

Immunization Summary Report

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[Report Logic](#) | [Report Editor](#) | [Generate the Report](#) | [Report Layout](#)

Tool Search: Immunization Summary Report

The Health Immunization Compliance Summary Report provides a list of students and their compliance of health vaccines. This report is broken down by grade, compliance status, dose count and exemptions/waivers with totals for all vaccines selected on the report editor. Compliance information is not reported for vaccines lacking assigned rules.

In order for the report to generate, all individuals included in the report must have a birth date entered on their Identity record. If a birth date is not entered, an error message displays after generating the report.

Health Immunization Compliance Summary Report

This report will give a summary of immunization compliance broken out by grade, compliance status, dose count, and exemptions/waivers with totals if there are not rules for the vaccines selected.

NOTE: This is a very complex report. Limit the number of students run per batch.

Which students would you like to include in the report?

☒ Grade

All Students

08

09

10

11

☐ Ad Hoc Filter

Effective Date: 11/03/2014

Select which sections you would like to include in the report.

☒ All vaccines compliance totals
 ☒ Compliance totals by vaccine
 ☒ Dose count totals by vaccine

Select the vaccines you would like to include in the report.

☒ Toggle Vaccines
 ☒ Diphtheria and Tetanus [DT]
 ☒ Diphtheria-tetanus-pertussis, combined [DTaP, DTP]
 ☒ Haemophilus influenza, type B [Hib]
 ☒ Hepatitis A [Hep A]
 ☒ Hepatitis B - 2 Dose [Hep B - 2 Dose]
 ☒ Hepatitis B [Hep B]
 ☒ Human Papillomavirus [HPV]
 ☒ Influenza
 ☒ Measles
 ☒ Measles-Mumps Rubella [MMR]
 ☒ Measles-Mumps-Rubella-Varicella [MMRV]
 ☒ Meningococcal
 ☒ Mumps
 ☒ Pneumococcal

Immunization Summary Report Editor

See the [Health Office Reports Tool Rights](#) article for information on available tool rights.

Due to the complexity of this report, users are encouraged to limit the number of students included in the report.

Report Logic

The Immunization Summary Report uses the [Vaccine Rules](#) established for the district based on state requirements and the [Immunization](#) doses assigned to the student. From this, the report lists student compliance for immunizations, any exemptions or waivers that exist and dose count.

Students who have no immunizations entered report in the No Shots column. When a student has a waiver on file for an immunization, the students reports in the Exemptions column.

Students are only counted once for each category, even if they have multiple waivers in that category. Exemptions must be valid (no expiration date or an expiration date after the entered effective date of the report).

When an Ad hoc filter is selected, the Effective Date selected on the extract editor is applied to the Ad hoc filter.

The report can still be generated when no Exemption Codes are available for selection. In this instance, the Compliance Total column for Exemptions does not display.

Report Editor

The following defines the options available on the Immunization Summary Report.

Section	Option	Description
Student Selection	Grade	Lists the grade levels included in the calendar selected in the Campus toolbar. Select the students by their grade level for inclusion in the report.
	Ad hoc Filter	Or, if an ad hoc filter has been created that includes the desired students, select that filter from the Ad hoc Filter dropdown list. Ad hoc filters are created in the Ad hoc Filter Designer .
	Effective Date	Entered date is used to find those students who are actively enrolled in the school selected in the Campus toolbar at that time. This field is populated with the current date. To change this date, enter a new date in mmddyy format or use the calendar icon to select a date.

Section	Option	Description
Totals	All vaccines compliance totals	When selected, the report lists overall totals based on all vaccines with rules assigned
	Compliance Totals by vaccine	When selected, the report lists the total compliance number by the vaccine name.
	Dose count totals by vaccine	When selected, the report lists the number of doses for the vaccine.
Selected Vaccines	Vaccines	<p>Lists vaccines available in the district. If a vaccine is selected that does not have any rules assigned to it, it will not print on the report.</p> <p>If the vaccine is marked as Hide on the Vaccine editor, the vaccine is not listed.</p>

Generate the Report

1. Select the students to include in the report by selecting a **Grade** level or an Ad hoc Filter.
2. Enter the **Effective Date** of the report.
3. Select which **Total** options to include on the report.
4. Select which **Vaccines** to include within the report.
5. Click the **Generate Report** button.

The report will appear in a separate window in PDF format.

When more than one Totals option is selected, Compliance Totals print first, then Dose Count Totals.

Column Name	Description
Non-Compliant	The number and percentage of non-compliant students per grade. Students are reported in this column when they are non-compliant for at least one vaccine with at least one shot on record.
No Shots	The number and percentage of students per grade with no shots on file.
Totals	The total number of students reported.
Exemptions	Exemptions vary by state. Each column in this section lists the number and percentage of students with each exemption type per grade.
Certificates <div> <p>These columns are only available in California, Kansas, and Kentucky.</p> </div>	The number and percentage of students with a valid, expired, or no immunization certificate(s).
Compliance Totals by Vaccine	
Grade	The grade levels selected in the report editor.
Compliant	The number and percentage of compliant students per grade.
Non-Compliant	The number and percentage of non-compliant students per grade. Students are reported in this column when they are non-compliant for at least one vaccine with at least one shot on record.
No Requirement	The number and percentage of students with no vaccine records.
In Process	The number and percentage of students considered in process.
Exemptions	The number and percentage of exempt students
Totals	The total number of students reported.
Dose Count Totals by Vaccine	
Grade	The grade levels selected in the report editor.
Dose Counts	Each column lists the number of required doses per vaccine per grade.
Totals	The total number of students reported.