

## Individual Education Plan (Wisconsin)

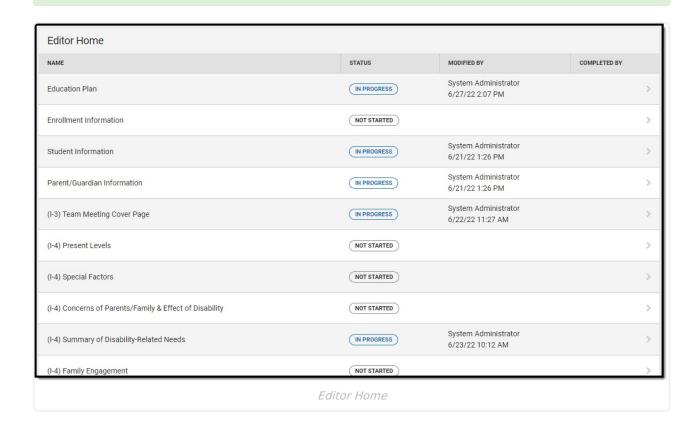
Last Modified on 03/11/2024 8:45 am CDT

Editor Home | General Information | Editor Types | Editor Lock Out and Release Logic | Template Banks | Text Editors | Editors | Classic View

Tool Search: Special Ed Documents

The Individual Education Plan is used to capture student special education plan information and match the required documentation provided by the state of Wisconsin. This document describes each editor, a description of each field on the editor, and any special considerations and instructions.

The current format of this document is the **WI IEP 2023.1.** Plan formats are selected in Plan Types.



### **Editor Home**

The Editor Home lists the editors available, their status, and Modification and Completion information.



Header	Description
Name	The name of the editor.
Status	<ul> <li>In Progress indicates a user has entered and saved data in that editor.</li> <li>Not Started is the default status for all editors.</li> <li>Complete indicates a user has clicked the Complete button on the editor and the editor is read only. This does not lock the editor from further editing, but indicates the user considers the editor to be finished.</li> <li>Not Needed indicates a user has clicked the Not Needed button on the editor. This is usually done for editors that do not apply to the student.</li> </ul>
	<ul> <li>The following statuses are only available for the Nevada IEP:</li> <li>ESign indicates that editor has functionality related to the eSignature process. See the Nevada Individual Education Plan eSignature Process for additional information.</li> <li>Complete Pending eSignature indicates the plan has been entered and sent via the Campus Parent portal to the student's guardian for eSignature.</li> </ul>
Modified By	The date and the user by whom the editor was last edited.
Completed By	The date and the user who clicked the <b>Complete</b> button for that editor.

## **General Information**

The following table lists the actions available for the editors. When resizing the window, certain buttons are condensed into a single **Action** button.

Button	Description
Save	<ul> <li>Different editors have different save options. Click the arrow next to the Save &amp; Stay button to view all saving options for any given editor.</li> <li>Save captures progress and navigates the user to the Editor Home or to the List Screen for List editors. See the Editor Types section for additional information.</li> <li>Save &amp; Stay captures progress and keeps the user on the current editor. This save button is the default save option and usually found within the detail screen or list editors, such as Goals and Objectives.</li> <li>Save &amp; Next captures progress and navigates the user to the next editor.</li> <li>Save &amp; New captures progress and creates a new record. This save button is usually found within the detail screen of a list editor, such as Goals and Objectives. See the Editor Type section for additional information.</li> </ul>



Button	Description	
Refresh	Retrieves a new copy of data from the student's record. This includes enrollment, student, parent/guardian, and team member information. This also returns any accidentally deleted people records. Manually entered fields do not change when the refresh button is clicked. The user must <b>Save</b> after clicking Refresh to capture changes.  A side panel displays listing all applicable Enrollment records for the student. See the Enrollments tool documentation for additional information.	
Cancel	Navigates the user to the Editor Home screen or to the List Screen for List editors.	
Status	<ul> <li>Changes the status of the editor.</li> <li>Complete indicates the editor is finished. This makes the editor read-only. However, this does not lock the editor from further editing. To further edit after an editor is marked Complete, the user must click In Progress.</li> <li>Not Needed indicates the editor does not apply to the student's plan or evaluation. This makes the editor read only. However, this does not lock the editor from further editing. To further edit after an editor is marked Not Needed, click the In Progress button.</li> <li>In Progress only displays when the editor is in the Complete or Not Needed status and allows additional edits to be made.</li> <li>The following status is only available for the Nevada IEP:</li> <li>Complete Pending eSignature only displays for the Procedural Safeguards, IEP Implementation, and Medicaid Consent editors. This button marks the editor as complete until the parent/guardian electronically signs those sections of the plan via the Campus Parent Portal. See the Nevada Individual Education Plan eSignature Process for additional information.</li> </ul>	
Print	Prints the entire document.	
Editors	Opens a side panel listing all the available editors and their status. Select an editor from this list to navigate to that editor or click <b>Close</b> to collapse the side panel.	
Previous	Navigates the user to the previous editor.	
Next	Navigates the user to the next editor.	

## **Editor Types**

There are two types of editors available: List or Basic editors. When navigating to a Basic editor, the list of fields within the editor display. List editors display a list of all records within that editor. Clicking an existing record or the New button opens the detail view for an individual record.

## **Editor Lock Out and Release Logic**

Only one user at a time can actively work on an editor. A person with a padlock icon and displays in



the Editors side panel, Editor Home, and List Screen of list editors indicating which editors currently have users working on them. Hovering over the icon displays the name of the user who has checked out the editor, including the current user (you).

Editors that are currently being edited are read-only for all other users. The name of the person working on the editor displays in the header.

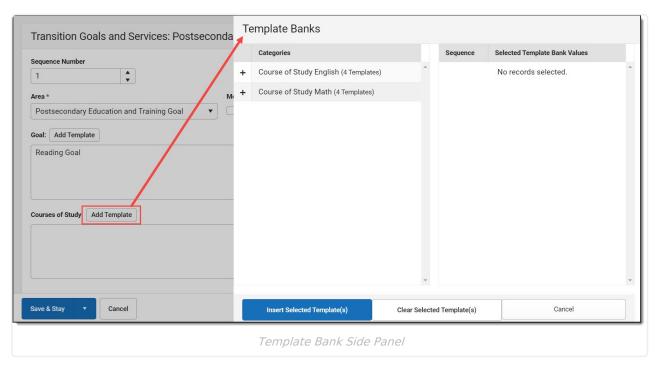
In order to release an editor, the user must:

- navigate to the next editor by clicking **Save and Next**, or by clicking the **Editors** button and selecting the next editor from the side panel.
- click the Cancel button to return to the Editor Home screen.
- log out of the Campus application.
- navigate to a different tool in the Campus application.

Editors are automatically released when the in-application timeout limit has been exceeded. This is a back-end process and is usually around 30-60 minutes.

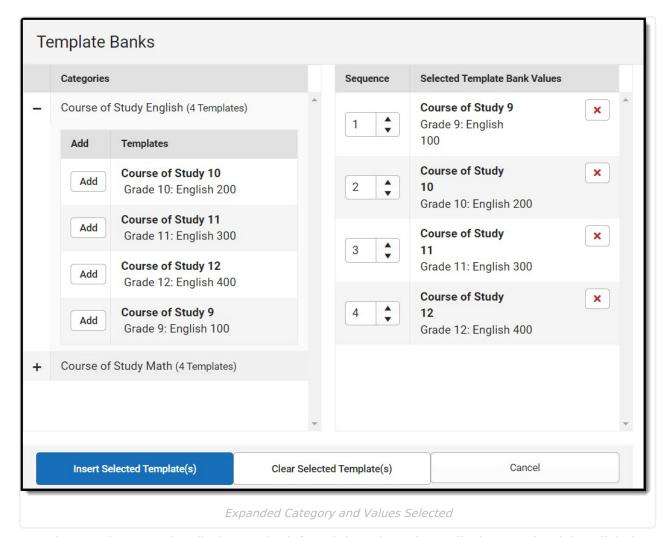
## **Template Banks**

Certain fields within several editors have an **Add Template** icon that displays next to their name. Clicking this button displays a side panel with the available library of predetermined text for that field. Template Banks are managed in System Administration.



Click the plus (+) icons next to the category to view the available template values.





Template Bank Categories display on the left and the selected text displays on the right. Click the **Add** button to add the template value. This adds the template to the queue of values on the right. The red **X** removes selected templates while the sequence field can be used to reorder the templates. Another option is to use the up and down arrows next to the sequence field to reorder values.

Click **Cancel** to go back to the document. The **Clear Selected Template(s)** button removes all selected template values from the right selection screen.

Once selections are finalized, click the **Insert Selected Template(s)** button to add the values to the field within the document in the selected order. Template values are separated by carriage returns.





### **Text Editors**

Images should not be inserted into text fields.

### **Editors**

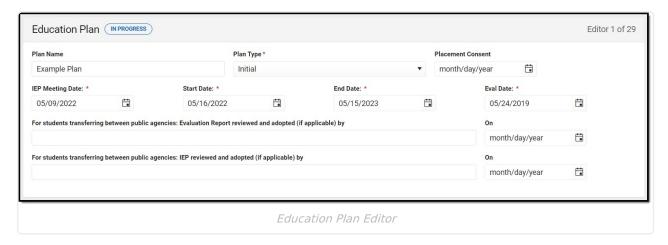
Education Plan | Enrollment Information | Student Information | Parent/Guardian Information | (I-3) Team Meeting Cover Page | (I-4) Present Levels | (I-4) Special Factors | (I-4) Concerns of Parents/Family | (I-4) Summary of Disability-Related Needs | (I-4) Family Engagement | (I-5) Annual Review of Goals | (I-4) Measurable Annual Goals | (I-4) Supplementary Services | (I-4) Special Education / Specially Designed Instruction | (I-4) Related Services | (I-4) Program Modifications or Supports for School Personnel | (I-4) Student Participation/Participation in PhyEd | (I-7-A) Participation Guidelines for Alt Assessment | (I-7) ACCESS for ELLs/Alt. ACCESS for ELLs | (I-7) ACT with Writing | (I-7) PreACT Secure | (I-7) District-Wide Assessment | (I-7) Dynamic Learning Maps | (I-7) Forward | (I-11) Extended School Year | (I-11) ESY Services | (P1/P2) Determination and Placement | Contingency Plan | (1-10) Notice of Changes Without IEP Meeting

The following section lists each editor and describes each field on the editor.

#### **Education Plan**

The Education Plan editor includes general meeting and screening information and lists the dates associated with the plan, such as dates the plan is active.

This editor must be saved before entering data into other editors.



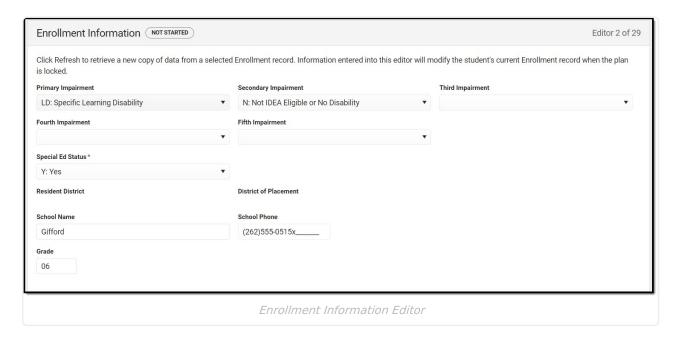
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### **Enrollment Information**



The Enrollment Information editor reports Special Education information from the student's Enrollment.



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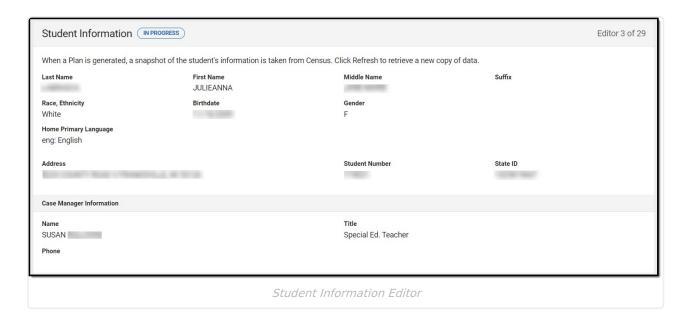
#### **Student Information**

The Student Information editor displays basic information about the student such as demographic information. This is a read-only editor.

The **Refresh** button retrieves a fresh copy of data from the student's record. See the **General IEP Information** section for additional information.

When the **Private Flag** is marked on the Team Members tool for the student, all contact information on this editor is cleared out and a note on the editor displays, "The student record has been marked Private in the Team Members Tab. Contact information was not imported for this student and will appear blank below.". On the printed document it reads, "Unpublished" in each of those areas.





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### **Parent/Guardian Information**

The Parent/Guardian Information editor populates based on the guardian checkbox on the student's Relationships tool. The editor includes Demographics information for the student's guardian.

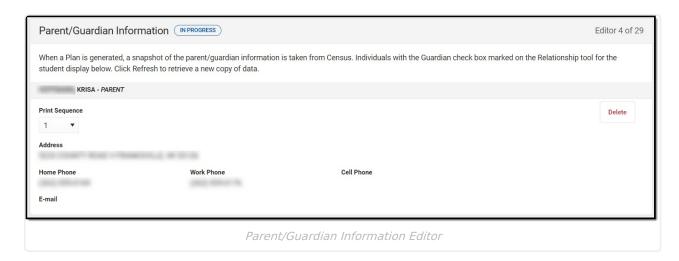
The **Delete** button next to each parent/guardian can be used to remove a parent/guardian from the IEP.

The **Refresh** button retrieves a new copy of parent/guardians' data. This also returns any accidentally deleted people. Manually entered fields do not change when the refresh button is clicked. The user must **Save** after clicking Refresh to capture changes.

When the **Private Flag** is marked on the Team Members tool for the parent/guardian, all contact information on this editor for that person is cleared out and a note on the editor display, "One or more records has been marked Private in the Team Members Tab. Contact information was not imported for those records and will appear blank below." On the printed document it reads, "Unpublished" in each of those areas.

When the **Educational Surrogate Flag** is marked on the Team Members tool, that person displays on the Parent/Guardian Information editor with "Educational Surrogate Parent" next to their name as the relationship and all other fields are hidden from the screen as well as on the printed document.





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## (I-3) Team Meeting Cover Page

The Team Meeting Cover Page editor lists the team meetings held regarding the student and the participants of the meeting. Team Meetings display based on the Meeting Date. The **Print in Plan** slider must be marked On for the team meeting record to appear on the printed document.

Team members added on the Team Members tool can be added to team meetings. Team members can be added manually on this editor, but are not saved in the system and have to be created each time they are included in a meeting.

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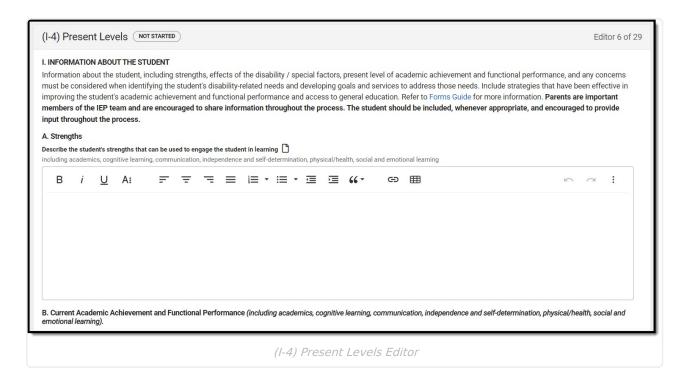
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### (I-4) Present Levels

The Present Level editor indicates if the student is preschool or school age and includes all relevant information concerning the student's current interests, abilities, and performance.

All fields are required in order to Complete the editor.

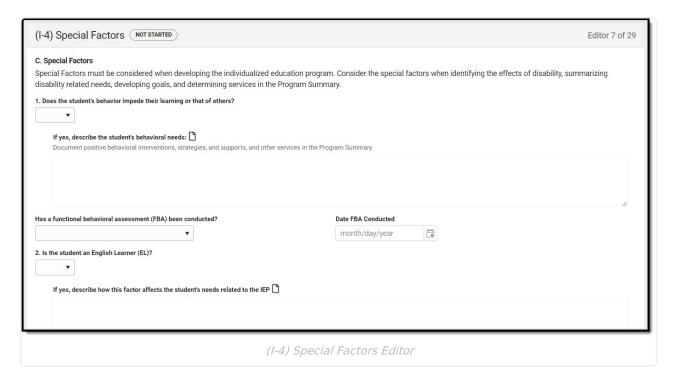




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### (I-4) Special Factors

The Special Factors editor identifies possible concerns that may interfere with the student's learning, such as behavior issues, limited English proficiency, visual or communication impairments or assistive technology.

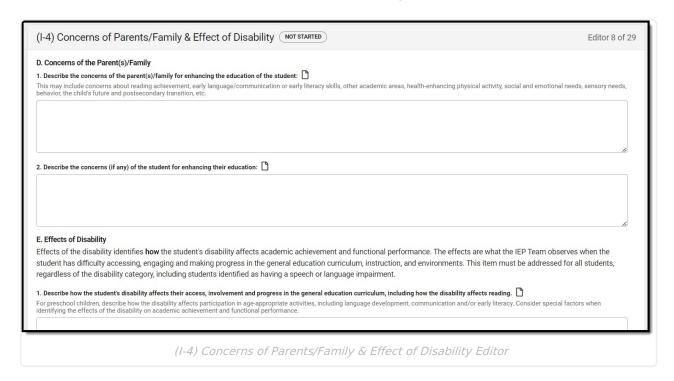




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### (I-4) Concerns of Parents/Family

The Concerns of Parents/Family editor record concerns of the family and student regarding the student's education and the effect of the student's disability on their education.



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### (I-4) Summary of Disability-Related Needs

The Summary of Disability - Related Needs editor describes each of the student's specific needs related to identified disabilities.

At lease one record must be saved in order to Complete this editor.

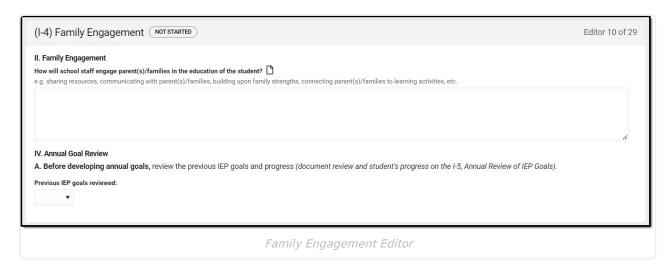
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### (I-4) Family Engagement



The Family Engagement editor describes how families are included in the student's education and whether goals in the previous goals have been reviewed.



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### (I-5) Annual Review of Goals

The Annual Review of Goals editor is used to document when the student's goals had last been reviewed and whether or not the student has met that goal.

The goals available to select are pulled from the Measurable Annual Goals editor on the most recent, locked Plan. At lease one record must be saved in order to Complete this editor.

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## (I-4) Measurable Annual Goals

The Measurable Annual Goals editor lists measurable goals designed to improve the student's progress in general education and how accomplishing those goals is tracked and determined.

At lease one record must be saved in order to Complete this editor.

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## (I-4) Supplementary Services

The Supplementary Services editor lists additional supports provided to the student, such as accommodations.

At lease one record must be saved in order to Complete this editor.

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# (I-4) Special Education / Specially Designed Instruction

The Special Education / Specially Designed Instruction editor lists services provided to the student in a Special Education setting.

At lease one record must be saved in order to Complete this editor.

Click here to expand...

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## (I-4) Related Services

The Related Services editor lists developmental, corrective or other supportive services required to assist the student with a disability.

At lease one record must be saved in order to Complete this editor.

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# (I-4) Program Modifications or Supports for School Personnel

The Program Modifications or Supports for School Personnel editor lists ways in which a standard education program has been modified to suit the student's needs.



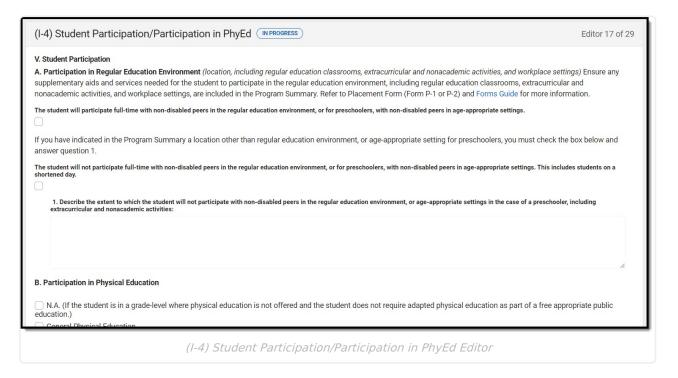
At lease one record must be saved in order to Complete this editor.

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# (I-4) Student Participation/Participation in PhyEd

The Student Participation/Participation in PhyEd editor describes the extent to which the student participates in a regular education environment and in physical education classes.



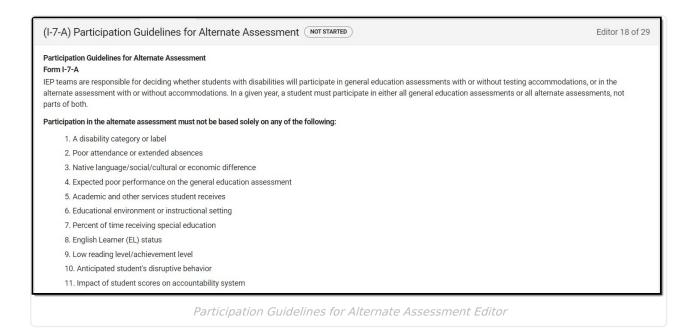
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# (I-7-A) Participation Guidelines for Alt Assessment

The Participation Guidelines for Alternate Assessment editor describes the student's current learning progress and educational setting in relation to participation in an Alternate Assessment.

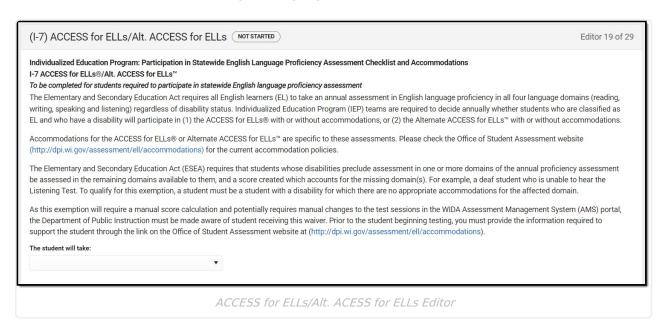




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### (I-7) ACCESS for ELLs/Alt. ACCESS for ELLs

The Access for ELLs/ ALT Access for ELLs editor records whether the student is participating in either of those assessments for English language learners.



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### (I-7) ACT with Writing



The ACT with Writing editor stores information about the student's participation on the assessment, including official and locally approved accommodations.

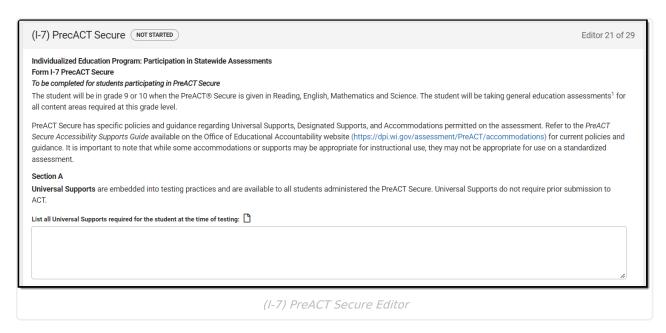
(I-7) The ACT with Writing (NOT STARTED)	Editor 20 of 29
Individualized Education Program: Participation in Statewide Assessments	
Form I-7 The ACT with Writing	
To be completed for students participating in The ACT with Writing	
The student will be in 11th grade when The ACT® with writing assessment is given. The ACT with writing assess Writing, Mathematics, and Science. The student will be taking general education assessments <sup>1</sup> for all content are	
The ACT with writing has specific policies and guidance regarding Universal Supports, Designated Supports, and Accessibility Supports Guide available on the Office of Educational Accountability website (https://dpi.wi.gov/ass is important to note that while some accommodations or supports may be appropriate for instructional use, they	essment/act/accommodations) for current policies and guidance. It
Section A	
Universal Supports are embedded into testing practices and are available to all students administered the ACT wACT. Refer to the ACT Accessibility Supports Guide for a list of Universal Supports.	rith writing. Universal Supports do not require prior submission to
List all Universal Supports required for the student at the time of testing:	
	a a
Section B	
	identified, as long as test assurity is not sometonical, and testing

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### (I-7) PreACT Secure

The PreACT Secure editor stores information about the student's participation on the assessment, including official and locally approved accommodations.



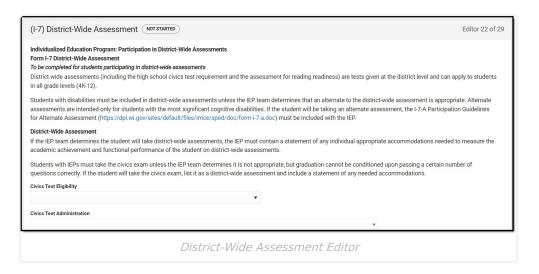
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### (I-7) District-Wide Assessment

The District-Wide Assessment editor provides extended options for recording student participation and accommodation in district assessments.

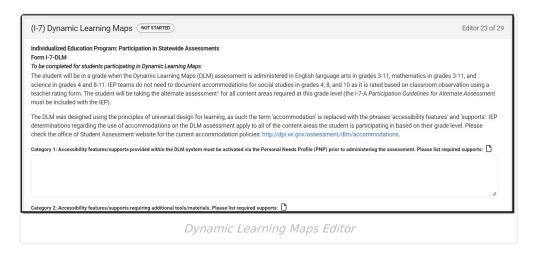


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## (I-7) Dynamic Learning Maps

The DLM (Dynamic Learning Maps) editor stores information about the student's participation in the Dynamic Learning Maps assessment, including accessibility supports.



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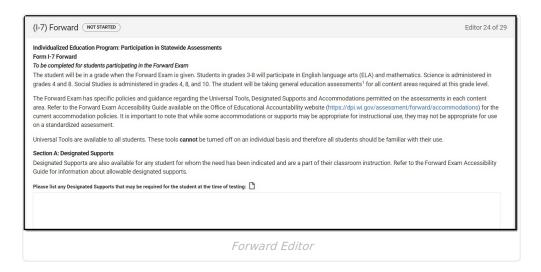
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#### (I-7) Forward

The Forward editor records accommodations supplied to students participating in the Forward



Exam.

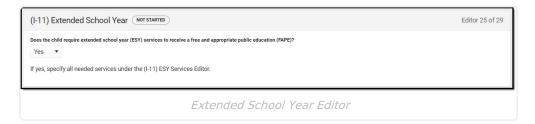


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## (I-11) Extended School Year

The Extended School Year editor indicates if the student requires services beyond the standard school time, such as beyond school hours or during breaks.



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### (I-11) ESY Services

The Extended School Year Services editor if the student requires services beyond the standard school time, such as beyond school hours or during breaks.

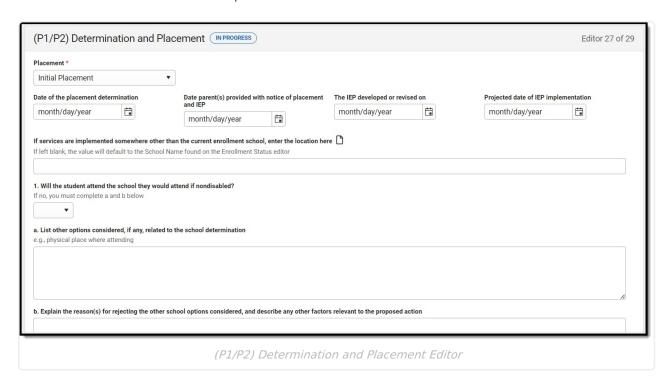
When No is selected on the Extended School Year editor, this editor is in a Not Needed status. When Yes is selected on the Extended School Year editor, at least one record must be saved in order to Complete the editor.

▶ Click here to expand...



### (P1/P2) Determination and Placement

The Determination and Placement editor describes the special education determination for the student and consent of the initial placement for the student.



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## **Contingency Plan**

The Contingency Plan is used to document the various model of services that may be provided during unique circumstances.

At least one record must be saved in order to Complete the editor.

▶ Click here to expand...

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## (1-10) Notice of Changes Without IEP Meeting

The Notice of Changes Without IEP Meeting editor is used to document changes made to the IEP without a meeting.



This editor is only available when the Amendment without a meeting Plan Type is selected on the Education Plan editor. A note displays at the top of the editor that reads, "You do not need to fill out this editor. "Amendment without a Meeting" is not the selected Plan Type in the Education Plan editor."

When this editor is available, at lease one record must be saved in order to Complete the editor.

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### **Classic View**

▶ Click here to expand...

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#### **Previous Version**

Individual Education Plan (Wisconsin) [.2247 - .2231] Individual Education Plan (Wisconsin) [.2227 - .2243]