

### **Backdated Adjustments Report**

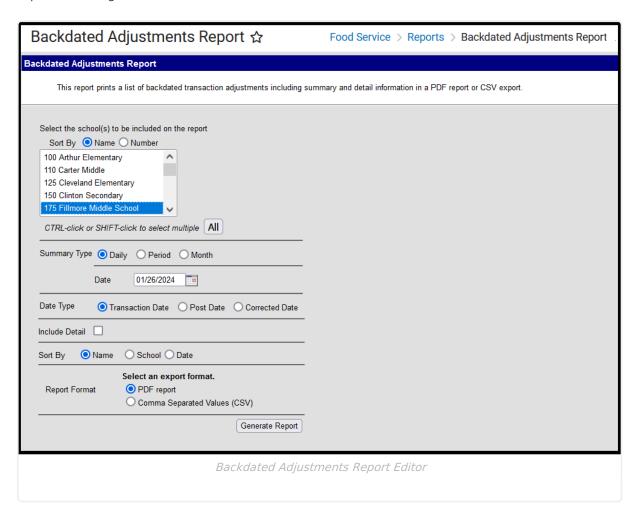
Last Modified on 10/21/2024 8:22 am CDT

Report Logic | Report Editor | Report Examples

Classic View: Point of Sale > Reports > Backdated Adjustments Report

Search Terms: Backdated

This report provides a list of backdated transaction adjustments in summary or detail form. The report can be generated as a PDF or CSV file.



## **Report Logic**

Campus can automatically update meal transactions when the *Autocorrect transactions for backdated applications* option is enabled on the POS Preferences. If a student purchases meals before their household application is processed or amended and the option to autocorrect transaction is turned on, Campus voids the existing transactions and creates new transactions based on the student's new eligibility. The Backdated Adjustments Report provides a list of the transactions that were adjusted.



# **Report Editor**

The Report Editor allows you to select various options for this report.

Option	Description
School(s) to be included	The schools for which you want a report. You can click the <b>All</b> button to select all schools.
Sort by	This option allows you to sort the list of schools by the school's <b>name</b> or <b>number</b> .
Summary Type	The information for the report can be generated for a single day by choosing <b>Daily</b> , a date range by choosing <b>Period</b> , or for any <b>Month</b> within the current school year.
Date Type	<ul> <li>If you choose to Sort By Date, you can choose one of the following options:</li> <li>Transaction Date - Sorts the report by the day the transaction occurred.</li> <li>Post Date - Sorts the report by the day the transaction posted.</li> <li>Corrected Date - Sorts the report by the day the transaction was corrected.</li> </ul>
Include Detail	Select this option to include detailed information about each transaction. When this option is selected, the student's name and information about the original transaction as well as the corrected transaction are included in the report.
Sort By	<ul> <li>Name - Sorts the report in alphabetical order by the student's last name.</li> <li>School - Sorts the report in alphabetical order by the school's name.</li> <li>Date - Sorts the report according to the selected Date Type.</li> </ul>
Export Format	You can generate the report as a <b>PDF</b> or <b>CSV</b> .

## **Report Examples**

100 Plainview Schools District Generated on 10/29/2015 11:42:21 AM Page 1 of 2				Backdated Adjustments Report Period: 10/01/2015-10/31/2015 Date Type: Transaction Date							
School Summary											
		ligibility			Corrected Eligibility						
	F	Red	Paid	Non-Reim	# Adj.	Void Total	Free	Red	Paid	Non-Reim	Adjustment Total
School	Free										
	0	0	5	0	5	\$8.75	5	0	0	0	\$0.00
School Fillmore Middle School Harrison High			5 14	0	5 15	\$8.75 \$24.90	5 12	0 3	0	0	\$0.00 \$1.20



### Page 2 of 2 Backdated Adjustments Report continued 100 Plainview Schools District Period: 10/01/2015-10/31/2015 Date Type: Transaction Date 10/29/2015 11:42:21 AM Original Corrected Original Item Corrected Item TX Date Post Date Date Student Item Amount Elig Amount Elig 10/29/2015 Adams, Simon Lunch 7-12 10/22/2015 10/22/2015 \$0.40 Reduced Paid 10/26/2015 10/26/2015 10/29/2015 Adams, Simon Lunch 7-12 \$0.40 Reduced 10/29/2015 Adams, Simon 10/27/2015 Baum, Mary Lunch 7-12 Lunch 7-12 10/27/2015 10/27/2015 \$1.75 \$0.40 Reduced 10/08/2015 10/08/2015 \$1.75 Paid \$0.00 Free 10/09/2015 10/09/2015 10/27/2015 Baum, Mary Lunch 7-12 Paid \$0.00 Free \$1.75 10/12/2015 Baum, Mary Lunch 7-12 10/12/2015 10/12/2015 \$1.75 Paid \$0.00 Free 10/13/2015 10/13/2015 10/13/2015 Baum, Mary Lunch 7-12 \$1.75 Paid \$0.00 Free 10/02/2015 10/27/2015 10/27/2015 Groah, Rosalba Lunch 7-12 \$1.75 Paid \$0.00 Free Lunch 7-12 10/05/2015 10/27/2015 10/27/2015 Groah, Rosalba \$1.75 Paid \$0.00 Free 10/06/2015 10/27/2015 10/27/2015 \$0.00 10/26/2015 10/26/2015 10/28/2015 Lovick, Anush Lunch 7-12 \$1.75 Paid \$0.00 Free Lunch 7-12 10/27/2015 10/27/2015 10/28/2015 Lovick Anush \$1.75 Paid \$0.00 Free 10/28/2015 10/28/2015 10/28/2015 Lovick, Anush Lunch 7-12 \$1.75 Paid \$0.00 Free 10/26/2015 10/26/2015 10/28/2015 Lovick, Calum Lunch 7-12 \$1.75 \$0.00 Free 10/27/2015 10/27/2015 10/28/2015 Lovick, Calum Lunch 7-12 \$1.75 Paid \$0.00 Free 10/26/2015 10/26/2015 10/28/2015 Lovick, Harvae Lunch 7-12 Paid \$1.75 \$0.00 Free 10/27/2015 10/27/2015 10/28/2015 Lovick, Harvae Lunch 7-12 \$1.75 Paid \$0.00 Free 10/14/2015 10/27/2015 10/28/2015 Shotts, Hugh Lunch 7-12 \$0.00 Paid Free 10/16/2015 10/27/2015 10/28/2015 Shotts, Hugh Lunch 7-12 \$1.75 Paid \$0.00 Free 10/21/2015 10/28/2015 10/28/2015 Shotts, Hugh Lunch 7-12 \$0.40 Reduced \$0.00 Free Total \$33.65 \$1.20