

## Manage Custom Counseling Meetings Fields in the Attribute/Dictionary

Last Modified on 10/21/2024 8:21 am CDT

Classic View: System Administration > Custom > Attribute/Dictionary > Meeting-counseling

Search Terms: Attribute/Dictionary

Use the Attribute/Dictionary to create options for four fields that display in Counseling Meetings: Role, Locations, Outcome, and Purpose.



Districts must create their own options for these fields. To create options, click the Dictionary field under the field name and then **Add Row** for each option you'd like to add. Click **Save** to add options.

| -                    | te/Dictionary        |                            |                                      |           |       |               |                       |
|----------------------|----------------------|----------------------------|--------------------------------------|-----------|-------|---------------|-----------------------|
| °) S                 | ave                  |                            |                                      |           |       |               |                       |
|                      |                      | Dictionary Editor          |                                      |           |       |               |                       |
|                      | MedicaidServio       |                            |                                      |           |       |               |                       |
|                      | Meeting-couns        |                            |                                      |           |       |               |                       |
|                      |                      | ary (4 Entries)            |                                      |           |       |               |                       |
| E                    | Meeting Lo           |                            |                                      |           |       |               |                       |
|                      |                      | ary (6 Entries)            |                                      |           |       |               |                       |
| Ē                    | Meeting Ou           |                            |                                      |           |       |               |                       |
|                      | Diction              | ary (3 Entries)            |                                      |           |       |               |                       |
| Ξ                    | Meeting Pu           | rpose<br>ary 4 Entries)    |                                      |           |       |               |                       |
|                      | Messenger            | ary 4 Entries)             |                                      |           |       |               |                       |
|                      | PaymentVendo         | or I                       |                                      |           |       |               |                       |
| ı 👔                  | DECC Manning         | 1                          |                                      |           |       |               |                       |
|                      |                      |                            |                                      |           |       |               |                       |
|                      | ing Invitee Pole     | Dictionary Detai           | 1                                    |           |       |               | Add Boy               |
|                      | ng Invitee Role      | Dictionary Detai           |                                      |           | Melae |               | Add Rov               |
|                      | ing Invitee Role     | e Dictionary Detai<br>Code | l<br>Name                            | Seq       | Value | Standard Code | Add Rov<br>Active     |
| leeti                | ng Invitee Role<br>C | -                          |                                      | Seq<br>0  | Value | Standard Code |                       |
| leeti<br>X           |                      | -                          | Name                                 |           | Value | Standard Code | Active                |
|                      | с                    | -                          | Name<br>Counselor                    | 0         | Value | Standard Code | Active<br>X           |
| ×<br>×<br>×          | C<br>0               | -                          | Name<br>Counselor<br>Other           | 0         | Value | Standard Code | Active<br>X<br>X      |
| leeti<br>X           | С<br>О<br>Р          | -                          | Name<br>Counselor<br>Other<br>Parent | 0 0 0     | Value | Standard Code | Active<br>X<br>X<br>X |
| leeti<br>×<br>×<br>× | С<br>О<br>Р          | -                          | Name<br>Counselor<br>Other<br>Parent | 0 0 0     | Value | Standard Code | Active<br>X<br>X<br>X |
| leeti<br>×<br>×<br>× | C<br>O<br>P<br>S     | -                          | Name<br>Counselor<br>Other<br>Parent | 0 0 0 0 0 | Value | Standard Code | Active<br>X<br>X<br>X |

These fields who have options managed in this way are:

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- Role: The capacity in which someone participates in the meeting. Each participant can have one role. Examples: Counselor, Student, Advisor, Teacher.
- Location: Where the meetings takes place. A meeting can only have one location.
- Outcome: The result(s) of the meeting. A meeting can have multiple outcomes. Examples: Sent Letter Home, Referred to Social Services.
- Purpose: The reason(s) for the meeting. A meeting can have multiple purposes. Examples: Academic, Social, Post-Secondary Planning.

Options created in the Attribute/Dictionary display for selection in meetings.

| Owner   |   |      |
|---|---|------|
| Administration, Administration  |   |      |
| *Meeting Title  |   |      |
| Student Advocacy Group Meeting  |   |      |
|   |   |      |
| 123:Room 123 * 💌  |   |      |
| *Start Date *End Date<br>03/11/2014 Ⅲ 8:30am 03/11/2014 Ⅲ 9:00am □ All Day  |   |      |
|   |   |      |
| Recurrence  |   |      |
| Purpose Other   |   |      |
| × G:General   |   |      |
| Meeting Agenda  |   |      |
|   |   |      |
|   |   |      |
|   |   |      |
| Add Participants  | .:  |      |
| Add Participants  | :   |      |
| Add Participants           Delete All         Name  | Role  |      |
|   | Role  |      |
| Delete All Name   | Role  |      |
| Delete All     Name       Delete     Administration, Administration   | Role  | <br> |
| Delete All     Name       Delete     Administration, Administration       Delete     Student, Andrew Thomas   | Role  |      |
| Delete All     Name       Delete     Administration, Administration       Delete     Student, Andrew Thomas       Delete     Student, Bree W  | Role  |      |
| Delete All     Name       Delete     Administration, Administration       Delete     Student, Andrew Thomas       Delete     Student, Bree W       Delete     Student, Brooke Jane  | Role  |      |
| Delete All       Name         Delete       Administration, Administration         Delete       Student, Andrew Thomas         Delete       Student, Bree W         Delete       Student, Brooke Jane         Delete       Student, Devin L         Save as Filter       Other | Role         2         2         3         3         4         5         6         7        <   |      |
| Delete All       Name         Delete       Administration, Administration         Delete       Student, Andrew Thomas         Delete       Student, Bree W         Delete       Student, Brooke Jane         Delete       Student, Devin L                                    | Role         Image: Constraint of the second of the secon |      |

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