

Report Service (SSRS)

Last Modified on 10/21/2024 8:19 am CDT

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The Report Service tool is used to control the updating of reports modified and updated through the SSRS service. The benefit of this service is that it allows reports to be updated to a newer version without the need to update Campus or wait for a Campus release pack or RX pack to be released. Users have the ability to control whether or not reports are automatically updated as new versions are released as well as manually initiate report updates. Users can also change which report version is used within Campus.

Only reports which appear in the Report Service tool are available for SSRS updating services.

At this time, Report Service functionality is only available for certain Campus customers.

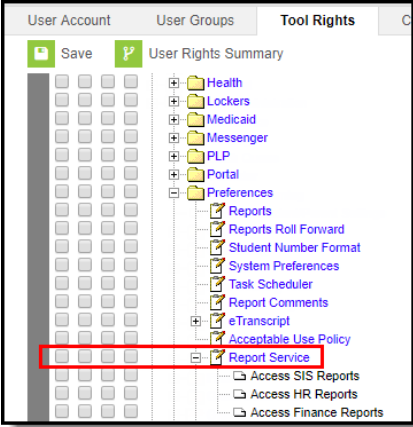
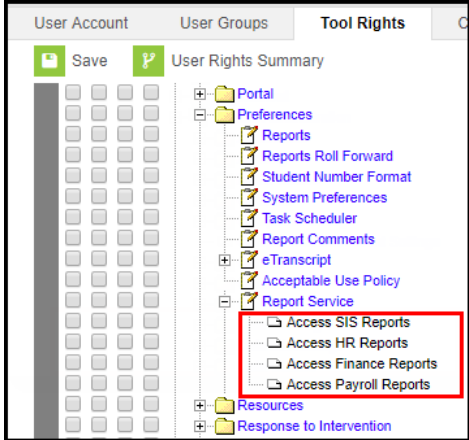
Report updates which modify the Campus schema, UI, and other disruptive changes will be tied to a Campus version as these changes modify the Campus code and require a Campus update in order to implement. Your Campus version must match the report version in order to see a report for selection.

The screenshot displays the 'Report Service' interface within the Infinite Campus system. At the top, there is a search bar and navigation options. Below the search bar, the page title 'Report Service' is followed by a breadcrumb trail: 'System Settings > System Preferences > Report Service'. Two main action buttons are visible: 'Update All Reports To Most Recent Version' and 'Report Update Log'. The central part of the interface features a table titled 'Current Reports' with the following data:

Name	Installed Version	Update Available	Product Area	Auto Updating
Course Template	1.0.2		stateReporting	
Student Course Enrollment Template	1.0.2		stateReporting	X

Tool Rights

Location: User Account Information > Individual Tool Rights > Modify Tool Rights

Tool Right	Sub-Rights
<p>You must have at least R(ead) tool rights in order to access and view data within the Report Service tool. You must have at least R(ead) and W(rite) tool rights in order to initiate report updates or change existing preferences.</p> 	<p>These sub-rights control which reports per product (e.g., SIS, HR, ect) are visible and available for a user within the Report Services tool.</p> <p>For example, only authorized HR/Finance personnel should be given sub-right access to view and modify preferences for HR and Finance reports serviced through the Report Service tool (via the <i>Access HR Reports</i> and <i>Access Finance Reports</i> subrights).</p> 

Update All Reports to the Most Recent Version

When an updated version of a report is available, an X will display in the Update Available column. If auto-updating is not enabled or you do not want to wait for the report to be automatically updated overnight (the auto-update process), you can initiate an immediate update of all reports.

By default, reports are set with automatic updating enabled.

If a district updates to a version of Campus which causes a report to no longer be compatible,

the report will be automatically updated to the compatible version, regardless of whether or not the report is set to auto-update.

Reports have minimum and maximum supported versions in relation to Campus versions. Users who update to a newer version of Campus may see new versions of a report that were previously not available and may no longer see historical versions they saw previously.

Report Service ☆

System Settings > System Preferences > Report Service

Save
 Update All Reports To Most Recent Version
 Report Update Log

Current Reports				
Name	Installed Version	Update Available	Product Area	Auto Updating
Bank Reconciliation	1.0.0	X	bankRec	X
OK Federal Detailed Expenditure Summary	0.0.19		stateReport	X
OK Federal Expenditure Summary	0.0.17		stateReport	X
OK OCAS Expenditure	1.0.7		stateReport	
OK OCAS Revenue	1.0.7	X	stateReport	X
Purchase Order	1.0.0	X	purchaseOrder	X

Updates Available

To have all reports updated to the most recent version, click the **Update All Reports to Most Recent Version** button.

Report Service ☆

System Settings > System Preferences > Report Service

Update All Reports To Most Recent Version
 Report Update Log

Current Reports				
Name	Installed Version	Update Available	Product Area	Auto Updating
Bank Reconciliation	1.0.0	X	bankRec	X
OK Federal Detailed Expenditure Summary	0.0.19		stateReport	X
OK Federal Expenditure Summary	0.0.17		stateReport	X
OK OCAS Expenditure	1.0.7		stateReport	
OK OCAS Revenue	1.0.7	X	stateReport	X
Purchase Order	1.0.0	X	purchaseOrder	X

Updating All Reports to Most Recent Version

Once updates have been applied, the X's in the Update Available column will be removed (indicating the report is at the most recent version).

Report Service ☆

System Settings > System Preferences > Report Service

Save
Update All Reports To Most Recent Version
Report Update Log

Current Reports				
Name	Installed Version	Update Available	Product Area	Auto Updating
Bank Reconciliation	1.0.0		bankRec	X
OK Federal Detailed Expenditure Summary	0.0.19		stateReport	X
OK Federal Expenditure Summary	0.0.17		stateReport	X
OK OCAS Expenditure	1.0.7		stateReport	X
OK OCAS Revenue	1.0.7		stateReport	X
Purchase Order	1.0.0		purchaseOrder	X

No Updates Available

Enable Automatic Report Updates

If you would rather report updates be automatically applied each night (if available), you can enable this feature by selecting a report and clicking the **Enable Automatic Report Updates** button.

Automatic updates are not done in real-time but during an overnight Quartz job. Each night, the system installs all available report updates.

By default, reports are set with automatic updating enabled.

If a district updates to a version of Campus which causes a report to no longer be compatible, the report will be automatically updated to the compatible version, regardless of whether or not the report is set to auto-update.

Report Service ☆

System Settings > System Preferences > Report Service

Save
 Update All Reports To Most Recent Version
 Report Update Log

Current Reports				
Name	Installed Version	Update Available	Product Area	Auto Updating
Bank Reconciliation	1.0.0		bankRec	X
OK Federal Detailed Expenditure Summary	0.0.19		stateReport	X
OK Federal Expenditure Summary	0.0.17		stateReport	X
OK OCAS Expenditure	1.0.7		stateReport	
OK OCAS Revenue	1.0.7		stateReport	X
Purchase Order	1.0.0		purchaseOrder	X



Enable Automatic Report Update

Report Versions:

OK OCAS Expenditure - 1.0.7 (Installed) ▼

Change Log:

OK OCAS Expenditure - 1.0.7 (Installed) :

Changes were made to the OCAS Expenditure and Summary reports to support an updated report release process in the future. These changes do not affect current reporting functionality.

Enabling Automatic Report Updates

Once auto-updating is enabled for a report, an X will appear within the Auto-Updating column. This helps you keep track of which reports have this feature enabled.

Report Service ☆

System Settings > System Preferences > Report Service

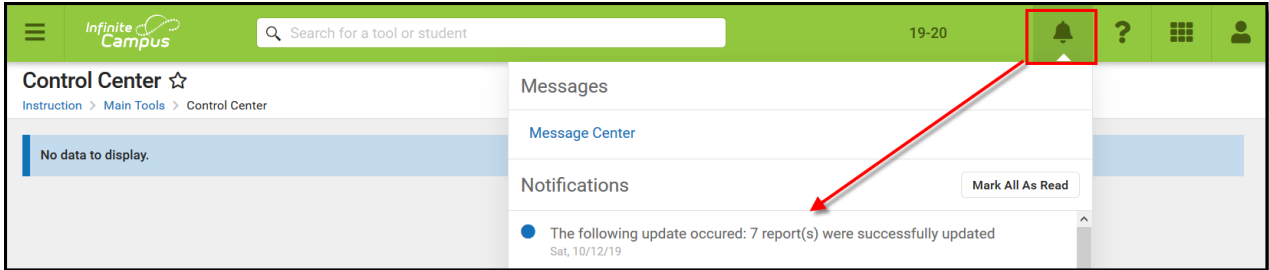
Save
 Update All Reports To Most Recent Version
 Report Update Log

Current Reports				
Name	Installed Version	Update Available	Product Area	Auto Updating
Bank Reconciliation	1.0.0		bankRec	X
OK Federal Detailed Expenditure Summary	0.0.19		stateReport	X
OK Federal Expenditure Summary	0.0.17		stateReport	X
OK OCAS Expenditure	1.0.7		stateReport	
OK OCAS Revenue	1.0.7		stateReport	X
Purchase Order	1.0.0		purchaseOrder	X



Indication of Reports Set to Auto-Update

Once reports are updated, a notification will appear in the Notifications tool, indicating how many reports were successfully updated and if any errors or issues occurred. You can also view this information in the Report Update Log.



Notification of Report Updates

Modify the Report Version

The Report Service tool allows you to modify the report version used within Campus (if more than one version has been released for a report).

If automatic updating is enabled for a report, the report will be updated and moved to the most recent version overnight, regardless if you had previously changed the report version to something prior to the most recent version. You must **disable automatic updating** to prevent this behavior. Refer to the *Disable Automatic Report Updates* section for further instructions.

To change a report's version:

1. Select the report.
2. Select the appropriate report version within the **Report Versions** dropdown list.
3. Click the **Save** button.

Report Service ☆

System Settings > System Preferences > Report Service



Save



Update All Reports To Most Recent Version



Report Update Log

Current Reports				
Name	Installed Version	Update Available	Product Area	Auto Updating
Bank Reconciliation	1.0.0		bankRec	X
OK Federal Detailed Expenditure Summary	0.0.19		stateReport	X
OK Federal Expenditure Summary	0.0.17		stateReport	X
OK OCAS Expenditure	1.0.7		stateReport	
OK OCAS Revenue	1.0.7		stateReport	X
Purchase Order	1.0.0		purchaseOrder	X

Disable Automatic Report Update

Report Versions:

OK Federal Expenditure Summary - 0.0.17 (Installed) ▼

Change Log:

OK Federal Expenditure Summary - 0.0.17 (Installed) :

Work was done to ensure the Amount of Approved (budget) Project field is always populated with the full amount budgeted for the project. The Beginning Approved (Budgeted) Balance will continue to be the budgeted amount less any debits. However, credits are now added to the total rather than subtracted from the budget amount.

[Show less](#)

Modifying the Report Version

If you would like to review release notes for each report version selected, this information is provided in the Change Log section.

Report Service ☆

System Settings > System Preferences > Report Service

Current Reports				
Name	Installed Version	Update Available	Product Area	Auto Updating
Bank Reconciliation	1.0.0		bankRec	X
OK Federal Detailed Expenditure Summary	0.0.19		stateReport	X
OK Federal Expenditure Summary	0.0.17		stateReport	X
OK OCAS Expenditure	1.0.7		stateReport	
OK OCAS Revenue	1.0.7		stateReport	X
Purchase Order	1.0.0		purchaseOrder	X

Report Versions:

OK Federal Expenditure Summary - 0.0.17 (Installed) ▼

Change Log:

OK Federal Expenditure Summary - 0.0.17 (Installed) :

Work was done to ensure the Amount of Approved (budget) Project field is always populated with the full amount budgeted for the project. The Beginning Approved (Budgeted) Balance will continue to be the budgeted amount less any debits. However, credits are now added to the total rather than subtracted from the budget amount.

[Show less](#)

Report Version Release Notes

Disable Automatic Report Updates

You can disable automatic updates per report by selecting the report and clicking the **Disable Automatic Report Update** button.

Report Service ☆

System Settings > System Preferences > Report Service

Save
 Update All Reports To Most Recent Version
 Report Update Log

Current Reports				
Name	Installed Version	Update Available	Product Area	Auto Updating
Bank Reconciliation	1.0.0		bankRec	X
OK Federal Detailed Expenditure Summary	0.0.19		stateReport	X
OK Federal Expenditure Summary	0.0.17		stateReport	X
OK OCAS Expenditure	1.0.7		stateReport	X
OK OCAS Revenue	1.0.7		stateReport	X
Purchase Order	1.0.0		purchaseOrder	X

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Disable Automatic Report Update

Report Versions:

OK OCAS Revenue - 1.0.7 (Installed) ▼

Change Log:

OK OCAS Revenue - 1.0.7 (Installed) :

Changes were made to the OCAS Expenditure and Summary reports to support an updated report release process in the future. These changes do not affect current reporting functionality.

Disabling Automatic Report Updates

Once automatic updating is disabled, the report will no longer display an X in the Auto Updating column.

Report Service ☆

System Settings > System Preferences > Report Service

Save
 Update All Reports To Most Recent Version
 Report Update Log

Current Reports				
Name	Installed Version	Update Available	Product Area	Auto Updating
Bank Reconciliation	1.0.0		bankRec	X
OK Federal Detailed Expenditure Summary	0.0.19		stateReport	X
OK Federal Expenditure Summary	0.0.17		stateReport	X
OK OCAS Expenditure	1.0.7		stateReport	
OK OCAS Revenue	1.0.7		stateReport	
Purchase Order	1.0.0		purchaseOrder	X

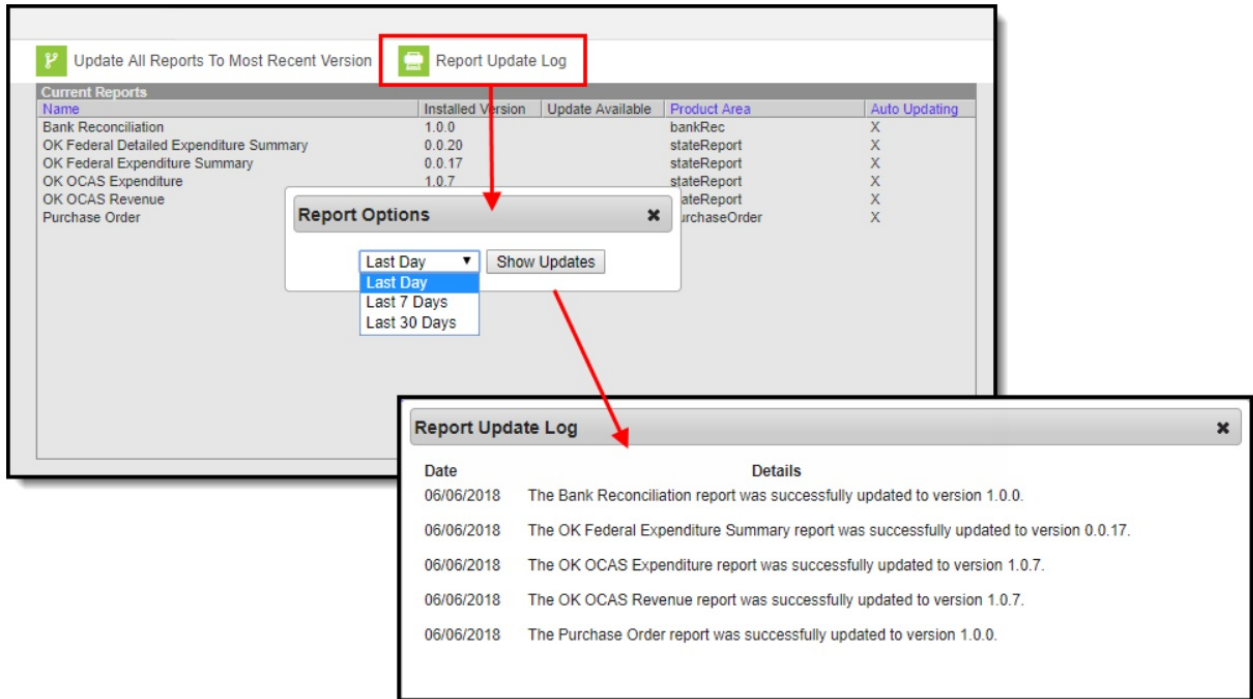
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View the Update Log

The Report Update Log describes which reports were updated to what version on which day. It will also describe any errors or issues encountered during the update process.

To view the Report Update Log:

1. Click the **Report Update Log** button (Image 12).
2. Select the date range.
3. Click **Show Updates**. The report will appear in a separate window.



Report Update Log