

Backdated Adjustments Report

Last Modified on 03/11/2024 8:45 am CDT

Report Logic | Report Editor | Report Examples

Classic View: Point of Sale > Reports > Backdated Adjustments Report

Search Terms: Backdated

This report provides a list of backdated transaction adjustments in summary or detail form. The report can be generated as a PDF or CSV file.

Backdated Adjustments Report क्व	Food Service > Reports > Backdated Adjustments Report
Backdated Adjustments Report	
This report prints a list of backdated transaction adjustments including su	mmary and detail information in a PDF report or CSV export.
Select the school(s) to be included on the report Sort By Number Number Number Number Number Number Number Number Sort By Number N	
Summary Type O Daily O Period O Month Date 01/26/2024	
Date Type O Transaction Date O Post Date O Corrected Date	
Include Detail	
Sort By Name School Date	
Select an export format. Report Format O PDF report O Comma Separated Values (CSV)	
Generate Report	
Backdated Adjust	ments Report Editor

Report Logic

Campus can automatically update meal transactions when the *Autocorrect transactions for backdated applications* option is enabled on the POS Preferences. If a student purchases meals before their household application is processed or amended and the option to autocorrect transaction is turned on, Campus voids the existing transactions and creates new transactions based on the student's new eligibility. The Backdated Adjustments Report provides a list of the transactions that were adjusted.



Report Editor

The Report Editor allows you to select various options for this report.

Option	Description
School(s) to be included	The schools for which you want a report. You can click the All button to select all schools.
Sort by	This option allows you to sort the list of schools by the school's name or number .
Summary Type	The information for the report can be generated for a single day by choosing Daily , a date range by choosing Period , or for any Month within the current school year.
Date Type	 If you choose to Sort By Date, you can choose one of the following options: Transaction Date - Sorts the report by the day the transaction occurred. Post Date - Sorts the report by the day the transaction posted. Corrected Date - Sorts the report by the day the transaction was corrected.
Include Detail	Select this option to include detailed information about each transaction. When this option is selected, the student's name and information about the original transaction as well as the corrected transaction are included in the report.
Sort By	 Select the option you want to use to sort the report data. Name - Sorts the report in alphabetical order by the student's last name. School - Sorts the report in alphabetical order by the school's name. Date - Sorts the report according to the selected Date Type.
Export Format	You can generate the report as a PDF or CSV .

Report Examples

100 Plainview Generated on 10/29/2015	Schools Dist 5 11:42:21 AM Pag	rict ≋1of2		Backdated Adjustments Report Period: 10/01/2015-10/31/2015 Date Type: Transaction Date								
School Summary												
School	(Eree	Driginal E	nal Eligibility	Non Deim	# Adi	Void Total	Corrected Eligibility					
Fillmore Middle School	0	0	5	0	5	\$8.75	5	0	0	0	SO.0	
Harrison High	0	1	14	ō	15	\$24.90	12	3	Ō	0	\$1.2	
	0	1	19	0	20	\$33.65	17	3	0	0	\$1.2	

ools Distri 1:42:21 AM	Plainview Sch 10/29/2015 1	100 F		Backdated Adjustments Report continued Period: 10/01/2015-10/31/2015 Date Type: Transaction Date				Page 2 of 2
Corrected Item		l Item	Origina			Corrected	Original Correc	
Elig	Amount	Elig	Amount	Item	Student	Date	Post Date	TX Date
Reduced	\$0.40	Paid	\$1.75	Lunch 7-12	Adams, Simon	10/29/2015	10/22/2015	10/22/2015
Reduced	\$0.40	Paid	\$1.75	Lunch 7-12	Adams, Simon	10/29/2015	10/26/2015	10/26/2015
Reduced	\$0.40	Paid	\$1.75	Lunch 7-12	Adams, Simon	10/29/2015	10/27/2015	10/27/2015
Free	\$0.00	Paid	\$1.75	Lunch 7-12	Baum, Mary	10/27/2015	10/08/2015	10/08/2015
Free	\$0.00	Paid	\$1.75	Lunch 7-12	Baum, Mary	10/27/2015	10/09/2015	10/09/2015
Free	\$0.00	Paid	\$1.75	Lunch 7-12	Baum, Mary	10/12/2015	10/12/2015	10/12/2015
Free	\$0.00	Paid	\$1.75	Lunch 7-12	Baum, Mary	10/13/2015	10/13/2015	10/13/2015
Free	\$0.00	Paid	\$1.75	Lunch 7-12	Groah, Rosalba	10/27/2015	10/27/2015	10/02/2015
Free	\$0.00	Paid	\$1.75	Lunch 7-12	Groah, Rosalba	10/27/2015	10/27/2015	10/05/2015
Free	\$0.00	Paid	\$1.75	Lunch 7-12	Groah, Rosalba	10/27/2015	10/27/2015	10/06/2015
Free	\$0.00	Paid	\$1.75	Lunch 7-12	Lovick, Anush	10/28/2015	10/26/2015	10/26/2015
Free	\$0.00	Paid	\$1.75	Lunch 7-12	Lovick, Anush	10/28/2015	10/27/2015	10/27/2015
Free	\$0.00	Paid	\$1.75	Lunch 7-12	Lovick, Anush	10/28/2015	10/28/2015	10/28/2015
Free	\$0.00	Paid	\$1.75	Lunch 7-12	Lovick, Calum	10/28/2015	10/26/2015	10/26/2015
Free	\$0.00	Paid	\$1.75	Lunch 7-12	Lovick, Calum	10/28/2015	10/27/2015	10/27/2015
Free	\$0.00	Paid	\$1.75	Lunch 7-12	Lovick, Harvae	10/28/2015	10/26/2015	10/26/2015
Free	\$0.00	Paid	\$1.75	Lunch 7-12	Lovick, Harvae	10/28/2015	10/27/2015	10/27/2015
Free	\$0.00	Paid	\$1.75	Lunch 7-12	Shotts, Hugh	10/28/2015	10/27/2015	10/14/2015
Free	\$0.00	Paid	\$1.75	Lunch 7-12	Shotts, Hugh	10/28/2015	10/27/2015	10/16/2015
Free	\$0.00	Reduced	\$0.40	Lunch 7-12	Shotts, Hugh	10/28/2015	10/28/2015	10/21/2015
	\$1.20		\$33.65					otal