

Message Builder

Last Modified on 10/21/2024 8:20 am CDT

[Field Descriptions](#) | [Campus Fields and Sub-Reports for Message Builder](#) | [Create a New Template](#) | [Delete a Template](#) | [Create Messages](#)

Voice and text message features described in this article only apply to schools/districts that use [Campus Messenger with Voice](#) add-on functionality.

The Message Builder tool allows a user to build and send messages to students and/or guardians. Depending on the messaging options used by the district/school, this tool may be used to create inbox, email, voice and/or text messages. The Message Builder tool uses saved ad hoc filters and messages templates as a basis for building messages.

If an enrolled student who is an emancipated minor has a non-Household Messenger relationship box selected for themselves on the [Relationships](#) tab, the Message Builder sends messages to the student when [Student Messenger Contacts](#) is selected in Message Builder and the student meets the other filter criteria selected for the message.

Messages may be sent immediately through this tool or set for automated delivery with the [Message Builder Scheduler](#) tool.

Message Builder ☆

Communication > Messenger > Message Builder

Message Builder

Message Builder sends notifications to students and/or Messenger contacts based on the criteria selected.

The Template Name and User/Group can be changed after selecting Save or Copy.

User/Group User Template <new> Save Copy Delete

Enter the filter criteria for Message Builder:

Message Type:
General Notification

Deliver To:

Student Messenger Contacts

Message For Each Student

One Message Limit

Students

Enrollment Filter:

Message Only Active Students

Limit delivery to contacts that speak:

No Language Preference

Saved Filters (select 1 or more)

Attendance Filters

Grade Filters

Scheduling Filters

Bus 5

Behavior Event

Field Trip - Spring

Student Filter CRDC

Set Filter Operation: Union

Delivery Devices: Inbox Email Voice Text

Reply To Email: mail@nomail.com Caller ID:

Sender Display Name: Michael Jones

Message Subject:

Message Body

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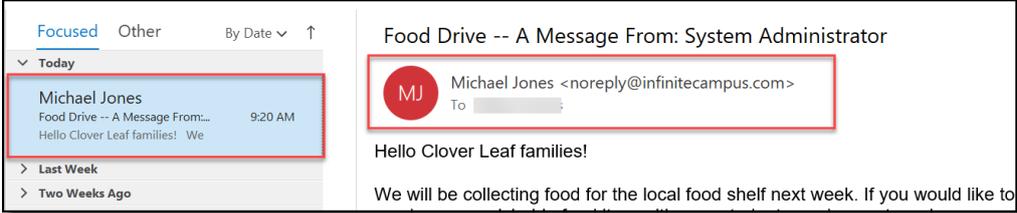
Field Descriptions

Field	Description
User/Group	<p>This dropdown list allows you to save message templates to your user account or a user group to which you belong.</p> <p>You must have Read Tool Rights to User Group Formats under this tool in order to share templates among the groups to which you belong.</p>

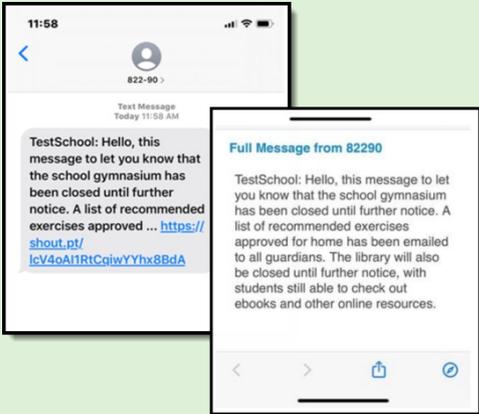
Field	Description
Template	<p>This dropdown list displays a list of available templates. To create a new template, select <new> from this list. Templates save to either the User (default), or User Group where they are accessible to other members in the group.</p> <p>Minimize future message setup time by creating and saving templates.</p> <p>Templates save:</p> <ul style="list-style-type: none"> • Recipient Lists (Selections, Filters, Active Students) • Language Delivery Preferences • Message Type • Delivery Devices • Sender Display Name • Message Subject • Message Body • Attachments • Send Time
Filter Criteria	
Message Type	<p>This field determines the type of message that is sent. The following options are available:</p> <ul style="list-style-type: none"> • General Notification (Default) • Priority Notification • Attendance • Behavior
Deliver To:	<ul style="list-style-type: none"> • Student Messenger Contacts. If marked, this checkbox indicates that the message is sent to student Messenger contacts. The user must then specify to deliver one message per student or per household: <ul style="list-style-type: none"> ◦ Mark the Message for Each Student radio button to deliver one message for each student in a household for whom that message applies. ◦ Mark the One Message Limit radio button to deliver one message to the household, even when there are more than one student in that household for whom that message applies. • Students. If marked, indicates the message is sent to students. <p>See the topic About Call Chaining in the Messenger with Voice - Setup and Details article for more information about how Voice Messenger and Shoutpoint distribute voice messages.</p>

Field	Description
Enrollment Filter: Message Only Active Students	<p>When this checkbox is marked, Messenger sends the message to students who meet the following criteria:</p> <ul style="list-style-type: none"> • Student has an active enrollment in the current calendar. • Student has NO end date on their enrollment or the end date is in the future (after today). <p>If this checkbox IS NOT marked, the message will deliver to all individuals who pull based on the Saved Filter, regardless of enrollment.</p>
Limit delivery to contacts that speak:	<p>This field allows messages to be filtered to any household language based on the value selected in the Preferred Language field in Census > People > Demographics > Personal Contact Information (section).</p> <p>The default selection for this field is 'No Language Preference'. This option allows messages to be sent out to all recipients regardless of their Preferred Language type. If a language is selected, only recipients whose Preferred Language in Demographics matches the language selection here will receive the message.</p>
Saved Filters	This is a list of saved student type Ad hoc filters .
Set Filter Operation	This field determines what the tool should do with the filters. The default value Union is used most often. Union indicates that all members of all selected filters are included. Intersection indicates that only the members who exist within each of the selected filters are included.
Delivery Devices	
Inbox	The Inbox option is automatically selected. This option places a note in the parent's inbox that a new message is available. Infinite Campus strongly recommends leaving this option marked to ensure delivery to a Portal Account when no other delivery devices are marked for messages.
Email	The Email option sends an email to the guardian's email address on record (entered in Census > People > Demographics).
Voice	The Voice option calls the guardian's phone number on record (entered in Census > People > Demographics). Sub-reports cannot be added to Voice messages.
Text	The Text option sends a text message to the guardian's mobile device. Recipients who have indicated a desire to receive text messages must have the Text (SMS) checkbox marked in the Personal Contact Information editor of the Demographics tab to receive text messages. Sub-reports cannot be added to Text messages.
Message Details	

Field	Description						
<p>Reply To Email</p>	<p>This field displays the email address that is automatically included in the message body for message recipients to reference.</p> <table border="1" data-bbox="395 358 1423 734"> <thead> <tr> <th data-bbox="395 358 858 497">If the "Use Sender's Email from Census as Sender's Email Address" checkbox is...</th> <th data-bbox="858 358 1423 497">Then this field displays the email address entered in....</th> </tr> </thead> <tbody> <tr> <td data-bbox="395 497 858 600">selected on the Email Settings tab</td> <td data-bbox="858 497 1423 600">Census > People > Demographics > Email</td> </tr> <tr> <td data-bbox="395 600 858 734">NOT selected on the Email Settings tab</td> <td data-bbox="858 600 1423 734">System Administration > Messenger > Messenger Preferences > Email Settings > Default Sender Email Address</td> </tr> </tbody> </table> <p>This field can be changed if the Allow Custom Sender's Email Address checkbox is marked on the Email Settings tab.</p> <p>Existing templates may display a different address if the the Allow Custom Sender's Email Address checkbox is marked and a user modified the Sender's Email field.</p>	If the "Use Sender's Email from Census as Sender's Email Address" checkbox is...	Then this field displays the email address entered in....	selected on the Email Settings tab	Census > People > Demographics > Email	NOT selected on the Email Settings tab	System Administration > Messenger > Messenger Preferences > Email Settings > Default Sender Email Address
If the "Use Sender's Email from Census as Sender's Email Address" checkbox is...	Then this field displays the email address entered in....						
selected on the Email Settings tab	Census > People > Demographics > Email						
NOT selected on the Email Settings tab	System Administration > Messenger > Messenger Preferences > Email Settings > Default Sender Email Address						
<p>Caller ID</p>	<p>This field displays the phone number that is automatically included in the message body for message recipients to reference.</p> <table border="1" data-bbox="395 1379 1423 1756"> <thead> <tr> <th data-bbox="395 1379 900 1518">If the "Use Sender's Work Phone from Census as Caller ID" checkbox is...</th> <th data-bbox="900 1379 1423 1518">Then this field displays the phone number entered in....</th> </tr> </thead> <tbody> <tr> <td data-bbox="395 1518 900 1621">selected on the Voice Settings tab</td> <td data-bbox="900 1518 1423 1621">Census > People > Demographics > Work Phone</td> </tr> <tr> <td data-bbox="395 1621 900 1756">NOT selected on the Voice Settings tab</td> <td data-bbox="900 1621 1423 1756">System Administration > Messenger > Messenger Preferences > CallerID Preferences</td> </tr> </tbody> </table> <p>This field can only be changed if the Allow Custom Caller ID checkbox is marked on the Voice Settings tab.</p> <p>Existing templates may display a different Caller ID if the Allow Custom Caller ID checkbox is marked and a user modified the Caller ID field.</p>	If the "Use Sender's Work Phone from Census as Caller ID" checkbox is...	Then this field displays the phone number entered in....	selected on the Voice Settings tab	Census > People > Demographics > Work Phone	NOT selected on the Voice Settings tab	System Administration > Messenger > Messenger Preferences > CallerID Preferences
If the "Use Sender's Work Phone from Census as Caller ID" checkbox is...	Then this field displays the phone number entered in....						
selected on the Voice Settings tab	Census > People > Demographics > Work Phone						
NOT selected on the Voice Settings tab	System Administration > Messenger > Messenger Preferences > CallerID Preferences						

Field	Description
<p>Sender Display Name</p>	<p>Entries to this field will display in the recipient's email inbox for easier sender identification.</p>  <p>This field is only available if the Allow Custom Sender Display Name checkbox is marked on the Email Settings tab AND Email is selected from the Delivery Devices options in the message template.</p>
<p>Message Subject</p>	<p>This field determines the text that displays in the Subject field of the email message.</p>
<p>Message Body</p>	<p>This field contains the text contained in the message. See the Campus Insert Fields for Message Builder section for important information about inserting Campus fields in the Message Body and the Text Message body. The Message Body uses a WYSIWYG editor.</p> <p>Do NOT copy attribute fields from another Messenger tool in Campus. The attribute fields are not the same.</p> <p>For more information about using the options available with the editor, see the WYSIWYG Editors article.</p> <p><i>Message Body supports the use of Chinese characters for email messages only.</i></p>
<p>Browse and upload a recorded message</p>	<p>This option allows you to send a voice message. See the article Messenger with Voice - Setup and Details for more information about this feature.</p> <p>You <i>must</i> click the Upload button after browsing for the attachment. When an attachment is properly uploaded, the Attach File message displays on the screen.</p>

Field	Description
<p>Browse and upload an email attachment</p>	<p>This option allows you to add an attachment to the email. See the article File Types (Digital Repository) for information about supported file types.</p> <p>You <i>must</i> click the Upload button after browsing for the attachment. When an attachment is properly uploaded, the Attach File message displays on the screen.</p> <p>If you need to send multiple files, attach a zip file.</p> <p>This option is controlled by an email preference set by the District Administrator and may not display in all districts.</p> <div style="background-color: #fff9c4; padding: 10px; border: 1px solid #ccc;"> <p>File attachments are not sent to Messenger Inbox or Portal Inbox. File attachments are only received in email.</p> </div>

Field	Description
<p>Text Message</p>	<p>The text message to be sent to the guardian's mobile device and are limited to 400 characters.</p> <div data-bbox="397 378 1422 1310" style="background-color: #e0f2f1; padding: 10px; border: 1px solid #ccc;"> <p>The maximum length of a text message is set to 400 characters. A warning message displays when a message has reached the character limit and will prevent the message from being saved if the limit is exceeded. Campus recommends districts stay within a 140 single text character limit. Messages that exceed 140 characters, but remain within the 400 character maximum, should note the following:</p> <ul style="list-style-type: none"> • The first 100 characters of the message will appear with a trailing URL. After the recipient selects the URL they will be redirected to a webpage to view the message in its entirety. • Unless connected to WiFi, a recipient's cellular data rates may apply.  <p>Existing text message templates still display in their entirety, but need to be modified to be within this limit before sending.</p> </div> <p>If users wish to stop receiving text messages, they can text STOP to the short code. This results in the user receiving no further text messages from Campus, even if the user has the Text option marked on their Contact Preferences. Users need to go through the opt in process again to start receiving texts at a later date.</p>
<p>Delivery Date:</p>	<p>The day on which the message should be sent.</p>

Field	Description
Send Inbox/Emails at:	<p>The time inbox and/or email messages begin delivery.</p> <p>The time saves with the templates. If messages should always go out immediately after Send is selected, this field should be left blank.</p>
Dial Window	<p>These fields create a dialing window during which a general voice message may be sent. The default values for these fields are set up on the Voice Settings tab (System Administration > Messenger > Messenger Preferences > Voice Settings).</p> <p>Dial Window times must be entered and saved with templates. If the start time entered on the message is earlier than the start time on the template (and the start time on the template is after the start time entered on the Voice Settings tab), Messenger uses the start time on the template and does not send the message until that time is reached.</p> <p>If the end time on the Dial Window is earlier than the end time entered on the Voice Settings tab, calls do not stop. Instead, they continue until the end time on the Voice Settings tab is reached. In addition, if a voice message is still delivering when the District end time is reached, message delivery stops and is not completed.</p>

Campus Fields and Sub-Reports for Message Builder

Campus Fields and Sub-Reports includes specific Message Builder fields for use in the Message Body WYSIWYG. Once a message is sent with a specific event (for behavior or attendance), the message is only sent once. If a student receives a message about an event that occurred on Monday, the message about that event is not be sent again.

Any ad hoc fields that have been deactivated display in red. Use the [Element Replacement](#) tool to locate deactivated elements and replace them with the new field.

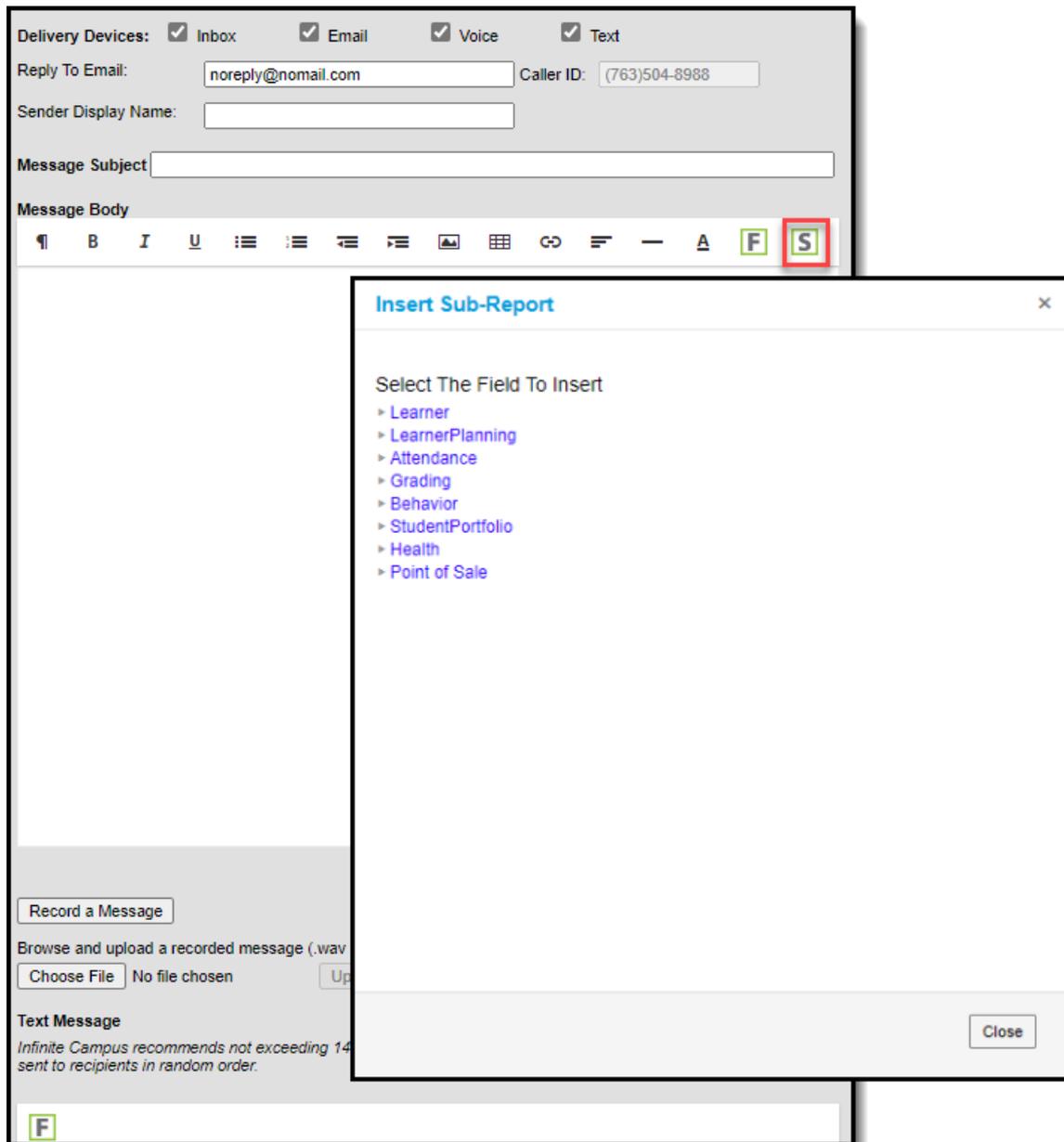
Messages containing a sub-report, where a large recipient count exists, may take longer to send. Users should not navigate away from the page while the system is attempting to send the message.

Information in the letter sub-reports uses data stored in the AttendanceDayAggregation table. This means that attendance data for the current date is accurate as of the previous night's attendance calculation, or the last time the Attendance Aggregation Refresh was run. If needed, the [Attendance Aggregation Refresh](#) tool can be run to force an attendance recalculation to pull in the

current day's data.

Campus Fields can also be added to Text Messages. Sub-Reports cannot be added to Text Message.

The screenshot displays the Infinite Campus messaging interface. At the top, there are checkboxes for 'Delivery Devices' (Inbox, Email, Voice, Text). Below this, there are input fields for 'Reply To Email' (noreply@nomail.com), 'Sender Display Name', and 'Message Subject'. The 'Message Body' area features a rich text editor toolbar with icons for bold, italic, underline, bulleted list, numbered list, link, unlink, image, table, undo, redo, and text color. A red box highlights the 'F' icon in the toolbar, which represents the 'Insert Campus Field' function. An 'S' icon is also visible next to it. A modal dialog box titled 'Insert Campus Field' is open, showing a list of fields to insert. The list is organized into two main categories: 'Student' and 'Messenger Recipient'. Under 'Student', there are numerous sub-categories such as Demographics, School Boundaries, School Calendar, School, District, Learner, Census, Health, Attendance, Assessment, Grading, Learner Portfolio, Locker, Fee, Transportation, Activities, Early Warning, Campus Usage, FRAM, and Response to Intervention. Under 'Messenger Recipient', there are fields for firstName, lastName, and address text. A 'Close' button is located at the bottom right of the dialog box. Below the message body, there is a 'Record a Message' button and a file upload section for recorded messages (.wav format). At the bottom, there is a 'Text Message' section with a character limit warning: 'Infinite Campus recommends not exceeding 140 characters as this may result in multiple messages being sent to recipients in random order.' A small 'F' icon is visible in the bottom left corner of the message body area.



Sub-Report Options

The following table lists the sub-report options for each area.

Area	Sub-Reports
Learner	Student Schedule Active and Dropped Student Schedule
Learner Planning	Course Requests Course Plan

Area	Sub-Reports
Attendance	Period Mark Summary Course Mark Summary Whole/Half Day Summary Exact Day Summary Single Day Count Summary
Grading	Grade Detail Term GPA Summary
Behavior	Discipline Summary Behavior Summary
Student Portfolio	Cumulative GPA and Class Rank
Health	Immunization Health Screening Concussion Health Screening Dental Health Screening Hearing Health Screening Scoliosis Health Screening Vision
Point of Sale	POS Account Balance

When using sub-reports in letters, please note the following:

- All behavior data is included when adding either of the sub-reports.
- A field only displays if there is data for that field. If a field is chosen from the sub-report but there is no saved data for that student, information for that field does not display.
- A sub-report option only displays if the district/school records that data.

Create a New Template

Templates allow you to create reusable messages that save time and standardize content.

1. Select the **<New>** option from the Template dropdown list.
2. Select **User** (default) or a **User Group** that the template should be saved to from the User/User Group dropdown field. Templates saved under a User Group are available to other members in the group.
3. Use the [Field Descriptions](#) to complete the Message Builder editor.

The Message Body uses a WYSIWYG editor.

Do NOT copy attribute fields from another [Messenger](#) tool in Campus. The attribute fields are not the same.

For more information about using the options available with the editor, see the [WYSIWYG Editors](#) article.

4. Click the **Save** button at the top message editor.
5. Enter a name for the template in the pop-up box. The template appears in the **Template** dropdown list.

Delete a Template

1. Select the template you want to delete from the Template dropdown list.
2. Click the **Delete** button. A confirmation message displays.
3. Click the **OK** button. Campus removes the template and it does not display in the Template dropdown list.

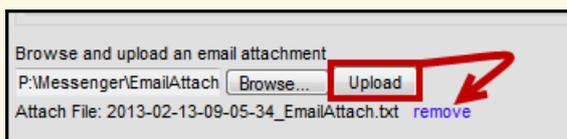
Create Messages

1. Select an existing Template from the **Template** dropdown list.
2. Use the [Field Descriptions](#) to complete Message Builder editor.

The Message Body uses a WYSIWYG editor. For more information about using the options available with the editor, see the [WYSIWYG Editors](#) article.

3. Browse and upload an email attachment. (**optional**)

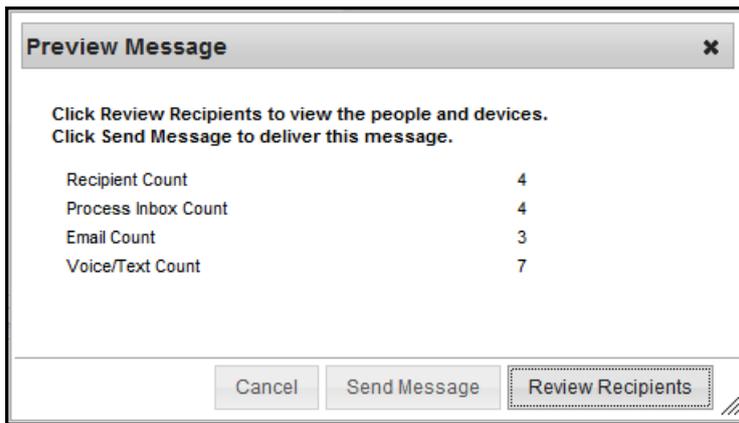
You *must* click the **Upload** button after browsing for the attachment. When an email attachment is properly uploaded, the Attach File message displays on the screen.



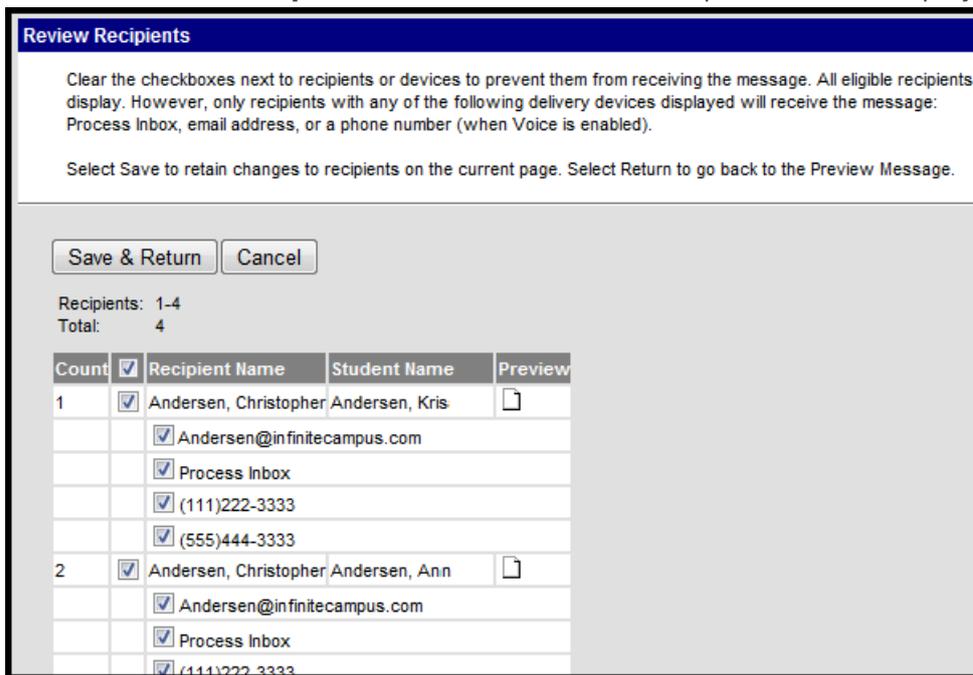
4. Click the **Test** button.

Infinite Campus strongly recommends testing messages before delivering them. A message is sent in the exact manner it is delivered to recipients. The Test Message screen prompts you for a destination phone and/or email address then confirm that the test message was sent.

5. Click the **Preview/Send Message** button. The **Preview Message** screen displays.



6. Click the **Review Recipients** button. The Review Recipients screen displays.

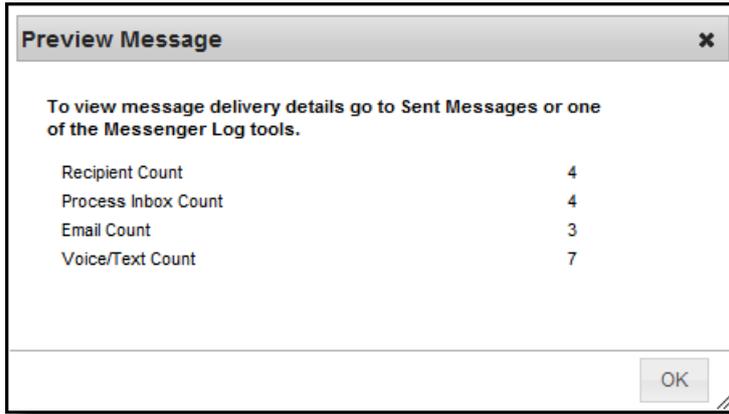


7. Complete the following tasks on the Review Recipients screen. (Optional)

Task	Description
To exclude recipients/phone numbers	Clear the checkbox next to a name or phone number.
Preview the message	Click the page icon in the Preview column.
To exit and return to the Message Preview screen	Click the Save & Return button if changes have been made to the recipient list. Otherwise, if no changes have been made, click the Cancel button.

8. Click the **Send Message** button on the **PreviewMessage** screen. The Preview Message screen displays. This screen confirms that the message tasks has been completely set up for delivery at the times entered in the **Send Emails At** and/or **Dial Window** fields of the main Message Builder screen. **This screen does not indicate that the message is currently**

being sent.



9. Click **OK**.
