

User Account Batch Wizard

Last Modified on 02/17/2026 12:25 pm CST

Tool Search: User Account Batch Wizard

The User Account Batch Wizard allows users to batch create student and staff user accounts using the census email address or a username pattern, enable student and staff user accounts, disable student and staff user accounts, force a password reset for student and staff user accounts, and add or remove user groups for user accounts en masse.

Accounts can be modified for all students or staff within a selected school(s) or for specific users. You can also preview the changes that will be made prior to initiating modifications within Campus.

This tool does not feature the ability to delete user accounts en masse. This option is not available due to the dangers mass deleting user accounts can introduce throughout Campus. **Instead of deleting accounts, users are encouraged to [disable them](#).** If users have forgotten their account usernames and/or passwords, they are encouraged to use the Forgot Your Username? and Forgot Your Password? recovery options found on the Campus login page.

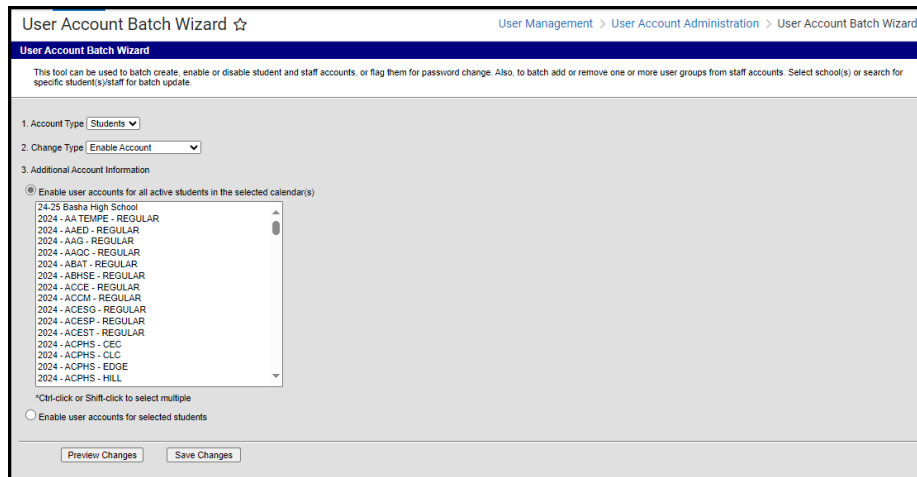


Image 1: User Account Batch Wizard

In order to access the User Account Batch Wizard, you must be granted the Student Information System [Product Security Role](#).

Enabling Student and Staff Accounts

The Enable Account option allows you to enable user accounts for all students or staff within a school(s) or for specific set of users. See the following sections below for more information.

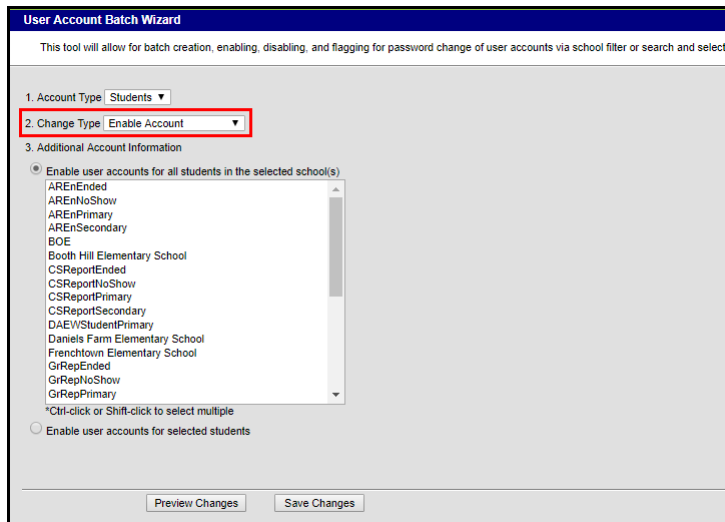


Image 3: Enabling Accounts

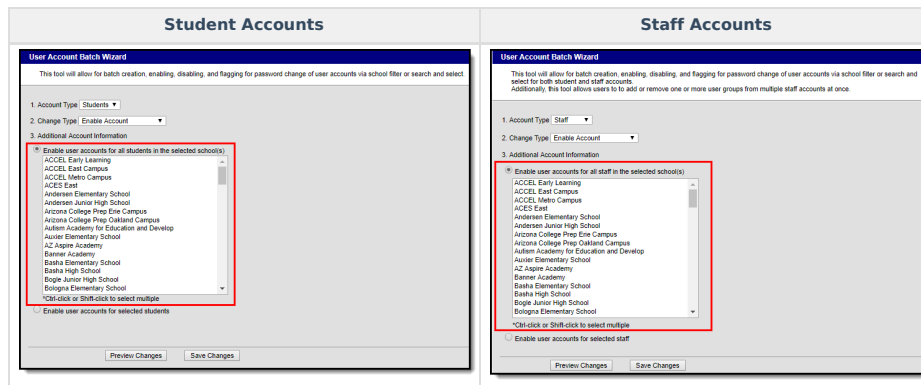
Enable User Accounts for All Students or Staff in a Selected School(s)

To enable all user accounts for all students or staff within a selected school(s):

1. Select an **Account Type**.
 - **Students** - Select this option to enable student accounts within the selected school(s).
 - **Staff** - Select this option to enable staff accounts within the selected school(s).
2. Select a **Change Type** of 'Enable Account'.
3. Mark the **Enable user accounts for all students in the selected school(s)** OR **Enable user accounts for all staff in the selected school(s)** radio button.
4. Select which school(s) will have user accounts enabled. To select multiple schools, hold the CTRL button while selecting each school.
5. To preview a list of all user accounts that will be enabled, click the **Preview Changes** button. A report will appear in CSV format.
6. To initiate the enabling of student or staff user accounts, click the **Save Changes** button. A report will appear in CSV format, detailing all user accounts enabled (see Image 6).

Student Accounts - Accounts will be enabled for students who currently have a disabled user account and have a current or future enrollment record in the selected school(s).

Staff Accounts - Accounts will be enabled for staff members who currently have a disabled user account and have a current district assignment record in the selected school(s).



Enable User Accounts for Selected Students or Staff

To enable user accounts for a specific student or staff:

1. Select an **Account Type**.
 - **Students** - Select this option to enable specific student accounts within the selected school(s).
 - **Staff** - Select this option to enable specific staff accounts within the selected school(s).
2. Select a **Change Type** of 'Enable Account'.
3. Mark the **Enable user accounts for selected students** OR **Enable user accounts for selected staff** radio button.
4. Enter search criteria for the student or staff member (e.g., Last Name, First Name, Gender, Grade) or staff (e.g., Last Name, First Name, Title, Role) and click the **Search** button. Users matching search criteria will appear in the window on the right.

Search results are district-wide.

5. In the **B. Select a person to add to edit list** window, select the name of each person who will have their user account enabled. When a person is selected, their name will appear in the **C. Click on a person to remove from list** window.
6. To preview a list of all user accounts that will be enabled, click the **Preview Changes** button. A report will appear in CSV format.
7. To initiate the enabling of student or staff user accounts, click the **Save Changes** button. A report will appear in CSV format, detailing all user accounts enabled (see Image 6).

Student Accounts - Accounts will be enabled for selected students who currently have a disabled user account and have a current or future enrollment record.

Staff Accounts - Accounts will be enabled for selected staff members who currently have a disabled user

User Account Batch Wizard

This tool can be used to batch create, enable or disable student and staff accounts, or flag them for password change. Also, to batch add or remove one or more user groups. Additionally, this tool can be used to batch update the homepage for all the student and parent accounts from Portal to Campus Student Portal or Campus Parent Portal.

1. Account Type: **Students**

2. Change Type: **Create Account**

3. Additional Account Information

Username

☒ Use census email as account username
☐ Exclude email domain in username

☐ Use a pattern to generate username for each account created

Authentication Type
Local Campus Authentication Only

Note: Any accounts created with this authentication type will be automatically flagged for password reset

Password

☒ Randomly generate password for each account created
☐ Use a pattern to generate password for each account created

☒ Create user accounts for all students in the selected school(s)

2/3 Day Preschool - NHLC (Non Rpt)
 2/3 Day Preschool - ZLE (Non Rpt)
 5 Day Preschool - NHLC
 A. Rock School
 Adult Academic Program
 Armstrong Credit Recovery
 Calendar Test
 Community Education Company
 Community Education Corporation
 Cooper Credit Recovery
 Core School
 Crystal Learning Center (Non Rpt)
 CS Campus Student
 Early Adventures - Neill
 Early Adventures- PLE
 Early Childhood (ECSE)

*Ctrl-click or Shift-click to select multiple

☐ Create user accounts for all selected students

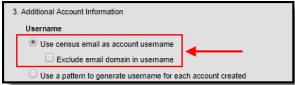
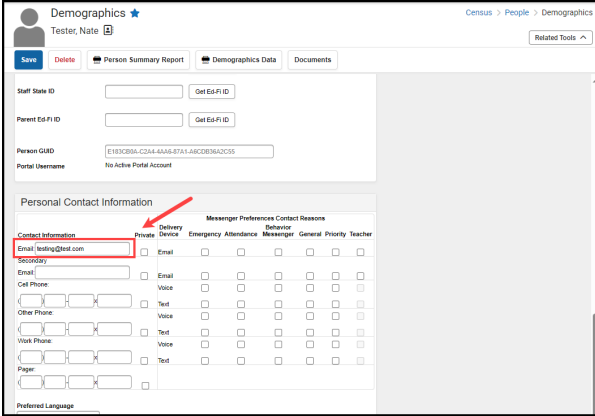
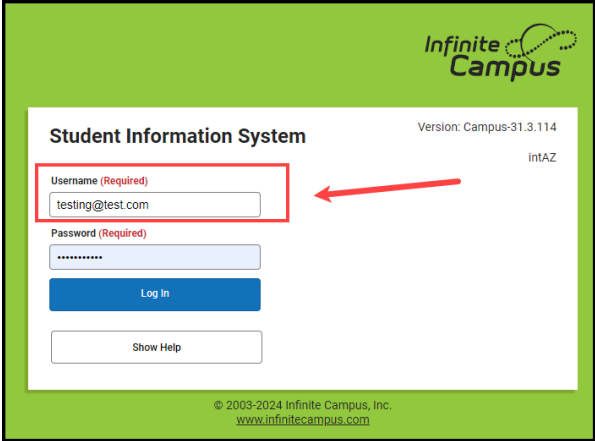
Preview Changes **Save Changes**

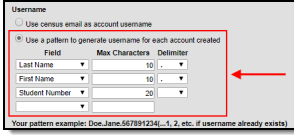
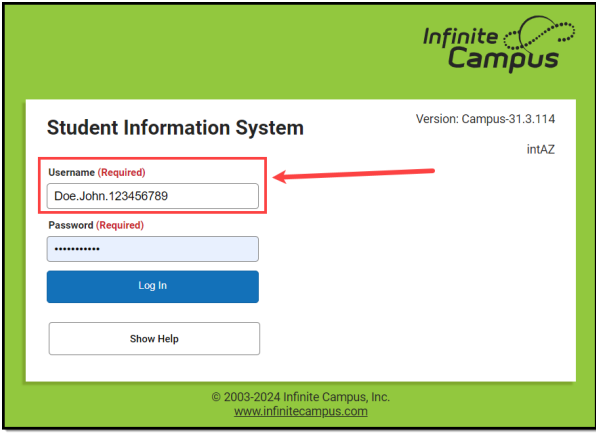
Image 5: Creating Student Accounts

Username

Usernames are generated from two sources: the student's email address (available in the Demographics tool) or a predefined pattern for each account. The table below describes each option.

Field	Description
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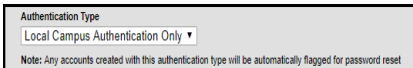
Field	Description
<p>Use census email as account username</p> 	<p>Selecting this option means usernames will be generated to match the email address listed in the Email field in the student's Demographics tool (see below).</p> <p>If you would like to remove the domain from usernames generated from a student's census email address, mark the Exclude email domain in username checkbox. For example, if the user's email address is 'joetester@email.com', their generated Campus username would be 'joetester'.</p> <p>Usernames created via email account do not qualify for collision resolution. If the email address is missing or is already taken by an existing user account, the user account will not be created.</p>
	
	<p>Once the user account has been created, the user will enter their email address as their username to log in to Campus on the Campus login screen (see below).</p>
	

Field	Description
<p>Use a pattern to generate username for each account created</p>  <p>Your pattern example: Doe.John.123456789</p>	<p>Selecting this option lets you specify a pattern for generating usernames for each account.</p> <p>For example, using the criteria shown in the picture to the left (Last Name, First Name, Student Number), if the student's name is John Doe and his student number is 123456789, he would log in with a username of Doe.John.123456789</p> 

Authentication Type

The Authentication Type determines how users of the generated accounts will log into Campus.

This option will only appear if LDAP or SAML are configured in Campus. If hidden, the default authentication type is Local Campus Authentication.

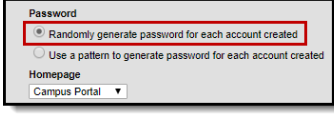
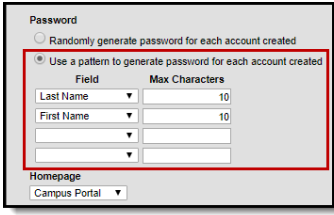
	<ul style="list-style-type: none"> • Local Campus Authentication Only - This option means users will use their Campus username and password to log into Campus. • LDAP Authentication - This option means users will log into Campus using their LDAP username and password (controlled and maintained by their school/district's IDP). See the LDAP Authentication article for more information. • SAML Authentication - This means users will log into Campus using their SAML username and password (controlled and maintained by their school/district's IDP). See the SSO Service Provider Configuration article for more information.
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Password

When determining how user account passwords are created, you have the following two options:

This section is not available if the **Authentication Type** is set to LDAP or SAML as account passwords are controlled and managed via your IDP.

Field	Description
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Field	Description										
<p>Randomly generate password for each account created</p> 	<p>Selecting this option means Campus will randomly generate a unique password for each account created.</p> <p>For more information about communicating usernames and helping users log into their new account, please see the following articles:</p> <ul style="list-style-type: none"> • Notifying Users via Email • Notifying Users via Letters <p>If generating random passwords for users, it is critical you follow the steps detailed in the article linked above. <u>This is the only way to properly have a users log in and set their own password if a random password was established by Campus.</u></p>										
<p>Use a pattern to generate password for each account created</p>  <table border="1"> <thead> <tr> <th>Field</th><th>Max Characters</th></tr> </thead> <tbody> <tr> <td>Last Name</td><td>10</td></tr> <tr> <td>First Name</td><td>10</td></tr> <tr> <td></td><td></td></tr> <tr> <td></td><td></td></tr> </tbody> </table>	Field	Max Characters	Last Name	10	First Name	10					<p>Selecting this option allows you to designate a pattern for how passwords are generated for each user account created.</p> <p>In the example to the left, based on the criteria (Last Name, First Name, 10 characters), a user named Nate Student would have a password of 'studentnate'.</p> <p>When automatically creating new student user account passwords containing portions or a combination of a student's PII (Personally Identifiable Information), you do so at your own risk. Often much of a student's common PII attributes are public knowledge and can be easily ascertained. Please ensure the utmost due diligence when distributing communication of a password containing portions or combinations of student PII to the applicable student(s).</p>
Field	Max Characters										
Last Name	10										
First Name	10										

Homepage

Once Username and Password criteria has been established, determine the **Homepage** of the accounts. The **Homepage** indicates whether the student will have access to [Campus Student](#) or the [Campus Parent Portal](#). Select Campus Student.

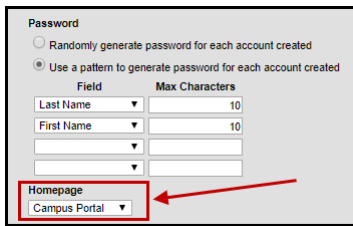


Image 6: Setting the Campus Homepage

For example, if the Homepage is set to 'Campus Student', each generated student account defaults to 'Campus Student Portal' as the Homepage, meaning they will be sent to Campus Student when logging into Campus. This value is set on the student's [User Account](#).

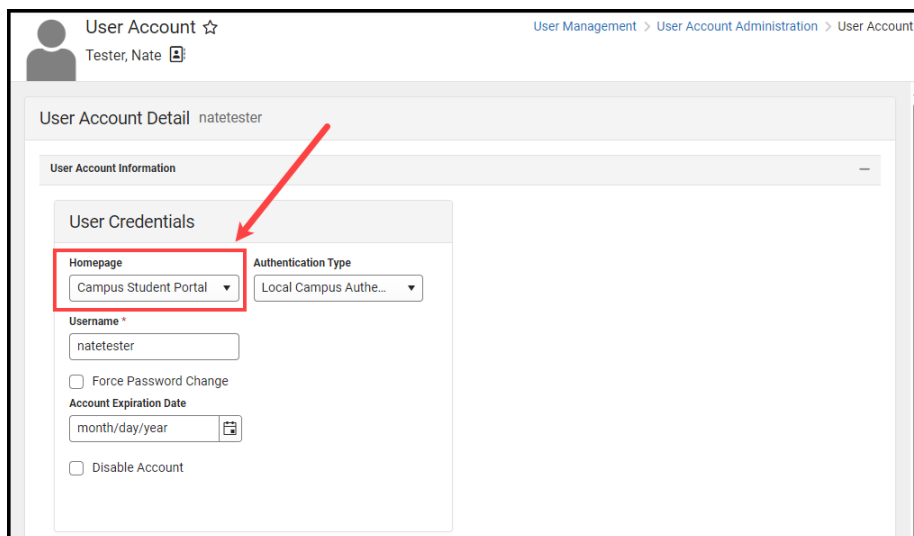


Image 7: Example of Where the Homepage Value is Set Within Campus

Create User Accounts for All Students in a School or Select Students

Once the Username, Password, and Homepage criteria are set, you must determine which students will have user accounts created. User accounts can be created for all students within a selected school(s) or for a specific set of students. See the following sections below for more information about these two options.

All accounts created require a password change upon first login.

For more information about creating letters and emails to inform users of their new user account, see the [Informing Users of Newly Created User Accounts](#) section below.

To create user accounts for all students within a selected school(s):

1. Select an **Account Type** of 'Students'.
2. Select a **Change Type** of 'Create Account'.
3. Set Username, Authentication Type, Password, and Homepage criteria (as described in the sections above).
4. Select which school(s) will have all student user accounts created. To select multiple schools, hold the CTRL button while selecting each school.
5. To preview a list of all user accounts that will be created, click the **Preview Changes** button. A report will appear in CSV format.
6. To create student user accounts, click the **Save Changes** button. A report will appear in CSV format, detailing all user accounts created.

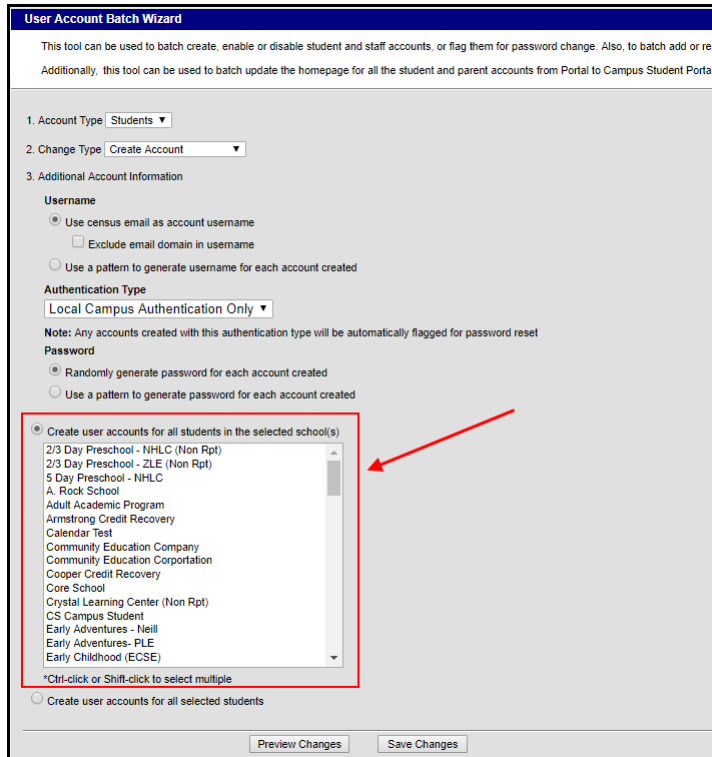


Image 8: Creating Accounts for All Students in a School

To create user accounts for a specific student or set of students:

1. Select an **Account Type** of 'Students'.
2. Select a **Change Type** of 'Create Account'.
3. Mark the **Create user accounts for selected students** radio button.
4. Enter search criteria for the student (e.g., Last Name, First Name, Gender, Grade) and click the **Search** button. Students matching the search criteria will appear in the window on the right.

Search results are district-wide.

5. In the **B. Select a person to add to the edit list** window, select the name of each student whose user

- account will be created. When a student is selected, their name will appear in the **C. Click on a person to remove from list** window.
- To preview a list of all user accounts that will be created, click the **Preview Changes** button. A report will appear in CSV format.
 - To create student user accounts, click the **Save Changes** button. A report will appear in CSV format, detailing all user accounts created.

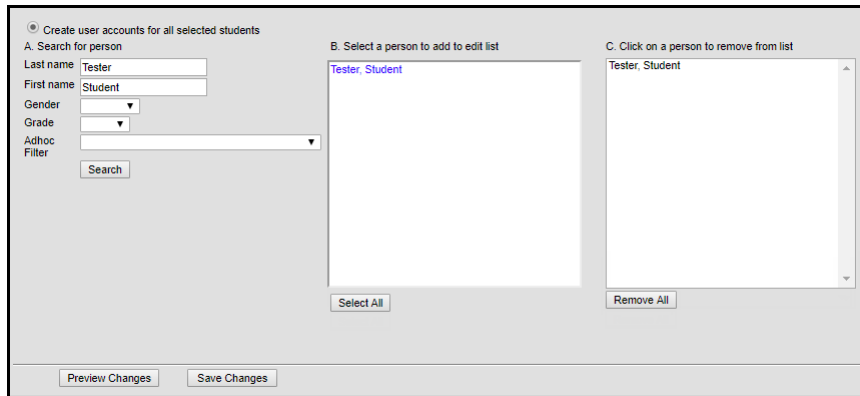


Image 9: Creating Accounts for Specific Students

Below is an example of the CSV report generated when the **Save Changes** button is selected (Image 10).

User Account Batch Wizard Report						
Generated on 09/28/2017 09:38:19 AM						
Account Type: students						
Change Type: createAccount						
Number of successful accounts: 1						
Last Name	First Name	Middle Name	Result Type	Username	Is Collision Resolution	Error Message
Tester	Student		success	test@test.com	FALSE	

Image 10: Example of the CSV Report Detailing Created Accounts

Creating Staff Accounts

The Create Account option also allows you to create user accounts for all staff within a school(s) or for specific staff members. Options are available to determine how usernames are automatically created and the default homepage (Campus Tools or Campus Instruction).

When using the **Create Account** option, accounts will only be created for staff members with a current district assignment who do not have an existing user account within the district.

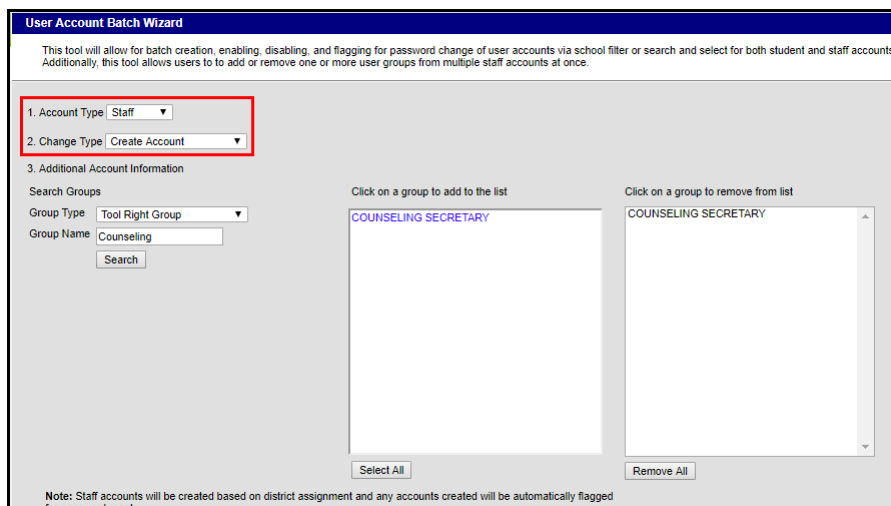


Image 11: Create Staff User Accounts Option

User Groups

User Groups can be automatically assigned to all newly created staff user accounts within a school or for a specific set of staff members. This functionality is useful for assigning tool and calendar rights to new user accounts via user groups, eliminating the need to manage and assign these rights on a person-by-person basis.

User Groups are broken into the following three categories:

- **Tool Rights Groups** - These groups only contain tool rights and do not assign calendar rights.
- **Calendar Group** - These groups only contain calendar rights and do not assign tool rights.
- **Mixed or Empty Group** - These groups assign a combination of tool and calendar rights or they are blank and contain no calendar or tool rights at the moment.

By separating user groups into these categories, users have a better understanding of what types of rights will be assigned and can easily identify and sort through different user groups when assigning.

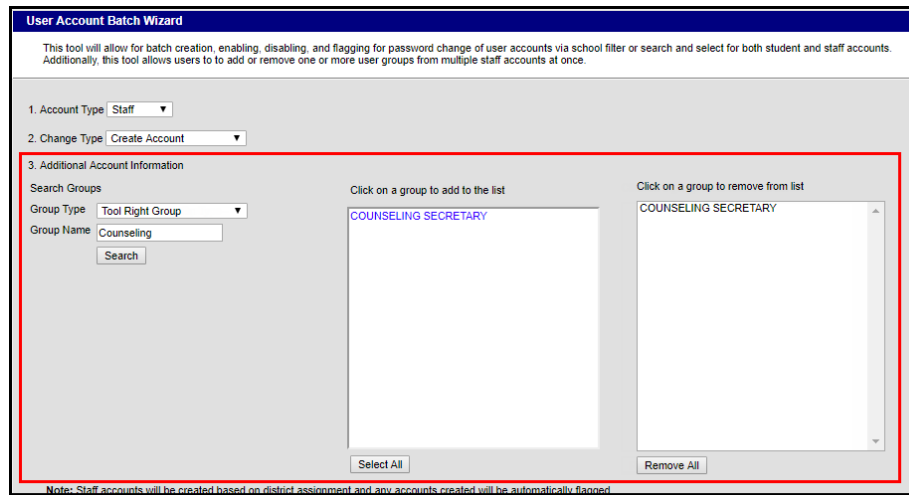


Image 12: Adding User Groups to Created User Accounts

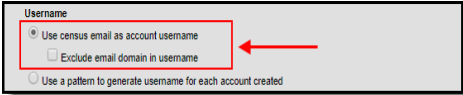
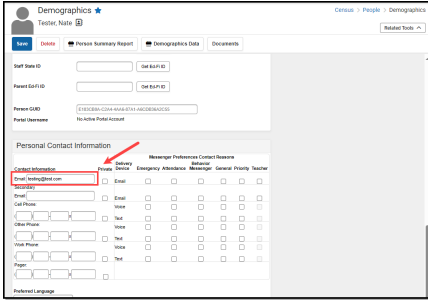
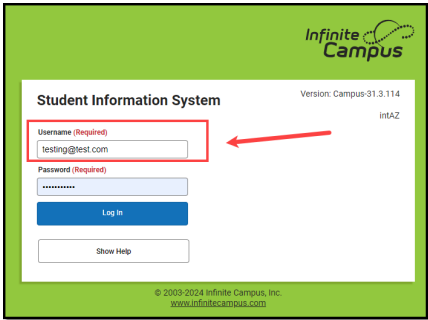
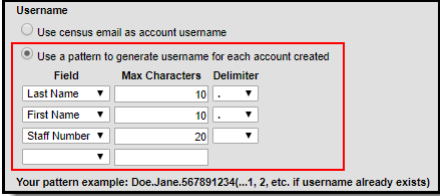

To select user groups for staff accounts being created:

1. Select an **Account Type** of 'Staff'.
2. Select a **Change Type** of 'Create Account'.
3. Search for a User Group by first selecting the **Group Type**. Only user groups of this type will appear in search results.
4. Enter the **Group Name** being searched. Only user groups of the selected type that match the group name entered will appear in search results.
5. Click the **Search** button. Search results will appear in the **Click on a group to add to the list** window on the right.
6. Select which groups will be assigned to these new accounts. Selected groups will appear in the **Click on a group to remove from list** window.
7. Repeat steps 1-6 If additional tool rights groups, calendar groups, or mix user groups should be added.
8. Once all groups have been selected, move on to the Username section below.

Username

Usernames are generated from two sources: the staff member's email address (on the Demographics tab) or a predefined pattern for each account. The table below describes each option.

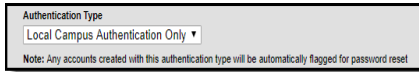
Field	Description
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Field	Description
<p>Use census email as account username</p> 	<p>Selecting this option means usernames will be generated to match the email address listed in the Email field on the staff member's Demographics tab (see below).</p> <p>If you would like to remove the domain from usernames generated from a staff member's census email address, mark the Exclude email domain in username checkbox. For example, if the user's email address is 'joetester@email.com', his generated Campus username would be 'joetester'.</p> <p>Usernames created via email account do not qualify for collision resolution. If the email address is missing or is already taken by an existing user account, the user account will not be created.</p>  <p>Once the user account has been created, the user will enter their email address as their username for logging into Campus via the Campus login screen (see below).</p> 
<p>Use a pattern to generate username for each account created</p> 	<p>Selecting this option allows you to designate a pattern for how usernames are generated for each account.</p> <p>For example, using the criteria entered in the picture to the left (Last Name, First Name, Staff Number), if the staff member's name is John Doe with a staff number of 123456789, he would log in with a username of Doe.John.123456789</p> 

Authentication Type

The Authentication Type determines how users of the generated accounts will log into Campus.

This option will only appear if LDAP or SAML are configured in Campus. If hidden, the default authentication type is Local Campus Authentication.

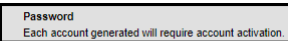


- **Local Campus Authentication Only** - This option means users will use their Campus username and password to log into Campus.
- **LDAP Authentication** - This option means users will log into Campus using their LDAP username and password (controlled and maintained by their school/district's IDP). See the [LDAP Authentication](#) article for more information.
- **SAML Authentication** - This means users will log into Campus using their SAML username and password (controlled and maintained by their school/district's IDP). See the [SSO Service Provider Configuration](#) article for more information.

Password

Each account created will require the staff member go through the account activation process. During this process, their password will be established.

This section is not available if the Authentication Type is set to LDAP or SAML as account passwords are controlled and managed via your IDP.



For more information about communicating usernames and helping users log into their new accounts, see the [Informing Users of Newly Created User Accounts](#) section below.

If generating random passwords for users, it is critical you follow the steps detailed in the article linked above. **This is the only way to properly have a users log in and set their own password if a random password was established by Campus.**

Homepage

Once the User Group and Username criteria have been established, determine the Homepage of the accounts. The **Homepage** indicates whether the staff will default to Campus Tools or Campus Instruction when logging in.

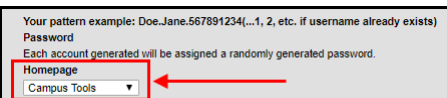


Image 14: Setting the Homepage

For example, if the Homepage is set to 'Campus Instruction', each generated staff account is defaulted to 'Campus Instruction', meaning they will be sent to Campus Instruction when logging in to Campus. This value is set on the user's [User Account](#) tab.

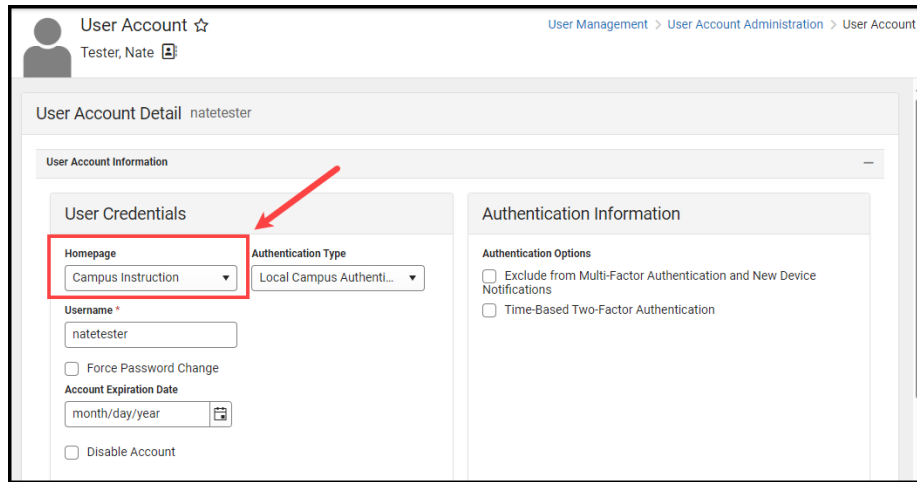


Image 15: Example of Where the Homepage Value is Set Within Campus

Create User Accounts for All Staff in a School or Select Staff Members

Once the User Group, Username, Password, and Homepage criteria are set, you must determine which staff members will have user accounts created. User accounts can be created for all staff within a selected school(s) or for a specific set of staff members. See the following sections below for more information about these two options.

All accounts created require a password change upon first login.

For more information about creating letters and emails to inform users of their new user account, see the [Informing Users of Newly Created User Accounts](#) section below.

To create user accounts for all staff within a selected school(s):

1. Select an **Account Type** of 'Staff'.
2. Select a **Change Type** of 'Create Account'.
3. Set User Group, Username, Authentication Type, Password, and Homepage criteria (as described in the sections above).
4. Select the **Create user accounts for all staff in the selected school(s)** radio button.
5. Select which school(s) will have all staff user accounts created. To select multiple schools, hold the CTRL button while selecting each school.
6. To preview a list of all user accounts that will be created, click the **Preview Changes** button. A report will appear in CSV format.
7. To initiate the creation of staff user accounts, click the **Save Changes** button. A report will appear in CSV format, detailing all user accounts created.

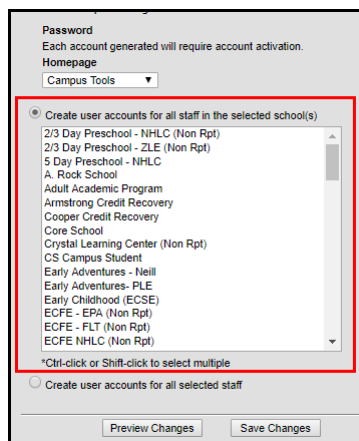


Image 16: Creating Accounts for All Staff Members in a School

To create user accounts for a specific staff members:

1. Select an **Account Type** of 'Staff'.
2. Select a **Change Type** of 'Create Account'.
3. Set User Group, Username, Password, and Homepage criteria (as described in the sections above).
4. Select the **Create user accounts for all selected staff** radio button.
5. Enter search criteria for the staff member (e.g., Last Name, First Name, Gender, Title, etc) and click the **Search** button. Staff members matching the search criteria will appear in the window on the right.

Search results are district-wide.

6. In the Select a person to add to edit list window, select the name of each staff member whose user account will be created. When a staff member is selected, their name will appear in the **Click on a person to remove from list** window.
7. To preview a list of all user accounts that will be created, click the **Preview Changes** button. A report will appear in CSV format.
8. To create staff user accounts, click the **Save Changes** button. A report will appear in CSV format, detailing all user accounts created.

Image 17: Creating Accounts for Specific Staff

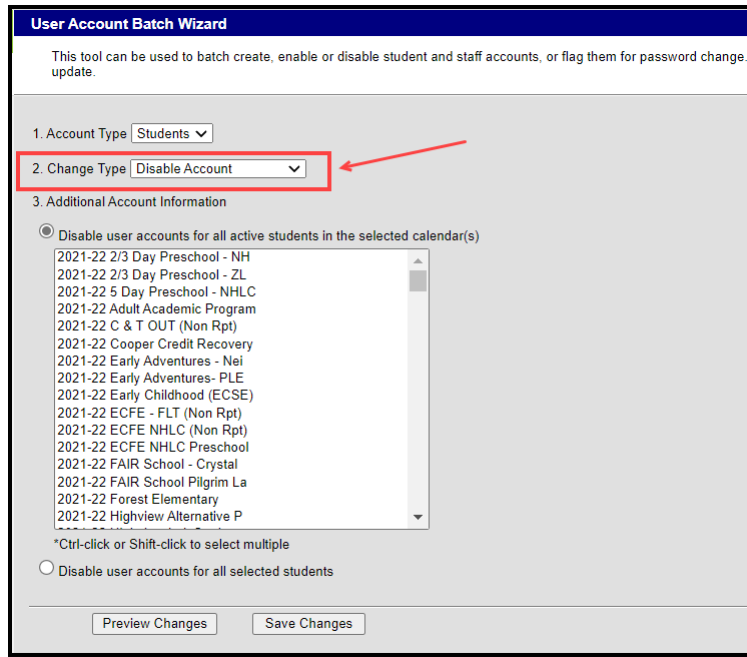
Below is an example of the CSV report that will be generated when the **Save Changes** button is selected (Image 18).

User Account Batch Wizard Preview						
Generated on 10/26/2017 02:17:30 PM						
Account Type: staff						
Change Type: createAccount						
Number of successful accounts: 2						
Number of errors: 2						
LastName	FirstName	MiddleName	ResultType	Username	IsCollisionResolution	ErrorMessage
Johnson	Jane		success	Test1@test.com	FALSE	
Johnson	Tester		success	Test2@test.com	FALSE	
Johnson	Staff	Lee	error			Unable to generate account for this staff member. No email available to use as username.
Johnson	Test		error			Unable to generate account for this staff member. No email available to use as username.

Image 18: Example of the CSV Report Detailing Created Accounts

Disabling Student and Staff Accounts

The Disable Account option allows you to disable user accounts for all students or staff within a calendar(s) or for a specific set of users. See the following sections below for more information.



User Account Batch Wizard

This tool can be used to batch create, enable or disable student and staff accounts, or flag them for password change, update.

1. Account Type **Students**

2. Change Type **Disable Account**

3. Additional Account Information

☒ Disable user accounts for all active students in the selected calendar(s)

- 2021-22 2/3 Day Preschool - NH
- 2021-22 2/3 Day Preschool - ZL
- 2021-22 5 Day Preschool - NHL
- 2021-22 Adult Academic Program
- 2021-22 C & T OUT (Non Rpt)
- 2021-22 Cooper Credit Recovery
- 2021-22 Early Adventures - Nei
- 2021-22 Early Adventures- PLE
- 2021-22 Early Childhood (ECSE)
- 2021-22 ECFE - FLT (Non Rpt)
- 2021-22 ECFE NHL (Non Rpt)
- 2021-22 ECFE NHL Preschool
- 2021-22 FAIR School - Crystal
- 2021-22 FAIR School Pilgrim La
- 2021-22 Forest Elementary
- 2021-22 Highview Alternative P

*Ctrl-click or Shift-click to select multiple

☐ Disable user accounts for all selected students

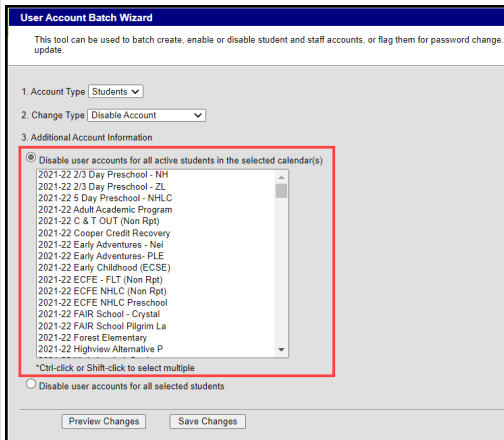
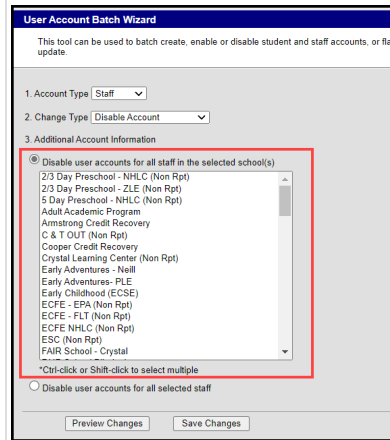
Preview Changes Save Changes

Image 19: Disable Account Option

Disable User Accounts for All Students or Staff in a Selected Calendar(s)

To disable all user accounts for all students or staff within a selected calendar(s):

1. Select an **Account Type**
 - **Students** - Select this option to disable all students within a selected calendar(s).
 - **Staff** - Select this option to disable all staff within a selected calendar(s).
2. Select a **Change Type** of 'Disable Account'.
3. Mark the **Disable user accounts for all students in the selected calendar(s)** OR **Disable user accounts for all staff in the selected calendar(s)** radio button.
4. Select which calendar(s) will have user accounts disabled. To select multiple calendars, hold the CTRL button while selecting each calendar.
5. To preview a list of all user accounts that will be disabled, click the **Preview Changes** button. A report will appear in CSV format.
6. To initiate disabling a student or staff user account, click the **Save Changes** button. A report will appear in CSV format, listing all disabled user accounts.

Student Accounts	Staff Accounts
 <p>User Account Batch Wizard</p> <p>This tool can be used to batch create, enable or disable student and staff accounts, or flag them for password change, update.</p> <p>1. Account Type Students</p> <p>2. Change Type Disable Account</p> <p>3. Additional Account Information</p> <p><input checked="" type="radio"/> Disable user accounts for all active students in the selected calendar(s)</p> <ul style="list-style-type: none"> 2021-22 2/3 Day Preschool - NH 2021-22 2/3 Day Preschool - ZL 2021-22 5 Day Preschool - NHL 2021-22 Adult Academic Program 2021-22 C & T OUT (Non Rpt) 2021-22 Cooper Credit Recovery 2021-22 Early Adventures - Nei 2021-22 Early Adventures- PLE 2021-22 Early Childhood (ECSE) 2021-22 ECFE - FLT (Non Rpt) 2021-22 ECFE NHL (Non Rpt) 2021-22 ECFE NHL Preschool 2021-22 FAIR School - Crystal 2021-22 FAIR School Pilgrim La 2021-22 Forest Elementary 2021-22 Highview Alternative P <p>*Ctrl-click or Shift-click to select multiple</p> <p><input type="radio"/> Disable user accounts for all selected students</p> <p>Preview Changes Save Changes</p>	 <p>User Account Batch Wizard</p> <p>This tool can be used to batch create, enable or disable student and staff accounts, or flag them for password change, update.</p> <p>1. Account Type Staff</p> <p>2. Change Type Disable Account</p> <p>3. Additional Account Information</p> <p><input checked="" type="radio"/> Disable user accounts for all staff in the selected school(s)</p> <ul style="list-style-type: none"> 2/3 Day Preschool - NHL (Non Rpt) 2/3 Day Preschool - ZLE (Non Rpt) 5 Day Preschool - NHL (Non Rpt) Adult Academic Program Armstrong Credit Recovery C & T OUT (Non Rpt) Cooper Credit Recovery Crystal Learning Center (Non Rpt) Early Adventures - Nei Early Adventures- PLE Early Childhood (ECSE) ECFE - EPA (Non Rpt) ECFE - FLT (Non Rpt) ECFE NHL (Non Rpt) ESC (Non Rpt) FAIR School - Crystal <p>*Ctrl-click or Shift-click to select multiple</p> <p><input type="radio"/> Disable user accounts for all selected staff</p> <p>Preview Changes Save Changes</p>

Disable User Accounts for All Selected Students or Staff

To disable user accounts for a specific student or set of students:

1. Select an **Account Type**

- **Students** - Select this option to disable specific students within a selected calendar(s).
 - **Staff** - Select this option to disable specific staff within a selected calendar(s).
2. Select a **Change Type** of 'Disable Account'.
 3. Mark the **Disable user accounts for selected students OR Disable user accounts for all selected staff** radio button.
 4. Enter search criteria for the student (e.g., Last Name, First Name, Gender, Grade) or staff (e.g., Last Name, First Name, Title, Role) and click the **Search** button. Users matching the search criteria will appear in the window on the right.

Search results are district-wide.

5. In the **B. Select a person to add to the edit list** window, select the name of each person whose user account will be disabled. When a person is selected, their name will appear in the **C. Click on a person to remove from list** window.
6. To preview a list of all user accounts that will be disabled, click the **Preview Changes** button. A report will appear in CSV format.
7. To initiate disabling a student or staff user account, click the **Save Changes** button. A report will appear in CSV format, listing all disabled user accounts.

Student Accounts

Staff Accounts

Below is an example of the CSV report that will be generated when the **Save Changes** button is selected (Image 20).

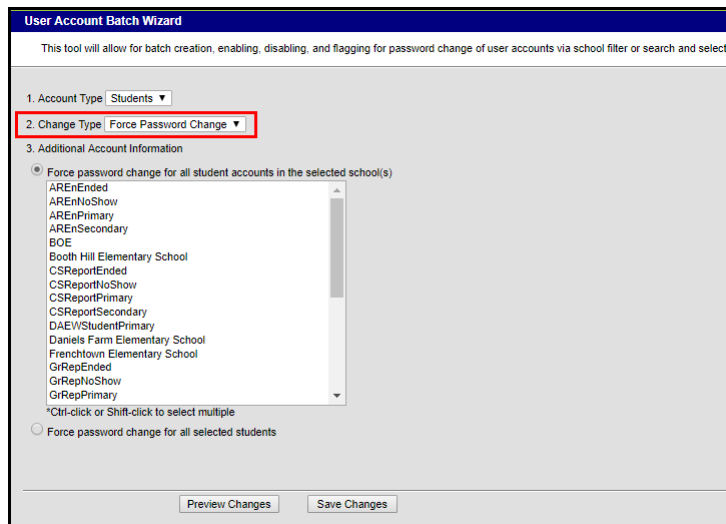
User Account Batch Wizard Report			
Generated on 09/20/2017 11:47:29 AM			
Account Type: students			
Change Type: disableAccount			
Total number of accounts: 1			
LastName	FirstName	MiddleName	Username
Tester	Jeff	J	testerjeff

Image 20: Example of the CSV Report Detailing Disabled Accounts

Forcing a Password Change

The Force Password Change option allows you to force a password change for all student or staff user accounts in a school(s) or for a specific set students or staff.

Only students with a student user account that is enabled and does not already have the Force Password Change field selected will be forced to change their password.



User Account Batch Wizard

This tool will allow for batch creation, enabling, disabling, and flagging for password change of user accounts via school filter or search and select.

1. Account Type: **Students**

2. Change Type: **Force Password Change**

3. Additional Account Information

☒ Force password change for all student accounts in the selected school(s)

- AREnEnded
- AREnNoShow
- AREnPrimary
- AREnSecondary
- BOE
- Booth Hill Elementary School
- CSReportEnded
- CSReportNoShow
- CSReportPrimary
- CSReportSecondary
- DAEV/StudentPrimary
- Daniels Farm Elementary School
- Frenchtown Elementary School
- GrRepEnded
- GrRepNoShow
- GrRepPrimary

*Ctrl-click or Shift-click to select multiple

☐ Force password change for all selected students

Preview Changes **Save Changes**

Image 21: Force Password Change Option

Force a Password Change for All Students or Staff in a Selected School(s)

To force a password change for all student or staff accounts in a selected school(s):

1. Select an **Account Type**
 - **Student** - Selecting this option means that all students in the selected school(s) will be forced to change their passwords.
 - **Staff** - Selecting this option forces all staff within the selected school(s) to change their passwords. Staff are identified based on the presence of a District Assignment record.

When forcing a password change for staff, the tool omits staff members with the following Product Security Roles: Application Security, Finance, Human Resources, Open Market Food Service, Payroll, Student Information System, Campus Learning.

2. Select a **Change Type** of 'Force Password Change'.
3. Mark the **Force password change for all student accounts in the selected school(s)** OR **Force password change for all staff accounts in the selected school(s)** radio button.
4. Select which schools will have all student or staff accounts forced to change their password.
5. To preview a list of all user accounts that will be impacted, click the **Preview Changes** button. A report will appear in CSV format.
6. To initiate a password change for student or staff user accounts in the selected school(s), click the **Save Changes** button. A report will appear in CSV format, detailing all user accounts impacted.

Only students with an active user account, an active or future enrollment record in the selected school(s), and who do not already have the Force Password Change field selected will be required to change their user account password.

Student Accounts

User Account Batch Wizard

This tool will allow for batch creation, enabling, disabling, and flagging for password change of user accounts via school filter or search and select.

1. Account Type: Students

2. Change Type: Force Password Change

3. Additional Account Information

☒ Force password change for all student accounts in the selected school(s)

ACCEL Early Learning
ACCEL East Campus
ACCEL Metro Campus
ACES East
Andersen Elementary School
Andersen Junior High School
Arizona College Prep Erie Campus
Arizona College Prep Oakland Campus
Autism Academy for Education and Develop
Auxier Elementary School
AZ Aspire Academy
Banner Academy
Basha Elementary School
Basha High School
Bogle Junior High School
Bologna Elementary School

☐ Force password change for all selected students

Preview Changes
Save Changes

Staff

User Account Batch Wizard

This tool will allow for batch creation, enabling, disabling, and select for both student and staff accounts. Additionally, this tool allows users to add or remove one or more accounts.

1. Account Type: Staff

2. Change Type: Force Password Change

3. Additional Account Information

☒ Force password change for all staff accounts in the selected

ACCEL Early Learning
ACCEL East Campus
ACCEL Metro Campus
ACES East
Andersen Elementary School
Andersen Junior High School
Arizona College Prep Erie Campus
Arizona College Prep Oakland Campus
Autism Academy for Education and Develop
Auxier Elementary School
AZ Aspire Academy
Banner Academy
Basha Elementary School
Basha High School
Bogle Junior High School
Bologna Elementary School

☐ Force password change for all selected staff

Preview Changes
Save Changes

Force a Password Change for All Selected Students or Staff

To force a password change for specific students or staff:

1. Select an **Account Type**.
 1. **Student** - Select this option to force a password change for specific students.
 2. **Staff** - Select this option to force a password change for a specific staff member. Logic identifies staff members by looking for user accounts set with a Homepage of 'Campus Application' and then excluding some users based on their user group/product security roles.

When forcing a password change for staff, the tool omits staff members with the following Product Security Roles: Application Security, Finance, Human Resources, Open Market Food Service, Payroll, Student Information System, Campus Learning.

2. Select a **Change Type** of 'Force Password Change'.
3. Mark the **Force password change for all selected students** or **Force password change for all selected staff** radio button.
4. Enter search criteria for the student (e.g., Last Name, First Name, Gender, Grade) or staff (e.g., Last Name, First Name, Title, Role) and click the **Search** button. Users matching the search criteria will appear in the window on the right.

Search results are district-wide.

5. In the **B. Select a person to add to edit list** window, select the name of each person who will be forced to change their password. When a person is selected, their name will appear in the **C. Click on a person to remove from list** window.
6. To preview a list of all user accounts that will be impacted, click the **Preview Changes** button. A report will appear in CSV format.
7. To initiate a password change for all selected students or staff, click the **Save Changes** button. A report will appear in CSV format, detailing all user accounts impacted.

Only selected students with an active user account, an active or future enrollment record in the selected school(s), and does not already have the Force Password Change field selected will be required to change their user account password.

Student Accounts

User Account Batch Wizard

This tool will allow for batch creation, enabling, disabling, and flagging for password change of user accounts via school filter or search and select.

1. Account Type: Students ▼
2. Change Type: Force Password Change ▼
3. Additional Account Information
☐ Force password change for all student accounts in the selected school(s)

☒ Force password change for all selected students

A. Search for person

Last name:

First name:

Gender: ▼

Grade: ▼

Adhoc Filter:

Search

B. Select a person to add to edit list

John - John555
John - John888
John - John444
John - John777

Select All

C. Click on a person to remove from list

John - John555
John - John888
John - John444
John - John777

Remove All

Preview Changes

Save Changes

User Account Batch Wizard

This tool will allow for batch creation. Additionally, this tool allows users to...

1. Account Type: Staff ▼
2. Change Type: Force Password Change ▼
3. Additional Account Information
☐ Force password change for all selected staff accounts in the selected school(s)

☒ Force password change for all selected staffs

A. Search for person

Last name:

First name:

Gender: ▼

Title:

Role:

Adhoc Filter:

Search

Preview Changes

Below is an example of the CSV report that will generate once the Save Changes button is selected (Image 20).

User Account Batch Wizard Report			
Generated on 09/26/2017 03:34:45 PM			
Account Type: students			
Change Type: forcePasswordChange			
Total number of accounts: 4			
LastName	FirstName	MiddleName	Username
John	John	Tester	John555
John	John	Tester	John888
John	John	Tester	John444
John	John	Tester	John777

Image 22: Example of the CSV Report Detailing User Accounts Forced to Change Their Password

Adding User Groups to Staff Accounts

User Groups can be assigned to all staff user accounts within a school or for a specific set of staff members. This functionality is useful in mass applying calendar rights and tool rights for all staff members in a school or for a specific set of staff members (e.g., all teachers, specific counselors, etc).

User Groups are broken into the following three categories:

- **Tool Rights Groups** - These groups only contain tool rights and do not assign calendar rights.
- **Calendar Group** - These groups only contain calendar rights and do not assign tool rights.
- **Mixed or Empty Group** - These groups assign a combination of tool and calendar rights or they are blank and contain no calendar or tool rights at the moment.

By separating user groups into these categories, users have more control over which rights are assigned and can easily identify and sort through different user groups when assigning.

User groups containing all schools and all calendars cannot be added to staff accounts via the User Account Batch Wizard. User accounts requiring all schools/all calendars must be handled manually.

User Account Batch Wizard

This tool will allow for batch creation, enabling, disabling, and flagging for password change of user accounts via school filter or search and select for both student and staff accounts. Additionally, this tool allows users to add or remove one or more user groups from multiple staff accounts at once.

1. Account Type: **Staff**

2. Change Type: **Add User Groups**

3. Additional Account Information

Search Groups

Group Type: **Calendar Group**

Group Name: **wilder**

Search

Click on a group to add to the list

- Wilder 16-17 Calendar
- Wilder Admin Calendar
- Wilder Calendar
- Wilder PreSchool
- Wilder SACC Calendar

Select All

Click on a group to remove from list

- Wilder 16-17 Calendar

Remove All

☒ Add User Groups to all staff in the selected school(s)

- AA
- Ames Elementary
- Arapahoe High School
- Centennial Academy
- Center for Online Studies
- Center for Online Studies Evening S
- East Elementary School
- Englewood School District
- Euclid Middle School
- Field Elementary School
- Franklin Elementary School
- Goddard Middle School
- Heritage High School
- High School Choice - AHS/HHS/LHS
- High School Choice - HHS/LHS
- Highland Elementary School

*Ctrl-click or Shift-click to select multiple

☐ Add User Groups for selected staff

Preview Changes **Save Changes**

Image 23: Add User Groups Option

Add User Groups for All Staff in a Selected School(s)

To add user groups for all staff within a selected school(s):

1. Select an **Account Type** of 'Staff'
2. Select a **Change Type** of 'Add User Groups'.
3. Search for a User Group by first selecting the **Group Type**. Only user groups of this type will appear in search results.
4. Enter the **Group Name** being searched. Only user groups of the selected type that match the group name entered will appear in search results.
5. Click the **Search** button. Search results will appear in the **Click on a group to add to the list** window on the right.
6. Select which groups will be assigned to these user accounts. Selected groups will appear in the **Click on a group to remove from list** window.
7. Repeat steps 1-6 If additional tool rights groups, calendar groups, or mix user groups should be added.
8. Select the **Add User Groups to all staff in the selected school(s)** radio button.
9. Select which school(s) will have selected user groups assigned to all staff members. To select multiple schools, hold the CTRL button while selecting each school.
10. To preview a list of all user accounts and what user groups will be added, click the **Preview Changes** button. A report will appear in CSV format.
11. Select the **Save Changes** button. Specified User Groups have now been added to all staff members in the selected schools.

Image 24: Adding User Groups for All Staff in a School(s)

Add User Groups for Specific Staff Members

To add user groups for specific staff members:

1. Select an **Account Type** of 'Staff'
2. Select a **Change Type** of 'Add User Groups'.
3. Search for a User Group by first selecting the **Group Type**. Only user groups of this type will appear in search results.
4. Enter the **Group Name** being searched. Only user groups of the selected type that match the group name entered will appear in search results.
5. Click the **Search** button. Search results will appear in the **Click on a group to add to the list** window on the right.
6. Select which groups will be assigned to these user accounts. Selected groups will appear in the **Click on a group to remove from list** window.
7. Repeat steps 1-6 If additional tool rights groups, calendar groups, or mix user groups should be added.
8. Select the **Add User Groups for selected staff** radio button.
9. Search for a person by entering identifying criteria (e.g., Last Name, First Name, Gender, Title, etc) and click the **Search** button. Search results will appear in the window to the right.

Search results are district-wide.

10. Select which users will have user groups added by clicking on their name in the **Select a person to add to edit list** window. Once a person is selected, they will appear in the **Click on a person to remove from list** window.
11. To preview a list of what user groups will be added for which people, click the **Preview Changes** button. A report will appear in CSV format.
12. Once ready initiate the addition of the user groups, select the **Save Changes** button. Specified User Groups have now been added to the selected users.

User Account Batch Wizard

This tool will allow for batch creation, enabling, disabling, and flagging for password change of user accounts via school filter or search and select for both student and staff accounts. Additionally, this tool allows users to add or remove one or more user groups from multiple staff accounts at once.

1. Account Type: **Staff**

2. Change Type: **Add User Groups**

3. Additional Account Information

Search Groups

Group Type: **Calendar Group**

Group Name:

Click on a group to add to the list

16-17 Calendar
Admin Calendar
Calendar
PreSchool
SACC Calendar

Click on a group to remove from list

16-17 Calendar

☐ Add User Groups to all staff in the selected school(s)

☒ Add User Groups for selected staff

Search for person

Last name: **Johnson**

First name:

Gender:

Title:

Role:

Adhoc Filter:

Select a person to add to edit list

Johnson, Carole - CMJohnson
Johnson, Carolyn - CFJohnson
Johnson, Geri - GJohnson

Click on a person to remove from list

Johnson, Carole - CMJohnson
Johnson, Carolyn - CFJohnson

Image 25: Adding User Groups for Specific Staff Members

Below is an example of the report generated after user groups are added.

User Account Batch Wizard Report				
Generated on 10/26/2017 02:34:39 PM				
Account Type: staff				
Change Type: addGroups				
LastName	FirstName	MiddleName	UserName	GroupName
Johnson	Carole		CMJohnson	16-17 Calendar
Johnson	Carole		CMJohnson	Admin Calendar
Johnson	Carole		CMJohnson	Calendar
Johnson	Carole		CMJohnson	PreSchool
Johnson	Carole		CMJohnson	SACC Calendar
Johnson	Carolyn		CFJohnson	16-17 Calendar
Johnson	Carolyn		CFJohnson	Admin Calendar
Johnson	Carolyn		CFJohnson	Calendar
Johnson	Carolyn		CFJohnson	PreSchool
Johnson	Carolyn		CFJohnson	SACC Calendar

Image 26: Example of the User Group Report

Removing User Groups from Staff Accounts

User Groups can also be removed from all staff user accounts within a school or for a specific set of staff members. This functionality is useful for mass-removing calendar and tool rights for all staff members in a school, or for a specific set of staff members (e.g., all teachers, specific counselors, etc.).

User Account Batch Wizard

This tool will allow for batch creation, enabling, disabling, and flagging for password change of user accounts via school filter or search and select for both student and staff accounts. Additionally, this tool allows users to add or remove one or more user groups from multiple staff accounts at once.

1. Account Type: Staff

2. Change Type: Remove User Groups

3. Additional Account Information

Search Groups

Group Type: --Select User Group Type--

Group Name:

Search

Click on a group to add to the list

Click on a group to remove from list

Select All Remove All

Image 27: Remove User Groups Option

Remove User Groups for All Staff in a Selected School(s)

To remove user groups for all staff within a selected school(s):

1. Select an **Account Type** of 'Staff'
2. Select a **Change Type** of 'Remove User Groups'.
3. Search for a User Group by first selecting the **Group Type**. Only user groups of this type will appear in search results.
4. Enter the **Group Name** being searched. Only user groups of the selected type which matches the group name entered will appear in search results.
5. Click the **Search** button. Search results will appear in the **Click on a group to add to the list** window on the right.
6. Select which groups will be removed from these user accounts. Selected groups will appear in the **Click on a group to remove from list** window.
7. Repeat steps 1-6 If additional tool rights groups, calendar groups, or mix user groups should be added for removal.
8. Select the **Remove User Groups to all staff in the selected school(s)** radio button.
9. Select which school(s) will have selected user groups removed for all staff members. To select multiple schools, hold the CTRL button while selecting each school.
10. To preview a list of all user accounts that will have user groups removed, click the **Preview Changes** button. A report will appear in CSV format.
11. Select the **Save Changes** button. Specified User Groups have now been removed to all staff members in the selected schools.

Image 28: Removing User Groups for All Staff in a School(s)

Remove User Groups for Specific Staff Members

To remove user groups for specific staff members:

1. Select an **Account Type** of 'Staff'
2. Select a **Change Type** of 'Remove User Groups'.
3. Search for a User Group by first selecting the **Group Type**. Only user groups of this type will appear in search results.
4. Enter the **Group Name** being searched. Only user groups of the selected type that match the group name entered will appear in search results.
5. Click the **Search** button. Search results will appear in the **Click on a group to add to the list** window on the right.
6. Select which groups will be removed from these user accounts. Selected groups will appear in the **Click on a group to remove from list** window.
7. Repeat steps 1-6 If additional tool rights groups, calendar groups, or mix user groups should be added for removal.
8. Select the **Remove User Groups for selected staff** radio button.
9. Search for a person by entering identifying criteria (e.g., Last Name, First Name, Gender, Title, etc) and click the **Search** button. Search results will appear in the window to the right.

Search results are district-wide.

10. Select which users will have user groups removed by clicking on their name in the **Select a person to add to edit list** window. Once a person is selected, they will appear in the **Click on a person to remove from list** window.
11. To preview a list of what user groups will be removed for which people, click the **Preview Changes** button. A report will appear in CSV format.
12. Once ready initiate the removal of the user groups, select the **Save Changes** button. Specified User Groups have now been removed for the selected users.

Image 29: Removing User Groups for Specific Staff Members

Below is an example of the report that appears when the **Save Changes** button is selected.

User Account Batch Wizard Preview				
Generated on 10/26/2017 02:36:33 PM				
Account Type: staff				
Change Type: removeGroups				
LastName	FirstName	MiddleName	UserName	GroupName
Johnson	Carole		CMJohnson	16-17 Calendar
Johnson	Carole		CMJohnson	Admin Calendar
Johnson	Carole		CMJohnson	Calendar
Johnson	Carole		CMJohnson	PreSchool
Johnson	Carole		CMJohnson	SACC Calendar
Johnson	Carolyn		CFJohnson	16-17 Calendar
Johnson	Carolyn		CFJohnson	Admin Calendar
Johnson	Carolyn		CFJohnson	Calendar
Johnson	Carolyn		CFJohnson	PreSchool
Johnson	Carolyn		CFJohnson	SACC Calendar

Image 30: Example of the Remove User Groups Report

Informing Users of Newly Created User Accounts

You can inform all users who have a newly created user account or who have never logged into their user account to log in to their account and update their account password by using the [User Account Messenger](#), [User Account Messenger Scheduler](#), and [Account Letter Builder](#) tools.

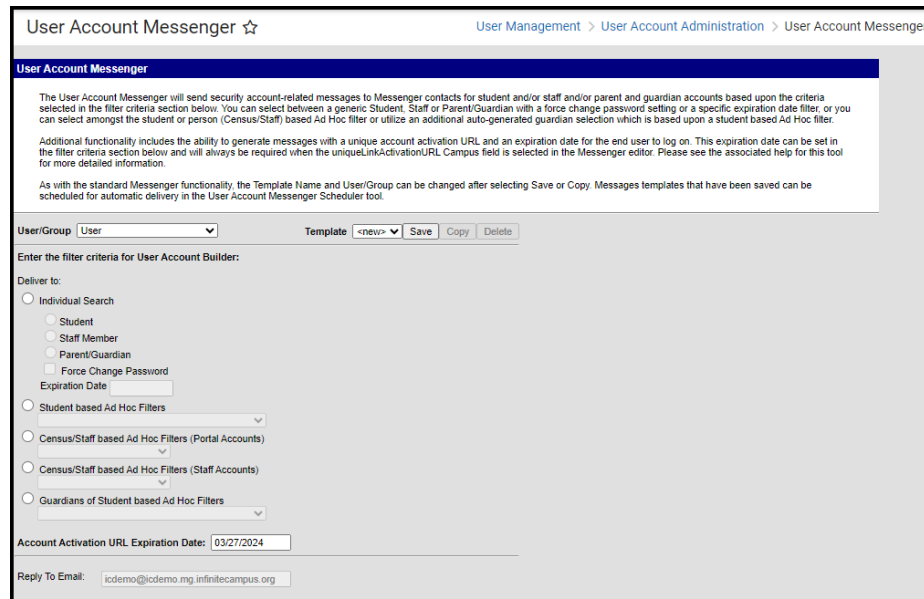
See the following sections below for more information:

- [Creating an Email Message to Inform Users of Their New User Account](#)
- [Establishing a Recurring User Account Activation Message](#)
- [Creating Letters to Inform Users of Newly Created User Accounts](#)

Creating an Email Message to Inform Users of Their New User Account

Tool Search: User Account Messenger

You can use the [User Account Messenger](#) to send an email for users to follow and access their new user account.



The screenshot shows the 'User Account Messenger' interface. At the top, there's a breadcrumb trail: 'User Management > User Account Administration > User Account Messenger'. Below this is a header 'User Account Messenger' with a star icon. A large text box explains the tool's purpose: 'The User Account Messenger will send security account-related messages to Messenger contacts for student and/or staff and/or parent and guardian accounts based upon the criteria selected in the filter criteria section below. You can select between a generic Student, Staff or Parent/Guardian with a force change password setting or a specific expiration date filter, or you can select amongst the student or person (Census/Staff) based Ad Hoc filter or utilize an additional auto-generated guardian selection which is based upon a student based Ad Hoc filter. Additional functionality includes the ability to generate messages with a unique account activation URL and an expiration date for the end user to log on. This expiration date can be set in the filter criteria section below and will always be required when the uniqueLinkActivationURL Campus field is selected in the Messenger editor. Please see the associated help for this tool for more detailed information. As with the standard Messenger functionality, the Template Name and User/Group can be changed after selecting Save or Copy. Messages templates that have been saved can be scheduled for automatic delivery in the User Account Messenger Scheduler tool.'

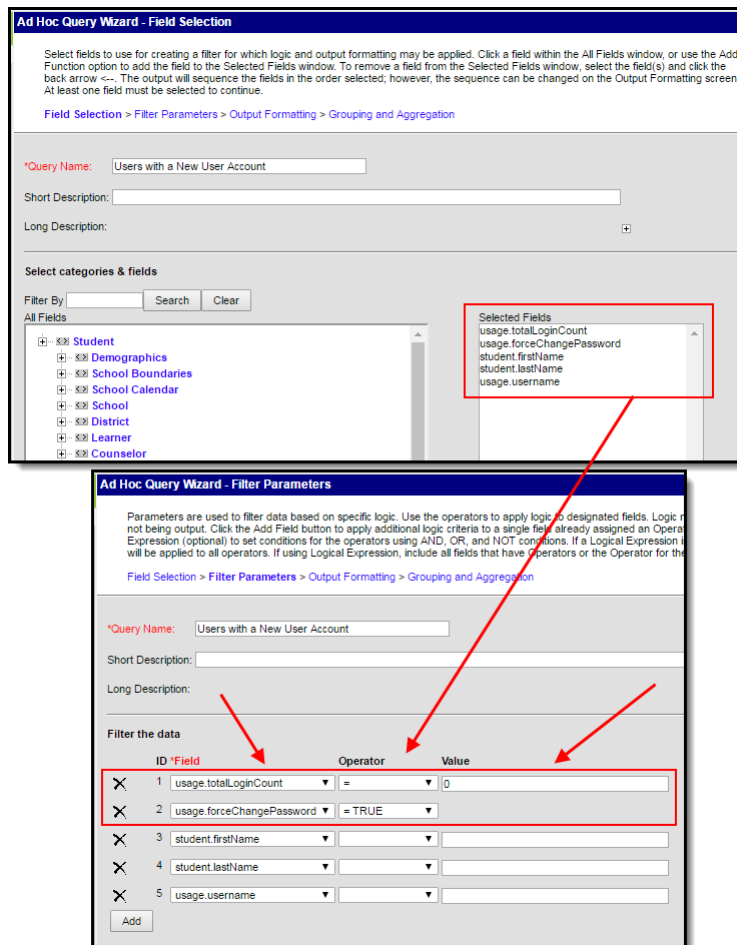
Below the text box, there's a 'User/Group' dropdown set to 'User' and a 'Template' dropdown set to '<new>'. There are 'Save', 'Copy', and 'Delete' buttons. A section titled 'Enter the filter criteria for User Account Builder:' contains a 'Deliver to:' section with radio buttons for 'Individual Search' and 'Student based Ad Hoc Filters'. Under 'Individual Search', there are checkboxes for 'Student', 'Staff Member', 'Parent/Guardian', and 'Force Change Password'. There's an 'Expiration Date' field. Under 'Student based Ad Hoc Filters', there are dropdown menus for 'Census/Staff based Ad Hoc Filters (Portal Accounts)', 'Census/Staff based Ad Hoc Filters (Staff Accounts)', and 'Guardians of Student based Ad Hoc Filters'. An 'Account Activation URL Expiration Date' field is set to '03/27/2024'. At the bottom, there's a 'Reply To Email' field with the value 'icdemo@icdemo.mg.infinitecampus.org'.

Image 31: User Account Messenger

In the example below, an Ad hoc filter was created that includes the total login count (usage.totalLoginCount) and if the account is flagged to require a password change (usage.forceChangePassword). These fields are important as they can be combined with Filter Parameters to identify only those users who have a Campus user account who have never logged into their account and need to change their password (which will be the case for any accounts auto-generated via Account Security Preferences).

Use the following values to ensure a proper list is generated (see Image 32):

- usage.totalLoginCount
 - Operator: =
 - Value: 0
- usage.forceChangePassword
 - Operator: =TRUE



Ad Hoc Query Wizard - Field Selection

Select fields to use for creating a filter for which logic and output formatting may be applied. Click a field within the All Fields window, or use the Add Function option to add the field to the Selected Fields window. To remove a field from the Selected Fields window, select the field(s) and click the back arrow <-. The output will sequence the fields in the order selected; however, the sequence can be changed on the Output Formatting screen. At least one field must be selected to continue.

Field Selection > Filter Parameters > Output Formatting > Grouping and Aggregation

*Query Name: Users with a New User Account

Short Description:

Long Description:

Select categories & fields

Filter By: Search Clear

All Fields

- Student
 - Demographics
 - School Boundaries
 - School Calendar
 - School
 - District
 - Learner
 - Counselor

Selected Fields

- usage.totalLoginCount
- usage.forceChangePassword
- student.firstName
- student.lastName
- usage.username

Ad Hoc Query Wizard - Filter Parameters

Parameters are used to filter data based on specific logic. Use the operators to apply logic to designated fields. Logic is not being output. Click the Add Field button to apply additional logic criteria to a single field already assigned an Operator Expression (optional) to set conditions for the operators using AND, OR, and NOT conditions. If a Logical Expression is used, it will be applied to all operators. If using Logical Expression, include all fields that have operators or the Operator for the

Field Selection > Filter Parameters > Output Formatting > Grouping and Aggregation

*Query Name: Users with a New User Account

Short Description:

Long Description:

Filter the data

ID	*Field	Operator	Value
1	usage.totalLoginCount	=	0
2	usage.forceChangePassword	=	TRUE
3	student.firstName		
4	student.lastName		
5	usage.username		

Add

Image 32: Filter of Users Who Need to Log into their User Account

Once this filter is created, use the User Account Messenger to send a message to each user.

This message should include the following Campus fields:

- The **accountManagement.username** field.
- The **accountManagement.uniqueLinkActivationURL** field.
- The **accountManagement.uniqueLinkExpirationDate** field.

You should also enter an **Account Activation URL Expiration Date** (see Image 33). This is the date the unique activation URL contained in the message will expire. Users will need to select this URL prior to this date.

Filter criteria is important when sending this message. Only users who match the filter criteria selected (e.g., Student based Ad Hoc Filters, Census/Staff based Ad hoc Filters (Staff Accounts, etc)) will receive the message and be able to activate their accounts.

For notifying Staff, please consider the following:

- If notifying staff of their newly created Campus Application accounts (System Administration > User Security > Users > User Account > Homepage = Campus Instruction OR Campus Application), use the **Census/Staff based Ad Hoc Filters (Staff Accounts)** filter option.

User Account Messenger

The User Account Messenger will send security account-related messages to Messenger contacts for student and/or staff and/or parent and guardian accounts based upon the criteria selected in the filter criteria section below. You can select between a generic Student, Staff or Parent/Guardian with a force change password setting or a specific expiration date filter, or you can select amongst the student or person (Census/Staff) based Ad Hoc filter or utilize an additional auto-generated guardian selection which is based upon a student based Ad Hoc filter.

Additional functionality includes the ability to generate messages with a unique account activation URL and an expiration date for the end user to log on. This expiration date can be set in the filter criteria section below and will always be required when the uniqueLinkActivationURL Campus field is selected in the Messenger editor. Please see the associated help for this tool for more detailed information.

As with the standard Messenger functionality, the Template Name and User/Group can be changed after selecting Save or Copy.

User/Group: Template:

Enter the filter criteria for User Account Builder:

Deliver to:

☐ Individual Search

☐ Student

☐ Staff Member

☐ Parent/Guardian

☐ Force Change Password

Expiration Date:

☒ Student based Ad Hoc Filters

☐ Census/Staff based Ad Hoc Filters (Portal Accounts)

☐ Census/Staff based Ad Hoc Filters (Staff Accounts)

☐ Guardians of Student based Ad Hoc Filters

Account Activation URL Expiration Date:

Message Subject:

Message Body

B I U **Text** **Link** **Image** **Table** **Code** **Quote** **Unlink** **Undo** **Redo** **Font Color** **Background Color**

Hello! You now have a Campus user account! Below are your credentials:

Username:

Please go to: and update your account password.

You have until: to complete this process.

Thanks!

Delivery Date:

Image 33: Informing Users who Need to Log into Their User Account

Establishing a Recurring User Account Activation Message

Tool Search: User Account Messenger Scheduler

Once you have created and saved a user account activation message in the User Account Messenger tool (see the steps mentioned in the section above), you can establish a daily, weekly, or monthly recurring message event using the [User Account Messenger Scheduler](#).

User Account Messenger Scheduler ☆ [User Management](#) > [User Account Administration](#) > [User Account Messenger Scheduler](#)

User Account Messenger Schedules

- ☒ -ANDE
- ☒ -ANDE
- ☒ NAVIT program notifications
- ☒ TEACHER

Image 34: User Account Message Scheduler

For example, using a user account activation message template and setting to a frequency of daily, you can set the User Account Messenger Scheduler to email the user account activation email to any

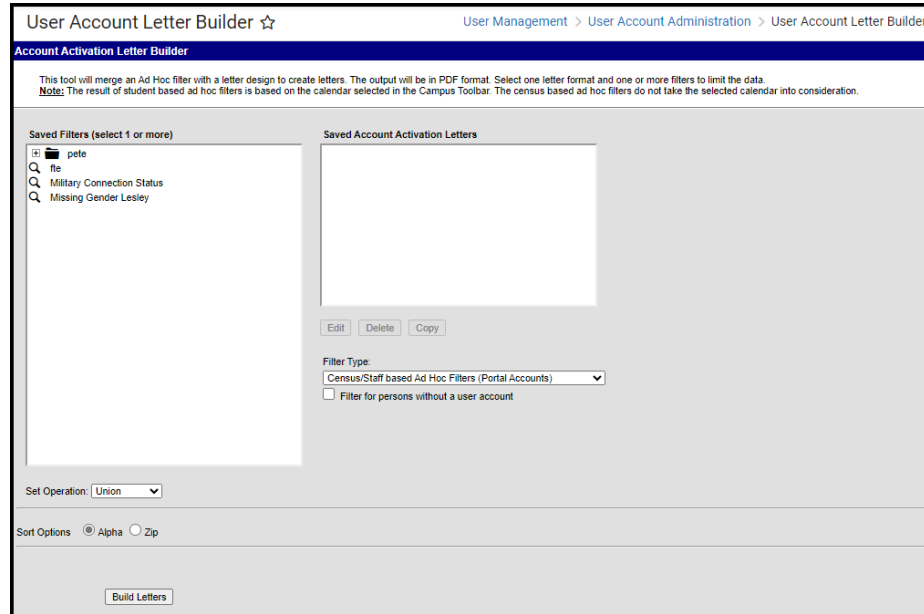
user accounts created in the last 24 hours and repeat this process every day within a certain timeframe.

See the [User Account Messenger Scheduler](#) article for more information about this process.

Creating Letters to Inform Users of Newly Created User Accounts

Tool Search: User Account Letter Builder

You can use the [User Account Letter Builder](#) to all users who have a newly created user account or who have never logged into their user account to log into their account and update their account password.



User Account Letter Builder ☆ User Management > User Account Administration > User Account Letter Builder

Account Activation Letter Builder

This tool will merge an Ad Hoc filter with a letter design to create letters. The output will be in PDF format. Select one letter format and one or more filters to limit the data.
Note: The result of student based ad hoc filters is based on the calendar selected in the Campus Toolbar. The census based ad hoc filters do not take the selected calendar into consideration.

Saved Filters (select 1 or more)

- ☐ pete
- ☐ fle
- ☐ Military Connection Status
- ☐ Missing Gender Lesley

Saved Account Activation Letters

Edit
Delete
Copy

Filter Type:
 ▼

☐ Filter for persons without a user account

Set Operation: Union ▼

Sort Options: ☒ Alpha ☐ Zip

Build Letters

Image 35: Account Letter Builder

In the example below, an Ad hoc filter was created that includes the total login count (usage.totalLoginCount) and if the account is flagged to require a password change (usage.forceChangePassword). These fields are important as they can be combined with Filter Parameters to identify only those users who have a Campus user account who have never logged into their account and need to change their password (which will be the case for any accounts auto-generated via Account Security Preferences).

Use the following values to ensure a proper list is generated (see Image 35):

- **usage.totalLoginCount**
 - Operator: =
 - Value: 0
- **usage.forceChangePassword**
 - Operator: =TRUE

Ad Hoc Query Wizard - Field Selection

Select fields to use for creating a filter for which logic and output formatting may be applied. Click a field within the All Fields window, or use the Add Function option to add the field to the Selected Fields window. To remove a field from the Selected Fields window, select the field(s) and click the back arrow <-. The output will sequence the fields in the order selected; however, the sequence can be changed on the Output Formatting screen. At least one field must be selected to continue.

Field Selection > Filter Parameters > Output Formatting > Grouping and Aggregation

*Query Name: Users with a New User Account

Short Description:

Long Description:

Select categories & fields

Filter By: Search Clear

All Fields

- Student
 - Demographics
 - School Boundaries
 - School Calendar
 - School
 - District
 - Learner
 - Counselor

Selected Fields

- usage.totalLoginCount
- usage.forceChangePassword
- student.firstName
- student.lastName
- usage.username

Ad Hoc Query Wizard - Filter Parameters

Parameters are used to filter data based on specific logic. Use the operators to apply logic to designated fields. Logic not being output. Click the Add Field button to apply additional logic criteria to a single field already assigned an Operator Expression (optional) to set conditions for the operators using AND, OR, and NOT conditions. If a Logical Expression will be applied to all operators. If using Logical Expression, include all fields that have operators or the Operator for the

Field Selection > Filter Parameters > Output Formatting > Grouping and Aggregation

*Query Name: Users with a New User Account

Short Description:

Long Description:

Filter the data

ID	*Field	Operator	Value
1	usage.totalLoginCount	=	0
2	usage.forceChangePassword	= TRUE	
3	student.firstName		
4	student.lastName		
5	usage.username		

Add

Image 36: Filter of Users Who Need to Log into their User Account

Once this filter is created, use the Account Letter Designer to design a letter that will be generated for each one of these users.

This letter should include the following Campus fields (see Image 36):

- The **accountManagement.username** field.
- The **accountManagement.uniqueLinkActivationURL** field.
- The **accountManagement.uniqueLinkExpirationDate** field.

Account Letter Designer

This wizard will walk you through the creation of a new letter format intended for User Security notifications.

*Name: User Account Notification

Format

You now have a Campus user account! The following are your login credentials:

Username: accountManagement.uniqueLinkUsername

Please go to: accountManagement.uniqueLinkActivationURL. This will require you setup a new account password.

You have until: accountManagement.uniqueLinkExpirationDate to complete this process.

Thank you.

Organized To: User Account

Save Format

Image 37: Building a Letter to Inform Users who Need to Log Into Their Account

Once the filter has been created and the account activation letter has been built:

1. Select a **Filter Type**.

Filter criteria is important when generating this letter. Only users who match the filter criteria selected (e.g., Student based Ad Hoc Filters, Census/Staff based Ad hoc Filters (Portal Accounts), etc) will have a letter generated.

For notifying Staff, please consider the following:

- o If notifying staff of their newly created staff Portal accounts (System Administration > User Security > Users > User Account > Homepage = Campus Portal), use the **Census/Staff based Ad Hoc Filters (Portal Accounts)** filter option.
- o If notifying staff of their newly created Campus Application accounts (System Administration > User Security > Users > User Account > Homepage = Campus Instruction OR Campus Application), use the **Census/Staff based Ad Hoc Filters (Staff Accounts)** filter option.

2. Select the filter from the **Saved Filters** window.
3. Select the letter from the **Saved Account Activation Letters** window.
4. Enter an **Account Activation URL Expiration Date**. This is the date the unique activation URL contained in the message will expire (see Image 37). Users will need to select this URL prior to this date.
5. Click the **Build Letters** button. The letters will appear in a separate window.

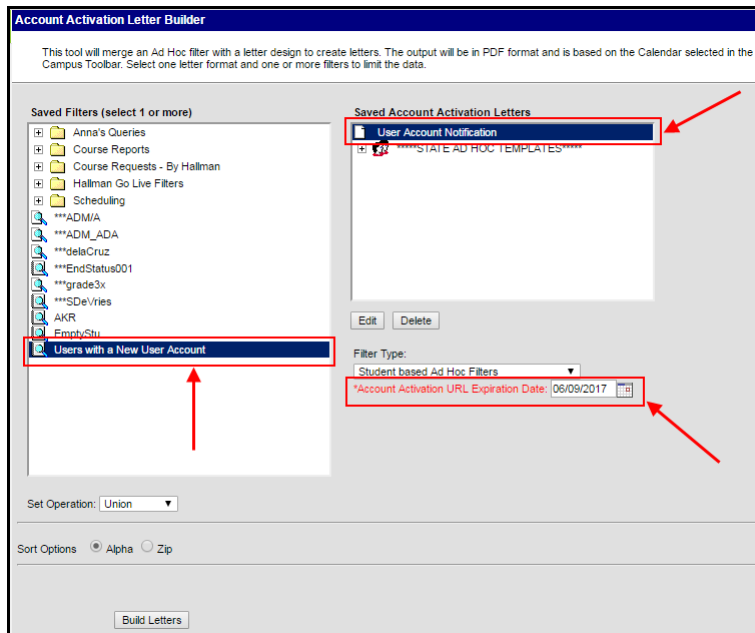


Image 38: Generating a Letter

Below is an example of a generated letter using this scenario (Image 38).

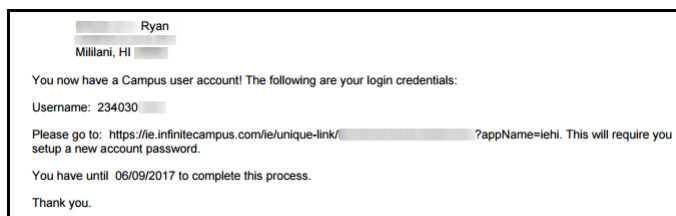


Image 39: Example of a Letter