

# Ed-Fi v3.X - Student Academic Record Resource Preferences

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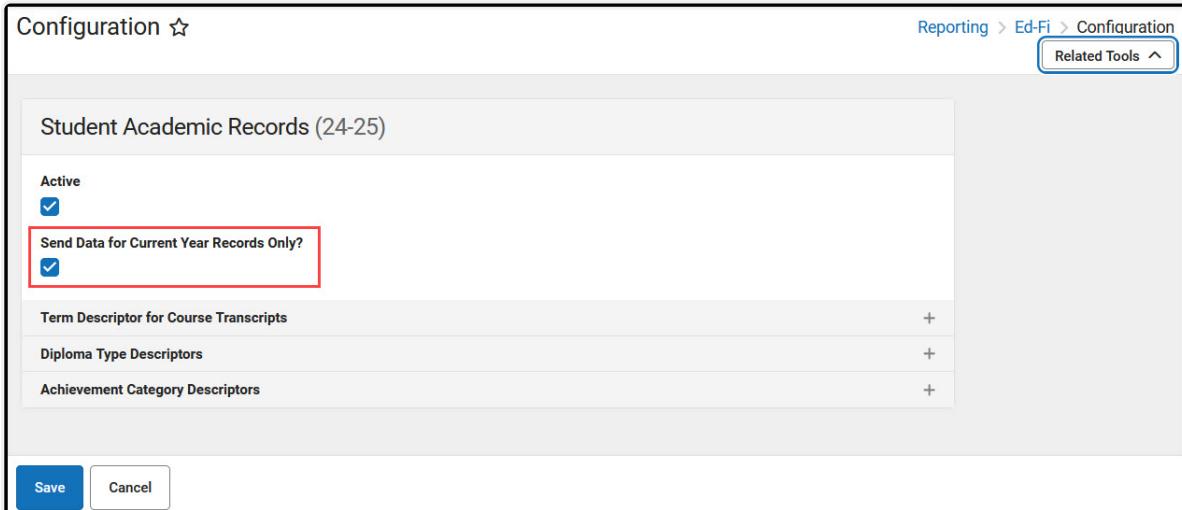
## Tool Search: Ed-Fi Configuration

The Ed-Fi Configuration tool is used to establish Ed-Fi data resources.

The following describes how to set the resource preferences for the Student Academic Record resource. If the Configure or Edit buttons do not display, then the resource does not need to be mapped and the toggle button can be used to turn the resource on or off.

If a mapping is changed, a resync must be performed on the resource in order for the new mappings to send correctly.

1. The 'Send Data for Current Year Records Only' checkbox is used to allow customers to send transcript data for all years or only the configuration year. When marked, transcript data will only be sent for the configuration year selected in the Ed-Fi Connection. When unmarked, transcript data is sent for all years, regardless of the configuration year selected in the Ed-Fi Connection.



Send Data for Current Year Records Only checkbox

2. Select the appropriate **Ed-Fi Code** for the Course Transcripts Term Descriptors.

Any item not mapped will not report to Ed-Fi.

Ed-Fi Transcript Term Override	
Attribute Dictionary	System Administration > Custom > Attribute Dictionary > Transcript Course > Ed-Fi Transcript Term Override

**Ed-Fi Transcript Term Override**

UI Location	Student Information > General > Transcript > Ed-Fi Transcript Term Override
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Term Descriptor for Course Transcripts

TranscriptCourse Ed-Fi Term Override	Ed-Fi Code
1Q: First Quarter	First Quarter: First Quarter ▾
1S: Fall Semester	
1T: First Trimester	
2Q: Second Quarter	Second Quarter: Second Quarter ▾
2S: Spring Semester	
2T: Second Trimester	
3Q: Third Quarter	Third Quarter: Third Quarter ▾
3T: Third Trimester	
4Q: Fourth Quarter	
MT: MiniTerm	
O: Other	
SS: Summer Semester	
YR: Year Round	
<b>Show Inactive</b>	
Ed-Fi Transcript Term Override	Ed-Fi Code
If Ed-Fi Transcript Term Override is blank or not mapped	First Quarter: First Quarter ▾

Ed-Fi Transcript Term Overrides

3. Select the appropriate **Ed-Fi Code** for the Diploma Types.

<b>Graduation Diploma Types</b>	
Attribute Dictionary	System Administration > Custom > Attribute Dictionary > Graduation > Diploma Type
UI Location	Student Information > General > Graduation > Diploma Type

Term Descriptor for Course Transcripts

Ed-Fi Transcript Term Override	Ed-Fi Code
If Ed-Fi Transcript Term Override is blank	Fall Semester: Fall Semester

Diploma Types

Graduation Diploma Type	Ed-Fi Code
01: Regular Diploma	Certificate of completion
02: Other Credential	International Baccalaureate

Achievement Category Descriptors

Graduation Diploma Type	Ed-Fi Code
01: Regular Diploma	Diploma Earned: Diploma Earned
02: Other Credential	License Endorsement Earned: License End

Save      Cancel

*Graduation Diploma Types*

4. Select the appropriate **Ed-Fi Code** for the Achievement Category Descriptors.

Achievement Category Descriptors	
Attribute Dictionary	System Administration > Custom > Attribute Dictionary > Graduation > Diploma Type
UI Location	Student Information > General > Graduation > Diploma Type

Term Descriptor for Course Transcripts

Ed-Fi Transcript Term Override	Ed-Fi Code
If Ed-Fi Transcript Term Override is blank	Fall Semester: Fall Semester

Diploma Types

Graduation Diploma Type	Ed-Fi Code
01: Regular Diploma	Certificate of completion
02: Other Credential	International Baccalaureate

Achievement Category Descriptors

Graduation Diploma Type	Ed-Fi Code
01: Regular Diploma	Diploma Earned: Diploma Earned
02: Other Credential	License Endorsement Earned: License End

**Save** **Cancel**

*Achievement Category Descriptors*

5. Click **Save**.

## Additional Information for Student Academic Records

Course Transcript records in Ed-Fi have a required reference to the Student Academic Record resource which requires a Term Descriptor in order to send to the ODS. When Transcript records are manually added to a student's Transcript tab, there is not a calculated way to determine in which term the student completed the course in order to align it to the proper Student Academic Record. There are two ways in which a Term Descriptor can be assigned to a manually added transcript record:

1. Ed-Fi Transcript Term Override field on the Transcript Course Editor:

Transcript Course Editor

*School Year 2018-2019	Grade 07	NCES Grade	District No. 144	School No. HC
*Course Number [Search]	Course Name	State Code		
SCED Subject Area	SCED Course Id			
Date [Calendar]	Actual Term	Start Term	Term Start Date [Calendar]	
Terms Long	Calendar Terms			
Ed-Fi Transcript Term Override [Dropdown]				

*Ed-Fi Transcript Term Override field*

This field should be used when multiple records for the same course are posted to the student's transcript in the same school year. If all students have only one transcript record per course in a school year, this field does not need to be populated and the Term Descriptor set for the Ed-Fi Transcript Term Override in the Student Academic Record Resource Preferences is used to report.

Example: Student receives a Fall Semester and Spring Semester grade in the same school year for the same course.

2. Set the Ed-Fi Transcript Term Override field on the Student Academic Records Resource Preferences:

Student Academic Records

Active <input checked="" type="checkbox"/>	Term Descriptor for Course Transcripts	
TranscriptCourse Ed-Fi Term Override	Ed-Fi Code	
1Q: First Quarter	First Quarter: First Quarter	
1S: Fall Semester	Fall Semester: Fall Semester	
1T: First Trimester	First Trimester: First Trimester	
Ed-Fi Transcript Term Override	Ed-Fi Code	
If Ed-Fi Transcript Term Override is blank or not mapped	First Quarter: First Quarter	

*Ed-Fi Transcript Term Override on the Student Academic Records Resource Preferences*

The Term Descriptor selected in the Ed-Fi Code field reports for all manually added transcript records where the Ed-Fi Transcript Term Override field is blank on the transcript record. This override is also used in all previous years transcript records where a valid term descriptor cannot be determined.

