

# Referral (Kentucky)

Last Modified on 10/21/2024 8:20 am CDT

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The Referral form is used to record the reason for referral to evaluate the student for special education services.

The current format of this document is the **KY Referral 2023** print format. Formats are selected in [Eval Types](#).

Editor Home - KY Referral			
NAME	STATUS	MODIFIED BY	COMPLETED BY
Referral Header	IN PROGRESS	System Administrator 4/17/23 10:31 AM	>
Enrollment Information	IN PROGRESS	System Administrator 4/17/23 10:32 AM	>
Student Information	IN PROGRESS	System Administrator 4/17/23 10:34 AM	>
Parent/Guardian Information	IN PROGRESS	System Administrator 4/17/23 10:35 AM	>
Summary of Interventions	NOT STARTED		>
Summary of Interventions Data	IN PROGRESS	System Administrator 4/17/23 10:39 AM	>
Major Areas of Concern	IN PROGRESS	System Administrator 4/17/23 10:44 AM	>

*Editor Home*

## Editor Home

The Editor Home lists the editors available, their status, and Modification and Completion information.

Header	Description
<b>Name</b>	The name of the editor.

Header	Description
<b>Status</b>	<p>The state of the editor. Statuses can be:</p> <ul style="list-style-type: none"> <li>• <b>In Progress</b> indicates a user has entered and saved data in that editor.</li> <li>• <b>Not Started</b> is the default status for all editors.</li> <li>• <b>Complete</b> indicates a user has clicked the Complete button on the editor, and the editor is read-only. This does not lock the editor from further editing but indicates the user considers the editor finished.</li> <li>• <b>Not Needed</b> indicates a user has clicked the <b>Not Needed</b> button on the editor. This is usually done for editors that do not apply to the student.</li> </ul> <p>The following statuses are only available for certain state-specific documents:</p> <ul style="list-style-type: none"> <li>• <b>ESign</b> indicates that the editor has functionality related to the eSignature process. See the <a href="#">Nevada Individual Education Plan eSignature Process</a> or <a href="#">Delaware Special Ed Plan eSignature Process</a> articles for additional information.</li> <li>• <b>Complete Pending eSignature</b> indicates the plan has been entered and sent via the Campus Parent portal to the student's guardian for eSignature.</li> </ul>
<b>Modified By</b>	The date and the user by whom the editor was last edited.
<b>Completed By</b>	The date and the user who clicked the <b>Complete</b> button for that editor.

## General Information

The following table lists the actions available for the editors. When resizing the window, certain buttons are condensed into a single **Action** button.

Button	Description
<b>Save</b>	<p>Different editors have different save options. Click the arrow next to the Save &amp; Stay button to view all saving options for any given editor.</p> <ul style="list-style-type: none"> <li>• <b>Save</b> captures progress and navigates the user to the Editor Home or to the List Screen for List editors. See the <a href="#">Editor Types</a> section for additional information.</li> <li>• <b>Save &amp; Stay</b> captures progress and keeps the user on the current editor. This save button is the default save option and is usually found within the detail screen or list editors, such as Goals and Objectives.</li> <li>• <b>Save &amp; Next</b> captures progress and navigates the user to the next editor.</li> <li>• <b>Save &amp; New</b> captures progress and creates a new record. This save button is usually found within the detail screen of a list editor, such as Goals and Objectives. See the <a href="#">Editor Type</a> section for additional information.</li> </ul>

Button	Description
<b>Refresh</b>	<p>Retrieves a new copy of data from the student's record. This includes enrollment, student, parent/guardian, and team member information. This also returns any accidentally deleted records. Manually entered fields do not change when the refresh button is clicked. The user must <b>Save</b> after clicking Refresh to capture changes.</p> <p>A side panel displays a listing of all the student's applicable enrollment records. See the <a href="#">Enrollments</a> tool documentation for additional information.</p>
<b>Cancel</b>	Navigates the user to the Editor Home screen or the List Screen for List editors.
<b>Status</b>	<p>Changes the status of the editor.</p> <ul style="list-style-type: none"> <li>• <b>Complete</b> indicates the editor is finished. This makes the editor read-only. However, this does not lock the editor from further editing. The user must click <b>In Progress</b> to further edit after an editor is marked Complete.</li> <li>• <b>Not Needed</b> indicates the editor does not apply to the student's plan or evaluation. This makes the editor read-only. However, this does not lock the editor from further editing. Click the <b>In Progress</b> button to further edit after an editor is marked Not Needed.</li> <li>• <b>In Progress</b> only displays when the editor is in the Complete or Not Needed status and allows additional edits to be made.</li> </ul> <p>The following status is only available for the Nevada IEP:</p> <ul style="list-style-type: none"> <li>• <b>Complete Pending eSignature</b> only displays for the Procedural Safeguards, IEP Implementation, and Medicaid Consent editors. This button marks the editor as complete until the parent/guardian electronically signs those sections of the plan via the Campus Parent Portal. See the <a href="#">Nevada Individual Education Plan eSignature Process</a> or <a href="#">Delaware Special Ed Plan eSignature Process</a> articles for additional information.</li> </ul>
<b>Print</b>	Prints the entire document.
<b>Editors</b>	Opens a side panel listing all the available editors and their status. Select an editor from this list to navigate to that editor or click <b>Close</b> to collapse the side panel.
<b>Previous</b>	Navigates the user to the previous editor.
<b>Next</b>	Navigates the user to the next editor.

## Editor Types

There are two types of editors available: List or Basic editors. When navigating to a Basic editor, the list of fields within the editor is displayed. List editors display a list of all records within that editor. Clicking an existing record or the **New** button opens the detail view for an individual record.

## Editor Lock Out and Release Logic

Only one user at a time can actively work on an editor. A person with a padlock icon ( ) displays in the Editors side panel, Editor Home, and List Screen of list editors indicating which editors currently have users working on them. Hovering over the icon displays the name of the user who has checked out the editor, including the current user (you).

Editors that are currently being edited are read-only for all other users. The name of the person working on the editor displays in the header.

To release an editor, the user must:

- navigate to the next editor by clicking **Save and Next** or the **Editors** button and selecting the next editor from the side panel.
- click the **Cancel** button to return to the Editor Home screen.
- log out of the Campus application.
- navigate to a different tool in the Campus application.

Editors are automatically released when the in-application timeout limit has been exceeded. This is a back-end process and is usually around 30-60 minutes.

## Template Banks

Certain fields within several editors have an **Add Template** icon that displays next to their name. Clicking this button displays a side panel with the available library of predetermined text for that field. [Template Banks](#) are managed in System Administration.

Transition Goals and Services: Postsecondary

Sequence Number: 1

Area\*: Postsecondary Education and Training Goal

Goal: Add Template

Reading Goal

Courses of Study: Add Template

Save & Stay | Cancel

### Template Banks

Categories	Sequence	Selected Template Bank Values
+ Course of Study English (4 Templates)		No records selected.
+ Course of Study Math (4 Templates)		

Insert Selected Template(s) | Clear Selected Template(s) | Cancel

*Template Bank Side Panel*

Click the plus (+) icons next to the category to view the available template values.

### Template Banks

Categories	Sequence	Selected Template Bank Values										
- Course of Study English (4 Templates) <table border="1"> <thead> <tr> <th>Add</th> <th>Templates</th> </tr> </thead> <tbody> <tr> <td><input type="button" value="Add"/></td> <td><b>Course of Study 10</b> Grade 10: English 200</td> </tr> <tr> <td><input type="button" value="Add"/></td> <td><b>Course of Study 11</b> Grade 11: English 300</td> </tr> <tr> <td><input type="button" value="Add"/></td> <td><b>Course of Study 12</b> Grade 12: English 400</td> </tr> <tr> <td><input type="button" value="Add"/></td> <td><b>Course of Study 9</b> Grade 9: English 100</td> </tr> </tbody> </table>	Add	Templates	<input type="button" value="Add"/>	<b>Course of Study 10</b> Grade 10: English 200	<input type="button" value="Add"/>	<b>Course of Study 11</b> Grade 11: English 300	<input type="button" value="Add"/>	<b>Course of Study 12</b> Grade 12: English 400	<input type="button" value="Add"/>	<b>Course of Study 9</b> Grade 9: English 100	1 <input type="button" value="▲"/> <input type="button" value="▼"/>	<b>Course of Study 9</b> <input type="button" value="X"/> Grade 9: English 100
Add	Templates											
<input type="button" value="Add"/>	<b>Course of Study 10</b> Grade 10: English 200											
<input type="button" value="Add"/>	<b>Course of Study 11</b> Grade 11: English 300											
<input type="button" value="Add"/>	<b>Course of Study 12</b> Grade 12: English 400											
<input type="button" value="Add"/>	<b>Course of Study 9</b> Grade 9: English 100											
	2 <input type="button" value="▲"/> <input type="button" value="▼"/>	<b>Course of Study 10</b> <input type="button" value="X"/> Grade 10: English 200										
	3 <input type="button" value="▲"/> <input type="button" value="▼"/>	<b>Course of Study 11</b> <input type="button" value="X"/> Grade 11: English 300										
	4 <input type="button" value="▲"/> <input type="button" value="▼"/>	<b>Course of Study 12</b> <input type="button" value="X"/> Grade 12: English 400										
+ Course of Study Math (4 Templates)												

*Expanded Category and Values Selected*

Template Bank Categories display on the left and the selected text displays on the right. Click the **Add** button to add the template value. This adds the template to the queue of values on the right. The red **X** removes selected templates while the sequence field can be used to reorder the templates. Another option is to use the up and down arrows next to the sequence field to reorder values.

Click **Cancel** to go back to the document. The **Clear Selected Template(s)** button removes all selected template values from the right selection screen.

Once selections are finalized, click the **Insert Selected Template(s)** button to add the values to the field within the document in the selected order. Template values are separated by carriage returns.

Courses of Study:

Grade 9: English 100

Grade 10: English 200

Grade 11: English 300

Grade 12: English 400

*Example Template Bank Selections in the Document*

# Text Editors

Images should not be inserted into text fields.

## Editors

[Referral Header](#) | [Enrollment Information](#) | [Student Information](#) | [Parent/Guardian Information](#) | [Summary of Interventions](#) | [Summary of Interventions Data](#) | [Major Areas of Concern](#) | [School Information](#) | [Physical Functioning and Summary of Support](#) | [Documentation of Student Progress](#)

The following section lists each editor and describes each field on the editor.

## Referral Header

The Referral Header editor includes the dates associated with evaluation of the student, including the date the student was referred and the student's suspected disability.

Referral Header IN PROGRESS
Editor 1 of 10

**ARC Decision Date \***

**Referred Date**

**Referring Person/Title**

**Suspected Disability:** Select all suspected disabilities.  
For Multiple Disabilities, you may choose additional specific disabilities by clicking in the white area.

Autism
x

**Select disability area(s) for 'Developmental Delay':**

**Select disability area(s) for 'Specific Learning Disability':**

**Select disability area(s) for 'Speech or Language Impairment':**

Referral Header

[Click here to expand...](#)

Field	Description	Validation
<b>ARC Decision Date</b> <i>Required</i>	The day the Admissions and Release Committee made the decision.	N/A
<b>Referred Date</b>	The referral date.	N/A
<b>Referring Person/Title</b>	The person who referred the student and their title or position.	N/A

Field	Description	Validation
<b>Suspected Disability</b>	<p>The potential disability of the student. Options include:</p> <ul style="list-style-type: none"> <li>• Autism</li> <li>• Deaf-Blindness</li> <li>• Developmental Delay</li> <li>• Emotional-Behavioral Disability</li> <li>• Functional Mental Disability</li> <li>• Hearing Impairment</li> <li>• Mild Mental Disability</li> <li>• Multiple Disabilities</li> <li>• Orthopedic Impairment</li> <li>• Other Health Impairment</li> <li>• Specific Learning Disability</li> <li>• Speech or Language Impairment</li> <li>• Traumatic Brain Injury</li> <li>• Visual Impairment</li> <li>• No Disability Suspected</li> </ul>	<p>Multiple options can be selected. Options available are found in a locked Attribute Dictionary, Evaluation &gt; Consent to Evaluate/Reevaluate &gt; Suspected Disability.</p>
<b>Select disability area(s) for 'Developmental Delay'</b>	<p>The disability areas associated with the student's developmental delay, when applicable. Options include:</p> <ul style="list-style-type: none"> <li>• Cognition</li> <li>• Motor Development</li> <li>• Self-help/adaptive behavior</li> <li>• Communication</li> <li>• Social-emotional development</li> </ul>	<p>This field is available when Developmental Delay is selected as the Suspected Disability.</p> <p>Multiple options can be selected. Options available are found in a locked Attribute Dictionary, Evaluation &gt; Consent to Evaluate/Reevaluate&gt; Developmental Delay.</p>
<b>Select disability area(s) for 'Specific Learning Disability'</b>	<p>The disability areas associated with the student's specific learning disability, when applicable. Options include:</p> <ul style="list-style-type: none"> <li>• Oral Expression</li> <li>• Written Expression</li> <li>• Reading Fluency Skills</li> <li>• Mathematics Calculation</li> <li>• Listening Comprehension</li> <li>• Basic Reading Skills</li> <li>• Reading Comprehension</li> <li>• Mathematics Reasoning</li> </ul>	<p>This field displays when Specific Learning Disability is selected as the Suspected Disability.</p> <p>Multiple options can be selected. Options available are found in a locked Attribute Dictionary, Evaluation &gt; Consent to Evaluate/Reevaluate &gt; Specific Learning Disability Field Name = SLD.</p>

Field	Description	Validation
<b>Select disability area(s) for 'Speech or Language Impairment'</b>	<p>The disability areas associated with the student's speech or language impairment, when applicable. Options include:</p> <ul style="list-style-type: none"> <li>• Speech Sound Production and Use</li> <li>• Language</li> <li>• Fluency</li> <li>• Voice</li> </ul>	<p>This field displays when Speech or Language Impairment is selected as the Suspected Disability.</p> <p>Multiple options can be selected. Options available are found in a locked Attribute Dictionary, Evaluation &gt; Consent to Evaluate/Reevaluate &gt; Speech Language.</p>

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## Enrollment Information

The Enrollment Information editor reports Special Education information from the student's Enrollment record. This editor is read only.

The **Refresh** button retrieves a fresh copy of data from the student's record. The **Refresh** button must be clicked before the editor can be placed in a Complete status.

See the [General Information](#) section for additional information.

Enrollment Information Editor 2 of 10

Click Refresh to retrieve a new copy of data from a selected Enrollment record.

**Primary Disability**  
if currently identified  
None

**Grade**  
10

**General Education Teacher**

**School Name**

**School Phone**

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**District Information**

**District Number**

**District Name**  
PUBLIC SCHOOLS

**District Address**  
Louisville, KY 40218

**District Phone**

**District SPED Address**

**District SPED Phone**

*Enrollment Information Editor*

[▶ Click here to expand...](#)



Field	Description	Database Name/Location (when Refresh is clicked)	Validation
<b>Primary Disability, if currently identified</b>	The student's primary disability.	Enrollment > Primary Disability  Enrollment.disability1	This field is read-only and is pulled from the student's Enrollment record upon Refresh.  Displays None when a disability is not identified.
<b>Grade</b>	The student's current grade.	Enrollment > Grade  enrollment.grade	This field is read-only and is pulled from the student's Enrollment record upon Refresh.
<b>General Education Teacher</b>	The student's general education teacher's name.	N/A	This field is limited to 150 characters.
<b>School Name</b>	The student's school of attendance.	Learner Planning > Learning Plans > Enrollments > residentSchool  enrollment.residentSchool	This field is read-only and is pulled from the student's Enrollment record upon Refresh.
<b>School Phone</b>	The student's school of attendance phone number.	Learner Planning > Learning Plans > School > Phone  v_SchoolCurrent.phone	This field is read-only and is pulled from the student's Enrollment record upon Refresh.
<b>District Information</b>			
<b>District Number</b>	The district number associated with the Enrolled school.	System Administration > Resources > District Information > State District Number	This field is read-only and is pulled from the student's Enrollment record upon Refresh.
<b>District Name</b>	The district name associated with the Enrolled school.	System Administration > Resources > District Information > Name	This field is read-only and is pulled from the student's Enrollment record upon Refresh.
<b>District Address</b>	The district address associated with the Enrolled school.	System Administration > Resources > District Information > Address	This field is read-only and is pulled from the student's Enrollment record upon Refresh.

Field	Description	Database Name/Location (when Refresh is clicked)	Validation
<b>District Phone</b>	The district phone number associated with the Enrolled school.	System Administration > Resources > District Information > Phone	This field is read-only and is pulled from the student's Enrollment record upon Refresh.
<b>District SPED Address</b>	The district special education address associated with the Enrolled school.	System Administration > Resources > District Information > SPED Address	This field is read-only and is pulled from the student's Enrollment record upon Refresh.
<b>District SPED Phone</b>	The district special ed phone number associated with the Enrolled school.	System Administration > Resources > District Information > SPED Phone	This field is read-only and is pulled from the student's Enrollment record upon Refresh.

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## Student Information

The Student Information editor displays basic information about the student such as demographic information. This is a read-only editor.

The **Refresh** button retrieves a fresh copy of data from the student's record. See the [General Information](#) section for additional information.

Student Information IN PROGRESS Editor 3 of 10

When an Evaluation is generated, a snapshot of the student's information is taken from Census. Click Refresh to retrieve a new copy of data.

Last Name: [Redacted]      First Name: Nam      Middle Name: Le      Suffix: [Redacted]

Gender: M      Birthdate: [Redacted]

Race, Ethnicity: 3: Asian      Primary Mode of Communication of the Student: Vietnamese

Address: [Redacted] LOUISVILLE, KY 40206      Student Number: [Redacted]      State ID: [Redacted]

Case Manager Information

Name: [Redacted]      Title: [Redacted]

*Student Information Editor*

[▶ Click here to expand...](#)

Field	Description	Database/UI Location (when Refresh is clicked)
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Field	Description	Database/UI Location (when Refresh is clicked)
<b>Last Name</b>	The student's last name.	Census > People > Demographics > Last Name  identity.lastName
<b>First Name</b>	The student's first name.	Census > People > Demographics > First Name  identity.firstName
<b>Middle Name</b>	The student's middle name.	Census > People > Demographics > Middle Name  identity.middleName
<b>Suffix</b>	The student's suffix.	Census > People > Demographics > Suffix Name  identity.suffix
<b>Gender</b>	The student's gender.	Census > People > Demographics > Gender  identity.gender
<b>Birthdate</b>	The student's birthdate.	Census > People > Demographics > Birth Date  identity.birthDate
<b>Race, Ethnicity</b>	The student's race/ethnicity.	Census > People > Demographics > Race/Ethnicity  identity.raceEthnicity
<b>Primary Mode of Communication of Student</b>	The student's language they speak at home.  Values available are found in the locked Attribute Dictionary, LanguageList.	Census > People > Demographics > Home Primary Language  identity.homePrimaryLanguage

Field	Description	Database/UI Location (when Refresh is clicked)
<b>Address</b>	The student's address.  This field becomes a dropdown when more than one address exists for the student. The primary household displays by default.	Census > Households > Address Info  address.number; address.street; address.tag; address.prefix; address.dir; address.apt; address.city; address.state; address.zip
<b>Student Number</b>	The student's identification number.	Census > People > Demographics > Student Number
<b>State ID</b>	The student's state identification number.	Census > People > Demographics > State ID
<b>Case Manager Information</b> <i>These fields are read-only.</i>		
<b>Name</b>	The first and last name of the team member.	Student Information > Special Ed > General > Team Members > Case Manager Name
<b>Title</b>	The role of the team member.	Student Information > Special Ed > General > Team Members > Case Manager Title
<b>Phone</b>	The phone number of the team member.	Student Information > Special Ed > General > Team Members > Case Manager Work Phone

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## Parent/Guardian Information

The Parent/Guardian Information editor populates based on the guardian checkbox on the student's Relationships tool. The editor includes Demographics information for the student's guardian.

The **Delete** button next to each parent/guardian can be used to remove a parent/guardian from the Evaluation.

The **Refresh** button retrieves a new copy of parent/guardians' data. This also returns any accidentally deleted people. Manually entered fields do not change when the refresh button is clicked. The user must **Save** after clicking Refresh to capture changes.

Parent/Guardian Information Editor 4 of 10

When an Evaluation is generated, a snapshot of the parent/guardian information is taken from Census. Individuals with the Guardian checkbox marked on the Relationship tool for the student display below. Click Refresh to retrieve a new copy of data.

---

**Cam Le - Mother**

Print Sequence Delete

1

Address LOUISVILLE, KY 40206

Home Phone Work Phone Cell Phone

E-mail

Primary Mode of Communication in the Home

English

---

**Thomas - Father, step**

Print Sequence Delete

*Parent/Guardian Information Editor*

▶ [Click here to expand...](#)

Field	Description	Database/UI Location (when Refresh is clicked)	Validation
<b>Last Name</b>	The last name of the parent/guardian.	Census > People > Demographics > Last Name  identity.lastName	This field populates from Census. This is part of the header for the parent/guardian.
<b>First Name</b>	The first name of the parent/guardian.	Census > People > Demographics > First Name  identity.firstName	This field populates from Census. This is part of the header for the parent/guardian.
<b>Middle Name</b>	The suffix of the parent/guardian.	Census > People > Demographics > Suffix Name  identity.suffix	This field populates from Census. This is part of the header for the parent/guardian.
<b>Suffix</b>	The suffix of the parent/guardian.	Census > People > Demographics > Suffix Name  identity.suffix	This field populates from Census. This is part of the header for the parent/guardian.

Field	Description	Database/UI Location (when Refresh is clicked)	Validation
<b>Relationship</b>	The relation of the parent/guardian to the student.	Census > People > Relationships	This field populates from Census. This is part of the header for the parent/guardian.
<b>Print Sequence</b>	The print order of the parent/guardian(s) on the IEP.	N/A	When no Sequence is selected, parent/guardian(s) print in the order displayed in the UI. When any Sequences are selected, parent/guardian(s) with a sequence number print in the order defined. Un-sequenced parent/guardians display at the bottom.
<b>Address</b>	The parent/guardians' address.	Census > Households > Address Info  address.number; address.street; address.tag; address.prefix; address.dir; address.apt; address.city; address.state; address.zip	This field populates from Census.  When there are multiple addresses for a person, a drop down with an option to select which address displays. When there is only one address, the drop down has one option. The populated address is the one marked Primary.

Field	Description	Database/UI Location (when Refresh is clicked)	Validation
<b>Home Phone</b>	The home phone number of the parent/guardian.	Census > People > Demographics > Household Phone	This field populates from Census.
<b>Work Phone</b>	The work phone of the parent/guardian.	Census > People > Demographics > Work Phone	This field populates from Census.
<b>Cell Phone</b>	The cell phone of the parent/guardian.	Census > People > Demographics > Cell Phone	This field populates from Census.
<b>E-mail</b>	The primary email address for the parent/guardian.	Census > People > Demographics > Email	This field populates from Census.
<b>Primary Mode of Communication in the Home</b>	The language spoken at home.  Values available are found in the locked Attribute Dictionary, LanguageList.	Census > People > Demographics > Home Primary Language  identity.homePrimaryLanguage	This field populates from Census.
<b>Student Representation</b>			
<b>Student Represented By</b>	The person representing the student. Options include: <ul style="list-style-type: none"> <li>• Parent</li> <li>• Guardian</li> <li>• Self</li> <li>• Surrogate</li> </ul>	N/A	N/A
<b>Does Student Live with Parents?</b>	Indicates the student live with their parent/guardian(s).	N/A	N/A

Field	Description	Database/UI Location (when Refresh is clicked)	Validation
<b>If No, With Whom Does the Student Live?</b> <i>*Required</i>	The person the student lives with.	N/A	*This field becomes available and is required when No is selected for the question, Does Student Live with Parents?
<b>Relationship</b> <i>*Required</i>	The relationship of the student to the person they are living with.	N/A	*This field becomes available and is required when No is selected for the question, Does Student Live with Parents?

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## Summary of Interventions

The Summary of Interventions editor includes text editors for providing information regarding the interventions.

Summary of Interventions Editor 5 of 10

NOT STARTED

**Directions:** This form is to be completed prior to a referral for a Special Education Evaluation. Attach the RTI worksheet(s) and progress monitoring data for each area of concern. This form and the data results must be filed in the Due Process Folder after the referral ARC.

Note: Interventionist refers to the individual(s) delivering the intervention.

**1. Describe the area being targeted for intervention and means of identifying the need.**

**2. Indicate the area(s) of suspected disability.**  
Interventions must match deficit areas of the disability suspected

Tier Intervention Data, #'s 3-5, are located on the 'Summary of Interventions Data' Editor. Please complete accordingly.

*Summary of Interventions Editor*

Field	Description
<b>1. Describe the <u>area being targeted</u> for intervention and <u>means of identifying the need.</u></b>	A text field used to describe the area targeted for intervention and how the need is identified.



Field	Description
<b>2. Indicate the <u>area(s) of suspected disability.</u></b>	A text field used to describe the area(s) of suspected disability.

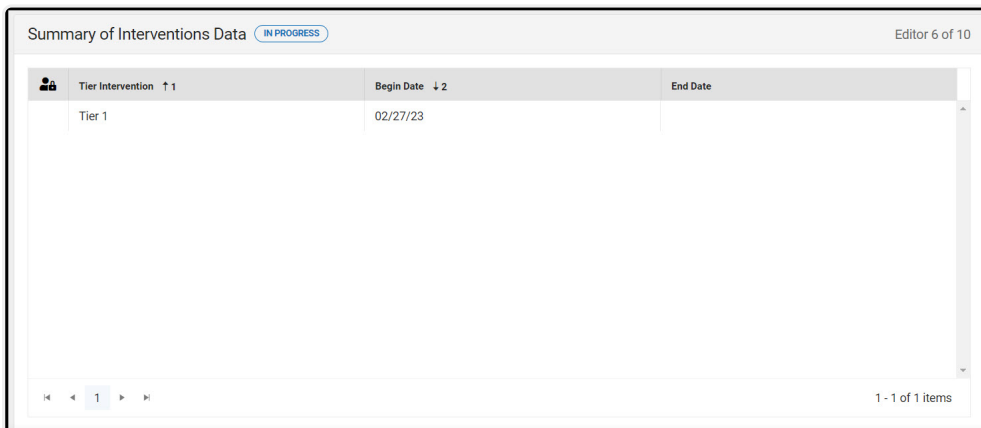
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## Summary of Interventions Data

The Summary of Interventions Data editor provides the ability to add New Intervention Data. From the Summary of Intervention Data List, data can be selected, edited, and deleted.

▶ [Click here to expand...](#)

## Summary of Interventions Data List Screen



*Summary of Interventions Data List Screen*

Column Name	Description
<b>Padlock Icon</b>	The user currently editing the Summary of Interventions Data record.
<b>Tier Intervention</b>	The level of intervention.
<b>Begin Date</b>	The first day of the intervention.
<b>End Date</b>	The last day of the intervention.

## Summary of Interventions Data Detail Screen

Select an existing record or **New** to view the detail screen.

Summary of Interventions Data

Interventions \*  
Tier I Interventions

Describe the intervention(s) implemented in the general education classroom to address the area being targeted and the name of the interventionist.

Example intervention

**Impact:**  
What was the end result? What was the final level/score?

**Expected Progress:**  
Where should the student have been at the end of this intervention?

*Summary of Interventions Data Detail Screen*

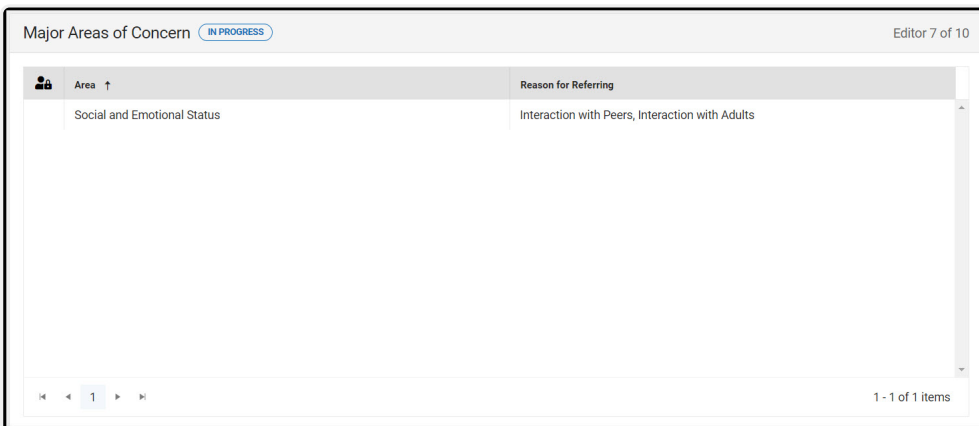
Field	Description	Validation
<b>Summary of Interventions Data</b>		
<b>Interventions</b> <i>Required</i>	The level of intervention. Options include: <ul style="list-style-type: none"> <li>Tier I Interventions</li> <li>Tier II Interventions</li> <li>Tier III Interventions</li> </ul>	N/A
<b>Describe the intervention(s) implemented in the general education classroom to address the area being targeted and the name of the interventionist.</b>	A description of the intervention.	N/A
<b>Impact</b>	The final result of the intervention.	This field is limited to 8000 characters.
<b>Expected Progress</b>	The expected result of the intervention.	This field is limited to 8000 characters.
<b>Duration and Frequency</b>		
<b>Begin Date</b> <i>Required</i>	The first day of the intervention.	N/A
<b>End Date</b>	The last day of the intervention.	N/A
<b>Frequency of Service</b>	The frequency of the service sessions.	This field is limited to 25 characters.
<b>Amount of Time</b>	The amount of time per sessions.	This field is limited to 25 characters.

# Major Areas of Concern

The Major Areas of Concern editor provides the ability to add New Area of Concern data. From the Major Area(s) of Concern List, data can be selected, edited, and deleted.

▶ [Click here to expand...](#)

## Major Areas of Concern List Screen

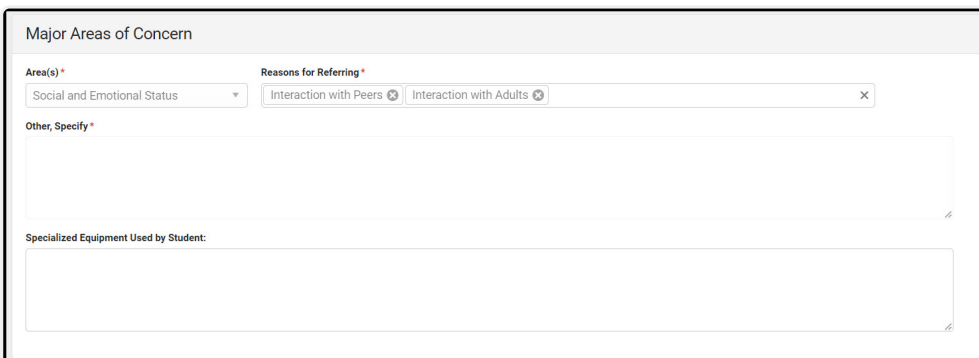


*Major Areas of Concern List Screen*

Column Name	Description
<b>Padlock Icon</b>	The user currently editing the Summary of Interventions Data record.
<b>Area</b>	The area of concern.
<b>Reasons for Referring</b>	The reason for referral.

## Major Areas of Concern Detail Screen

Select an existing record or **New** to view the detail screen.



*Major Areas of Concern Detail Screen*

Field	Description	Validation
<p><b>Area(s)</b> <i>Required</i></p>	<p>The area of concern.</p> <ul style="list-style-type: none"> <li>• Communication</li> <li>• Academic Performance</li> <li>• Health, Vision, Hearing and Motor Abilities</li> <li>• Social and Emotional Status</li> <li>• General Intelligence</li> <li>• Work Skills / Technical / Vocational Functioning</li> </ul>	<p>This field is required.</p> <p>Only one entry for each area is allowed. Once an option is selected, it is removed from the drop down.</p>
<p><b>Reasons for Referring</b> <i>Required</i></p>	<p>The reason for the referral . The options available depend on the Area selected above.</p> <p>When <b>Communication</b> is selected, options include:</p> <ul style="list-style-type: none"> <li>• Communicates Basic Needs and Wants</li> <li>• Articulation</li> <li>• Knowledge of Sound/Letter Association</li> <li>• Expressive Language</li> <li>• Voice Quality</li> <li>• Receptive Language</li> <li>• Other Specify</li> </ul> <p>When <b>Academic Performance</b> is selected, options include:</p> <ul style="list-style-type: none"> <li>• Oral Expression</li> <li>• Written Expression</li> <li>• Reading Comprehension</li> <li>• Mathematics Calculation</li> <li>• Listening Comprehension</li> <li>• Basic Reading Skills</li> <li>• Reading Fluency</li> <li>• Mathematics Reasoning and Application</li> <li>• Other Specify</li> </ul> <p>When <b>Health, Vision, Hearing and Motor Abilities</b> is selected, options include:</p> <ul style="list-style-type: none"> <li>• Gross Motor Skills-Body Control</li> <li>• Gross Motor Skills-Locomotion</li> <li>• Vision</li> <li>• Developmental History</li> <li>• Fine Motor Skills-Perceptual</li> </ul>	<p>N/A</p>

Field	Motor Description	Validation
	<ul style="list-style-type: none"> <li>• Fine Motor Skills-Sensory</li> <li>• Hearing</li> <li>• Other Specify</li> </ul> <p>When <b>Social and Emotional Status</b> is selected, options include:</p> <ul style="list-style-type: none"> <li>• Interaction with Peers</li> <li>• Interaction with Adults</li> <li>• Acceptance of Rules</li> <li>• Acceptance of Correction</li> <li>• Acceptance of Disappointment</li> <li>• Self Help Skills/Play Skills</li> <li>• Team/Membership</li> <li>• Mood Swings</li> <li>• Repetitive Behaviors</li> <li>• Self Concept</li> <li>• Inactivity or Withdrawal</li> <li>• Cooperation</li> <li>• Self Control</li> <li>• Expression of Feelings/Affect</li> <li>• Lack of focus</li> <li>• Inattention</li> <li>• Easily distractible</li> <li>• Impulsive</li> <li>• Other Specify</li> </ul> <p>When <b>General Intelligence</b> is selected, options include:</p> <ul style="list-style-type: none"> <li>• Understanding New Concepts</li> <li>• Interpreting Data to Make Decisions</li> <li>• Comparing/Contrasting Ideas of Objects</li> <li>• Perceptual Discrimination</li> <li>• Predicting Events/Results</li> <li>• Problem Solving</li> <li>• Applying Knowledge</li> <li>• Memory</li> <li>• Other Specify</li> </ul> <p>When <b>Work Skills/Technical/Vocational Functioning</b> is selected, options include:</p> <ul style="list-style-type: none"> <li>• Attending to Task</li> <li>• Following Directions</li> <li>• Independent Work Habits</li> <li>• Seeking Assistance When Needed</li> </ul>	

Field	Description	Validation
	<ul style="list-style-type: none"> <li>• Using Research Tools Effectively</li> <li>• Maintaining Physical Stamina</li> <li>• Having Realist Vocational Goals</li> <li>• Punctuality</li> <li>• Completing Work</li> <li>• Organizing Materials/Belongings</li> <li>• Using Technology to Gather/Organize Info</li> <li>• Identifying Preferences/Interests</li> <li>• Recognizing Personal Limitations</li> <li>• Other Specify</li> </ul>	
<b>Specify Other</b> <i>*Required</i>	A specific other area.	<p>*This field is available and required when Other Specify is selected from Reasons for Referring for any Area.</p> <p>This field is limited to 1000 characters.</p>
<b>Specialized Equipment Used by Student</b>	Any specialized equipment the student uses.	This field is limited to 8000 characters.

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## School Information

The School Information editor summarizes data related to the student's school records.

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Number of Schools Attended to date:

Year ↓	Grade	Days Enrolled	# of Absences Excused	# of Absences Unexcused	# of Tardies Excused	# of Tardies Unexcused
2022 ↓	10	115.00 ↓	5.00 ↓	1.00 ↓	2.00 ↓	0.00 ↓
↓		↓	↓	↓	↓	↓
↓		↓	↓	↓	↓	↓
↓		↓	↓	↓	↓	↓

Years in School Including Current Year:      
 Years in Primary Program Including Current Year:      
 Repeated Grades:

Summary of Most Recent Grades (Provide Current or Most Recent Grades the Student Received by Content):

*School Information Editor*

▶ [Click here to expand...](#)

Field	Description	Validation
<b>School Information</b>		
<b>Number of Schools Attended to Date</b>	The number of schools the student has attended.	This field is limited to 3 characters.
<b>Column Name:</b> <ul style="list-style-type: none"> <li>• <i>Year</i></li> <li>• <i>Grade</i></li> <li>• <i>Days Enrolled</i></li> <li>• <i>#of Absences Excused</i></li> <li>• <i>#of Absences Unexcused</i></li> <li>• <i>#of Tardies Excused</i></li> <li>• <i>#of Tardies Unexcused</i></li> </ul>		
<b>Years in School Including Current Year</b>	The number of years the student has been in school.	This field is limited to 5 characters.
<b>Years in Primary Program Including Current Year</b>	The number of years the student has been in a primary program.	This field is limited to 5 characters.
<b>Repeated Grades</b>	The number of repeated grades.	This field is limited to 5 characters.
<b>Summary of Most Recent Grades (Provide Current or Most Recent Grades the Student Received by Content)</b>		
<b>Reading</b>	The grade the student received in reading.	This field is limited to 5 characters.
<b>Math</b>	The grade the student received in math.	This field is limited to 5 characters.
<b>Science</b>	The grade the student received in science.	This field is limited to 5 characters.
<b>Spelling</b>	The grade the student received in spelling.	This field is limited to 5 characters.
<b>English</b>	The grade the student received in English.	This field is limited to 5 characters.
<b>Social Studies</b>	The grade the student received in social studies.	This field is limited to 5 characters.
<b>Additional Content 1</b>	The name of first additional content.	This field is limited to 25 characters.

Field	Description	Validation
<b>Content Grade 1</b>	The grade the student received in the additional first content area.	This field is limited to 5 characters.
<b>Additional Content 2</b>	The name of second additional content.	This field is limited to 25 characters.
<b>Content Grade 2</b>	The grade the student received in the additional second content area.	This field is limited to 5 characters.
<b>Additional Content 3</b>	The name of third additional content.	This field is limited to 25 characters.
<b>Content Grade 3</b>	The grade the student received in the additional third content area.	This field is limited to 5 characters.
<p><b>Summary of Standardized Group Test Data (Attach copies)</b></p> <p><i>Columns Headers:</i></p> <ul style="list-style-type: none"> <li>• <i>Test Name</i></li> <li>• <i>Date</i></li> <li>• <i>Reading</i></li> <li>• <i>Math</i></li> <li>• <i>Language</i></li> <li>• <i>Spelling</i></li> </ul> <p><i>Only 5 rows/tests can display. All fields are limited to 50 characters, except the Date field.</i></p>		

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## Physical Functioning and Summary of Support

The Physical Functioning and Summary of Support Editor summarizes screening and past and present support information.



Physical Functioning and Summary of Support Editor 9 of 10

**Physical Functioning**

Attach documentation for results of each screening.

**Vision**  
Required for all students referred for special education

Vision Screening Date:   Vision Screening Results:

**Hearing**  
Required for all students referred for special education

Hearing Screening Date:   Hearing Screening Results:

**Motor**  
Required when Specific Learning Disability suspected and as determined by ARC

Motor Screening Date:   Motor Screening Results:

*Physical Functioning and Summary of Support Editor*

▶ [Click here to expand...](#)

Field	Description	Validation
<b>Vision</b> <i>Required for all students referred for special education</i>		
<b>Vision Screening Date</b>	The date of the student's vision screening.	N/A
<b>Vision Screening Results</b>	The results of the vision screening. Options include: <ul style="list-style-type: none"> <li>• Passed</li> <li>• Failed</li> </ul>	N/A
<b>Hearing</b> <i>Required for all students referred for special education</i>		
<b>Hearing Screening Date</b>	The date of the student's hearing screening.	N/A
<b>Hearing Screening Results</b>	The results of the hearing screening. Options include: <ul style="list-style-type: none"> <li>• Passed</li> <li>• Failed</li> </ul>	N/A
<b>Motor</b> <i>Required when Specific Learning Disability suspected and as determined by ARC</i>		
<b>Motor Screening Date</b>	The date of the student's motor screening.	N/A
<b>Motor Screening Results</b>	The results of the motor screening. Options include: <ul style="list-style-type: none"> <li>• Passed</li> <li>• Failed</li> </ul>	N/A

Field	Description	Validation
<b>Speech</b> <i>Required as Determined by the ARC</i>		
<b>Speech Screening Date</b>	The date of the student's speech screening.	N/A
<b>Speech Screening Results</b>	The results of the speech screening. Options include: <ul style="list-style-type: none"> <li>• Passed</li> <li>• Failed</li> </ul>	N/A
<b>Describe any Existing Medical Health Conditions Below</b>	A description of any of the student's existing medical health conditions.	N/A
<b>Is Student Currently on Medication?</b>	Indicates the student is currently on medication. Options are Yes or No.	N/A
<b>Specify Type and Dosage Below</b> <i>*Required</i>	A description of the type of medication and the specific dosage.	<p>*This field is available and required when Yes is selected for the question, Is Student Currently on Medication?</p> <p>This field is limited to 8000 characters.</p>
<b>Summary of Past and Present Support</b>		
<b>Has this student been evaluated for special education previously?</b>	Indicates the student has been evaluated for special education previously. Options are Yes or No.	N/A
<b>If yes, When was the student evaluated?</b> <i>*Required</i>	The date of the previous evaluation.	<p>*This field is available and required when Yes is selected for the question, Has this student been evaluated for special education previously?</p>

Field	Description	Validation
<b>What was the suspected area of disability?</b> <i>*Required</i>	A description of the student's suspected disability.	*This field is available and required when Yes is selected for the question, Has this student been evaluated for special education previously?  This field is limited to 50 characters.
<b>What services is this student receiving or what services has this student received in the past? For the services below, enter [C] if currently receiving or [P] if the service was provided in the past.</b>		
<b>Limited English Proficient</b>	Indicates the student has received Limited English Proficiency services currently or in the past.	This field is limited to 2 characters.
<b>Migrant</b>	Indicates the student has received Migrant services currently or in the past.	This field is limited to 2 characters.
<b>Title 1</b>	Indicates the student has received Title 1 services currently or in the past.	This field is limited to 2 characters.
<b>Speech Language</b>	Indicates the student has received Speech Language services currently or in the past.	This field is limited to 2 characters.
<b>504</b>	Indicates the student has received Section 504 services currently or in the past.	This field is limited to 2 characters.
<b>Extended School Services</b>	Indicates the student has received Extended School services currently or in the past.	This field is limited to 2 characters.
<b>Gifted and Talented</b>	Indicates the student has received Gifted and Talented services currently or in the past.	This field is limited to 2 characters.
<b>Involvement with Outside Agency(ies)</b>	Indicates outside agencies have been involved in providing services. Options are Yes or No.	N/A

Field	Description	Validation
<b>Agency</b> <i>*Required</i>	The name of the agency.	*This field is available and required when Yes is selected for the question, Involvement with Outside Agency(ies).  This field is limited to 50 characters.
<b>Describe services that are being provided to this student by the agency(ies) listed above</b> <i>*Required</i>	A description of the services provided to the student by the agencies listed.	*This field is available and required when Yes is selected for the question, Involvement with Outside Agency(ies).

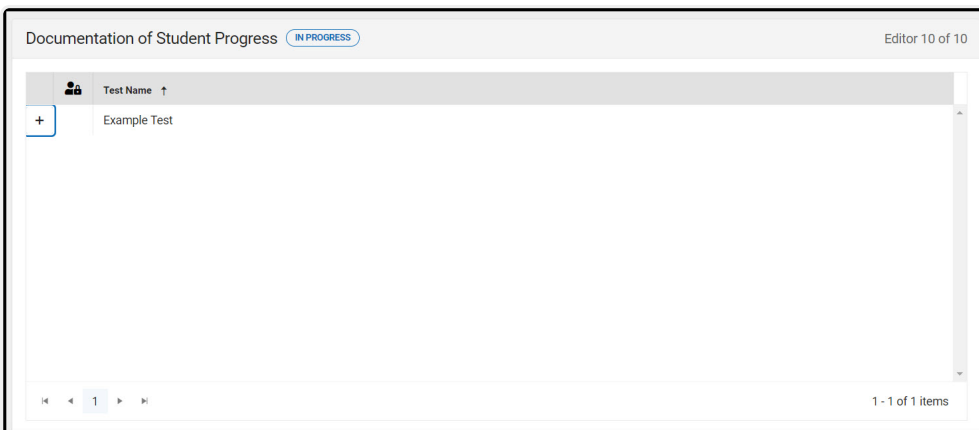
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## Documentation of Student Progress

The Documentation of Student Progress editor provides the ability to add New Test data. From the Documentation of Student Progress List, data can be selected, edited, and deleted.

▶ [Click here to expand...](#)

## Documentation of Student Progress List Screen



*Documentation of Student Progress List Screen*

Column Name	Description
<b>Padlock Icon</b>	The user currently editing the Documentation of Student Progress record.
<b>Test Name</b>	The name of the test.


# Documentation of Student Progress Detail Screen


Select an existing record or **New** to view the detail screen.


Documentation of Student Progress


Scores from District Universal Screenings:

Test Name: \*

Reading  Date  

Math  Date  

Language  Date  

Behavior  Date  

*Documentation of Student Progress Detail Screen*

Field	Description
<b>Scores from District Universal Screenings</b>	
<b>Test Name</b> <i>Required</i>	The name of the assessment.
<b>Reading</b>	The name of the reading assessment.
<b>Date</b>	The date of the reading assessment.
<b>Math</b>	The name of the math assessment.
<b>Date</b>	The date of the math assessment.
<b>Language</b>	The name of the language assessment.
<b>Date</b>	The date of the language assessment.
<b>Behavior</b>	The name of the behavior assessment.
<b>Date</b>	The date of the behavior assessment.

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