

### Personal Finance Assessment Spring Assessment (Missouri)

Last Modified on 03/11/2024 8:45 am CDT

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Tool Search: MOSIS Extracts

Students who take the Personal Finance Assessment for Spring:

- Students who are taking a course in which the Personal Finance competencies are embedded are required to take the assessment.
- Students who are attempting to "test out" are required to take the assessment.
- For students who are enrolled in a stand-alone Personal Finance course, the assessment is optional.

This tool will extract data to complete several types of the MOSIS Phase III reporting collections. Choose the State Format to get the file in the state defined comma seperated file format, otherwise choose one of the testing/debugging formats.	
Extract Options	Select Calendars Which calendar(s) would you like to include in the report?
Extract Type Pre-code File   Report Protected Identifies  Report State Excluded Students  Effective Date 06/14/2022  Ad Hoc Filter  Assessment Type PRSFNCSPR: PRSFNC Spring  Select Grades  All Grades  KG 01 02 03 04 05 06 07 08 CTRL-click and SHIFT-click for multiple  Format State Format(CSV)	report/ <ul> <li>active year</li> <li>list by school</li> <li>list by year</li> </ul> 21-22       Belair Elementary School         21-22 Callaway Hills Elementar         21-22 Capital City High School         21-22 Early Childhood SPED         21-22 Early Childhood SPED         21-22 Early Childhood SPED         21-22 Early Childhood SPED         21-22 Eose Evaluation Calendar         21-22 First Steps Evaluation         21-22 JCAC ASP         21-22 Jofferson City Academic         21-22 Jefferson City Academic         21-22 Jefferson City Academic         21-22 Lawson Elementary         21-22 Lawson Elementary         21-22 Lawson Elementary School         21-22 Michols Career Center         21-22 Nichols Career Center         21-22 Nichols Career Center         21-22 North Elementary School         21-22 Pioneer Trail Elementary         21-22 Norther Trail Elementar
Generate Extract Submit to Batch	21-22 Pre-Enrollment 21-22 Preferred Family 21-22 Prenger 21-22 Private Services Elem



## **Report Logic**

A record for a student/course/section is returned when:

- The student is assigned to the state-mapped grade level selected on the Extract editor.
- The student is enrolled in the calendar selected in the extract editor.
- The student is scheduled into a course section where the value selected in the Assessment Type dropdown list on the Section editor is the selection (Spring, Fall, Summer) in the testing window field on the extract editor.

A record is not be included when the student, course, calendar and/or grade level is marked as state exclude.

#### **Field** Description Extract Indicates the type of MOSIS Extract being generated. Choose Pre-code File. Туре Report When marked, student identity information (last name, first name, etc.) reports Protected from the Protected Identity Information fields. **Identities** Report When marked, students who meet the report population requirements but their State enrollment record is marked as State Exclude report along with all other Excluded records. Student When not marked, students marked as State Exclude on their enrollment record are excluded from the report. Effective Entered date is used to return students actively enrolled as of that date. Date Ad hoc Selection of a filter limits the set of students to only those included in the filter. Filter Assessment Determines the pre-code file that generates. Choose **PRSFNCSPR: PRSFNC** Type Spring. Select Indicates which grade levels are included in the extract. All grade levels can be Grades selected, but the Personal Finance Spring extract only reports data for students in grades 9-12. Format Determines the program used to display the report. State Format is in CSV - use this option when submitting data to the state. Use the other options or data review and testing - Tab Delimited, HTML, or XML. Calendar Indicates from which enrollments are included in the extract. At least one Selection calendar must be selected to generate the report. Calendars can be selected by active year, school name or year.

## **Report Editor**

Field	Description
Report Generation	The report can be generated immediately using the <b>Generate Extract</b> button. When there is a larger amount of data chosen (several calendars, large date range, etc.), use the <b>Submit to Batch</b> button, which allows the user to choose when the report is generated. See the Batch Queue article for more information.

#### Generate the Personal Finance Spring Pre-Code Extract

- 1. Select the **Pre-code File** option from the **Extract Type** dropdown list.
- 2. Mark the Report Protected Identities checkbox, if desired.
- 3. Mark the **Report State Excluded Students** checkbox, if desired.
- 4. Enter the **Effective Date** in *mmddyy* format or by clicking the calendar icon and selecting a date, if applicable.
- 5. Select an Ad hoc Filter, if applicable.
- 6. Select the Assessment Type as PRSFNCSPR: PRSFNC Spring from the dropdown list.
- 7. Select which **Grades** to include in the report.
- 8. Select the desired **Format** of the extract. For submission to MOSIS, select the State Format (CSV). Select any of the other formats for data review prior to submission.
- 9. Select which **Calendar(s)** to include report within the extract. Selecting multiple calendars may impact extract generation times and overall Campus performance.
- 10. Click the **Generate Extract** button or the **Submit to Batch** button. The extract will appear in a separate window in the designated format.

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1	TestingWindow	CountyDistrictCode	SchoolCode	MOSISID	StudentLastName	StudentFirstName	Suffix	DateOfBirth	StudentGradeLevel	Gender	RaceEthnicity	CourseName	InstructorName	ClassPeriod	TestType
2	SPRING20182019	109002	1050	123456789	Student	Anthony		9/24/2003	9	F	w	COMPUTER APPLICATIONS	Staff, Kim	7	
3	SPRING20182019	109002	1050	234567890	Student	Brooklyn		3/20/2002	10	M	w	COMPUTER APPLICATIONS	Staff, Kim	7	
4	SPRING20182019	109002	1050	345678901	Student	Cameron		6/21/2002	11	F	M	COMPUTER APPLICATIONS	Staff, Kim	7	
5	SPRING20182019	109002	1050	456789012	Student	Dakota		8/21/2002	10	F	w	COMPUTER APPLICATIONS	Staff, Kim	7	
6	SPRING20182019	109002	1050	567890123	Student	Estes		7/8/2003	10	м	w	COMPUTER APPLICATIONS	Staff, Kim	7	

Personal Finance Spring - CSV Format

# **Report Layout**

Element Name	Description	Location
Testing Window Required	Returns the test window and school year. The spring testing window of the 2018-19 school year returns SPRING20182019. <i>Alphanumeric, 12 characters</i>	Course > Section > Section Editor > Assessment Type Student.startYear Student.endYear CustomSection. assessmentType



Element Name	Description	Location
County District Code Required	DESE-assigned 6-digit county district code for the district reporting.	District Information > State District Name
	Numeric, 6 digits	District.number
School Code Required	DESE-assigned school code from where the student is being reported. <i>Numeric, 6 digits*</i>	School > State School Number School.number
	* <b>Note</b> : while this report displays the full 6 digit school code, the state only accepts 4 and this value will need to be manually adjusted before submitting to the state.	
MOSIS ID Required	State-assigned student identifier. <i>Numeric, 10 digits</i>	Demographics > Person Identifiers > State ID Person.stateID
Last Name Required	Legal last name as it appears on the student's birth certificate.	Demographics > Person Information > Last Name
	When the Report Protected Identities checkbox is marked on the report editor,	Identity.lastName
	the student's last name reports from the Legal Last Name field if populated.	Identities > Protected Identity Information > Legal Last Name
	Alphanumeric, 50 characters	Identity.legalLastName
First Name Required	Legal first name as it appears on the student's birth certificate.	Demographics > Person Information > First Name
	When the Report Protected Identities checkbox is marked on the report editor,	Identity.firstName
	the student's first name reports from the Legal First Name field if populated.	Identities > Protected Identity Information > Legal First Name
	Alphanumeric, 30 characters	Identity.legalFirstName



Element Name	Description	Location
<b>Suffix</b> <i>Optional</i>	Generational indication (Jr., III, etc.) part of the name, if any.	Demographics > Person Information > Suffix
	When the Report Protected Identities checkbox is marked on the report editor,	Identity.suffix
	the student's middle name reports from the Legal Suffix field if populated.	Identities > Protected Identity Information > Legal Suffix
	Alphanumeric, 10 characters	Identity.legalSuffix
Date of Birth Required	Student's birth date as it appears on the birth certificate.	Demographics > Person Information > Birth Date
	Date field, 10 characters	Identity.birthdate
Student Grade Level Reauired	Grade level of enrollment at the time data is being submitted, unless otherwise specified.	Enrollments > General Enrollment Information > Grade
	Alphanumeric, 2 characters	GradeLevel.stateGrade Enrollment.grade
<b>Gender</b> <i>Required</i>	Student's gender.	Demographics > Person Information > Gender
	When the Report Protected Identities checkbox is marked on the report editor, the student's gender reports from the	Identity.gender
	Legal First Name field if populated. Alphabetic, 1 character (M or F)	Identities > Protected Identity Information > Legal Gender
		Identity.legalGender
Race/Ethnicity Required	The student's defined race/ethnicity.	Demographics > Person Information > Race/Ethnicity
	Alphanument, 2 characters	Identity.raceEthnicity
Course Name Required	Name of the course for which the student is receiving personal finance credit.	Course > Course Information > Name
	Alphanumeric, 12 characters	Course.Name
Instructor Name	First name of the educator who will be administering the assessment.	Course > Section > Staff History > Primary Teacher
neguneu	Alphanumeric, 60 characters	StaffHistory.teacher



Element Name	Description	Location
Class Period Required	Period in which the instruction took place. <i>Alphanumeric, 2 characters</i>	Course > Section > Section Editor > Schedule Placement Period.Name
<b>Test Type</b> <i>Required</i>	Indicates if the course was embedded, stand alone or test out option, as defined on the Assessment Subject Field. <i>Alphanumeric, 16 characters</i>	Course > Assessment Subject Course.Assessment