

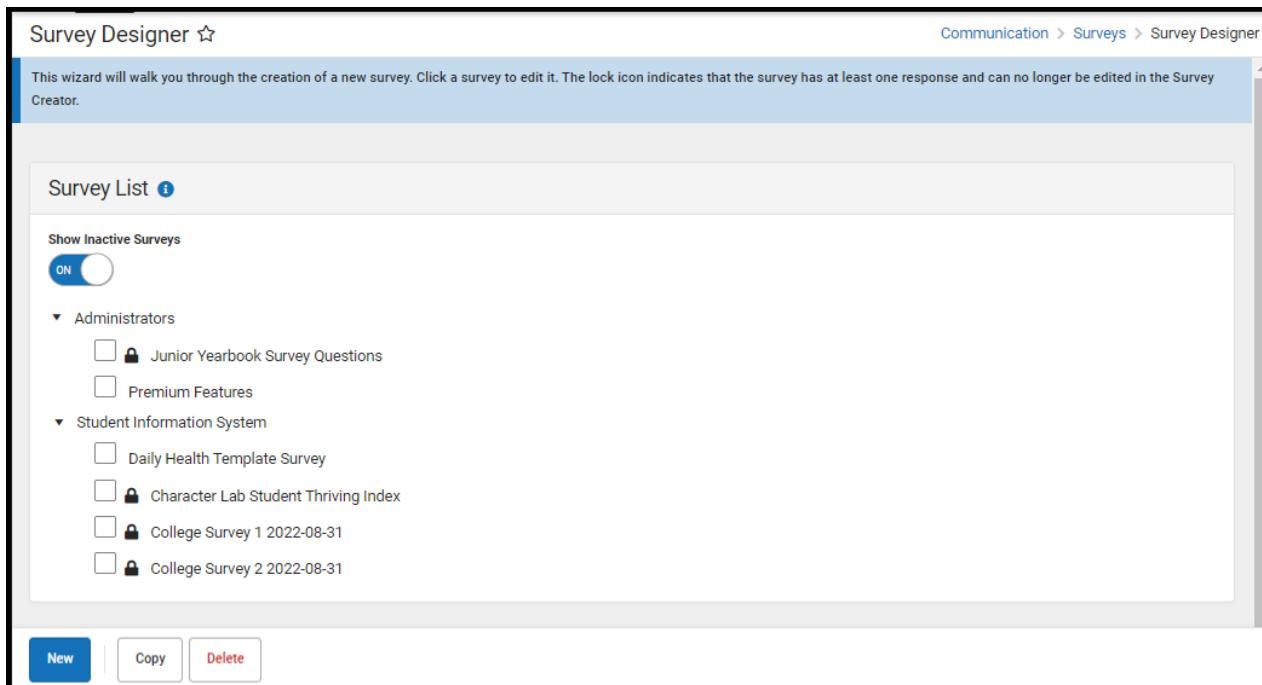
Survey Designer

Last Modified on 12/14/2025 8:45 pm CST

[Create a New Survey Template](#) | [Review Respondents](#) | [Modify an Existing Survey Template](#) | [Copy a Survey Template](#) | [Deactivate a Survey Template](#) | [Delete a Survey Template](#) | [Create an External Survey](#)

Tool Search: Survey Designer

The Survey Designer allows a user to create survey templates containing questions and responses. These templates can be saved and re-used if the survey is a recurring event. Surveys are accessed and filled out in the Parent/Student Portal.



The screenshot shows the 'Survey Designer' tool interface. At the top, there is a header with the title 'Survey Designer' and a star icon. To the right, the breadcrumb navigation shows 'Communication > Surveys > Survey Designer'. Below the header, a message states: 'This wizard will walk you through the creation of a new survey. Click a survey to edit it. The lock icon indicates that the survey has at least one response and can no longer be edited in the Survey Creator.' The main content area is titled 'Survey List' with a help icon. It includes a 'Show Inactive Surveys' toggle switch (set to 'ON'). The survey list is organized into sections: 'Administrators' and 'Student Information System'. Under 'Administrators', there is one survey: 'Junior Yearbook Survey Questions'. Under 'Student Information System', there are four surveys: 'Daily Health Template Survey', 'Character Lab Student Thriving Index', 'College Survey 1 2022-08-31', and 'College Survey 2 2022-08-31'. Each survey entry includes a lock icon indicating responses. At the bottom of the list are three buttons: 'New' (blue), 'Copy' (white), and 'Delete' (red).

See the [Survey Designer Tool Rights](#) article for information on available tool rights.

Create a New Survey Template

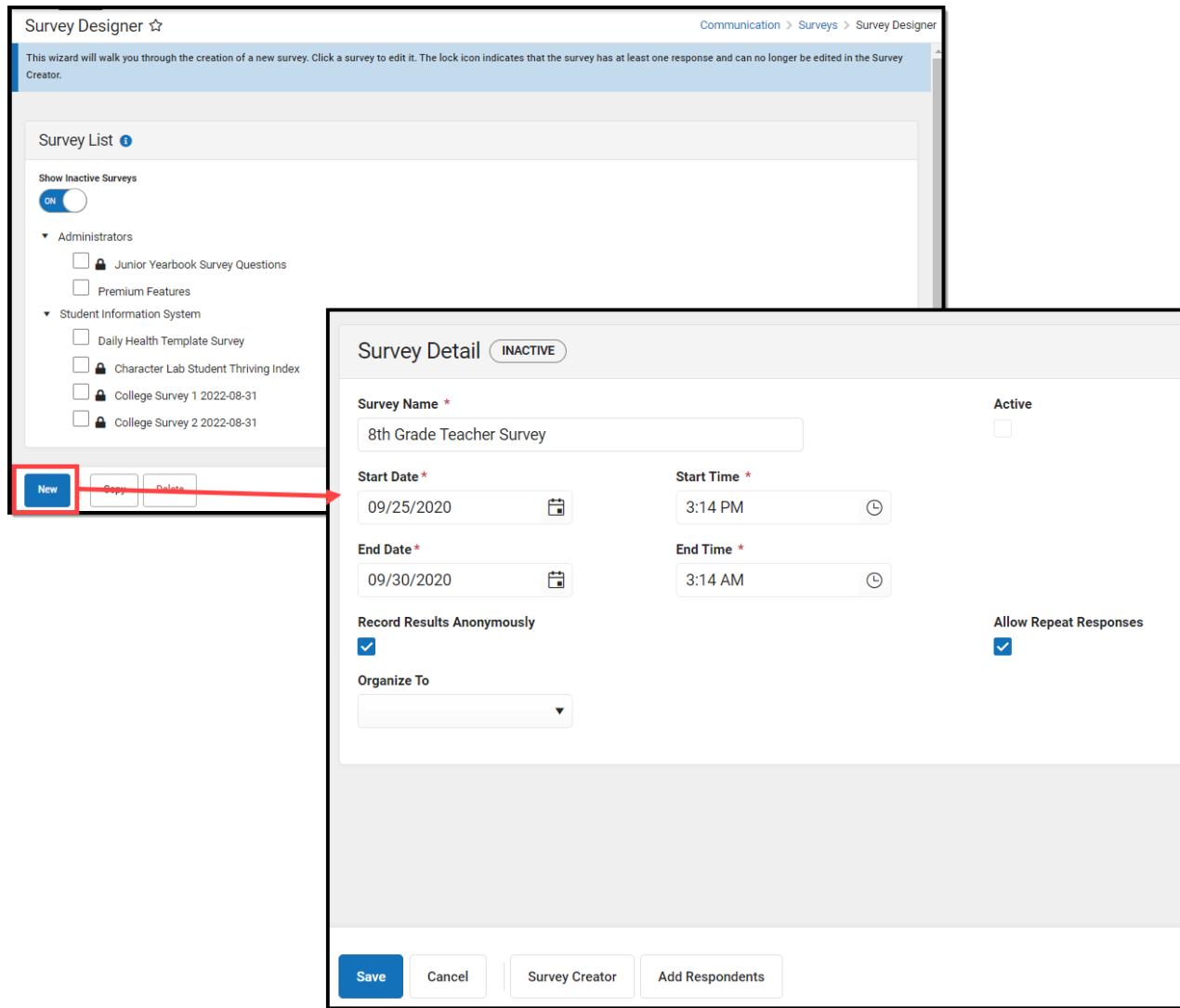
The steps below will guide you through the process of creating a new survey:

- [Step 1. Enter Survey Details](#)
- [Step 2. Create the Survey](#)
- [Step 3. Modify Survey Logic](#)
- [Step 4. Test the Survey](#)

- [Step 5. Enter Language Translations](#)
- [Step 6. Add Respondents](#)

Step 1. Enter Survey Details

Click the **New** button. A **Survey Detail** editor displays.



The screenshot shows the Survey Designer interface. On the left, the Survey List editor is open, displaying a list of surveys under 'Administrators' and 'Student Information System'. A red box highlights the 'New' button at the bottom of this list. An arrow points from this 'New' button to the Survey Detail editor on the right. The Survey Detail editor is titled 'Survey Detail (INACTIVE)'. It contains fields for 'Survey Name' (8th Grade Teacher Survey), 'Start Date' (09/25/2020), 'Start Time' (3:14 PM), 'End Date' (09/30/2020), 'End Time' (3:14 AM), 'Record Results Anonymously' (checked), 'Organize To' (a dropdown menu), 'Allow Repeat Responses' (checked), and buttons for 'Save', 'Cancel', 'Survey Creator', and 'Add Respondents'.

See the table below for information on these fields.

1. Enter the **Survey Name**.
2. Determine if the Survey is **Active**.
3. Enter the **Start Date/Time**.
4. Enter the **End Date/Time**.
5. Mark the **Record Results Anonymously**, if desired.
6. Mark the **Allow Repeat Responses**, if desired.
7. In the **Organize To** dropdown field, select which user group has access to this survey

template.

- Click the **Save** icon when finished. The Survey Detail will be saved. Move on to [Step 2](#).

The table below describes each Survey Detail field:

| Field | Description |
|---|--|
| Survey Name <i>Required</i> | The name of the survey. This name is visible to those individuals taking the survey and is included in survey reports. |
| Active | When marked, the survey is active. Respondents may access, complete and return the survey. If this checkbox is not marked, respondents are not able to respond to the survey. |
| Start Date/Time <i>Required</i> | The day and time the survey is available for respondents. Dates are entered in <i>mmddyy</i> format or can be entered using the calendar icon to select a date. Time is entered in HH:MM AM/PM format or in HH:MM Military format. |
| End Date/Time <i>Required</i> | The day and time the survey is no longer available for respondents. Dates are entered in <i>mmddyy</i> format or can be entered using the calendar icon to select a date. Time is entered in HH:MM AM/PM format or in HH:MM Military format. |
| Record Results Anonymously | When marked, surveys will be submitted anonymously, without any identifying respondent information (personID). Respondents are alerted when surveys are recording anonymous results. The option to Allow Repeat Responses is not available as no identifying person information is retained after the survey is completed. If this checkbox is not marked, the respondent's personID is recorded with results. And, Allow Repeat Responses can be marked. |
| Allow Repeat Responses | When marked, the survey allows respondents to submit more than one response, should they decide to repeat the survey. Reports and extracts will display only the most recent submission. This option is not available if the Record Results Anonymously checkbox is marked, as no identifying personal information is retained after the survey is completed. A message indicating the survey can be taken multiple times displays at the top of the survey when this option is marked. Answers to previously answered questions are NOT overwritten. If this option is not marked, the respondent can only take the survey one time. |

| Field | Description |
|--------------------|---|
| Organize To | The user account/user group(s) to which the survey is assigned. If a survey should only be accessible to the main survey staff member(s) and the district administration, this field should be set to User Account. Options in this dropdown list include any group to which the current user belongs. |

Step 2. Create the Survey

Once Survey Details have been entered, you now need to create the survey by clicking the **Survey Creator** button.

The screenshot shows the 'Survey Detail' page with the following fields filled out:

- Survey Name ***: 8th Grade Teacher Survey
- Active**: Unchecked
- Start Date ***: 09/25/2020
- Start Time ***: 3:14 PM
- End Date ***: 09/30/2020
- End Time ***: 3:14 AM
- Record Results Anonymously**: Checked
- Allow Repeat Responses**: Checked
- Organize To**: A dropdown menu is open, with a red arrow pointing down to the 'Survey Creator' button.

At the bottom of the page, there are several buttons: Save (blue), Cancel, Delete, Survey Creator (highlighted with a red box and a red arrow), Add Respondents, and Review Respondents.

The Create a New Survey editor will appear, allowing you to begin adding in questions, modifying question properties, adding pages to the survey, and more.

Survey Creator - create a new survey

Survey Designer Test Survey Survey Logic Translation

Undo Redo Survey Settings Save Survey

page1 page1 Add New Page

Input page title here
Enter a page description

1. Which of these cereals is the best?

Captain Crunch
 Golden Grahams
 Frosted Mini Wheats

Done Cancel

TOOLBOX PROPERTIES

- Single Input
- Checkbox
- Radiogroup
- Dropdown
- Comment
- Rating
- Image picker
- Boolean
- Image
- HTML
- Signature pad
- Expression (read-only)
- File
- Matrix (single choice)
- Matrix (multiple choice)
- Matrix (dynamic rows)
- Multiple Text
- Panel

Add Questions to the Survey

Begin creating your survey by selecting a question type in the Toolbox section on the right-hand side of the screen.

Once a question type is selected, it will appear in the editor in the middle of the screen where you can begin filling out question details.

For example in the image below, the Radiogroup option was selected which added the question to the editor and can now be filled out with question and answer details.

Survey Creator - create a new survey

Survey Designer Test Survey Survey Logic

Undo Redo Survey Settings Save Survey

page1 page1 Add New Page

Input page title here
Enter a page description

1. question1

item1
 item2
 item3
+ Other

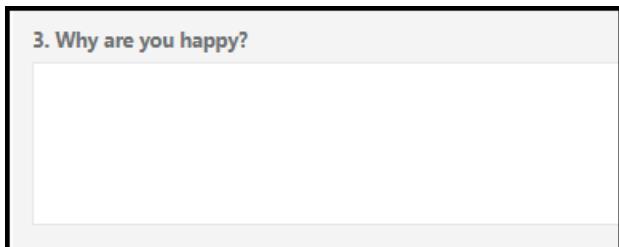
Radiogroup Properties

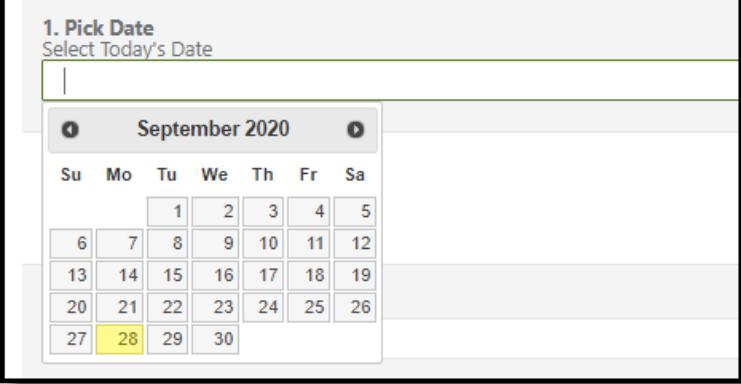
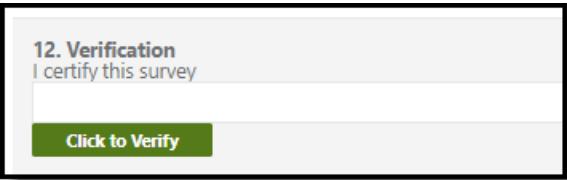
TOOLBOX PROPERTIES

- Single Input
- Checkbox
- Radiogroup
- Dropdown
- Comment
- Date picker
- Text with button

For more information about each Toolbox option, expand the section below.

▶ [Click here to expand...](#)

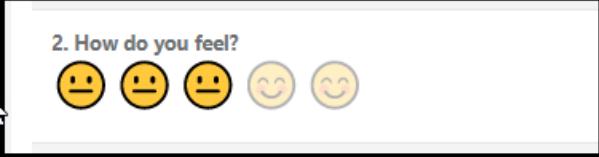
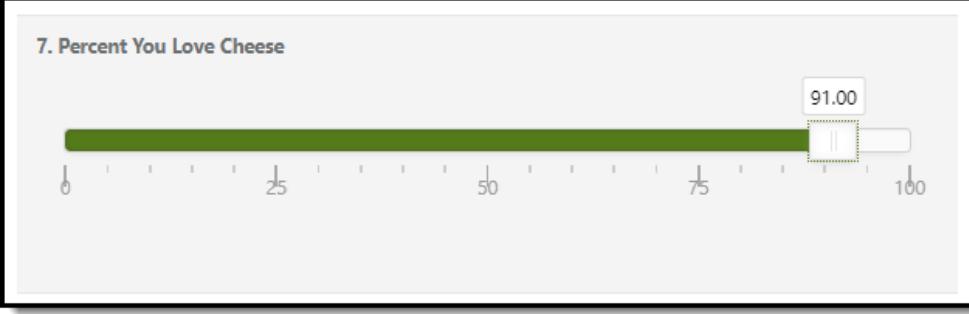
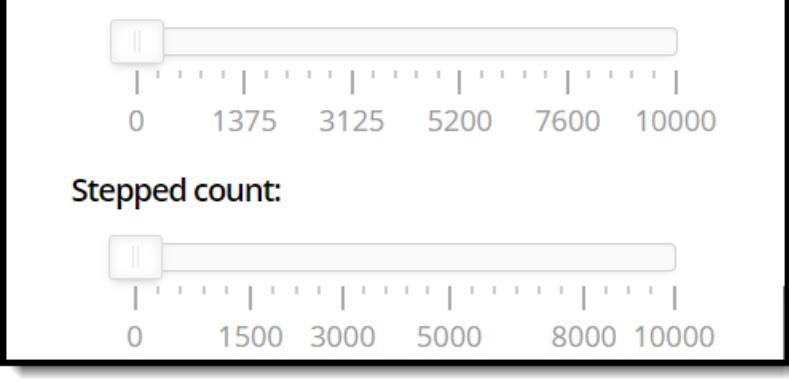
| Question Type | Description and Example |
|---------------------|---|
| Single Input | <p>The Single Input option creates a question with a single allowed input such as text or a dropdown list.</p>  |
| Checkbox | <p>The Checkbox option lets you to create a question with checkboxes used for marking responses.</p>  |
| Radiogroup | <p>The Radiogroup option lets you to create a question with radio buttons to mark a response.</p>  |
| Dropdown | <p>The Dropdown option lets you to create a question where the user selects a response from a dropdown list.</p>  |
| Comment | <p>The Comment option lets you to create a question where the response is a text field.</p>  |

| Question Type | Description and Example |
|--|---|
| Date Picker | <p>The Date Picker lets you create a question where the answer is selecting a date.</p>  |
| Text with Button | <p>The Text with Button option lets you create a question where the response is selecting a customized button.</p>  |
| Premium Options - Only Available to Customers with the Campus Analytics Suite | |
| Rating | <p>The Rating option lets you add a star rating to the survey.</p>  |

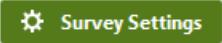
| Question Type | Description and Example |
|---------------------|--|
| Image Picker | <p>The Image Picker option lets you create a question where the user has to select an image to answer.</p> <ul style="list-style-type: none"> • Max file size of 2mb. • Allowed File Types: jpg, png <div data-bbox="446 440 708 469" style="border: 1px solid #ccc; padding: 2px;">1. Which do you prefer?</div> <div data-bbox="447 480 784 810" style="border: 2px solid #0070C0; width: 112px; height: 147px; margin-bottom: 10px;"></div> <div data-bbox="822 480 1151 705" style="border: 1px solid #ccc; width: 207px; height: 100px; margin-bottom: 10px;"></div> <div data-bbox="446 855 1354 929" style="background-color: #E0F2F1; padding: 10px; border-radius: 5px;"> <p>This option requires use of the Campus Digital Repository (CDR) to function. If your district does not use CDR, this option is not available.</p> </div> |
| Boolean | <p>The Boolean option lets you create a question where the user has to move a circle left or right to indicate their answer.</p> <div data-bbox="425 1087 790 1221" style="border: 1px solid #ccc; width: 230px; height: 60px; margin-bottom: 10px;"> <div style="border: 1px solid #ccc; width: 100%; height: 100%; position: relative;"> <div style="position: absolute; left: 0; top: 0; width: 100%; height: 100%; background-color: #E0F2F1;"></div> <div style="position: absolute; left: 50%; top: 50%; width: 20px; height: 20px; border-radius: 50%; background-color: #0070C0; color: white; text-align: center; line-height: 20px; font-size: 10px;">9. Summer is Better than Fall</div> <div style="position: absolute; left: 10px; top: 10px; font-size: 10px;">No</div> <div style="position: absolute; left: 90px; top: 10px; font-size: 10px;">Yes</div> </div> </div> |
| Image | <p>This option lets you insert an image as the question.</p> <ul style="list-style-type: none"> • Max file size of 2mb. • Allowed File Types: jpg, png <div data-bbox="446 1428 1354 1502" style="background-color: #E0F2F1; padding: 10px; border-radius: 5px;"> <p>This option requires use of the Campus Digital Repository (CDR) to function. If your district does not use CDR, this option is not available.</p> </div> |
| HTML | <p>This option lets you use HTML to format and display a question in the survey.</p> |

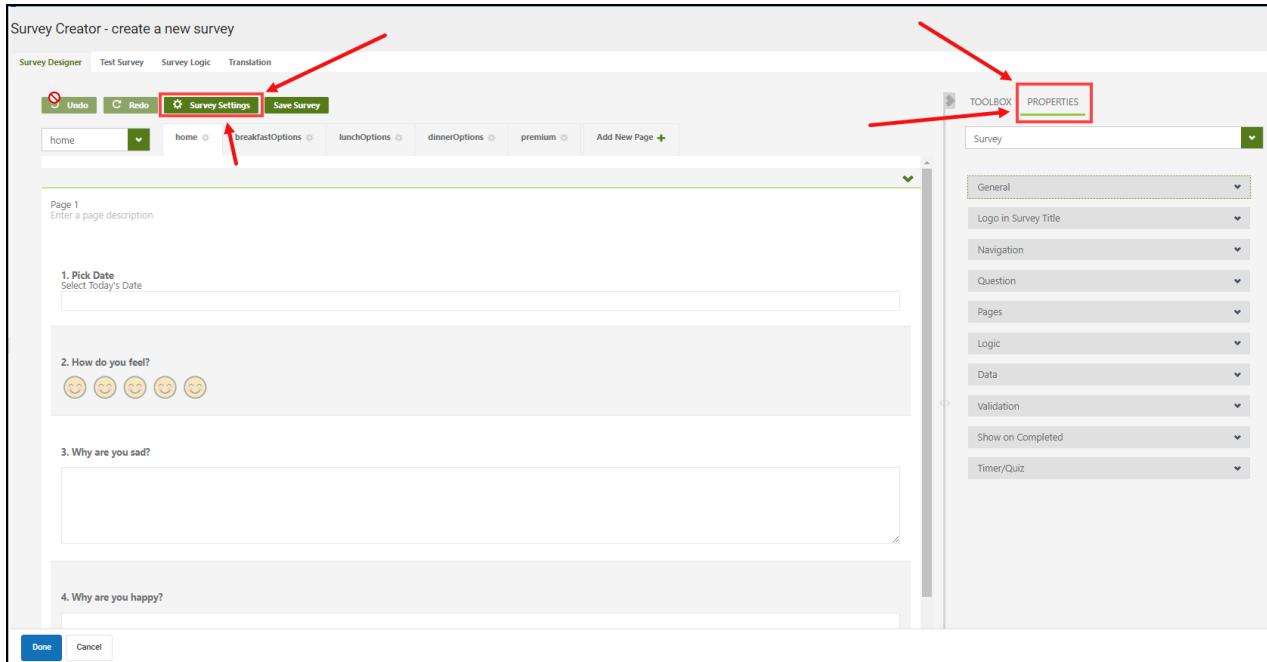
| Question Type | Description and Example |
|---------------------------------|---|
| Signature Pad | <p>The Signature Pad option lets you create a question where the user can use the mouse cursor to sign their name within the field.</p>  <p>This option requires use of the Campus Digital Repository (CDR) to function. If your district does not use CDR, questions using this question type will not appear on external surveys.</p> |
| Expression (Read-Only) | <p>Allows the survey creator to perform a calculation in the survey. For example, $2+1 = 3$ would display to the Survey Respondent.</p> |
| File | <p>This option lets you create a question that links to an uploaded file. Max file size of 5mb.</p> <p>This option requires use of the Campus Digital Repository (CDR) to function. If your district does not use CDR, questions using this question type will not appear on external surveys.</p> |
| Matrix (single choice) | <p>Allows respondents to evaluate one or more row items using a single set of column choices.</p> |
| Matrix (multiple choice) | <p>Allows respondents to evaluate one or more row items using multiple column choices.</p>  |
| Matrix (dynamic rows) | <p>Allows respondents to dynamically add row items and select from multiple column choices.</p> |
| Multiple Text | <p>Allows respondents to input text for one or more rows of prompts.</p> |

| Question Type | Description and Example |
|-----------------------|--|
| Panel | <p>This option lets you create a Panel container within the survey. This is not a question. Questions can be embedded into panels.</p> <p>The following questions cannot be imbedded into an Panel:</p> <ul style="list-style-type: none"> • Panel • Dynamic Panel • File • Signature Pad • Image • Image Picker |
| Dynamic Panels | <p>This option lets you create a Panel container within the survey that can be replicated or deleted by the respondent. This is not a question. Questions can be embedded into dynamic panels. The maximum number of Dynamic Panels that can be added to a survey is 5.</p> <p>The following questions cannot be embedded into a Dynamic Panel:</p> <ul style="list-style-type: none"> • Panel • Dynamic Panel • File • Signature Pad • Image • Image Picker |
| Sortable List | <p>This option lets you create a question where the answer can be sorted and ordered.</p> <div data-bbox="425 1298 1399 1619"> <p>5. Order Food From Best to Worst</p> <div style="border: 1px solid black; padding: 10px;"> <div style="background-color: #6b8e23; color: white; padding: 5px; margin-bottom: 10px;">Pancakes</div> <div style="background-color: #6b8e23; color: white; padding: 5px; margin-bottom: 10px;">Pizza</div> <div style="background-color: #6b8e23; color: white; padding: 5px; margin-bottom: 10px;">Tacos</div> </div> </div> |
| Bar Rating | <p>This option lets you create a question where the respondent answers by selecting a bar rating.</p> |

| Question Type | Description and Example |
|-------------------------|---|
| Emotions Ratings | <p>This option lets you create a question where you ask the respondent to answer by selecting an emoticon indicating their satisfaction (or dissatisfaction).</p> <p>These types of questions are great for adding a condition where if the answer is dissatisfaction, another field appears asking the respondent to explain why.</p>  |
| noUiSlider | <p>This option lets you create a question where the respondent answers by moving a slider left or right.</p>  <p>When the Stepped option is selected, slider values are rounded to smooth out where the pips appear. For example:</p>  |

Modify Survey Settings

Survey Settings can be further modified by clicking the  button near the top of the screen and modifying setting throughout the  tab.

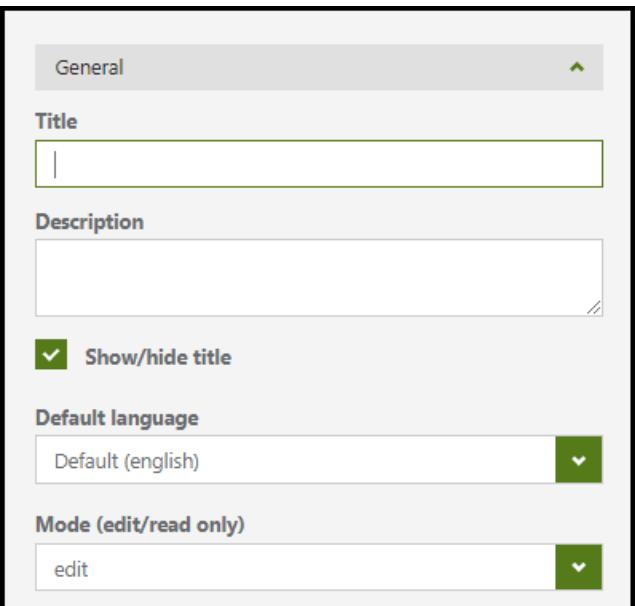


The screenshot shows the Survey Creator interface for creating a new survey. At the top, there are tabs for Survey Designer, Test Survey, Survey Logic, and Translation. Below the tabs, there are buttons for Undo, Redo, Survey Settings (highlighted with a red box and arrow), and Save Survey. A toolbar below these includes buttons for home, breakfastOptions, lunchOptions, dinnerOptions, premium, and Add New Page. The main area displays four survey questions: 1. Pick Date (text input), 2. How do you feel? (emojis), 3. Why are you sad? (text input), and 4. Why are you happy? (text input). On the right, there is a Toolbox with a Properties tab (highlighted with a red box and arrow) and a list of survey components: General, Logo in Survey Title, Navigation, Question, Pages, Logic, Data, Validation, Show on Completed, and Timer/Quiz.

Expand the section below to learn more about each available property.

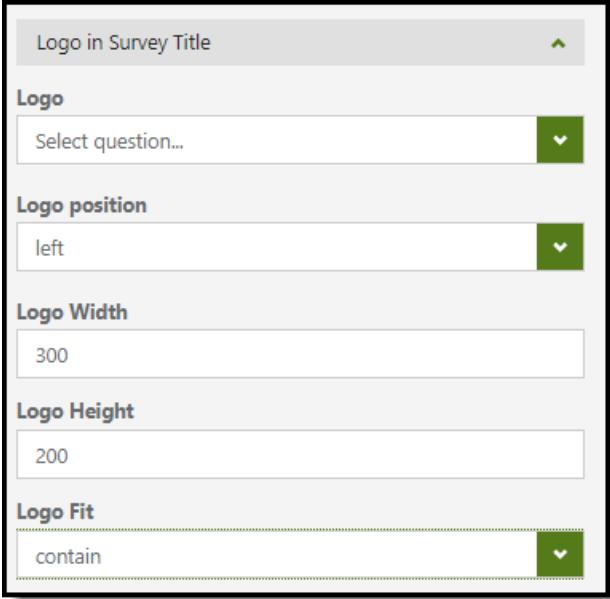
► [Click here to expand...](#)

| Property | Description |
|----------------|---|
| General | General properties let you modify the survey title, description, whether or not the title appears in the survey, the default language of the survey, and whether the survey can be edited (answered by the user) or is read-only. |



The General properties panel contains the following fields:

- Title:** An input field for the survey title.
- Description:** A text area for the survey description.
- Show/hide title:** A checkbox that is checked.
- Default language:** A dropdown menu set to "Default (english)".
- Mode (edit/read only):** A dropdown menu set to "edit".

| Property | Description |
|-----------------------------|--|
| Logo in Survey Title | <p>This editor lets you add a logo to the title of the survey, modify the position of where the logo will appear as well as the size and width of the title logo.</p>  |
| Navigation | <p>This editor lets you modify how the user is able to navigate within the survey. You can add customized previous, complete, preview, and start buttons, as well as define where these buttons will appear in the survey and if a survey progress bar is shown.</p> |

Property

Description
Navigation

Show Preview Before Complete
no preview

Page previous button text

Page next button text

Complete button text

Preview button text

Edit button text

Start button text

Show navigation buttons (default navigation)
bottom

Show previous button (user may return on previous page)

The first page in the survey is a started page.

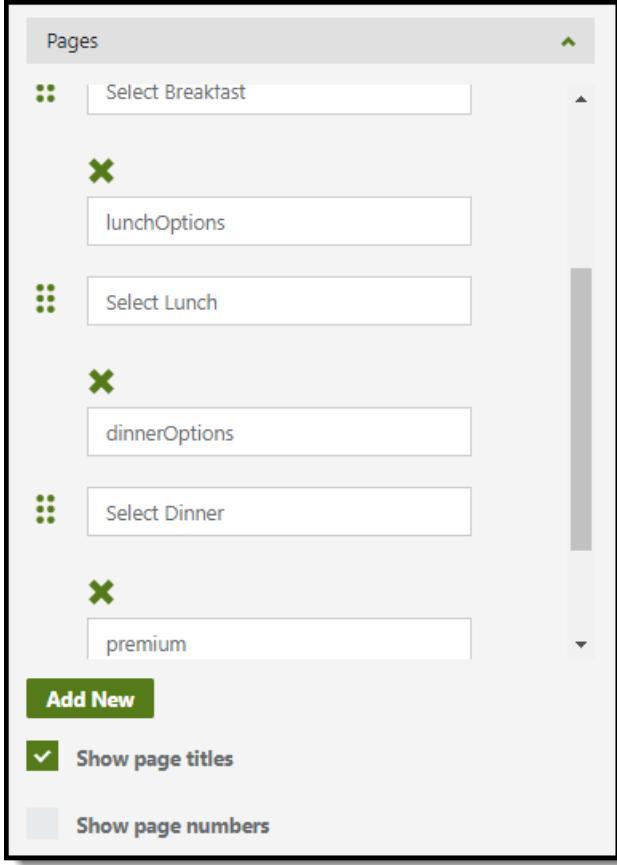
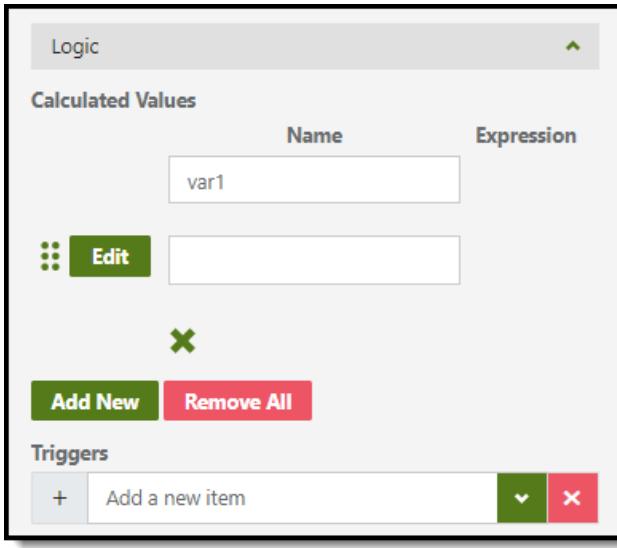
On answering all questions, go to the next page automatically

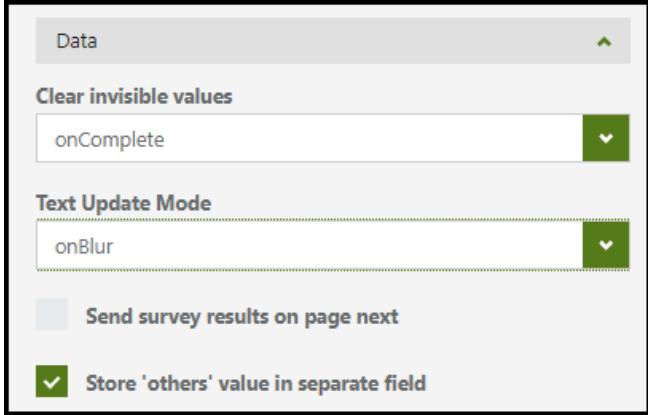
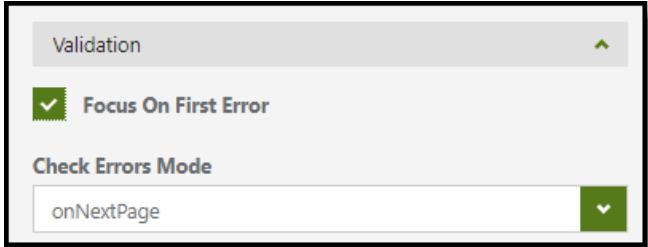
Show progress bar
off

Progress Bar Type
pages

Questions On Page Mode
standard

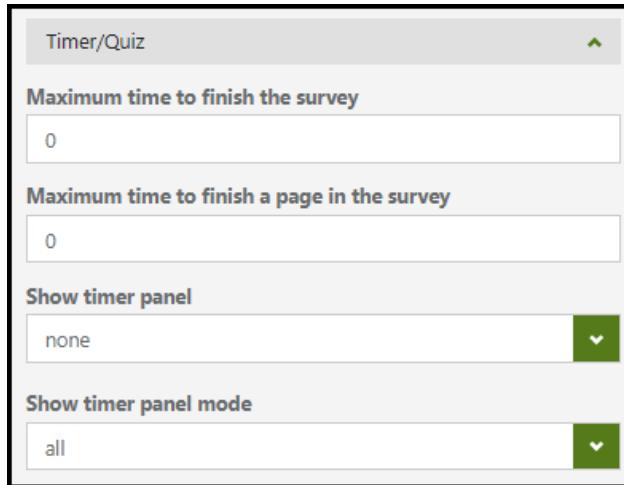
| Property | Description |
|-----------------|---|
| Question | <p>This editor allows you to modify how questions appear within the survey. You can indicate where the question title appears, where question description appears, if questions are numbered, the pattern of how questions are displayed, and the maximum amount of characters allowed for questions.</p> <div style="border: 1px solid black; padding: 10px;"> <p>Question</p> <p>Question title location top</p> <p>Question Description Location underTitle</p> <p>Show question numbers on</p> <p>Question Title Pattern 1. Question Title *</p> <p>The question required symbol(s) *</p> <p>Question start index (1, 2 or 'A', 'a') 1</p> <p>Question error location top</p> <p><input checked="" type="checkbox"/> Focus first question on changing the page</p> <p>Elements order on the page initial</p> <p>Max Text Length 0</p> <p>Max Others Length 0</p> </div> |

| Property | Description |
|--------------|--|
| Pages | <p>This editor allows you to modify survey page names, the order of pages in the survey, add additional pages to the survey, and whether or not page titles and page numbers are displayed.</p>  |
| Logic | <p>This editor allows you to add logical expressions to your survey as well as question triggers. Triggers can be used to allow additional questions to become available depending on how the user answered a previous question (such as asking for clarification if the user indicated displeasure or confusion in a previous question).</p>  |

| Property | Description |
|-------------------|---|
| Data | <p>This editor allows you to determine how data is stored and updated within the tool.</p>  |
| Validation | <p>This editor allows you to control how data validations are processed, whether it be when the user attempts to move to the next survey page or when the user attempts to complete the survey.</p>  |

| Property | Description |
|--------------------------|--|
| Show on Completed | <p>This editor allows you to add customized text and URLs to appear once the user has completed the survey. You can also set the survey to redirect the user to a URL or load specific HTML upon completion of the survey.</p> <div data-bbox="384 377 981 1994"> <p>Show on Completed</p> <p>Navigate To Url</p> <p><input type="text"/></p> <p><input checked="" type="checkbox"/> Show the completed page at the end (completedHtml)</p> <p>Completed Html</p> <p><input type="text"/></p> <p>Navigate To Url On Condition</p> <p>Add a new item</p> <p>Add New</p> <p>Completed Html On Condition</p> <p>Add a new item</p> <p>Add New</p> <p>Loading Html</p> <p><input type="text"/></p> <p>Completed Before Html</p> <p><input type="text"/></p> </div> |

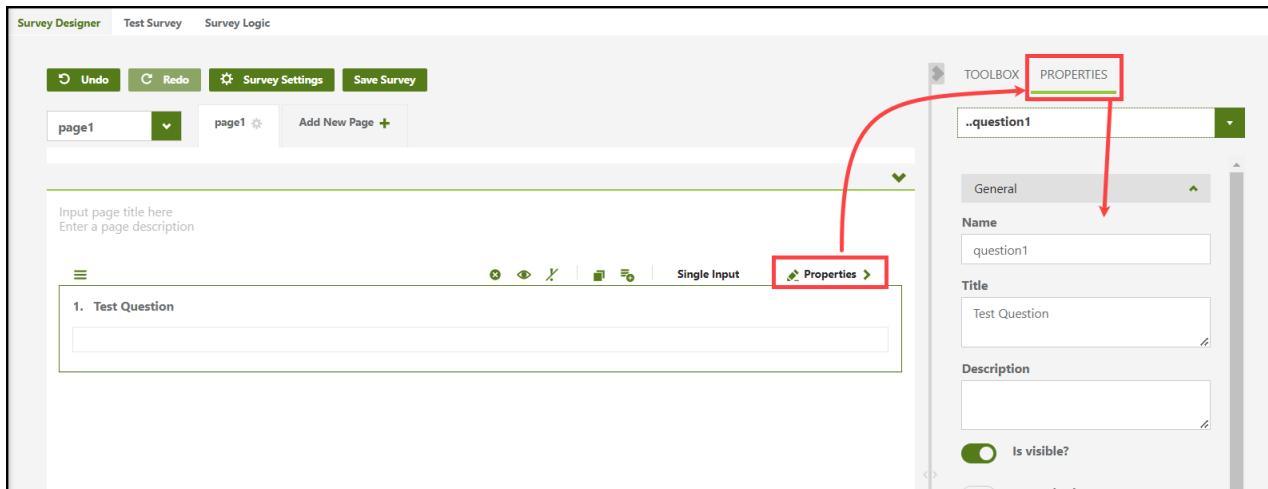
| Property | Description |
|------------------|---|
| Time/Quiz | This section allows you to determine how much time the user is given to complete the survey, the maximum amount of time allowed to finish a page in the survey, and if a timer is show in the survey to indicate to the user the survey time constraints. |



Modify Question Settings

Each question within a survey can be further modified using a number of available properties. To modify a question's properties:

1. Select the question
2. Click the **Properties** button
3. Navigate to the **Properties** tab on the right-hand side and begin modifying each property accordingly.



Expand the section below to learn more about each available property.

- ▶ [Click here to expand...](#)

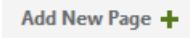
General

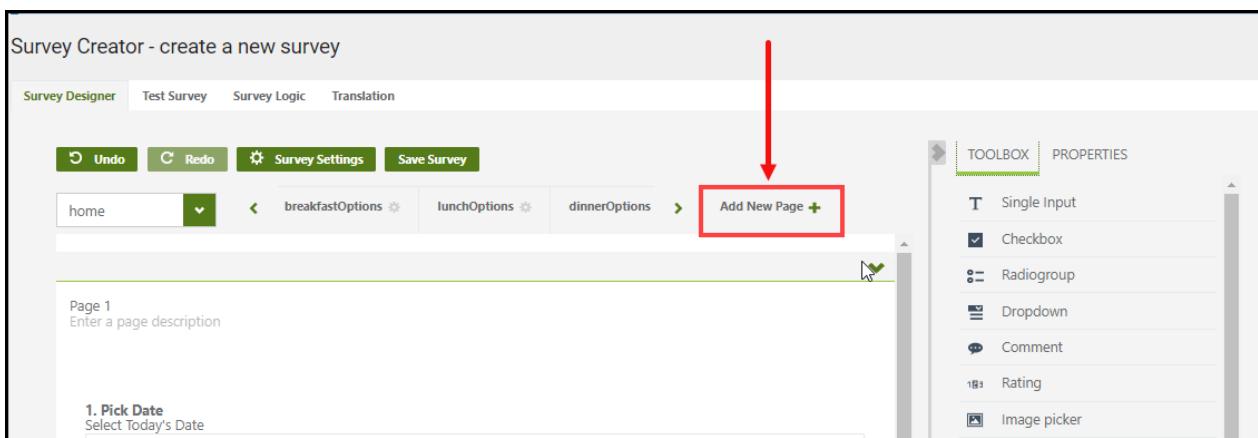
| Property | Description |
|---------------------------|---|
| Name | Name of the question within the Properties tab. The name helps you identify which question you are modifying when using the Properties tab. |
| Title | Title of the question. For example in the image above, the question is titled 'Test Question'. |
| Description | This field allows the user to explain (describe) the answer that they are looking for - may contain guidelines for length, format, examples, or clarifying text related to the question. |
| |  <p>The screenshot shows a survey builder interface. On the left, there is a list of questions with their titles: '1. What is your name?' and '2. What is your favorite color?'. The '1. What is your name?' question has a description below it: 'the description shows up here'. On the right, there is a properties panel for the first question. It includes fields for 'Name' (set to 'question1'), 'Title' ('What is your name?'), and 'Description' ('the description shows up here'). There is also a toggle switch labeled 'Is visible?' which is turned on.</p> |
| Is visible? | Determines whether this field is automatically visible to the user. |
| Is required? | Determines if this question must be answered before the survey can be submitted. |
| Read only | Determines whether the question allows the user to edit it or if the values can only be read. |
| Input Type | This determines the type of values that the field expects. |
| Input place holder | This determines the placeholder text that is initially set before a user enters their own value. |
| Auto complete | <p>This field engages the browser's auto-complete feature. The value entered in this field determines the type of information that can be auto-completed and what cache values the browser will look for when performing an auto-complete.</p> <p>For example, Street-address will look at your browser's cache to find stored address information.</p> <p>See this article for more information about autocomplete.</p> |
| Data list | <p>This field allows you to build a list of preferred auto-complete answers offered to the user when filling out the field.</p> <p>This field does not require an Auto complete value be entered however, this field and the Auto complete field can work in tandem. For example, if an auto complete value is entered, the question will auto-complete with associated browser-cached values along with all value entered in this field.</p> <p>Each item in this field must be entered on a new line (do not separate items by commas, semicolons, etc).</p> |

| | |
|----------------------------------|---|
| Clear incomplete | Incomplete survey answers which do not meet the input requirements are cleared out when the user attempts to complete the survey. |
| Show mask on hover | Hovering the cursor over the answer field displays a message indicating the input mask entered in the Input mask field below. |
| Input format | The allowed format for inputted values. For example, the question is set to 'datetime' and this field is set to mm/dd/yyyy as the input format. |
| Input mask | The type of input allowed for the question (i.e., decimal, email, datetime, etc). |
| Logic | |
| Property | Description |
| Visible if | Allows for conditions to be set in order for this question to be visible to submitters. |
| Enable if | Allows for conditions to be set in order for this question to be enabled for submitters. |
| Required if | Allows for conditions to be set in order for this question to be required for submitters. |
| Default value expression | Allows you to enter an expression to display a calculated default value. |
| Layout | |
| Property | Description |
| Is start with a new line? | Determines whether this question should be on its own line or if can be on the same line as other questions if space allows it. |
| Hide number | Hides the automatic question numbering for this question. |
| State | Allows you to control if the question is defaulted to being expanded or collapsed. This is especially useful for very long questions. |
| Title location | Sets where this question's title will appear. |
| Description location | Sets where this question's description will appear. |
| Indent | Sets the indentation for this question. |
| Width | Sets the initial width of the question. |
| Min width | Sets the minimum width of the question. |
| Max width | Sets the maximum width of the question. |
| Size | Sets the size of the question. |
| Data | |
| Property | Description |

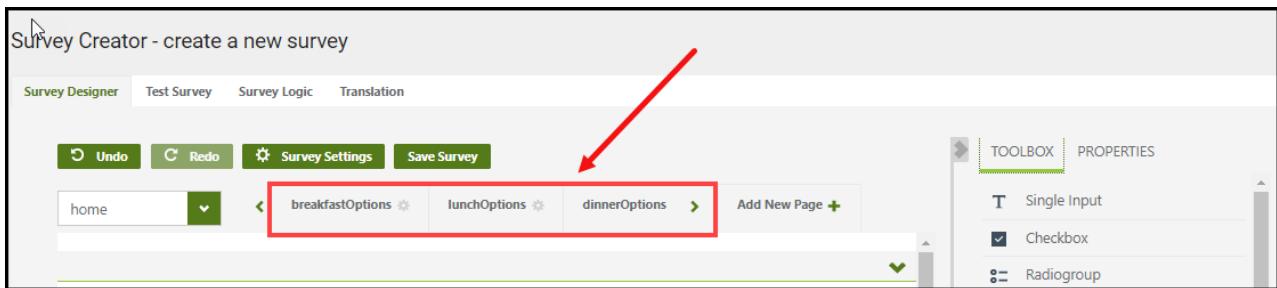
| | |
|------------------------------------|---|
| Value name | Allows the value of the answer to be saved under a different name than the question name. This is useful when multiple questions share the same name as each question name should be unique to keep answers aligned with the proper question. |
| Default value | This is the value that will initially be inserted into the field. |
| Correct Answer | This allows a correct answer to be set for the question. |
| Use display values in title | Enables display values within the title. |
| Text update mode | This determines when text will update. |
| Validation | |
| Property | Description |
| Required error text | This is the text that displays when a required field is not filled in. |
| Validators | These allow the entered values to be validated against the condition(s) inserted here. |
| Maximum length | Maximum length of the value that the question will accept. |

Add Additional Pages to the Survey

You can add additional pages to your survey by click the  button.



Additional survey pages appear as tabs near the top of the editor (see image below).



Step 3. Modify Survey Logic

Once questions have been added, you can customize conditional logic to be applied to each question and answer.

To add logic:

1. Click the **Survey Logic** tab near the top of the screen.
2. Click the **Add New** button. An editor will appear where you can begin adding conditions and actions.
3. Once complete, click **Save** or **Save and Return**.

Survey Creator - create a new survey

Survey Designer Test Survey **Survey Logic** Translation

Add New

| Condition(s) | Action(s) |
|---|--|
| {mealOptions} == item1 | Make page {breakfastOptions} visible |
| {mealOptions} == item2 | Make page {lunchOptions} visible |
| {mealOptions} == item3 | Make page {dinnerOptions} visible |
| ((pickFeeling) == 1) or ((pickFeeling) == 2) or ... | Make question {sad} visible |
| (pickFeeling) any of [4, 5] | Make question {happy} visible |
| {breakfastItems} == item1 | Make question {eggOptions} visible |
| {breakfastItems} == item2 | Make question {cerealOptions} visible |
| {breakfastItems} == item3 | Make question {poptartOptions} visible |
| {lunchItems} == item1 | Make question {pizzaOptions} visible |
| {lunchItems} == item2 | Make question {burgerOptions} visible |
| {lunchItems} == item3 | Make question {saladOptions} visible |
| {dinnerItems} == item1 | Make question {steakOptions} visible |

Done **Cancel**

Survey Designer **Test Survey** Survey Logic Translation

Define condition(s)

Build **Edit**

lunchDrink equals Milk

Add condition

Define action(s)

Select an action to add...

Add new action

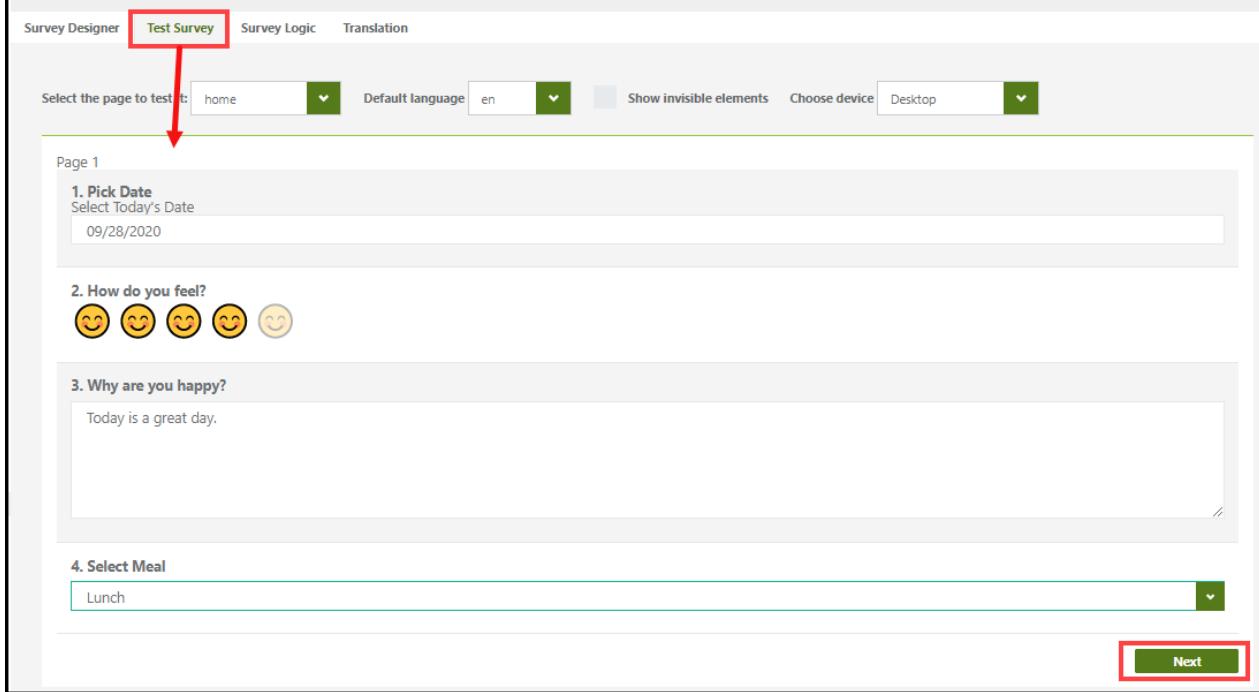
Save and return **Save** **Return without saving**

Step 4. Test the Survey

Once details, questions, properties, and logic have been entered, it is time to test the survey and ensure its functioning and appearing as intended. To test the survey, click the **Test Survey** tab found near the top of the screen.

Once selected, the survey will appear in the editor where you can interact with each question, simulating exactly how users would experience the survey.

Survey Creator - create a new survey



Survey Designer **Test Survey** Survey Logic Translation

Select the page to test: home Default language: en Show invisible elements Choose device: Desktop

Page 1

1. Pick Date
Select Today's Date
09/28/2020

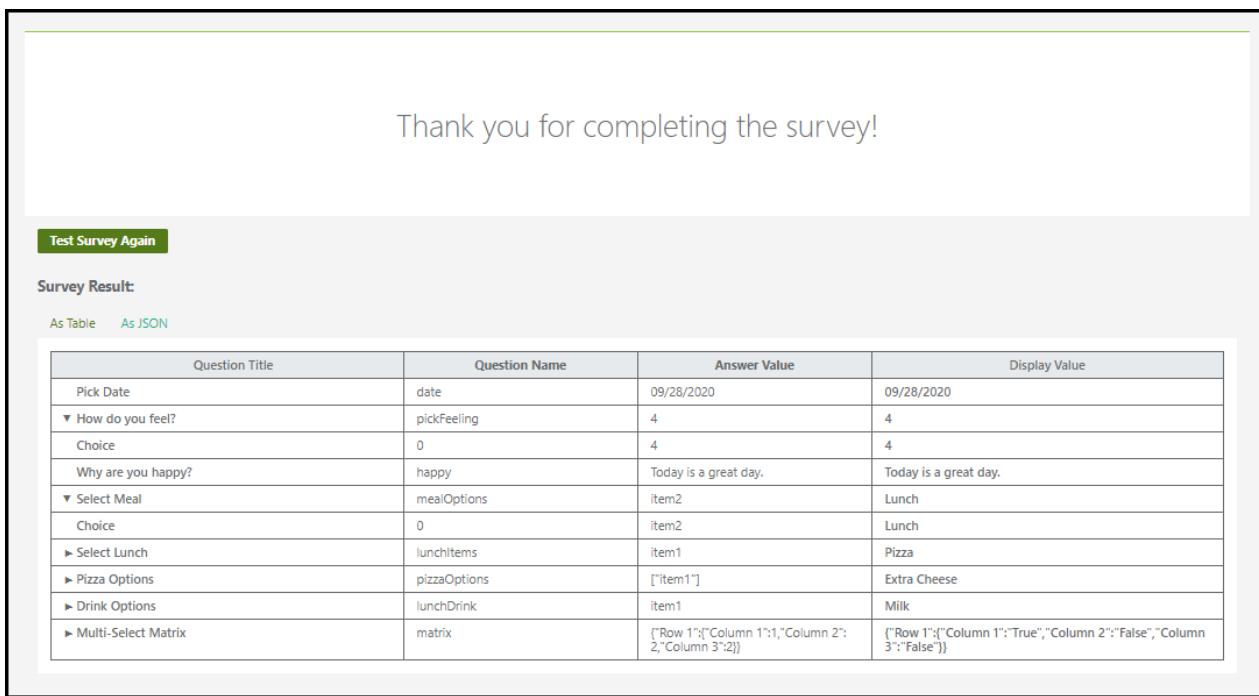
2. How do you feel?
😊 😊 😊 😊 😊

3. Why are you happy?
Today is a great day.

4. Select Meal
Lunch

Next

Once you finish the survey you will see your survey results. You can expand survey questions to see additional answers.



Test Survey Again

Survey Result:

As Table As JSON

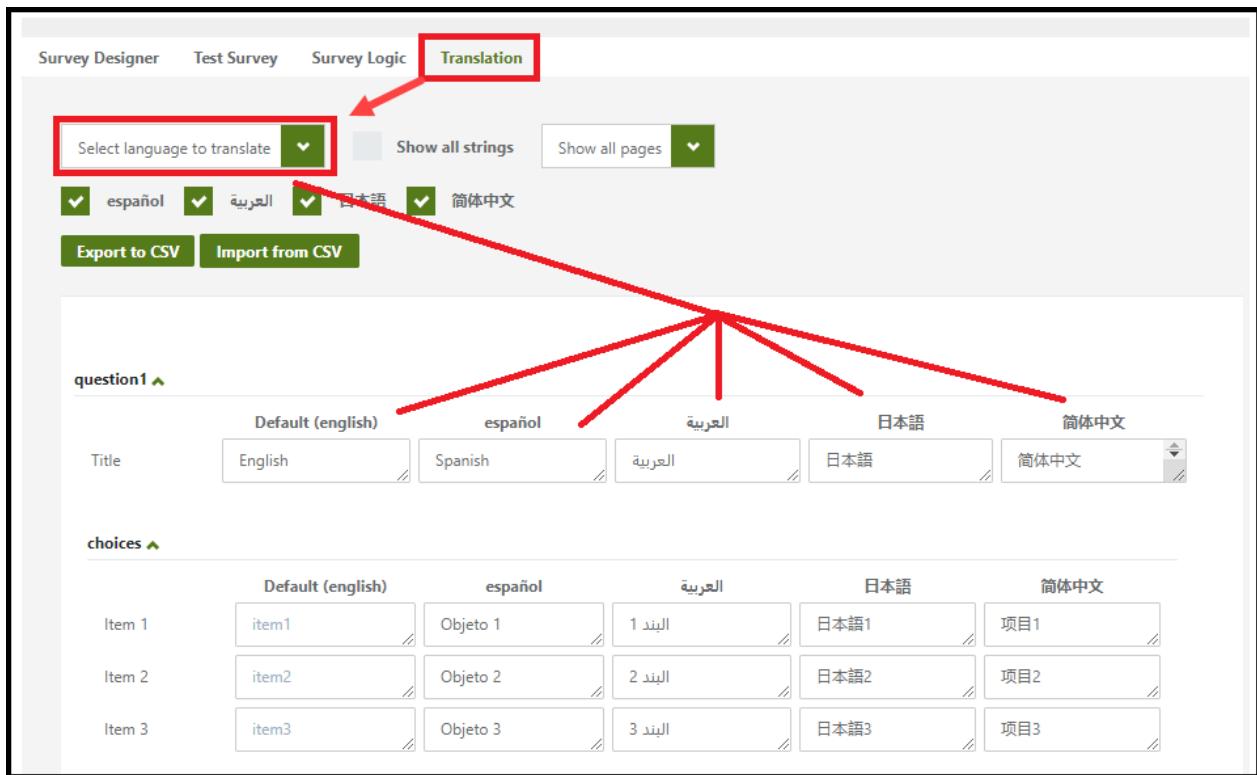
| Question Title | Question Name | Answer Value | Display Value |
|-----------------------|---------------|---|---|
| Pick Date | date | 09/28/2020 | 09/28/2020 |
| ▼ How do you feel? | pickFeeling | 4 | 4 |
| Choice | 0 | 4 | 4 |
| Why are you happy? | happy | Today is a great day. | Today is a great day. |
| ▼ Select Meal | mealOptions | item2 | Lunch |
| Choice | 0 | item2 | Lunch |
| ► Select Lunch | lunchItems | item1 | Pizza |
| ► Pizza Options | pizzaOptions | ["item1"] | Extra Cheese |
| ► Drink Options | lunchDrink | item1 | Milk |
| ► Multi-Select Matrix | matrix | ["Row 1": {"Column 1":1,"Column 2":2,"Column 3":2}] | {"Row 1": {"Column 1": "True", "Column 2": "False", "Column 3": "False"}} |

Step 5. Enter Language Translations

The **Translations** tab allows survey creators to enter language translations for each question (and responses) within a survey. Once translations are entered and saved, users taking the survey are able to select the language and translate survey content into this language.

If you prefer to modify your questions and answers in Microsoft Excel (or similar product), you can export your list of questions and answers via the **Export to CSV** button. Once you are ready to add your translations back into Infinite Campus, click the **Import from CSV** button and import the file.

This feature is only available for users who have purchased the Campus Analytics Suite.



The screenshot shows the 'Translation' tab in the Survey Designer. At the top, there is a dropdown menu 'Select language to translate' with a red box and arrow, and buttons for 'Show all strings' and 'Show all pages'. Below this, language codes are listed with checkboxes: **español** (checked), **العربية**, **日本語**, and **简体中文**. Red arrows point from the 'español' and 'العربية' checkboxes to the corresponding language boxes in the 'question1' section. The 'question1' section shows a 'Title' field with five language boxes: Default (english), **español**, **العربية**, **日本語**, and **简体中文**. The 'choices' section shows a table with three rows (Item 1, Item 2, Item 3) and five columns (Default (english), **español**, **العربية**, **日本語**, and **简体中文**). Each cell contains a text input field with sample text: 'item1', 'Objeto 1', 'البند 1', '日本語1', '项目1' for Item 1; 'item2', 'Objeto 2', 'البند 2', '日本語2', '项目2' for Item 2; and 'item3', 'Objeto 3', 'البند 3', '日本語3', '项目3' for Item 3.

Using the Respondent's preferred language (Census > People > Demographics > Preferred Language), the Translate tab's logic tries to map the preferred language code to the survey's language code.

Personal Contact Information

| | | | |
|--|-------------------------------------|---|-------------------------------------|
| Other Phone (718) 555 - 1198 x 052 | Private <input type="checkbox"/> | Work Phone () - - x | Private <input type="checkbox"/> |
| Cell Phone () - - x | Private <input type="checkbox"/> | Pager () - - x | Private <input type="checkbox"/> |
| Email <input type="text"/> | Private <input type="checkbox"/> | Secondary Email <input type="text"/> | Private <input type="checkbox"/> |
| Preferred Language <div style="border: 1px solid red; padding: 2px; display: inline-block;"> en_US: US English <input type="button" value="▼"/> </div> | | | |
| Comments <div style="border: 1px solid #ccc; height: 40px; margin-top: 5px;"></div> | | | |

- Modified by: Alfred, Sarah 05/01/2018 14:45

When the preferred language code matches with a survey translation, the survey will appear to the respondent in their preferred language. For example, if the survey has been translated to Spanish and a respondent's preferred language is Spanish, then the survey will appear in Spanish when the respondent takes the survey.

Preferred languages can be added to the Core Attribute Dictionary by selecting the Contact attribute and expanding the dictionary (System Settings > Custom Data and Links > Core Attribute/Dictionary > Contact > Preferred Language)

Core Attribute/Dictionary ☆

System Settings > Custom Data and Links > Core Attribute/Dictionary

Save

Campus Attributes/Dictionary Editor

- CABlueCard
- Calendar
- CampusToolPublishedTab
- Contact
 - Preferred Language
 - Dictionary (3 Entries)
- ContactLog
- Course
- Course_dep20101
- CrisisEvent
- CTE
- CTEProgram
- CustomAttribute

Preferred Language Dictionary Detail

| | Code | Name | Seq | Value | Standard Code | Active |
|---|-------|------------------|-----|-------|---------------|--------|
| X | en_US | US English | 1 | en_US | | X |
| X | es_MX | Spanish (Mexico) | 2 | es_MX | | X |
| X | ar_AR | Arabic | 3 | ar_AR | | X |

Page 1 of 1 250 Rows Per Page 1 - 3 of 3

For the Survey tool to correctly map the preferred language to the survey language code, use the following naming convention:

- language code underscore US

For example, en_US for English or es_US for Spanish.

The Translation tab logic splits the Preferred Language **code** at the underscore, and then maps the first value to the appropriate survey language code. For example, "ar_US" becomes "ar" which matches to the survey language code "ar" for Arabic.

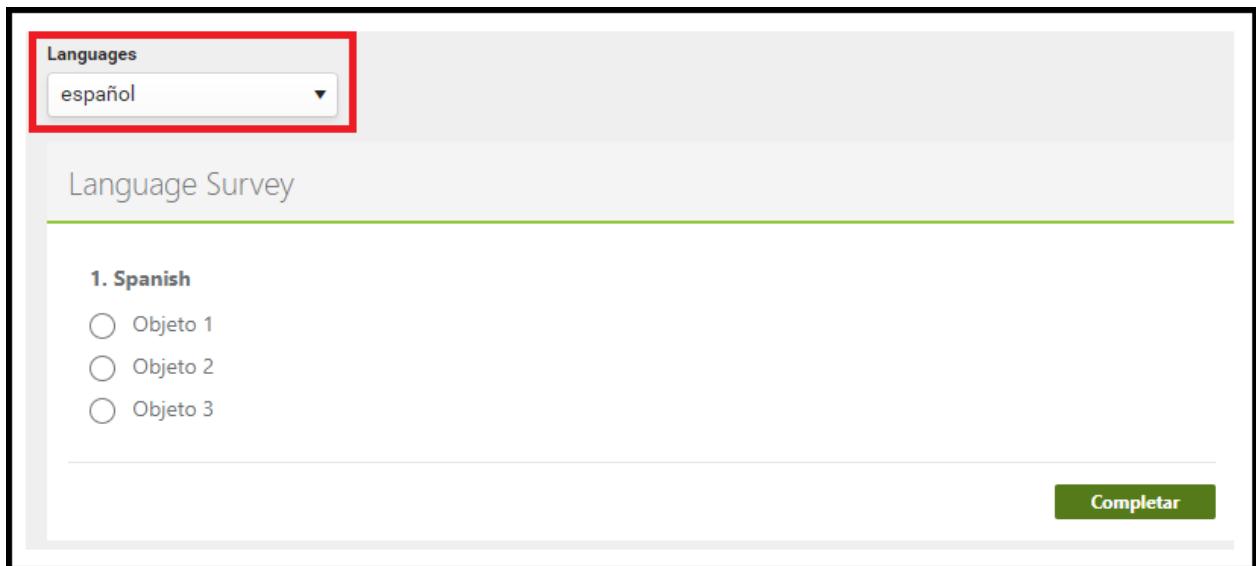
Available Language Translation Codes:

► [Click here to expand...](#)

| Name | Survey Language Code |
|-----------------------|----------------------|
| Arabic | ar |
| Bahasa Indonesia | id |
| Bulgarian | gb |
| Català | ca |
| Ceština | cs |
| Chinese (Simplified) | zh-tw |
| Chinese (Traditional) | zh-cn |
| Cymraeg | cy |
| Dansk | da |
| Deutsch | de |
| Eesti keel | et |
| English | en |
| Español | es |
| Georgian | ka |
| Greek | gr |
| Hebrew | he |
| Hrvatski | hr |
| Islenska | is |
| Italiano | it |
| Japanese | ja |

| Name | Survey Language Code |
|-------------------------|----------------------|
| Korean | ko |
| Latviešu | lv |
| Lietuviu | lt |
| Macedonian | mk |
| Magyar | hu |
| Nederlands | nl |
| Norsk | no |
| Persian | fa |
| Polski | pl |
| Português | pt |
| Português brasileiro | pt-br |
| Română | ro |
| Russian | ru |
| Suomi | fi |
| Svenska | sv |
| Swahili | sw |
| Tajik | tq |
| Thai | th |
| Türkçe | tr |
| Ukrainian | ua |

If the survey is English only, meaning no translations exist, the Languages dropdown will not appear when taking the survey. It only appears when the respondent has languages to choose from.



Language Survey

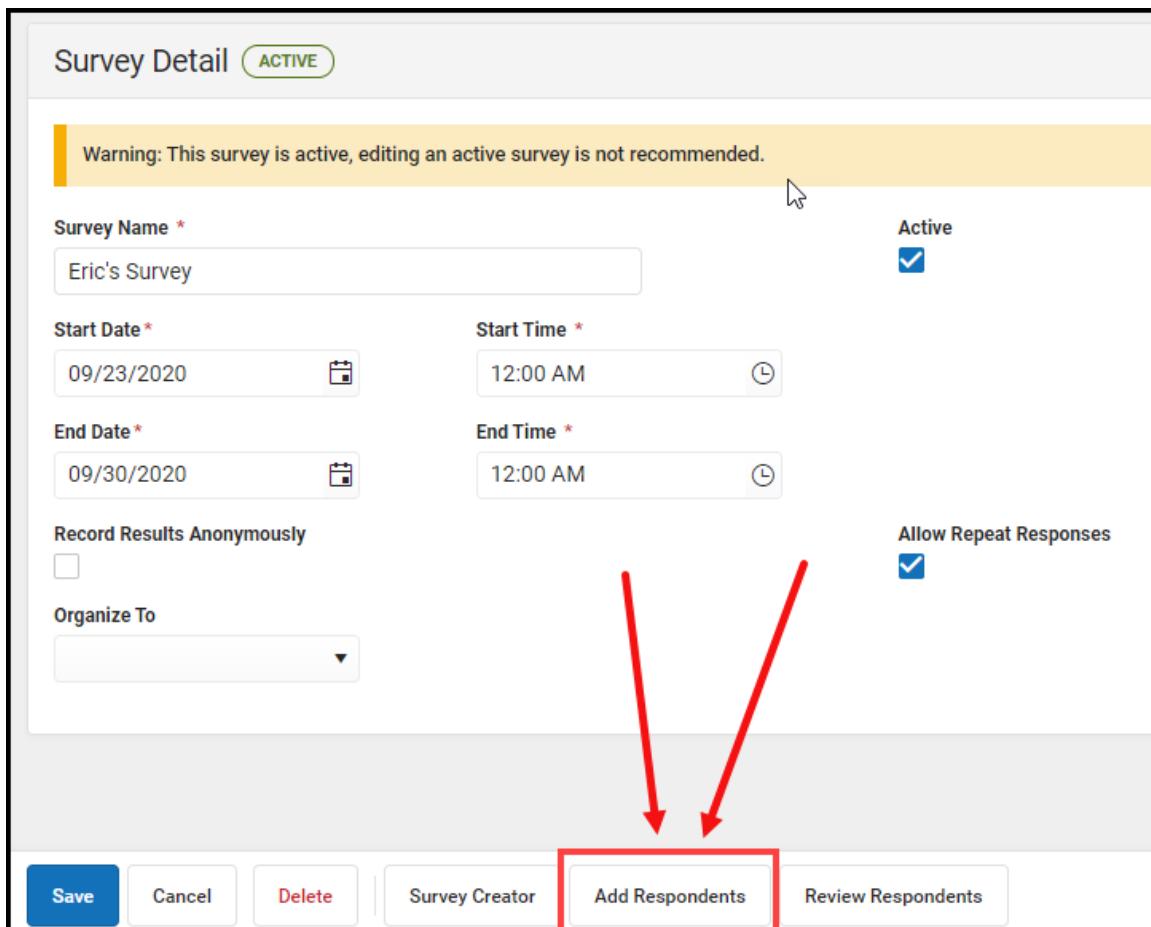
1. Spanish

Objeto 1
 Objeto 2
 Objeto 3

Completar

Step 6. Add Respondents

Now that the survey is ready, it is time to send it to parents, students, and/or staff. To add survey respondents, click the **Add Respondents** button (see image below).



Survey Detail ACTIVE

Warning: This survey is active, editing an active survey is not recommended.

Survey Name * Active

Start Date * Start Time *

End Date * End Time *

Record Results Anonymously

Organize To

Allow Repeat Responses

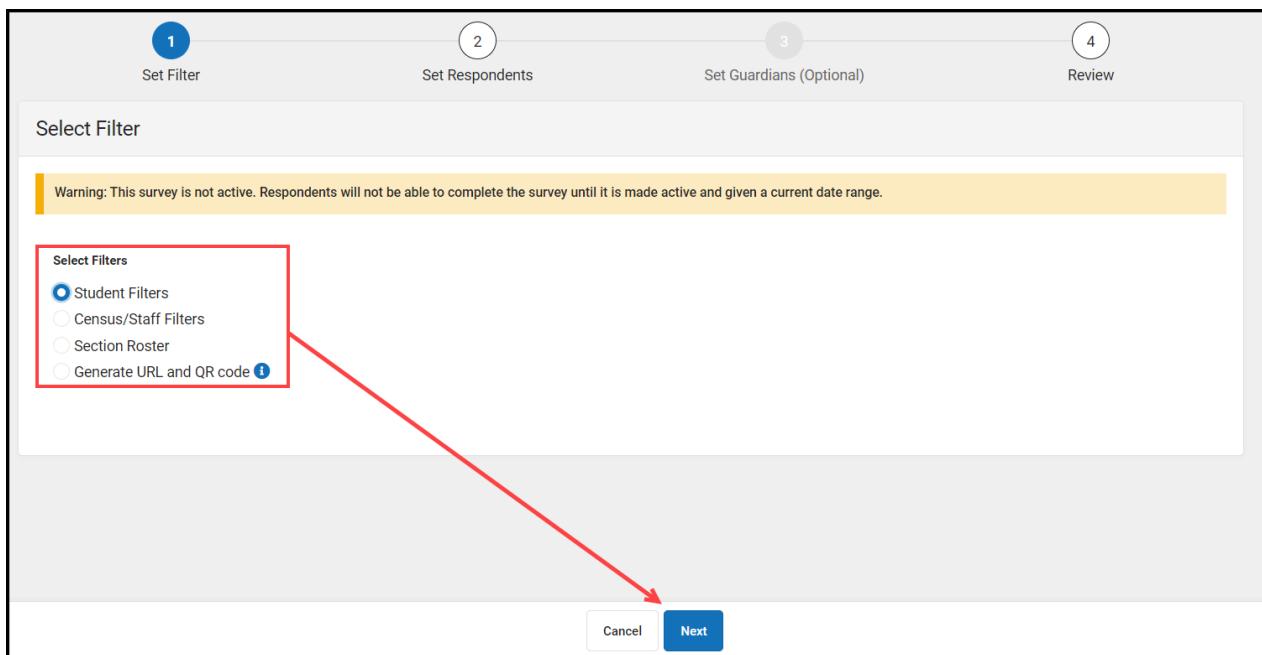
Add Respondents

The Select Filter editor appears, asking if the respondent list will be comprised from a student or census/staff filter(s), a section roster, or if the survey will be sent to external users.

The **Generate URL and QR Code** option is only available for users who have purchased the Campus Analytics Suite. See the [Create an External Survey](#) section for more instructions on this option.

Ad hoc filters are created within the Filter Designer tool. For a guide on how to create filters, see the [Filter Designer](#) article.

Select the appropriate option and click **Next**.

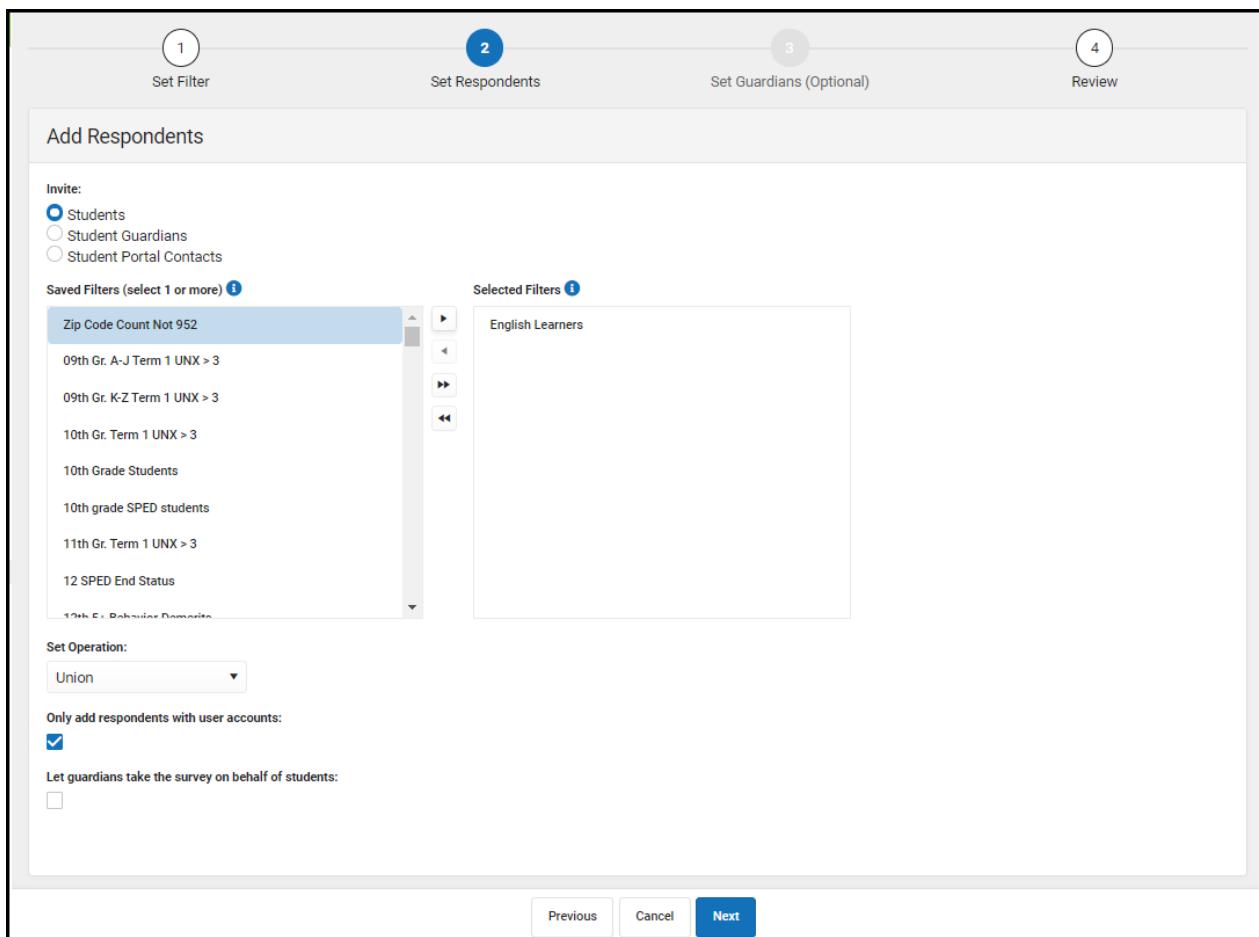


The Add Respondents editor will appear, displaying a list of existing Ad Hoc filters in the Saved Filters window.

1. If Student Filters was selected in the previous step, select which group of people will be invited to take the survey (**Students, Student Guardians, Student Portal Contacts**). Census/Staff filters do not have invite options as it is assumed all people in the selected filter(s) should receive the survey.
2. Select which filter(s) should be used to determine the respondent list by selecting the filter in the Saved Filters window and clicking the button. The filter will now appear in the Selected Filters window.
3. Select the **Operation**:
 - Union - All respondents in all filters selected (depending on the invite value) will receive the survey.
 - Intersection - Only people who appear on all selected filters will receive the survey.
4. To limit respondents to only those who have a user account within Infinite Campus, mark the

Only add respondents with user accounts checkbox. Since surveys are accessed via the Portal and in order to have Portal access you must have a user account,

5. For student filters, mark the **Let guardians take the survey on behalf of the students** checkbox if you would like to designate the legal guardian allowed to take the survey on behalf of a student. See the section below for more information about this process.
6. Click **Next**.



1 Set Filter

2 Set Respondents

3 Set Guardians (Optional)

4 Review

Add Respondents

Invite:

Students

Student Guardians

Student Portal Contacts

Saved Filters (select 1 or more) i

Zip Code Count Not 952

09th Gr. A-J Term 1 UNX > 3

09th Gr. K-Z Term 1 UNX > 3

10th Gr. Term 1 UNX > 3

10th Grade Students

10th grade SPED students

11th Gr. Term 1 UNX > 3

12 SPED End Status

12th Gr. Behavior Demerits

Selected Filters i

English Learners

Set Operation:

Union

Only add respondents with user accounts:

Let guardians take the survey on behalf of students:

Previous Cancel Next

If the **Let guardians take the survey on behalf of students** checkbox is marked and you select **Next**, the Add Guardians editor will appear (see image below). Here, you can designate student by student which legal guardian is allowed to take the survey on behalf of the student.

Once guardians are selected, click **Next**.

1 Set Filter 2 Set Respondents 3 Set Guardians (Optional) 4 Review

Add Guardians

Editing the recipient list of an active survey already sent is not recommended.

| Count | Students | Guardians |
|-------|-------------|------------------|
| 1 | Robert | |
| 2 | Coral | Zachary (Father) |
| 3 | Daniel | |
| 4 | Derek | |
| 5 | Veda | Sandra (Mother) |
| 6 | James | All |
| 7 | Niah | |
| 8 | Octavio | |
| 9 | Abigail | |
| 10 | Micara | |
| 11 | Andrew | |
| 12 | Kash | |
| 13 | Eli | |
| 14 | Kayden | All |

Previous Cancel **Next**

The Review Added Respondents editor appears, detailing now many respondents were selected, how many of them had a user account, how many did not have a user account, how many have already completed the survey, how many have yet to complete the survey, and a detailed breakdown of all people who received the survey.

If you have reviewed this information and feel the survey is ready to be sent out, click **Finish**. The survey has now been sent out to all respondents with a user account.

1 Set Filter
2 Set Respondents
3 Set Guardians (Optional)
4 Review

Review Added Respondents

Editing the recipient list of an active survey already sent is not recommended.

Eric's Survey

Respondents Selected: 105

Respondents With User Account: 105

Respondents Without User Account: 0

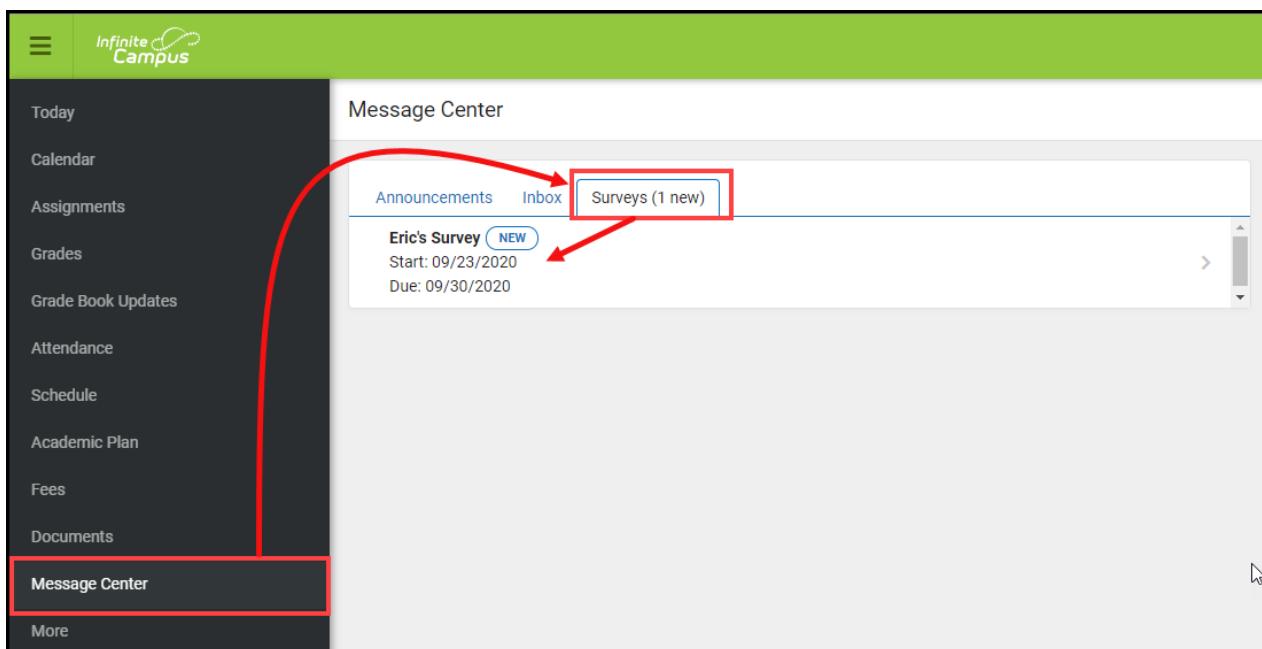
Respondents Completed Survey: 0

Respondents Not Completed Survey: 105

| Count | Respondent Name | Selected <small>i</small> | Survey Completed | With UserAccount <small>i</small> |
|-------|-----------------|-------------------------------------|--------------------------|-------------------------------------|
| 1 | Abraham | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 2 | Veda | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 3 | Vanessa | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 4 | Ruben | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 5 | Agustin | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 6 | Carina | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 7 | Aliyah | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 8 | Victor | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 9 | Enrique | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 10 | Mateo | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

[Previous](#) [Cancel](#) [Finish](#)

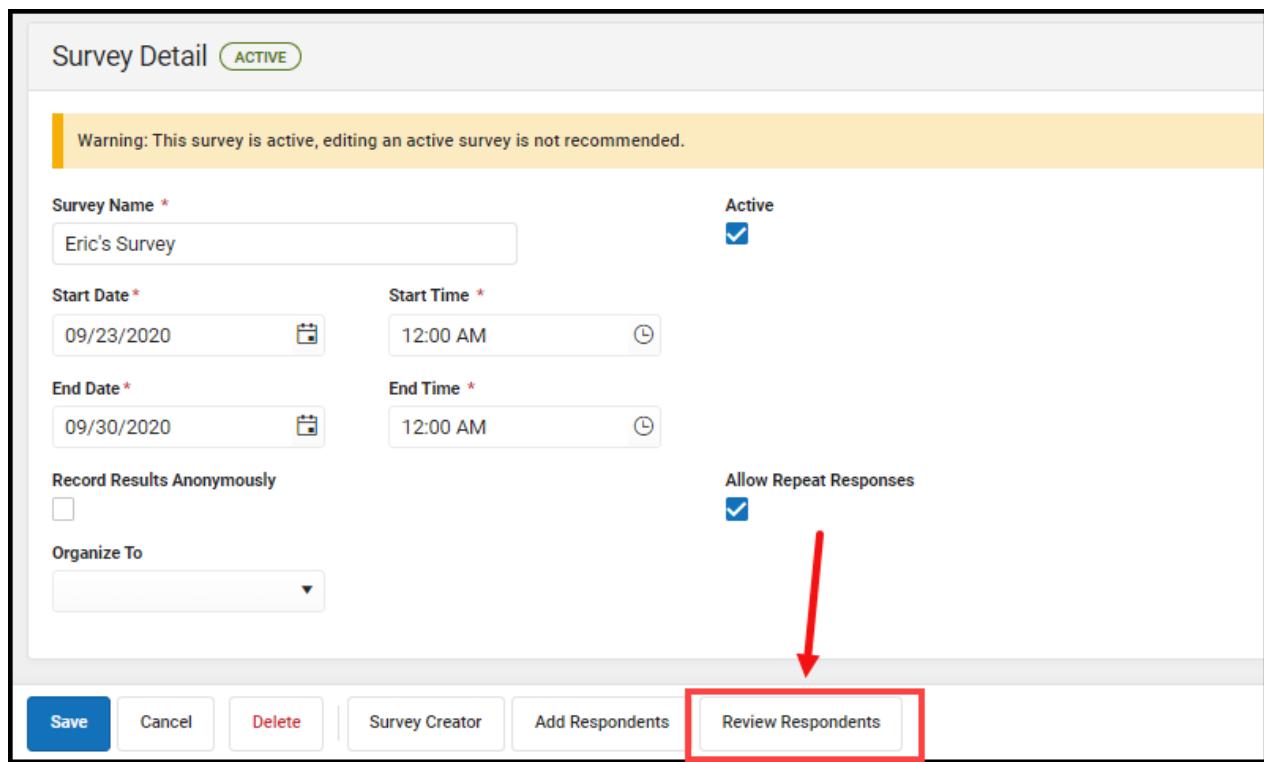
Respondents will receive a message about the survey in the Message Center under the Survey tab. From here, they can click on the survey and begin filling it out.



The screenshot shows the Infinite Campus interface. On the left, a sidebar lists various tabs: Today, Calendar, Assignments, Grades, Grade Book Updates, Attendance, Schedule, Academic Plan, Fees, Documents, **Message Center** (which is highlighted with a red box), and More. The main area is titled "Message Center" and contains a list of messages. At the top of the list is a message for "Eric's Survey" with a "NEW" badge. The message details are: Start: 09/23/2020 and Due: 09/30/2020. The "Surveys (1 new)" tab is also highlighted with a red box and has a red arrow pointing to it from the sidebar. The "Announcements" and "Inbox" tabs are also visible.

Review Respondents

Once a survey has been sent out, you can review who received the survey and how many have completed the survey by selecting the survey in the Survey List and clicking the **Review Respondents** button.



The screenshot shows the 'Survey Detail' page for an active survey named 'Eric's Survey'. The survey is set to start on 09/23/2020 at 12:00 AM and end on 09/30/2020 at 12:00 AM. The 'Record Results Anonymously' and 'Allow Repeat Responses' checkboxes are both checked. The 'Organize To' dropdown is empty. At the bottom, there are buttons for Save, Cancel, Delete, Survey Creator, Add Respondents, and Review Respondents. The 'Review Respondents' button is highlighted with a red box and a red arrow points to it.

An editor will appear, detailing information about survey recipients and whether or not they have completed the survey.

Eric's Survey
Respondents Selected: 312
Respondents With User Account: 312
Respondents Without User Account: 0
Respondents Completed Survey: 1
Respondents Not Completed Survey: 311

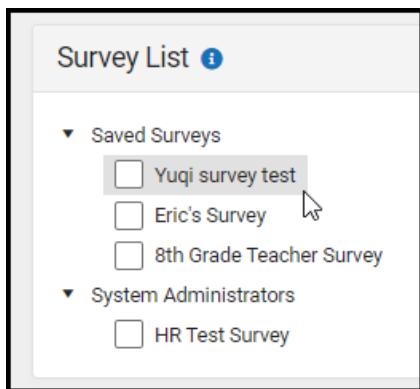
| Count | Respondent Name <small>i</small> | Selected <small>i</small> | Survey Completed | With UserAccount <small>i</small> |
|-------|----------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| | | | (All) ▾ | (All) ▾ |
| 1 | Micah | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 2 | Reese | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |
| 3 | Landon | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 4 | Rita | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 5 | Taylor | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 6 | Christina | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 7 | David | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |
| 8 | Hannah | <input checked="" type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> |

Finish

Modify an Existing Survey Template

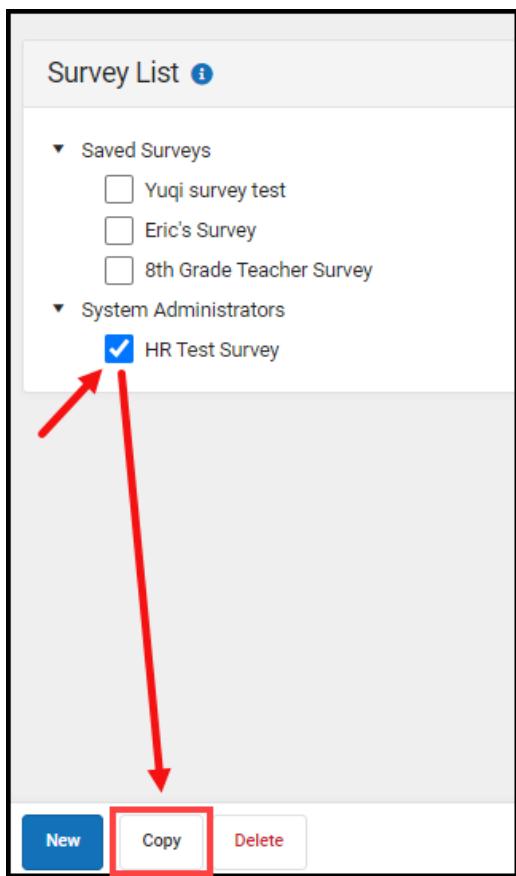
To modify an existing survey, select the survey's name in the Survey List. The Survey Details editor will appear, allowing you to work through the survey creation process.

You cannot modify a survey once a respondent completed the survey.

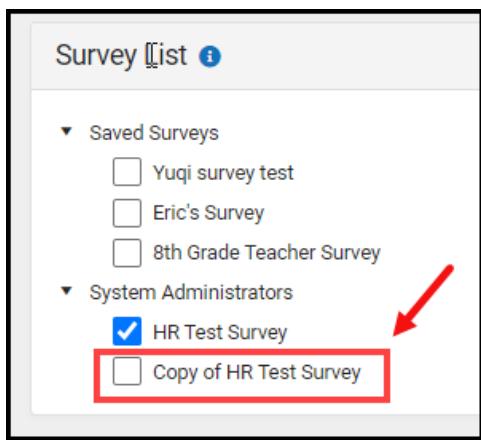


Copy a Survey Template

To copy a survey template, mark the checkbox next to the template's name and click **Copy**.



The survey template copy will appear below the original with 'Copy of' added to the survey template name.



Deactivate a Survey Template

To deactivate a template, select the survey's name in the Survey List, unmark the **Active** checkbox, and click **Save**.

The survey is no longer active within Infinite Campus and can no longer be accessed or used until it is made active again and the current date falls within the Start Date and End Date entered on Survey Details.

Survey Detail ACTIVE

Warning: This survey is active, editing an active survey is not recommended.

Survey Name *

Start Date * Start Time *

End Date * End Time *

Record Results Anonymously

Organize To

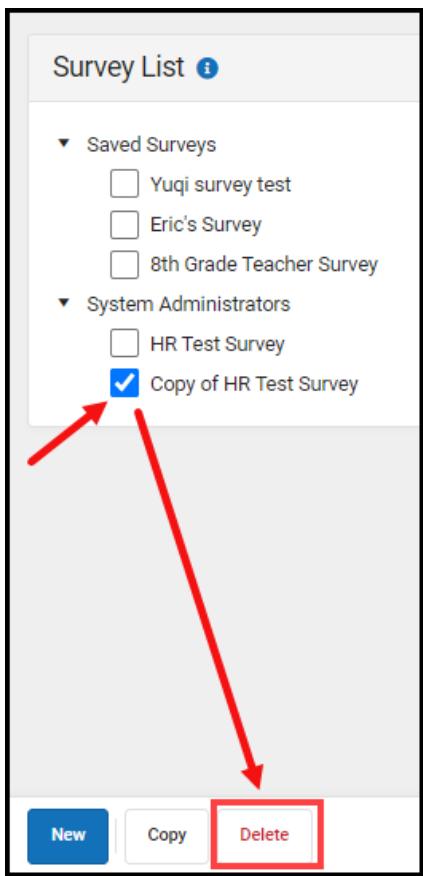
Active (highlighted with a red box)

Allow Repeat Responses

Save (highlighted with a red box and an arrow pointing to it from the bottom left) **Cancel** **Delete** **Survey Creator** **Add Respondents** **Review Respondents**

Delete a Survey Template

To delete a template, mark the checkbox next to the survey's name and click **Delete**. Users can no longer access or modify this survey.



Create an External Survey

Users who have purchased the Campus Analytics Suite have the ability to create external surveys. These surveys can be accessed and taken without the need for a person to be logged into Infinite Campus or have an Infinite Campus account.

To create a new external survey, click the **New** button. The Survey Detail editor will appear.

The screenshot shows the Survey Designer interface. On the left, the Survey List displays a tree view of survey categories: Administrators, Student Information System, and Premium Features. Under Administrators, there are surveys for Junior Yearbook Survey Questions, Premium Features, and three College Surveys. A red box highlights the 'New' button in the bottom left of the Survey List. On the right, a modal window titled 'Survey Detail' is open, showing the configuration for the '8th Grade Teacher Survey'. The survey is marked as 'INACTIVE'. The 'Survey Name' is '8th Grade Teacher Survey'. The 'Start Date' is set to 09/25/2020, and the 'Start Time' is 3:14 PM. The 'End Date' is 09/30/2020, and the 'End Time' is 3:14 AM. The 'Record Results Anonymously' and 'Allow Repeat Responses' checkboxes are checked. The 'Organize To' dropdown is empty. At the bottom of the modal are 'Save', 'Cancel', 'Survey Creator', and 'Add Respondents' buttons.

See the table below for information on these fields.

1. Enter the **Survey Name**.
2. Determine if the Survey is **Active**.
3. Enter the **Start Date/Time**.
4. Enter the **End Date/Time**.
5. Mark the **Record Results Anonymously**, if desired.
6. Mark the **Allow Repeat Responses**, if desired.
7. In the **Organize To** dropdown field, select which user group has access to this survey template.
8. Click the **Save** icon when finished. The Survey Detail will be saved. Move on to [Step 2](#).

Expand the link below to view a table describing each Survey Detail field:

► [Click here to expand...](#)

| Field | Description |
|---|---|
| Survey Name <i>Required</i> | The name of the survey. This name is visible to those individuals taking the survey and is included in survey reports. |
| Active | <p>When marked, the survey is active. Respondents may access, complete and return the survey.</p> <p>If this checkbox is not marked, respondents are not able to respond to the survey.</p> |
| Start Date/Time <i>Required</i> | The day and time the survey is available for respondents. Dates are entered in <i>mmddyy</i> format or can be entered using the calendar icon to select a date. Time is entered in HH:MM AM/PM format or in HH:MM Military format. |
| End Date/Time <i>Required</i> | The day and time the survey is no longer available for respondents. Dates are entered in <i>mmddyy</i> format or can be entered using the calendar icon to select a date. Time is entered in HH:MM AM/PM format or in HH:MM Military format. |
| Record Results Anonymously | <p>When marked, surveys will be submitted anonymously, without any identifying respondent information (personID). Respondents are alerted when surveys are recording anonymous results. The option to Allow Repeat Responses is not available as no identifying person information is retained after the survey is completed.</p> <p>If this checkbox is not marked, the respondent's personID is recorded with results. And, Allow Repeat Responses can be marked.</p> |
| Allow Repeat Responses | <p>When marked, the survey allows respondents to submit more than one response, should they decide to repeat the survey. Reports and extracts will display only the most recent submission.</p> <p>This option is not available if the Record Results Anonymously checkbox is marked, as no identifying personal information is retained after the survey is completed.</p> <p>A message indicating the survey can be taken multiple times displays at the top of the survey when this option is marked. Answers to previously answered questions are NOT overwritten.</p> <p>If this option is not marked, the respondent can only take the survey one time.</p> |
| Organize To | <p>The user account/user group(s) to which the survey is assigned. If a survey should only be accessible to the main survey staff member(s) and the district administration, this field should be set to User Account.</p> <p>Options in this dropdown list include any group to which the current user belongs.</p> |

Once Survey Details have been entered, you now need to create the survey by clicking the **Survey Creator** button.

Survey Detail INACTIVE

| | | |
|---|--|---|
| Survey Name * | 8th Grade Teacher Survey | Active <input type="checkbox"/> |
| Start Date * | 03/08/2022 <input type="button" value=""/> | Start Time * 11:06 AM <input type="button" value=""/> |
| End Date * | 03/15/2022 <input type="button" value=""/> | End Time * 11:06 AM <input type="button" value=""/> |
| Record Results Anonymously <input checked="" type="checkbox"/> | Allow Repeat Responses <input checked="" type="checkbox"/> | |
| Organize To <input type="button" value=""/> | | |
| Survey Creator Save Cancel Delete Add Respondents Review Respondents | | |

The Create a New Survey editor will appear, allowing you to begin adding in questions, modifying question properties, adding pages to the survey, and more. For detailed instructions on this process, see the [Create the Survey](#) section.

External survey responses are recorded anonymously and allow for repeat responses. If you would like to capture information about the user taking the survey, please make these questions within the survey itself.

Once the survey has been created and saved, it is now time to add respondents, or in the case of external surveys, generate an external URL and QR code. To begin this process, click the **Add Respondents** button. The Select Filter editor will appear (see image below).

Survey Detail INACTIVE

| | | | |
|----------------------------|--|------------------------|-------------------------------------|
| Survey Name * | 8th Grade Teacher Survey | Active | |
| Start Date * | 03/08/2022 | Start Time * | 11:06 AM |
| End Date * | 03/15/2022 | End Time * | 11:06 AM |
| Record Results Anonymously | <input checked="" type="checkbox"/> | Allow Repeat Responses | <input checked="" type="checkbox"/> |
| Organize To | <input type="button" value="Save"/> <input type="button" value="Cancel"/> <input type="button" value="Delete"/> <input type="button" value="Survey Creator"/> <input style="border: 2px solid red; background-color: white; color: black; padding: 2px 10px; margin-left: 10px;" type="button" value="Add Respondents"/> <input type="button" value="Review Respondents"/> | | |

1 Set Filter 2 Set Respondents 3 Set Guardians (Optional) 4 Review

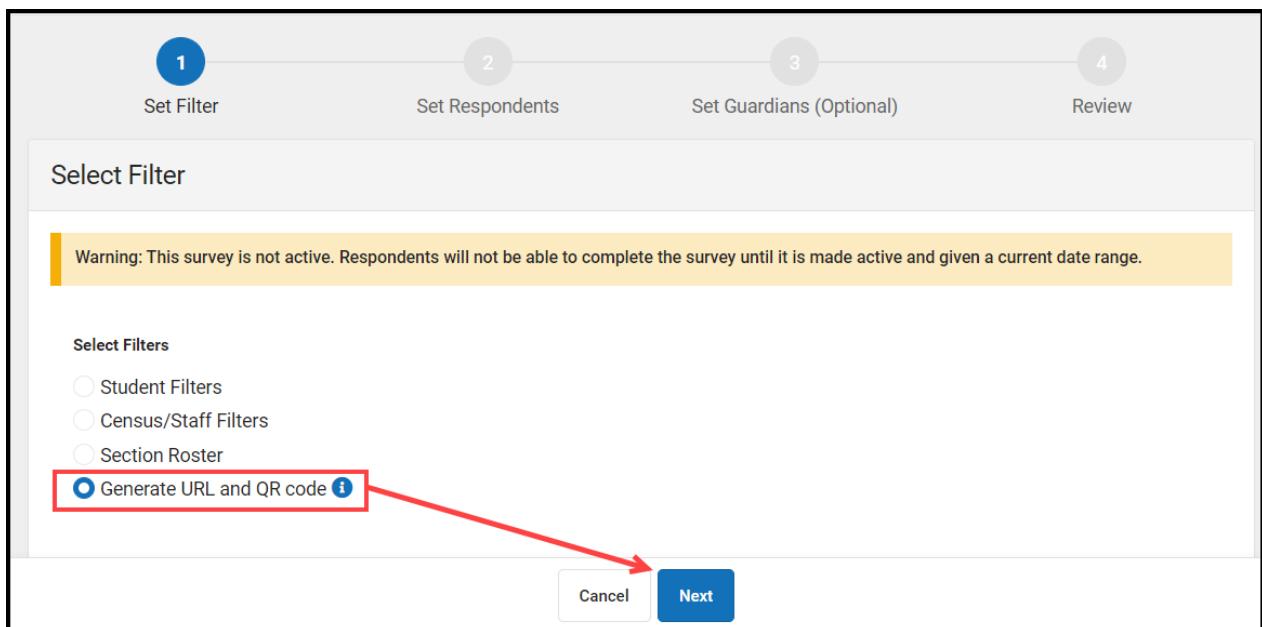
Select Filter

Warning: This survey is not active. Respondents will not be able to complete the survey until it is made active and given a current date range.

Select Filters

Student Filters
 Census/Staff Filters
 Section Roster
 Generate URL and QR code ?

Select the **Generate URL and QR Code** radio button and select **Next**.



1 Set Filter 2 Set Respondents 3 Set Guardians (Optional) 4 Review

Select Filter

Warning: This survey is not active. Respondents will not be able to complete the survey until it is made active and given a current date range.

Select Filters

- Student Filters
- Census/Staff Filters
- Section Roster
- Generate URL and QR code 

Cancel Next

A message will appear, informing you that external surveys are only active for 90 days, certain question types are not available for external surveys, and external surveys cannot be modified once published.

If the time window entered on the survey detail editor extends beyond 90 days, a prompt will display allowing you to edit the start and end dates before publishing it so the dates are synced with the 90 day expiration. When a survey expires, the user that created it will receive a notification in their message center and the survey can be republished.

Confirm Publish

A published survey will be active for 90 days. Once expired, the survey can be republished using the Add Respondent options.

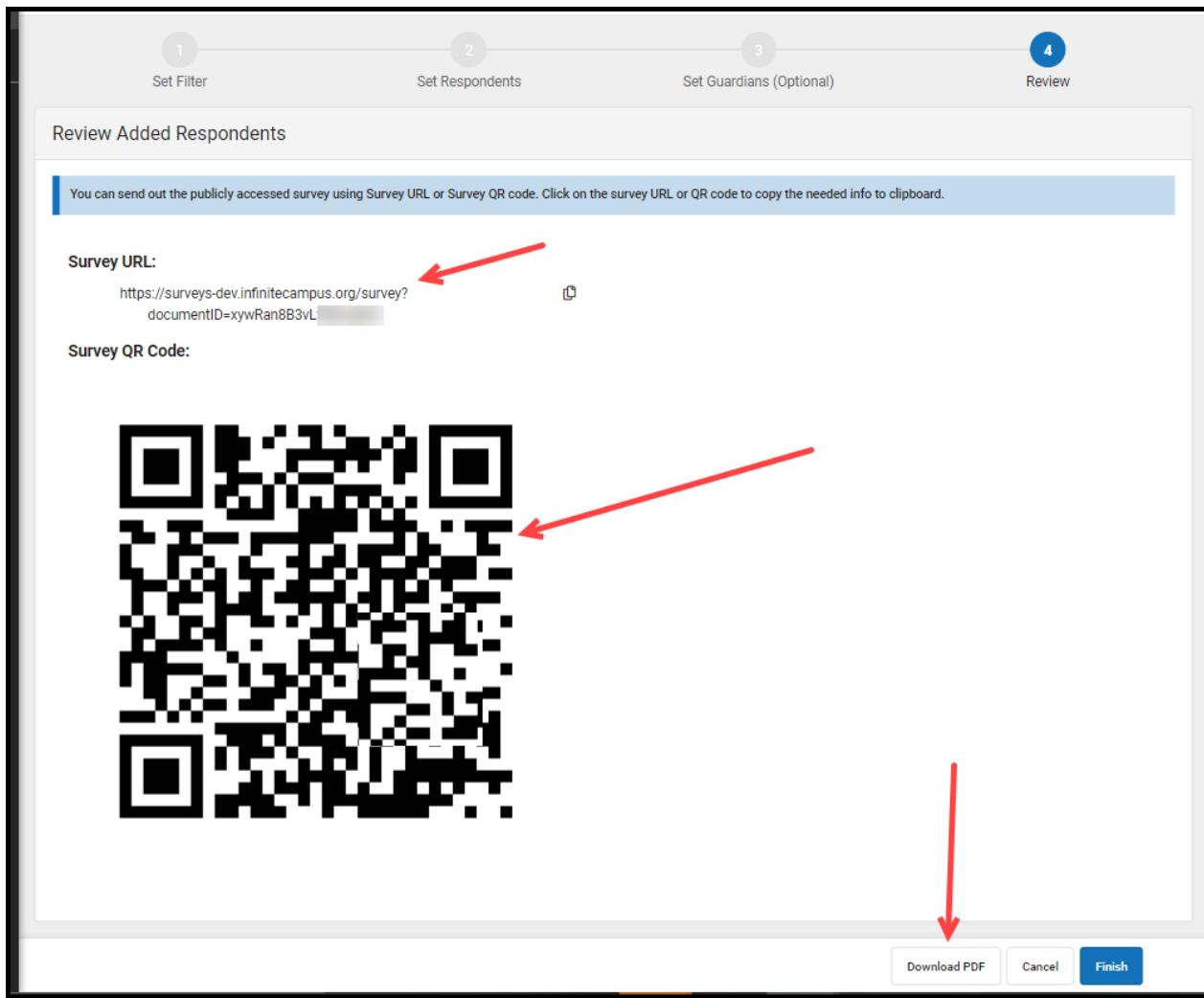
File and Signature Pad question types are disabled for published surveys.

Once a response exists, the survey will be locked and the survey questions can no longer be modified.

Publish Cancel

Click the **Publish** button. The Review Added Respondents editor will appear, containing the external **Survey URL**, **Survey QR Code**, and the ability to download this information into a PDF.

(Download PDF button).



Clicking the URL or QR code with your cursor will copy it to your clipboard, allowing you to easily paste it into an email or other form of communication. You can also download the URL and QR code into a PDF by clicking the **Download PDF** button.

Once you are done, click **Finish**.

Review External Survey Results

To review results for your external survey, navigate to the [Response Extract](#), mark the checkbox next to the survey and generate responses in a table or summary (see image below).

For detailed information on how to use and navigate Response Extract options, please see the [Response Extract](#) article.

Response Extract 

Communication > Surveys > Response Extract

This extract will generate user responses reports to the selected survey. The lock icon indicates that the survey has at least one response and can no longer be edited in the Survey Creator.

Survey List 

Show Inactive Surveys  OFF

▼ Administrators  Junior Yearbook Survey Questions  Premium Features




Generate Responses Table **Generate Responses Summary**