

### **Health Contact Log**

Last Modified on 03/11/2024 8:46 am CDT

Contact Log Fields in Ad hoc Query Wizard | Tool Rights for Contact Log | Enter a New Contact Log Record | Filter Contact Log Records | Print Contact Log Records

#### Tool Search: Health Contact Log

The Health Contact Log is used to record all instances of communication by school personnel regarding a particular student and their health needs. This communication can be with the student, their guardians, or others, and could include letters or email, phone calls, and face-to-face meetings for example.

There are several areas within Student Information that include a Contact Log tool - Counseling, Health, PLP, Response to Intervention (RTI), Special Education, plus several states that have a localized Contact Log for certain tools. In an effort to consolidate and streamline the process of managing communication between the school and students/guardians of students, the Contact Log in Student Information General is the main hub where all contact log records can be viewed and modified by school personnel who are granted proper tool rights. The Health Contact Log functions the same as this new Contact Log.

Submit feedback for the new Contact Log by clicking the **Feedback** button in the bottom right hand corner. This takes you to the Campus Community Contact Log forum topic where you can add your suggestions for the Contact Log.

	Contact Log ☆	0001 DOB: 09/15/05 Counselo				Student Information >	Health > Health Contact Log
Abegg, Dyl * Medica	I Condition(s) 🖬 Peer Tut	or 🍷 NHS 📱 Computer S	r: Joy Counselor Science Pathway				Related Tools 🗸
							Conditions
Module :	Contacted By	Contacted	Contact Type	Date/Time ↓ :	Details	:	Daily Health Log
Health	Administrator, Demo	Donald Abegg, Millie Abegg	Telephone	11/07/2022 01:12 PM	Dylan has a fever and needs to be picked up asap. Father is on the way.	<u>^</u>	Health Contact Log
							Health Documents
							Immunizations
							Medications
							Office Visits
							Office Visits History
							Screenings
						·	
New Print						Seedback	*
			1	Health C	`ontact Log		

# **Contact Log Fields in Ad hoc Query**

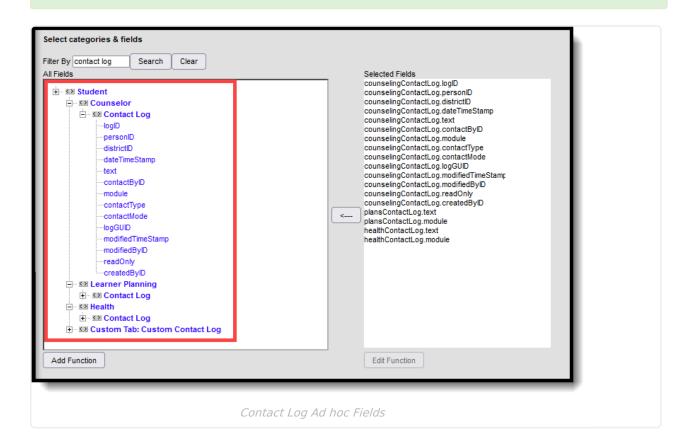


### Wizard

Information from the Contact Log records can be included in an Ad hoc Query using the **Student Data Type.** Contact log fields are available in the following locations:

- Student > Counselor > Contact Log
- Student > Learner Planning > Contact Log (includes fields for RTI, PLP and Special Education)
- Student > Health > Contact Log

See the Contact Log Detail Descriptions for specific Ad hoc fields.



### **Tool Rights for Contact Log**

General Tool Right Information | Assign Tool Rights to Contact Log | Contact Log Tool Rights Examples

Tool Search: Tool Rights

### **General Tool Right Information**

Full rights to Contact Log require the following:

• Rights (All checkbox marked) for the Contact Log tool for Student Information > General >



Contact Log and Census > People > Contact Log.

- **RWAD** rights to the module level Contact Log tool right for the appropriate module Counseling, Health, PLP, RTI, Special Education, etc.
- Access to Records Created by Other Users subright for the appropriate module -Counseling, Health, PLP, RTI, Special Education, etc. This subright allows the user to view or edit contact log records another user created within a module (Counseling, Health, etc.).
  - **R** rights allow the ability to view records created by another user for the module.
  - **W** rights allow the ability to edit records created by another user for the module.
  - **A** rights do not add any function.
  - **D** rights allow the ability to delete records created by another user for the module.

Note the following:

- All rights to Student Information > General > Contact Log and Census > People > Contact Log do NOT allow access to add a contact log record. It only displays the Contact Log tool, but no existing records are visible.
- **RWAD rights are NOT cumulative**. A user who has no access subrights to Counseling, but does have RW rights to Health allows the viewing and editing of Health contact log records another user created.
- Assigning access subrights WITHOUT enabling rights to the parent Contact Log module tool right automatically assume R rights for that parent right.

### **Assign Tool Rights to Contact Log**

Procedures are provided using the new navigation.

1. Enable rights to Contact Log (Student Information > General > Contact Log) by marking the **All** checkbox.

acher02 Lifellearn, Brian		Related Tools
Tool Rights		Add User Account
<ul> <li>Instruction</li> </ul>		User Account
Student Information	All Read Write Add Delete	Information
▼ General	All Read Write Add Delete	Access Log
Activities	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	
Ad Hoc Letters	All Read Write Add Delete	Calendar Rights
User Group Reports	All Read Write Add Delete	Membership In User
Assessment	All Read Write Add Delete	Groups
Athletics	All Read Write Add Delete	Tool Rights
Attendance	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 📃 Delete	
Additional Enrollment Attendance	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	
Chronic Absenteeism Information	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 📄 Delete	
Behavior	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	
Modify Attendance	All Read Write Add Delete	
All Calendars	All Read Write Add Delete	
Allow access to attached files Behavior History	All Read Write Add Delete	
1 7	All Read Write Add Delete	
Blended Learning Group Assignments	🗹 All 🛛 Read 🗹 Write 🗹 Add 🗹 Delete	
Contact Log	III 💟	
Credit Summary	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	
Custom	All 🔽 Read 🗌 Write 🗌 Add 📃 Delete	
Save Reset User Rights Summary		



2. Enable rights to Contact Log (Census > People > Contact Log) by marking the **All** checkbox.

her01 Lifellearn, Alan		Related Tools
		Add User Account
User Tool Rights Editor		User Account Information
Search Campus Tools		
Enter text to search for matching tools		Access Log
Tool Rights		Calendar Rights
Instruction		Membership In User
Student Information	All Read Write Add Delete	Groups
Attendance Office	All Read Write Add Delete	Tool Rights
Behavior Office	All Read Write Add Delete	
▼ Census	All Read Write Add Delete	
▼ People	All Read Write Add Delete	
Add Person	All Read Write Add Delete	
Contact Log	II AII	
Demographics	All Read Write Add Delete	
Modify Local Staff Number	All Read Write Add Delete	
Modify Local Student Number	All Read Write Add Delete	
Ed-Fi ID GUID	All Read Write Add Delete	
Student State ID	All Read Write Add Delete	
View Staff Birth Date & Are	All Read Write Add Delete	
ve Reset User Rights Summary		

3. Assign appropriate **RWAD** rights to **Contact Log** modules as needed for the selected user(s). These tools are named as follows:

- Counseling Contact Log (Student information > Counseling > Counseling Contact Log)
- Health Contact Log (Student information > Health > Health Contact Log)
- PLP Contact Log (Student information > PLP > PLP Contact Log)
- RTI Contact Log (Student information > Response to Intervention > RTI Contact Log)
- Special Education Contact Log (Student information > Special Ed > Special Ed Contact Log)
- Attendance Contact Log (Attendance Office > Student Attendance > Attendance Contact Log)

<ul> <li>Assessment Administration</li> </ul>	All Read Write Add Delete	Add User Account
		Add User Account
▼ Counseling	All Read Write Add Delete	User Account
Counseling Contact Log	🗹 All 🛛 🗹 Read 🗹 Write 🗹 Add 🗹 Delete	Information
Access to Records Created By Other Users	All Read Write Add Delete	Access Log
Counseling Documents	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 📃 Delete	Allocido Elog
Custom Forms	🗌 All 🛛 🗹 Read 💭 Write 🗌 Add 💭 Delete	Calendar Rights
Copy	All Read Write Add Delete	
Unlock	All ≤ Read Write Add Delete All ≤ Read Write Add Delete	Membership In Use Groups
Document Upload	All Read Write Add Delete	
Lock	All Read Write Add Delete	Tool Rights
Unlock	All Read Write Add Delete	
Counseling Team Members	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	
Early Warning	All Read Write Add Delete	
Student Attendance Details	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	
Student Behavior Details	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 📄 Delete	
Student Curriculum Details	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 📃 Delete	
Student Stability Details	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	
Meetings	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	
English Learners	All 🗹 Read 🗌 Write 🗌 Add 🗌 Delete	
Federal Programs	🗌 All 🛛 🗹 Read 🗌 Write 🗌 Add 💭 Delete	
▼ Health	All 🗹 Read 🗌 Write 🗌 Add 💭 Delete	
Reset User Rights Summary		



4. Assign **RWAD** rights to **Access to Records Created by Other Users** for each Contact Log module as needed for the selected user(s).

02 Lifellearn, Brian			Relati
Assessment Administration		✓ Read Write Add Delete	Add User Accou
<ul> <li>Counseling</li> </ul>		🗹 Read 🖃 Write 🖃 Add 📃 Delete	
Counseling Contact Log		Read Write Add Delete	User Account Information
Access to Records Created By Other Users	🗹 All	🗹 Read 🗹 Write 🗹 Add 🛛 Delete	
Counseling Documents		🗹 Read 🗌 Write 🗌 Add 📄 Delete	Access Log
Custom Forms		🗹 Read 🗌 Write 🗌 Add 📃 Delete	Calendar Rights
Сору		🗹 Read 🗌 Write 🗌 Add 📄 Delete	
Lock		🗹 Read 🗌 Write 🗌 Add 📃 Delete	Membership In
Unlock		Read Write Add Delete	Groups
Document Upload		Read Write Add Delete	Tool Rights
Lock		Read Write Add Delete	
Unlock		🗹 Read 🗌 Write 🗌 Add 📄 Delete	
Counseling Team Members		🗹 Read 🗌 Write 🗌 Add 📄 Delete	
Early Warning		🗹 Read 🗌 Write 🗌 Add 📃 Delete	
Student Attendance Details		🗹 Read 🗌 Write 🗌 Add 📄 Delete	
Student Behavior Details		🗹 Read 🗌 Write 🗌 Add 📄 Delete	
Student Curriculum Details		🗹 Read 🗌 Write 🗌 Add 📄 Delete	
Student Stability Details		🗹 Read 🗌 Write 🗌 Add 📄 Delete	
Meetings		🗹 Read 🗌 Write 🗌 Add 📄 Delete	
English Learners		🗹 Read 🗌 Write 🗌 Add 📄 Delete	
Federal Programs		🗹 Read 🗌 Write 🗌 Add 📄 Delete	
Health		🗹 Read 🗌 Write 🗌 Add 📄 Delete	
Reset User Rights Summary			
······································			

### **Contact Log Tool Rights Examples**

# Example 1: Counselor with access and ability to manage all Contact Log Records

A counselor who is responsible for general counseling activities (academic planning, behavior records, team members for learning plans, health management) may have the following tool rights for Contact Log:

Click here to expand...

#### Example 2. Health Office Staff with access to Health Contact Logs Only

A counselor who is responsible for managing student interaction with the health office may have the following rights to Contact Log:

Click here to expand...

# Example 3. Special Education Team Member with access to other Learning Plan, Counseling and RTI

A team member who is responsible for managing learner plans, working with the student's counselor to assist with plan changes, and assisting with behavior management may have the following rights to Contact Log:

Click here to expand...



## **Enter a New Contact Log Record**

See the table following these procedures for descriptions of these fields, Ad hoc locations and Database information.

- 1. Click the New button. The Contact Log Detail side panel displays.
- 2. Select the area of contact from the **Module** dropdown list. When entering a Contact Log record from a location other than the General Contact Log tool, the Module field is already populated with the area of product.
- 3. Verify the **ContactDate/Time** field of the contact is correct. This field auto-populates with the current date and time. When entering a record from a contact that previously happened, modify this field accordingly.
- 4. Select the appropriate **Contact Type** from the dropdown list.
- 5. Use the **Contacted** fields to select and/or enter who was contacted.
- 6. Enter the **Details** of the contact.
- Click the Save button to save the record. Or, to enter another record for the same student, click the Save & New button to save the record and enter another new record.

Contact Log ☆	Student Information > General > Contact Lo
Abegg, Dylan V 🛃 Grade: 11 #171900001 DOB: 09/15/05 Counselor: Joy Counselor * Medical Condition(s) 💵 Peer Tutor 🍷 NHS 🕱 Computer Science Pathway	Related Tools 🗸
Contact Log Detail	Activities
N Module * Contact Date/Time *	Ad Hoc Letters
<sup>H</sup> Special Ed × ▼ 11/09/2022 11:04 AM 🛱	Assessment
Contacted * Select at least 1 contact and/or enter other contact(s) F	Athletics
Contact(s) Telephone X V	Attendance
S Other Contacted By Contacted By	Behavior
F Administrator, Demo	Blended Learning Group Assignments
C Left a message for Donald to call back and set up a meeting time.	Contact Log
	Credit Summary
	Custom
	Enrollments
	Fees
	Flags
	Forms
EV Save Save & New Cancel	

#### **Contact(s) List Logic**

The Contacts(s) dropdown list includes 6 different "types" of people and shows them in the following order:

- 1. the student themselves
- 2. people with current relationships to the student ("Guardian" will appear if the guardian checkbox has been marked)



- 3. people currently in the student's household
- 4. active teachers for course/sections a student is currently taking
- 5. any current Team Members for the student
- 6. people who have been contacted previously for this student who exist as users in Campus

### **Contact Log Detail Descriptions**

Data Element	Description	Database and Ad hoc Field Locations
Module	Lists the area where the contact was entered in the product, or the general topic of the contact. Options are: • Attendance • Counseling • Health • PLP • Response to Intervention • Special Education	ContactLog.module Ad hoc Location Attendance - Student > Attendance > Contact Log > Contacted > ContactLogContactedID Counseling - Student > Counselor > Contact Log > Contact Log > CounselingContactLog.module Health - Student > Health > Contact Log > healthContactLog.module PLP, RTI, Special Education - Student > Learner Planning > Contact Log > plansContactLog.module
Contact Date/Time	Reports the date (mm/dd/yyyy) and time (HH:MM) the record was entered.	ContactLog.dateTimeStamp Ad hoc Location • Counseling - Student > Counselor > Contact Log > counselingContactLog.dateTimeStamp • Health - Student > Health > Contact Log > healthContactLog.dateTimeStamp • PLP, RTI, Special Education - Student > Learner Planning > Contact Log > plansContactLog.dateTimeStamp



Data Element	Description	Database and Ad hoc Field Locations	
Contact Type	Indicates how the individual was contacted. The list of	ContactLog.contactType	
	options varies depending on what module is selected for the record. Additional options can be added in the Attribute/Dictionary.	<ul> <li>Ad hoc Location         <ul> <li>Counseling - Student &gt; Counselor &gt; Contact Log &gt; counselingContactLog.contactType</li> <li>Health - Student &gt; Health &gt; Contact Log &gt; healthContactLog.contactType</li> </ul> </li> <li>PLP, RTI, Special Education - Student &gt; Learner Planning &gt; Contact Log &gt; plansContactLog.contactType</li> </ul>	
Contacted	Indicates the person or people intended for the	ContactLog.contactMode	
	contact. There are two fields where information can be entered. Select contacts who have been entered in Campus from the <b>Contact(s)</b> field. The <b>Other Contacts</b> field can be used to enter anyone who is not entered into Infinite Campus.	<ul> <li>Ad hoc Location         <ul> <li>Counseling - Student &gt; Counselor &gt; Contact Log &gt; counselingContactLog.contactMode</li> <li>Health - Student &gt; Health &gt; Contact Log &gt; healthContactLog.contactMode</li> </ul> </li> <li>PLP, RTI, Special Education - Student &gt; Learner Planning &gt; Contact Log &gt; plansContactLog.contactMode</li> </ul>	
Contacted By	Records the staff person who entered the record.	ContactLog.contactByID	
		<ul> <li>Ad hoc Location         <ul> <li>Counseling - Student &gt; Counselor &gt; Contact Log &gt; counselingContactLog.contactByID</li> <li>Health - Student &gt; Health &gt; Contact Log &gt; healthContactLog.contactByID</li> <li>PLP, RTI, Special Education - Student &gt; Learner Planning &gt; Contact Log &gt; plansContactLog.contactByID</li> </ul> </li> </ul>	



Data Element	Description	Database and Ad hoc Field Locations
Details	Provides a text entry field for recording a detailed description of the contact.	ContactLog.text Ad hoc Location Counseling - Student > Counselor > Contact Log > CounselingContactLog.text Health - Student > Health > Contact Log > healthContactLog.text PLP, RTI, Special Education - Student > Learner Planning > Contact Log > plansContactLog.text

## **Filter Contact Log Records**

The Contact Log organizes records by Module (the type of contact log record), Contacted By (who made the contact), Contacted (who was contacted), Contact Type, the date and time the record was saved, and the Details (reason) for the contact.

Contact Log records are sorted first by the Date and Time of the record, with the most recent record displaying first. To display contact log records for only one module, select that module by using the filter option located in the Column Menu which is indicated by 3 dots to the right of each column.

In the example below, the Column Menu is open for the Module column showing the options available.

							Activities
lodule	Contacted By	Contacted	Contact Type	Date/Time ↓ :	Details	:	Ad Hoc Letters
lealth	↑ Sort Ascending ↓ Sort Descending	onald Abegg, Millie Abegg	Telephone	11/07/2022 01:12 PM	Dylan has a fever and needs to be picked up asap. Father is on the way.	A	Assessment
IP	Columns	)ylan Abegg	In Person	11/01/2022	Met with Dylan to create a plan for classwork.		Athletics
	🕈 Filter 🔚		in reason	11:20 AM	net mit bjuit to create a pair to classifori.		Attendance
pecial Ed	Administrator, Demo	Worker Social, Joy Counselor, Donald Abegg,	In Person	09/15/2022 01:30 PM	Meet to discuss adaptations needed for testing.		Behavior
esponse to itervention	Administrator, Demo	Joy Counselor, Donald Abegg, Dylan Abegg	In Person	09/08/2022 03:30 PM	Discuss reading intervention options with Dylan and his father.		Blended Learning Grou Assignments
ounseling	Administrator, ASystem	13 attendees		08/16/2022 12:30 PM	Meeting held for Discuss Math Placement. 13 attendees.		Contact Log
							Credit Summary
							Custom
							Enrollments
							Fees
							Flags
							Forms
							Grades
							Graduation
							Lockers
						¥	OLR Athletic Health Inf
							Person Documents
Print						Feedback	Profile



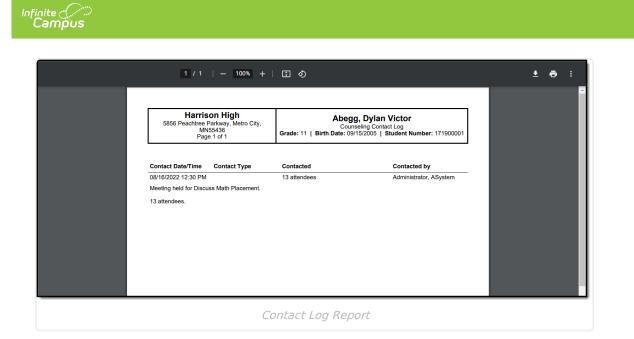
### **Print Contact Log Records**

Default options are set to include every contact in each module, for all dates, contact types, entered by all staff, and contact made to all individuals, and sorted by date. These can be modified by removing the All option and adding specific values to the fields.

- 1. Click the **Print** button in the lower left corner. A **Contact Log Print** panel opens to the right.
- 2. Choose desired **Module** for which to print records.
- 3. Enter the **Start Date** and **End Date** to return records within that range only. Or, leave these fields without a selected date to print all records.
- 4. Select the desired **Contact Type**.
- 5. Select the desired **Contacted By** option.
- 6. Select the desired **Contacted** option(s).
- 7. Choose the appropriate **Sorting** option Date ascending, Date descending, or Contacted By.
- 8. Click the **Generate** button. The report prints in PDF or CSV format for the selected student.

In the example below, Counseling Contact Logs entered between October 1 and December 2 in ascending Date order are included.

	an V 🗈 Grade: 11 #17190000 I Condition(s) 💵 Peer Tutor				Related Tools
				Contact Log Print	Activities
Module :	Contacted	Date/Time ↓ :	Details		Ad Hoc Letters
Health	Donald Abegg, Millie Abegg	11/07/2022 01:12 PM	Dylan has a f	Module Counseling 🗞 ×	Assessment
ЪГЬ	Dylan Abegg	11/01/2022 11:20 AM	Met with Dyla	Start Date	Athletics
				11/01/2021	Attendance
Special Ed	Worker Social, Joy Counselor, Donald Abegg,	09/15/2022 01:30 PM	Meet to discu	End Date	Behavior
Response to	Joy Counselor, Donald	09/08/2022	Discuss read	11/07/2022	Blended Learning Grou
ntervention	Abegg, Dylan Abegg	03:30 PM			Assignments
Counseling	13 attendees	08/16/2022 12:30 PM	Meeting held	Contacted By	Contact Log
					Credit Summary
				Contacted	Custom
				All 🔕 🗙	Enrollments
				Sorting	Enroliments
				Date (Ascending)	Fees
					Flags
w Print				Generate PDF   Cancel	Forms
					Quadaa



### **Previous Versions**

Health Contact Log [.2219 - .2243]