

## **Report Comment Setup**

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Report Comments | Create Report Comments | Additional Steps

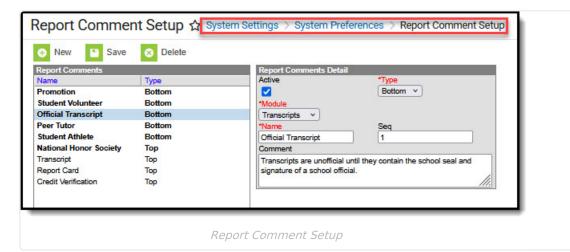
Tool Search: Report Comment Setup

The Report Comments tool allows districts to add customized text that will appear on printed student reports. These comments can be school or district specific, or even state specific. Any number of comments can be created and marked and unmarked active as needed.

See the <u>System Preference Tool Rights</u> article for tool rights information.

If multiple students should be assigned the same comment, use the <u>Report Comments Batch Wizard</u>.

At this time, functionality is only available for report comments to be used on Report Cards, Transcripts and eTranscripts.



After creating report comments to include on reports cards, transcripts and eTranscripts, the following items must also be done:

- A Report Card, Transcript or eTranscript report must be created in the <u>Preferences Reports</u> tool.
- Report Preferences must include the option to display Report Comments.
- The student's Report Comments tab must have at least one active Report Comment.



If a report comment is marked active for a student's transcript, it is also active on the student's eTranscript. There is no separate option for an eTranscript report comment.

## **Report Comments**

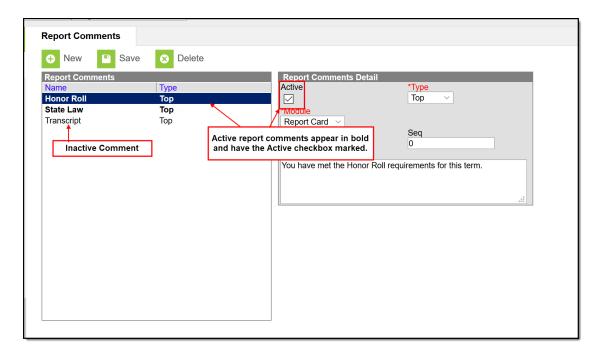
The Report Comments editor contains five data elements related to the creation of a custom comment.

Report Comments Editor	Definition
Active	When checkbox is marked, the comment is considered active and can be chosen on the student's <u>Report Comments</u> tab. When not marked, the comment does not appear for selection on the student's Report Comments tab.
Туре	Indicates where the comment displays on the report - either at the Top of the transcript or the Bottom of the transcript or eTranscript.  For eTranscripts, the comment ONLY displays at the end of the eTranscript XML report.
Module	Indicates on which report the comment displays - Transcripts or Report Cards.
Name	Lists the name of the report comment. This should be descriptive enough for users to select the appropriate comment on the Report Comments tab.
Sequence	Determines the order in which the comments display on the Report Comments tab and on the student's transcript and eTranscript. Sequence is based on the type of comment. For example, a sequence number of "1" can be applied to a report comment appearing at the top of the transcript and applied to a comment appearing at the bottom of the transcript.
Comments	Lists the text that appears on the student's transcript. This comment can be no more than 255 characters.

There is no limit to how many comments can be created and added to the student's Report Comments tab. It is advised to keep the total number of comments at a minimum as too many comments affects the layout of the transcript and/or report card PDF and extend the eTranscript XML file.

Report comments can be modified from active to inactive by removing the selection of the Active checkbox. Only active report comments can be chosen on the student's Report Comments tab. Inactive report comments appear in text that is not bold; active comments appear in bold text.





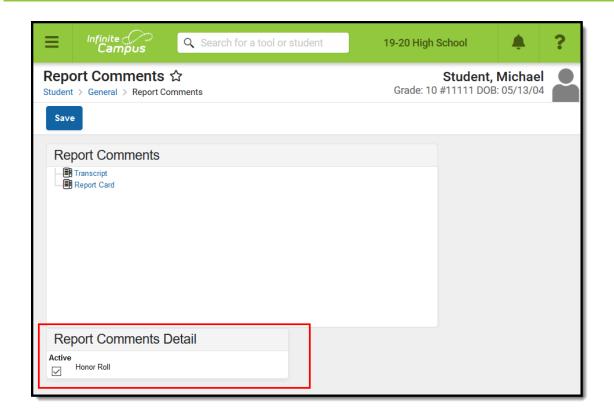
Active vs. Inactive Report Comments

## **Create Report Comments**

- 1. Select the **New** icon from the action bar. A **Report Comments Detail** editor appears to the right of the Report Comments list.
- 2. Mark the **Active** checkbox to indicate this comment can be used on transcripts and eTranscripts.
- 3. Select the **Type** of comment this will be either Top or Bottom.
- 4. Choose the **Module** of the comment.
- 5. Enter the appropriate **Sequence** number.
- 6. Enter the **Comment**in the text field provided.
  - Carriage returns are supported and allow comments to be internally divided. This is visible on the printed report.
  - Leading spaces in the Comments field is allowed when adding a comment, but does not print on the report.
- 7. Click the **Save** icon when finished. The new comment is listed in the **Report Comments** list.

Once a report comment is saved and marked as active, it appears for selection on the student's Report Comments tab.





Student's Report Comments

The report comment prints if the option is selected on the <u>Transcript Report Preferences</u> (System Administration > Preferences > Reports > Transcript, eTranscript) or the <u>eTranscript Report Preferences</u> (System Administration > Preferences Reports > eTranscript), and a report comment is selected on the student's Report Comments.



D						
Report Display Options						
Display Options						
Report Contents						
Course Display: Course Number and Course Name						
☑ Enrollment History	/ In Progress Courses	Activity Courses				
☐ No Show	☐ Immunization	Standard Rubric				
Attendance	Report Comments	Docufide Compatible				
Report Header & Format						
No Shading	Blank Header	☑ Official Transcript	☑ Official Signature			
☑ District Name	School CEEB Code	School Code	Student's Phone			
☐ District Number	GPA Max:					
Student Information	)					
Student Picture	Race/Ethnicity	Place of Birth	Guardian			
☑ State ID	Counselor	SSN				
☐ NCES Grade	☑ Diploma Date	Diploma Type				
Legal Name	Legal Gender					
Records Transfer Settings						
Default for Transfer						
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Report Preferences - Transcript



Reports ☆ System Settings > System Preferences > Reports							
◆ New Save Ø Delete							
Tests and Strands as List  Tests and Strands as Tree							
Report Display Options							
Display Options							
Report Contents							
Course Display: Course Number and Course Name ∨							
Enrollment History	Activity Courses						
No Show	Immunization	Standard Rubric					
Attendance	Report Comments	Docufide Compatible					
☐ In-Progress Courses	☐ In-Progress Courses						
Report Header & Format							
No Shading	Blank Header	Official Transcript	Official Signature				
☐ District Name	School CEEB Code	School Code	Student's Phone				
☐ District Number	GPA Max:						
Student Information							
Student Picture	Race/Ethnicity	Place of Birth	Guardian				
State ID	✓ Counselor	SSN					
□ NCES Grade	Diploma Date	Diploma Type					
Legal Name	Legal Gender						
Records Transfer Settings							
Default for Transfer							

Report Preferences - eTranscript



	CTRL-click ar			
☐ Homeroom Teacher				
☐ Date/Time Stamp				
·				
Display Options				
Attendance Summary				
☐ Cumulative GPA				
☐ Class Rank				
Period				
☐ Score Comments				
Show Score Percentage				
☑ Show Report Comments				
Term GPA				
☐ Weighted				
☐ Unweighted				
School Comment (printed on all)				

Report Preferences - Report Card

## **Additional Steps**

- 1. Navigate to the <u>Report Preferences</u> and mark the **Report Comments** field on a report.
- 2. Navigate to the student's <u>Report Comments</u> tab and select a comment or comments to display on the Transcript, eTranscript or Report Card.
- 3. Assign a Report Comment to several students using the Report Comment Batch tool.