

# **Survey Designer**

Last Modified on 07/25/2025 10:47 am CDT

<u>Create a New Survey Template | Review Respondents | Modify an Existing Survey Template | Copy</u> <u>a Survey Template | Deactivate a Survey Template | Delete a Survey Template | Create an</u> <u>External Survey</u>

Tool Search: Survey Designer

The Survey Designer allows a user to create survey templates containing questions and responses. These templates can be saved and re-used if the survey is a recurring event. Surveys are accessed and filled out in the Parent/Student Portal.

Survey Designer ☆	Communication > Surveys >	Survey Designer
This wizard will walk you through the creation of a new survey. Click a survey to edit it. The lock icon indicates that the survey has at least one response. Creator.	nse and can no longer be edited i	n the Survey
Survey List 1		
Show Inactive Surveys		
<ul> <li>▼ Administrators</li> <li>□ ▲ Junior Yearbook Survey Questions</li> </ul>		
Premium Features     Student Information System		
Daily Health Template Survey		
College Survey 1 2022-08-31		
College Survey 2 2022-08-31		
New Copy Delete		

See the <u>Survey Designer Tool Rights</u> article for information on available tool rights.

## **Create a New Survey Template**

The steps below will guide you through the process of creating a new survey:

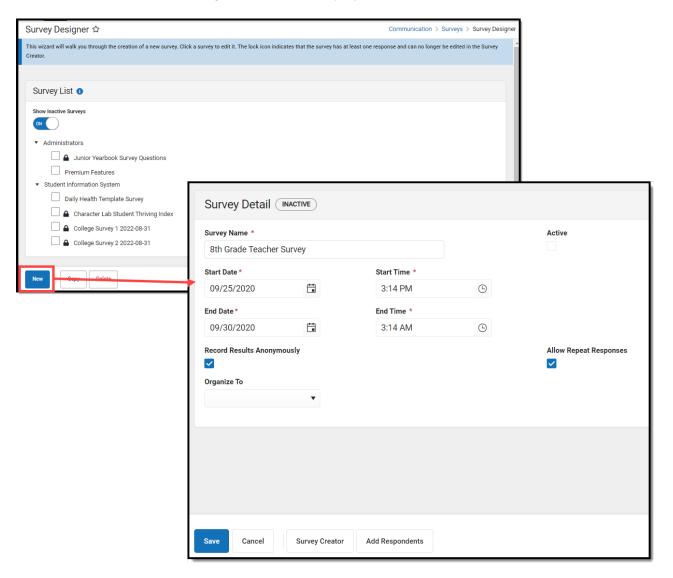
- Step 1. Enter Survey Details
- Step 2. Create the Survey
- Step 3. Modify Survey Logic
- Step 4. Test the Survey



- Step 5. Enter Language Translations
- Step 6. Add Respondents

## Step 1. Enter Survey Details

Click the **New** button. A **Survey Detail** editor displays.



See the table below for information on these fields.

- 1. Enter the Survey Name.
- 2. Determine if the Survey is **Active**.
- 3. Enter the **Start Date/Time**.
- 4. Enter the End Date/Time.
- 5. Mark the Record Results Anonymously, if desired.
- 6. Mark the Allow Repeat Responses, if desired.
- 7. In the **Organize To** dropdown field, select which user group has access to this survey



template.

8. Click the **Save** icon when finished. The Survey Detail will be saved. Move on to <u>Step 2</u>.

Field	Description	
Survey Name Required	The name of the survey. This name is visible to those individuals taking the survey and is included in survey reports.	
Active	When marked, the survey is active. Respondents may access, complete and return the survey.	
	If this checkbox is not marked, respondents are not able to respond to the survey.	
Start Date/Time Required	The day and time the survey is available for respondents. Dates are entered in <i>mmddyy</i> format or can be entered using the calendar icon to select a date. Time is entered in HH:MM AM/PM format or in HH:MM Military format.	
End Date/Time Required	The day and time the survey is no longer available for respondents. Dates are entered in <i>mmddyy</i> format or can be entered using the calendar icon to select a date. Time is entered in HH:MM AM/PM format or in HH:MM Military format.	
Record Results Anonymously	When marked, surveys will be submitted anonymously, without any identifying respondent information (personID). Respondents are alerted when surveys are recording anonymous results. The option to <b>Allow Repeat Responses</b> is not available as no identifying person information is retained after the survey is completed.	
	If this checkbox is not marked, the respondent's personID is recorded with results. And, <b>Allow Repeat Responses</b> can be marked.	
Allow Repeat Responses	When marked, the survey allows respondents to submit more than one response, should they decide to repeat the survey. Reports and extracts will display only the most recent submission.	
	This option is not available if the Record Results Anonymously checkbox is marked, as no identifying personal information is retained after the survey is completed.	
	A message indicating the survey can be taken multiple times displays at the top of the survey when this option is marked. Answers to previously answered questions are NOT overwritten.	
	If this option is not marked, the respondent can only take the survey one time.	

The table below describes each Survey Detail field:

Field	Description
Organize To	The user account/user group(s) to which the survey is assigned. If a survey should only be accessible to the main survey staff member(s) and the district administration, this field should be set to User Account. Options in this dropdown list include any group to which the current user belongs.

## Step 2. Create the Survey

Once Survey Details have been entered, you now need to create the survey by clicking the **Survey Creator** button.

Survey Name *			Active
8th Grade Teacher Survey			
Start Date *	Start Time *		
09/25/2020	3:14 PM	G	
End Date *	End Time *		
09/30/2020	3:14 AM	G	
Record Results Anonymously Control Con	•		Allow Repeat Responses

The Create a New Survey editor will appear, allowing you to begin adding in questions, modifying question properties, adding pages to the survey, and more.

vey Designer Test Survey Survey Logic Translation	
D. Hards	
C read Street Survey Settings Save Survey	TOOLBOX PROPERTIES
page1 v Page1 Add New Page +	T Single Input
page 1	Checkbox
	★ Radiogroup
Input page title here Enter a page description	Dropdown
the a page description	🗭 Comment
	183 Rating
1. Which of these cereals is the best?	Image picker
Captain Crunch	Boolean
Golden Grahams	[图] Image
Frosted Mini Wheats	<> Html
	🖾 Signature pad
	Expression (read-only)
	🕒 File
	88 Matrix (single choice)
	88 Matrix (multiple choice)
	89 Matrix (dynamic rows)
	Multiple Text

#### Add Questions to the Survey

Begin creating your survey by selecting a question type in the Toolbox section on the right-hand side of the screen.

Once a question type is selected, it will appear in the editor in the middle of the screen where you can begin filling out question details.

For example in the image below, the Radiogroup option was selected which added the question to the editor and can now be filled out with question and answer details.

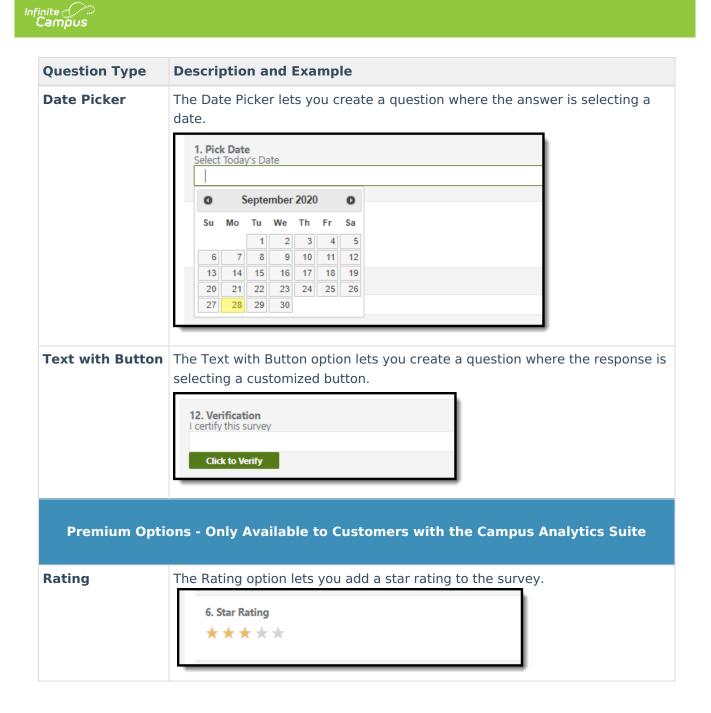
Survey Creator - create a new survey	
Survey Designer Test Survey Survey Logic	
්ට Undo C Redo 🗱 Survey Settings Save Survey	TOOLBOX PROPERTIES
page1 🖌 page1 🔆 Add New Page 🕂	T Single Input
	Checkbox
×	SI Radiogroup
Input page title here Enter a page description	
	🗭 Comment
🚍 💿 👁 🏌 🝙 🎭 Radiogroup 🗸 🌾 Properties >	Date picker
1. question1	Text with button
⊖ item1	
⊖ item2	
○ item3	
+ Other	

For more information about each Toolbox option, expand the section below.



#### Click here to expand...

Question Type	Description and Example
Single Input	The Single Input option creates a question with a single allowed input such as text or a dropdown list.
	E O O X B Single Input V Properties > 2. What is best thing about summer?
Checkbox	The Checkbox option lets you to create a question with checkboxes used for marking responses.
	Checkbox v Properties >       1. Which of these cereals is the best?       Captain Crunch       Golden Grahams       Frosted Mini Wheats       + Other Select All None
Radiogroup	The Radiogroup option lets you to create a question with radio buttons to mark a response.
	E O O X II E Radiogroup ∨ X Properties >          3. How Many Christmas Trees Do You Buy Each Year?         0         1         2 or more         + Other
Dropdown	The Dropdown option lets you to create a question where the user selects a response from a dropdown list.
	4. Select Meal Breakfast
Comment	The Comment option lets you to create a question where the response is a text field.  3. Why are you happy?





Question Type	Description and Example			
lmage Picker	<text><list-item><list-item></list-item></list-item></text>			
	This option requires use of the Campus Digital Repository (CDR) to function. If your district does not use CDR, this option is not available.			
Boolean	The Boolean option lets you create a question where the user has to move a circle left or right to indicate their answer.  9. Summer is Better than Fall No Yes			
Image	<ul><li>This option lets you insert an image as the question.</li><li>Max file size of 2mb.</li><li>Allowed File Types: jpg, png</li></ul>			
	This option requires use of the Campus Digital Repository (CDR) to function. If your district does not use CDR, this option is not available.			
HTML	This option lets you use HTML to format and display a question in the survey.			



Question Type	Description and Example
Signature Pad	The Signature Pad option lets you create a question where the user can use the mouse cursor to sign their name within the field.
Expression (Read-Only)	Allows the survey creator to perform a calculation in the survey. For example, $2+1 = 3$ would display to the Survey Respondent.
File	This option lets you create a question that links to an uploaded file. Max file size of 5mb.
	This option requires use of the Campus Digital Repository (CDR) to function. If your district does not use CDR, questions using this question type will not appear on external surveys.
Matrix (single choice)	Allows respondents to evaluate one or more row items using a single set of column choices.
Matrix (multiple choice)	Allows respondents to evaluate one or more row items using multiple column choices.
	Multi-Select Matrix     Matrix 1     Matrix Reloaded     Matrix Revolution       Was A Good Movie?     True          ✓ <ul> <li>False</li>         &lt;</ul>
Matrix (dynamic rows)	Allows respondents to dynamically add row items and select from multiple column choices.
Multiple Text	Allows respondents to input text for one or more rows of prompts.



Question Type	Description and Example
Panel	This option lets you create a Panel container within the survey. This is not a question. Questions can be embedded into panels. The following questions cannot be imbedded into an Panel: • Panel • Dynamic Panel • File • Signature Pad • Image • Image Picker
Dynamic Panels	This option lets you create a Panel container within the survey that can be replicated or deleted by the respondent. This is not a question. Questions can be embedded into dynamic panels. The maximum number of Dynamic Panels that can be added to a survey is 5. The following questions cannot be embedded into a Dynamic Panel: • Panel • Dynamic Panel • File • Signature Pad • Image • Image Picker
Sortable List	This option lets you create a question where the answer can be sorted and ordered.          5. Order Food From Best to Worst         Pancakes         Pizza         Tacos
Bar Rating	This option lets you create a question where the respondent answers by selecting a bar rating.



Question Type	Description and Example
Emotions Ratings	This option lets you create a question where you ask the respondent to answer by selecting an emoticon indicating their satisfaction (or dissatisfaction).
	These types of questions are great for adding a condition where if the answer is dissatisfaction, another field appears asking the respondent to explain why.
	2. How do you feel?
noUiSlider	This option lets you create a question where the respondent answers by moving a slider left or right.
	7. Percent You Love Cheese 91.00 0 25 50 75 100
	When the Stepped option is selected, slider values are rounded to smooth out where the pips appear. For example:
	I       I
	Stepped count:
	I         I

### **Modify Survey Settings**

Survey Settings can be further modified by clicking the Survey Settings button near the top of the screen and modifying setting throughout the PROPERTIES tab.

urvey Creator - create a new survey		
Survey Designer Test Survey Survey Logic Translation		
Undo C Redo Survey Settings. Save Survey	TOOLBOX PROPERTIES	
home V home V breakfastOptions kunchOptions premium Add New Page +	Survey	
· · · · · · · · · · · · · · · · · · ·	General	•
Page 1 Enter a page description	Logo in Survey Title	*
	Navigation	*
1. Pick Date Select Todays Date	Question	*
	Pages	*
2. How do you feel?	Logic	*
	Data	*
	Validation	*
3. Why are you sad?	Show on Completed	*
	Timer/Quiz	*
l l l l l l l l l l l l l l l l l l l		
4. Why are you happy?		
Done Cancel		

Expand the section below to learn more about each available property.

▶ Click here to expand...

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Property	Description
General	General properties let you modify the survey title, description, whether or not the title appears in the survey, the default language of the survey, and whether the survey can be edited (answered by the user) or is read-only.
	General Title Description Show/hide title Default language Default (english) Mode (edit/read only)
	edit



Property	Description
Property Logo in Survey Title	This editor lets you add a logo to the title of the survey, modify the position of where the logo will appear as well as the size and width of the title logo.
Navigation	You can add customized previous, complete, preview, and start buttons, as well as define where these buttons will appear in the survey and if a survey progress bar is shown.



Property       Description         Navigation       Image: Show Preview Before Complete         no preview       Image: Show Preview Before Complete         no preview       Image: Show Preview Button text         Page next button text       Image: Show Preview Button text         Preview button text       Image: Show Preview Button text         Edit button text       Image: Show navigation buttons (default navigation)         bottom       Image: Show navigation buttons (default navigation)         bottom       Image: Show previous button (user may return on previous page)         The first page in the survey is a started page.       Image: Show previous Preview Prev
no preview     Page previous button text     Page next button text     Complete button text      Preview button text   Edit button text     Edit button text   Show navigation buttons (default navigation)   bottom   Show previous button (user may return on previous page) The first page in the survey is a started page.
Page previous button text   Page next button text   Page next button text   Complete button text   Preview button text   Edit button text   Start button text   Show navigation buttons (default navigation)   bottom   V   Show previous button (user may return on previous page)   The first page in the survey is a started page.
Page next button text Complete button text Preview button text Edit button text Start button text Show navigation buttons (default navigation) bottom Show previous button (user may return on previous page) The first page in the survey is a started page.
Complete button text Preview button text Edit button text Start button text Show navigation buttons (default navigation) bottom Show previous button (user may return on previous page) The first page in the survey is a started page.
Complete button text Preview button text Edit button text Start button text Show navigation buttons (default navigation) bottom Show previous button (user may return on previous page) The first page in the survey is a started page.
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Preview button text Edit button text Start button text Start button text bottom Show navigation buttons (default navigation) bottom Show previous button (user may return on previous page) The first page in the survey is a started page.
Edit button text  Start button text  Show navigation buttons (default navigation) bottom  Show previous button (user may return on previous page)  The first page in the survey is a started page.
Edit button text  Start button text  Show navigation buttons (default navigation) bottom  Show previous button (user may return on previous page)  The first page in the survey is a started page.
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Show navigation buttons (default navigation)          bottom          Show previous button (user may return on previous page)       The first page in the survey is a started page.
Show navigation buttons (default navigation)          bottom          Show previous button (user may return on previous page)       The first page in the survey is a started page.
bottom       ✓         Show previous button (user may return on previous page)         The first page in the survey is a started page.
bottom       ✓         Show previous button (user may return on previous page)         The first page in the survey is a started page.
page) The first page in the survey is a started page.
page) The first page in the survey is a started page.
The first page in the survey is a started page.
On answering all questions, go to the next page automatically
Show progress bar
Progress Bar Type
Questions On Page Mode
standard



Property	Description
Question	This editor allows you to modify how questions appear within the survey. You can indicate where the question title appears, there question description appears, if questions are numbered, the pattern of how questions are displayed, and the maximum amount of characters allowed for questions.
	Question
	Question title location
	top
	Question Description Location
	underTitle
	Show question numbers
	on
	Question Title Pattern
	1. Question Title *
	The question required symbol(s)
	*
	Question start index (1, 2 or 'A', 'a')
	Question error location
	top
	<ul> <li>Focus first question on changing the page</li> </ul>
	Elements order on the page
	initial
	Max Text Length
	0
	Max Others Length
	0



Property	Description
Pages	This editor allows you to modify survey page names, the order of pages in the survey, add additional pages to the survey, and whether or not page titles and page numbers are displayed.
	Pages 🔨
	Select Breaktast
	×
	lunchOptions
	Select Lunch
	×
	dinnerOptions
	Select Dinner
	×
	premium -
	Add New Show page titles
	Show page numbers
Logic	This editor allows you to add logical expressions to your survey as well as question triggers. Triggers can be used to allow additional questions to become available depending on how the user answered a previous question (such as asking for clarification if the user indicated displeasure or confusion in a previous question).
	Logic
	Calculated Values           Name         Expression           var1
	Edit X
	Add New Remove All Triggers
	+ Add a new item



Property	Description
Data	This editor allows you to determine how data is stored and updated within the tool.
	Data 🔨
	Clear invisible values
	onComplete 🗸
	Text Update Mode
	onBlur
	Send survey results on page next
	Store 'others' value in separate field
Validation	This editor allows you to control how data validations are processed, whether it be when the user attempts to move to the next survey page or when the user attempts to complete the survey.
	Validation 🔦
	Focus On First Error
	Check Errors Mode
	onNextPage



Description
Description This editor allows you to add customized text and URLs to appear once the user has completed the survey. You can also set the survey to redirect the user to a URL or load specific HTML upon completion of the survey.  Show on Completed Navigate To Url Show the completed page at the end (completed Html) Completed Html
Navigate To Url On Condition Add a new item Add New Completed Html On Condition Add a new item Add New Loading Html
Completed Before Html



Property	Description
Time/Quiz	This section allows you to determine how much time the user is given to complete the survey, the maximum amount of time allowed to finish a page in the survey, and if a timer is show in the survey to indicate to the user the survey time constraints.
	Timer/Quiz         Maximum time to finish the survey         0         Maximum time to finish a page in the survey         0         Show timer panel
	none Show timer panel mode all

#### **Modify Question Settings**

Each question within a survey can be further modified using a number of available properties. To modify a question's properties:

- 1. Select the question
- 2. Click the **Properties** button
- 3. Navigate to the **Properties** tab on the right-hand side and begin modifying each property accordingly.

Survey Designer Test Survey Survey Logic	
O Undo     C' Redo     C' Survey Settings     Save Survey       page1     v     page1 ()     Add New Page +	roolbox properties
Input page title here Enter a page description	General
🚍 💿 🚸 X 🝙 🥫 Single Input 💉 Properties >	Title
1. Test Question	Test Question
	/ Description
	// Is visible?

Expand the section below to learn more about each available property.

• Click here to expand...



Broneth	Description	
Property	Description	
Name	Name of the question within the Properties tab. The name helps you identify which question you are modifying when using the Properties tab.	
Title	Title of the question. For example in the image above, the question is titled 'Test Question'.	
Description	This field allows the user to explain (describe) the answer that they are looking for - may contain guidelines for length, format, examples, or clarifying text related to the question.	
	Input page title here Enter a page description	
Is visible?	Determines whether this field is automatically visible to the user.	
Is required?	Determines if this question must be answered before the survey can be submitted.	
Read only	Determines whether the question allows the user to edit it or if the values can only be read.	
Input Type	This determines the type of values that the field expects.	
Input place holder	This determines the placeholder text that is initially set before a user enters their own value.	
Auto complete	This field engages the browser's auto-complete feature. The value entered in this field determines the type of information that can be auto-completed and what cache values the browser will look for when performing an auto-complete.	
	For example, Street-address will look at your browser's cache to find stored address information.	
	See this article for more information about autocomplete.	
Data list	This field allows you to build a list of preferred auto-complete answers offered to the user when filling out the field.	
	This field does not require an Auto complete value be entered however, this field and the Auto complete field can work in tandem. For example, if an auto complete value is entered, the question will auto-complete with associated browser-cached values along with all value entered in this field.	
	Each item in this field must be entered on a new line (do not separate items by commas, semicolons, etc).	

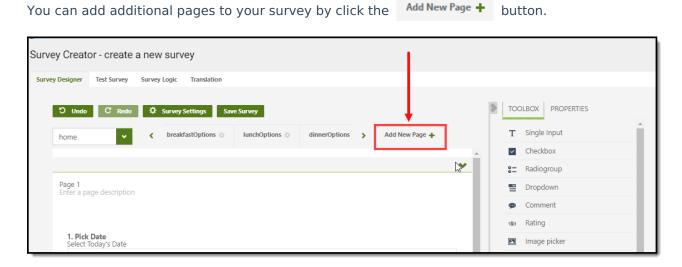


Clear incomplete	Incomplete survey answers which do not meet the input requirements are cleared out when the user attempts to complete the survey.	
Show mask on hover	Hovering the cursor over the answer field displays a message indicating the input mask entered in the Input mask field below.	
Input format	The allowed format for inputted values. For example, the question is set to 'datetime' and this field is set to mm/dd/yyyy as the input format.	
Input mask	The type of input allowed for the question (i.e., decimal, email, datetime, etc).	
Logic		
Property	Description	
Visible if	Allows for conditions to be set in order for this question to be visible to submitters.	
Enable if	Allows for conditions to be set in order for this question to be enabled for submitters.	
Required if	Allows for conditions to be set in order for this question to be required for submitters.	
Default value expression	Allows you to enter an expression to display a calculated default value.	
Layout		
Property	Description	
Is start with a new line?	Determines whether this question should be on its own line or if can be on the same line as other questions if space allows it.	
Hide number	Hides the automatic question numbering for this question.	
State	Allows you to control if the question is defaulted to being expanded or collapsed. This is especially useful for very long questions.	
Title location		
	Sets where this question's title will appear.	
Description location	Sets where this question's title will appear. Sets where this question's description will appear.	
-		
location	Sets where this question's description will appear.	
location Indent	Sets where this question's description will appear. Sets the indentation for this question.	
location Indent Width	Sets where this question's description will appear.         Sets the indentation for this question.         Sets the initial width of the question.	
location Indent Width Min width	Sets where this question's description will appear.         Sets the indentation for this question.         Sets the initial width of the question.         Sets the minimum width of the question.	
location Indent Width Min width Max width	Sets where this question's description will appear.         Sets the indentation for this question.         Sets the initial width of the question.         Sets the minimum width of the question.         Sets the maximum width of the question.	



Value name	Allows the value of the answer to be saved under a different name than the question name. This is useful when multiple questions share the same name as each question name should be unique to keep answers aligned with the proper question.
Default value	This is the value that will initially be inserted into the field.
Correct Answer	This allows a correct answer to be set for the question.
Use display values in title	Enables display values within the title.
Text update mode	This determines when text will update.
Validation	
Property	Description
Required error text	This is the text that displays when a required field is not filled in.
Validators	These allow the entered values to be validated against the condition(s) inserted here.
Maximum length	Maximum length of the value that the question will accept.

#### Add Additional Pages to the Survey



Additional survey pages appear as tabs near the top of the editor (see image below).

Infinite Campus									
Survey Creato	or - create	a new survey		/					
Survey Designer	Test Survey	Survey Logic Translation							
ට Undo	C Redo	Survey Settings Sa	ve Survey				> то	OLBOX PROPERTIES	
home	~	✔ breakfastOptions ☆	lunchOptions 🔅	dinnerOptions	Add New Page 🕂		Т	Single Input	
						•	×	Checkbox Radiogroup	

## Step 3. Modify Survey Logic

Once questions have been added, you can customize conditional logic to be applied to each question and answer.

#### To add logic:

- 1. Click the Survey Logic tab near the top of the screen.
- 2. Click the **Add New** button. An editor will appear where you can begin adding conditions and actions.
- 3. Once complete, click Save or Save and Return.



ivey cied	tor - create a new survey			
Irvey Designer	Test Survey Logic Translation			
Add New	1			
	]			
	Condition(s)		Action(s)	
<u>e</u>	{mealOptions} == item1		Make page {breakfastOptions} visible	0
×.	{mealOptions} == item2		Make page {lunchOptions} visible	8
×.	{mealOptions} == item3		Make page {dinnerOptions} visible	0
×.	({pickFeeling} == 1) or ({pickFeeling} == 2)) or (		Make question {sad} visible	0
<u>, 1</u>	{pickFeeling} any of [4, 5]		Make question {happy} visible	0
×.	{breakfastItems} == item1		Make question {eggOptions} visible	0
e.	{breakfastItems} == item2		Make question {cerealOptions} visible	0
×.	{breakfastItems} == item3		Make question {poptartOptions} visible	0
Ø.	{lunchItems} == item1		Make question {pizzaOptions} visible	0
ø.	{lunchItems} == item2		Make question {burgerOptions} visible	8
e.	{lunchItems} == item3		Make question {saladOptions} visible	0
æ.	{dinnerItems} == item1		Make question {steakOptions} visible	0
	Test Survey Survey Logic Translation			
Build	Edit	equals	Milk	•
Add condit				
Select an ac	tion to add			
Add ne	w action			

### Step 4. Test the Survey

Once details, questions, properties, and logic have been entered, it is time to test the survey and ensure its functioning and appearing as intended. To test the survey, click the **Test Survey** tab found near the top of the screen.

Once selected, the survey will appear in the editor where you can interact with each question, simulating exactly how users would experience the survey.

vey Designer Test Survey	Survey Logic	Translation				
elect the page to test it: ho	e 🗸	Default language en	Show invisible	elements Choose device De	sktop 🗸	
Page 1						
1. Pick Date Select Today's Date						
09/28/2020						
3. Why are you happy						
3. Why are you happy Today is a great day.						

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Once you finish the survey you will see your survey results. You can expand survey questions to see additional answers.

Thank you for completing the survey!						
est Survey Again rvey Result: s Table As JSON						
a						
Question Title	Question Name	Answer Value	Display Value			
Pick Date	date	09/28/2020	09/28/2020			
	date pickFeeling	09/28/2020 4	09/28/2020 4			
Pick Date	date	09/28/2020	09/28/2020			
Pick Date  How do you feel?	date pickFeeling	09/28/2020 4	09/28/2020 4			
Pick Date  How do you feel?  Choice  Why are you happy?	date pickFeeling 0	09/28/2020 4 4	09/28/2020 4 4			
Pick Date  How do you feel?  Choice  Why are you happy?	date pickFeeling 0 happy	09/28/2020 4 4 Today is a great day.	09/28/2020 4 4 Today is a great day.			
Pick Date  How do you feel?  Choice  Why are you happy?  Select Meal	date pickFeeling 0 happy mealOptions	09/28/2020 4 4 Today is a great day. item2	09/28/2020 4 4 Today is a great day. Lunch			
Pick Date  Flow do you feel?  Choice  Why are you happy?  Select Meal  Choice	date pickFeeling 0 happy mealOptions 0	09/28/2020           4           4           Today is a great day.           item2           item2	09/28/2020 4 4 Today is a great day. Lunch Lunch			
Pick Date  ▼ How do you feel?  Choice  Why are you happy?  ▼ Select Meal  Choice  ► Select Lunch	date pickFeeling 0 happy mealOptions 0 lunchItems	09/28/2020           4           4           Today is a great day.           item2           item2           item1	09/28/2020 4 4 Today is a great day. Lunch Lunch Pizza			

## **Step 5. Enter Language Translations**

The **Translations** tab allows survey creators to enter language translations for each question (and responses) within a survey. Once translations are entered and saved, users taking the survey are able to select the language and translate survey content into this language.



If you prefer to modify your questions and answers in Microsoft Excel (or similar product), you can export your list of questions and answers via the **Export to CSV** button. Once you are ready to add your translations back into Infinite Campus, click the **Import from CSV** button and import the file.

This feature is only available for users who have purchased the Campus Analytics Suite.

urvey Designer	Test Survey Survey Logic	Translation				
Select language t	to translate V Sh	now all strings Show	v all pages 🗸			
🗸 español 🕻	🖌 العربية 🗸	✔ 简体中文	_			
Export to CSV	Import from CSV					
question1 🔥						
question1 🔺	Default (english)	español	العربية	日本語	简体中文	
question1 🔨	Default (english)	<b>español</b> Spanish	<b>العربية</b> العربية	日本語	<b>简体中文</b> 简体中文	<b>★</b>
·						<b>◆</b>
Title						<b>▲</b>
Title	English	Spanish	العربية	日本語	简体中文	<b>▲</b> ▼ //
Title	English Default (english)	Spanish español	العربية	日本語	简体中文	<b>◆</b> //

Using the Respondent's preferred language (Census > People > Demographics > Preferred Language), the Translate tab's logic tries to map the preferred language code to the survey's language code.

ther Phone	Private	Work Phone	Private
718 555 - 1198 x 052			$\Box$
ell Phone	Private	Pager	Private
)()()()			
mail	Private	Secondary Email	Private
referred Language			
en_US: US English 🔹			

amõu

When the preferred language code matches with a survey translation, the survey will appear to the respondent in their preferred language. For example, if the survey has been translated to Spanish and a respondent's preferred language is Spanish, then the survey will appear in Spanish when the respondent takes the survey.

Preferred languages can be added to the Core Attribute Dictionary by selecting the Contact attribute and expanding the dictionary (System Settings > Custom Data and Links > Core Attribute/Dictionary > Contact > Preferred Language)

	Settings > Custom Data and Link					
	Ave  stributes/Dictionary Editor  CAlleuCard Calendar CanousToolPublishedTab Contact Preferred Language Contact Dictionary (3 Entries) Contactud Course Course Course Course Course Course Course Course Course Dictionary Course Dictionary Course Dictionary Course Dictionary Course Dictionary Course Dictionary Dictionary Course Dictionary Dic					^
	rred Language Dictionary Detail					Add Row
	Code	Name	Seq	Value	Standard Code	Active
×	en_US	US English	1	en_US		x
×	es_MX	Spanish (Mexico)	2	es_MX		x
×	ar_AR	Arabic	3	ar_AR		x
		ra <a page<="" td=""><td>1 of 1 &gt;&gt; &gt;1 250 V</td><td>Rows Per Page</td><td></td><td>1 - 3 of 3</td></a>	1 of 1 >> >1 250 V	Rows Per Page		1 - 3 of 3



For the Survey tool to correctly map the preferred language to the survey language code, use the following naming convention:

• language code underscore US

For example, en\_US for English or es\_US for Spanish.

The Translation tab logic splits the Preferred Language **code** at the underscore, and then maps the first value to the appropriate survey language code. For example, "ar\_US" becomes "ar" which matches to the survey language code "ar" for Arabic.

Available Language Translation Codes:

Click here to expand...

Name	Survey Language Code
Arabic	ar
Bahasa Indonesia	id
Bulgarian	gb
Català	са
Ceština	CS
Chinese (Simplified)	zh-tw
Chinese (Traditional)	zh-cn
Cymraeg	су
Dansk	da
Deutsch	de
Eesti keel	et
English	en
Español	es
Georgian	ka
Greek	gr
Hebrew	he
Hrvatski	hr
Islenska	is
Italiano	it
Japanese	ja



Name	Survey Language Code
Korean	ko
Latviešu	lv
Lietuviu	lt
Macedonian	mk
Magyar	hu
Nederlands	nl
Norsk	no
Persian	fa
Polski	pl
Português	pt
Português brasileiro	pt-br
Română	ro
Russian	ru
Suomi	fi
Svenska	SV
Swahili	SW
Tajik	tq
Thai	th
Türkçe	tr
Ukrainian	ua

If the survey is English only, meaning no translations exist, the Languages dropdown will not appear when taking the survey. It only appears when the respondent has languages to choose from.

nguages español ▼			
Language Survey			
1. Spanish			
Objeto 1			
Objeto 2			
Objeto 3			

## **Step 6. Add Respondents**

Now that the survey is ready, it is time to send it to parents, students, and/or staff. To add survey respondents, click the **Add Respondents** button (see image below).

Survey Detail (					
Warning: This surve	y is active, editing	) an active survey	is not recommend	ed.	
Survey Name *				NE	Active
Eric's Survey					
Start Date *		Start Time	*		
09/23/2020	Ť.	12:00 AM	N		
End Date*		End Time *			
09/30/2020		12:00 AM	N	╚	
Record Results Anonym	ously				Allow Repeat Responses
					$\checkmark$
Organize To	•				
				/	
Save Cancel	Delete	Survey Creator	Add Respondent	s Revie	ew Respondents

The Select Filter editor appears, asking if the respondent list will be comprised from a student or census/staff filter(s), a section roster, or if the survey will be sent to external users.



The **Generate URL and QR Code** option is only available for users who have purchased the Campus Analytics Suite. See the <u>Create an External Survey</u> section for more instructions on this option.

Ad hoc filters are created within the Filter Designer tool. For a guide on how to create filters, see the <u>Filter Designer</u> article.

#### Select the appropriate option and click **Next**.

1 Set Filter	2 Set Respondents	3 Set Guardians (Optional)	4 Review					
Select Filter								
Warning: This survey is not active. Respondents	will not be able to complete the survey until it is	made active and given a current date range.						
Select Filters  Student Filters Census/Staff Filters Section Roster Generate URL and QR code (								
	Car	ncel Next						

The Add Respondents editor will appear, displaying a list of existing Ad Hoc filters in the Saved Filters window.

- If Student Filters was selected in the previous step, select which group of people will be invited to take the survey (Students, Student Guardians, Student Portal Contacts). Census/Staff filters do not have invite options as it is assumed all people in the selected filter(s) should receive the survey.
- 2. Select which filter(s) should be used to determine the respondent list by selecting the filter in the Saved Filters window and clicking the 
   button. The filter will now appear in the Selected Filters window.
- 3. Select the **Operation**:
  - Union All respondents in all filters selected (depending on the invite value) will receive the survey.
  - Intersection Only people who appear on all selected filters will receive the survey.
- 4. To limit respondents to only those who have a user account within Infinite Campus, mark the



Only add respondents with user accounts checkbox. Since surveys are accessed via the Portal and in order to have Portal access you must have a user account,

- 5. For student filters, mark the **Let guardians take the survey on behalf of the students** checkbox if you would like to designate the legal guardian allowed to take the survey on behalf of a student. See the section below for more information about this process.
- 6. Click Next.

1 Set Filter	2 Set Respondents	3 Set Guardians (Optional)	4 Review
Add Respondents			
Invite: Students Student Guardians Student Portal Contacts Saved Filters (select 1 or more)	Selected Filters 1		
Zip Code Count Not 952 09th Gr. A-J Term 1 UNX > 3 09th Gr. K-Z Term 1 UNX > 3 10th Gr. Term 1 UNX > 3 10th Grade Students 10th grade SPED students 11th Gr. Term 1 UNX > 3 12 SPED End Status 13th E. Robusies Demonstre	English Learners		
12th E L Debuier Demaits         Set Operation:         Union         Only add respondents with user accounts:         Image: Set Operation of the set			
	Previous	Cancel Next	

If the **Let guardians take the survey on behalf of students** checkbox is marked and you select **Next**, the Add Guardians editor will appear (see image below). Here, you can designate student by student which legal guardian is allowed to take the survey on behalf of the student.

Once guardians are selected, click **Next**.

	Set Filter	Set Respondents	Set Guardians (Optional)	Review
dd Gu	ardians			
Editing t	the recipient list of an active survey al	ready sent is not recommended.		
Count	Students	Guardians		
		T		
1	Robert		•	
2	Coral	Zac	chary (Father) 🔻	
3	Daniel		•	
4	Derek		• • • • • • • • • •	
5	Veda	Sar	ndra (Mother) 🔻	
6	James	All	· · · · · · · · · · · · · · · · · · ·	
7	Niah		•	
8	Octavio			
9	Abigail		•	
10	Micara			
11	Andrew		•	
12	Kash		•	
13	Eli		•	
14	Kayden	All	<b>•</b>	

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> The Review Added Respondents editor appears, detailing now many respondents were selected, how many of them had a user account, how many did not have a user account, how many have already completed the survey, how many have yet to complete the survey, and a detailed breakdown of all people who received the survey.

If you have reviewed this information and feel the survey is ready to be sent out, click **Finish**. The survey has now been sent out to all respondents with a user account.

Set	1) t Filter Set	2 Respondents	3 Set Guardians (Optional)	4 Review
view Added	Respondents			
Editing the recipie	nt list of an active survey already sent is not reco	ommended.		
Eric's Survey				
Respondents Se				
	/ith User Account: 105			
	/ithout User Account: 0 ompleted Survey: 0			
respondents N	ot Completed Survey: 105			
	ot completed survey. Tus			
Count	Respondent Name	Selected 🚯	Survey Completed	With UserAccount 🚯
		Selected 1		With UserAccount
Count	Respondent Name	T	(All)	• (All) •
Count 1	Respondent Name Abraham	▼	(AII)	▼ (All) ▼
Count 1 2	Respondent Name Abraham Veda		(AII)	<ul> <li>(All)</li> <li>All</li> </ul>
Count 1 2 3	Respondent Name Abraham Veda Vanessa		(All)	<ul> <li>(All)</li> <li>(All)</li> <li>(All)</li> </ul>
Count 1 2 3 4	Respondent Name Abraham Veda Vanessa Ruben		(AII)	<ul> <li>(All)</li> <li></li></ul>
Count 1 2 3 4 5	Respondent Name       Abraham       Abraham       Veda       Vanessa       Ruben       Agustin		(AII)	<ul> <li>(All)</li> <li></li></ul>
Count 1 2 3 4 5 6	Respondent Name       Abraham       Abraham       Veda       Veda       Ruben       Agustin       Carina		(AII)	<ul> <li>(All)</li> <li></li></ul>
Count 1 2 3 4 5 6 7	Respondent Name       Abraham       Abraham       Veda       Vanessa       Ruben       Agustin       Carina       Aliyah		(AII)	<ul> <li>(All)</li> <li></li></ul>

Respondents will receive a message about the survey in the Message Center under the Survey tab. From here, they can click on the survey and begin filling it out.

Today	Message Center
Calendar	
Assignments	Announcements Inbox Surveys (1 new)
Grades	Eric's Survey NEW Start: 09/23/2020
Grade Book Updates	Due: 09/30/2020 👻
Attendance	
Schedule	
Academic Plan	
Fees	
Documents	
Message Center	
More	

# **Review Respondents**

Infinite Campus



Once a survey has been sent out, you can review who received the survey and how many have completed the survey by selecting the survey in the Survey List and clicking the **Review Respondents** button.

Survey Name *			Active
Eric's Survey			$\checkmark$
Start Date*	Start Time *		
09/23/2020	12:00 AM	G	
End Date *	End Time *		
09/30/2020	12:00 AM	G	
Record Results Anonymously			Allow Repeat Responses
Organize To	•		

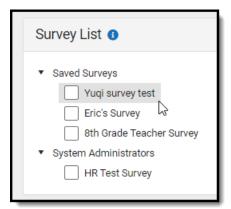
An editor will appear, detailing information about survey recipients and whether or not they have completed the survey.

nite ampus				
Eric's Survey				
Respondents	Selected: 312			
	With User Account: 312			
	Without User Account: 0			
	Completed Survey: 1 Not Completed Survey: 311			
hoopondenta	not completed our rey. or r			
	-			
Count	Respondent Name 🕄	Selected 🕄	Survey Completed	With UserAccount 3
		T	(All) 🔻	(All) •
1	Micah			
2	Reese			
3	Landon	<b>Z</b>		
4	Rita	<b>Z</b>		
5	Taylor	<b>Z</b>		
6	Christina	2		
7	David			×
/				
8	Hannah			

# **Modify an Existing Survey Template**

To modify an existing survey, select the survey's name in the Survey List. The Survey Details editor will appear, allowing you to work through the survey creation process.

You cannot modify a survey once a respondent completed the survey.



## **Copy a Survey Template**

To copy a survey template, mark the checkbox next to the template's name and click **Copy**.

Survey List 1
<ul> <li>Saved Surveys</li> </ul>
Yuqi survey test
Eric's Survey
8th Grade Teacher Survey
<ul> <li>System Administrators</li> </ul>
HR Test Survey
New Copy Delete

Infinite Campus

The survey template copy will appear below the original with 'Copy of' added to the survey template name.

<ul> <li>Saved Surveys</li> <li>Yuqi survey test</li> <li>Eric's Survey</li> </ul>	Survey List 1
System Administrators HR Test Survey Copy of HR Test Survey	<ul> <li>Yuqi survey test</li> <li>Eric's Survey</li> <li>8th Grade Teacher Survey</li> <li>System Administrators</li> <li>HR Test Survey</li> </ul>

# **Deactivate a Survey Template**

To deactivate a template, select the survey's name in the Survey List, unmark the **Active** checkbox, and click **Save**.

The survey is no longer active within Infinite Campus and can no longer be accessed or used until it is made active again and the current date falls within the Start Date and End Date entered on Survey Details.

Warning: This survey	y is active, editing	g an active survey is not reco	ommended.	
Survey Name *				Active
Eric's Survey				
Start Date *		Start Time *		
09/23/2020	Ē	12:00 AM	G	
End Date*		End Time *		
09/30/2020	<b>E</b>	12:00 AM	G	
Record Results Anonymo	busly			Allow Repeat Respons
Organize To				

# **Delete a Survey Template**

To delete a template, mark the checkbox next to the survey's name and click **Delete**. Users can no longer access or modify this survey.

Surve	y List 🖪		
[ [ ▼ Sys*	Eric's S 8th Gra tem Admir HR Tes	irvey test Survey Ide Teacher	
New	Сору	Delete	

Infinite Campus

# **Create an External Survey**

Users who have purchased the Campus Analytics Suite have the ability to create external surveys. These surveys can be accessed and taken without the need for a person to be logged into Infinite Campus or have an Infinite Campus account.

To create a new external survey, click the **New** button. The Survey Detail editor will appear.

rvey Designer 🕸			Communication > Sur	veys > Survey Designer	
wizard will walk you through the creation of a new survey. Cli ator.	ck a survey to edit it. The lock icon inc	licates that the survey ha	s at least one response and can no longer be e	dited in the Survey	
Survey List 🕦					
how Inactive Surveys					
Administrators					
Junior Yearbook Survey Questions     Premium Features					
<ul> <li>Student Information System</li> <li>Daily Health Template Survey</li> </ul>					
Character Lab Student Thriving Index	Survey Detail (	INACTIVE			
College Survey 1 2022-08-31      College Survey 2 2022-08-31      College Survey 2 2022-08-31	Survey Name *				Active
Conege Survey 2 2022-08-31	8th Grade Teacher	Survey			
w Orgy Delete	Start Date *		Start Time *		
	09/25/2020		3:14 PM	C	
	End Date*	<b></b>	End Time *		
	09/30/2020	<b>.</b>	3:14 AM	G	
	Record Results Anonyr	nously			Allow Repeat Responses
	Organize To				
		•			

See the table below for information on these fields.

- 1. Enter the Survey Name.
- 2. Determine if the Survey is **Active**.
- 3. Enter the **Start Date/Time**.
- 4. Enter the End Date/Time.
- 5. Mark the Record Results Anonymously, if desired.
- 6. Mark the **Allow Repeat Responses**, if desired.
- 7. In the **Organize To** dropdown field, select which user group has access to this survey template.
- 8. Click the **Save** icon when finished. The Survey Detail will be saved. Move on to <u>Step 2</u>.

Expand the link below to view a table describing each Survey Detail field:

Click here to expand...



Field	Description
Survey Name Required	The name of the survey. This name is visible to those individuals taking the survey and is included in survey reports.
Active	When marked, the survey is active. Respondents may access, complete and return the survey. If this checkbox is not marked, respondents are not able to respond to the
	survey.
Start Date/Time Required	The day and time the survey is available for respondents. Dates are entered in <i>mmddyy</i> format or can be entered using the calendar icon to select a date. Time is entered in HH:MM AM/PM format or in HH:MM Military format.
End Date/Time Required	The day and time the survey is no longer available for respondents. Dates are entered in <i>mmddyy</i> format or can be entered using the calendar icon to select a date. Time is entered in HH:MM AM/PM format or in HH:MM Military format.
Record Results Anonymously	When marked, surveys will be submitted anonymously, without any identifying respondent information (personID). Respondents are alerted when surveys are recording anonymous results. The option to <b>Allow Repeat Responses</b> is not available as no identifying person information is retained after the survey is completed. If this checkbox is not marked, the respondent's personID is recorded with results. And, <b>Allow Repeat Responses</b> can be marked.
Allow Repeat Responses	<ul> <li>When marked, the survey allows respondents to submit more than one response, should they decide to repeat the survey. Reports and extracts will display only the most recent submission.</li> <li>This option is not available if the Record Results Anonymously checkbox is marked, as no identifying personal information is retained after the survey is completed.</li> <li>A message indicating the survey can be taken multiple times displays at the top of the survey when this option is marked. Answers to previously answered questions are NOT overwritten.</li> </ul>
	If this option is not marked, the respondent can only take the survey one time.
Organize To	The user account/user group(s) to which the survey is assigned. If a survey should only be accessible to the main survey staff member(s) and the district administration, this field should be set to User Account.
	Options in this dropdown list include any group to which the current user belongs.

Once Survey Details have been entered, you now need to create the survey by clicking the **Survey Creator** button.

epeat Responses

The Create a New Survey editor will appear, allowing you to begin adding in questions, modifying question properties, adding pages to the survey, and more. For detailed instructions on this process, see the <u>Create the Survey</u> section.

External survey responses are recorded anonymously and allow for repeat responses. If you would like to capture information about the user taking the survey, please make these questions within the survey itself.

Once the survey has been created and saved, it is now time to add respondents, or in the case of external surveys, generate an external URL and QR code. To begin this process, click the **Add Respondents** button. The Select Filter editor will appear (see image below).

Survey Detail 💷	ACTIVE					
Survey Name *				Active		
8th Grade Teacher Su	rvey					
Start Date *		Start Time *				
03/08/2022		11:06 AM	Ŀ			
End Date*		End Time *				
03/15/2022		11:06 AM	9			
Record Results Anonymou	sly			Allow Repeat Responses		
Organize To						
	•					
Save Cancel		vey Creator Add Respon	dents Review R	tespondents		
Save Cancel		1	dents Review R	2	3	
Save Cancel			dents Review R	Respondents 2 Set Respondents	3 Set Guardians (Optional)	4 Review
Save Cancel		1	dents Review R	2	3 Set Guardians (Optional)	4 Review
Save Cancel		1 Set Filter Select Filter		2 Set Respondents	3 Set Guardians (Optional) the survey until it is made active and given	
Save Cancel		1 Set Filter Select Filter		2 Set Respondents		
Save Cancel		1 Set Filter Select Filter Warning: This survey is Select Filters Student Filters	s not active. Respond	2 Set Respondents		
Save Cancel		1 Set Filter Select Filter Warning: This survey is Select Filters	s not active. Respond	2 Set Respondents		

Select the Generate URL and QR Code radio button and select Next.

Set Filter       Set Respondents       Set Guardians (Optional)         elect Filter       Warning: This survey is not active. Respondents will not be able to complete the survey until it is made active and guardians	Review
Velect Filter	
Warning: This survey is not active. Despendents will not be able to complete the survey until it is made active and	
Warning: This survey is not active. Persondents will not be able to complete the survey until it is made active and	
warning. This survey is not active, respondents will not be able to complete the survey until it is made active and	given a current date range.
Select Filters	
Student Filters	
Census/Staff Filters	
Section Roster	

A message will appear, informing you that external surveys are only active for 90 days, certain question types are not available for external surveys, and external surveys cannot be modified once published.

If the time window entered on the survey detail editor extends beyond 90 days, a prompt will display allowing you to edit the start and end dates before publishing it so the dates are synced with the 90 day expiration. When a survey expires, the user that created it will receive a notification in their message center and the survey can be republished.

Confirm Publish	×
A published survey will be active for 90 days. Once expired, the survey can republished using the Add Respondent options.	n be
File and Signature Pad question types are disabled for published surveys.	
Once a response exists, the survey will be locked and the survey question can no longer be modified.	S
Publish Cano	el

Click the **Publish** button. The Review Added Respondents editor will appear, containing the external **Survey URL**, **Survey QR Code**, and the ability to download this information into a PDF



#### (Download PDF button).

Set Filter	2 Set Respondents	3 Set Guardians (Optional)	4 Review
Review Added Respondents			
You can send out the publicly accessed survey using S	urvey URL or Survey QR code. Click on th	e survey URL or QR code to copy the needed info to clipbo	ard.
Survey URL:         Inter://surveys-dev.infinitecampus.org/surder.         Survey QR Code:			
		Dou	wnload PDF Cancel Finish

Clicking the URL or QR code with your cursor will copy it to your clipboard, allowing you to easily paste it into an email or other form of communication. You can also download the URL and QR code into a PDF by clicking the **Download PDF** button.

Once you are done, click **Finish**.

## **Review External Survey Results**

To review results for your external survey, navigate to the <u>Response Extract</u>, mark the checkbox next to the survey and generate responses in a table or summary (see image below).

For detailed information on how to use and navigate Response Extract options, please see the <u>Response Extract</u> article.

nfinite Contraction Campus	
Response Extract ☆	Communication > Surveys > Response Extract
This extract will generate user responses reports to the selected survey. The lock icon indicates that the	e survey has at least one response and can no longer be edited in the Survey Creator.
Survey List 1	
Show Inactive Surveys	
Administrators     Junior Yearbook Survey Questions	
Premium Features	
Generate Responses Table Generate Responses Summary	