

## **Section Templates**

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#### Tool Search: Section Templates

Section Templates allow users to define the meeting pattern of a section (Period Schedule, Period and duration) for section placement in a calendar that has a complex schedule structure. Each meeting pattern is captured in a template. The set of all possible meeting patterns for a section are stored in template groups. Template groups are then assigned to courses, and are used to place the course section in the correct location on the White Board when using Scheduling Board.

Users create Template Groups and Section Templates for every term in the calendar, and should reflect where courses can be placed in the periods.

See the When to Create and Use Section Templates for best practices on when to create Section Templates.

Infinite Campus		plate D	etails											
New Group 🕂 New Temp	_	Save	8	Delet	e									
ABC Group (8)	Section *Name ABC Gro		ate Gro	pup										
Template A2B2     Template A3B3     Template A4B4     Template A5C1	Section	Sched	ule Ter Q1	nplate	Group	Place		rters	Q3			Q4		
Template A6C2		Day A		Day C	Day A		Day C	Day A		Day C	Day A		Day C	
Template A7C3	Period 1	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	
	Period 2	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	
	Period 3	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$		
	Period 4	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	
	Period 5	$\checkmark$			$\checkmark$			$\checkmark$			$\checkmark$			
	Period 6	$\overline{\mathbf{v}}$			$\checkmark$			$\checkmark$			$\checkmark$			
	Period 7	$\overline{\mathbf{v}}$			$\checkmark$			$\checkmark$			$\checkmark$			
	Period 8	$\overline{\mathbf{v}}$			$\checkmark$			$\checkmark$			$\checkmark$			

See the Section Template Information Tool Rights article for information about rights needed to use this tool.

In the image above, a **Template Group** is created for a three day rotation schedule (A/B/C Days) where all periods meet on Day A, periods 1-4 meet on Day B, and periods 5-8 meet on Day C. This



Template Group is named **ABC Group**. Then, a **Section Template** is created for courses meeting **Day A Period 1** that also meet **Day B Period 1** for the entire year, called **Template A1B1** (image below), where the Section Schedule Placement grid is marked for Period 1 Day A and B for every term.

Section Templates Generate S	Section Templates	M	ass Se	t Secti	on Terr	nplate (	Groups	6					
🕂 New Group 🕂 New Templ	ate 🕒 Save	🕒 S	ave & A	Add Te	mplate	8	Dele	ete	8	elete N	Aultiple	Templa	ates
Section Templates ABC Group (8) Template A1B1 Template A2B2 Template A3B3 Template A4B4	Section Templat Template Group ABC Group • Name Template A1B1												
Template A5C1	Section Schedul		ient			Quar				1			
Template A7C3	Day	Q1	Day C		Q2 Day B	Day C		Q3 Day B			Q4 Day B	Day C	
	Period 1 🔲 🔽			<b>V</b>							<b>V</b>		
	Period 2 🔲 📃												
	Period 4												
	Period 6												
	Period 8 🔲 🔲												
- Cont	ing Translate (		4.0	ria d 1		D	0.0	in d 7				_	
Sect	ion Template f	or Day	A Per	riod 1	and	Day I	B Per	iod 1					

A second section template is created for courses meeting **Day A Period 2** that also meet **Day B Period 2**. This is called **Template A2B2** (image below).

🕂 New Group 🕂 New Temp	ilate 🕒 Sa	ave	🖻 S	ave &	Add Te	mplate	e 🛛	Dele	ete	8	Delete I	Multipl	e Templat
Section Templates 	Section Ten *Template Gro ABC Group *Name Template A2E	up T											
Template A5C1	Section Sch	edule	Placen	nent			0	rters					
Template A7C3			01 🔳			02 🔲		1	Q3 🔲		1	Q4 🔲	
Template A8C4				Day C					_	Day C	Day A	_	
	Period 1 🔲												
	Period 2 🔲	<b>V</b>			<b>V</b>			<b>V</b>	<b>V</b>		<b>V</b>		
	Period 3 🔲												
	Period 4 💻												
	Period 5												
	Period 7												
	Period 8 🔲												

This process continues until all periods have been marked to meet in a certain day combination. When finished, eight templates are created, so each period that meets on Day A has a corresponding meeting time in the other day rotations.

# **Create New Template Groups**

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- 1. Click the New Group icon. A Section Template Group editor displays.
- Enter the Name of the Section Template Group. This group displays in the Section Template tree to the left of this field and is the value that can be assigned to courses on the Course Editor and on the Course Planner.
- 3. Click the **Save** icon when finished. The new group saves and displays in the Section Template tree in alphabetical order.

Section Templates	Generate Section Templates	Mass Set Section Template Groups
🕀 New Group 🕀	New Template 🕒 Save	<ul> <li>Delete</li> <li>Delete Multiple Templates</li> </ul>
Section Templates	Section Templat *Name ABC Group Section Schedul	e Group e Template Group Placements
	New Templat	te Groups

Group names display with a numeric value in parentheses behind the group name. This value indicates the number of templates associated with the group.

After Template Groups are created, do the following:



- Modify existing template group names by selecting the group name from the tree and entering a different name.
- Create new templates.
- Auto-generate Section Templates.

# **Create New Templates**

- 1. Click the **New Template** icon. A Section Template editor displays, along with a Section Schedule Placement grid.
- 2. Select the Template Group to associate with the new section templates from the dropdown list.
- 3. Enter a **Name** for the Section Template. This name can be reflective of when it is assigned, like "Quarter 1 Day A," or it can be reflective of the courses that will be assigned to that group, like "Fine Arts Placement."
- 4. Mark on the **Section Schedule Placement** grid where courses assigned to this Template Group can be placed for the entire calendar year (all terms).
- 5. Click the **Save** icon when finished.
- Or, if more templates need to be created for the same group, click the Save and Add Template icon. This saves the current record and resets the Section Template editor and Section Schedule Placement grid for entry of another template.
- 7. Repeat the process of saving and creating templates for each term and period combination for your courses as needed.

<ul> <li>New Group</li> <li>New Ter</li> </ul>	·	ave	• S	ave &	Add Te	mplate	e (	3 Del	ete	8	)elete l	Multiple	e Templa
Section Templates  ABC Group (8)  Template A1B1  Template A2B2  Template A3B3  Template A4B4	Section Ten *Template Gro ABC Group *Name Template A1E	up •											
···· 🗋 Template A5C1 ···· 🗋 Template A6C2	Section Sch	edule	Placen	nent			Qua	rters					
Template A7C3		_	Q1 🗖			Q2 🗖			Q3 🗖			Q4 🗖	
		Day A	Day B	Day C	Day A	Day B	Day C	Day A	Day B	Day C	Day A	Day B	Day C
	Period 1 🔲	<b>V</b>	<b>V</b>										
	Period 2 🔲												
	Period 3 🔲												
	Period 4 🔲												
	Period 5 🔲												
	Period 6												
	Period 7 🔲												
	Period 8 💻												

Using the image above as reference, when marking on the Section Schedule Placement grid:

 If courses assigned to the Section Template can meet in Period 1 in every term, mark the leftmost checkbox next to Period 1. This marks all of the periods across all schedule structures (days) and terms.

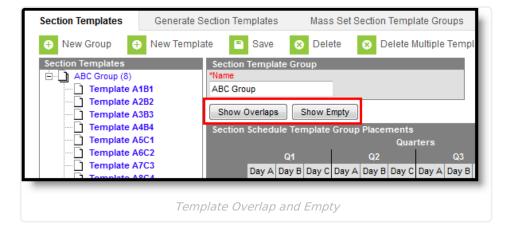


- If courses assigned to the Section Template can meet on Day A in Term 1, mark the upper most checkbox just below Day A. This marks all of the periods for Day A in Term 1.
- If courses assigned to the Section Template can meet in any available days in any period in the first term, mark the checkbox next to the name of the term. This marks all of the periods across all of the days in Term 1.

# **Verify Template Placement**

Once checkboxes have been marked on the Section Schedule Template, either manually or by using the Generate Section Template tool, use the **Show Overlaps** and **Show Empty** options to verify placement of templates.

These options only display when the Template Group name is selected AND there is an issue in the Section Templates that would cause an overlap or where an empty period exists. It does not necessarily mean there is an issue with the setup, but it should be verified that is the intended selection.



In the image above, Alpha Group Three has two templates associated with it - a Tuesday Program and a Wednesday Program. Both programs are marked to meet on Day C during all periods. This is considered an overlap and should be modified before the template is assigned to courses.

### **Overlaps**

- 1. Click the **Group Name** in the Section Template tree. This displays a non-editable Section Schedule Placement grid with two buttons Show Overlaps and Show Empty.
- 2. Click the **Show Overlaps** button. The periods/days where the two templates overlap are highlighted in dark black color surrounding the checkboxes.

In the example below, Period 2 on Day B is highlighted, meaning there are multiple Section Templates where this period is marked.

Section Templates ABC Group (8) Template A1B1 Template A2B2	Section *Name ABC Gro		ate Gr	oup									
Template A3B3	Hide Ov			now Em	••								
Template A4B4     Template A5C1	Section	Sched	ule Tei	mplate	Group	Place		rters					
Template A6C2			Q1			Q2			Q3			Q4	
Template A7C3		Day A	Day B	Day C	Day A	Day B	Day C	Day A	Day B	Day C	Day A	Day B	Day C
	Period 1	$\checkmark$	$\overline{\mathbf{v}}$	$\checkmark$	$\checkmark$	<b>V</b>	<b>V</b>	$\checkmark$	$\checkmark$	<b>V</b>	$\overline{\mathbf{v}}$	<b>V</b>	
	Period 2	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	<b>V</b>	<b>V</b>	<b>V</b>	$\checkmark$	<b>V</b>	<b>V</b>	<b>V</b>	$\checkmark$
	Period 3	$\checkmark$		$\checkmark$	$\checkmark$	<b>V</b>	<b>V</b>	<b>V</b>	$\checkmark$	<b>V</b>	<b>V</b>	<b>V</b>	$\checkmark$
	Period 4	$\checkmark$	<b>V</b>	$\checkmark$	$\checkmark$	<b>V</b>	<b>V</b>	<b>V</b>	$\checkmark$	<b>V</b>	<b>V</b>	<b>V</b>	$\checkmark$
	Period 5	$\checkmark$			$\checkmark$			<b>V</b>			<b>V</b>		
	Period 6	$\checkmark$			$\checkmark$			<b>V</b>			<b>V</b>		
	Period 7	$\checkmark$			$\checkmark$			<b>V</b>			<b>V</b>		
	Period 8	$\checkmark$			$\checkmark$			<b>V</b>			<b>V</b>		

When the Show Overlaps button is selected and the checkboxes are highlighted on the grid, the button changes to **Hide Overlaps**, allowing the user to not show the dark black coloring around the checkboxes.

### Empty

- 1. Click the **Group Name** in the Section Template tree. This displays a non-editable Section Schedule Placement grid with two buttons - Show Overlaps and Show Empty.
- 2. Click the **Show Empty** button. The periods/days that are not marked for the periods are highlighted in a white color surrounding the checkboxes.

In this example below, Period 3 on Day B is highlighted, indicating one of the Section Templates does not have this period marked.

*Name ABC Grou	ιp													
Show C	verlaps	s	Hide Err	ipty										
Section	Schedi	ule Ter	nplate	Group	Placer		ters							
		Q1			Q2			Q3			Q4			
	Day A	Day B	Day C	Day A	Day B	Day C	Day A	Day B	Day C	Day A	Day B	Day C		
Period 1	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	<b>V</b>	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$		
Period 2	$\checkmark$	$\checkmark$	<b>V</b>	<b>V</b>	<b>V</b>	<b>V</b>	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	<b>V</b>		
Period 3	$\checkmark$		$\checkmark$	<b>V</b>	<b>V</b>	<b>V</b>	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	<b>V</b>		
Period 4	$\checkmark$	$\checkmark$	<b>V</b>	<b>V</b>	<b>V</b>	<b>V</b>	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	$\checkmark$	<b>V</b>		
Period 5	<b>V</b>			<b>V</b>			$\checkmark$			$\checkmark$				
Period 6	$\checkmark$			<b>V</b>			$\overline{\mathbf{v}}$			<b>V</b>				
Period 7	$\checkmark$			<b>V</b>			$\checkmark$			$\checkmark$				
Period 8				<b>V</b>										
	Show C Section Period 1 Period 2 Period 3 Period 4 Period 5 Period 6 Period 7	Section Schedu Day A Period 1 Period 2 Period 3 Period 4 Period 5 Period 6 Period 7 V	Show Overlaps       I         Section Schedul       Ter         Q1       Day A       Day B         Period 1           Period 2           Period 3           Period 4           Period 5           Period 6	Hide Em       Show Overlaps     Hide Em       Q1       Day A     Day B       Day A     Day B       Period 1     Image: Colspan="2">Image: Colspan="2">Image: Colspan="2">Image: Colspan="2"       Period 2     Image: Colspan="2">Image: Colspan="2"       Period 2     Image: Colspan="2"       Period 3     Image: Colspan="2"     Image: Colspan="2"       Period 4     Image: Colspan="2"       Period 5     Image: Colspan="2"     Image: Colspan="2"       Period 6       Period 7     Image: Colspan="2"	Hide EmptyShow OverlapsHide EmptySection Schedule Template GroupOq1Oq1Day ADay BDay CDay ADay AOq1Oq1Day ADay ADay ADay AOq1OqPeriod 1IIPeriod 2IIIPeriod 3IIIPeriod 3IIIPeriod 3IIIIIIIIIIIIIIIIIIIIIIIIIIIIII <th <="" colspan="2" td=""><td>Hide Empty       Alide Empty       Out     Coup Place       Out     Out       Out</td><td>Hide Empty       Hide Empty       Guar       Quar       Quar</td><td>Hide Empty       Hide Empty       Section Schedule Template Group Placements       Quarters       Q1     Q2       Day A     Day B     Day C     Day A       Day A     Day B     Day C     Day A       Period 1     I     I     I     I     I     I     I       Period 2     I     I     I     I     I     I     I     I     I     I       Period 3     I     I     I     I     I     I     I     I     I       Period 4     I     I     I     I     I     I     I     I       Period 5     I     I     I     I     I     I     I     I       Period 6     I     I     I     I     I     I     I     I       Period 7     I     I     I     I     I     I     I</td><td>Hide Empty         Hide Empty         Quarters         Quarters     &lt;</td><td>Hide Empty         Section Schedule Template Group Placements         Q2       Q3         Day A       Day B       Day C       Day A       Day B       Day C         Period 1       ✓</td><td>Hide Empty         Show Overlaps       Hide Empty         Quarters         Quarters</td><td>Hide Empty         Show Overlaps       Hide Empty         Quarters         Quarters</td></th>	<td>Hide Empty       Alide Empty       Out     Coup Place       Out     Out       Out</td> <td>Hide Empty       Hide Empty       Guar       Quar       Quar</td> <td>Hide Empty       Hide Empty       Section Schedule Template Group Placements       Quarters       Q1     Q2       Day A     Day B     Day C     Day A       Day A     Day B     Day C     Day A       Period 1     I     I     I     I     I     I     I       Period 2     I     I     I     I     I     I     I     I     I     I       Period 3     I     I     I     I     I     I     I     I     I       Period 4     I     I     I     I     I     I     I     I       Period 5     I     I     I     I     I     I     I     I       Period 6     I     I     I     I     I     I     I     I       Period 7     I     I     I     I     I     I     I</td> <td>Hide Empty         Hide Empty         Quarters         Quarters     &lt;</td> <td>Hide Empty         Section Schedule Template Group Placements         Q2       Q3         Day A       Day B       Day C       Day A       Day B       Day C         Period 1       ✓</td> <td>Hide Empty         Show Overlaps       Hide Empty         Quarters         Quarters</td> <td>Hide Empty         Show Overlaps       Hide Empty         Quarters         Quarters</td>		Hide Empty       Alide Empty       Out     Coup Place       Out     Out       Out	Hide Empty       Hide Empty       Guar       Quar       Quar	Hide Empty       Hide Empty       Section Schedule Template Group Placements       Quarters       Q1     Q2       Day A     Day B     Day C     Day A       Day A     Day B     Day C     Day A       Period 1     I     I     I     I     I     I     I       Period 2     I     I     I     I     I     I     I     I     I     I       Period 3     I     I     I     I     I     I     I     I     I       Period 4     I     I     I     I     I     I     I     I       Period 5     I     I     I     I     I     I     I     I       Period 6     I     I     I     I     I     I     I     I       Period 7     I     I     I     I     I     I     I	Hide Empty         Hide Empty         Quarters         Quarters     <	Hide Empty         Section Schedule Template Group Placements         Q2       Q3         Day A       Day B       Day C       Day A       Day B       Day C         Period 1       ✓	Hide Empty         Show Overlaps       Hide Empty         Quarters         Quarters	Hide Empty         Show Overlaps       Hide Empty         Quarters         Quarters

When the Show Empty button is selected and the checkboxes are highlighted on the grid, the button changes to **Hide Empty**, allowing the user to not show the highlight around the checkboxes.

# **Delete Section Templates**

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To remove Template Groups and Templates, click the **Delete** icon from either the Group level or the Template level.

- Clicking **Delete** at the Group level deletes the group name and any templates associated with it, along with the assignment of the template to any course (the course does not delete, just the assignment of the template to the courses). If the template group is assigned to a course, the warning message indicates the total number of courses to which it is assigned.
- Clicking **Delete** at the Template level deletes the template.

To delete multiple templates, click the **Delete Multiple Templates** icon. This displays a Delete Multiple Templates editor. For the selected group, select which templates to delete. If there are many templates to delete, click the Select All checkbox.

ction Templates ABC Group (8) Template A1B1 Template A2B2	Delete Multiple Templates Template Group		Select All
Template A3B3  Template A4B4  Template A4C1	Template A1B1	Template A2B2	Template A3B3
Template ASC1     Template A6C2     Template A7C3	Template A4B4	Template A5C1 Template A8C4	✓ Template A6C2

Template groups and sections can be deleted at any time. If the template group is assigned to courses on the Course Planner as part of the scheduling process, deletion of the templates does not affect sections that may already be placed. However, if a template is deleted or otherwise modified, the change to the template affects any section that is not currently placed.

# **Next Steps**

- Generate Section Templates
- Mass Assign Section Templates to Courses
- Manually Assign Section Templates to Courses