of any evaluation
<input type="text"/>	<input type="checkbox"/>	Student Demographics	AZ ESR 2014: Editor for Student Demographics
<input type="text"/>	<input type="checkbox"/>	Parent/Guardian Demographics	AZ ESR 2014: Editor for Parent/Guardian Demographics

Evaluation Setup for State Reporting Only

Flags

[Flags Setup](#) | [Student Flag Assignment](#)

A student can be flagged as Special Ed so it displays in roster with all the same security and functionality as though the student has an IEP. **Flags should only be used when Special Ed data is NOT entered in Campus.**

First, create the Special Ed [flag](#); then [assign the flag](#) to the student.

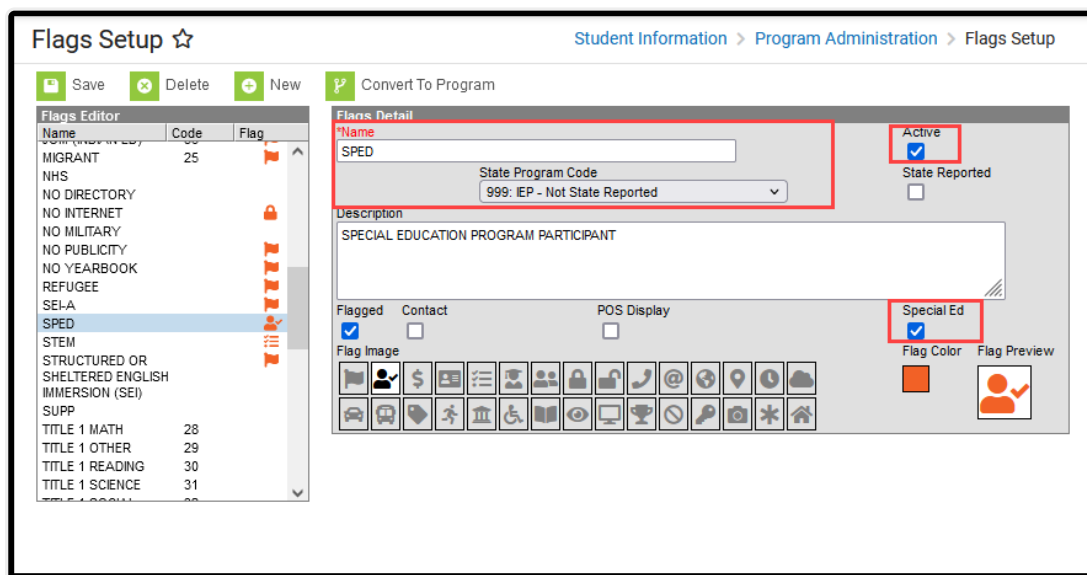
A student's Special Ed flag should span the entire time they are participating in Special Ed. A new flag does NOT need to be created each time a Special Ed record changes.

Flags Setup

Tool Search: Flag Setup

1. Click **New**. A **Flags Detail** editor displays.
2. Enter a **Name** for the flag - e.g., SPED, Special Ed or Special Ed Student.
3. In the **State Program Code** field, select **999: IEP - Not State Reported**.
4. Mark the **Active** checkbox. This allows the flag to be assigned to the student.
5. Mark the **Special Ed** checkbox. This ensures the student is flagged in Campus as though they have an IEP.
6. Click **Save**.

To have the flag display in the student header, also mark the **Flagged** checkbox. Then, choose a **Flag Image** and a **Flag Color**.



The screenshot shows the 'Flags Setup' interface. On the left is the 'Flags Editor' table with columns 'Name', 'Code', and 'Flag'. The 'SPED' flag is highlighted. On the right is the 'Flags Detail' form. The 'Name' field is 'SPED'. The 'State Program Code' dropdown is set to '999: IEP - Not State Reported'. The 'Active' checkbox is checked. The 'Description' field contains 'SPECIAL EDUCATION PROGRAM PARTICIPANT'. The 'Flagged' checkbox is checked. The 'Special Ed' checkbox is checked. The 'Flag Image' field shows a grid of icons, and the 'Flag Color' field shows an orange square. The 'Flag Preview' shows a person icon with a checkmark.


Special Ed Flag Setup

Student Flag Assignment

Tool Search: Flags




1. Click **New**. A **Student Flag Detail** editor displays.
2. Select the Special Ed flag in the Flags dropdown.
3. Enter the **Start Date**. This is the earliest start date of the Special Ed State Reporting records.
4. Click **Save**. The Special Ed flag is now listed in the Student Flag Editor.



When you selected a Flag Image and Color and marked the checkbox for Flagged when setting up the Special Ed flag, the student's header information displays a Special Ed flag.


Flags ☆

[Student Information](#) > [General](#) > [Flags](#)

Student, Maria

 Grade: 10 #177830
  DOB: 02/10/07
  Counselor: Staff, Tabitha



 Medical Condition(s)
  SPED

Save

Delete


New

Student Flag Editor

Flag	Start Date	End Date	Eligibility Start Date	Eligibility End Date	User Warning
FIT	08/01/2011	05/31/2018	09/20/2016	05/31/2018	
TITLE 1 READING	08/01/2011	05/30/2012			
TITLE 1 MATH	08/01/2011	05/30/2012			
SPED	07/23/2012	04/03/2019			
TITLE 1 MATH	07/20/2015	05/24/2016			
TITLE 1 READING	07/20/2015	05/24/2016			
TITLE 1 MATH	07/25/2016	05/31/2017			
TITLE 1 READING	07/25/2016	05/31/2017			

Student Flag Detail

*Flags

 This image will display next to the student's name.

SPED

▼

*Start Date

End Date

Eligibility Start Date

Eligibility End Date

07/23/2012

04/03/2019

User Warning

Participation Details

Special Ed Student Flag Assignment